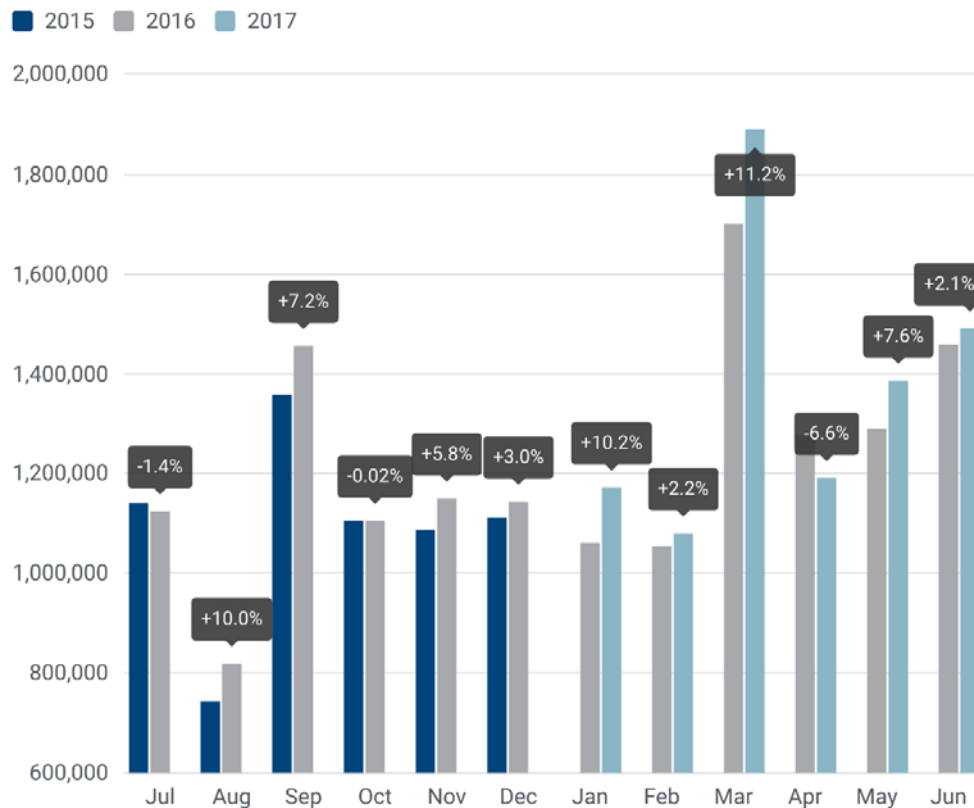


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 14 July 2017

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +4.7% during first half of 2017; +2.1% in June

In June 2017, passenger car registrations increased only modestly (+2.1%) across the EU, totalling about 1.5 million units. In volume terms, however, last month's figures come very close to those from June 2007, just before the automotive industry was hit by the economic crisis – thus marking the market's best performance in a decade. Results among the five big markets were rather diverse, with Italy (+12.9%) and Spain (+6.5%) performing very well, while the UK and Germany saw registrations decline (-4.8% and -3.5% respectively). Noteworthy was the strong performance of the new EU member states (+12.0%), making a significant contribution to region's results.

Over the first half of 2017, EU demand for passenger cars grew (+4.7%), with more than 8 million new vehicles registered. Italy (+8.9%), Spain (+7.1%), Germany (+3.1%) and France (+3.0%) saw their demand increase, while the United Kingdom registered a slight decline (-1.3%).

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 14 July 2017**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

14/07/2017

	June '17	June '16	%Change 17/16	Jan - Jun '17	Jan - Jun '16	%Change 17/16
AUSTRIA	35,441	33,751	+5.0	186,561	171,770	+8.6
BELGIUM	55,119	55,272	-0.3	322,302	309,606	+4.1
BULGARIA	3,206	2,440	+31.4	14,749	12,361	+19.3
CROATIA	6,680	6,142	+8.8	31,790	25,728	+23.6
CYPRUS	1,572	1,077	+46.0	7,542	6,793	+11.0
CZECH REPUBLIC	26,634	25,714	+3.6	144,451	132,778	+8.8
DENMARK	23,959	23,632	+1.4	123,791	116,849	+5.9
ESTONIA	2,666	1,994	+33.7	13,332	11,754	+13.4
FINLAND	10,860	10,753	+1.0	64,422	65,478	-1.6
FRANCE	230,926	227,353	+1.6	1,135,267	1,102,429	+3.0
GERMANY	327,693	339,563	-3.5	1,787,026	1,733,839	+3.1
GREECE	10,141	8,863	+14.4	50,356	47,413	+6.2
HUNGARY	10,820	9,692	+11.6	54,793	45,969	+19.2
IRELAND	1,396	1,623	-14.0	91,185	101,327	-10.0
ITALY	187,642	166,232	+12.9	1,136,331	1,043,388	+8.9
LATVIA	1,591	1,935	-17.8	8,614	8,697	-1.0
LITHUANIA	2,677	1,904	+40.6	12,814	10,706	+19.7
LUXEMBOURG	5,206	5,106	+2.0	28,946	28,315	+2.23
NETHERLANDS	41,309	39,249	+5.2	226,690	193,915	+16.9
POLAND	41,890	38,555	+8.6	247,014	210,728	+17.2
PORTUGAL	24,847	23,369	+6.3	127,199	118,626	+7.2
ROMANIA	8,030	5,462	+47.0	45,008	35,452	+27.0
SLOVAKIA	9,568	8,354	+14.5	48,871	43,954	+11.2
SLOVENIA	7,555	6,492	+16.4	39,032	34,980	+11.6
SPAIN	131,797	123,790	+6.5	667,494	623,234	+7.1
SWEDEN	38,324	36,307	+5.6	193,530	187,591	+3.2
UNITED KINGDOM	243,454	255,766	-4.8	1,401,811	1,420,636	-1.3
EUROPEAN UNION	1,491,003	1,460,390	+2.1	8,210,921	7,844,316	+4.7
EU15 ²	1,368,114	1,350,629	+1.3	7,542,911	7,264,416	+3.8
EU12 ³	122,889	109,761	+12.0	668,010	579,900	+15.2
ICELAND	3,145	2,855	+10.2	13,654	12,125	+12.6
NORWAY	14,228	13,681	+4.0	77,983	77,749	+0.3
SWITZERLAND	31,923	31,259	+2.1	158,918	158,037	+0.6
EFTA	49,296	47,795	+3.1	250,555	247,911	+1.1
EU + EFTA	1,540,299	1,508,185	+2.1	8,461,476	8,092,227	+4.6
EU15 + EFTA	1,417,410	1,398,424	+1.4	7,793,466	7,512,327	+3.7

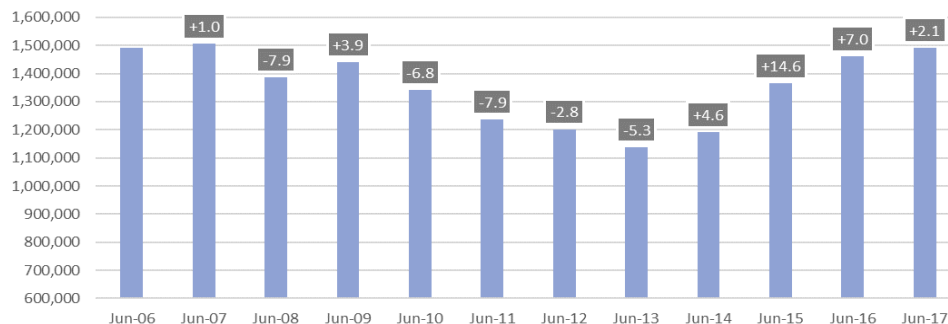
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2006-2017



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

Next press release: Friday 14 July 2017

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

14/07/2017

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.1	23.0	344,892	335,915	+2.7	23.3	23.6	1,911,302	1,852,300	+3.2
VOLKSWAGEN	10.8	10.9	160,482	159,518	+0.6	10.7	11.1	882,090	874,071	+0.9
AUDI	4.9	5.0	72,534	73,505	-1.3	5.2	5.5	427,744	429,816	-0.5
SKODA	4.4	4.3	65,513	63,253	+3.6	4.3	4.3	354,631	333,902	+6.2
SEAT	2.6	2.3	39,282	33,336	+17.8	2.5	2.3	206,507	177,099	+16.6
PORSCHE	0.4	0.4	6,631	5,872	+12.9	0.5	0.5	37,842	35,304	+7.2
OTHERS ²	0.0	0.0	450	431	+4.4	0.0	0.0	2,488	2,108	+18.0
RENAULT Group	12.4	12.3	184,170	179,068	+2.8	10.5	10.3	863,670	807,701	+6.9
RENAULT	8.9	9.1	133,143	133,224	-0.1	7.5	7.5	618,291	586,562	+5.4
DACIA	3.4	3.1	50,519	45,397	+11.3	3.0	2.8	242,878	219,240	+10.8
LADA	0.0	0.0	508	447	+13.6	0.0	0.0	2,501	1,899	+31.7
PSA Group	10.3	10.1	153,929	148,016	+4.0	10.2	10.4	834,771	815,886	+2.3
PEUGEOT	6.2	5.8	91,767	84,451	+8.7	6.0	6.0	491,807	471,915	+4.2
CITROEN	3.9	3.8	57,708	56,094	+2.9	3.9	3.9	318,299	305,134	+4.3
DS	0.3	0.5	4,454	7,471	-40.4	0.3	0.5	24,665	38,837	-36.5
FCA Group	7.0	6.7	104,796	97,406	+7.6	7.3	6.9	599,461	544,210	+10.2
FIAT	5.5	5.1	81,498	74,836	+8.9	5.6	5.3	460,230	414,876	+10.9
JEEP	0.6	0.7	9,068	9,635	-5.9	0.6	0.7	52,324	53,617	-2.4
ALFA ROMEO	0.6	0.4	8,780	6,551	+34.0	0.5	0.4	44,400	32,482	+36.7
LANCIA/CHRYSLER	0.3	0.4	4,635	5,757	-19.5	0.5	0.5	37,445	40,195	-6.8
OTHERS ³	0.1	0.0	815	627	+30.0	0.1	0.0	5,062	3,040	+66.5
FORD	6.5	6.8	96,212	99,713	-3.5	7.0	7.0	570,664	552,086	+3.4
BMW Group	6.6	7.0	98,660	102,788	-4.0	6.4	6.5	521,850	512,548	+1.8
BMW	5.0	5.4	75,147	79,424	-5.4	5.0	5.2	414,628	408,268	+1.6
MINI	1.6	1.6	23,513	23,364	+0.6	1.3	1.3	107,222	104,280	+2.8
OPEL Group	6.2	6.9	92,763	100,535	-7.7	6.3	6.8	518,626	534,118	-2.9
OPEL/VAUXHALL	6.2	6.9	92,763	100,256	-7.5	6.3	6.8	518,626	532,287	-2.6
CHEVROLET	0.0	0.0	0	238	-100.0	0.0	0.0	0	1,550	-100.0
Other GM	0.0	0.0	0	41	-100.0	0.0	0.0	0	281	-100.0
DAIMLER	6.1	6.0	91,434	87,974	+3.9	6.1	5.9	498,395	465,318	+7.1
MERCEDES	5.5	5.3	82,375	77,766	+5.9	5.4	5.2	447,143	409,463	+9.2
SMART	0.6	0.7	9,059	10,208	-11.3	0.6	0.7	51,252	55,855	-8.2
TOYOTA Group	4.3	3.9	64,490	56,665	+13.8	4.6	4.1	373,788	323,659	+15.5
TOYOTA	4.1	3.6	60,470	52,761	+14.6	4.3	3.8	351,769	301,929	+16.5
LEXUS	0.3	0.3	4,020	3,904	+3.0	0.3	0.3	22,019	21,730	+1.3
NISSAN	3.6	3.5	53,061	50,544	+5.0	3.8	3.7	308,585	290,956	+6.1
HYUNDAI	3.2	3.2	48,240	46,648	+3.4	3.2	3.2	263,356	254,321	+3.6
KIA	2.8	2.7	42,479	40,030	+6.1	3.0	2.9	245,841	223,836	+9.8
VOLVO CAR CORP.	1.9	1.9	28,378	28,150	+0.8	1.8	1.8	151,368	141,823	+6.7
SUZUKI	1.4	1.3	21,466	18,729	+14.6	1.5	1.3	121,194	98,548	+23.0
JAGUAR LAND ROVER Group	1.2	1.2	18,543	17,848	+3.9	1.5	1.5	120,842	114,880	+5.2
LAND ROVER	0.8	0.8	12,454	11,456	+8.7	1.0	1.1	81,494	83,405	-2.3
JAGUAR	0.4	0.4	6,089	6,392	-4.7	0.5	0.4	39,348	31,475	+25.0
MAZDA	1.3	1.5	19,902	21,578	-7.8	1.4	1.5	113,957	119,667	-4.8
HONDA	0.8	1.0	12,125	13,908	-12.8	0.9	1.1	74,003	84,344	-12.3
MITSUBISHI	0.7	0.7	10,548	9,655	+9.2	0.7	0.7	58,221	58,456	-0.4
OTHERS JAPANESE⁴	0.2	0.2	2,385	2,533	-5.8	0.2	0.2	15,426	16,346	-5.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

14/07/2017

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.3	23.1	358,486	349,045	+2.7	23.4	23.7	1,979,087	1,921,723	+3.0
VOLKSWAGEN	10.8	11.0	166,746	165,935	+0.5	10.8	11.2	912,132	908,136	+0.4
AUDI	4.9	5.0	74,889	75,926	-1.4	5.2	5.5	440,788	442,204	-0.3
SKODA	4.5	4.4	68,737	66,110	+4.0	4.4	4.3	370,285	349,530	+5.9
SEAT	2.6	2.3	40,463	34,318	+17.9	2.5	2.2	212,720	181,670	+17.1
PORSCHE	0.5	0.4	7,169	6,294	+13.9	0.5	0.5	40,476	37,921	+6.7
OTHERS ²	0.0	0.0	482	462	+4.3	0.0	0.0	2,686	2,262	+18.7
RENAULT Group	12.2	12.1	187,584	182,047	+3.0	10.4	10.1	878,062	820,973	+7.0
RENAULT	8.8	9.0	135,474	135,323	+0.1	7.4	7.4	627,846	596,188	+5.3
DACIA	3.4	3.1	51,602	46,277	+11.5	2.9	2.8	247,709	222,886	+11.1
LADA	0.0	0.0	508	447	+13.6	0.0	0.0	2,507	1,899	+32.0
PSA Group	10.2	10.0	156,568	150,623	+3.9	10.0	10.3	848,352	830,137	+2.2
PEUGEOT	6.1	5.7	93,286	85,895	+8.6	5.9	5.9	500,041	480,211	+4.1
CITROEN	3.8	3.8	58,741	57,075	+2.9	3.8	3.8	323,194	310,113	+4.2
DS	0.3	0.5	4,541	7,653	-40.7	0.3	0.5	25,117	39,813	-36.9
FCA Group	6.9	6.6	106,689	98,879	+7.9	7.2	6.8	609,114	551,175	+10.5
FIAT	5.4	5.0	82,652	75,759	+9.1	5.5	5.2	465,847	419,196	+11.1
JEEP	0.6	0.7	9,341	9,936	-6.0	0.6	0.7	53,948	55,230	-2.3
ALFA ROMEO	0.6	0.4	9,139	6,687	+36.7	0.5	0.4	46,150	33,041	+39.7
LANCIA/CHRYSLER	0.3	0.4	4,637	5,774	-19.7	0.4	0.5	37,460	40,259	-7.0
OTHERS ³	0.1	0.0	920	723	+27.2	0.1	0.0	5,709	3,449	+65.5
FORD	6.4	6.7	98,259	101,748	-3.4	6.9	7.0	580,840	563,111	+3.1
BMW Group	6.7	7.1	103,325	106,672	-3.1	6.4	6.6	544,670	533,758	+2.0
BMW	5.1	5.5	79,163	82,610	-4.2	5.1	5.3	434,266	426,501	+1.8
MINI	1.6	1.6	24,162	24,062	+0.4	1.3	1.3	110,404	107,257	+2.9
OPEL Group	6.2	6.8	95,514	102,599	-6.9	6.3	6.7	528,850	543,085	-2.6
OPEL/VAUXHALL	6.2	6.8	95,045	102,280	-7.1	6.2	6.7	527,787	541,028	-2.4
CHEVROLET	0.0	0.0	359	261	+37.5	0.0	0.0	779	1,656	-53.0
Other GM	0.0	0.0	110	58	+89.7	0.0	0.0	284	401	-29.2
DAIMLER	6.2	6.1	95,129	91,289	+4.2	6.1	6.0	518,587	483,162	+7.3
MERCEDES	5.6	5.4	85,819	80,781	+6.2	5.5	5.3	466,062	425,675	+9.5
SMART	0.6	0.7	9,310	10,508	-11.4	0.6	0.7	52,525	57,487	-8.6
TOYOTA Group	4.4	4.0	67,605	59,865	+12.9	4.6	4.2	391,763	340,803	+15.0
TOYOTA	4.1	3.7	63,454	55,830	+13.7	4.4	3.9	368,982	318,072	+16.0
LEXUS	0.3	0.3	4,151	4,035	+2.9	0.3	0.3	22,781	22,731	+0.2
NISSAN	3.5	3.4	54,321	51,866	+4.7	3.7	3.7	316,688	299,714	+5.7
HYUNDAI	3.2	3.2	49,622	47,807	+3.8	3.2	3.2	270,921	261,558	+3.6
KIA	2.8	2.7	43,679	41,346	+5.6	3.0	2.8	251,472	229,585	+9.5
VOLVO CAR CORP.	1.9	2.0	29,656	29,624	+0.1	1.9	1.9	160,836	149,817	+7.4
SUZUKI	1.5	1.3	22,635	19,671	+15.1	1.5	1.3	127,385	104,036	+22.4
JAGUAR LAND ROVER Group	1.2	1.2	19,038	18,582	+2.5	1.5	1.5	123,475	118,124	+4.5
LAND ROVER	0.8	0.8	12,781	11,933	+7.1	1.0	1.1	83,338	85,859	-2.9
JAGUAR	0.4	0.4	6,257	6,649	-5.9	0.5	0.4	40,137	32,265	+24.4
MAZDA	1.4	1.5	21,126	23,255	-9.2	1.4	1.6	120,171	128,331	-6.4
HONDA	0.8	1.0	12,678	14,689	-13.7	0.9	1.1	77,070	88,473	-12.9
MITSUBISHI	0.7	0.7	11,238	10,873	+3.4	0.7	0.8	62,126	64,180	-3.2
OTHERS JAPANESE⁴	0.2	0.2	3,103	3,549	-12.6	0.2	0.3	18,885	20,579	-8.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

14/07/2017

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	22.6	22.6	320,958	315,469	+1.7	22.7	23.1	1,770,388	1,738,762	+1.8
VOLKSWAGEN	10.9	11.1	154,677	154,960	-0.2	10.8	11.3	841,467	849,211	-0.9
AUDI	5.1	5.2	71,949	73,254	-1.8	5.5	5.7	425,500	427,859	-0.6
SKODA	3.5	3.5	48,921	48,435	+1.0	3.4	3.4	263,307	252,877	+4.1
SEAT	2.7	2.3	37,966	32,251	+17.7	2.5	2.3	198,499	169,791	+16.9
PORSCHE	0.5	0.4	6,975	6,118	+14.0	0.5	0.5	39,028	36,833	+6.0
OTHERS ²	0.0	0.0	470	451	+4.2	0.0	0.0	2,587	2,191	+18.1
PSA Group	10.6	10.4	149,849	145,071	+3.3	10.4	10.6	812,364	797,879	+1.8
PEUGEOT	6.3	5.9	89,643	82,703	+8.4	6.1	6.1	478,972	460,777	+3.9
CITROEN	3.9	3.9	55,711	54,815	+1.6	4.0	4.0	308,593	297,837	+3.6
DS	0.3	0.5	4,495	7,553	-40.5	0.3	0.5	24,799	39,265	-36.8
RENAULT Group	11.7	11.8	166,007	164,398	+1.0	10.1	9.9	787,084	746,191	+5.5
RENAULT	8.9	9.1	126,725	127,749	-0.8	7.5	7.5	586,816	561,510	+4.5
DACIA	2.7	2.6	38,977	36,481	+6.8	2.6	2.4	198,855	183,826	+8.2
LADA	0.0	0.0	305	168	+81.5	0.0	0.0	1,413	855	+65.3
FCA Group	7.2	6.8	102,232	95,269	+7.3	7.5	7.1	586,129	532,794	+10.0
FIAT	5.6	5.2	79,079	72,753	+8.7	5.8	5.4	448,153	404,599	+10.8
JEEP	0.6	0.7	8,805	9,500	-7.3	0.6	0.7	50,482	52,421	-3.7
ALFA ROMEO	0.6	0.5	8,859	6,572	+34.8	0.6	0.4	44,808	32,325	+38.6
LANCIA/CHRYSLER	0.3	0.4	4,617	5,753	-19.7	0.5	0.5	37,248	40,139	-7.2
OTHERS ³	0.1	0.0	872	691	+26.2	0.1	0.0	5,438	3,310	+64.3
FORD	6.4	6.7	90,428	94,248	-4.1	6.9	7.0	536,393	526,479	+1.9
BMW Group	7.0	7.4	99,563	102,930	-3.3	6.7	6.9	523,203	515,274	+1.5
BMW	5.3	5.7	75,822	79,240	-4.3	5.3	5.5	414,944	409,650	+1.3
MINI	1.7	1.7	23,741	23,690	+0.2	1.4	1.4	108,259	105,624	+2.5
DAIMLER	6.4	6.3	91,088	88,019	+3.5	6.4	6.2	497,838	466,781	+6.7
MERCEDES	5.8	5.5	81,836	77,573	+5.5	5.7	5.5	445,626	409,644	+8.8
SMART	0.7	0.7	9,252	10,446	-11.4	0.7	0.8	52,212	57,137	-8.6
OPEL Group	6.2	6.7	87,500	93,924	-6.8	6.3	6.7	487,109	502,985	-3.2
OPEL/VAUXHALL	6.1	6.7	87,031	93,704	-7.1	6.2	6.7	486,046	501,716	-3.1
CHEVROLET	0.0	0.0	359	165	+117.6	0.0	0.0	779	884	-11.9
Other GM	0.0	0.0	110	55	+100.0	0.0	0.0	284	385	-26.2
TOYOTA Group	4.2	3.8	58,927	53,074	+11.0	4.4	4.0	339,172	301,311	+12.6
TOYOTA	3.9	3.5	55,317	49,473	+11.8	4.1	3.7	319,444	281,287	+13.6
LEXUS	0.3	0.3	3,610	3,601	+0.2	0.3	0.3	19,728	20,024	-1.5
NISSAN	3.5	3.4	50,008	47,934	+4.3	3.8	3.7	296,342	280,966	+5.5
HYUNDAI	3.0	3.0	42,950	42,270	+1.6	3.0	3.1	237,039	231,291	+2.5
KIA	2.7	2.6	37,832	36,265	+4.3	2.8	2.7	221,194	202,898	+9.0
VOLVO CAR CORP.	2.0	2.0	28,043	28,300	-0.9	1.9	1.9	151,835	142,643	+6.4
JAGUAR LAND ROVER Group	1.3	1.3	18,516	18,108	+2.3	1.5	1.5	120,401	115,324	+4.4
LAND ROVER	0.9	0.8	12,399	11,648	+6.5	1.0	1.1	81,010	83,725	-3.2
JAGUAR	0.4	0.5	6,117	6,460	-5.3	0.5	0.4	39,391	31,599	+24.7
MAZDA	1.3	1.5	19,005	20,951	-9.3	1.4	1.5	107,500	115,481	-6.9
SUZUKI	1.3	1.2	18,771	16,159	+16.2	1.4	1.2	107,088	87,607	+22.2
HONDA	0.8	0.9	11,333	13,167	-13.9	0.9	1.1	69,035	79,852	-13.5
MITSUBISHI	0.7	0.7	10,469	9,746	+7.4	0.7	0.8	57,114	57,854	-1.3
OTHERS JAPANESE⁴	0.2	0.2	2,707	3,056	-11.4	0.2	0.2	16,127	17,651	-8.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu