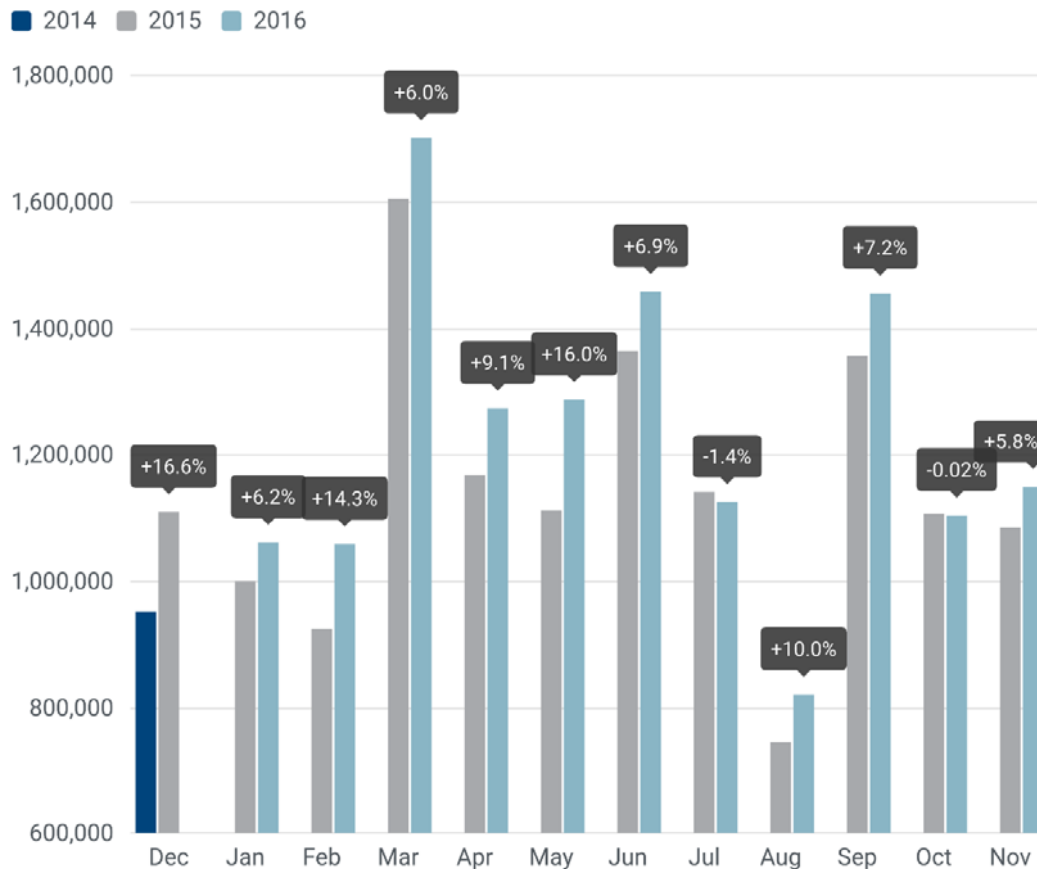


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 15 December 2016

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +7.1% over 11 months; +5.8% in November

In November 2016, the EU passenger car market managed to rebound following the slowdown observed in October, with new registrations totalling 1,148,618 units (+5.8%). Growth was supported by all major markets, with Spain (+13.5%), France (+8.5%) and Italy (+8.2%) posting the strongest gains, while the UK (+2.9%) and Germany (+1.5%) followed with more modest figures.

After 11 months, 2016 passenger car registrations in the EU totalled 13.5 million units, a 7.1% increase. All five big markets contributed positively to overall growth during this period. Double-digit increases were recorded in Italy (+16.5%) and Spain (+11.1%), followed by France (+5.0%), Germany (+4.6%) and the United Kingdom (+2.5%).

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 15 December 2016**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

15/12/2016

	November '16	November '15	%Change 16/15	Jan - Nov '16	Jan - Nov '15	%Change 16/15
AUSTRIA	25,491	23,381	+9.0	303,942	285,723	+6.4
BELGIUM	39,645	36,329	+9.1	505,996	468,325	+8.0
BULGARIA	1,983	2,134	-7.1	22,815	21,156	+7.8
CROATIA	2,751	2,210	+24.5	39,627	32,965	+20.2
CYPRUS	1,110	921	+20.5	11,804	9,385	+25.8
CZECH REPUBLIC	23,161	20,421	+13.4	237,780	211,089	+12.6
DENMARK	18,007	17,106	+5.3	203,757	189,253	+7.7
ESTONIA	1,837	1,551	+18.4	21,125	19,079	+10.7
FINLAND	9,006	8,997	+0.1	110,840	100,894	+9.9
FRANCE	163,161	150,334	+8.5	1,820,805	1,733,506	+5.0
GERMANY	276,567	272,377	+1.5	3,095,074	2,958,687	+4.6
GREECE	5,897	5,859	+0.6	74,108	68,989	+7.4
HUNGARY	9,412	6,590	+42.8	86,800	70,077	+23.9
IRELAND	747	940	-20.5	146,175	124,460	+17.4
ITALY	145,835	134,790	+8.2	1,699,944	1,459,029	+16.5
LATVIA	1,275	1,128	+13.0	15,215	12,705	+19.8
LITHUANIA	1,541	1,438	+7.2	18,902	15,878	+19.0
LUXEMBOURG	3,838	3,412	+12.5	47,496	43,837	+8.3
NETHERLANDS	32,271	40,344	-20.0	347,286	380,148	-8.6
POLAND	37,191	30,315	+22.7	372,402	317,617	+17.2
PORTUGAL	16,525	13,376	+23.5	190,384	165,361	+15.1
ROMANIA	9,645	8,022	+20.2	85,593	72,423	+18.2
SLOVAKIA	7,830	6,952	+12.6	80,153	70,644	+13.5
SLOVENIA	5,337	5,095	+4.7	59,596	56,017	+6.4
SPAIN	92,653	81,650	+13.5	1,050,121	945,623	+11.1
SWEDEN	31,801	31,352	+1.4	335,037	311,568	+7.5
UNITED KINGDOM	184,101	178,876	+2.9	2,514,764	2,453,426	+2.5
EUROPEAN UNION¹	1,148,618	1,085,900	+5.8	13,497,541	12,597,864	+7.1
EU15²	1,045,545	999,123	+4.6	12,445,729	11,688,829	+6.5
EU12³	103,073	86,777	+18.8	1,051,812	909,035	+15.7
ICELAND	955	793	+20.4	17,738	13,192	+34.5
NORWAY	13,194	12,600	+4.7	141,001	137,608	+2.5
SWITZERLAND	26,414	26,312	+0.4	281,993	291,141	-3.1
EFTA	40,563	39,705	+2.2	440,732	441,941	-0.3
EU + EFTA	1,189,181	1,125,605	+5.6	13,938,273	13,039,805	+6.9
EU15 + EFTA	1,086,108	1,038,828	+4.6	12,886,461	12,130,770	+6.2

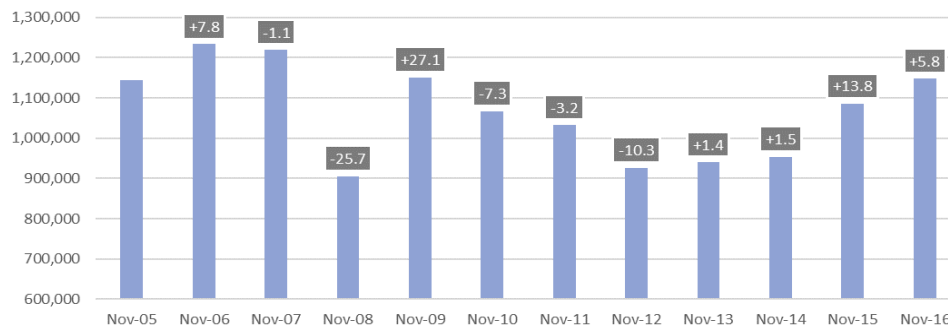
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2016



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

Next press release: Tuesday 17 January 2017

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

15/12/2016

	November					January - November				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	24.6	24.4	281,990	264,838	+6.5	23.9	24.9	3,232,093	3,133,732	+3.1
VOLKSWAGEN	11.6	12.1	133,216	131,884	+1.0	11.3	12.2	1,524,414	1,531,207	-0.4
AUDI	5.3	5.2	60,453	56,478	+7.0	5.5	5.5	745,246	690,101	+8.0
SKODA	4.5	4.4	51,956	48,174	+7.9	4.3	4.3	583,127	545,551	+6.9
SEAT	2.7	2.2	30,734	23,720	+29.6	2.3	2.4	314,607	303,791	+3.6
PORSCHE	0.5	0.4	5,345	4,388	+21.8	0.5	0.5	60,813	60,252	+0.9
OTHERS ²	0.0	0.0	286	194	+47.4	0.0	0.0	3,886	2,830	+37.3
RENAULT Group	10.8	9.8	124,088	106,228	+16.8	10.0	9.6	1,348,936	1,204,733	+12.0
RENAULT	8.1	7.1	93,110	77,511	+20.1	7.2	6.8	972,417	861,869	+12.8
DACIA	2.7	2.6	30,978	28,717	+7.9	2.8	2.7	376,519	342,864	+9.8
PSA Group	9.3	10.3	107,385	112,172	-4.3	9.9	10.5	1,342,358	1,326,682	+1.2
PEUGEOT	5.7	6.1	65,674	66,429	-1.1	5.8	6.1	785,928	762,722	+3.0
CITROEN	3.3	3.7	37,833	39,740	-4.8	3.7	3.9	496,003	496,906	-0.2
DS	0.3	0.6	3,878	6,003	-35.4	0.4	0.5	60,427	67,054	-9.9
FORD	6.7	7.0	76,972	75,540	+1.9	7.0	7.3	948,506	914,640	+3.7
OPEL Group	6.4	6.8	73,377	74,217	-1.1	6.7	6.8	908,246	859,020	+5.7
OPEL/VAUXHALL	6.4	6.8	73,377	74,032	-0.9	6.7	6.8	905,610	855,440	+5.9
CHEVROLET	0.0	0.0	0	143	-100.0	0.0	0.0	2,164	3,145	-31.2
Other GM	0.0	0.0	0	42	-100.0	0.0	0.0	472	435	+8.5
BMW Group	7.1	6.7	81,147	72,913	+11.3	6.7	6.5	905,952	812,706	+11.5
BMW	5.7	5.3	65,629	57,954	+13.2	5.3	5.1	720,330	648,441	+11.1
MINI	1.4	1.4	15,518	14,959	+3.7	1.4	1.3	185,622	164,265	+13.0
FCA Group	6.4	6.2	73,888	67,018	+10.3	6.7	6.3	905,253	790,468	+14.5
FIAT	4.8	4.7	54,738	50,508	+8.4	5.1	4.8	683,782	599,625	+14.0
JEEP	0.7	0.7	8,032	7,198	+11.6	0.7	0.6	93,648	77,180	+21.3
LANCIA/CHRYSLER	0.4	0.4	4,445	4,507	-1.4	0.5	0.5	62,667	57,143	+9.7
ALFA ROMEO	0.5	0.4	5,928	4,463	+32.8	0.4	0.4	58,675	51,290	+14.4
OTHERS ³	0.1	0.0	745	342	+117.8	0.0	0.0	6,481	5,230	+23.9
DAIMLER	6.6	6.2	75,370	67,444	+11.8	6.2	5.8	836,365	736,711	+13.5
MERCEDES	5.9	5.5	67,492	60,044	+12.4	5.5	5.2	742,641	650,963	+14.1
SMART	0.7	0.7	7,878	7,400	+6.5	0.7	0.7	93,724	85,748	+9.3
TOYOTA Group	4.2	4.2	48,663	45,809	+6.2	4.2	4.2	566,837	526,733	+7.6
TOYOTA	4.0	3.9	45,528	42,810	+6.3	3.9	3.9	527,639	492,969	+7.0
LEXUS	0.3	0.3	3,135	2,999	+4.5	0.3	0.3	39,198	33,764	+16.1
NISSAN	3.4	3.5	38,724	37,569	+3.1	3.7	4.0	494,690	500,048	-1.1
HYUNDAI	3.4	3.2	39,308	34,783	+13.0	3.4	3.3	454,649	417,158	+9.0
KIA	2.8	2.7	32,145	29,632	+8.5	2.9	2.8	395,900	349,232	+13.4
VOLVO CAR CORP.	2.1	2.4	23,726	25,616	-7.4	1.8	1.9	245,940	239,566	+2.7
MAZDA	1.3	1.5	14,995	15,881	-5.6	1.5	1.4	206,186	180,873	+14.0
JAGUAR LAND ROVER Group	1.4	1.6	16,043	17,622	-9.0	1.5	1.3	199,308	160,076	+24.5
LAND ROVER	0.9	1.3	10,346	13,926	-25.7	1.0	1.0	138,128	124,347	+11.1
JAGUAR	0.5	0.3	5,697	3,696	+54.1	0.5	0.3	61,180	35,729	+71.2
SUZUKI	1.4	1.2	15,545	13,291	+17.0	1.3	1.2	177,101	156,871	+12.9
HONDA	0.9	1.0	10,240	10,818	-5.3	1.1	0.9	141,850	116,512	+21.7
MITSUBISHI	0.7	0.9	8,547	9,588	-10.9	0.7	0.9	98,182	111,993	-12.3
OTHERS JAPANESE⁴	0.2	0.2	2,317	2,398	-3.4	0.2	0.2	28,500	27,804	+2.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

15/12/2016

	November					January - November				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	24.8	24.6	294,414	277,062	+6.3	24.1	25.0	3,358,929	3,263,626	+2.9
VOLKSWAGEN	11.7	12.3	139,226	138,089	+0.8	11.4	12.2	1,586,337	1,594,195	-0.5
AUDI	5.3	5.2	63,069	59,057	+6.8	5.5	5.5	769,293	715,877	+7.5
SKODA	4.6	4.5	54,413	50,357	+8.1	4.4	4.4	610,402	572,751	+6.6
SEAT	2.7	2.2	31,679	24,641	+28.6	2.3	2.4	323,534	313,044	+3.4
PORSCHE	0.5	0.4	5,711	4,715	+21.1	0.5	0.5	65,184	64,703	+0.7
OTHERS ²	0.0	0.0	316	203	+55.7	0.0	0.0	4,179	3,056	+36.7
RENAULT Group	10.6	9.6	126,143	108,233	+16.5	9.8	9.4	1,372,212	1,226,112	+11.9
RENAULT	8.0	7.0	94,558	78,896	+19.9	7.1	6.7	988,405	878,052	+12.6
DACIA	2.7	2.6	31,585	29,337	+7.7	2.8	2.7	383,807	348,060	+10.3
PSA Group	9.2	10.2	109,540	114,302	-4.2	9.8	10.4	1,366,814	1,356,456	+0.8
PEUGEOT	5.6	6.0	66,941	67,710	-1.1	5.7	6.0	800,178	779,702	+2.6
CITROEN	3.2	3.6	38,640	40,468	-4.5	3.6	3.9	504,797	508,015	-0.6
DS	0.3	0.5	3,959	6,124	-35.4	0.4	0.5	61,839	68,739	-10.0
FORD	6.6	6.9	78,792	77,181	+2.1	6.9	7.2	967,675	934,053	+3.6
BMW Group	7.2	6.8	85,395	76,551	+11.6	6.8	6.5	945,069	848,196	+11.4
BMW	5.8	5.4	69,293	61,105	+13.4	5.4	5.2	753,814	678,808	+11.0
MINI	1.4	1.4	16,102	15,446	+4.2	1.4	1.3	191,255	169,388	+12.9
OPEL Group	6.3	6.7	74,695	75,507	-1.1	6.6	6.7	923,759	874,999	+5.6
OPEL/VAUXHALL	6.3	6.7	74,548	75,293	-1.0	6.6	6.7	920,582	871,053	+5.7
CHEVROLET	0.0	0.0	77	158	-51.3	0.0	0.0	2,449	3,396	-27.9
Other GM	0.0	0.0	70	56	+25.0	0.0	0.0	728	550	+32.4
FCA Group	6.3	6.1	75,265	68,338	+10.1	6.6	6.2	918,634	804,712	+14.2
FIAT	4.7	4.6	55,522	51,330	+8.2	5.0	4.7	691,861	608,158	+13.8
JEEP	0.7	0.7	8,341	7,541	+10.6	0.7	0.6	96,719	80,746	+19.8
LANCIA/CHRYSLER	0.4	0.4	4,447	4,511	-1.4	0.5	0.4	62,754	57,268	+9.6
ALFA ROMEO	0.5	0.4	6,121	4,556	+34.4	0.4	0.4	60,003	52,507	+14.3
OTHERS ³	0.1	0.0	834	400	+108.5	0.1	0.0	7,297	6,033	+21.0
DAIMLER	6.6	6.2	78,442	70,240	+11.7	6.2	5.9	868,794	767,123	+13.3
MERCEDES	5.9	5.6	70,339	62,526	+12.5	5.5	5.2	772,342	678,356	+13.9
SMART	0.7	0.7	8,103	7,714	+5.0	0.7	0.7	96,452	88,767	+8.7
TOYOTA Group	4.3	4.3	51,186	47,878	+6.9	4.3	4.3	597,515	555,134	+7.6
TOYOTA	4.0	4.0	47,908	44,749	+7.1	4.0	4.0	556,370	519,438	+7.1
LEXUS	0.3	0.3	3,278	3,129	+4.8	0.3	0.3	41,145	35,696	+15.3
NISSAN	3.3	3.4	39,738	38,658	+2.8	3.6	4.0	508,646	516,089	-1.4
HYUNDAI	3.4	3.2	40,476	35,927	+12.7	3.3	3.3	466,651	429,260	+8.7
KIA	2.8	2.7	32,973	30,620	+7.7	2.9	2.7	406,054	358,469	+13.3
VOLVO CAR CORP.	2.1	2.4	25,208	27,122	-7.1	1.9	2.0	260,115	254,860	+2.1
MAZDA	1.4	1.5	16,273	17,253	-5.7	1.6	1.5	221,278	195,445	+13.2
JAGUAR LAND ROVER Group	1.4	1.6	16,555	18,170	-8.9	1.5	1.3	204,901	164,741	+24.4
LAND ROVER	0.9	1.3	10,671	14,414	-26.0	1.0	1.0	142,007	128,197	+10.8
JAGUAR	0.5	0.3	5,884	3,756	+56.7	0.5	0.3	62,894	36,544	+72.1
SUZUKI	1.4	1.3	16,561	14,253	+16.2	1.3	1.3	186,709	167,376	+11.6
HONDA	0.9	1.0	10,757	11,366	-5.4	1.1	0.9	148,588	121,675	+22.1
MITSUBISHI	0.8	0.9	9,320	10,532	-11.5	0.8	0.9	107,939	120,778	-10.6
OTHERS JAPANESE⁴	0.2	0.3	2,868	3,250	-11.8	0.3	0.3	35,657	36,409	-2.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

15/12/2016

	November					January - November				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	24.1	24.0	261,798	249,732	+4.8	23.5	24.5	3,028,939	2,971,495	+1.9
VOLKSWAGEN	11.8	12.4	128,393	128,824	-0.3	11.5	12.3	1,477,391	1,496,430	-1.3
AUDI	5.6	5.5	60,578	57,034	+6.2	5.8	5.7	743,247	694,798	+7.0
SKODA	3.4	3.5	37,258	35,912	+3.7	3.4	3.5	438,841	420,381	+4.4
SEAT	2.7	2.2	29,721	23,199	+28.1	2.3	2.4	302,256	294,056	+2.8
PORSCHE	0.5	0.4	5,550	4,564	+21.6	0.5	0.5	63,163	62,863	+0.5
OTHERS ²	0.0	0.0	298	199	+49.7	0.0	0.0	4,041	2,967	+36.2
PSA Group	9.6	10.5	104,258	109,385	-4.7	10.2	10.7	1,309,242	1,303,076	+0.5
PEUGEOT	5.9	6.2	63,757	64,893	-1.8	5.9	6.2	765,152	748,114	+2.3
CITROEN	3.4	3.7	36,604	38,456	-4.8	3.7	4.0	483,153	487,223	-0.8
DS	0.4	0.6	3,897	6,036	-35.4	0.5	0.6	60,937	67,739	-10.0
RENAULT Group	10.3	9.3	112,040	96,516	+16.1	9.6	9.1	1,235,859	1,109,965	+11.3
RENAULT	8.1	7.1	87,616	73,397	+19.4	7.2	6.8	926,760	828,195	+11.9
DACIA	2.2	2.2	24,424	23,119	+5.6	2.4	2.3	309,099	281,770	+9.7
BMW Group	7.6	7.1	82,234	73,899	+11.3	7.1	6.8	911,145	821,003	+11.0
BMW	6.1	5.7	66,482	58,769	+13.1	5.6	5.4	723,082	654,224	+10.5
MINI	1.5	1.5	15,752	15,130	+4.1	1.5	1.4	188,063	166,779	+12.8
FORD	6.6	6.9	71,221	71,695	-0.7	7.0	7.2	897,007	876,364	+2.4
FCA Group	6.6	6.3	72,002	65,456	+10.0	6.9	6.4	885,317	775,686	+14.1
FIAT	4.9	4.7	53,035	49,129	+8.0	5.2	4.8	665,952	585,957	+13.7
JEEP	0.7	0.7	7,756	7,066	+9.8	0.7	0.6	91,120	75,727	+20.3
LANCIA/CHRYSLER	0.4	0.4	4,432	4,479	-1.0	0.5	0.5	62,555	56,883	+10.0
ALFA ROMEO	0.6	0.4	5,976	4,402	+35.8	0.5	0.4	58,683	51,268	+14.5
OTHERS ³	0.1	0.0	803	380	+111.3	0.1	0.0	7,007	5,851	+19.8
OPEL Group	6.3	6.8	68,294	70,369	-2.9	6.6	6.7	852,843	812,175	+5.0
OPEL/VAUXHALL	6.3	6.8	68,147	70,203	-2.9	6.6	6.7	850,560	809,370	+5.1
CHEVROLET	0.0	0.0	77	112	-31.3	0.0	0.0	1,572	2,272	-30.8
Other GM	0.0	0.0	70	54	+29.6	0.0	0.0	711	533	+33.4
DAIMLER	6.9	6.5	75,093	67,783	+10.8	6.5	6.1	837,417	744,743	+12.4
MERCEDES	6.2	5.8	67,048	60,117	+11.5	5.8	5.4	741,584	656,512	+13.0
SMART	0.7	0.7	8,045	7,666	+4.9	0.7	0.7	95,833	88,231	+8.6
TOYOTA Group	4.1	4.1	44,456	42,297	+5.1	4.1	4.1	527,152	496,455	+6.2
TOYOTA	3.8	3.8	41,560	39,480	+5.3	3.8	3.8	490,909	464,104	+5.8
LEXUS	0.3	0.3	2,896	2,817	+2.8	0.3	0.3	36,243	32,351	+12.0
NISSAN	3.4	3.4	36,837	35,717	+3.1	3.7	4.0	475,868	482,099	-1.3
HYUNDAI	3.2	3.0	34,902	31,318	+11.4	3.2	3.1	410,337	380,679	+7.8
KIA	2.6	2.5	28,556	26,423	+8.1	2.8	2.6	357,903	314,903	+13.7
VOLVO CAR CORP.	2.2	2.5	23,975	25,964	-7.7	1.9	2.0	247,439	244,266	+1.3
JAGUAR LAND ROVER Group	1.5	1.7	16,105	17,719	-9.1	1.6	1.3	199,934	161,339	+23.9
LAND ROVER	1.0	1.3	10,351	14,011	-26.1	1.1	1.0	138,270	125,222	+10.4
JAGUAR	0.5	0.4	5,754	3,708	+55.2	0.5	0.3	61,664	36,117	+70.7
MAZDA	1.3	1.5	14,380	15,507	-7.3	1.5	1.5	198,670	177,654	+11.8
SUZUKI	1.3	1.1	13,700	11,830	+15.8	1.2	1.2	156,406	145,786	+7.3
HONDA	0.9	1.0	9,311	9,897	-5.9	1.0	0.9	133,132	109,354	+21.7
MITSUBISHI	0.8	0.9	8,382	9,688	-13.5	0.8	0.9	97,297	109,953	-11.5
OTHERS JAPANESE⁴	0.2	0.3	2,487	2,864	-13.2	0.2	0.3	30,769	31,811	-3.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu