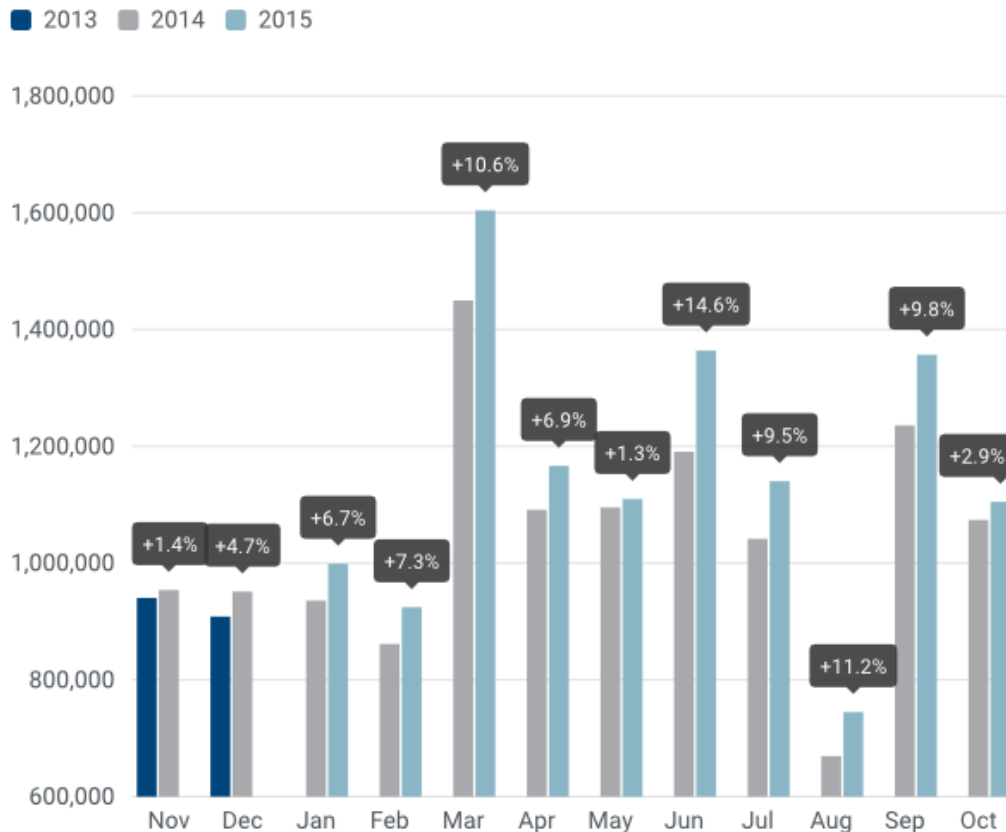


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 17 November 2015

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Passenger car registrations: +8.2% over ten months; +2.9% in October

In October 2015, the EU passenger car market continued its upward trend, despite a slower rate of increase (+2.9%), marking the 26th consecutive month of growth. Demand for new passenger cars saw momentum slowing down in all major markets. Registrations in Italy (+8.6%), Spain (+5.2%), Germany (+1.1%) and France (+1.0%) kept growing, even though less strong than in past months, while the UK market declined in October (-1.1%). Across the region, new passenger car registrations totalled 1,104,868 units, also supported by growth in the EU's new member states (EU-12).

Over the first ten months of 2015, new passenger car registrations increased (+8.2%), surpassing 11.5 million units (11,523,903). All major markets posted growth, contributing to the overall upturn of the EU market over the period. Spain (+20.5%) and Italy (+14.7%), benefiting from economic recovery and relatively low base comparisons, posted double-digit percentage gains, followed by the UK (+6.4%), France (+5.7%) and Germany (+5.1%).

PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 17 November 2015

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

17/11/2015

	October '15	October '14	%Change 15/14	Jan - Oct '15	Jan - Oct '14	%Change 15/14
AUSTRIA	25,149	26,945	-6.7	262,342	264,308	-0.7
BELGIUM	39,474	38,115	+3.6	431,996	426,210	+1.4
BULGARIA	1,941	1,682	+15.4	19,022	16,832	+13.0
CROATIA	2,411	2,425	-0.6	30,760	29,819	+3.2
CYPRUS	905	707	+28.0	8,464	7,050	+20.1
CZECH REPUBLIC	19,658	17,791	+10.5	190,668	159,261	+19.7
DENMARK	16,872	16,366	+3.1	171,983	158,359	+8.6
ESTONIA	1,867	2,060	-9.4	17,529	18,024	-2.7
FINLAND	9,166	8,838	+3.7	91,895	91,925	-0.0
FRANCE	161,737	160,149	+1.0	1,583,172	1,497,464	+5.7
GERMANY	278,372	275,320	+1.1	2,686,310	2,556,991	+5.1
GREECE	4,946	6,003	-17.6	63,130	59,848	+5.5
HUNGARY	8,192	6,115	+34.0	63,491	55,496	+14.4
IRELAND	2,562	2,011	+27.4	123,660	95,162	+29.9
ITALY	132,929	122,445	+8.6	1,330,005	1,159,833	+14.7
LATVIA	1,291	1,207	+7.0	11,577	10,446	+10.8
LITHUANIA	1,576	1,252	+25.9	14,440	12,323	+17.2
LUXEMBOURG	4,398	4,522	-2.7	40,425	42,669	-5.3
NETHERLANDS	39,006	35,112	+11.1	340,057	319,168	+6.5
POLAND	29,062	28,690	+1.3	287,302	273,732	+5.0
PORTUGAL	13,696	11,795	+16.1	151,964	119,203	+27.5
ROMANIA	7,562	7,344	+3.0	64,401	58,908	+9.3
SLOVAKIA	6,691	7,282	-8.1	63,699	60,536	+5.2
SLOVENIA	6,123	5,697	+7.5	56,872	51,636	+10.1
SPAIN	80,055	76,073	+5.2	863,973	716,746	+20.5
SWEDEN	31,563	28,252	+11.7	280,216	250,888	+11.7
UNITED KINGDOM	177,664	179,714	-1.1	2,274,550	2,137,910	+6.4
EUROPEAN UNION¹	1,104,868	1,073,912	+2.9	11,523,903	10,650,747	+8.2
EU15²	1,017,589	991,660	+2.6	10,695,678	9,896,684	+8.1
EU12³	87,279	82,252	+6.1	828,225	754,063	+9.8
ICELAND	808	551	+46.6	12,394	8,721	+42.1
NORWAY	13,197	12,963	+1.8	125,008	120,067	+4.1
SWITZERLAND	25,236	26,277	-4.0	264,829	245,413	+7.9
EFTA	39,241	39,791	-1.4	402,231	374,201	+7.5
EU + EFTA	1,144,109	1,113,703	+2.7	11,926,134	11,024,948	+8.2
EU15 + EFTA	1,056,830	1,031,451	+2.5	11,097,909	10,270,885	+8.1

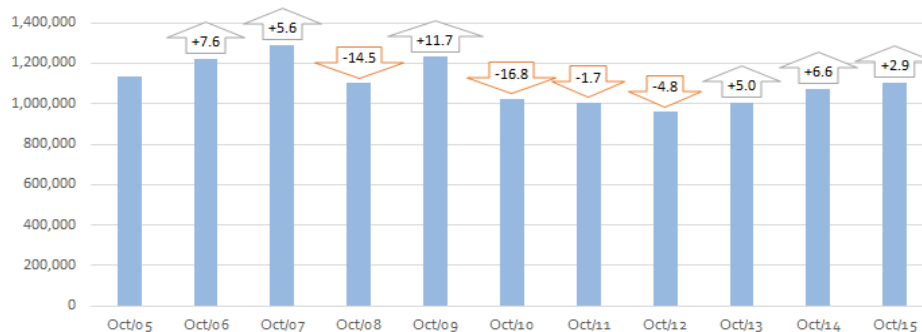
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2015



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Next press release: Tuesday 15 December 2015

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

17/11/2015

	October					January - October				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	25.1	25.9	276,771	278,147	-0.5	24.9	25.3	2,866,366	2,694,563	+6.4
VOLKSWAGEN	12.3	12.7	136,125	136,345	-0.2	12.1	12.3	1,397,856	1,310,445	+6.7
AUDI	5.8	5.7	63,565	61,041	+4.1	5.5	5.6	633,394	599,603	+5.6
SKODA	4.2	4.5	46,854	48,115	-2.6	4.3	4.4	496,695	471,542	+5.3
SEAT	2.2	2.6	24,288	27,410	-11.4	2.4	2.5	279,971	267,912	+4.5
PORSCHE	0.5	0.5	5,666	4,974	+13.9	0.5	0.4	55,815	42,640	+30.9
OTHERS ²	0.0	0.0	273	262	+4.2	0.0	0.0	2,635	2,421	+8.8
PSA Group	10.7	11.1	117,785	118,807	-0.9	10.5	10.9	1,214,530	1,164,871	+4.3
PEUGEOT	6.2	6.2	68,384	66,514	+2.8	6.0	6.1	696,283	652,223	+6.8
CITROEN	4.0	4.3	44,026	46,569	-5.5	4.0	4.1	457,248	439,337	+4.1
DS	0.5	0.5	5,375	5,724	-6.1	0.5	0.7	60,999	73,311	-16.8
RENAULT Group	9.7	10.0	106,728	107,508	-0.7	9.5	9.7	1,098,394	1,028,618	+6.8
RENAULT	7.0	7.2	77,307	76,847	+0.6	6.8	6.8	784,270	724,203	+8.3
DACIA	2.7	2.9	29,421	30,661	-4.0	2.7	2.9	314,124	304,415	+3.2
FORD	7.0	7.1	77,272	75,958	+1.7	7.3	7.5	845,327	794,036	+6.5
OPEL Group	6.1	6.5	67,454	69,324	-2.7	6.8	7.3	783,899	776,598	+0.9
OPEL/VAUXHALL	6.1	6.4	67,385	68,774	-2.0	6.8	7.0	781,026	740,834	+5.4
CHEVROLET	0.0	0.0	69	536	-87.1	0.0	0.3	2,537	35,540	-92.9
Other GM	0.0	0.0	0	14	-100.0	0.0	0.0	336	224	+50.0
BMW Group	6.9	6.3	76,774	67,680	+13.4	6.4	6.2	741,630	661,338	+12.1
BMW	5.4	4.9	60,038	52,782	+13.7	5.1	5.1	590,206	539,176	+9.5
MINI	1.5	1.4	16,736	14,898	+12.3	1.3	1.1	151,424	122,162	+24.0
FCA Group	6.3	6.0	69,125	63,991	+8.0	6.3	6.0	725,277	640,436	+13.2
FIAT	4.8	4.5	52,586	48,358	+8.7	4.8	4.7	548,940	496,475	+10.6
JEEP	0.6	0.4	7,091	4,065	+74.4	0.6	0.3	69,886	27,292	+156.1
LANCIA/CHRYSLER	0.4	0.6	4,431	6,312	-29.8	0.5	0.6	52,633	61,645	-14.6
ALFA ROMEO	0.4	0.4	4,349	4,699	-7.4	0.4	0.5	46,823	48,592	-3.6
OTHERS ³	0.1	0.1	668	557	+19.9	0.1	0.1	6,995	6,432	+8.8
DAIMLER	6.2	5.2	68,096	56,264	+21.0	5.8	5.4	669,267	571,575	+17.1
MERCEDES	5.4	5.0	59,218	53,446	+10.8	5.1	5.0	590,919	528,405	+11.8
SMART	0.8	0.3	8,878	2,818	+215.0	0.7	0.4	78,348	43,170	+81.5
TOYOTA Group	4.1	4.4	45,391	47,038	-3.5	4.2	4.2	480,182	450,199	+6.7
TOYOTA	3.8	4.1	42,213	43,994	-4.0	3.9	4.0	449,394	426,647	+5.3
LEXUS	0.3	0.3	3,178	3,044	+4.4	0.3	0.2	30,788	23,552	+30.7
NISSAN	3.5	3.8	38,905	40,448	-3.8	4.0	3.7	462,721	390,187	+18.6
HYUNDAI	3.3	3.3	36,794	35,325	+4.2	3.3	3.3	382,435	350,594	+9.1
KIA	2.9	2.7	31,893	29,407	+8.5	2.8	2.8	319,600	294,350	+8.6
VOLVO CAR CORP.	2.2	2.1	24,006	22,612	+6.2	1.8	1.8	210,016	193,508	+8.5
MAZDA	1.5	1.1	16,383	12,202	+34.3	1.4	1.3	165,318	140,064	+18.0
SUZUKI	1.3	1.2	14,555	12,771	+14.0	1.2	1.2	143,285	131,090	+9.3
JAGUAR LAND ROVER Group	1.3	1.0	13,819	10,432	+32.5	1.2	1.1	142,454	119,056	+19.7
LAND ROVER	0.9	0.8	10,209	8,553	+19.4	1.0	0.9	110,421	95,060	+16.2
JAGUAR	0.3	0.2	3,610	1,879	+92.1	0.3	0.2	32,033	23,996	+33.5
HONDA	0.9	0.9	9,709	9,215	+5.4	0.9	1.0	105,645	108,751	-2.9
MITSUBISHI	0.9	0.9	9,827	9,714	+1.2	0.9	0.7	102,193	77,185	+32.4
OTHERS-JAPANESE⁴	0.2	0.2	2,601	2,406	+8.1	0.2	0.2	25,309	21,819	+16.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

17/11/2015

	October					January - October				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	25.2	26.1	288,221	290,553	-0.8	25.0	25.4	2,983,829	2,800,521	+6.5
VOLKSWAGEN	12.4	12.8	141,817	142,429	-0.4	12.2	12.3	1,454,551	1,360,940	+6.9
AUDI	5.8	5.7	65,811	63,606	+3.5	5.5	5.6	656,555	621,764	+5.6
SKODA	4.3	4.6	49,241	50,714	-2.9	4.4	4.5	521,658	494,529	+5.5
SEAT	2.2	2.5	25,007	28,169	-11.2	2.4	2.5	288,283	275,074	+4.8
PORSCHE	0.5	0.5	6,059	5,349	+13.3	0.5	0.4	59,933	45,569	+31.5
OTHERS ²	0.0	0.0	286	286	+0.0	0.0	0.0	2,849	2,645	+7.7
PSA Group	10.5	11.0	120,222	122,024	-1.5	10.4	10.8	1,242,156	1,191,986	+4.2
PEUGEOT	6.1	6.1	69,742	68,188	+2.3	6.0	6.1	711,975	667,443	+6.7
CITROEN	3.9	4.3	44,951	47,910	-6.2	3.9	4.1	467,611	449,353	+4.1
DS	0.5	0.5	5,529	5,926	-6.7	0.5	0.7	62,570	75,190	-16.8
RENAULT Group	9.5	9.8	108,617	109,070	-0.4	9.4	9.5	1,117,754	1,043,853	+7.1
RENAULT	6.9	7.0	78,764	78,023	+0.9	6.7	6.7	799,054	735,155	+8.7
DACIA	2.6	2.8	29,853	31,047	-3.8	2.7	2.8	318,700	308,698	+3.2
FORD	6.9	7.0	79,116	77,753	+1.8	7.2	7.4	863,227	810,848	+6.5
OPEL Group	6.0	6.3	68,837	70,595	-2.5	6.7	7.2	798,661	792,863	+0.7
OPEL/VAUXHALL	6.0	6.3	68,555	69,965	-2.0	6.7	6.8	795,272	754,670	+5.4
CHEVROLET	0.0	0.1	210	607	-65.4	0.0	0.3	2,886	37,828	-92.4
Other GM	0.0	0.0	72	23	+213.0	0.0	0.0	503	365	+37.8
BMW Group	7.0	6.4	79,823	70,788	+12.8	6.5	6.3	773,463	690,955	+11.9
BMW	5.5	5.0	62,668	55,397	+13.1	5.2	5.1	617,410	564,545	+9.4
MINI	1.5	1.4	17,155	15,391	+11.5	1.3	1.1	156,053	126,410	+23.4
FCA Group	6.2	5.9	70,556	65,514	+7.7	6.2	5.9	738,485	654,065	+12.9
FIAT	4.7	4.4	53,467	49,239	+8.6	4.7	4.6	556,617	504,020	+10.4
JEEP	0.7	0.4	7,439	4,378	+69.9	0.6	0.3	73,114	29,768	+145.6
LANCIA/CHRYSLER	0.4	0.6	4,431	6,357	-30.3	0.4	0.6	52,754	62,230	-15.2
ALFA ROMEO	0.4	0.4	4,441	4,873	-8.9	0.4	0.5	47,940	50,437	-5.0
OTHERS ³	0.1	0.1	778	667	+16.6	0.1	0.1	8,060	7,610	+5.9
DAIMLER	6.2	5.2	70,650	58,414	+20.9	5.8	5.4	696,883	592,847	+17.5
MERCEDES	5.4	5.0	61,476	55,507	+10.8	5.2	5.0	615,830	548,398	+12.3
SMART	0.8	0.3	9,174	2,907	+215.6	0.7	0.4	81,053	44,449	+82.4
TOYOTA Group	4.2	4.5	47,951	49,863	-3.8	4.2	4.3	506,470	475,908	+6.4
TOYOTA	3.9	4.2	44,629	46,601	-4.2	4.0	4.1	473,875	451,139	+5.0
LEXUS	0.3	0.3	3,322	3,262	+1.8	0.3	0.2	32,595	24,769	+31.6
NISSAN	3.5	3.8	40,307	42,048	-4.1	4.0	3.7	477,668	404,533	+18.1
HYUNDAI	3.3	3.3	37,967	36,381	+4.4	3.3	3.3	393,393	362,329	+8.6
KIA	2.9	2.7	32,709	30,181	+8.4	2.7	2.7	327,849	302,781	+8.3
VOLVO CAR CORP.	2.2	2.2	25,569	24,315	+5.2	1.9	1.9	223,808	207,573	+7.8
MAZDA	1.6	1.2	17,908	13,272	+34.9	1.5	1.4	178,605	152,061	+17.5
SUZUKI	1.4	1.2	15,681	13,812	+13.5	1.3	1.3	152,805	140,612	+8.7
JAGUAR LAND ROVER Group	1.2	1.0	14,257	10,733	+32.8	1.2	1.1	146,571	122,463	+19.7
LAND ROVER	0.9	0.8	10,543	8,815	+19.6	1.0	0.9	113,783	98,007	+16.1
JAGUAR	0.3	0.2	3,714	1,918	+93.6	0.3	0.2	32,788	24,456	+34.1
HONDA	0.9	0.9	10,193	9,632	+5.8	0.9	1.0	110,255	114,489	-3.7
MITSUBISHI	1.0	0.9	10,909	10,458	+4.3	0.9	0.8	110,250	84,697	+30.2
OTHERS-JAPANESE⁴	0.3	0.3	3,434	3,125	+9.9	0.3	0.3	33,173	28,947	+14.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

17/11/2015

	October					January - October				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	24.6	25.7	259,935	265,417	-2.1	24.5	25.0	2,720,199	2,567,070	+6.0
VOLKSWAGEN	12.5	13.0	132,007	133,989	-1.5	12.3	12.5	1,367,002	1,282,289	+6.6
AUDI	6.0	6.0	63,578	61,808	+2.9	5.7	5.9	637,521	605,108	+5.4
SKODA	3.3	3.6	34,825	37,410	-6.9	3.5	3.6	383,865	372,575	+3.0
SEAT	2.2	2.6	23,316	26,734	-12.8	2.4	2.5	270,771	260,365	+4.0
PORSCHE	0.6	0.5	5,928	5,201	+14.0	0.5	0.4	58,278	44,185	+31.9
OTHERS ²	0.0	0.0	281	275	+2.2	0.0	0.0	2,762	2,548	+8.4
PSA Group	10.9	11.3	115,124	117,054	-1.6	10.8	11.1	1,193,631	1,136,380	+5.0
PEUGEOT	6.3	6.3	66,695	65,232	+2.2	6.2	6.2	683,212	635,888	+7.4
CITROEN	4.1	4.5	43,006	46,012	-6.5	4.0	4.2	448,745	427,330	+5.0
DS	0.5	0.6	5,423	5,810	-6.7	0.6	0.7	61,674	73,162	-15.7
RENAULT Group	9.2	9.5	97,049	98,417	-1.4	9.1	9.3	1,013,308	951,595	+6.5
RENAULT	7.0	7.1	73,686	73,207	+0.7	6.8	6.8	754,688	695,624	+8.5
DACIA	2.2	2.4	23,363	25,210	-7.3	2.3	2.5	258,620	255,971	+1.0
FORD	6.9	7.0	73,156	72,710	+0.6	7.3	7.4	806,305	762,168	+5.8
BMW Group	7.3	6.7	77,370	68,758	+12.5	6.7	6.5	748,890	670,215	+11.7
BMW	5.7	5.2	60,455	53,528	+12.9	5.4	5.3	595,121	545,468	+9.1
MINI	1.6	1.5	16,915	15,230	+11.1	1.4	1.2	153,769	124,747	+23.3
OPEL Group	6.0	6.3	63,712	65,255	-2.4	6.7	7.2	741,586	737,200	+0.6
OPEL/VAUXHALL	6.0	6.3	63,443	64,719	-2.0	6.7	6.9	738,920	704,091	+4.9
CHEVROLET	0.0	0.0	197	515	-61.7	0.0	0.3	2,178	32,763	-93.4
Other GM	0.0	0.0	72	21	+242.9	0.0	0.0	488	346	+41.0
FCA Group	6.4	6.1	67,852	62,795	+8.1	6.4	6.1	712,253	631,082	+12.9
FIAT	4.9	4.6	51,439	47,074	+9.3	4.8	4.7	536,615	486,146	+10.4
JEEP	0.7	0.4	6,904	4,068	+69.7	0.6	0.3	68,570	27,008	+153.9
LANCIA/CHRYSLER	0.4	0.6	4,408	6,273	-29.7	0.5	0.6	52,401	61,396	-14.7
ALFA ROMEO	0.4	0.5	4,339	4,728	-8.2	0.4	0.5	46,855	49,164	-4.7
OTHERS ³	0.1	0.1	762	652	+16.9	0.1	0.1	7,812	7,368	+6.0
DAIMLER	6.5	5.5	68,432	56,686	+20.7	6.1	5.6	676,960	577,645	+17.2
MERCEDES	5.6	5.2	59,301	53,790	+10.2	5.4	5.2	596,395	533,343	+11.8
SMART	0.9	0.3	9,131	2,896	+215.3	0.7	0.4	80,565	44,302	+81.9
TOYOTA Group	4.0	4.3	42,508	44,698	-4.9	4.1	4.2	453,546	429,023	+5.7
TOYOTA	3.7	4.0	39,540	41,701	-5.2	3.8	4.0	424,016	406,282	+4.4
LEXUS	0.3	0.3	2,968	2,997	-1.0	0.3	0.2	29,530	22,741	+29.9
NISSAN	3.5	3.8	37,501	39,706	-5.6	4.0	3.7	446,443	381,497	+17.0
HYUNDAI	3.1	3.1	32,961	31,484	+4.7	3.1	3.1	349,344	320,151	+9.1
KIA	2.7	2.5	28,341	26,271	+7.9	2.6	2.6	288,480	266,514	+8.2
VOLVO CAR CORP.	2.3	2.3	24,497	23,511	+4.2	1.9	1.9	214,371	199,169	+7.6
MAZDA	1.5	1.1	16,106	11,605	+38.8	1.5	1.3	162,458	138,343	+17.4
JAGUAR LAND ROVER Group	1.3	1.0	13,934	10,464	+33.2	1.3	1.2	143,620	119,966	+19.7
LAND ROVER	1.0	0.8	10,265	8,574	+19.7	1.0	0.9	111,211	95,841	+16.0
JAGUAR	0.3	0.2	3,669	1,890	+94.1	0.3	0.2	32,409	24,125	+34.3
SUZUKI	1.2	1.1	12,988	11,363	+14.3	1.2	1.2	133,560	123,701	+8.0
MITSUBISHI	0.9	0.9	9,999	9,233	+8.3	0.9	0.7	100,301	76,216	+31.6
HONDA	0.8	0.8	8,832	8,505	+3.8	0.9	1.0	99,408	103,458	-3.9
OTHERS-JAPANESE⁴	0.3	0.3	3,003	2,655	+13.1	0.3	0.2	29,032	25,169	+15.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu