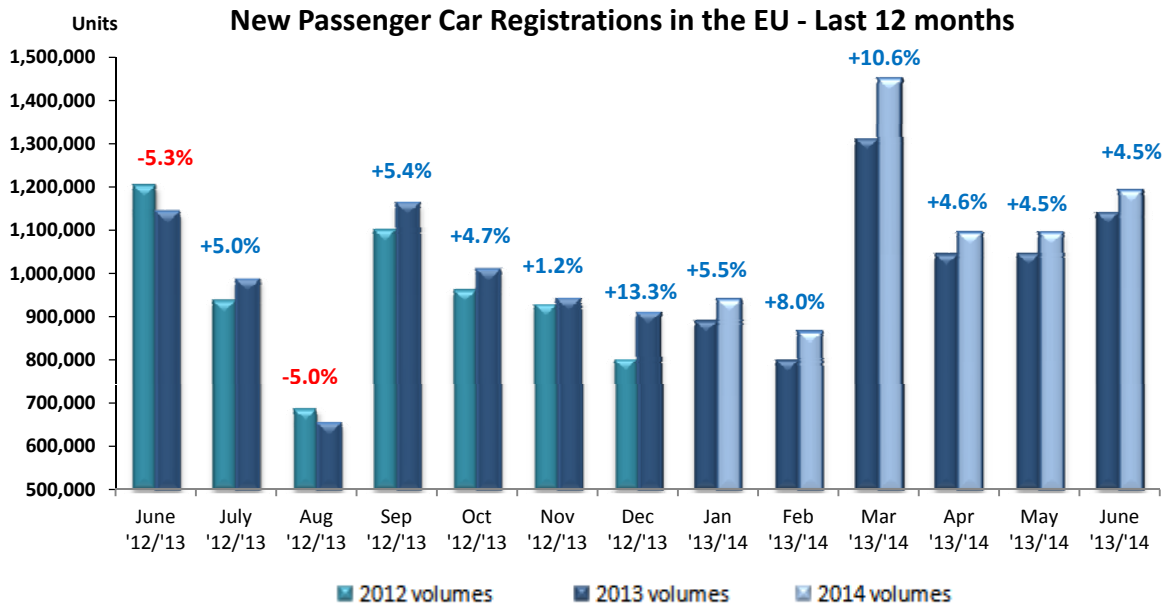


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: +6.5% in first half-year; +4.5% in June

In June 2014, new passenger car registrations were up by 4.5%, pursuing an upward trend commenced ten months ago. However, new registrations represented a total of 1,189,143 units, which is the second lowest level reached in a month of June since ACEA began the series in 2003 with the enlarged EU.

In the first semester, demand for new passenger car registrations totalled 6,622,996 units, or 6.5% more than in the first six months of 2013.

In June, Germany was the only major market to shrink (-1.9%). Elsewhere, growth ranged from 2.5% in France, 3.8% in Italy, 6.2% in the UK and 23.9% in Spain, leading to a 4.5% upturn in the region.

From January to June, growth prevailed across major markets, reaching 2.4% in Germany, 2.9% in France, 3.3% in Italy, 10.6% in the UK and 17.8% in Spain. Overall, demand for new cars was 6.5% higher in the EU* than in the first semester of last year.

* EU28, data for Malta unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M GMT), July 17, 2014**

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PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

* ACEA started reporting data (estimates) for Croatia as of January 2014.

	June '14	June '13	% Chg 14/13	Jan -Jun '14	Jan -Jun '13	% Chg 14/13
AUSTRIA	29,100	31,279	-7.0	166,607	171,204	-2.7
BELGIUM	42,397	43,158	-1.8	287,203	289,873	-0.9
BULGARIA	2,052	1,944	+5.6	10,332	8,971	+15.2
CROATIA*	3,533	3,190	+10.8	20,396	15,384	+32.6
CYPRUS	740	616	+20.1	4,305	3,679	+17.0
CZECH REPUBLIC	18,171	14,482	+25.5	94,058	80,818	+16.4
DENMARK	17,572	17,558	+0.1	98,800	91,972	+7.4
ESTONIA	1,893	1,694	+11.7	10,590	10,282	+3.0
FINLAND	9,202	8,810	+4.4	59,132	56,557	+4.6
FRANCE	196,233	191,355	+2.5	958,752	931,476	+2.9
GERMANY	277,614	282,913	-1.9	1,538,268	1,502,630	+2.4
GREECE	7,964	5,648	+41.0	37,469	30,364	+23.4
HUNGARY	6,243	4,982	+25.3	32,992	27,167	+21.4
IRELAND	1,690	1,672	+1.1	65,705	53,264	+23.4
ITALY	127,489	122,815	+3.8	756,818	732,322	+3.3
LATVIA	1,308	1,155	+13.2	6,348	5,265	+20.6
LITHUANIA	1,223	1,121	+9.1	7,385	6,007	+22.9
LUXEMBURG	4,416	4,320	+2.2	27,145	26,409	+2.8
NETHERLANDS	32,960	35,043	-5.9	199,594	210,960	-5.4
POLAND	25,748	25,203	+2.2	175,908	147,487	+19.3
PORTUGAL	15,733	12,735	+23.5	75,780	55,032	+37.7
ROMANIA	6,947	3,967	+75.1	31,225	24,549	+27.2
SLOVAKIA	6,891	5,872	+17.4	35,992	32,044	+12.3
SLOVENIA	4,826	5,845	-17.4	28,238	28,161	+0.3
SPAIN	90,158	72,771	+23.9	454,942	386,359	+17.8
SWEDEN	28,749	22,869	+25.7	151,747	128,900	+17.7
UNITED KINGDOM	228,291	214,957	+6.2	1,287,265	1,163,623	+10.6
EUROPEAN UNION¹	1,189,143	1,137,974	+4.5	6,622,996	6,220,759	+6.5
EU15²	1,109,568	1,067,903	+3.9	6,165,227	5,830,945	+5.7
EU13³	79,575	70,071	+13.6	457,769	389,814	+17.4
ICELAND	1,860	1,468	+26.7	6,266	4,804	+30.4
NORWAY	11,441	10,948	+4.5	72,385	70,644	+2.5
SWITZERLAND	27,919	28,905	-3.4	149,905	156,305	-4.1
EFTA	41,220	41,321	-0.2	228,556	231,753	-1.4
EU28¹ +EFTA	1,230,363	1,179,295	+4.3	6,851,552	6,452,512	+6.2
EU15² +EFTA	1,150,788	1,109,224	+3.7	6,393,783	6,062,698	+5.5

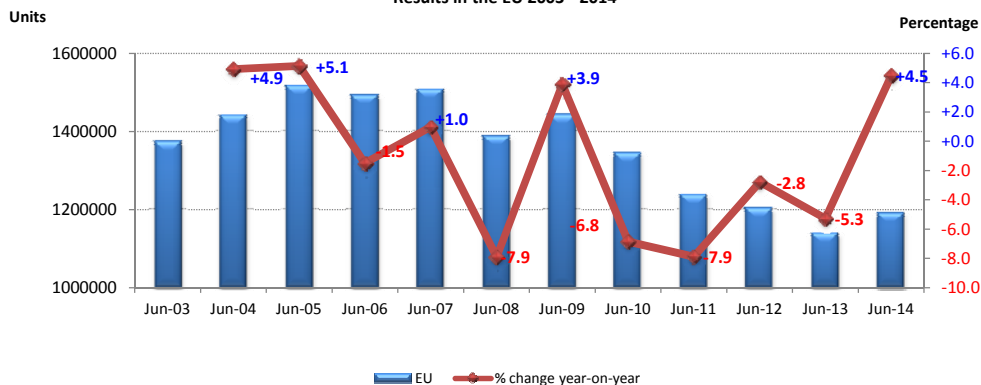
(¹) EU 28; data for Malta currently not available.

(²) Member States before the 2004 enlargement

(³) Member States joining the EU since 2004; data for Malta currently not available

For further information, please contact: Ms. Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

New Passenger Car Registrations in June Results in the EU 2003 - 2014



Next press release: Wednesday, September 17, 2014

This information is available on the ACEA website: <http://www.acea.be>

P r e s s R e l e a s e

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

17/7/14

	June					January - June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			1,189,143	1,137,974	+4.5			6,622,996	6,220,759	+6.5
VW Group	23.8	24.3	283,567	276,668	+2.5	25.0	24.8	1,654,693	1,540,982	+7.4
VOLKSWAGEN	11.5	12.3	136,208	140,086	-2.8	12.1	12.5	801,173	778,649	+2.9
AUDI	5.2	5.4	61,977	61,145	+1.4	5.6	5.6	371,249	349,813	+6.1
SEAT	2.6	2.4	30,662	26,906	+14.0	2.5	2.4	166,052	147,755	+12.4
SKODA	4.2	3.9	49,794	44,457	+12.0	4.4	3.9	288,689	241,078	+19.7
Others (1)	0.4	0.4	4,926	4,074	+20.9	0.4	0.4	27,530	23,687	+16.2
PSA Group	11.0	11.6	131,392	131,477	-0.1	11.1	11.3	737,783	700,793	+5.3
PEUGEOT	6.1	6.2	73,046	70,643	+3.4	6.2	6.2	411,508	383,324	+7.4
CITROEN	4.9	5.3	58,346	60,834	-4.1	4.9	5.1	326,275	317,469	+2.8
RENAULT Group	11.9	10.0	141,636	114,347	+23.9	9.9	8.8	655,409	546,973	+19.8
RENAULT	8.7	7.5	103,834	85,885	+20.9	7.0	6.5	462,533	405,311	+14.1
DACIA	3.2	2.5	37,802	28,462	+32.8	2.9	2.3	192,876	141,662	+36.2
FORD	7.4	7.7	87,544	87,572	-0.0	7.5	7.5	498,246	464,760	+7.2
GM Group	7.9	8.5	93,805	96,296	-2.6	7.5	8.0	497,143	499,794	-0.5
OPEL/VAUXHALL	7.7	7.2	91,690	81,880	+12.0	7.0	6.9	464,146	427,227	+8.6
CHEVROLET	0.2	1.3	2,115	14,390	-85.3	0.5	1.2	32,925	72,440	-54.5
GM (US)	0.0	0.0	0	26	-100.0	0.0	0.0	72	127	-43.3
FIAT Group	6.1	6.0	72,585	67,765	+7.1	6.2	6.5	411,433	401,474	+2.5
FIAT	4.8	4.7	56,783	53,612	+5.9	4.8	5.0	320,182	313,260	+2.2
LANCIA/CHRYSLER	0.6	0.6	6,753	6,371	+6.0	0.6	0.7	40,466	40,649	-0.5
ALFA ROMEO	0.5	0.5	5,537	5,666	-2.3	0.5	0.6	31,752	35,024	-9.3
JEEP	0.2	0.2	2,762	1,736	+59.1	0.2	0.2	14,970	10,474	+42.9
Others (2)	0.1	0.0	750	380	+97.4	0.1	0.0	4,063	2,067	+96.6
BMW Group	6.4	6.4	76,444	73,112	+4.6	6.0	6.3	399,807	390,763	+2.3
BMW	5.2	5.0	61,627	57,262	+7.6	5.0	5.1	331,560	314,586	+5.4
MINI	1.2	1.4	14,817	15,850	-6.5	1.0	1.2	68,247	76,177	-10.4
DAIMLER	5.2	5.5	62,035	62,792	-1.2	5.3	5.5	350,918	343,974	+2.0
MERCEDES	4.8	5.0	57,369	56,995	+0.7	4.8	5.0	320,358	308,627	+3.8
SMART	0.4	0.5	4,666	5,797	-19.5	0.5	0.6	30,560	35,347	-13.5
TOYOTA Group	3.9	3.9	46,542	43,895	+6.0	4.1	4.1	274,392	254,830	+7.7
TOYOTA	3.7	3.7	44,236	42,213	+4.8	3.9	3.9	261,014	244,994	+6.5
LEXUS	0.2	0.1	2,306	1,682	+37.1	0.2	0.2	13,378	9,836	+36.0
NISSAN	3.5	3.3	41,977	38,065	+10.3	3.6	3.5	241,718	219,664	+10.0
HYUNDAI	3.2	3.5	38,136	39,896	-4.4	3.2	3.5	212,284	216,968	-2.2
KIA	2.7	2.8	32,449	31,386	+3.4	2.7	2.8	180,414	171,813	+5.0
VOLVO CAR CORP.	1.7	1.6	20,642	17,990	+14.7	1.7	1.6	115,511	101,884	+13.4
MAZDA	1.2	1.1	13,938	12,467	+11.8	1.3	1.1	85,060	68,051	+25.0
SUZUKI	1.1	1.1	12,856	11,969	+7.4	1.2	1.2	80,876	71,730	+12.8
JAGUAR LAND ROVER	1.0	0.9	11,589	10,640	+8.9	1.1	1.2	75,655	71,844	+5.3
LAND ROVER	0.8	0.7	8,993	8,433	+6.6	0.9	0.9	60,409	57,568	+4.9
JAGUAR	0.2	0.2	2,596	2,207	+17.6	0.2	0.2	15,246	14,276	+6.8
HONDA	0.9	1.1	10,476	12,057	-13.1	1.0	1.2	68,357	73,189	-6.6
MITSUBISHI	0.6	0.4	7,552	4,857	+55.5	0.6	0.5	41,073	32,991	+24.5
OTHER**	0.3	0.4	3,978	4,723	-15.8	0.6	0.8	42,224	48,282	-12.5

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

17/7/14

	June					January - June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			1,230,363	1,179,295	+4.3			6,851,552	6,452,512	+6.2
VW Group	24.0	24.4	295,271	287,953	+2.5	25.1	24.9	1,717,087	1,603,470	+7.1
VOLKSWAGEN	11.5	12.3	141,548	145,609	-2.8	12.1	12.5	830,148	808,666	+2.7
AUDI	5.2	5.4	64,420	63,551	+1.4	5.6	5.6	384,574	364,349	+5.6
SEAT	2.6	2.4	31,538	27,849	+13.2	2.5	2.4	170,464	152,123	+12.1
SKODA	4.3	4.0	52,465	46,591	+12.6	4.4	3.9	302,657	253,008	+19.6
Others (1)	0.4	0.4	5,300	4,353	+21.8	0.4	0.4	29,244	25,324	+15.5
PSA Group	10.9	11.4	134,303	134,608	-0.2	11.0	11.1	753,617	716,676	+5.2
PEUGEOT	6.1	6.1	74,520	72,293	+3.1	6.1	6.1	420,422	392,308	+7.2
CITROEN	4.9	5.3	59,783	62,315	-4.1	4.9	5.0	333,195	324,368	+2.7
RENAULT Group	11.7	9.9	143,762	116,432	+23.5	9.7	8.6	663,063	555,831	+19.3
RENAULT	8.6	7.4	105,469	87,465	+20.6	6.8	6.4	467,994	411,563	+13.7
DACIA	3.1	2.5	38,293	28,967	+32.2	2.8	2.2	195,069	144,268	+35.2
FORD	7.3	7.7	89,570	90,362	-0.9	7.4	7.4	508,327	477,518	+6.5
GM Group	7.8	8.4	95,805	98,791	-3.0	7.4	7.9	508,075	512,076	-0.8
OPEL/VAUXHALL	7.6	7.1	93,498	83,717	+11.7	6.9	6.8	473,082	436,941	+8.3
CHEVROLET	0.2	1.3	2,266	15,034	-84.9	0.5	1.2	34,789	74,925	-53.6
GM (US)	0.0	0.0	41	40	+2.5	0.0	0.0	204	210	-2.9
FIAT Group	6.0	5.9	74,129	69,317	+6.9	6.1	6.4	419,630	410,031	+2.3
FIAT	4.7	4.6	57,574	54,582	+5.5	4.7	4.9	324,735	318,800	+1.9
LANCIA/CHRYSLER	0.6	0.6	6,847	6,495	+5.4	0.6	0.6	40,870	41,157	-0.7
ALFA ROMEO	0.5	0.5	5,775	5,913	-2.3	0.5	0.6	32,874	36,240	-9.3
JEEP	0.2	0.2	3,039	1,876	+62.0	0.2	0.2	16,348	11,370	+43.8
Others (2)	0.1	0.0	894	451	+98.2	0.1	0.0	4,803	2,464	+94.9
BMW Group	6.5	6.5	79,610	76,171	+4.5	6.1	6.3	417,689	407,392	+2.5
BMW	5.2	5.1	64,337	59,771	+7.6	5.1	5.1	347,154	328,340	+5.7
MINI	1.2	1.4	15,273	16,400	-6.9	1.0	1.2	70,535	79,052	-10.8
DAIMLER	5.2	5.5	64,356	64,839	-0.7	5.3	5.5	363,914	356,560	+2.1
MERCEDES	4.8	5.0	59,524	58,866	+1.1	4.9	5.0	332,409	320,359	+3.8
SMART	0.4	0.5	4,832	5,973	-19.1	0.5	0.6	31,505	36,201	-13.0
TOYOTA Group	4.0	4.0	49,207	46,661	+5.5	4.2	4.2	290,006	271,603	+6.8
TOYOTA	3.8	3.8	46,798	44,898	+4.2	4.0	4.0	275,959	261,227	+5.6
LEXUS	0.2	0.1	2,409	1,763	+36.6	0.2	0.2	14,047	10,376	+35.4
NISSAN	3.5	3.3	43,173	39,392	+9.6	3.6	3.5	249,787	227,085	+10.0
HYUNDAI	3.2	3.5	39,379	41,424	-4.9	3.2	3.5	219,617	224,977	-2.4
KIA	2.7	2.8	33,542	32,440	+3.4	2.7	2.7	185,882	176,234	+5.5
VOLVO CAR CORP.	1.8	1.6	22,009	19,189	+14.7	1.8	1.7	123,901	111,165	+11.5
MAZDA	1.2	1.1	15,206	13,527	+12.4	1.3	1.2	92,430	75,065	+23.1
SUZUKI	1.1	1.1	13,877	12,647	+9.7	1.3	1.2	86,876	76,878	+13.0
JAGUAR LAND ROVER	1.0	0.9	11,893	10,975	+8.4	1.1	1.1	77,917	74,200	+5.0
LAND ROVER	0.8	0.7	9,244	8,675	+6.6	0.9	0.9	62,365	59,373	+5.0
JAGUAR	0.2	0.2	2,649	2,300	+15.2	0.2	0.2	15,552	14,827	+4.9
HONDA	0.9	1.1	11,292	12,724	-11.3	1.1	1.2	72,264	78,287	-7.7
MITSUBISHI	0.7	0.5	8,358	5,811	+43.8	0.7	0.6	45,719	38,651	+18.3
OTHER**	0.5	0.5	5,621	6,032	-6.8	0.8	0.9	55,751	58,813	-5.2

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

17/7/14

	June					January - June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			1,150,788	1,109,224	+3.7			6,393,783	6,062,698	+5.5
VW Group	23.5	24.2	270,723	268,504	+0.8	24.6	24.6	1,573,806	1,490,299	+5.6
VOLKSWAGEN	11.6	12.5	133,416	138,814	-3.9	12.2	12.7	782,188	768,116	+1.8
AUDI	5.4	5.6	62,655	62,069	+0.9	5.9	5.9	374,151	355,434	+5.3
SEAT	2.6	2.4	29,750	26,961	+10.3	2.5	2.4	161,384	147,807	+9.2
SKODA	3.5	3.3	39,781	36,431	+9.2	3.6	3.2	227,626	194,329	+17.1
Other(1)	0.4	0.4	5,121	4,229	+21.1	0.4	0.4	28,457	24,613	+15.6
PSA Group	11.2	11.7	129,063	129,279	-0.2	11.3	11.3	719,736	686,213	+4.9
PEUGEOT	6.2	6.2	71,611	69,325	+3.3	6.3	6.2	401,408	375,010	+7.0
CITROEN	5.0	5.4	57,452	59,954	-4.2	5.0	5.1	318,328	311,203	+2.3
RENAULT Group	11.4	9.7	131,617	107,211	+22.8	9.5	8.5	608,933	514,310	+18.4
RENAULT	8.7	7.5	100,660	82,871	+21.5	7.0	6.4	445,137	390,984	+13.9
DACIA	2.7	2.2	30,957	24,340	+27.2	2.6	2.0	163,796	123,326	+32.8
FORD	7.3	7.8	83,710	86,112	-2.8	7.5	7.5	477,040	455,064	+4.8
GM Group	7.7	8.3	88,976	92,316	-3.6	7.4	7.9	473,517	479,507	-1.2
OPEL/VAUXHALL	7.6	7.1	87,230	79,116	+10.3	6.9	6.8	443,380	414,838	+6.9
CHEVROLET	0.1	1.2	1,705	13,165	-87.0	0.5	1.1	29,942	64,479	-53.6
GM (US)	0.0	0.0	41	35	+17.1	0.0	0.0	195	190	+2.6
FIAT Group	6.2	6.0	71,652	67,099	+6.8	6.4	6.5	406,058	396,809	+2.3
FIAT	4.8	4.8	55,625	52,845	+5.3	4.9	5.1	314,318	308,165	+2.0
LANCIA/CHRYSLER	0.6	0.6	6,708	6,378	+5.2	0.6	0.7	40,190	40,490	-0.7
ALFA ROMEO	0.5	0.5	5,614	5,675	-1.1	0.5	0.6	32,057	35,180	-8.9
JEEP	0.2	0.2	2,801	1,734	+61.5	0.2	0.2	14,656	10,380	+41.2
Other (2)	0.1	0.0	904	467	+93.6	0.1	0.0	4,837	2,594	+86.5
BMW Group	6.7	6.7	77,449	74,039	+4.6	6.3	6.5	404,631	396,752	+2.0
BMW	5.4	5.2	62,354	57,820	+7.8	5.2	5.3	335,147	318,678	+5.2
MINI	1.3	1.5	15,095	16,219	-6.9	1.1	1.3	69,484	78,074	-11.0
DAIMLER	5.4	5.7	62,509	63,346	-1.3	5.6	5.8	355,181	348,898	+1.8
MERCEDES	5.0	5.2	57,704	57,397	+0.5	5.1	5.2	323,767	312,786	+3.5
SMART	0.4	0.5	4,805	5,949	-19.2	0.5	0.6	31,414	36,112	-13.0
TOYOTA Group	3.9	3.9	44,927	43,086	+4.3	4.1	4.1	263,348	249,001	+5.8
TOYOTA	3.7	3.7	42,667	41,430	+3.0	3.9	3.9	250,466	239,345	+4.6
LEXUS	0.2	0.1	2,260	1,656	+36.5	0.2	0.2	12,882	9,656	+33.4
NISSAN	3.5	3.3	40,833	37,112	+10.0	3.7	3.5	236,673	214,533	+10.3
HYUNDAI	3.0	3.3	34,810	36,497	-4.6	3.0	3.3	194,654	199,713	-2.5
KIA	2.6	2.6	29,516	28,397	+3.9	2.6	2.6	164,189	154,654	+6.2
VOLVO CAR CORP.	1.8	1.6	21,073	18,180	+15.9	1.9	1.8	118,488	107,480	+10.2
MAZDA	1.2	1.1	13,851	12,650	+9.5	1.3	1.2	84,924	70,112	+21.1
SUZUKI	1.1	1.0	12,326	11,032	+11.7	1.2	1.1	77,243	67,852	+13.8
JAGUAR LAND ROV	1.0	1.0	11,629	10,740	+8.3	1.2	1.2	76,308	72,701	+5.0
LAND ROVER	0.8	0.8	9,007	8,479	+6.2	1.0	1.0	60,998	58,109	+5.0
JAGUAR	0.2	0.2	2,622	2,261	+16.0	0.2	0.2	15,310	14,592	+4.9
HONDA	0.9	1.0	10,198	11,393	-10.5	1.0	1.2	65,318	69,993	-6.7
MITSUBISHI	0.7	0.5	7,511	5,282	+42.2	0.6	0.6	41,177	35,344	+16.5
OTHER**	0.7	0.6	8,416	6,949	+21.1	0.8	0.9	52,560	53,463	-1.7

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

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(**) ACEA estimates