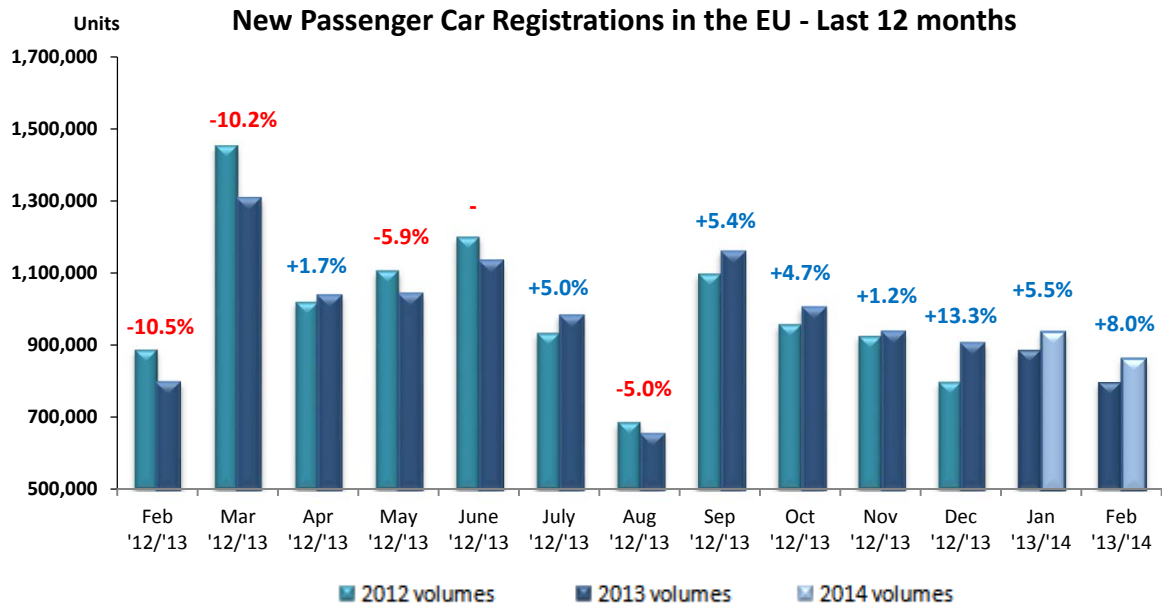


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: **+6.6% over two months; +8.0% in February**

In February 2014, demand for new passenger cars in the EU* increased for the sixth consecutive month, with a rise of 8.0% in registrations. However, in absolute figures, the total of 861,058 units registered marked the second lowest result to date for a month of February since ACEA began the series in 2003 with the enlarged EU.

From January to February, new passenger car registrations increased by 6.6%, totalling 1,796,787 units.

In February 2014, France was the only major market to face a downturn (-1.4%). All other significant markets contributed positively to the overall 8.0% expansion of the EU* market, with growth ranging from +3.0% in the UK, +4.3% in Germany, +8.6% in Italy to +17.8% in Spain.

Two months into the year, most major markets posted growth contributing to the overall 6.6% upturn of the EU* market. Demand for new passenger cars increased by 5.7% in Germany, 6.0% in Italy, 6.1% in the UK and 13.1% in Spain. France (-0.5%) was the only significant market where new passenger car registrations declined in this period.

* EU28, data for Malta unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), March 18, 2014**

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

* ACEA started reporting data (estimates) for Croatia as of January 2014.

18/3/14

	February '14	February '13	% Chg 14/13	Jan - Feb '14	Jan - Feb '13	% Chg 14/13
AUSTRIA	27,589	21,196	+30.2	51,579	48,957	+5.4
BELGIUM	46,140	45,400	+1.6	95,724	96,084	-0.4
BULGARIA	1,520	1,147	+32.5	2,883	2,279	+26.5
CROATIA*	2,049	1,787	+14.7	4,129	3,601	+14.7
CYPRUS	636	643	-1.1	1,374	1,464	-6.1
CZECH REPUBLIC	12,779	10,562	+21.0	26,417	22,633	+16.7
DENMARK	14,759	12,245	+20.5	31,028	26,993	+14.9
ESTONIA	1,389	1,354	+2.6	3,027	3,066	-1.3
FINLAND	8,179	7,891	+3.6	20,876	18,149	+15.0
FRANCE	141,290	143,255	-1.4	266,744	268,053	-0.5
GERMANY	209,349	200,683	+4.3	415,345	392,773	+5.7
GREECE	4,356	4,116	+5.8	10,742	9,649	+11.3
HUNGARY	4,957	3,839	+29.1	9,330	7,493	+24.5
IRELAND	12,753	10,579	+20.6	35,646	28,126	+26.7
ITALY	118,328	108,963	+8.6	236,500	223,067	+6.0
LATVIA	903	773	+16.8	1,871	1,549	+20.8
LITHUANIA	1,094	781	+40.1	2,270	1,779	+27.6
LUXEMBURG	4,123	4,090	+0.8	7,538	7,465	+1.0
NETHERLANDS	33,625	31,902	+5.4	78,193	79,859	-2.1
POLAND	32,593	24,109	+35.2	61,774	50,355	+22.7
PORTUGAL	10,541	7,517	+40.2	19,801	14,538	+36.2
ROMANIA	3,650	3,473	+5.1	8,768	7,909	+10.9
SLOVAKIA	5,385	4,401	+22.4	10,840	8,772	+23.6
SLOVENIA	4,047	3,807	+6.3	8,693	8,190	+6.1
SPAIN	68,763	58,372	+17.8	122,199	108,047	+13.1
SWEDEN	21,525	17,860	+20.5	40,198	33,581	+19.7
UNITED KINGDOM	68,736	66,749	+3.0	223,298	210,392	+6.1
EUROPEAN UNION¹	861,058	797,494	+8.0	1,796,787	1,684,823	+6.6
EU15²	790,056	740,818	+6.6	1,655,411	1,565,733	+5.7
EU13³	71,002	56,676	+25.3	141,376	119,090	+18.7
ICELAND	495	380	+30.3	1,034	840	+23.1
NORWAY	11,246	11,322	-0.7	22,631	22,961	-1.4
SWITZERLAND	21,931	22,175	-1.1	42,145	43,197	-2.4
EFTA	33,672	33,877	-0.6	65,810	66,998	-1.8
EU28¹+EFTA	894,730	831,371	+7.6	1,862,597	1,751,821	+6.3
EU15²+EFTA	823,728	774,695	+6.3	1,721,221	1,632,731	+5.4

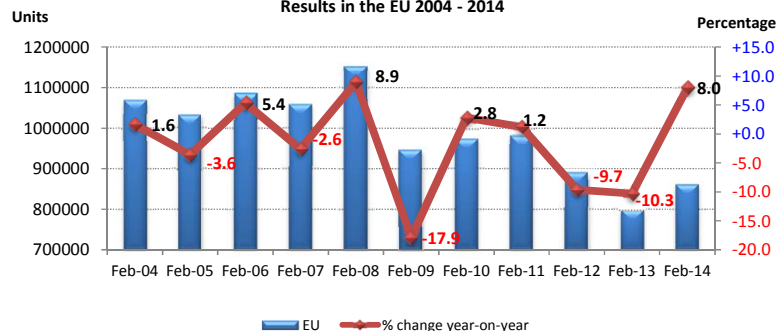
(¹) EU 28; data for Malta currently not available.

(²) Member States before the 2004 enlargement

(³) Member States joining the EU since 2004; data for Malta currently not available

For further information, please contact: Ms. Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

New Passenger Car Registrations in February
Results in the EU 2004 - 2014



Next press release: Thursday April 17, 2014

This information is available on the ACEA website: <http://www.acea.be>



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

18/3/14

	February					January - February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			861,058	797,494	+8.0			1,796,787	1,684,823	+6.6
VW Group	24.6	24.6	211,979	196,342	+8.0	25.0	24.6	449,897	413,657	+8.8
VOLKSWAGEN	11.9	12.9	102,606	103,254	-0.6	12.3	12.6	221,743	212,735	+4.2
AUDI	5.4	5.2	46,766	41,334	+13.1	5.5	5.3	99,312	89,351	+11.1
SEAT	2.5	2.3	21,150	18,274	+15.7	2.4	2.2	42,329	37,789	+12.0
SKODA	4.5	3.9	38,524	31,065	+24.0	4.4	4.0	79,881	67,878	+17.7
Others (1)	0.3	0.3	2,933	2,415	+21.4	0.4	0.4	6,632	5,904	+12.3
PSA Group	12.1	12.6	104,082	100,479	+3.6	11.9	12.0	213,362	202,243	+5.5
PEUGEOT	6.8	6.8	58,271	54,566	+6.8	6.6	6.5	118,263	109,460	+8.0
CITROEN	5.3	5.8	45,811	45,913	-0.2	5.3	5.5	95,099	92,783	+2.5
RENAULT Group	10.0	9.7	86,448	77,410	+11.7	9.6	9.1	172,898	153,623	+12.5
RENAULT	6.9	7.2	59,627	57,396	+3.9	6.6	6.7	117,953	113,366	+4.0
DACIA	3.1	2.5	26,821	20,014	+34.0	3.1	2.4	54,945	40,257	+36.5
GM Group	7.5	7.2	64,685	57,441	+12.6	7.2	7.5	129,331	125,730	+2.9
OPEL/VAUXHALL	6.5	6.0	56,013	48,200	+16.2	6.1	6.3	110,021	106,714	+3.1
CHEVROLET	1.0	1.2	8,663	9,218	-6.0	1.1	1.1	19,285	18,966	+1.7
GM (US)	0.0	0.0	9	23	-60.9	0.0	0.0	25	50	-50.0
FIAT Group	6.7	6.9	58,050	54,963	+5.6	6.5	6.8	116,604	114,821	+1.6
FIAT	5.3	5.4	45,538	42,983	+5.9	5.0	5.3	90,394	89,193	+1.3
LANCIA/CHRYSLER	0.6	0.7	5,551	5,445	+1.9	0.7	0.7	12,335	11,589	+6.4
ALFA ROMEO	0.5	0.6	4,455	4,596	-3.1	0.5	0.6	8,795	10,020	-12.2
JEEP	0.2	0.2	2,000	1,783	+12.2	0.2	0.2	3,989	3,598	+10.9
Others (2)	0.1	0.0	506	156	+224.4	0.1	0.0	1,091	421	+159.1
FORD	6.7	6.4	57,426	51,196	+12.2	6.9	6.6	123,379	111,360	+10.8
BMW Group	5.6	5.8	47,891	46,605	+2.8	5.8	6.0	103,331	101,656	+1.6
BMW	4.7	4.8	40,169	38,081	+5.5	4.8	5.0	86,783	84,293	+3.0
MINI	0.9	1.1	7,722	8,524	-9.4	0.9	1.0	16,548	17,363	-4.7
DAIMLER	5.1	5.3	44,026	42,364	+3.9	5.2	5.4	92,957	91,588	+1.5
MERCEDES	4.6	4.7	39,193	37,150	+5.5	4.6	4.8	83,415	81,061	+2.9
SMART	0.6	0.7	4,833	5,214	-7.3	0.5	0.6	9,542	10,527	-9.4
TOYOTA Group	4.4	4.1	37,677	32,434	+16.2	4.5	4.2	81,338	70,390	+15.6
TOYOTA	4.2	3.9	36,415	31,458	+15.8	4.3	4.0	77,979	67,777	+15.1
LEXUS	0.1	0.1	1,262	976	+29.3	0.2	0.2	3,359	2,613	+28.5
HYUNDAI	3.5	3.9	29,721	30,767	-3.4	3.3	3.7	59,624	62,682	-4.9
NISSAN	3.4	3.6	29,231	28,576	+2.3	3.4	3.7	60,574	61,597	-1.7
KIA	2.7	2.7	23,460	21,724	+8.0	2.6	2.7	47,568	45,009	+5.7
VOLVO CAR CORP.	1.7	1.6	14,943	13,142	+13.7	1.7	1.7	30,393	28,697	+5.9
SUZUKI	1.4	1.2	12,206	9,172	+33.1	1.3	1.2	23,864	19,803	+20.5
MAZDA	1.3	1.2	11,498	9,293	+23.7	1.4	1.1	25,312	19,239	+31.6
HONDA	0.9	1.1	8,028	9,025	-11.0	1.0	1.1	17,080	18,451	-7.4
JAGUAR LAND ROVER	0.8	0.9	7,163	7,152	+0.2	1.0	1.1	18,235	18,644	-2.2
LAND ROVER	0.7	0.7	6,055	5,949	+1.8	0.9	0.9	15,287	15,410	-0.8
JAGUAR	0.1	0.2	1,108	1,203	-7.9	0.2	0.2	2,948	3,234	-8.8
MITSUBISHI	0.6	0.5	5,321	4,245	+25.3	0.6	0.5	10,173	8,548	+19.0
OTHER**	0.8	0.6	7,223	5,164	+39.9	1.2	1.0	20,867	17,085	+22.1

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

For further information, please contact:

Ms. Cara McLaughlin - Communications Director

E-mail: cm@acea.be - Tel. (32) 2 738 73 45

P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

18/3/14

	February					January - February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			894,730	831,371	+7.6			1,862,597	1,751,821	+6.3
VW Group	24.7	24.8	220,773	205,890	+7.2	25.1	24.6	466,602	431,817	+8.1
VOLKSWAGEN	11.9	12.9	106,723	107,606	-0.8	12.3	12.6	229,528	221,093	+3.8
AUDI	5.4	5.2	48,589	43,452	+11.8	5.5	5.3	102,838	93,510	+10.0
SEAT	2.4	2.3	21,805	18,847	+15.7	2.3	2.2	43,576	38,823	+12.2
SKODA	4.5	4.0	40,549	33,383	+21.5	4.5	4.1	83,681	72,014	+16.2
Others (1)	0.3	0.3	3,107	2,602	+19.4	0.4	0.4	6,979	6,377	+9.4
PSA Group	11.9	12.4	106,406	102,796	+3.5	11.7	11.8	218,062	207,197	+5.2
PEUGEOT	6.7	6.7	59,661	55,982	+6.6	6.5	6.4	121,117	112,430	+7.7
CITROEN	5.2	5.6	46,745	46,814	-0.1	5.2	5.4	96,945	94,767	+2.3
RENAULT Group	9.8	9.5	87,946	78,852	+11.5	9.4	8.9	175,616	156,462	+12.2
RENAULT	6.8	7.0	60,682	58,452	+3.8	6.4	6.6	119,824	115,414	+3.8
DACIA	3.0	2.5	27,264	20,400	+33.6	3.0	2.3	55,792	41,048	+35.9
GM Group	7.4	7.1	66,347	59,088	+12.3	7.1	7.4	132,659	129,166	+2.7
OPEL/VAUXHALL	6.4	6.0	57,244	49,513	+15.6	6.0	6.2	112,534	109,452	+2.8
CHEVROLET	1.0	1.1	9,065	9,539	-5.0	1.1	1.1	20,049	19,643	+2.1
GM (US)	0.0	0.0	38	36	+5.6	0.0	0.0	76	71	+7.0
FIAT Group	6.6	6.8	59,356	56,126	+5.8	6.4	6.7	119,354	117,304	+1.7
FIAT	5.2	5.3	46,302	43,786	+5.7	4.9	5.2	92,020	90,809	+1.3
LANCIA/CHRYSLER	0.6	0.7	5,613	5,488	+2.3	0.7	0.7	12,476	11,691	+6.7
ALFA ROMEO	0.5	0.6	4,631	4,739	-2.3	0.5	0.6	9,139	10,390	-12.0
JEEP	0.2	0.2	2,221	1,924	+15.4	0.2	0.2	4,444	3,932	+13.0
Others (2)	0.1	0.0	589	189	+211.6	0.1	0.0	1,275	482	+164.5
FORD	6.6	6.4	58,951	52,953	+11.3	6.8	6.5	126,033	114,553	+10.0
BMW Group	5.6	5.9	50,504	48,692	+3.7	5.8	6.1	108,794	106,170	+2.5
BMW	4.8	4.8	42,508	39,800	+6.8	4.9	5.0	91,620	88,045	+4.1
MINI	0.9	1.1	7,996	8,892	-10.1	0.9	1.0	17,174	18,125	-5.2
DAIMLER	5.1	5.3	45,790	44,183	+3.6	5.2	5.4	96,619	95,144	+1.6
MERCEDES	4.6	4.7	40,835	38,844	+5.1	4.7	4.8	86,839	84,387	+2.9
SMART	0.6	0.6	4,955	5,339	-7.2	0.5	0.6	9,780	10,757	-9.1
TOYOTA Group	4.5	4.2	39,855	34,960	+14.0	4.6	4.3	86,101	75,312	+14.3
TOYOTA	4.3	4.1	38,499	33,890	+13.6	4.4	4.1	82,527	72,515	+13.8
LEXUS	0.2	0.1	1,356	1,070	+26.7	0.2	0.2	3,574	2,797	+27.8
HYUNDAI	3.5	3.8	30,931	31,874	-3.0	3.3	3.7	61,935	64,841	-4.5
NISSAN	3.4	3.6	30,779	29,813	+3.2	3.4	3.7	63,521	64,007	-0.8
KIA	2.7	2.7	24,209	22,483	+7.7	2.6	2.6	48,855	46,389	+5.3
VOLVO CAR CORP.	1.8	1.8	16,332	14,659	+11.4	1.8	1.8	33,084	31,830	+3.9
SUZUKI	1.5	1.2	13,067	9,987	+30.8	1.4	1.2	25,583	21,320	+20.0
MAZDA	1.4	1.3	12,841	10,531	+21.9	1.5	1.2	27,993	21,800	+28.4
HONDA	1.0	1.2	8,664	10,214	-15.2	1.0	1.1	18,037	20,139	-10.4
JAGUAR LAND ROVER	0.8	0.9	7,482	7,528	-0.6	1.0	1.1	18,945	19,430	-2.5
LAND ROVER	0.7	0.8	6,344	6,247	+1.6	0.9	0.9	15,906	16,027	-0.8
JAGUAR	0.1	0.2	1,138	1,281	-11.2	0.2	0.2	3,039	3,403	-10.7
MITSUBISHI	0.7	0.6	5,893	4,948	+19.1	0.6	0.6	11,319	10,171	+11.3
OTHER**	1.0	0.7	8,604	5,794	+48.5	1.3	1.1	23,485	18,769	+25.1

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

For further information, please contact:

Ms. Cara McLaughlin - Communications Director

E-mail: cm@acea.be - Tel. (32) 2 738 73 45



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

18/3/14

	February					January - February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS**			823,728	774,695	+6.3			1,721,221	1,632,731	+5.4
VW Group	24.3	24.5	200,232	189,752	+5.5	24.7	24.3	424,763	397,475	+6.9
VOLKSWAGEN	12.1	13.1	99,907	101,573	-1.6	12.5	12.8	215,605	208,769	+3.3
AUDI	5.7	5.4	47,091	42,157	+11.7	5.8	5.6	100,004	90,961	+9.9
SEAT	2.5	2.4	20,444	18,360	+11.4	2.4	2.3	40,978	37,827	+8.3
SKODA	3.6	3.2	29,789	25,165	+18.4	3.6	3.3	61,381	53,744	+14.2
Other(1)	0.4	0.3	3,001	2,497	+20.2	0.4	0.4	6,795	6,174	+10.1
PSA Group	12.2	12.6	100,766	97,816	+3.0	12.1	12.1	207,409	197,271	+5.1
PEUGEOT	6.9	6.8	56,511	53,033	+6.6	6.7	6.5	115,069	106,760	+7.8
CITROEN	5.4	5.8	44,255	44,783	-1.2	5.4	5.5	92,340	90,511	+2.0
RENAULT Group	9.7	9.4	79,759	73,111	+9.1	9.4	8.9	160,955	144,736	+11.2
RENAULT	6.9	7.2	56,984	55,687	+2.3	6.6	6.7	113,233	109,215	+3.7
DACIA	2.8	2.2	22,775	17,424	+30.7	2.8	2.2	47,722	35,521	+34.3
GM Group	7.4	7.1	61,270	54,744	+11.9	7.1	7.3	122,056	119,797	+1.9
OPEL/VAUXHALL	6.5	6.0	53,261	46,757	+13.9	6.1	6.3	104,498	103,377	+1.1
CHEVROLET	1.0	1.0	7,971	7,954	+0.2	1.0	1.0	17,484	16,358	+6.9
GM (US)	0.0	0.0	38	33	+15.2	0.0	0.0	74	62	+19.4
FIAT Group	7.0	7.0	57,265	53,893	+6.3	6.7	6.9	115,331	112,896	+2.2
FIAT	5.4	5.4	44,624	41,924	+6.4	5.2	5.3	88,840	87,172	+1.9
LANCIA/CHRYSLER	0.7	0.7	5,496	5,392	+1.9	0.7	0.7	12,268	11,512	+6.6
ALFA ROMEO	0.5	0.6	4,528	4,613	-1.8	0.5	0.6	8,919	10,118	-11.9
JEEP	0.2	0.2	1,996	1,754	+13.8	0.2	0.2	3,988	3,572	+11.6
Other (2)	0.1	0.0	621	210	+195.7	0.1	0.0	1,316	522	+152.1
FORD	6.6	6.4	54,019	49,261	+9.7	6.8	6.6	117,069	107,593	+8.8
BMW Group	5.9	6.1	48,467	47,266	+2.5	6.1	6.3	104,832	103,209	+1.6
BMW	4.9	5.0	40,627	38,541	+5.4	5.1	5.2	87,991	85,401	+3.0
MINI	1.0	1.1	7,840	8,725	-10.1	1.0	1.1	16,841	17,808	-5.4
DAIMLER	5.4	5.6	44,771	43,245	+3.5	5.5	5.7	94,657	93,355	+1.4
MERCEDES	4.8	4.9	39,821	37,915	+5.0	4.9	5.1	84,890	82,618	+2.8
SMART	0.6	0.7	4,950	5,330	-7.1	0.6	0.7	9,767	10,737	-9.0
TOYOTA Group	4.3	4.1	35,066	31,873	+10.0	4.4	4.2	76,506	68,670	+11.4
TOYOTA	4.1	4.0	33,866	30,904	+9.6	4.3	4.0	73,277	66,094	+10.9
LEXUS	0.1	0.1	1,200	969	+23.8	0.2	0.2	3,229	2,576	+25.3
NISSAN	3.5	3.6	28,921	27,905	+3.6	3.5	3.7	59,914	59,897	+0.0
HYUNDAI	3.3	3.6	27,257	28,035	-2.8	3.2	3.5	54,534	57,170	-4.6
KIA	2.6	2.5	21,101	19,342	+9.1	2.5	2.5	42,846	40,311	+6.3
VOLVO CAR CORP.	1.9	1.8	15,294	13,987	+9.3	1.8	1.9	31,422	30,601	+2.7
MAZDA	1.4	1.3	11,878	9,855	+20.5	1.5	1.2	25,737	20,389	+26.2
SUZUKI	1.4	1.1	11,605	8,615	+34.7	1.3	1.1	22,674	18,684	+21.4
HONDA	0.9	1.1	7,284	8,817	-17.4	0.9	1.1	15,701	17,495	-10.3
JAGUAR LAND ROV	0.9	0.9	7,245	7,240	+0.1	1.1	1.2	18,537	18,940	-2.1
LAND ROVER	0.7	0.8	6,144	6,006	+2.3	0.9	1.0	15,563	15,615	-0.3
JAGUAR	0.1	0.2	1,101	1,234	-10.8	0.2	0.2	2,974	3,325	-10.6
MITSUBISHI	0.6	0.6	5,226	4,419	+18.3	0.6	0.6	9,924	9,171	+8.2
OTHER**	0.8	0.7	6,302	5,519	+14.2	1.0	0.9	16,354	15,071	+8.5

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

For further information, please contact:

Ms. Cara McLaughlin - Communications Director

E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(**) ACEA estimates