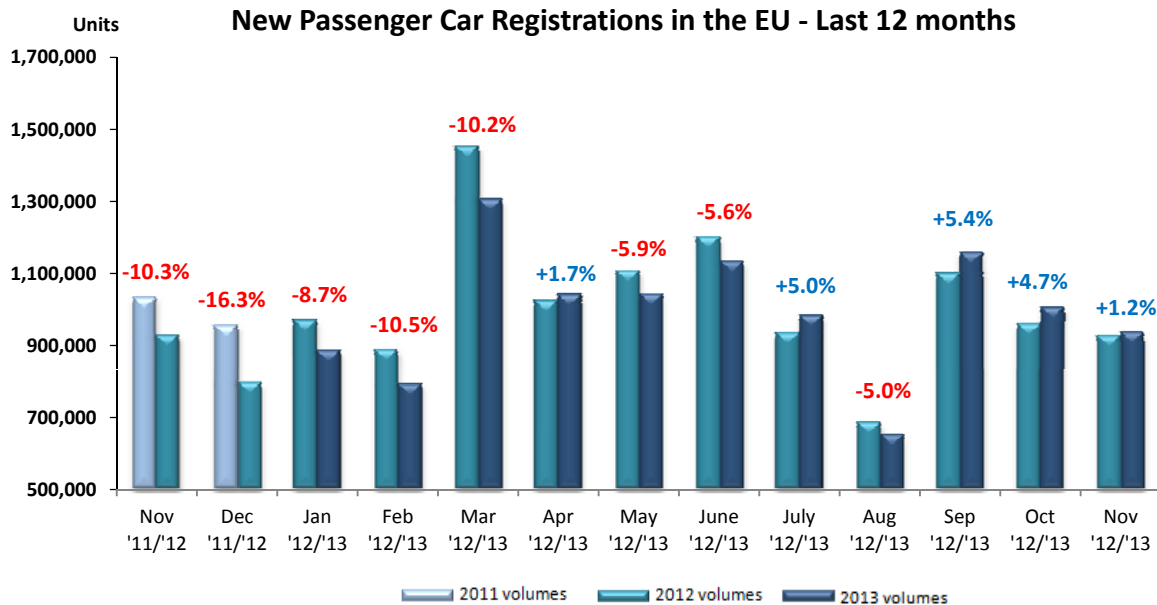


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: -2.7% over eleven months; +1.2% in November

In November, demand for new passenger cars in the EU* increased for the third consecutive month (+1.2% year-on-year), totaling 938,021 registrations. **From January to November**, 10,945,360 new cars were registered, or 2.7% less than in the first eleven months of 2012.

In November, the UK (+7.0%) and Spanish (+15.1%) markets contributed to the overall 1.2% upturn. Demand in Germany (-2.0%), France (-4.0%) and Italy (-4.5%) was lower than in the same month last year. In total, the EU* counted 938,021 new registrations. In absolute figures, this represents the third lowest level recorded to date** for a month of November.

From January to November, most significant markets shrank, leading to a 2.7% decline in the EU*. The downturn ranged from -4.9% in Germany to -7.1% in France and -7.7% in Italy. Spain (+2.1%) and the UK (+9.9%) were the only ones to perform better than in the first eleven months of last year.

* EU27, data for Malta unavailable

** since ACEA recorded new registrations in the EU27 in 2003



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), December 17, 2013**

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
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(32 2) 738 73 11

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

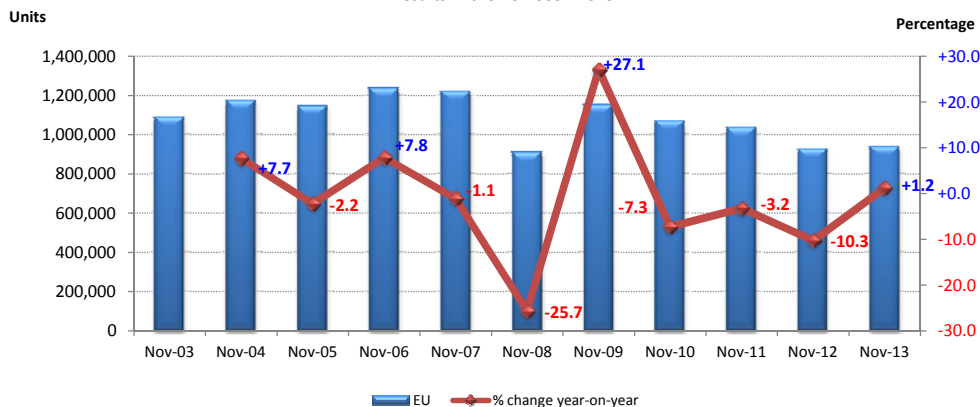
17/12/13

	November '13	November '12	% Chg 13/12	Jan - Nov '13	Jan - Nov '12	% Chg 13/12
AUSTRIA	23,350	24,377	-4.2	298,204	317,589	-6.1
BELGIUM	32,023	35,834	-10.6	460,984	464,413	-0.7
BULGARIA	1,671	1,670	+0.1	17,256	17,434	-1.0
CYPRUS	605	710	-14.8	6,566	10,397	-36.8
CZECH REPUBLIC	14,697	14,203	+3.5	150,197	161,225	-6.8
DENMARK	15,896	16,334	-2.7	167,941	160,106	+4.9
ESTONIA	1,549	1,436	+7.9	18,508	16,226	+14.1
FINLAND	7,463	7,714	-3.3	97,527	104,843	-7.0
FRANCE	138,829	144,602	-4.0	1,615,137	1,738,446	-7.1
GERMANY	254,651	259,846	-2.0	2,737,111	2,878,173	-4.9
GREECE	5,464	4,164	+31.2	54,448	54,810	-0.7
HUNGARY	4,942	4,645	+6.4	51,114	48,011	+6.5
IRELAND	702	883	-20.5	74,091	79,258	-6.5
ITALY	102,201	107,058	-4.5	1,214,237	1,315,529	-7.7
LATVIA	894	873	+2.4	9,818	9,869	-0.5
LITHUANIA	1,136	948	+19.8	11,224	11,328	-0.9
LUXEMBURG	3,544	3,782	-6.3	44,069	47,326	-6.9
NETHERLANDS	40,650	30,268	+34.3	379,239	484,265	-21.7
POLAND	24,092	23,146	+4.1	263,478	251,653	+4.7
PORTUGAL	8,784	7,133	+23.1	97,261	88,950	+9.3
ROMANIA	5,474	5,698	-3.9	52,141	61,608	-15.4
SLOVAKIA	5,668	5,553	+2.1	59,347	64,194	-7.6
SLOVENIA	3,926	3,714	+5.7	48,279	46,159	+4.6
SPAIN	55,450	48,155	+15.1	662,188	648,392	+2.1
SWEDEN	24,779	25,052	-1.1	243,176	252,791	-3.8
UNITED KINGDOM	159,581	149,191	+7.0	2,111,819	1,921,052	+9.9
EUROPEAN UNION (EU27)*	938,021	926,989	+1.2	10,945,360	11,254,047	-2.7
EU15	873,367	864,393	+1.0	10,257,432	10,555,943	-2.8
EU11*	64,654	62,596	+3.3	687,928	698,104	-1.5
ICELAND	299	496	-39.7	6,984	7,386	-5.4
NORWAY	12,079	11,986	+0.8	130,756	128,598	+1.7
SWITZERLAND	24,882	26,950	-7.7	277,774	299,031	-7.1
EFTA	37,260	39,432	-5.5	415,514	435,015	-4.5
EU27*+EFTA	975,281	966,421	+0.9	11,360,874	11,689,062	-2.8
EU15+EFTA	910,627	903,825	+0.8	10,672,946	10,990,958	-2.9

(* data for Malta currently not available.

For further information, please contact: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

New Passenger Car Registrations in November Results in the EU 2003 - 2013



Next press release: Thursday, January 16, 2014

This information is available on the ACEA website: <http://www.acea.be>

P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

17/12/13

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'13	'12	'13	'12	13/12	'13	'12	'13	'12	13/12
ALL BRANDS**			938,021	926,989	+1.2			10,945,360	11,254,047	-2.7
VW Group	26.2	25.6	245,344	237,409	+3.3	25.0	24.8	2,731,430	2,790,598	-2.1
VOLKSWAGEN	13.4	13.4	125,910	124,545	+1.1	12.5	12.9	1,369,812	1,448,529	-5.4
AUDI	5.6	5.8	52,126	53,854	-3.2	5.7	5.7	620,773	636,368	-2.5
SEAT	2.3	2.2	21,826	20,017	+9.0	2.4	2.1	257,541	232,789	+10.6
SKODA	4.5	3.9	42,222	35,759	+18.1	4.0	3.8	442,512	431,008	+2.7
Others (1)	0.3	0.3	3,260	3,234	+0.8	0.4	0.4	40,792	41,904	-2.7
PSA Group	10.8	11.1	101,598	102,815	-1.2	11.1	11.9	1,213,826	1,342,175	-9.6
PEUGEOT	6.0	6.0	56,573	55,831	+1.3	6.1	6.4	669,216	725,140	-7.7
CITROEN	4.8	5.1	45,025	46,984	-4.2	5.0	5.5	544,610	617,035	-11.7
RENAULT Group	9.5	8.7	88,984	80,946	+9.9	8.9	8.5	979,171	955,914	+2.4
RENAULT	6.9	6.7	64,343	62,145	+3.5	6.6	6.6	718,673	740,851	-3.0
DACIA	2.6	2.0	24,641	18,801	+31.1	2.4	1.9	260,498	215,063	+21.1
GM Group	7.6	8.0	71,529	74,271	-3.7	8.0	8.2	874,945	925,758	-5.5
OPEL/VAUXHALL	6.6	6.9	62,049	63,880	-2.9	6.8	6.8	743,821	766,361	-2.9
CHEVROLET	1.0	1.1	9,465	10,372	-8.7	1.2	1.4	130,886	159,084	-17.7
GM (US)	0.0	0.0	15	19	-21.1	0.0	0.0	238	313	-24.0
FORD	7.2	7.5	67,897	69,175	-1.8	7.5	7.6	816,373	856,050	-4.6
BMW Group	6.4	6.9	59,837	64,202	-6.8	6.4	6.3	701,147	704,343	-0.5
BMW	5.1	5.6	48,064	52,171	-7.9	5.2	5.0	564,570	563,940	+0.1
MINI	1.3	1.3	11,773	12,031	-2.1	1.2	1.2	136,577	140,403	-2.7
FIAT Group	5.8	6.2	54,285	57,634	-5.8	6.2	6.5	673,634	730,592	-7.8
FIAT	4.5	4.7	41,943	43,430	-3.4	4.8	4.8	524,010	534,847	-2.0
LANCIA/CHRYSLER	0.6	0.7	5,632	6,510	-13.5	0.6	0.8	68,223	86,919	-21.5
ALFA ROMEO	0.5	0.6	4,353	5,341	-18.5	0.5	0.7	57,964	81,879	-29.2
JEEP	0.2	0.2	2,126	2,136	-0.5	0.2	0.2	20,094	23,471	-14.4
Others (2)	0.0	0.0	231	217	+6.5	0.0	0.0	3,343	3,476	-3.8
DAIMLER	5.6	5.8	52,818	53,729	-1.7	5.6	5.2	612,824	586,623	+4.5
MERCEDES	5.0	5.2	47,017	48,611	-3.3	5.1	4.6	553,047	522,268	+5.9
SMART	0.6	0.6	5,801	5,118	+13.3	0.5	0.6	59,777	64,355	-7.1
TOYOTA Group	4.3	4.1	40,292	37,565	+7.3	4.3	4.2	468,977	474,456	-1.2
TOYOTA	4.1	3.9	38,343	36,088	+6.2	4.1	4.0	448,469	450,769	-0.5
LEXUS	0.2	0.2	1,949	1,477	+32.0	0.2	0.2	20,508	23,687	-13.4
NISSAN	3.2	3.2	29,941	29,891	+0.2	3.5	3.5	381,108	390,769	-2.5
HYUNDAI	3.1	3.4	29,446	31,778	-7.3	3.4	3.4	377,471	383,647	-1.6
KIA	2.8	2.8	26,008	26,294	-1.1	2.8	2.7	306,185	304,296	+0.6
VOLVO CAR CORP.	2.0	1.9	18,785	17,390	+8.0	1.7	1.8	188,002	197,017	-4.6
SUZUKI	1.3	1.1	11,834	9,987	+18.5	1.2	1.2	130,285	136,474	-4.5
MAZDA	1.1	0.8	10,221	7,552	+35.3	1.1	1.0	123,700	107,027	+15.6
HONDA	0.9	1.0	8,611	8,908	-3.3	1.1	1.1	122,379	124,614	-1.8
JAGUAR LAND ROVER	1.1	1.0	9,946	9,703	+2.5	1.1	1.0	122,123	111,122	+9.9
LAND ROVER	0.9	0.9	8,188	8,003	+2.3	0.9	0.8	97,511	89,825	+8.6
JAGUAR	0.2	0.2	1,758	1,700	+3.4	0.2	0.2	24,612	21,297	+15.6
MITSUBISHI	0.8	0.5	7,267	4,414	+64.6	0.6	0.6	61,114	63,411	-3.6
OTHER**	0.4	0.4	3,378	3,326	+1.6	0.6	0.6	60,666	69,161	-12.3

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

17/12/13

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'13	'12	'13	'12	13/12	'13	'12	'13	'12	13/12
ALL BRANDS**			975,281	966,421	+0.9			11,360,874	11,689,062	-2.8
VW Group	26.3	25.7	256,519	248,485	+3.2	25.0	24.9	2,844,497	2,912,002	-2.3
VOLKSWAGEN	13.5	13.5	131,243	130,159	+0.8	12.5	12.9	1,423,370	1,506,898	-5.5
AUDI	5.6	5.8	54,530	56,332	-3.2	5.7	5.7	646,743	664,508	-2.7
SEAT	2.3	2.1	22,620	20,672	+9.4	2.3	2.1	265,347	240,666	+10.3
SKODA	4.6	3.9	44,644	37,873	+17.9	4.1	3.9	465,493	455,347	+2.2
Others (1)	0.4	0.4	3,482	3,449	+1.0	0.4	0.4	43,544	44,583	-2.3
PSA Group	10.7	10.9	104,003	105,313	-1.2	10.9	11.8	1,242,445	1,374,278	-9.6
PEUGEOT	5.9	5.9	57,944	57,176	+1.3	6.0	6.4	685,243	742,761	-7.7
CITROEN	4.7	5.0	46,059	48,137	-4.3	4.9	5.4	557,202	631,517	-11.8
RENAULT Group	9.3	8.6	90,335	82,931	+8.9	8.8	8.4	996,984	976,785	+2.1
RENAULT	6.7	6.6	65,333	63,693	+2.6	6.4	6.5	731,570	756,742	-3.3
DACIA	2.6	2.0	25,002	19,238	+30.0	2.3	1.9	265,414	220,043	+20.6
GM Group	7.5	7.9	73,164	76,043	-3.8	7.9	8.1	895,942	947,332	-5.4
OPEL/VAUXHALL	6.5	6.8	63,280	65,276	-3.1	6.7	6.7	760,167	784,105	-3.1
CHEVROLET	1.0	1.1	9,848	10,737	-8.3	1.2	1.4	135,400	162,773	-16.8
GM (US)	0.0	0.0	36	30	+20.0	0.0	0.0	375	454	-17.4
FORD	7.1	7.4	69,647	71,692	-2.9	7.4	7.6	838,841	883,063	-5.0
BMW Group	6.4	7.0	62,496	67,178	-7.0	6.4	6.3	731,002	733,123	-0.3
BMW	5.2	5.7	50,271	54,670	-8.0	5.2	5.0	589,220	587,811	+0.2
MINI	1.3	1.3	12,225	12,508	-2.3	1.2	1.2	141,782	145,312	-2.4
FIAT Group	5.7	6.1	55,637	59,093	-5.8	6.1	6.4	688,645	748,186	-8.0
FIAT	4.4	4.6	42,855	44,392	-3.5	4.7	4.7	533,638	544,866	-2.1
LANCIA/CHRYSLER	0.6	0.7	5,706	6,606	-13.6	0.6	0.8	69,090	88,042	-21.5
ALFA ROMEO	0.5	0.6	4,459	5,521	-19.2	0.5	0.7	59,905	84,791	-29.3
JEEP	0.2	0.2	2,348	2,324	+1.0	0.2	0.2	22,039	25,902	-14.9
Others (2)	0.0	0.0	269	250	+7.6	0.0	0.0	3,973	4,585	-13.3
DAIMLER	5.6	5.7	54,627	55,511	-1.6	5.6	5.2	634,708	607,982	+4.4
MERCEDES	5.0	5.2	48,656	50,235	-3.1	5.0	4.6	573,393	541,847	+5.8
SMART	0.6	0.5	5,971	5,276	+13.2	0.5	0.6	61,315	66,135	-7.3
TOYOTA Group	4.4	4.2	42,929	40,175	+6.9	4.4	4.3	499,822	505,350	-1.1
TOYOTA	4.2	4.0	40,878	38,607	+5.9	4.2	4.1	478,185	480,200	-0.4
LEXUS	0.2	0.2	2,051	1,568	+30.8	0.2	0.2	21,637	25,150	-14.0
NISSAN	3.2	3.2	31,194	31,184	+0.0	3.5	3.5	395,289	404,714	-2.3
HYUNDAI	3.1	3.4	30,470	33,036	-7.8	3.4	3.4	391,349	399,937	-2.1
KIA	2.8	2.8	27,027	27,173	-0.5	2.8	2.7	314,407	313,110	+0.4
VOLVO CAR CORP.	2.1	2.0	20,502	19,056	+7.6	1.8	1.8	205,163	214,801	-4.5
SUZUKI	1.3	1.1	12,853	11,104	+15.8	1.2	1.2	139,835	145,577	-3.9
MAZDA	1.1	0.9	11,200	8,553	+30.9	1.2	1.0	136,360	116,320	+17.2
HONDA	0.9	1.0	9,193	9,572	-4.0	1.1	1.1	130,075	131,514	-1.1
JAGUAR LAND ROVER	1.1	1.1	10,369	10,236	+1.3	1.1	1.0	126,257	115,045	+9.7
LAND ROVER	0.9	0.9	8,557	8,427	+1.5	0.9	0.8	100,804	93,282	+8.1
JAGUAR	0.2	0.2	1,812	1,809	+0.2	0.2	0.2	25,453	21,763	+17.0
MITSUBISHI	0.8	0.5	7,958	5,148	+54.6	0.6	0.6	70,436	72,109	-2.3
OTHER**	0.5	0.5	5,158	4,938	+4.5	0.7	0.8	78,817	87,834	-10.3

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

17/12/13

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'13	'12	'13	'12	13/12	'13	'12	'13	'12	13/12
ALL BRANDS**			910,627	903,825	+0.8			10,672,946	10,990,958	-2.9
VW Group	26.1	25.5	237,560	230,397	+3.1	24.8	24.6	2,642,040	2,706,712	-2.4
VOLKSWAGEN	13.7	13.7	125,201	123,918	+1.0	12.7	13.1	1,355,643	1,440,047	-5.9
AUDI	5.8	6.1	53,113	54,928	-3.3	5.9	5.9	631,619	647,975	-2.5
SEAT	2.4	2.2	21,685	19,991	+8.5	2.4	2.1	256,015	232,544	+10.1
SKODA	3.8	3.1	34,168	28,203	+21.2	3.3	3.1	356,417	342,872	+4.0
Other(1)	0.4	0.4	3,393	3,357	+1.1	0.4	0.4	42,346	43,274	-2.1
PSA Group	10.9	11.1	98,835	100,458	-1.6	11.1	12.0	1,187,194	1,319,336	-10.0
PEUGEOT	6.0	6.0	54,977	54,374	+1.1	6.1	6.5	653,150	711,480	-8.2
CITROEN	4.8	5.1	43,858	46,084	-4.8	5.0	5.5	534,044	607,856	-12.1
RENAULT Group	9.0	8.3	81,873	74,884	+9.3	8.6	8.2	914,326	897,029	+1.9
RENAULT	6.7	6.6	61,246	59,546	+2.9	6.5	6.5	693,176	714,222	-2.9
DACIA	2.3	1.7	20,627	15,338	+34.5	2.1	1.7	221,150	182,807	+21.0
GM Group	7.5	7.7	68,031	69,718	-2.4	7.8	8.0	837,788	884,489	-5.3
OPEL/VAUXHALL	6.5	6.7	59,588	60,487	-1.5	6.7	6.8	720,330	743,295	-3.1
CHEVROLET	0.9	1.0	8,407	9,204	-8.7	1.1	1.3	117,116	140,775	-16.8
GM (US)	0.0	0.0	36	27	+33.3	0.0	0.0	342	419	-18.4
FORD	7.2	7.5	65,571	67,831	-3.3	7.5	7.6	796,845	837,755	-4.9
BMW Group	6.7	7.3	60,763	65,555	-7.3	6.7	6.5	712,065	713,899	-0.3
BMW	5.3	5.9	48,667	53,172	-8.5	5.4	5.2	572,119	570,471	+0.3
MINI	1.3	1.4	12,096	12,383	-2.3	1.3	1.3	139,946	143,428	-2.4
FIAT Group	5.9	6.2	53,328	56,455	-5.5	6.2	6.5	665,772	719,843	-7.5
FIAT	4.5	4.7	41,013	42,256	-2.9	4.8	4.8	515,533	522,156	-1.3
LANCIA/CHRYSLER	0.6	0.7	5,567	6,393	-12.9	0.6	0.8	67,700	86,372	-21.6
ALFA ROMEO	0.5	0.6	4,368	5,366	-18.6	0.5	0.7	58,363	82,429	-29.2
JEEP	0.2	0.2	2,094	2,100	-0.3	0.2	0.2	19,981	23,997	-16.7
Other (2)	0.0	0.0	286	340	-15.9	0.0	0.0	4,195	4,889	-14.2
DAIMLER	5.8	6.0	53,261	54,234	-1.8	5.8	5.4	620,664	595,162	+4.3
MERCEDES	5.2	5.4	47,300	48,969	-3.4	5.2	4.8	559,519	529,184	+5.7
SMART	0.7	0.6	5,961	5,265	+13.2	0.6	0.6	61,145	65,978	-7.3
TOYOTA Group	4.3	4.1	39,128	36,853	+6.2	4.3	4.2	455,302	464,909	-2.1
TOYOTA	4.1	3.9	37,270	35,399	+5.3	4.1	4.0	435,391	441,305	-1.3
LEXUS	0.2	0.2	1,858	1,454	+27.8	0.2	0.2	19,911	23,604	-15.6
NISSAN	3.2	3.2	29,274	29,027	+0.9	3.5	3.5	373,373	380,149	-1.8
HYUNDAI	2.9	3.2	26,328	29,235	-9.9	3.2	3.2	345,653	355,329	-2.7
KIA	2.6	2.6	23,326	23,544	-0.9	2.6	2.5	276,333	274,799	+0.6
VOLVO CAR CORP.	2.2	2.0	19,836	18,339	+8.2	1.8	1.9	197,192	204,585	-3.6
MAZDA	1.1	0.9	10,336	8,013	+29.0	1.2	1.0	126,965	109,057	+16.4
JAGUAR LAND ROV	1.1	1.1	10,151	10,037	+1.1	1.2	1.0	123,881	112,585	+10.0
LAND ROVER	0.9	0.9	8,358	8,261	+1.2	0.9	0.8	98,775	91,198	+8.3
JAGUAR	0.2	0.2	1,793	1,776	+1.0	0.2	0.2	25,106	21,387	+17.4
SUZUKI	1.2	1.1	11,337	9,752	+16.3	1.2	1.2	123,608	128,760	-4.0
HONDA	0.9	0.9	8,130	8,276	-1.8	1.1	1.1	116,731	118,347	-1.4
MITSUBISHI	0.8	0.5	7,324	4,582	+59.8	0.6	0.6	63,906	64,207	-0.5
OTHER**	0.7	0.7	6,235	6,635	-6.0	0.9	0.9	93,308	104,006	-10.3

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

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(**) ACEA estimates