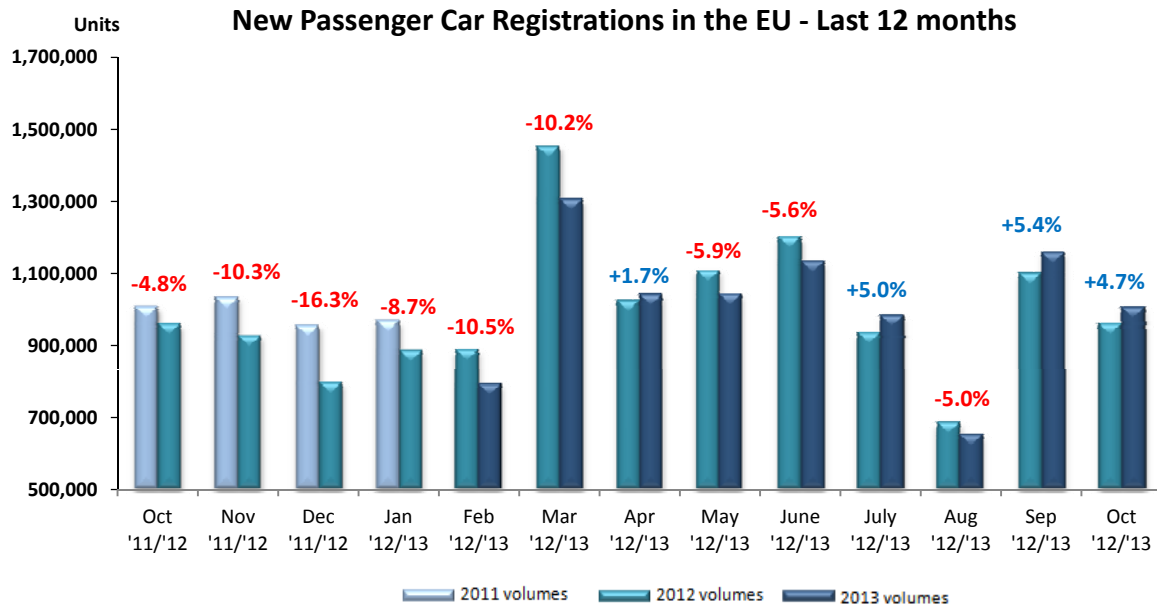


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: -3.1% over ten months; +4.7% in October

In October, the EU* car market recorded a 4.7% increase, totaling 1,004,935 units. It was the first time since September 2011 that demand for new cars was up in two consecutive months. **From January to October**, new car registrations amounted to 10,006,807 units, or 3.1% less than in the same period last year.

In October, Italy was the only major market to face a downturn (-5.6%). All others contributed positively to the overall 4.7% expansion of the EU* market, with growths ranging from +2.3% in Germany to +2.6% in France, +4.0% in the UK and +34.4% in Spain. The results recorded were however the second lowest level to date** for a month of October.

From January to October, major markets performed diversely. Germany (-5.2%), France (-7.4%) and Italy (-8.0%) saw their demand for new cars decline, while Spain (+1.1%) and the UK (+10.2%) registered more vehicles than in the first ten months of last year. Overall, the EU* counted 10,006,807 new vehicles, or 3.1% less than in January-October 2012.

* EU27, data for Malta unavailable

** since ACEA recorded new registrations in the EU27 in 2003



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), November 19, 2013**

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
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(32 2) 738 73 11

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

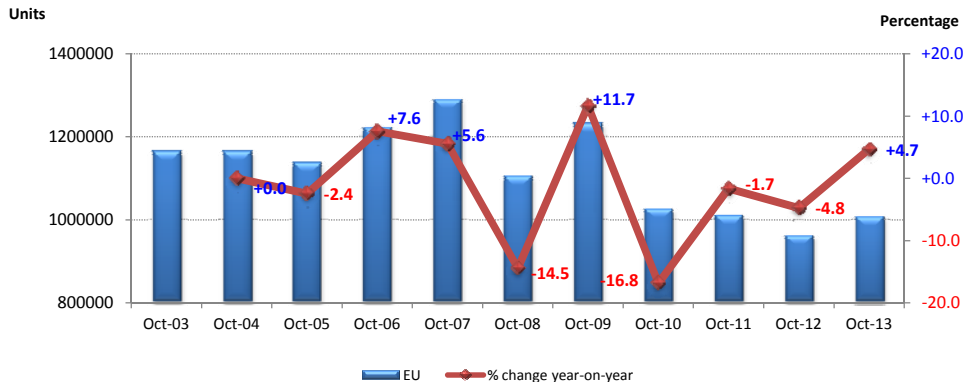
19/11/13

	October '13	October '12	% Chg 13/12	Jan - Oct '13	Jan - Oct '12	% Chg 13/12
AUSTRIA	26,743	26,322	+1.6	274,854	293,212	-6.3
BELGIUM	39,490	41,846	-5.6	428,961	428,579	+0.1
BULGARIA	1,687	1,512	+11.6	15,585	15,764	-1.1
CYPRUS	524	795	-34.1	5,961	9,687	-38.5
CZECH REPUBLIC	15,346	15,963	-3.9	135,500	147,022	-7.8
DENMARK	16,871	15,217	+10.9	152,042	143,769	+5.8
ESTONIA	1,791	1,474	+21.5	16,959	14,790	+14.7
FINLAND	9,093	8,191	+11.0	90,064	97,129	-7.3
FRANCE	166,495	162,335	+2.6	1,476,308	1,593,844	-7.4
GERMANY	265,441	259,529	+2.3	2,482,460	2,618,327	-5.2
GREECE	4,971	5,111	-2.7	48,984	50,649	-3.3
HUNGARY	5,125	4,045	+26.7	46,173	43,366	+6.5
IRELAND	1,696	1,658	+2.3	73,395	78,375	-6.4
ITALY	110,841	117,397	-5.6	1,111,520	1,208,470	-8.0
LATVIA	1,161	1,001	+16.0	8,924	8,996	-0.8
LITHUANIA	1,195	1,190	+0.4	10,088	10,380	-2.8
LUXEMBURG	4,499	4,454	+1.0	40,525	43,544	-6.9
NETHERLANDS	36,784	26,775	+37.4	338,589	453,997	-25.4
POLAND	26,369	22,108	+19.3	239,386	228,507	+4.8
PORTUGAL	9,073	7,387	+22.8	88,459	81,817	+8.1
ROMANIA	5,594	6,782	-17.5	46,667	55,910	-16.5
SLOVAKIA	6,599	4,796	+37.6	53,679	58,641	-8.5
SLOVENIA	4,600	3,738	+23.1	44,353	42,445	+4.5
SPAIN	60,301	44,873	+34.4	606,736	600,237	+1.1
SWEDEN	25,332	24,028	+5.4	218,397	227,739	-4.1
UNITED KINGDOM	157,314	151,252	+4.0	1,952,238	1,771,861	+10.2
EUROPEAN UNION (EU27)*	1,004,935	959,779	+4.7	10,006,807	10,327,057	-3.1
EU15	934,944	896,375	+4.3	9,383,532	9,691,549	-3.2
EU11*	69,991	63,404	+10.4	623,275	635,508	-1.9
ICELAND	467	519	-10.0	6,685	6,890	-3.0
NORWAY	12,893	12,413	+3.9	118,677	116,612	+1.8
SWITZERLAND	26,626	26,555	+0.3	252,892	272,081	-7.1
EFTA	39,986	39,487	+1.3	378,254	395,583	-4.4
EU27*+EFTA	1,044,921	999,266	+4.6	10,385,061	10,722,640	-3.1
EU15+EFTA	974,930	935,862	+4.2	9,761,786	10,087,132	-3.2

(*) data for Malta currently not available.

For further information, please contact: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

New Passenger Car Registrations in October Results in the EU 2003 - 2013



Next press release: Tuesday, December 17, 2013

This information is available on the ACEA website: <http://www.acea.be>



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

19/11/13

	October					January - October				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'13	'12	'13	'12	13/12	'13	'12	'13	'12	13/12
ALL BRANDS**			1,004,935	959,779	+4.7			10,006,807	10,327,057	-3.1
VW Group	25.7	25.4	258,067	243,923	+5.8	24.8	24.7	2,485,899	2,553,188	-2.6
VOLKSWAGEN	12.9	13.3	129,796	127,920	+1.5	12.4	12.8	1,244,057	1,323,983	-6.0
AUDI	5.6	5.9	56,414	56,501	-0.2	5.7	5.6	568,669	582,514	-2.4
SEAT	2.2	2.0	22,574	19,613	+15.1	2.4	2.1	235,475	212,772	+10.7
SKODA	4.5	3.8	45,377	36,671	+23.7	4.0	3.8	400,154	395,249	+1.2
Others (1)	0.4	0.3	3,906	3,218	+21.4	0.4	0.4	37,544	38,670	-2.9
PSA Group	11.6	12.3	117,070	118,133	-0.9	11.1	12.0	1,112,100	1,239,340	-10.3
PEUGEOT	6.5	6.7	65,011	64,039	+1.5	6.1	6.5	612,478	669,310	-8.5
CITROEN	5.2	5.6	52,059	54,094	-3.8	5.0	5.5	499,622	570,030	-12.4
RENAULT Group	9.7	8.8	97,174	84,668	+14.8	8.9	8.5	890,382	874,968	+1.8
RENAULT	7.2	6.6	72,618	63,642	+14.1	6.5	6.6	654,446	678,706	-3.6
DACIA	2.4	2.2	24,556	21,026	+16.8	2.4	1.9	235,936	196,262	+20.2
GM Group	7.3	7.2	73,249	68,775	+6.5	8.0	8.2	803,944	851,711	-5.6
OPEL/VAUXHALL	6.1	6.0	61,637	57,836	+6.6	6.8	6.8	682,105	702,481	-2.9
CHEVROLET	1.2	1.1	11,594	10,903	+6.3	1.2	1.4	121,621	148,936	-18.3
GM (US)	0.0	0.0	18	36	-50.0	0.0	0.0	218	294	-25.9
FORD	7.3	7.6	73,641	73,090	+0.8	7.5	7.6	748,917	786,875	-4.8
BMW Group	6.1	6.4	61,360	61,100	+0.4	6.4	6.2	640,992	640,140	+0.1
BMW	4.9	5.1	49,223	48,779	+0.9	5.2	5.0	516,198	511,768	+0.9
MINI	1.2	1.3	12,137	12,321	-1.5	1.2	1.2	124,794	128,372	-2.8
FIAT Group	5.8	6.6	58,757	63,352	-7.3	6.2	6.5	619,295	672,957	-8.0
FIAT	4.5	4.9	45,674	47,234	-3.3	4.8	4.8	482,015	491,394	-1.9
LANCIA/CHRYSLER	0.6	0.7	6,036	6,882	-12.3	0.6	0.8	62,585	80,409	-22.2
ALFA ROMEO	0.5	0.7	4,529	6,850	-33.9	0.5	0.7	53,604	76,538	-30.0
JEEP	0.2	0.2	2,240	2,122	+5.6	0.2	0.2	17,963	21,335	-15.8
Others (2)	0.0	0.0	278	264	+5.3	0.0	0.0	3,128	3,281	-4.7
DAIMLER	5.5	5.3	55,049	51,330	+7.2	5.6	5.2	560,006	532,894	+5.1
MERCEDES	4.9	4.7	49,170	45,246	+8.7	5.1	4.6	506,030	473,657	+6.8
SMART	0.6	0.6	5,879	6,084	-3.4	0.5	0.6	53,976	59,237	-8.9
TOYOTA Group	4.6	4.1	45,882	39,200	+17.0	4.3	4.2	428,336	437,155	-2.0
TOYOTA	4.4	3.9	43,720	37,536	+16.5	4.1	4.0	409,791	414,945	-1.2
LEXUS	0.2	0.2	2,162	1,664	+29.9	0.2	0.2	18,545	22,210	-16.5
NISSAN	3.3	3.4	33,315	32,160	+3.6	3.5	3.5	350,780	360,878	-2.8
HYUNDAI	3.2	3.4	31,836	32,468	-1.9	3.5	3.4	348,006	351,870	-1.1
KIA	2.8	2.8	27,972	27,107	+3.2	2.8	2.7	280,177	277,999	+0.8
VOLVO CAR CORP.	2.0	2.0	19,666	19,226	+2.3	1.7	1.8	169,382	181,690	-6.8
SUZUKI	1.2	1.1	12,017	10,520	+14.2	1.2	1.2	118,442	126,487	-6.4
HONDA	0.9	1.0	9,414	9,979	-5.7	1.1	1.1	113,752	115,706	-1.7
MAZDA	1.0	0.7	10,147	6,382	+59.0	1.1	1.0	113,550	99,475	+14.1
JAGUAR LAND ROVER	1.0	0.9	10,087	8,656	+16.5	1.1	1.0	112,177	101,419	+10.6
LAND ROVER	0.8	0.8	8,441	7,258	+16.3	0.9	0.8	89,323	81,822	+9.2
JAGUAR	0.2	0.1	1,646	1,398	+17.7	0.2	0.2	22,854	19,597	+16.6
mitsubishi	0.5	0.6	5,510	5,349	+3.0	0.5	0.6	54,203	58,997	-8.1
OTHER**	0.5	0.5	4,722	4,361	+8.3	0.6	0.6	56,467	63,308	-10.8

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

For further information, please contact:

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P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

19/11/13

	October					January - October				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'13	'12	'13	'12	13/12	'13	'12	'13	'12	13/12
ALL BRANDS**			1,044,921	999,266	+4.6			10,385,061	10,722,640	-3.1
VW Group	25.7	25.5	268,943	254,397	+5.7	24.9	24.8	2,587,790	2,663,516	-2.8
VOLKSWAGEN	12.9	13.3	134,578	132,768	+1.4	12.4	12.8	1,292,282	1,376,738	-6.1
AUDI	5.6	5.9	58,810	59,092	-0.5	5.7	5.7	592,235	608,176	-2.6
SEAT	2.2	2.0	23,211	20,107	+15.4	2.3	2.1	242,487	219,994	+10.2
SKODA	4.6	3.9	48,193	39,023	+23.5	4.1	3.9	420,713	417,474	+0.8
Others (1)	0.4	0.3	4,151	3,407	+21.8	0.4	0.4	40,073	41,134	-2.6
PSA Group	11.5	12.1	120,285	121,098	-0.7	11.0	11.8	1,138,314	1,268,945	-10.3
PEUGEOT	6.4	6.6	66,816	65,766	+1.6	6.0	6.4	627,134	685,586	-8.5
CITROEN	5.1	5.5	53,469	55,332	-3.4	4.9	5.4	511,180	583,359	-12.4
RENAULT Group	9.5	8.7	98,870	86,692	+14.0	8.7	8.3	906,840	893,854	+1.5
RENAULT	7.1	6.5	73,883	65,217	+13.3	6.4	6.5	666,352	693,049	-3.9
DACIA	2.4	2.1	24,987	21,475	+16.4	2.3	1.9	240,488	200,805	+19.8
GM Group	7.2	7.1	75,019	70,651	+6.2	7.9	8.1	823,228	871,513	-5.5
OPEL/VAUXHALL	6.0	5.9	62,936	59,321	+6.1	6.7	6.7	697,126	718,829	-3.0
CHEVROLET	1.2	1.1	12,040	11,292	+6.6	1.2	1.4	125,752	152,260	-17.4
GM (US)	0.0	0.0	43	38	+13.2	0.0	0.0	350	424	-17.5
FORD	7.2	7.6	75,534	75,691	-0.2	7.4	7.6	769,543	811,371	-5.2
BMW Group	6.1	6.4	64,148	63,925	+0.3	6.4	6.2	668,142	665,944	+0.3
BMW	4.9	5.1	51,472	51,067	+0.8	5.2	5.0	538,601	533,140	+1.0
MINI	1.2	1.3	12,676	12,858	-1.4	1.2	1.2	129,541	132,804	-2.5
FIAT Group	5.8	6.5	60,183	64,942	-7.3	6.1	6.4	632,952	689,092	-8.1
FIAT	4.5	4.8	46,585	48,251	-3.5	4.7	4.7	490,731	500,451	-1.9
LANCIA/CHRYSLER	0.6	0.7	6,112	6,962	-12.2	0.6	0.8	63,378	81,436	-22.2
ALFA ROMEO	0.4	0.7	4,669	7,086	-34.1	0.5	0.7	55,438	79,270	-30.1
JEEP	0.2	0.2	2,485	2,335	+6.4	0.2	0.2	19,684	23,578	-16.5
Others (2)	0.0	0.0	332	308	+7.8	0.0	0.0	3,721	4,357	-14.6
DAIMLER	5.4	5.3	56,916	53,178	+7.0	5.6	5.2	580,081	552,471	+5.0
MERCEDES	4.9	4.7	50,858	46,891	+8.5	5.1	4.6	524,737	491,612	+6.7
SMART	0.6	0.6	6,058	6,287	-3.6	0.5	0.6	55,344	60,859	-9.1
TOYOTA Group	4.7	4.2	49,097	42,150	+16.5	4.4	4.3	456,544	465,439	-1.9
TOYOTA	4.5	4.0	46,807	40,359	+16.0	4.2	4.1	436,972	441,857	-1.1
LEXUS	0.2	0.2	2,290	1,791	+27.9	0.2	0.2	19,572	23,582	-17.0
NISSAN	3.3	3.3	34,995	33,298	+5.1	3.5	3.5	363,708	373,530	-2.6
HYUNDAI	3.2	3.4	33,038	33,800	-2.3	3.5	3.4	360,860	366,902	-1.6
KIA	2.8	2.8	28,817	28,123	+2.5	2.8	2.7	287,362	285,883	+0.5
VOLVO CAR CORP.	2.1	2.1	21,460	20,917	+2.6	1.8	1.8	184,822	197,808	-6.6
SUZUKI	1.3	1.1	13,075	11,417	+14.5	1.2	1.3	126,851	134,473	-5.7
MAZDA	1.1	0.7	11,387	7,348	+55.0	1.2	1.0	125,362	107,767	+16.3
HONDA	0.9	1.1	9,913	10,593	-6.4	1.2	1.1	120,866	121,942	-0.9
JAGUAR LAND ROVER	1.0	0.9	10,461	9,046	+15.6	1.1	1.0	115,888	104,809	+10.6
LAND ROVER	0.8	0.8	8,779	7,615	+15.3	0.9	0.8	92,247	84,855	+8.7
JAGUAR	0.2	0.1	1,682	1,431	+17.5	0.2	0.2	23,641	19,954	+18.5
MITSUBISHI	0.6	0.6	6,342	6,074	+4.4	0.6	0.6	62,887	66,961	-6.1
OTHER**	0.6	0.6	6,438	5,926	+8.6	0.7	0.8	73,021	80,420	-9.2

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

19/11/13

	October					January - October				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'13	'12	'13	'12	13/12	'13	'12	'13	'12	13/12
ALL BRANDS**			974,930	935,862	+4.2			9,761,786	10,087,132	-3.2
VW Group	25.3	25.2	247,130	235,571	+4.9	24.6	24.5	2,404,583	2,476,314	-2.9
VOLKSWAGEN	13.1	13.5	128,148	126,287	+1.5	12.6	13.0	1,230,463	1,316,128	-6.5
AUDI	5.9	6.2	57,314	57,559	-0.4	5.9	5.9	578,553	593,047	-2.4
SEAT	2.3	2.1	22,234	19,600	+13.4	2.4	2.1	234,359	212,553	+10.3
SKODA	3.6	3.1	35,404	28,814	+22.9	3.3	3.1	322,253	314,669	+2.4
Other(1)	0.4	0.4	4,030	3,311	+21.7	0.4	0.4	38,955	39,917	-2.4
PSA Group	11.7	12.3	114,478	115,567	-0.9	11.1	12.1	1,088,381	1,218,858	-10.7
PEUGEOT	6.5	6.7	63,590	62,535	+1.7	6.1	6.5	598,189	657,107	-9.0
CITROEN	5.2	5.7	50,888	53,032	-4.0	5.0	5.6	490,192	561,751	-12.7
RENAULT Group	9.2	8.5	89,529	79,610	+12.5	8.5	8.2	832,534	822,145	+1.3
RENAULT	7.1	6.6	69,615	61,995	+12.3	6.5	6.5	631,986	654,676	-3.5
DACIA	2.0	1.9	19,914	17,615	+13.1	2.1	1.7	200,548	167,469	+19.8
GM Group	7.2	7.1	69,893	66,023	+5.9	7.9	8.1	769,942	814,995	-5.5
OPEL/VAUXHALL	6.1	6.0	59,295	56,261	+5.4	6.8	6.8	660,704	682,808	-3.2
CHEVROLET	1.1	1.0	10,555	9,726	+8.5	1.1	1.3	108,918	131,795	-17.4
GM (US)	0.0	0.0	43	36	+19.4	0.0	0.0	320	392	-18.4
FORD	7.3	7.6	71,205	71,340	-0.2	7.5	7.6	731,326	769,924	-5.0
BMW Group	6.4	6.7	62,154	62,241	-0.1	6.7	6.4	651,022	648,343	+0.4
BMW	5.1	5.3	49,695	49,567	+0.3	5.4	5.1	523,177	517,298	+1.1
MINI	1.3	1.4	12,459	12,674	-1.7	1.3	1.3	127,845	131,045	-2.4
FIAT Group	6.0	6.7	58,014	62,335	-6.9	6.3	6.6	612,376	663,387	-7.7
FIAT	4.6	4.9	44,927	46,115	-2.6	4.9	4.8	474,465	479,899	-1.1
LANCIA/CHRYSLER	0.6	0.7	5,938	6,847	-13.3	0.6	0.8	62,127	79,979	-22.3
ALFA ROMEO	0.5	0.7	4,549	6,891	-34.0	0.6	0.8	53,987	77,063	-29.9
JEEP	0.2	0.2	2,253	2,167	+4.0	0.2	0.2	17,880	21,897	-18.3
Other (2)	0.0	0.0	347	315	+10.2	0.0	0.0	3,917	4,549	-13.9
DAIMLER	5.7	5.6	55,662	52,072	+6.9	5.8	5.4	567,403	540,928	+4.9
MERCEDES	5.1	4.9	49,630	45,795	+8.4	5.2	4.8	512,219	480,215	+6.7
SMART	0.6	0.7	6,032	6,277	-3.9	0.6	0.6	55,184	60,713	-9.1
TOYOTA Group	4.6	4.1	44,884	38,394	+16.9	4.3	4.2	416,159	428,320	-2.8
TOYOTA	4.4	3.9	42,780	36,740	+16.4	4.1	4.0	398,102	406,170	-2.0
LEXUS	0.2	0.2	2,104	1,654	+27.2	0.2	0.2	18,057	22,150	-18.5
NISSAN	3.4	3.3	32,938	30,979	+6.3	3.5	3.5	343,743	351,122	-2.1
HYUNDAI	3.0	3.2	28,811	29,861	-3.5	3.3	3.2	319,306	326,095	-2.1
KIA	2.6	2.6	25,070	24,496	+2.3	2.6	2.5	252,989	251,204	+0.7
VOLVO CAR CORP.	2.1	2.2	20,813	20,242	+2.8	1.8	1.9	177,517	187,592	-5.4
MAZDA	1.1	0.7	10,451	6,652	+57.1	1.2	1.0	116,836	101,044	+15.6
JAGUAR LAND ROV	1.1	0.9	10,251	8,863	+15.7	1.2	1.0	113,730	102,548	+10.9
LAND ROVER	0.9	0.8	8,586	7,460	+15.1	0.9	0.8	90,417	82,937	+9.0
JAGUAR	0.2	0.1	1,665	1,403	+18.7	0.2	0.2	23,313	19,611	+18.9
SUZUKI	1.2	1.1	11,500	10,057	+14.3	1.2	1.2	112,306	119,008	-5.6
HONDA	0.9	1.0	8,660	9,237	-6.2	1.1	1.1	108,599	110,071	-1.3
MITSUBISHI	0.6	0.6	5,598	5,415	+3.4	0.6	0.6	57,094	59,625	-4.2
OTHER**	0.8	0.7	7,889	6,907	+14.2	0.9	0.9	85,940	95,609	-10.1

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

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(**) ACEA estimates