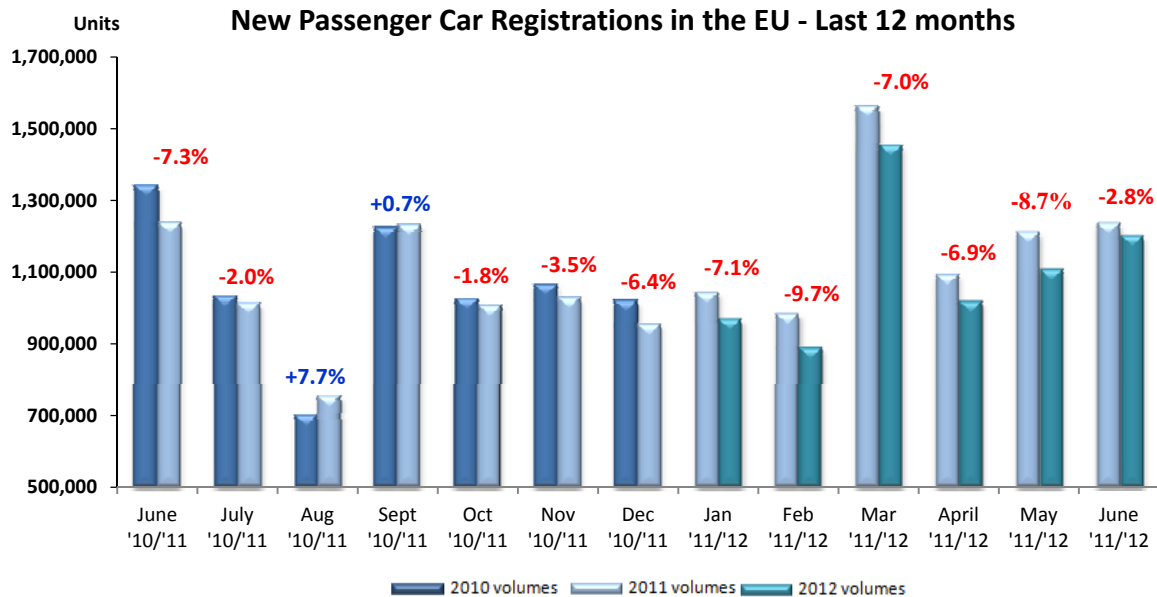


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: -6.8% in first half-year; -2.8% in June

In June, new passenger car registrations declined by 2.8% in the EU*, continuing the downward trend commenced in October last year. In total, 1,201,578 new cars were registered in the region in the month, which counted on average the same number of working days as in June 2011. **In the first semester this year**, demand for new cars was down 6.8%, compared to the first half of 2011, amounting to 6,644,829 units.

June results were diverse across the EU*, leading to an overall 2.8% downturn. Looking at the major markets, Germany (+2.9%) and the UK (+3.5%) posted growth, while Spain (-12.1%) and Italy (-24.4%) contracted. The French market remained stable (-0.6%).

From January to June, Germany (+0.7%) and the UK (+2.7%), the two largest markets, performed better than in the first six months of last year. Downturn prevailed in Spain (-8.2%), France (-14.4%) and Italy (-19.7%).

* EU27, data for Malta unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M GMT), July 17, 2012**

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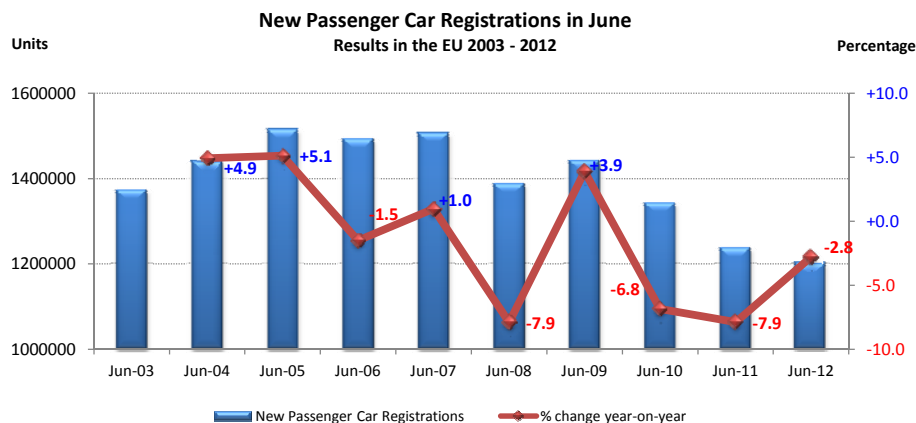
PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

17/7/12

	June '12	June '11	% Chg 12/11	Jan - Jun '12	Jan - Jun '11	% Chg 12/11
AUSTRIA	33,068	32,018	+3.3	186,958	187,593	-0.3
BELGIUM	47,647	48,353	-1.5	285,116	326,445	-12.7
BULGARIA	2,135	1,823	+17.1	9,770	9,166	+6.6
CYPRUS	978	1,248	-21.6	6,426	8,098	-20.6
CZECH REPUBLIC	18,140	16,156	+12.3	94,233	88,284	+6.7
DENMARK	14,720	17,030	-13.6	84,273	87,806	-4.0
ESTONIA	1,642	1,333	+23.2	8,923	7,503	+18.9
FINLAND	7,718	11,235	-31.3	66,926	71,358	-6.2
FRANCE	208,909	210,172	-0.6	1,048,982	1,225,084	-14.4
GERMANY	296,722	288,382	+2.9	1,634,401	1,622,579	+0.7
GREECE	5,527	9,741	-43.3	32,429	55,276	-41.3
HUNGARY	4,952	4,205	+17.8	27,781	23,168	+19.9
IRELAND	6,370	11,007	-42.1	66,657	77,079	-13.5
ITALY	128,388	169,862	-24.4	814,179	1,014,258	-19.7
LATVIA	1,050	912	+15.1	5,462	5,082	+7.5
LITHUANIA	1,048	1,344	-22.0	6,202	6,623	-6.4
LUXEMBURG	4,939	4,256	+16.0	28,656	28,596	+0.2
NETHERLANDS	76,813	50,499	+52.1	332,490	328,346	+1.3
POLAND	23,393	24,734	-5.4	149,192	138,677	+7.6
PORTUGAL	10,803	17,150	-37.0	53,404	91,859	-41.9
ROMANIA	7,326	8,606	-14.9	33,343	31,758	+5.0
SLOVAKIA	5,976	6,298	-5.1	34,316	34,183	+0.4
SLOVENIA	4,980	5,769	-13.7	28,327	32,942	-14.0
SPAIN	73,258	83,385	-12.1	406,070	442,212	-8.2
SWEDEN	25,562	27,485	-7.0	142,633	157,042	-9.2
UNITED KINGDOM	189,514	183,125	+3.5	1,057,680	1,029,638	+2.7
EUROPEAN UNION (EU27)*	1,201,578	1,236,128	-2.8	6,644,829	7,130,655	-6.8
EU15	1,129,958	1,163,700	-2.9	6,240,854	6,745,171	-7.5
EU11*	71,620	72,428	-1.1	403,975	385,484	+4.8
ICELAND	1,516	1,166	+30.0	4,854	3,056	+58.8
NORWAY	11,053	10,354	+6.8	69,355	68,505	+1.2
SWITZERLAND	39,905	28,086	+42.1	177,310	158,474	+11.9
EFTA	52,474	39,606	+32.5	251,519	230,035	+9.3
EU27*+EFTA	1,254,052	1,275,734	-1.7	6,896,348	7,360,690	-6.3
EU15+EFTA	1,182,432	1,203,306	-1.7	6,492,373	6,975,206	-6.9

(*) data for Malta currently not available.

For further information, please contact: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



Next press release: Tuesday, September 18, 2012

This information is available on the ACEA website: <http://www.acea.be>



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

17/7/12

	June					January - June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
ALL BRANDS**			1,201,578	1,236,128	-2.8			6,644,829	7,130,655	-6.8
VW Group	23.8	22.5	286,109	278,269	+2.8	23.9	22.6	1,590,933	1,614,423	-1.5
VOLKSWAGEN	12.3	11.6	148,074	143,187	+3.4	12.6	12.0	838,132	856,556	-2.2
AUDI	5.6	5.0	66,698	62,015	+7.6	5.4	4.9	362,038	346,534	+4.5
SEAT	2.0	2.3	24,217	28,314	-14.5	2.0	2.3	133,971	160,722	-16.6
SKODA	3.9	3.6	46,885	44,556	+5.2	3.8	3.5	255,437	249,573	+2.3
Others (1)	0.0	0.0	235	197	+19.3	0.0	0.0	1,355	1,038	+30.5
PSA Group	12.3	13.1	148,172	162,166	-8.6	12.2	13.2	808,660	938,817	-13.9
PEUGEOT	6.5	7.2	78,478	88,844	-11.7	6.5	7.2	432,426	510,201	-15.2
CITROEN	5.8	5.9	69,694	73,322	-4.9	5.7	6.0	376,234	428,616	-12.2
RENAULT Group	9.4	9.5	112,627	117,083	-3.8	8.6	9.7	570,959	688,681	-17.1
RENAULT	7.4	7.7	88,398	94,601	-6.6	6.8	7.9	450,881	561,093	-19.6
DACIA	2.0	1.8	24,229	22,482	+7.8	1.8	1.8	120,078	127,588	-5.9
GM Group	8.9	9.5	107,160	117,558	-8.8	8.4	8.8	560,934	629,176	-10.8
OPEL/VAUXHALL	7.3	8.1	88,252	100,498	-12.2	6.9	7.6	457,630	538,446	-15.0
CHEVROLET	1.6	1.4	18,893	17,019	+11.0	1.6	1.3	103,126	90,475	+14.0
GM (US)	0.0	0.0	15	41	-63.4	0.0	0.0	178	255	-30.2
FORD	6.8	8.1	82,061	100,708	-18.5	7.8	8.1	517,094	576,879	-10.4
FIAT Group	6.4	7.6	77,261	94,173	-18.0	6.7	7.5	445,229	536,931	-17.1
FIAT	4.7	5.6	56,553	69,580	-18.7	4.8	5.5	321,760	391,923	-17.9
LANCIA/CHRYSLER	0.8	0.8	9,456	9,538	-0.9	0.8	0.8	55,347	55,093	+0.5
ALFA ROMEO	0.7	1.0	8,594	12,372	-30.5	0.8	1.1	52,203	75,901	-31.2
JEEP	0.2	0.2	2,298	2,123	+8.2	0.2	0.1	13,651	10,046	+35.9
Others (2)	0.0	0.0	360	560	-35.7	0.0	0.1	2,268	3,968	-42.8
BMW Group	6.6	6.5	79,441	79,827	-0.5	6.1	5.7	404,771	408,768	-1.0
BMW	5.2	5.1	61,997	62,537	-0.9	4.9	4.6	323,511	326,150	-0.8
MINI	1.5	1.4	17,444	17,290	+0.9	1.2	1.2	81,260	82,618	-1.6
DAIMLER	5.2	5.3	62,010	65,767	-5.7	5.1	4.7	336,836	337,489	-0.2
MERCEDES	4.6	4.7	55,492	58,186	-4.6	4.5	4.1	298,072	294,795	+1.1
SMART	0.5	0.6	6,518	7,581	-14.0	0.6	0.6	38,764	42,694	-9.2
TOYOTA Group	3.9	3.1	46,435	38,766	+19.8	4.2	4.0	276,996	282,106	-1.8
TOYOTA	3.7	3.0	44,006	37,158	+18.4	3.9	3.8	262,306	269,556	-2.7
LEXUS	0.2	0.1	2,429	1,608	+51.1	0.2	0.2	14,690	12,550	+17.1
NISSAN	3.6	3.2	42,932	39,475	+8.8	3.5	3.4	230,992	240,358	-3.9
HYUNDAI	3.5	2.8	42,653	34,839	+22.4	3.3	2.8	222,573	199,419	+11.6
KIA	2.7	2.1	32,367	26,247	+23.3	2.5	1.9	168,938	135,478	+24.7
VOLVO CAR CORP.	1.7	1.8	20,961	22,689	-7.6	1.8	1.8	116,364	128,100	-9.2
SUZUKI	1.1	1.1	13,734	13,870	-1.0	1.2	1.3	80,968	91,695	-11.7
HONDA	1.1	0.9	13,386	10,864	+23.2	1.0	1.1	68,696	77,252	-11.1
MAZDA	1.0	1.0	11,604	12,594	-7.9	1.0	1.0	65,216	74,617	-12.6
JAGUAR LAND ROVER	0.9	0.6	10,469	7,211	+45.2	1.0	0.7	64,518	47,922	+34.6
LAND ROVER	0.7	0.4	8,322	5,179	+60.7	0.8	0.5	52,161	36,632	+42.4
JAGUAR	0.2	0.2	2,147	2,032	+5.7	0.2	0.2	12,357	11,290	+9.5
MITSUBISHI	0.4	0.7	5,117	8,200	-37.6	0.6	0.8	38,965	57,662	-32.4
OTHER**	0.6	0.5	7,079	5,822	+21.6	1.1	0.9	75,187	64,881	+15.9

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

17/7/12

	June					January - June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
ALL BRANDS**			1,254,052	1,275,734	-1.7			6,896,348	7,360,690	-6.3
VW Group	24.0	22.6	300,858	288,482	+4.3	24.1	22.7	1,660,168	1,673,513	-0.8
VOLKSWAGEN	12.4	11.6	155,249	148,125	+4.8	12.7	12.0	872,524	886,531	-1.6
AUDI	5.6	5.0	69,858	64,325	+8.6	5.5	4.9	377,669	359,637	+5.0
SEAT	2.0	2.3	25,373	29,044	-12.6	2.0	2.2	138,977	164,560	-15.5
SKODA	4.0	3.7	50,100	46,773	+7.1	3.9	3.6	269,479	261,648	+3.0
Others (1)	0.0	0.0	278	215	+29.3	0.0	0.0	1,519	1,137	+33.6
PSA Group	12.1	13.0	151,868	165,538	-8.3	12.0	13.0	827,163	958,729	-13.7
PEUGEOT	6.4	7.1	80,551	90,568	-11.1	6.4	7.1	442,595	521,443	-15.1
CITROEN	5.7	5.9	71,317	74,970	-4.9	5.6	5.9	384,568	437,286	-12.1
RENAULT Group	9.2	9.4	114,964	119,440	-3.7	8.5	9.5	583,145	701,135	-16.8
RENAULT	7.2	7.6	90,300	96,564	-6.5	6.7	7.8	460,274	570,753	-19.4
DACIA	2.0	1.8	24,664	22,876	+7.8	1.8	1.8	122,871	130,382	-5.8
GM Group	8.8	9.4	109,764	120,191	-8.7	8.3	8.7	573,384	642,079	-10.7
OPEL/VAUXHALL	7.2	8.1	90,300	102,875	-12.2	6.8	7.5	467,937	549,569	-14.9
CHEVROLET	1.6	1.4	19,449	17,264	+12.7	1.5	1.3	105,201	92,158	+14.2
GM (US)	0.0	0.0	15	52	-71.2	0.0	0.0	246	352	-30.1
FORD	6.8	8.1	85,465	103,406	-17.4	7.7	8.0	532,819	591,683	-9.9
FIAT Group	6.4	7.5	79,927	95,900	-16.7	6.6	7.4	456,191	546,629	-16.5
FIAT	4.6	5.5	57,839	70,479	-17.9	4.8	5.4	327,647	397,297	-17.5
LANCIA/CHRYSLER	0.8	0.8	9,669	9,650	+0.2	0.8	0.8	56,073	55,529	+1.0
ALFA ROMEO	0.7	1.0	8,963	12,844	-30.2	0.8	1.1	54,097	78,474	-31.1
JEEP	0.2	0.2	2,709	2,268	+19.4	0.2	0.1	15,168	10,728	+41.4
Others (2)	0.1	0.1	747	659	+13.4	0.0	0.1	3,206	4,601	-30.3
BMW Group	6.6	6.5	82,519	82,294	+0.3	6.1	5.7	420,820	422,965	-0.5
BMW	5.1	5.1	64,553	64,521	+0.0	4.9	4.6	336,682	337,651	-0.3
MINI	1.4	1.4	17,966	17,773	+1.1	1.2	1.2	84,138	85,314	-1.4
DAIMLER	5.1	5.3	64,466	67,463	-4.4	5.1	4.7	349,312	346,797	+0.7
MERCEDES	4.6	4.7	57,730	59,648	-3.2	4.5	4.1	309,544	302,906	+2.2
SMART	0.5	0.6	6,736	7,815	-13.8	0.6	0.6	39,768	43,891	-9.4
TOYOTA Group	4.0	3.2	49,633	41,146	+20.6	4.3	4.0	294,593	297,847	-1.1
TOYOTA	3.8	3.1	47,080	39,443	+19.4	4.0	3.9	279,073	284,538	-1.9
LEXUS	0.2	0.1	2,553	1,703	+49.9	0.2	0.2	15,520	13,309	+16.6
NISSAN	3.5	3.2	44,170	40,213	+9.8	3.5	3.3	238,604	246,488	-3.2
HYUNDAI	3.6	2.8	44,803	36,268	+23.5	3.4	2.8	232,454	207,145	+12.2
KIA	2.7	2.1	33,699	26,784	+25.8	2.5	1.9	173,232	138,499	+25.1
VOLVO CAR CORP.	1.8	1.9	22,828	24,295	-6.0	1.8	1.9	126,826	137,853	-8.0
SUZUKI	1.2	1.1	15,049	14,645	+2.8	1.2	1.3	86,057	97,295	-11.6
HONDA	1.1	0.9	14,081	11,828	+19.0	1.1	1.1	72,637	81,473	-10.8
MAZDA	1.0	1.0	12,637	13,362	-5.4	1.0	1.1	69,866	79,707	-12.3
JAGUAR LAND ROVER	0.9	0.6	10,869	7,455	+45.8	1.0	0.7	66,829	48,985	+36.4
LAND ROVER	0.7	0.4	8,673	5,384	+61.1	0.8	0.5	54,239	37,497	+44.6
JAGUAR	0.2	0.2	2,196	2,071	+6.0	0.2	0.2	12,590	11,488	+9.6
MITSUBISHI	0.5	0.7	6,073	9,329	-34.9	0.6	0.9	44,004	65,108	-32.4
OTHER**	0.8	0.6	10,379	7,695	+34.9	1.3	1.0	88,244	76,760	+15.0

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

17/7/12

	June					January - June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
ALL BRANDS**			1,182,432	1,203,306	-1.7			6,492,373	6,975,206	-6.9
VW Group	23.6	22.2	279,055	267,603	+4.3	23.7	22.4	1,540,788	1,562,072	-1.4
VOLKSWAGEN	12.6	11.8	148,406	141,517	+4.9	12.9	12.2	834,969	852,016	-2.0
AUDI	5.8	5.2	68,098	62,858	+8.3	5.7	5.0	368,682	352,202	+4.7
SEAT	2.0	2.3	24,151	27,671	-12.7	2.1	2.3	133,547	158,023	-15.5
SKODA	3.2	2.9	38,128	35,347	+7.9	3.1	2.8	202,129	198,717	+1.7
Other(1)	0.0	0.0	272	210	+29.5	0.0	0.0	1,461	1,114	+31.1
PSA Group	12.4	13.3	146,494	159,541	-8.2	12.3	13.3	796,368	925,507	-14.0
PEUGEOT	6.5	7.2	77,385	86,995	-11.0	6.5	7.2	425,045	502,274	-15.4
CITROEN	5.8	6.0	69,109	72,546	-4.7	5.7	6.1	371,323	423,233	-12.3
GM Group	8.8	9.4	103,595	113,107	-8.4	8.3	8.7	538,389	607,740	-11.4
OPEL/VAUXHALL	7.3	8.1	85,996	97,752	-12.0	6.9	7.5	445,877	524,919	-15.1
CHEVROLET	1.5	1.3	17,584	15,306	+14.9	1.4	1.2	92,282	82,477	+11.9
GM (US)	0.0	0.0	15	49	-69.4	0.0	0.0	230	344	-33.1
RENAULT Group	9.0	9.1	106,876	109,276	-2.2	8.3	9.3	538,159	648,933	-17.1
RENAULT	7.3	7.6	85,840	91,533	-6.2	6.7	7.7	435,480	539,759	-19.3
DACIA	1.8	1.5	21,036	17,743	+18.6	1.6	1.6	102,679	109,174	-5.9
FORD	6.8	8.1	80,522	96,975	-17.0	7.8	8.1	504,743	562,599	-10.3
FIAT Group	6.5	7.7	77,022	92,626	-16.8	6.8	7.6	439,997	529,459	-16.9
FIAT	4.7	5.6	55,551	67,700	-17.9	4.8	5.5	314,770	382,527	-17.7
LANCIA/CHRYSLER	0.8	0.8	9,467	9,559	-1.0	0.8	0.8	55,129	55,099	+0.1
ALFA ROMEO	0.7	1.0	8,704	12,557	-30.7	0.8	1.1	52,595	77,048	-31.7
JEEP	0.2	0.2	2,512	2,199	+14.2	0.2	0.1	14,131	10,384	+36.1
Other (2)	0.1	0.1	788	611	+29.0	0.1	0.1	3,372	4,401	-23.4
BMW Group	6.8	6.7	80,655	80,478	+0.2	6.3	5.9	410,443	413,366	-0.7
BMW	5.3	5.2	62,880	62,893	-0.0	5.0	4.7	327,366	329,018	-0.5
MINI	1.5	1.5	17,775	17,585	+1.1	1.3	1.2	83,077	84,348	-1.5
DAIMLER	5.3	5.5	63,095	66,128	-4.6	5.3	4.9	342,222	340,175	+0.6
MERCEDES	4.8	4.8	56,376	58,337	-3.4	4.7	4.2	302,546	296,428	+2.1
SMART	0.6	0.6	6,719	7,791	-13.8	0.6	0.6	39,676	43,747	-9.3
TOYOTA Group	3.9	3.2	46,107	38,520	+19.7	4.2	4.0	272,663	277,975	-1.9
TOYOTA	3.7	3.1	43,697	36,896	+18.4	4.0	3.8	257,904	265,422	-2.8
LEXUS	0.2	0.1	2,410	1,624	+48.4	0.2	0.2	14,759	12,553	+17.6
NISSAN	3.5	3.2	41,856	37,930	+10.4	3.5	3.3	224,484	233,485	-3.9
HYUNDAI	3.4	2.7	40,280	32,847	+22.6	3.2	2.7	207,718	187,484	+10.8
KIA	2.5	1.9	29,109	23,437	+24.2	2.3	1.7	152,481	119,507	+27.6
VOLVO CAR CORP.	1.8	1.9	21,796	23,179	-6.0	1.9	1.9	121,172	132,041	-8.2
SUZUKI	1.1	1.1	13,118	13,016	+0.8	1.2	1.3	76,694	88,696	-13.5
MAZDA	1.0	1.1	12,010	12,715	-5.5	1.0	1.1	66,253	75,846	-12.6
HONDA	1.1	0.9	12,668	10,605	+19.5	1.0	1.1	65,440	73,726	-11.2
JAGUAR LAND ROV	0.9	0.6	10,665	7,317	+45.8	1.0	0.7	65,379	48,148	+35.8
LAND ROVER	0.7	0.4	8,509	5,273	+61.4	0.8	0.5	52,987	36,792	+44.0
JAGUAR	0.2	0.2	2,156	2,044	+5.5	0.2	0.2	12,392	11,356	+9.1
MITSUBISHI	0.5	0.7	5,433	8,285	-34.4	0.6	0.8	38,983	59,265	-34.2
OTHER**	1.0	0.8	12,077	9,721	+24.2	1.4	1.3	89,997	89,181	+0.9

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Dodge, Ferrari, Maserati

(**) ACEA estimates

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