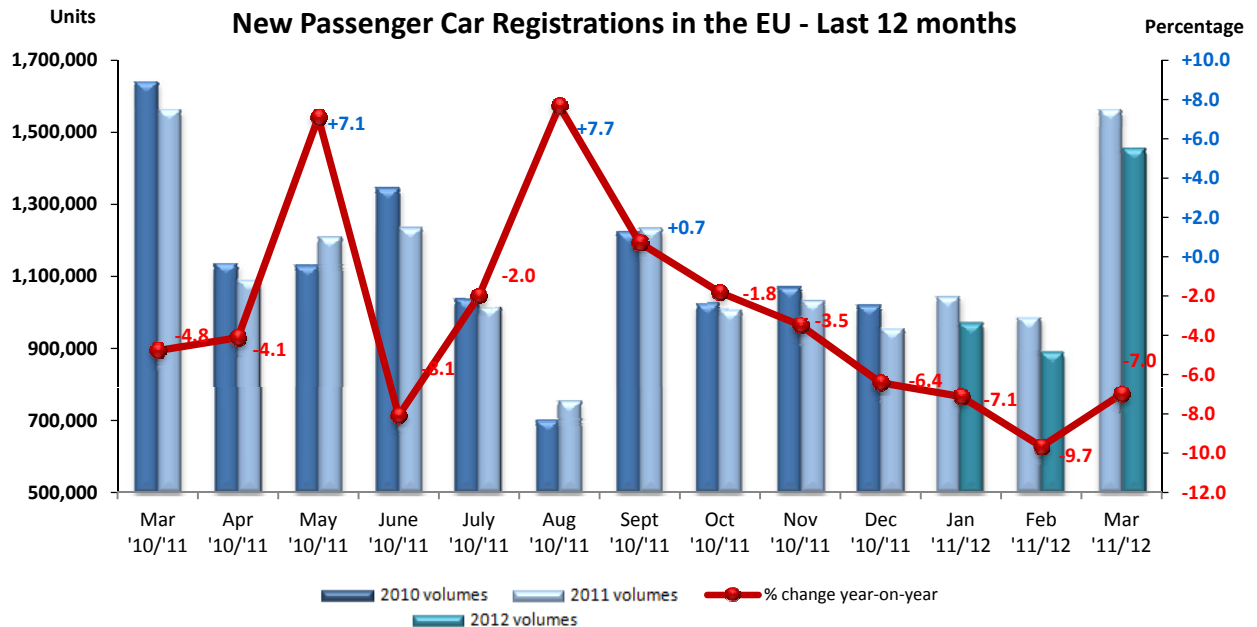


## New Passenger Car Registrations *European Union*



Not adjusted for working days

### PASSENGER CARS: registrations down 7.7% in first quarter 2012

**In March**, demand for new cars in the EU\* was negative for the sixth consecutive month, with a decline of 7.0% compared to March last year. While retaining their importance in terms of volumes (1,453,407 new cars), March registrations have not been at this level since 1998. **Over the first quarter**, the EU market shrank by 7.7%, compared to the same period a year ago, with a total of 3,312,657 new registrations.

**Results in March** were diverse across the EU\* as Italy (-26.7%), France (-23.2%) and Spain (-4.5%) saw their markets contract whereas the UK (+1.8%) and Germany (+3.4%) performed better than they did in the same month a year earlier.

**From January to March**, contrasting performance across countries led to an overall 7.7% drop. Looking at the major markets, the German (+1.3%) and British (+0.9%) slightly expanded, while the Spanish dropped by 1.9%, and Italy (-21.0%) and France (-21.6%) faced a much sharper downturn.

\* EU27, data for Malta unavailable



**ACEA**  
Association des  
Constructeurs  
Européens  
d'Automobiles

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), April 17, 2012**

Av. des Nerviens 85  
B-1040 Bruxelles  
Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION\*

17/4/12

	March '12	March '11	% Chg 12/11	Jan - Mar '12	Jan - Mar '11	% Chg 12/11
AUSTRIA	37,933	35,869	+5.8	88,764	87,865	+1.0
BELGIUM	59,915	63,533	-5.7	148,363	169,904	-12.7
BULGARIA	1,483	1,589	-6.6	4,452	3,956	+12.5
CYPRUS	1,000	1,539	-35.0	3,216	4,014	-19.9
CZECH REPUBLIC	17,064	17,501	-2.5	43,529	42,026	+3.6
DENMARK	12,386	16,796	-26.3	39,412	40,733	-3.2
ESTONIA	1,565	1,218	+28.5	4,026	3,249	+23.9
FINLAND	22,924	12,585	+82.2	47,818	35,677	+34.0
FRANCE	197,774	257,533	-23.2	507,830	647,454	-21.6
GERMANY	339,123	327,921	+3.4	773,636	763,403	+1.3
GREECE	4,901	8,531	-42.6	17,179	25,267	-32.0
HUNGARY	4,768	4,457	+7.0	13,964	11,433	+22.1
IRELAND	13,100	14,396	-9.0	45,898	47,966	-4.3
ITALY	138,137	188,495	-26.7	406,907	514,759	-21.0
LATVIA	879	873	+0.7	2,488	2,370	+5.0
LITHUANIA	1,003	1,096	-8.5	2,878	2,867	+0.4
LUXEMBURG	5,319	5,660	-6.0	13,511	13,423	+0.7
NETHERLANDS	52,549	56,601	-7.2	166,871	180,403	-7.5
POLAND	29,630	27,289	+8.6	77,865	69,089	+12.7
PORTUGAL	9,622	18,930	-49.2	23,511	45,577	-48.4
ROMANIA	4,902	3,793	+29.2	13,965	9,679	+44.3
SLOVAKIA	6,427	6,480	-0.8	16,598	15,697	+5.7
SLOVENIA	5,186	5,909	-12.2	14,325	16,653	-14.0
SPAIN	84,427	88,397	-4.5	204,119	208,151	-1.9
SWEDEN	28,555	29,527	-3.3	67,976	69,764	-2.6
UNITED KINGDOM	372,835	366,101	+1.8	563,556	558,336	+0.9
<b>EUROPEAN UNION (EU27)*</b>	<b>1,453,407</b>	<b>1,562,619</b>	<b>-7.0</b>	<b>3,312,657</b>	<b>3,589,715</b>	<b>-7.7</b>
<b>EU15</b>	<b>1,379,500</b>	<b>1,490,875</b>	<b>-7.5</b>	<b>3,115,351</b>	<b>3,408,682</b>	<b>-8.6</b>
<b>EU11*</b>	<b>73,907</b>	<b>71,744</b>	<b>+3.0</b>	<b>197,306</b>	<b>181,033</b>	<b>+9.0</b>
ICELAND	433	208	+108.2	1,076	535	+101.1
NORWAY	13,051	12,901	+1.2	34,814	33,816	+3.0
SWITZERLAND	32,489	30,107	+7.9	79,130	72,853	+8.6
<b>EFTA</b>	<b>45,973</b>	<b>43,216</b>	<b>+6.4</b>	<b>115,020</b>	<b>107,204</b>	<b>+7.3</b>
<b>EU27*+EFTA</b>	<b>1,499,380</b>	<b>1,605,835</b>	<b>-6.6</b>	<b>3,427,677</b>	<b>3,696,919</b>	<b>-7.3</b>
<b>EU15+EFTA</b>	<b>1,425,473</b>	<b>1,534,091</b>	<b>-7.1</b>	<b>3,230,371</b>	<b>3,515,886</b>	<b>-8.1</b>

(\*) data for Malta currently not available.

For further information, please contact: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

### New Passenger Car Registrations in March Results in the EU 2003 - 2012



Next press release: Wednesday, May 16, 2012

This information is available on the ACEA website: <http://www.acea.be>

# P r e s s   R e l e a s e

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)\*

17/4/12

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
<b>ALL BRANDS**</b>			<b>1,453,407</b>	<b>1,562,619</b>	<b>-7.0</b>			<b>3,312,657</b>	<b>3,589,715</b>	<b>-7.7</b>
<b>VW Group</b>	<b>23.4</b>	<b>21.5</b>	<b>340,164</b>	<b>335,647</b>	<b>+1.3</b>	<b>23.6</b>	<b>21.8</b>	<b>781,831</b>	<b>781,962</b>	<b>-0.0</b>
VOLKSWAGEN	12.2	11.0	177,505	172,623	+2.8	12.5	11.5	415,707	413,852	+0.4
AUDI	5.6	4.8	80,907	75,544	+7.1	5.2	4.6	172,831	166,279	+3.9
SEAT	2.1	2.3	30,118	35,799	-15.9	2.0	2.2	67,582	79,377	-14.9
SKODA	3.5	3.3	51,331	51,441	-0.2	3.8	3.4	125,072	122,038	+2.5
Others (1)	0.0	0.0	303	240	+26.3	0.0	0.0	639	416	+53.6
<b>PSA Group</b>	<b>11.1</b>	<b>12.9</b>	<b>161,938</b>	<b>200,845</b>	<b>-19.4</b>	<b>12.0</b>	<b>13.4</b>	<b>399,161</b>	<b>482,595</b>	<b>-17.3</b>
PEUGEOT	6.0	6.9	87,166	107,568	-19.0	6.4	7.3	212,703	261,287	-18.6
CITROEN	5.1	6.0	74,772	93,277	-19.8	5.6	6.2	186,458	221,308	-15.7
<b>RENAULT Group</b>	<b>7.6</b>	<b>8.9</b>	<b>110,757</b>	<b>139,516</b>	<b>-20.6</b>	<b>8.3</b>	<b>10.0</b>	<b>276,068</b>	<b>358,812</b>	<b>-23.1</b>
RENAULT	6.3	7.3	91,344	113,880	-19.8	6.7	8.2	220,780	295,007	-25.2
DACIA	1.3	1.6	19,413	25,636	-24.3	1.7	1.8	55,288	63,805	-13.3
<b>FORD</b>	<b>8.8</b>	<b>8.9</b>	<b>128,580</b>	<b>139,337</b>	<b>-7.7</b>	<b>8.3</b>	<b>8.2</b>	<b>275,717</b>	<b>294,817</b>	<b>-6.5</b>
<b>GM Group</b>	<b>8.8</b>	<b>9.1</b>	<b>127,205</b>	<b>141,963</b>	<b>-10.4</b>	<b>8.2</b>	<b>8.6</b>	<b>271,711</b>	<b>309,735</b>	<b>-12.3</b>
OPEL/VAUXHALL	7.5	7.9	108,844	122,981	-11.5	6.7	7.4	222,409	265,441	-16.2
CHEVROLET	1.3	1.2	18,336	18,949	-3.2	1.5	1.2	49,193	44,146	+11.4
GM (US)	0.0	0.0	25	33	-24.2	0.0	0.0	109	148	-26.4
<b>FIAT Group</b>	<b>5.5</b>	<b>6.9</b>	<b>79,742</b>	<b>107,955</b>	<b>-26.1</b>	<b>6.4</b>	<b>7.4</b>	<b>212,802</b>	<b>267,038</b>	<b>-20.3</b>
FIAT	4.0	5.1	57,514	79,103	-27.3	4.6	5.4	151,469	194,392	-22.1
LANCIA/CHRYSLER	0.6	0.7	9,157	10,565	-13.3	0.8	0.8	26,920	27,369	-1.6
ALFA ROMEO	0.7	1.0	9,862	15,802	-37.6	0.8	1.1	26,335	38,790	-32.1
JEEP	0.2	0.1	2,648	1,713	+54.6	0.2	0.1	6,869	4,387	+56.6
Others (2)	0.0	0.0	561	772	-27.3	0.0	0.1	1,209	2,100	-42.4
<b>BMW Group</b>	<b>6.2</b>	<b>5.6</b>	<b>90,501</b>	<b>87,807</b>	<b>+3.1</b>	<b>5.7</b>	<b>5.3</b>	<b>188,734</b>	<b>190,039</b>	<b>-0.7</b>
BMW	4.9	4.3	71,542	67,926	+5.3	4.6	4.3	150,898	152,907	-1.3
MINI	1.3	1.3	18,959	19,881	-4.6	1.1	1.0	37,836	37,132	+1.9
<b>DAIMLER</b>	<b>4.9</b>	<b>4.4</b>	<b>71,696</b>	<b>68,727</b>	<b>+4.3</b>	<b>4.9</b>	<b>4.3</b>	<b>162,324</b>	<b>155,515</b>	<b>+4.4</b>
MERCEDES	4.4	3.9	63,787	60,184	+6.0	4.3	3.8	143,703	135,330	+6.2
SMART	0.5	0.5	7,909	8,543	-7.4	0.6	0.6	18,621	20,185	-7.7
<b>TOYOTA Group</b>	<b>4.7</b>	<b>4.5</b>	<b>67,930</b>	<b>69,937</b>	<b>-2.9</b>	<b>4.5</b>	<b>4.5</b>	<b>148,392</b>	<b>159,872</b>	<b>-7.2</b>
TOYOTA	4.4	4.2	64,425	66,085	-2.5	4.2	4.3	140,251	153,848	-8.8
LEXUS	0.2	0.2	3,505	3,852	-9.0	0.2	0.2	8,141	6,024	+35.1
<b>NISSAN</b>	<b>4.2</b>	<b>3.7</b>	<b>60,945</b>	<b>58,458</b>	<b>+4.3</b>	<b>3.8</b>	<b>3.5</b>	<b>126,252</b>	<b>126,158</b>	<b>+0.1</b>
<b>HYUNDAI</b>	<b>3.3</b>	<b>2.7</b>	<b>48,437</b>	<b>42,757</b>	<b>+13.3</b>	<b>3.3</b>	<b>2.7</b>	<b>110,470</b>	<b>98,295</b>	<b>+12.4</b>
<b>KIA</b>	<b>2.4</b>	<b>1.9</b>	<b>34,757</b>	<b>29,449</b>	<b>+18.0</b>	<b>2.4</b>	<b>1.8</b>	<b>78,500</b>	<b>62,927</b>	<b>+24.7</b>
<b>VOLVO CAR CORP.</b>	<b>1.7</b>	<b>1.7</b>	<b>24,344</b>	<b>27,278</b>	<b>-10.8</b>	<b>1.8</b>	<b>1.8</b>	<b>58,755</b>	<b>63,464</b>	<b>-7.4</b>
<b>SUZUKI</b>	<b>1.3</b>	<b>1.3</b>	<b>18,938</b>	<b>20,941</b>	<b>-9.6</b>	<b>1.3</b>	<b>1.4</b>	<b>42,018</b>	<b>49,608</b>	<b>-15.3</b>
<b>JAGUAR LAND ROVER</b>	<b>1.4</b>	<b>1.1</b>	<b>20,734</b>	<b>16,605</b>	<b>+24.9</b>	<b>1.1</b>	<b>0.8</b>	<b>37,161</b>	<b>27,920</b>	<b>+33.1</b>
LAND ROVER	1.1	0.8	16,570	12,702	+30.4	0.9	0.6	30,348	21,620	+40.4
JAGUAR	0.3	0.2	4,164	3,903	+6.7	0.2	0.2	6,813	6,300	+8.1
<b>MAZDA</b>	<b>1.4</b>	<b>1.3</b>	<b>20,251</b>	<b>20,661</b>	<b>-2.0</b>	<b>1.1</b>	<b>1.2</b>	<b>37,070</b>	<b>42,413</b>	<b>-12.6</b>
<b>HONDA</b>	<b>1.3</b>	<b>1.6</b>	<b>18,864</b>	<b>24,712</b>	<b>-23.7</b>	<b>1.1</b>	<b>1.3</b>	<b>34,847</b>	<b>47,327</b>	<b>-26.4</b>
<b>MITSUBISHI</b>	<b>0.6</b>	<b>0.8</b>	<b>8,897</b>	<b>12,852</b>	<b>-30.8</b>	<b>0.7</b>	<b>0.9</b>	<b>21,856</b>	<b>30,535</b>	<b>-28.4</b>
<b>OTHER**</b>	<b>1.3</b>	<b>1.1</b>	<b>18,727</b>	<b>17,172</b>	<b>+9.1</b>	<b>1.5</b>	<b>1.1</b>	<b>48,988</b>	<b>40,683</b>	<b>+20.4</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(\*) data for Malta n.a.

For further information, please contact:

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(\*\*) ACEA estimates

Ms. Quynh-Nhu Huynh - Manager Economics &amp; Communications

E-mail: qh@acea.be - Tel. (32) 2 738 73 55

Page 3 of 5

# P r e s s   R e l e a s e

## P R O V I S I O N A L

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU\* + EFTA Countries

17/4/12

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
<b>ALL BRANDS**</b>			<b>1,499,380</b>	<b>1,605,835</b>	<b>-6.6</b>			<b>3,427,677</b>	<b>3,696,919</b>	<b>-7.3</b>
<b>VW Group</b>	<b>23.5</b>	<b>21.6</b>	<b>352,455</b>	<b>346,550</b>	<b>+1.7</b>	<b>23.7</b>	<b>21.9</b>	<b>813,522</b>	<b>809,185</b>	<b>+0.5</b>
VOLKSWAGEN	12.3	11.1	184,141	178,112	+3.4	12.6	11.6	431,901	427,688	+1.0
AUDI	5.6	4.9	83,452	78,016	+7.0	5.2	4.7	179,629	172,436	+4.2
SEAT	2.1	2.3	31,000	36,536	-15.2	2.0	2.2	69,880	81,015	-13.7
SKODA	3.6	3.3	53,550	53,626	-0.1	3.8	3.5	131,422	127,595	+3.0
Others (1)	0.0	0.0	312	260	+20.0	0.0	0.0	690	451	+53.0
<b>PSA Group</b>	<b>11.0</b>	<b>12.7</b>	<b>165,118</b>	<b>204,430</b>	<b>-19.2</b>	<b>11.9</b>	<b>13.3</b>	<b>407,792</b>	<b>491,542</b>	<b>-17.0</b>
PEUGEOT	5.9	6.8	88,869	109,684	-19.0	6.3	7.2	217,461	266,330	-18.3
CITROEN	5.1	5.9	76,249	94,746	-19.5	5.6	6.1	190,331	225,212	-15.5
<b>FORD</b>	<b>8.8</b>	<b>8.9</b>	<b>131,410</b>	<b>142,271</b>	<b>-7.6</b>	<b>8.3</b>	<b>8.2</b>	<b>282,933</b>	<b>301,989</b>	<b>-6.3</b>
<b>RENAULT Group</b>	<b>7.5</b>	<b>8.8</b>	<b>112,894</b>	<b>141,752</b>	<b>-20.4</b>	<b>8.2</b>	<b>9.9</b>	<b>281,969</b>	<b>364,634</b>	<b>-22.7</b>
RENAULT	6.2	7.2	92,996	115,630	-19.6	6.6	8.1	225,271	299,364	-24.8
DACIA	1.3	1.6	19,898	26,122	-23.8	1.7	1.8	56,698	65,270	-13.1
<b>GM Group</b>	<b>8.7</b>	<b>9.0</b>	<b>129,912</b>	<b>144,599</b>	<b>-10.2</b>	<b>8.1</b>	<b>8.5</b>	<b>277,736</b>	<b>315,376</b>	<b>-11.9</b>
OPEL/VAUXHALL	7.4	7.8	111,285	125,173	-11.1	6.6	7.3	227,590	270,240	-15.8
CHEVROLET	1.2	1.2	18,602	19,373	-4.0	1.5	1.2	50,006	44,945	+11.3
GM (US)	0.0	0.0	25	53	-52.8	0.0	0.0	140	191	-26.7
<b>FIAT Group</b>	<b>5.4</b>	<b>6.8</b>	<b>81,469</b>	<b>109,831</b>	<b>-25.8</b>	<b>6.3</b>	<b>7.4</b>	<b>217,434</b>	<b>271,741</b>	<b>-20.0</b>
FIAT	3.9	5.0	58,480	80,174	-27.1	4.5	5.3	154,071	197,036	-21.8
LANCIA/CHRYSLER	0.6	0.7	9,268	10,638	-12.9	0.8	0.7	27,216	27,582	-1.3
ALFA ROMEO	0.7	1.0	10,159	16,287	-37.6	0.8	1.1	27,194	40,010	-32.0
JEEP	0.2	0.1	2,876	1,838	+56.5	0.2	0.1	7,469	4,716	+58.4
Others (2)	0.0	0.1	686	894	-23.3	0.0	0.1	1,484	2,397	-38.1
<b>BMW Group</b>	<b>6.2</b>	<b>5.6</b>	<b>93,313</b>	<b>90,463</b>	<b>+3.2</b>	<b>5.7</b>	<b>5.3</b>	<b>196,098</b>	<b>196,123</b>	<b>-0.0</b>
BMW	4.9	4.4	73,899	70,171	+5.3	4.6	4.3	157,041	157,827	-0.5
MINI	1.3	1.3	19,414	20,292	-4.3	1.1	1.0	39,057	38,296	+2.0
<b>DAIMLER</b>	<b>4.9</b>	<b>4.4</b>	<b>73,899</b>	<b>70,328</b>	<b>+5.1</b>	<b>4.9</b>	<b>4.3</b>	<b>168,003</b>	<b>159,821</b>	<b>+5.1</b>
MERCEDES	4.4	3.8	65,814	61,617	+6.8	4.3	3.8	148,940	139,144	+7.0
SMART	0.5	0.5	8,085	8,711	-7.2	0.6	0.6	19,063	20,677	-7.8
<b>TOYOTA Group</b>	<b>4.7</b>	<b>4.5</b>	<b>71,124</b>	<b>72,645</b>	<b>-2.1</b>	<b>4.6</b>	<b>4.5</b>	<b>156,616</b>	<b>167,816</b>	<b>-6.7</b>
TOYOTA	4.5	4.3	67,469	68,607	-1.7	4.3	4.4	148,085	161,481	-8.3
LEXUS	0.2	0.3	3,655	4,038	-9.5	0.2	0.2	8,531	6,335	+34.7
<b>NISSAN</b>	<b>4.2</b>	<b>3.8</b>	<b>62,860</b>	<b>60,235</b>	<b>+4.4</b>	<b>3.8</b>	<b>3.5</b>	<b>130,907</b>	<b>129,920</b>	<b>+0.8</b>
<b>HYUNDAI</b>	<b>3.3</b>	<b>2.7</b>	<b>50,131</b>	<b>44,043</b>	<b>+13.8</b>	<b>3.3</b>	<b>2.8</b>	<b>114,571</b>	<b>101,865</b>	<b>+12.5</b>
<b>KIA</b>	<b>2.4</b>	<b>1.9</b>	<b>35,262</b>	<b>30,064</b>	<b>+17.3</b>	<b>2.3</b>	<b>1.7</b>	<b>79,974</b>	<b>64,208</b>	<b>+24.6</b>
<b>VOLVO CAR CORP.</b>	<b>1.7</b>	<b>1.8</b>	<b>26,163</b>	<b>28,984</b>	<b>-9.7</b>	<b>1.9</b>	<b>1.8</b>	<b>63,757</b>	<b>68,109</b>	<b>-6.4</b>
<b>SUZUKI</b>	<b>1.3</b>	<b>1.4</b>	<b>19,501</b>	<b>22,038</b>	<b>-11.5</b>	<b>1.3</b>	<b>1.4</b>	<b>43,557</b>	<b>52,525</b>	<b>-17.1</b>
<b>MAZDA</b>	<b>1.4</b>	<b>1.3</b>	<b>20,938</b>	<b>21,608</b>	<b>-3.1</b>	<b>1.1</b>	<b>1.2</b>	<b>38,847</b>	<b>44,912</b>	<b>-13.5</b>
<b>JAGUAR LAND ROVER</b>	<b>1.4</b>	<b>1.0</b>	<b>21,321</b>	<b>16,800</b>	<b>+26.9</b>	<b>1.1</b>	<b>0.8</b>	<b>38,285</b>	<b>28,364</b>	<b>+35.0</b>
LAND ROVER	1.1	0.8	17,096	12,852	+33.0	0.9	0.6	31,384	21,972	+42.8
JAGUAR	0.3	0.2	4,225	3,948	+7.0	0.2	0.2	6,901	6,392	+8.0
<b>HONDA</b>	<b>1.3</b>	<b>1.6</b>	<b>19,924</b>	<b>25,859</b>	<b>-23.0</b>	<b>1.1</b>	<b>1.3</b>	<b>36,797</b>	<b>49,401</b>	<b>-25.5</b>
<b>MITSUBISHI</b>	<b>0.6</b>	<b>0.9</b>	<b>9,692</b>	<b>14,395</b>	<b>-32.7</b>	<b>0.7</b>	<b>0.9</b>	<b>23,987</b>	<b>33,805</b>	<b>-29.0</b>
<b>OTHER**</b>	<b>1.5</b>	<b>1.2</b>	<b>21,994</b>	<b>18,940</b>	<b>+16.1</b>	<b>1.6</b>	<b>1.2</b>	<b>54,892</b>	<b>45,583</b>	<b>+20.4</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(\*) data for Cyprus & Malta n.a.

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications

E-mail: qh@acea.be - Tel. (32) 2 738 73 55

Page 4 of 5



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

17/4/12

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
<b>ALL BRANDS**</b>			<b>1,425,473</b>	<b>1,534,091</b>	<b>-7.1</b>			<b>3,230,371</b>	<b>3,515,886</b>	<b>-8.1</b>
<b>VW Group</b>	<b>23.3</b>	<b>21.3</b>	<b>331,874</b>	<b>326,934</b>	<b>+1.5</b>	<b>23.4</b>	<b>21.5</b>	<b>756,601</b>	<b>757,517</b>	<b>-0.1</b>
VOLKSWAGEN	12.4	11.2	177,187	172,021	+3.0	12.8	11.7	413,640	412,398	+0.3
AUDI	5.8	5.0	81,984	76,611	+7.0	5.4	4.8	175,760	168,972	+4.0
SEAT	2.1	2.3	29,849	35,439	-15.8	2.1	2.2	67,004	78,372	-14.5
SKODA	3.0	2.8	42,543	42,605	-0.1	3.1	2.8	99,519	97,329	+2.3
Other(1)	0.0	0.0	311	258	+20.5	0.0	0.0	678	446	+52.0
<b>PSA Group</b>	<b>11.2</b>	<b>12.9</b>	<b>159,702</b>	<b>198,413</b>	<b>-19.5</b>	<b>12.2</b>	<b>13.5</b>	<b>393,033</b>	<b>475,544</b>	<b>-17.4</b>
PEUGEOT	6.0	6.9	85,973	106,232	-19.1	6.5	7.3	209,130	257,305	-18.7
CITROEN	5.2	6.0	73,729	92,181	-20.0	5.7	6.2	183,903	218,239	-15.7
<b>FORD</b>	<b>8.8</b>	<b>8.9</b>	<b>125,479</b>	<b>137,025</b>	<b>-8.4</b>	<b>8.3</b>	<b>8.2</b>	<b>268,641</b>	<b>289,688</b>	<b>-7.3</b>
<b>RENAULT Group</b>	<b>7.4</b>	<b>8.7</b>	<b>104,788</b>	<b>132,867</b>	<b>-21.1</b>	<b>8.1</b>	<b>9.7</b>	<b>261,096</b>	<b>341,452</b>	<b>-23.5</b>
RENAULT	6.2	7.2	88,448	109,941	-19.5	6.6	8.1	213,110	283,914	-24.9
DACIA	1.1	1.5	16,340	22,926	-28.7	1.5	1.6	47,986	57,538	-16.6
<b>GM Group</b>	<b>8.6</b>	<b>9.0</b>	<b>123,105</b>	<b>138,499</b>	<b>-11.1</b>	<b>8.0</b>	<b>8.5</b>	<b>259,952</b>	<b>299,455</b>	<b>-13.2</b>
OPEL/VAUXHALL	7.5	7.9	106,881	120,635	-11.4	6.7	7.4	216,431	258,866	-16.4
CHEVROLET	1.1	1.2	16,199	17,811	-9.1	1.3	1.1	43,390	40,402	+7.4
GM (US)	0.0	0.0	25	53	-52.8	0.0	0.0	131	187	-29.9
<b>FIAT Group</b>	<b>5.5</b>	<b>6.9</b>	<b>78,781</b>	<b>106,536</b>	<b>-26.1</b>	<b>6.5</b>	<b>7.5</b>	<b>209,344</b>	<b>263,120</b>	<b>-20.4</b>
FIAT	4.0	5.0	56,407	77,331	-27.1	4.6	5.4	147,611	189,473	-22.1
LANCIA/CHRYSLER	0.6	0.7	9,061	10,558	-14.2	0.8	0.8	26,726	27,382	-2.4
ALFA ROMEO	0.7	1.0	9,876	16,008	-38.3	0.8	1.1	26,434	39,379	-32.9
JEEP	0.2	0.1	2,707	1,775	+52.5	0.2	0.1	6,991	4,561	+53.3
Other (2)	0.1	0.1	730	864	-15.5	0.0	0.1	1,582	2,325	-32.0
<b>BMW Group</b>	<b>6.4</b>	<b>5.8</b>	<b>91,374</b>	<b>88,703</b>	<b>+3.0</b>	<b>5.9</b>	<b>5.5</b>	<b>191,572</b>	<b>191,823</b>	<b>-0.1</b>
BMW	5.1	4.5	72,183	68,576	+5.3	4.7	4.4	152,960	153,947	-0.6
MINI	1.3	1.3	19,191	20,127	-4.7	1.2	1.1	38,612	37,876	+1.9
<b>DAIMLER</b>	<b>5.1</b>	<b>4.5</b>	<b>72,476</b>	<b>69,131</b>	<b>+4.8</b>	<b>5.1</b>	<b>4.5</b>	<b>164,735</b>	<b>156,994</b>	<b>+4.9</b>
MERCEDES	4.5	3.9	64,398	60,460	+6.5	4.5	3.9	145,712	136,391	+6.8
SMART	0.6	0.6	8,078	8,671	-6.8	0.6	0.6	19,023	20,603	-7.7
<b>TOYOTA Group</b>	<b>4.7</b>	<b>4.4</b>	<b>66,845</b>	<b>68,020</b>	<b>-1.7</b>	<b>4.5</b>	<b>4.5</b>	<b>145,297</b>	<b>157,225</b>	<b>-7.6</b>
TOYOTA	4.4	4.2	63,318	64,166	-1.3	4.2	4.3	137,096	151,245	-9.4
LEXUS	0.2	0.3	3,527	3,854	-8.5	0.3	0.2	8,201	5,980	+37.1
<b>NISSAN</b>	<b>4.2</b>	<b>3.8</b>	<b>59,809</b>	<b>57,882</b>	<b>+3.3</b>	<b>3.8</b>	<b>3.5</b>	<b>123,180</b>	<b>123,501</b>	<b>-0.3</b>
<b>HYUNDAI</b>	<b>3.2</b>	<b>2.6</b>	<b>45,414</b>	<b>40,165</b>	<b>+13.1</b>	<b>3.2</b>	<b>2.6</b>	<b>103,046</b>	<b>92,024</b>	<b>+12.0</b>
<b>KIA</b>	<b>2.2</b>	<b>1.7</b>	<b>31,812</b>	<b>26,623</b>	<b>+19.5</b>	<b>2.2</b>	<b>1.6</b>	<b>71,777</b>	<b>55,421</b>	<b>+29.5</b>
<b>VOLVO CAR CORP.</b>	<b>1.8</b>	<b>1.8</b>	<b>25,044</b>	<b>27,675</b>	<b>-9.5</b>	<b>1.9</b>	<b>1.9</b>	<b>60,996</b>	<b>65,267</b>	<b>-6.5</b>
<b>SUZUKI</b>	<b>1.3</b>	<b>1.3</b>	<b>18,212</b>	<b>20,482</b>	<b>-11.1</b>	<b>1.2</b>	<b>1.4</b>	<b>39,932</b>	<b>48,534</b>	<b>-17.7</b>
<b>JAGUAR LAND ROV</b>	<b>1.5</b>	<b>1.1</b>	<b>20,974</b>	<b>16,672</b>	<b>+25.8</b>	<b>1.2</b>	<b>0.8</b>	<b>37,430</b>	<b>28,047</b>	<b>+33.5</b>
LAND ROVER	1.2	0.8	16,782	12,748	+31.6	0.9	0.6	30,608	21,710	+41.0
JAGUAR	0.3	0.3	4,192	3,924	+6.8	0.2	0.2	6,822	6,337	+7.7
<b>MAZDA</b>	<b>1.4</b>	<b>1.4</b>	<b>20,365</b>	<b>20,904</b>	<b>-2.6</b>	<b>1.2</b>	<b>1.2</b>	<b>37,260</b>	<b>43,033</b>	<b>-13.4</b>
<b>HONDA</b>	<b>1.3</b>	<b>1.6</b>	<b>18,568</b>	<b>24,199</b>	<b>-23.3</b>	<b>1.0</b>	<b>1.3</b>	<b>33,796</b>	<b>45,307</b>	<b>-25.4</b>
<b>MITSUBISHI</b>	<b>0.6</b>	<b>0.9</b>	<b>8,730</b>	<b>13,276</b>	<b>-34.2</b>	<b>0.7</b>	<b>0.9</b>	<b>21,224</b>	<b>31,106</b>	<b>-31.8</b>
<b>OTHER**</b>	<b>1.6</b>	<b>1.3</b>	<b>22,121</b>	<b>20,085</b>	<b>+10.1</b>	<b>1.6</b>	<b>1.4</b>	<b>51,459</b>	<b>50,828</b>	<b>+1.2</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Dodge, Ferrari, Maserati

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications

E-mail: qh@acea.be - Tel. (32) 2 738 73 55