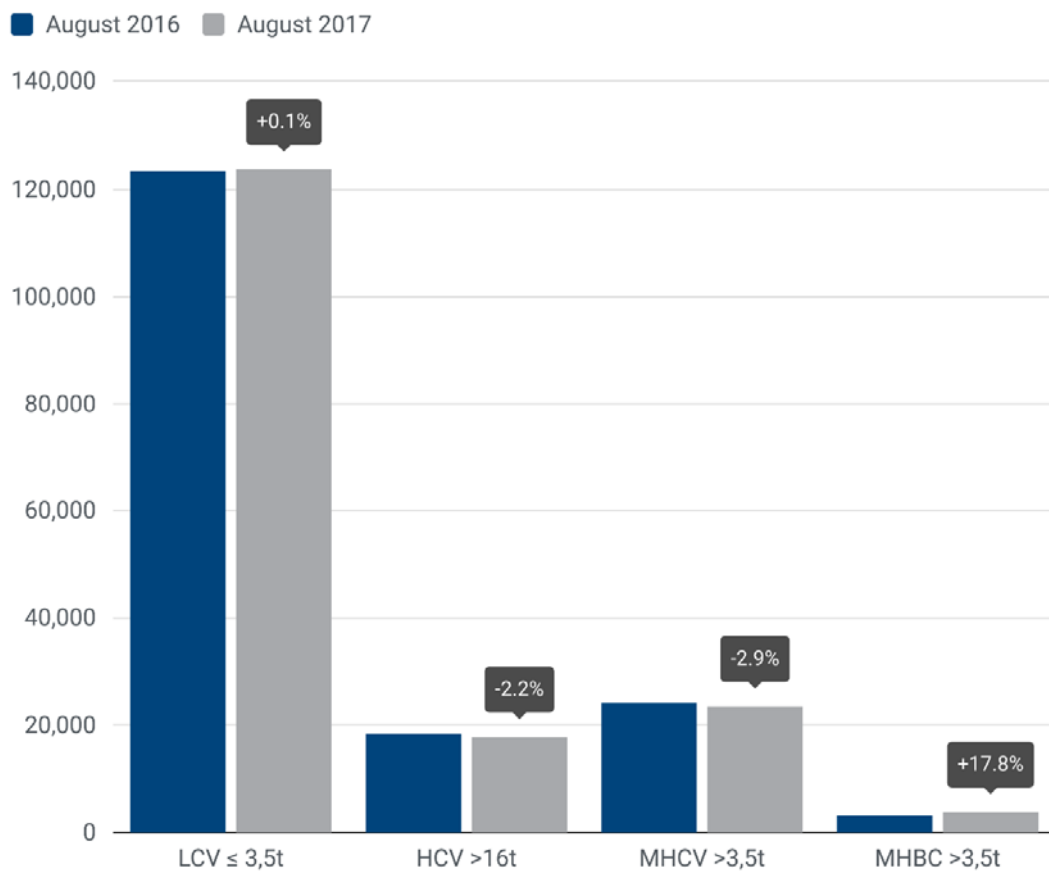


**PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 21 September 2017**

**NEW COMMERCIAL VEHICLE REGISTRATIONS  
EUROPEAN UNION<sup>1</sup>  
July and August 2017**



**Next press release: Tuesday 24 October 2017**

<sup>1</sup> Data for Malta unavailable

## Commercial vehicle registrations: +3.7% over eight months; +0.01% in August

### Total new commercial vehicles

**August 2017** results show a slowdown in EU demand for commercial vehicles (+0.01%) after July's upsurge (+4.0%). The various segments performed differently, with demand for buses increasing strongly (+17.8%) while registrations of new trucks declined (-2.9%). Among the major markets, Spain and France recorded the highest percentage gains (+20.5% and +14.5% respectively), but the Italian market saw a substantial fall in demand (-22.9%).

**Over eight months in 2017**, EU demand maintained momentum. With 1.6 million new commercial vehicles registered, the market went up by 3.7%. Spain had the strongest growth over the period (+15.3%), followed by France (+7.4%), Italy (+2.2%) and Germany (+1.8%). By contrast, demand for new commercial vehicles contracted by 2.6% in the United Kingdom.

### New light commercial vehicles (LCV) up to 3.5 tonnes<sup>2</sup>

**In August 2017**, registrations of new light commercial vehicles in the EU totalled 123,568 units – so, more or less stable when compared to August last year. Results were diverse among the five big markets, with Germany (-3.1%) and Italy in particular (-23.3%) posting declines. The Spanish and French markets, on the other hand, recorded the strongest performances (+21.6% and +16.1% respectively).

**Eight months into the year**, roughly 1.3 million new vans were registered in the European Union, up 4.3% compared to the same period one year ago. Spain (+17.1%), France (+8.0%) and Germany (+2.7%) performed well, the United Kingdom (-2.8%) was the only major market with falling demand.

### New heavy commercial vehicles (HCV) over 16 tonnes<sup>3</sup>

**In August 2017**, demand for heavy commercial vehicles declined slightly compared to one year ago. A total of 17,984 new heavy trucks were registered across the EU, 2.2% less than in August 2016. The Spanish, French and German markets did very well – up 9.5%, 8.0% and 7.6% respectively – but demand for heavy trucks fell strongly in Italy (-17.7%) and the UK (-22.1%).

**So far in 2017**, the EU market increased modestly (+1.1%), totalling 188,519 HCVs registered. Results were diverse among the major markets, with Italy recording the highest growth (+16.4%) despite a decline in August and demand remaining stable in Germany (-0.1%) and the United Kingdom (-0.2%).

### New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes<sup>4</sup>

**August 2017** figures show that EU demand for new trucks fell compared to August 2016 (-2.9%), reaching 23,511 units registered. Similarly to the HCV segment, the Italian and UK markets posted double-digit declines (down -24.9% and -17.3% respectively), while sales in Germany, France and Spain increased by 1.2%, 4.6% and 12.4%.

**From January to August 2017**, 239,774 new trucks were registered in the EU, only 0.8% more than last year. Just like in the HCV segment, Italy (+14.3%) and France (+5.1%) performed well, but truck registrations went down in Germany (-1.1%).

### New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

**In August 2017**, 3,968 new buses and coaches were registered across the region, significantly up compared to August last year (+17.8%). Demand contracted in the UK (-1.3%) and Germany (-2.8%), but the Italian (+31.3%) and Spanish (+16.7%) markets posted strong results.

**Over eight months in 2017**, the EU bus and coach market grew by 3.2%, counting 26,319 new vehicles registered. Demand decreased in France (-11.4%) and the United Kingdom (-11.1%), but new bus and coach registrations went up in Italy (+43.1%), Spain (+18.0%) and Germany (+6.6%).

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<sup>2</sup> Including light buses and coaches

<sup>3</sup> Excluding heavy buses and coaches

<sup>4</sup> Excluding buses and coaches

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW LIGHT COMMERCIAL VEHICLES up to 3.5<sup>2</sup>

|                                   | August<br>'17  | August<br>'16  | %<br>Change | Jan-Aug<br>'17   | Jan-Aug<br>'16   | %<br>Change |
|-----------------------------------|----------------|----------------|-------------|------------------|------------------|-------------|
| AUSTRIA                           | 3,226          | 3,426          | -5.8%       | 27,372           | 24,801           | 10.4%       |
| BELGIUM                           | 5,415          | 5,178          | 4.6%        | 53,970           | 47,424           | 13.8%       |
| BULGARIA                          | 535            | 340            | 57.4%       | 3,579            | 3,020            | 18.5%       |
| CROATIA                           | 481            | 654            | -26.5%      | 5,945            | 5,639            | 5.4%        |
| CYPRUS                            | 99             | 127            | -22.0%      | 1,282            | 1,212            | 5.8%        |
| CZECH REPUBLIC                    | 1,876          | 1,849          | 1.5%        | 12,499           | 12,551           | -0.4%       |
| DENMARK                           | 3,215          | 3,803          | -15.5%      | 23,798           | 25,173           | -5.5%       |
| ESTONIA                           | 382            | 381            | 0.3%        | 2,910            | 2,716            | 7.1%        |
| FINLAND                           | 1,260          | 1,311          | -3.9%       | 10,519           | 8,779            | 19.8%       |
| FRANCE                            | 23,241         | 20,025         | 16.1%       | 284,387          | 263,418          | 8.0%        |
| GERMANY                           | 22,361         | 23,066         | -3.1%       | 174,128          | 169,519          | 2.7%        |
| GREECE                            | 472            | 429            | 10.0%       | 4,526            | 3,814            | 18.7%       |
| HUNGARY                           | 1,487          | 2,096          | -29.1%      | 11,749           | 13,807           | -14.9%      |
| IRELAND                           | 1,376          | 1,797          | -23.4%      | 21,033           | 24,528           | -14.2%      |
| ITALY                             | 9,250          | 12,053         | -23.3%      | 114,287          | 114,127          | 0.1%        |
| LATVIA                            | 178            | 205            | -13.2%      | 1,373            | 1,416            | -3.0%       |
| LITHUANIA                         | 334            | 214            | 56.1%       | 2,214            | 1,956            | 13.2%       |
| LUXEMBOURG <sup>3</sup>           | 417            | 317            | 31.5%       | 3,140            | 2,993            | 4.9%        |
| NETHERLANDS                       | 5,079          | 4,625          | 9.8%        | 51,891           | 50,160           | 3.5%        |
| POLAND                            | 4,744          | 5,412          | -12.3%      | 39,119           | 39,642           | -1.3%       |
| PORTUGAL                          | 2,477          | 2,198          | 12.7%       | 24,181           | 21,615           | 11.9%       |
| ROMANIA                           | 1,402          | 1,203          | 16.5%       | 10,468           | 8,892            | 17.7%       |
| SLOVAKIA                          | 582            | 924            | -37.0%      | 4,897            | 5,221            | -6.2%       |
| SLOVENIA                          | 859            | 637            | 34.9%       | 8,045            | 6,322            | 27.3%       |
| SPAIN                             | 12,826         | 10,549         | 21.6%       | 132,470          | 113,163          | 17.1%       |
| SWEDEN                            | 4,375          | 5,241          | -16.5%      | 34,982           | 33,478           | 4.5%        |
| UNITED KINGDOM                    | 15,619         | 15,385         | 1.5%        | 225,311          | 231,857          | -2.8%       |
| <b>EUROPEAN UNION</b>             | <b>123,568</b> | <b>123,445</b> | <b>0.1%</b> | <b>1,290,075</b> | <b>1,237,243</b> | <b>4.3%</b> |
| EU15 <sup>3</sup>                 | 110,609        | 109,403        | 1.1%        | 1,185,995        | 1,134,849        | 4.5%        |
| EU12 <sup>4</sup>                 | 12,959         | 14,042         | -7.7%       | 104,080          | 102,394          | 1.6%        |
| ICELAND                           | 153            | 115            | 33.0%       | 1,454            | 1,266            | 14.8%       |
| NORWAY                            | 3,667          | 3,556          | 3.1%        | 23,401           | 21,537           | 8.7%        |
| SWITZERLAND                       | 2,496          | 2,350          | 6.2%        | 20,855           | 20,393           | 2.3%        |
| EFTA                              | 6,316          | 6,021          | 4.9%        | 45,710           | 43,196           | 5.8%        |
| <b>EU+EFTA</b>                    | <b>129,884</b> | <b>129,466</b> | <b>0.3%</b> | <b>1,335,785</b> | <b>1,280,439</b> | <b>4.3%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>116,925</b> | <b>115,424</b> | <b>1.3%</b> | <b>1,231,705</b> | <b>1,178,045</b> | <b>4.6%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

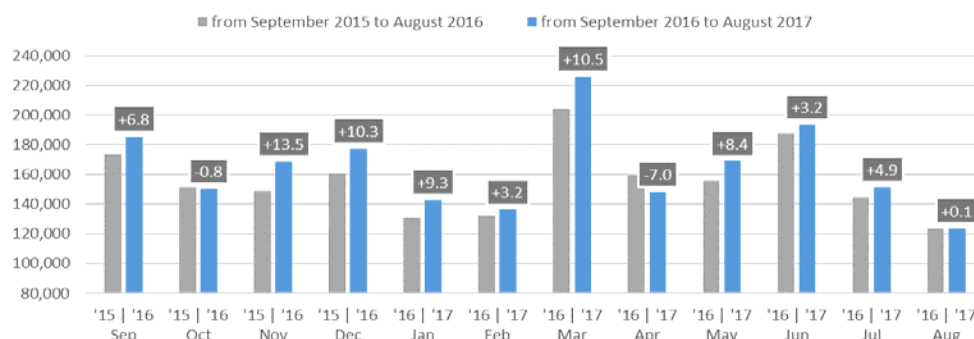
<sup>2</sup> Member States before the 2004 enlargement

<sup>3</sup> Including Light Buses & Coaches

<sup>4</sup> Member States having joined the EU since 2004

<sup>5</sup> Estimates

### New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

Next press release on Commercial Vehicles to be issued on Tuesday 24 October 2017

# PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

|                                   | August<br>'17 | August<br>'16 | %<br>Change  | Jan-Aug<br>'17 | Jan-Aug<br>'16 | %<br>Change |
|-----------------------------------|---------------|---------------|--------------|----------------|----------------|-------------|
| AUSTRIA                           | 498           | 539           | -7.6%        | 5,345          | 5,212          | 2.6%        |
| BELGIUM                           | 512           | 608           | -15.8%       | 5,912          | 5,581          | 5.9%        |
| BULGARIA                          | N/A           | N/A           | N/A          | N/A            | N/A            | N/A         |
| CROATIA                           | 59            | 57            | 3.5%         | 752            | 763            | -1.4%       |
| CYPRUS                            | 1             | 2             | -50.0%       | 53             | 25             | 112.0%      |
| CZECH REPUBLIC <sup>3</sup>       | 509           | 626           | -18.7%       | 5,144          | 6,061          | -15.1%      |
| DENMARK                           | 398           | 354           | 12.4%        | 2,999          | 2,929          | 2.4%        |
| ESTONIA                           | 48            | 48            | 0.0%         | 673            | 589            | 14.3%       |
| FINLAND                           | 219           | 197           | 11.2%        | 1,979          | 1,743          | 13.5%       |
| FRANCE                            | 1,920         | 1,778         | 8.0%         | 28,233         | 26,830         | 5.2%        |
| GERMANY                           | 4,947         | 4,598         | 7.6%         | 44,193         | 44,238         | -0.1%       |
| GREECE                            | 16            | 10            | 60.0%        | 160            | 157            | 1.9%        |
| HUNGARY                           | 354           | 310           | 14.2%        | 3,298          | 3,028          | 8.9%        |
| IRELAND                           | 169           | 191           | -11.5%       | 1,735          | 1,970          | -11.9%      |
| ITALY <sup>5</sup>                | 1,124         | 1,365         | -17.7%       | 12,679         | 10,888         | 16.4%       |
| LATVIA                            | 68            | 99            | -31.3%       | 798            | 979            | -18.5%      |
| LITHUANIA <sup>4</sup>            | 507           | 488           | 3.9%         | 4,535          | 4,243          | 6.9%        |
| LUXEMBOURG <sup>4</sup>           | 74            | 67            | 10.4%        | 799            | 792            | 0.9%        |
| NETHERLANDS                       | 772           | 864           | -10.6%       | 9,299          | 9,790          | -5.0%       |
| POLAND                            | 1,288         | 1,332         | -3.3%        | 13,025         | 13,360         | -2.5%       |
| PORTUGAL                          | 231           | 50            | 362.0%       | 798            | 487            | 63.9%       |
| ROMANIA                           | 374           | 502           | -25.5%       | 3,980          | 4,954          | -19.7%      |
| SLOVAKIA                          | 209           | 232           | -9.9%        | 2,563          | 2,755          | -7.0%       |
| SLOVENIA <sup>4</sup>             | 143           | 165           | -13.3%       | 1,455          | 1,427          | 2.0%        |
| SPAIN                             | 1,206         | 1,101         | 9.5%         | 12,017         | 11,799         | 1.8%        |
| SWEDEN                            | 464           | 398           | 16.6%        | 3,865          | 3,596          | 7.5%        |
| UNITED KINGDOM <sup>4</sup>       | 1,874         | 2,406         | -22.1%       | 22,230         | 22,277         | -0.2%       |
| <b>EUROPEAN UNION</b>             | <b>17,984</b> | <b>18,387</b> | <b>-2.2%</b> | <b>188,519</b> | <b>186,473</b> | <b>1.1%</b> |
| EU15                              | 14,424        | 14,526        | -0.7%        | 152,243        | 148,289        | 2.7%        |
| EU12                              | 3,560         | 3,861         | -7.8%        | 36,276         | 38,184         | -5.0%       |
| ICELAND                           | 22            | 8             | 175.0%       | 149            | 108            | 38.0%       |
| NORWAY <sup>4</sup>               | 245           | 343           | -28.6%       | 2,926          | 2,851          | 2.6%        |
| SWITZERLAND <sup>3</sup>          | 330           | 246           | 34.1%        | 2,626          | 2,228          | 17.9%       |
| EFTA                              | 597           | 597           | 0.0%         | 5,701          | 5,187          | 9.9%        |
| <b>EU+EFTA</b>                    | <b>18,581</b> | <b>18,984</b> | <b>-2.1%</b> | <b>194,220</b> | <b>191,660</b> | <b>1.3%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>15,021</b> | <b>15,123</b> | <b>-0.7%</b> | <b>157,944</b> | <b>153,476</b> | <b>2.9%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

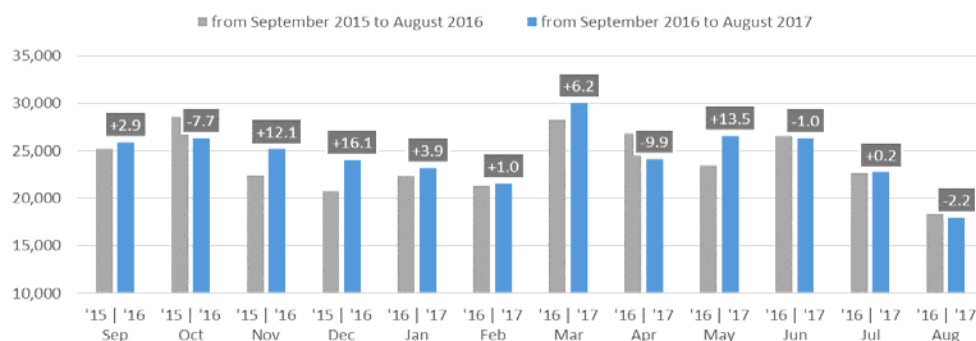
<sup>4</sup> Estimates

<sup>2</sup> Excluding Heavy Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Heavy Commercial Vehicles of 18t and over

### New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

|                                   | August<br>'17 | August<br>'16 | %<br>Change  | Jan-Aug<br>'17 | Jan-Aug<br>'16 | %<br>Change |
|-----------------------------------|---------------|---------------|--------------|----------------|----------------|-------------|
| AUSTRIA                           | 568           | 581           | -2.2%        | 5,665          | 5,598          | 1.2%        |
| BELGIUM                           | 616           | 686           | -10.2%       | 6,897          | 6,604          | 4.4%        |
| BULGARIA                          | N/A           | N/A           | N/A          | N/A            | N/A            | N/A         |
| CROATIA                           | 83            | 74            | 12.2%        | 969            | 993            | -2.4%       |
| CYPRUS                            | 3             | 6             | -50.0%       | 76             | 34             | 123.5%      |
| CZECH REPUBLIC                    | 602           | 743           | -19.0%       | 6,147          | 7,298          | -15.8%      |
| DENMARK                           | 441           | 387           | 14.0%        | 3,304          | 3,283          | 0.6%        |
| ESTONIA                           | 55            | 51            | 7.8%         | 703            | 614            | 14.5%       |
| FINLAND                           | 276           | 267           | 3.4%         | 2,366          | 2,214          | 6.9%        |
| FRANCE                            | 2,224         | 2,126         | 4.6%         | 32,972         | 31,371         | 5.1%        |
| GERMANY                           | 7,178         | 7,090         | 1.2%         | 61,772         | 62,489         | -1.1%       |
| GREECE                            | 28            | 19            | 47.4%        | 309            | 245            | 26.1%       |
| HUNGARY                           | 410           | 335           | 22.4%        | 3,636          | 3,309          | 9.9%        |
| IRELAND                           | 204           | 250           | -18.4%       | 2,102          | 2,432          | -13.6%      |
| ITALY <sup>3</sup>                | 1,417         | 1,888         | -24.9%       | 15,877         | 13,894         | 14.3%       |
| LATVIA                            | 73            | 113           | -35.4%       | 826            | 1,025          | -19.4%      |
| LITHUANIA <sup>4</sup>            | 516           | 495           | 4.2%         | 4,605          | 4,311          | 6.8%        |
| LUXEMBOURG <sup>4</sup>           | 78            | 73            | 6.8%         | 828            | 839            | -1.3%       |
| NETHERLANDS                       | 874           | 930           | -6.0%        | 10,247         | 10,837         | -5.4%       |
| POLAND                            | 1,896         | 1,883         | 0.7%         | 17,058         | 16,880         | 1.1%        |
| PORTUGAL                          | 458           | 217           | 111.1%       | 3,247          | 2,792          | 16.3%       |
| ROMANIA                           | 397           | 537           | -26.1%       | 4,191          | 5,204          | -19.5%      |
| SLOVAKIA                          | 255           | 272           | -6.3%        | 2,854          | 3,100          | -7.9%       |
| SLOVENIA <sup>4</sup>             | 153           | 173           | -11.6%       | 1,561          | 1,536          | 1.6%        |
| SPAIN                             | 1,539         | 1,369         | 12.4%        | 14,828         | 14,669         | 1.1%        |
| SWEDEN                            | 503           | 437           | 15.1%        | 4,214          | 3,946          | 6.8%        |
| UNITED KINGDOM <sup>4</sup>       | 2,664         | 3,221         | -17.3%       | 32,520         | 32,375         | 0.4%        |
| <b>EUROPEAN UNION</b>             | <b>23,511</b> | <b>24,223</b> | <b>-2.9%</b> | <b>239,774</b> | <b>237,892</b> | <b>0.8%</b> |
| EU15                              | 19,068        | 19,541        | -2.4%        | 197,148        | 193,588        | 1.8%        |
| EU12                              | 4,443         | 4,682         | -5.1%        | 42,626         | 44,304         | -3.8%       |
| ICELAND                           | 35            | 23            | 52.2%        | 276            | 204            | 35.3%       |
| NORWAY                            | 546           | 472           | 15.7%        | 4,396          | 3,943          | 11.5%       |
| SWITZERLAND                       | 411           | 339           | 21.2%        | 3,176          | 2,887          | 10.0%       |
| EFTA                              | 992           | 834           | 18.9%        | 7,848          | 7,034          | 11.6%       |
| <b>EU+EFTA</b>                    | <b>24,503</b> | <b>25,057</b> | <b>-2.2%</b> | <b>247,622</b> | <b>244,926</b> | <b>1.1%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>20,060</b> | <b>20,375</b> | <b>-1.5%</b> | <b>204,996</b> | <b>200,622</b> | <b>2.2%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

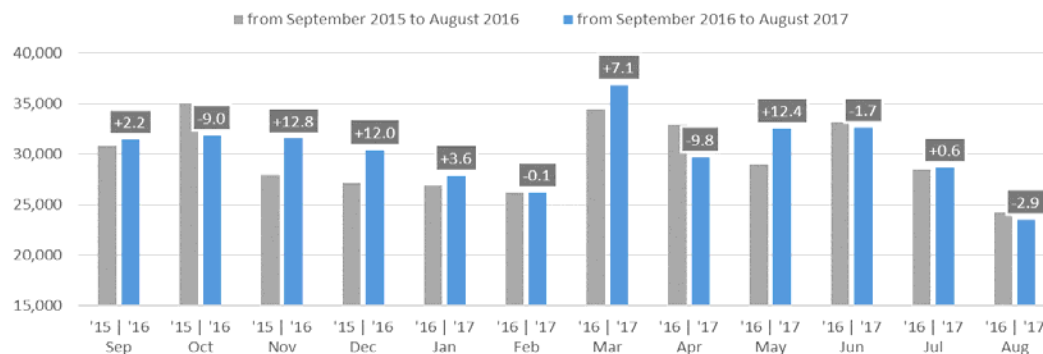
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Excluding total Buses & Coaches over 3.5t

<sup>4</sup> Estimates

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

|                                   | August<br>'17 | August<br>'16 | %<br>Change  | Jan-Aug<br>'17 | Jan-Aug<br>'16 | %<br>Change   |
|-----------------------------------|---------------|---------------|--------------|----------------|----------------|---------------|
| AUSTRIA                           | 161           | 38            | 323.7%       | 811            | 744            | 9.0%          |
| BELGIUM                           | 101           | 50            | 102.0%       | 691            | 542            | 27.5%         |
| BULGARIA                          | N/A           | N/A           | N/A          | N/A            | N/A            | N/A           |
| CROATIA                           | 4             | 6             | -33.3%       | 163            | 137            | 19.0%         |
| CYPRUS                            | N/A           | N/A           | N/A          | N/A            | N/A            | N/A           |
| CZECH REPUBLIC                    | 34            | 95            | -64.2%       | 442            | 620            | -28.7%        |
| DENMARK                           | 142           | 84            | 69.0%        | 593            | 407            | 45.7%         |
| ESTONIA                           | 15            | 6             | 150.0%       | 190            | 149            | 27.5%         |
| FINLAND                           | 128           | 197           | -35.0%       | 360            | 428            | -15.9%        |
| FRANCE                            | 1,061         | 1,013         | 4.7%         | 4,070          | 4,592          | -11.4%        |
| GERMANY                           | 454           | 467           | -2.8%        | 4,359          | 4,089          | 6.6%          |
| GREECE                            | 14            | 21            | -33.3%       | 129            | 154            | -16.2%        |
| HUNGARY                           | 92            | 26            | 253.8%       | 400            | 264            | 51.5%         |
| IRELAND                           | 44            | 32            | 37.5%        | 246            | 316            | -22.2%        |
| ITALY <sup>2</sup>                | 214           | 163           | 31.3%        | 2,266          | 1,584          | 43.1%         |
| LATVIA                            | 9             | 8             | 12.5%        | 103            | 66             | 56.1%         |
| LITHUANIA <sup>3</sup>            | 15            | 94            | -84.0%       | 187            | 209            | -10.5%        |
| LUXEMBOURG <sup>3</sup>           | 8             | 15            | -46.7%       | 169            | 149            | 13.4%         |
| NETHERLANDS                       | 46            | 10            | 360.0%       | 472            | 283            | 66.8%         |
| POLAND                            | 188           | 128           | 46.9%        | 1,557          | 1,331          | 17.0%         |
| PORTUGAL                          | 15            | 14            | 7.1%         | 272            | 266            | 2.3%          |
| ROMANIA                           | 110           | 110           | 0.0%         | 674            | 757            | -11.0%        |
| SLOVAKIA                          | 18            | 9             | 100.0%       | 208            | 262            | -20.6%        |
| SLOVENIA <sup>3</sup>             | 31            | 13            | 138.5%       | 129            | 147            | -12.2%        |
| SPAIN                             | 133           | 114           | 16.7%        | 2,022          | 1,714          | 18.0%         |
| SWEDEN                            | 485           | 203           | 138.9%       | 962            | 845            | 13.8%         |
| UNITED KINGDOM <sup>3</sup>       | 446           | 452           | -1.3%        | 4,844          | 5,447          | -11.1%        |
| <b>EUROPEAN UNION</b>             | <b>3,968</b>  | <b>3,368</b>  | <b>17.8%</b> | <b>26,319</b>  | <b>25,502</b>  | <b>3.2%</b>   |
| <b>EU15</b>                       | <b>3,452</b>  | <b>2,873</b>  | <b>20.2%</b> | <b>22,266</b>  | <b>21,560</b>  | <b>3.3%</b>   |
| <b>EU12</b>                       | <b>516</b>    | <b>495</b>    | <b>4.2%</b>  | <b>4,053</b>   | <b>3,942</b>   | <b>2.8%</b>   |
| ICELAND                           | 13            | 25            | -48.0%       | 127            | 206            | -38.3%        |
| NORWAY                            | 120           | 53            | 126.4%       | 807            | 1,148          | -29.7%        |
| SWITZERLAND                       | 71            | 87            | -18.4%       | 396            | 411            | -3.6%         |
| <b>EFTA</b>                       | <b>204</b>    | <b>165</b>    | <b>23.6%</b> | <b>1,330</b>   | <b>1,765</b>   | <b>-24.6%</b> |
| <b>EU+EFTA</b>                    | <b>4,172</b>  | <b>3,533</b>  | <b>18.1%</b> | <b>27,649</b>  | <b>27,267</b>  | <b>1.4%</b>   |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>3,656</b>  | <b>3,038</b>  | <b>20.3%</b> | <b>23,596</b>  | <b>23,325</b>  | <b>1.2%</b>   |

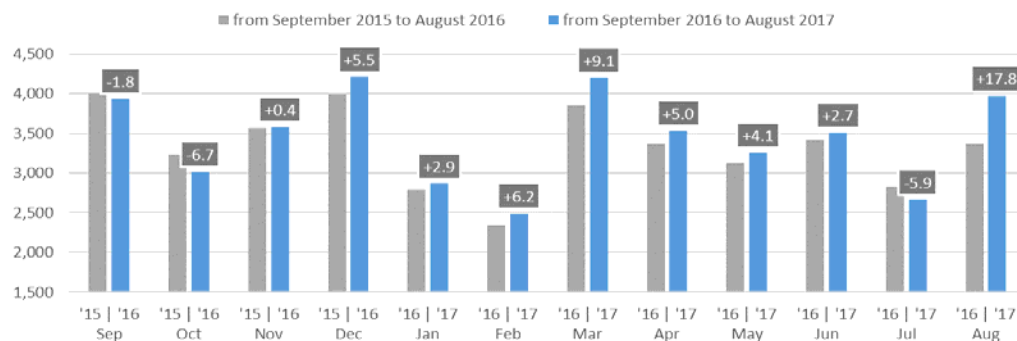
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

### New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

**PROVISIONAL**  
**EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET**  
**TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>**

|                                   | August<br>'17  | August<br>'16  | %<br>Change  | Jan-Aug<br>'17   | Jan-Aug<br>'16   | %<br>Change |
|-----------------------------------|----------------|----------------|--------------|------------------|------------------|-------------|
| AUSTRIA                           | 3,955          | 4,045          | -2.2%        | 33,848           | 31,143           | 8.7%        |
| BELGIUM                           | 6,132          | 5,914          | 3.7%         | 61,558           | 54,570           | 12.8%       |
| BULGARIA <sup>3</sup>             | 535            | 340            | 57.4%        | 3,579            | 3,020            | 18.5%       |
| CROATIA                           | 568            | 734            | -22.6%       | 7,077            | 6,769            | 4.6%        |
| CYPRUS <sup>4</sup>               | 102            | 133            | -23.3%       | 1,358            | 1,246            | 9.0%        |
| CZECH REPUBLIC                    | 2,512          | 2,687          | -6.5%        | 19,088           | 20,469           | -6.7%       |
| DENMARK                           | 3,798          | 4,274          | -11.1%       | 27,695           | 28,863           | -4.0%       |
| ESTONIA                           | 452            | 438            | 3.2%         | 3,803            | 3,479            | 9.3%        |
| FINLAND                           | 1,664          | 1,775          | -6.3%        | 13,245           | 11,421           | 16.0%       |
| FRANCE                            | 26,526         | 23,164         | 14.5%        | 321,429          | 299,381          | 7.4%        |
| GERMANY                           | 29,993         | 30,623         | -2.1%        | 240,259          | 236,097          | 1.8%        |
| GREECE                            | 514            | 469            | 9.6%         | 4,964            | 4,213            | 17.8%       |
| HUNGARY                           | 1,989          | 2,457          | -19.0%       | 15,785           | 17,380           | -9.2%       |
| IRELAND                           | 1,624          | 2,079          | -21.9%       | 23,381           | 27,276           | -14.3%      |
| ITALY <sup>5</sup>                | 10,881         | 14,104         | -22.9%       | 132,430          | 129,605          | 2.2%        |
| LATVIA                            | 260            | 326            | -20.2%       | 2,302            | 2,507            | -8.2%       |
| LITHUANIA                         | 865            | 803            | 7.7%         | 7,006            | 6,476            | 8.2%        |
| LUXEMBOURG                        | 503            | 405            | 24.2%        | 4,137            | 3,981            | 3.9%        |
| NETHERLANDS                       | 5,999          | 5,565          | 7.8%         | 62,610           | 61,280           | 2.2%        |
| POLAND                            | 6,828          | 7,423          | -8.0%        | 57,734           | 57,853           | -0.2%       |
| PORTUGAL                          | 2,950          | 2,429          | 21.4%        | 27,700           | 24,673           | 12.3%       |
| ROMANIA                           | 1,909          | 1,850          | 3.2%         | 15,333           | 14,853           | 3.2%        |
| SLOVAKIA                          | 855            | 1,205          | -29.0%       | 7,959            | 8,583            | -7.3%       |
| SLOVENIA                          | 1,043          | 823            | 26.7%        | 9,735            | 8,005            | 21.6%       |
| SPAIN                             | 14,498         | 12,032         | 20.5%        | 149,320          | 129,546          | 15.3%       |
| SWEDEN                            | 5,363          | 5,881          | -8.8%        | 40,158           | 38,269           | 4.9%        |
| UNITED KINGDOM                    | 18,729         | 19,058         | -1.7%        | 262,675          | 269,679          | -2.6%       |
| <b>EUROPEAN UNION</b>             | <b>151,047</b> | <b>151,036</b> | <b>0.01%</b> | <b>1,556,168</b> | <b>1,500,637</b> | <b>3.7%</b> |
| EU15                              | 133,129        | 131,817        | 1.0%         | 1,405,409        | 1,349,997        | 4.1%        |
| EU12                              | 17,918         | 19,219         | -6.8%        | 150,759          | 150,640          | 0.1%        |
| ICELAND                           | 201            | 163            | 23.3%        | 1,857            | 1,676            | 10.8%       |
| NORWAY                            | 4,333          | 4,081          | 6.2%         | 28,604           | 26,628           | 7.4%        |
| SWITZERLAND                       | 2,978          | 2,776          | 7.3%         | 24,427           | 23,691           | 3.1%        |
| EFTA                              | 7,512          | 7,020          | 7.0%         | 54,888           | 51,995           | 5.6%        |
| <b>EU+EFTA</b>                    | <b>158,559</b> | <b>158,056</b> | <b>0.3%</b>  | <b>1,611,056</b> | <b>1,552,632</b> | <b>3.8%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>140,641</b> | <b>138,837</b> | <b>1.3%</b>  | <b>1,460,297</b> | <b>1,401,992</b> | <b>4.2%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

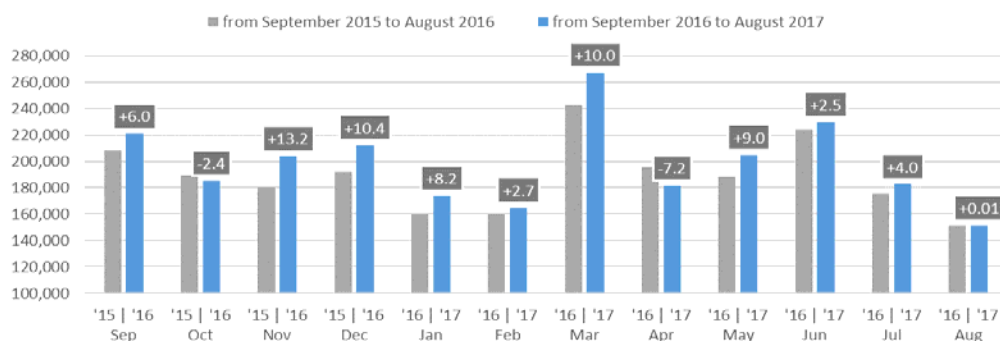
<sup>4</sup> Data for Buses & Coaches unavailable

<sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

**Total new commercial vehicle registrations in the EU - 12 month trend**



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

|                                   | July<br>'17    | July<br>'16    | %<br>Change | Jan-Jul<br>'17   | Jan-Jul<br>'16   | %<br>Change |
|-----------------------------------|----------------|----------------|-------------|------------------|------------------|-------------|
| AUSTRIA                           | 3,408          | 2,809          | 21.3%       | 24,146           | 21,375           | 13.0%       |
| BELGIUM                           | 5,392          | 4,408          | 22.3%       | 48,555           | 42,246           | 14.9%       |
| BULGARIA                          | 344            | 380            | -9.5%       | 3,044            | 2,680            | 13.6%       |
| CROATIA                           | 827            | 915            | -9.6%       | 5,461            | 4,985            | 9.5%        |
| CYPRUS                            | 187            | 152            | 23.0%       | 1,183            | 1,085            | 9.0%        |
| CZECH REPUBLIC                    | 1,331          | 1,346          | -1.1%       | 10,623           | 10,702           | -0.7%       |
| DENMARK                           | 2,071          | 2,247          | -7.8%       | 20,583           | 21,370           | -3.7%       |
| ESTONIA                           | 300            | 291            | 3.1%        | 2,528            | 2,335            | 8.3%        |
| FINLAND                           | 895            | 780            | 14.7%       | 9,259            | 7,468            | 24.0%       |
| FRANCE                            | 32,172         | 28,258         | 13.9%       | 261,146          | 243,393          | 7.3%        |
| GERMANY                           | 21,385         | 20,193         | 5.9%        | 151,767          | 146,453          | 3.6%        |
| GREECE                            | 573            | 515            | 11.3%       | 4,054            | 3,385            | 19.8%       |
| HUNGARY                           | 1,399          | 1,588          | -11.9%      | 10,262           | 11,711           | -12.4%      |
| IRELAND                           | 3,734          | 4,330          | -13.8%      | 19,657           | 22,731           | -13.5%      |
| ITALY                             | 15,300         | 17,957         | -14.8%      | 105,037          | 102,074          | 2.9%        |
| LATVIA                            | 186            | 192            | -3.1%       | 1,195            | 1,211            | -1.3%       |
| LITHUANIA                         | 281            | 257            | 9.3%        | 1,880            | 1,742            | 7.9%        |
| LUXEMBOURG                        | 405            | 359            | 12.8%       | 2,723            | 2,676            | 1.8%        |
| NETHERLANDS                       | 5,269          | 5,076          | 3.8%        | 46,812           | 45,535           | 2.8%        |
| POLAND                            | 4,783          | 4,419          | 8.2%        | 34,375           | 34,230           | 0.4%        |
| PORTUGAL                          | 3,003          | 2,804          | 7.1%        | 21,699           | 19,417           | 11.8%       |
| ROMANIA                           | 1,155          | 1,161          | -0.5%       | 9,066            | 7,689            | 17.9%       |
| SLOVAKIA                          | 479            | 459            | 4.4%        | 4,315            | 4,297            | 0.4%        |
| SLOVENIA                          | 960            | 732            | 31.1%       | 7,186            | 5,685            | 26.4%       |
| SPAIN                             | 18,119         | 15,283         | 18.6%       | 119,644          | 102,614          | 16.6%       |
| SWEDEN                            | 2,522          | 2,756          | -8.5%       | 30,607           | 28,237           | 8.4%        |
| UNITED KINGDOM                    | 24,766         | 24,506         | 1.1%        | 209,692          | 216,472          | -3.1%       |
| <b>EUROPEAN UNION</b>             | <b>151,246</b> | <b>144,173</b> | <b>4.9%</b> | <b>1,166,499</b> | <b>1,113,798</b> | <b>4.7%</b> |
| EU15 <sup>3</sup>                 | 139,014        | 132,281        | 5.1%        | 1,075,381        | 1,025,446        | 4.9%        |
| EU12 <sup>4</sup>                 | 12,232         | 11,892         | 2.9%        | 91,118           | 88,352           | 3.1%        |
| ICELAND                           | 140            | 126            | 11.1%       | 1,322            | 1,154            | 14.6%       |
| NORWAY                            | 2,460          | 2,201          | 11.8%       | 19,734           | 17,981           | 9.7%        |
| SWITZERLAND                       | 2,305          | 2,331          | -1.1%       | 18,359           | 18,043           | 1.8%        |
| EFTA                              | 4,905          | 4,658          | 5.3%        | 39,415           | 37,178           | 6.0%        |
| <b>EU+EFTA</b>                    | <b>156,151</b> | <b>148,831</b> | <b>4.9%</b> | <b>1,205,914</b> | <b>1,150,976</b> | <b>4.8%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>143,919</b> | <b>136,939</b> | <b>5.1%</b> | <b>1,114,796</b> | <b>1,062,624</b> | <b>4.9%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

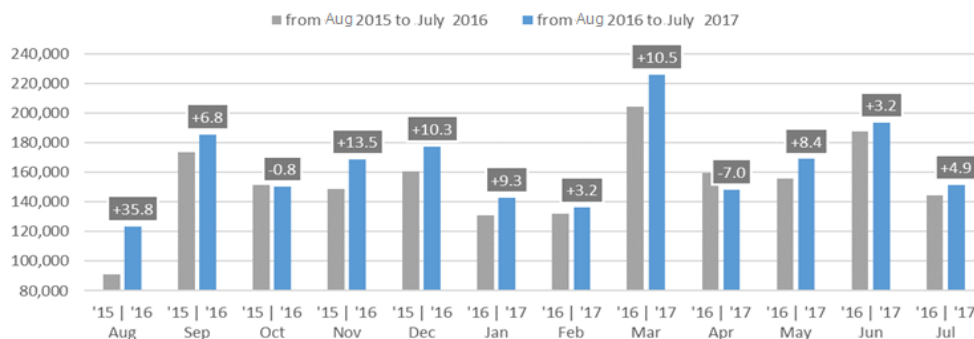
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> Member States before the 2004 enlargement

<sup>2</sup> Including Light Buses & Coaches

<sup>4</sup> Member States having joined the EU since 2004

### New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on Commercial Vehicles to be issued on Tuesday 24 October 2017



# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

|                                   | July<br>'17   | July<br>'16   | %<br>Change | Jan-Jul<br>'17 | Jan-Jul<br>'16 | %<br>Change |
|-----------------------------------|---------------|---------------|-------------|----------------|----------------|-------------|
| AUSTRIA                           | 546           | 663           | -17.6%      | 4,847          | 4,673          | 3.7%        |
| BELGIUM                           | 559           | 590           | -5.3%       | 5,400          | 4,973          | 8.6%        |
| BULGARIA                          | N/A           | N/A           | N/A         | N/A            | N/A            | N/A         |
| CROATIA                           | 82            | 89            | -7.9%       | 693            | 706            | -1.8%       |
| CYPRUS                            | 12            | 6             | 100.0%      | 52             | 23             | 126.1%      |
| CZECH REPUBLIC <sup>3</sup>       | 483           | 646           | -25.2%      | 4,635          | 5,435          | -14.7%      |
| DENMARK                           | 290           | 299           | -3.0%       | 2,601          | 2,575          | 1.0%        |
| ESTONIA                           | 45            | 62            | -27.4%      | 625            | 541            | 15.5%       |
| FINLAND                           | 184           | 229           | -19.7%      | 1,760          | 1,546          | 13.8%       |
| FRANCE                            | 3,423         | 3,441         | -0.5%       | 26,313         | 25,052         | 5.0%        |
| GERMANY                           | 5,560         | 5,529         | 0.6%        | 39,246         | 39,640         | -1.0%       |
| GREECE                            | 18            | 14            | 28.6%       | 144            | 147            | -2.0%       |
| HUNGARY                           | 412           | 320           | 28.8%       | 2,944          | 2,718          | 8.3%        |
| IRELAND                           | 246           | 338           | -27.2%      | 1,566          | 1,779          | -12.0%      |
| ITALY <sup>5</sup>                | 1,709         | 1,506         | 13.5%       | 11,555         | 9,523          | 21.3%       |
| LATVIA                            | 77            | 172           | -55.2%      | 730            | 880            | -17.0%      |
| LITHUANIA <sup>4</sup>            | 472           | 380           | 24.2%       | 4,028          | 3,755          | 7.3%        |
| LUXEMBOURG <sup>4</sup>           | 50            | 97            | -48.5%      | 725            | 725            | 0.0%        |
| NETHERLANDS                       | 969           | 972           | -0.3%       | 8,527          | 8,926          | -4.5%       |
| POLAND                            | 1,738         | 1,611         | 7.9%        | 13,978         | 13,918         | 0.4%        |
| PORTUGAL                          | 117           | 75            | 56.0%       | 567            | 437            | 29.7%       |
| ROMANIA                           | 414           | 572           | -27.6%      | 3,606          | 4,452          | -19.0%      |
| SLOVAKIA                          | 228           | 352           | -35.2%      | 2,354          | 2,523          | -6.7%       |
| SLOVENIA <sup>4</sup>             | 159           | 144           | 10.4%       | 1,345          | 1,262          | 6.6%        |
| SPAIN                             | 1,596         | 1,382         | 15.5%       | 10,810         | 10,698         | 1.0%        |
| SWEDEN                            | 323           | 331           | -2.4%       | 3,401          | 3,198          | 6.3%        |
| UNITED KINGDOM <sup>4</sup>       | 3,007         | 2,863         | 5.0%        | 20,356         | 19,871         | 2.4%        |
| <b>EUROPEAN UNION</b>             | <b>22,719</b> | <b>22,683</b> | <b>0.2%</b> | <b>172,808</b> | <b>169,976</b> | <b>1.7%</b> |
| EU15                              | 18,597        | 18,329        | 1.5%        | 137,818        | 133,763        | 3.0%        |
| EU12                              | 4,122         | 4,354         | -5.3%       | 34,990         | 36,213         | -3.4%       |
| ICELAND                           | 15            | 12            | 25.0%       | 125            | 100            | 25.0%       |
| NORWAY <sup>4</sup>               | 235           | 242           | -2.9%       | 2,681          | 2,508          | 6.9%        |
| SWITZERLAND <sup>3</sup>          | 286           | 284           | 0.7%        | 2,296          | 1,982          | 15.8%       |
| EFTA                              | 536           | 538           | -0.4%       | 5,102          | 4,590          | 11.2%       |
| <b>EU+EFTA</b>                    | <b>23,255</b> | <b>23,221</b> | <b>0.1%</b> | <b>177,910</b> | <b>174,566</b> | <b>1.9%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>19,133</b> | <b>18,867</b> | <b>1.4%</b> | <b>142,920</b> | <b>138,353</b> | <b>3.3%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

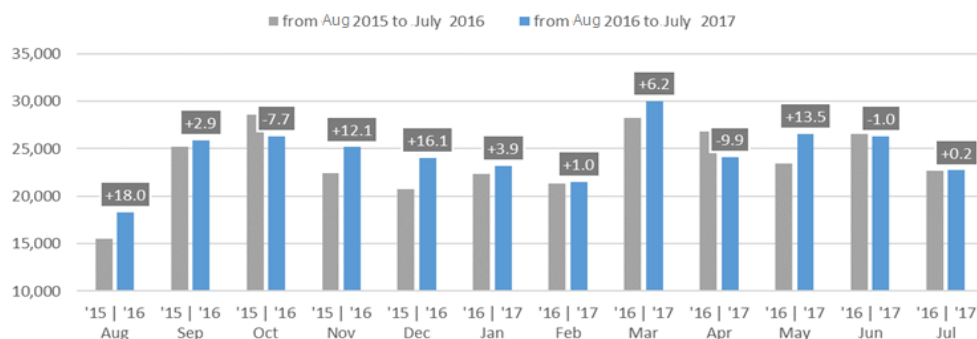
<sup>4</sup> Estimates

<sup>2</sup> Excluding Heavy Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Heavy Commercial Vehicles of 18t and over

### New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

|                                   | July<br>'17   | July<br>'16   | %<br>Change | Jan-Jul<br>'17 | Jan-Jul<br>'16 | %<br>Change |
|-----------------------------------|---------------|---------------|-------------|----------------|----------------|-------------|
| AUSTRIA                           | 582           | 747           | -22.1%      | 5,097          | 5,017          | 1.6%        |
| BELGIUM                           | 678           | 699           | -3.0%       | 6,281          | 5,918          | 6.1%        |
| BULGARIA                          | N/A           | N/A           | N/A         | N/A            | N/A            | N/A         |
| CROATIA                           | 117           | 148           | -20.9%      | 886            | 919            | -3.6%       |
| CYPRUS                            | 12            | 6             | 100.0%      | 73             | 28             | 160.7%      |
| CZECH REPUBLIC                    | 585           | 757           | -22.7%      | 5,545          | 6,555          | -15.4%      |
| DENMARK                           | 327           | 327           | 0.0%        | 2,863          | 2,896          | -1.1%       |
| ESTONIA                           | 51            | 64            | -20.3%      | 648            | 563            | 15.1%       |
| FINLAND                           | 218           | 267           | -18.4%      | 2,090          | 1,947          | 7.3%        |
| FRANCE                            | 4,068         | 3,996         | 1.8%        | 30,748         | 29,245         | 5.1%        |
| GERMANY                           | 7,750         | 7,796         | -0.6%       | 54,594         | 55,399         | -1.5%       |
| GREECE                            | 51            | 21            | 142.9%      | 281            | 226            | 24.3%       |
| HUNGARY                           | 447           | 344           | 29.9%       | 3,226          | 2,974          | 8.5%        |
| IRELAND                           | 309           | 395           | -21.8%      | 1,898          | 2,182          | -13.0%      |
| ITALY <sup>3</sup>                | 2,199         | 1,900         | 15.7%       | 14,460         | 12,006         | 20.4%       |
| LATVIA                            | 84            | 178           | -52.8%      | 753            | 912            | -17.4%      |
| LITHUANIA <sup>4</sup>            | 479           | 391           | 22.5%       | 4,089          | 3,816          | 7.2%        |
| LUXEMBOURG                        | 61            | 102           | -40.2%      | 750            | 766            | -2.1%       |
| NETHERLANDS                       | 1,093         | 1,115         | -2.0%       | 9,373          | 9,907          | -5.4%       |
| POLAND                            | 1,905         | 1,747         | 9.0%        | 15,162         | 14,997         | 1.1%        |
| PORTUGAL                          | 488           | 317           | 53.9%       | 2,789          | 2,575          | 8.3%        |
| ROMANIA                           | 439           | 602           | -27.1%      | 3,794          | 4,667          | -18.7%      |
| SLOVAKIA                          | 257           | 394           | -34.8%      | 2,599          | 2,828          | -8.1%       |
| SLOVENIA <sup>4</sup>             | 167           | 162           | 3.1%        | 1,434          | 1,363          | 5.2%        |
| SPAIN                             | 1,954         | 1,791         | 9.1%        | 13,288         | 13,300         | -0.1%       |
| SWEDEN                            | 351           | 354           | -0.8%       | 3,711          | 3,509          | 5.8%        |
| UNITED KINGDOM <sup>4</sup>       | 3,964         | 3,832         | 3.4%        | 29,856         | 29,154         | 2.4%        |
| <b>EUROPEAN UNION</b>             | <b>28,636</b> | <b>28,452</b> | <b>0.6%</b> | <b>216,288</b> | <b>213,669</b> | <b>1.2%</b> |
| EU15                              | 24,093        | 23,659        | 1.8%        | 178,079        | 174,047        | 2.3%        |
| EU12                              | 4,543         | 4,793         | -5.2%       | 38,209         | 39,622         | -3.6%       |
| ICELAND                           | 34            | 25            | 36.0%       | 239            | 181            | 32.0%       |
| NORWAY                            | 427           | 384           | 11.2%       | 3,850          | 3,471          | 10.9%       |
| SWITZERLAND                       | 339           | 395           | -14.2%      | 2,765          | 2,548          | 8.5%        |
| EFTA                              | 800           | 804           | -0.5%       | 6,854          | 6,200          | 10.5%       |
| <b>EU+EFTA</b>                    | <b>29,436</b> | <b>29,256</b> | <b>0.6%</b> | <b>223,142</b> | <b>219,869</b> | <b>1.5%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>24,893</b> | <b>24,463</b> | <b>1.8%</b> | <b>184,933</b> | <b>180,247</b> | <b>2.6%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

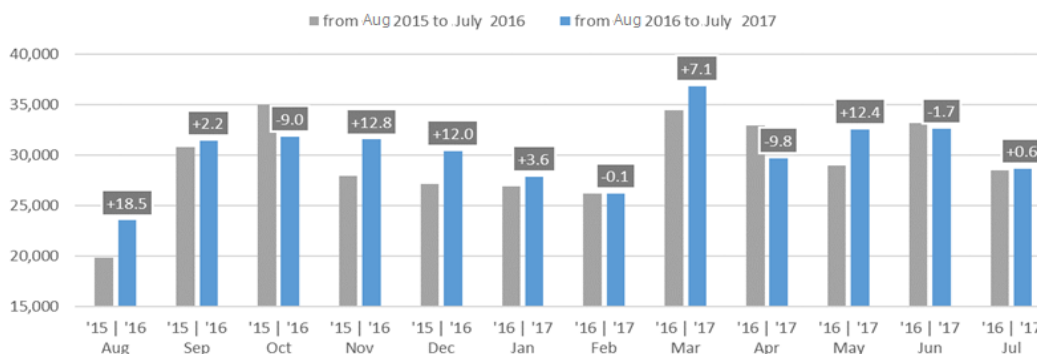
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Excluding total Buses & Coaches over 3.5t

<sup>4</sup> Estimates

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET  
NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

|                                   | July '17     | July '16     | % Change      | Jan-Jul '17   | Jan-Jul '16   | % Change      |
|-----------------------------------|--------------|--------------|---------------|---------------|---------------|---------------|
| AUSTRIA                           | 74           | 60           | 23.3%         | 650           | 706           | -7.9%         |
| BELGIUM                           | 61           | 42           | 45.2%         | 590           | 492           | 19.9%         |
| BULGARIA                          | N/A          | N/A          | N/A           | N/A           | N/A           | N/A           |
| CROATIA                           | 12           | 9            | 33.3%         | 159           | 131           | 21.4%         |
| CYPRUS                            | N/A          | N/A          | N/A           | N/A           | N/A           | N/A           |
| CZECH REPUBLIC                    | 23           | 63           | -63.5%        | 408           | 525           | -22.3%        |
| DENMARK                           | 45           | 63           | -28.6%        | 451           | 323           | 39.6%         |
| ESTONIA                           | 5            | 10           | -50.0%        | 175           | 143           | 22.4%         |
| FINLAND                           | 31           | 48           | -35.4%        | 232           | 231           | 0.4%          |
| FRANCE                            | 547          | 561          | -2.5%         | 3,009         | 3,579         | -15.9%        |
| GERMANY                           | 470          | 491          | -4.3%         | 3,905         | 3,622         | 7.8%          |
| GREECE                            | 16           | 14           | 14.3%         | 115           | 133           | -13.5%        |
| HUNGARY                           | 26           | 15           | 73.3%         | 308           | 238           | 29.4%         |
| IRELAND                           | 14           | 17           | -17.6%        | 202           | 284           | -28.9%        |
| ITALY <sup>2</sup>                | 196          | 178          | 10.1%         | 2,052         | 1,421         | 44.4%         |
| LATVIA                            | 4            | 4            | 0.0%          | 94            | 58            | 62.1%         |
| LITHUANIA <sup>3</sup>            | 8            | 3            | 166.7%        | 172           | 115           | 49.6%         |
| LUXEMBOURG                        | 6            | 15           | -60.0%        | 161           | 134           | 20.1%         |
| NETHERLANDS                       | 23           | 6            | 283.3%        | 426           | 273           | 56.0%         |
| POLAND                            | 216          | 261          | -17.2%        | 1,369         | 1,203         | 13.8%         |
| PORTUGAL                          | 25           | 11           | 127.3%        | 257           | 252           | 2.0%          |
| ROMANIA                           | 78           | 77           | 1.3%          | 564           | 647           | -12.8%        |
| SLOVAKIA                          | 4            | 43           | -90.7%        | 190           | 253           | -24.9%        |
| SLOVENIA <sup>3</sup>             | 15           | 11           | 36.4%         | 109           | 134           | -18.7%        |
| SPAIN                             | 209          | 158          | 32.3%         | 1,889         | 1,600         | 18.1%         |
| SWEDEN                            | 139          | 120          | 15.8%         | 477           | 642           | -25.7%        |
| UNITED KINGDOM <sup>3</sup>       | 416          | 550          | -24.4%        | 4,398         | 4,995         | -12.0%        |
| <b>EUROPEAN UNION</b>             | <b>2,663</b> | <b>2,830</b> | <b>-5.9%</b>  | <b>22,362</b> | <b>22,134</b> | <b>1.0%</b>   |
| <b>EU15</b>                       | <b>2,272</b> | <b>2,334</b> | <b>-2.7%</b>  | <b>18,814</b> | <b>18,687</b> | <b>0.7%</b>   |
| <b>EU12</b>                       | <b>391</b>   | <b>496</b>   | <b>-21.2%</b> | <b>3,548</b>  | <b>3,447</b>  | <b>2.9%</b>   |
| ICELAND                           | 17           | 48           | -64.6%        | 113           | 177           | -36.2%        |
| NORWAY                            | 81           | 167          | -51.5%        | 687           | 1,095         | -37.3%        |
| SWITZERLAND                       | 41           | 72           | -43.1%        | 325           | 324           | 0.3%          |
| <b>EFTA</b>                       | <b>139</b>   | <b>287</b>   | <b>-51.6%</b> | <b>1,125</b>  | <b>1,596</b>  | <b>-29.5%</b> |
| <b>EU+EFTA</b>                    | <b>2,802</b> | <b>3,117</b> | <b>-10.1%</b> | <b>23,487</b> | <b>23,730</b> | <b>-1.0%</b>  |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>2,411</b> | <b>2,621</b> | <b>-8.0%</b>  | <b>19,939</b> | <b>20,283</b> | <b>-1.7%</b>  |

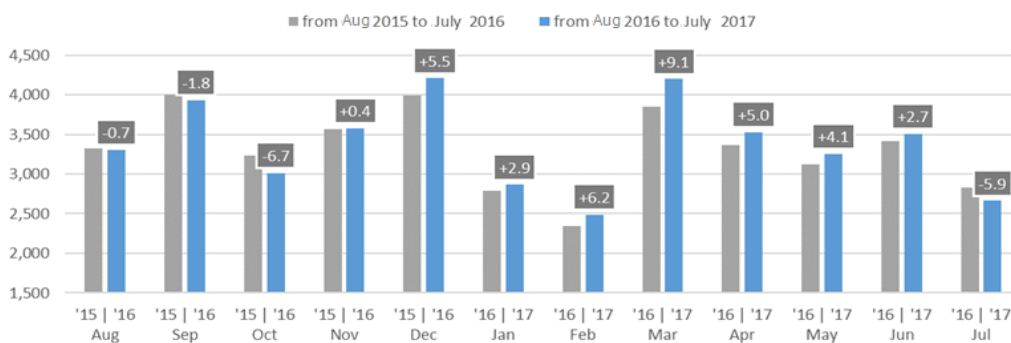
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

### New medium and heavy buses & coaches registrations in the EU - 12 month trend



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**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 21 September 2017**

## PROVISIONAL

### EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

|                                   | July<br>'17    | July<br>'16    | %<br>Change | Jan-Jul<br>'17   | Jan-Jul<br>'16   | %<br>Change |
|-----------------------------------|----------------|----------------|-------------|------------------|------------------|-------------|
| AUSTRIA                           | 4,064          | 3,616          | 12.4%       | 29,893           | 27,098           | 10.3%       |
| BELGIUM                           | 6,131          | 5,149          | 19.1%       | 55,426           | 48,656           | 13.9%       |
| BULGARIA <sup>3</sup>             | 344            | 380            | -9.5%       | 3,044            | 2,680            | 13.6%       |
| CROATIA                           | 956            | 1,072          | -10.8%      | 6,506            | 6,035            | 7.8%        |
| CYPRUS <sup>4</sup>               | 199            | 158            | 25.9%       | 1,256            | 1,113            | 12.8%       |
| CZECH REPUBLIC                    | 1,939          | 2,166          | -10.5%      | 16,576           | 17,782           | -6.8%       |
| DENMARK                           | 2,443          | 2,637          | -7.4%       | 23,897           | 24,589           | -2.8%       |
| ESTONIA                           | 356            | 365            | -2.5%       | 3,351            | 3,041            | 10.2%       |
| FINLAND                           | 1,144          | 1,095          | 4.5%        | 11,581           | 9,646            | 20.1%       |
| FRANCE                            | 36,787         | 32,815         | 12.1%       | 294,903          | 276,217          | 6.8%        |
| GERMANY                           | 29,605         | 28,480         | 4.0%        | 210,266          | 205,474          | 2.3%        |
| GREECE                            | 640            | 550            | 16.4%       | 4,450            | 3,744            | 18.9%       |
| HUNGARY                           | 1,872          | 1,947          | -3.9%       | 13,796           | 14,923           | -7.6%       |
| IRELAND                           | 4,057          | 4,742          | -14.4%      | 21,757           | 25,197           | -13.7%      |
| ITALY <sup>5</sup>                | 17,695         | 20,035         | -11.7%      | 121,549          | 115,501          | 5.2%        |
| LATVIA                            | 274            | 374            | -26.7%      | 2,042            | 2,181            | -6.4%       |
| LITHUANIA                         | 768            | 651            | 18.0%       | 6,141            | 5,673            | 8.2%        |
| LUXEMBOURG                        | 472            | 476            | -0.8%       | 3,634            | 3,576            | 1.6%        |
| NETHERLANDS                       | 6,385          | 6,197          | 3.0%        | 56,611           | 55,715           | 1.6%        |
| POLAND                            | 6,904          | 6,427          | 7.4%        | 50,906           | 50,430           | 0.9%        |
| PORTUGAL                          | 3,516          | 3,132          | 12.3%       | 24,745           | 22,244           | 11.2%       |
| ROMANIA                           | 1,672          | 1,840          | -9.1%       | 13,424           | 13,003           | 3.2%        |
| SLOVAKIA                          | 740            | 896            | -17.4%      | 7,104            | 7,378            | -3.7%       |
| SLOVENIA                          | 1,142          | 905            | 26.2%       | 8,729            | 7,182            | 21.5%       |
| SPAIN                             | 20,282         | 17,232         | 17.7%       | 134,821          | 117,514          | 14.7%       |
| SWEDEN                            | 3,012          | 3,230          | -6.7%       | 34,795           | 32,388           | 7.4%        |
| UNITED KINGDOM                    | 29,146         | 28,888         | 0.9%        | 243,946          | 250,621          | -2.7%       |
| <b>EUROPEAN UNION</b>             | <b>182,545</b> | <b>175,455</b> | <b>4.0%</b> | <b>1,405,149</b> | <b>1,349,601</b> | <b>4.1%</b> |
| EU15                              | 165,379        | 158,274        | 4.5%        | 1,272,274        | 1,218,180        | 4.4%        |
| EU12                              | 17,166         | 17,181         | -0.1%       | 132,875          | 131,421          | 1.1%        |
| ICELAND                           | 191            | 199            | -4.0%       | 1,674            | 1,512            | 10.7%       |
| NORWAY                            | 2,968          | 2,752          | 7.8%        | 24,271           | 22,547           | 7.6%        |
| SWITZERLAND                       | 2,685          | 2,798          | -4.0%       | 21,449           | 20,915           | 2.6%        |
| EFTA                              | 5,844          | 5,749          | 1.7%        | 47,394           | 44,974           | 5.4%        |
| <b>EU+EFTA</b>                    | <b>188,389</b> | <b>181,204</b> | <b>4.0%</b> | <b>1,452,543</b> | <b>1,394,575</b> | <b>4.2%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>171,223</b> | <b>164,023</b> | <b>4.4%</b> | <b>1,319,668</b> | <b>1,263,154</b> | <b>4.5%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

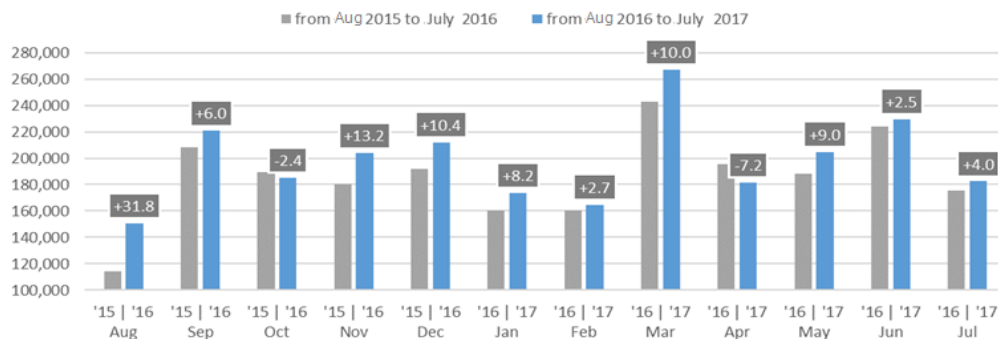
<sup>4</sup> Data for Buses & Coaches unavailable

<sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

### Total new commercial vehicle registrations in the EU - 12 month trend



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