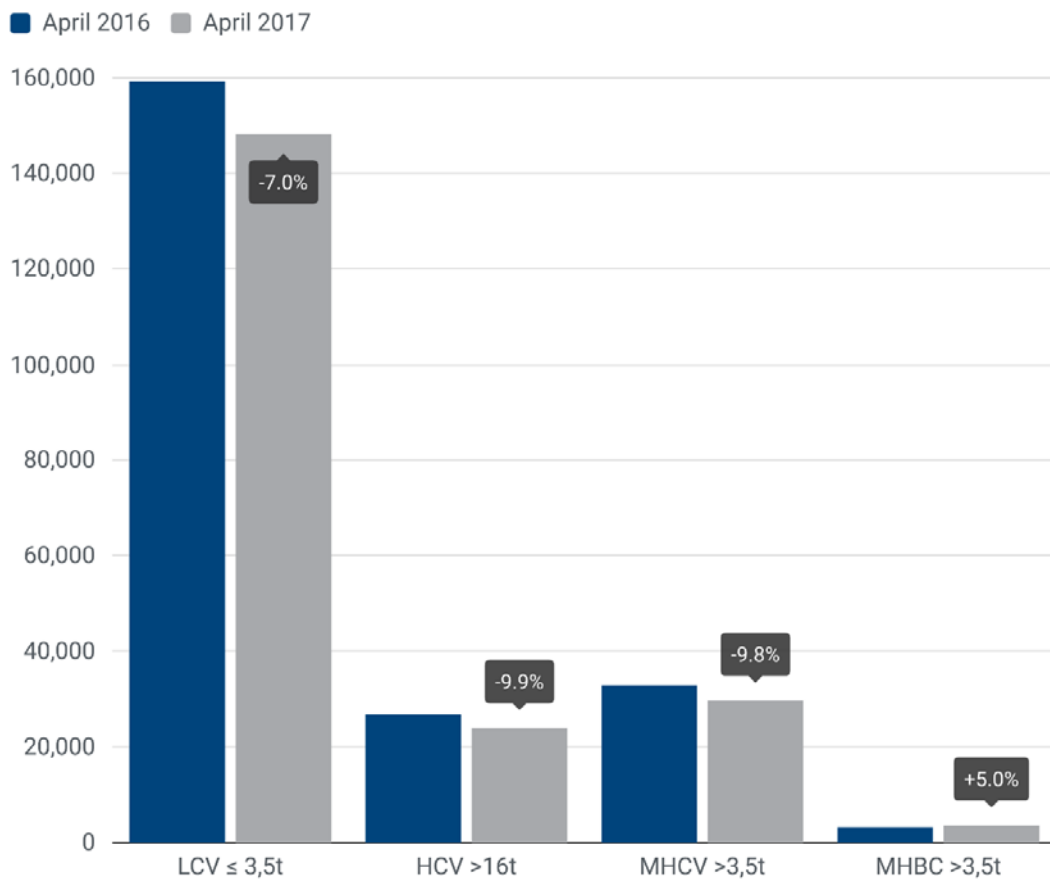


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 24 May 2017

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹**

April 2017



Next press release: Friday 23 June 2017

¹ Data for Malta unavailable

Commercial vehicle registrations: +3.8% in first four months of 2017; -7.2% in April

Total new commercial vehicles

In April 2017, EU commercial vehicle registrations dropped significantly (-7.2%) and totalled 181,434 units, this is mainly due to the fact that Easter fell in April this year. Demand declined in all segments, apart from buses and coaches, and across all major EU markets. The United Kingdom (-14.9%) and Germany (-11.8%) saw the highest drops, while the Spanish (-1.0%) and French (-0.4%) markets remained more or less stable.

During the first four months of the year, the EU market expanded by 3.8% – despite last month's negative results – counting 788,181 new commercial vehicles registered. Over the same period, Spain (+14.5%) and Italy (+8.2%) posted the strongest increases, followed by France (+6.7%) and Germany (+2.0%). The UK market declined slightly (-3.1%) during these four months.

New light commercial vehicles (LCV) up to 3.5 tonnes²

In April 2017, new registrations of light commercial vehicles totalled 148,185 units, or 7.0% less than in the same month last year. The UK (-18.8%), Germany (-10.2%) and Italy (-7.9%) all recorded substantial declines, while the Spanish (+1.1%) and French (+0.5%) markets saw modest growth.

From January to April 2017, 653,025 new vans were registered in the EU, up 4.3% compared to the same period in 2016. The United Kingdom (-4.9%) was the only major market where demand fell; Spain (+17.3%), France (+7.6%), Italy (+4.8%) and Germany (+3.6%) all saw their demand for vans increase.

New heavy commercial vehicles (HCV) over 16 tonnes³

April 2017 results show a downturn in the heavy truck segment (-9.9%), with 24,096 new vehicles registered. Most of the EU's major markets performed less well than in April 2016, especially Spain (-25.8%) and Germany (-20.2%). However, the Italian (+12.8%) and UK (+11.0%) markets did very well in April.

Four months into the year, the EU market grew only modestly (+1.1%), reaching 99,741 units. Italy (+35.5%), the UK (+6.0%) and France (+2.4%) posted growth during the period, while Germany (-2.5%) and Spain (-5.0%) saw their demand for heavy trucks decrease.

New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes⁴

In April 2017, truck registrations were similar to those in the heavy truck segment, with Italy and the UK posting growth (both +9.2%) and new truck registrations declining in Spain (-25.1%), Germany (-16.7%) and France (-5.9%). Overall, 29,720 new trucks were registered in the EU, down 9.8% compared to April 2016.

From January to April 2017, 121,840 new trucks were registered in the European Union, 1.1% more than last year. Just like the HCV segment, three of the five big markets posted growth while demand fell in Spain and Germany.

New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

In April 2017, 3,529 new buses and coaches were registered across the region, up 5.0%. Demand fell in France (-14.7%), but Spain (+70.0%), Italy (+6.4%), the UK (+5.6%) and Germany (+3.2%) all posted growth.

In the first four months of 2017, the EU bus and coach market grew by 6.3%, counting 13,316 vehicles registered. Demand only decreased in France (-17.2%), while new bus and coach registrations in Italy (+43.3%), Spain (+13.4%), Germany (+10.0%) and the UK (+9.8%) went up.

² Including light buses and coaches

³ Excluding heavy buses and coaches

⁴ Excluding buses and coaches

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 24 May 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW LIGHT COMMERCIAL VEHICLES up to 3.5²

24/05/17

	April '17	April '16	% Change	Jan-Apr '17	Jan-Apr '16	% Change
AUSTRIA	3,215	3,340	-3.7%	13,274	12,028	10.4%
BELGIUM	6,388	6,075	5.2%	28,165	24,623	14.4%
BULGARIA	423	369	14.6%	1,570	1,526	2.9%
CROATIA	712	679	4.9%	2,719	2,415	12.6%
CYPRUS	148	109	35.8%	651	501	29.9%
CZECH REPUBLIC	1,337	1,550	-13.7%	5,848	5,718	2.3%
DENMARK	2,746	3,193	-14.0%	11,603	12,076	-3.9%
ESTONIA	361	350	3.1%	1,420	1,308	8.6%
FINLAND	1,297	1,189	9.1%	5,489	4,422	24.1%
FRANCE	36,201	36,037	0.5%	146,015	135,676	7.6%
GERMANY	19,791	22,031	-10.2%	82,975	80,065	3.6%
GREECE	428	531	-19.4%	2,128	1,646	29.3%
HUNGARY	1,320	1,802	-26.7%	5,616	6,541	-14.1%
IRELAND	1,705	2,302	-25.9%	13,642	15,716	-13.2%
ITALY	13,400	14,547	-7.9%	56,800	54,221	4.8%
LATVIA	175	184	-4.9%	613	694	-11.7%
LITHUANIA	250	286	-12.6%	960	964	-0.4%
LUXEMBOURG	340	368	-7.6%	1,517	1,488	1.9%
NETHERLANDS	5,051	5,957	-15.2%	27,902	27,298	2.2%
POLAND	4,866	5,310	-8.4%	19,474	19,259	1.1%
PORTUGAL	3,121	2,594	20.3%	11,790	10,661	10.6%
ROMANIA	1,157	1,158	-0.1%	5,048	4,420	14.2%
SLOVAKIA	543	614	-11.6%	2,359	2,395	-1.5%
SLOVENIA	917	854	7.4%	3,868	3,354	15.3%
SPAIN	15,430	15,258	1.1%	63,491	54,128	17.3%
SWEDEN	4,238	4,724	-10.3%	17,493	16,429	6.5%
UNITED KINGDOM	22,625	27,880	-18.8%	120,595	126,786	-4.9%
EUROPEAN UNION	148,185	159,291	-7.0%	653,025	626,358	4.3%
EU15 ³	135,976	146,026	-6.9%	602,879	577,263	4.4%
EU12 ⁴	12,209	13,265	-8.0%	50,146	49,095	2.1%
ICELAND	149	210	-29.0%	671	645	4.0%
NORWAY	2,776	3,121	-11.1%	10,774	10,274	4.9%
SWITZERLAND	2,491	2,884	-13.6%	10,342	10,393	-0.5%
EFTA	5,416	6,215	-12.9%	21,787	21,312	2.2%
EU+EFTA	153,601	165,506	-7.2%	674,812	647,670	4.2%
WESTERN EUROPE (EU15+EFTA)	141,392	152,241	-7.1%	624,666	598,575	4.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

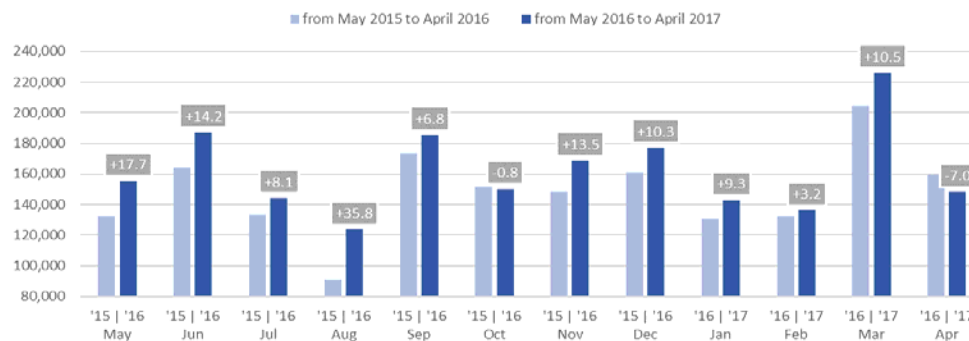
¹ Data for Malta unavailable

³ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁴ Member States having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on Commercial Vehicles to be issued on Friday 23 June 2017

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 24 May 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

24/05/17

	April '17	April '16	% Change	Jan-Apr '17	Jan-Apr '16	% Change
AUSTRIA	729	771	-5.4%	2,929	2,688	9.0%
BELGIUM	781	779	0.3%	3,264	3,081	5.9%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	92	95	-3.2%	415	399	4.0%
CYPRUS	4	2	100.0%	26	11	136.4%
CZECH REPUBLIC ³	690	891	-22.6%	2,681	3,198	-16.2%
DENMARK	382	397	-3.8%	1,499	1,506	-0.5%
ESTONIA	73	74	-1.4%	404	337	19.9%
FINLAND	230	223	3.1%	1,020	851	19.9%
FRANCE	3,672	3,910	-6.1%	14,344	14,007	2.4%
GERMANY	5,374	6,738	-20.2%	22,200	22,771	-2.5%
GREECE	22	24	-8.3%	75	95	-21.1%
HUNGARY	390	421	-7.4%	1,470	1,563	-6.0%
IRELAND ⁴	196	214	-8.4%	1,071	1,021	4.9%
ITALY ⁵	1,494	1,324	12.8%	6,722	4,962	35.5%
LATVIA	115	104	10.6%	457	439	4.1%
LITHUANIA ⁴	628	651	-3.5%	2,419	2,156	12.2%
LUXEMBOURG ⁴	98	94	4.3%	394	455	-13.4%
NETHERLANDS	1,160	1,303	-11.0%	5,259	5,867	-10.4%
POLAND	1,880	2,135	-11.9%	7,685	8,009	-4.0%
PORTUGAL	242	243	-0.4%	1,181	1,200	-1.6%
ROMANIA	455	656	-30.6%	2,191	2,468	-11.2%
SLOVAKIA	317	428	-25.9%	1,466	1,438	1.9%
SLOVENIA ⁴	175	165	6.1%	806	763	5.6%
SPAIN	1,189	1,602	-25.8%	6,031	6,351	-5.0%
SWEDEN	517	638	-19.0%	1,915	1,866	2.6%
UNITED KINGDOM ⁴	3,191	2,874	11.0%	11,817	11,144	6.0%
EUROPEAN UNION	24,096	26,756	-9.9%	99,741	98,646	1.1%
EU15	19,277	21,134	-8.8%	79,721	77,865	2.4%
EU12	4,819	5,622	-14.3%	20,020	20,781	-3.7%
ICELAND	15	27	-44.4%	56	57	-1.8%
NORWAY ⁴	421	390	7.9%	1,574	1,383	13.8%
SWITZERLAND ³	295	271	8.9%	1,314	1,105	18.9%
EFTA	731	688	6.3%	2,944	2,545	15.7%
EU+EFTA	24,827	27,444	-9.5%	102,685	101,191	1.5%
WESTERN EUROPE (EU15+EFTA)	20,008	21,822	-8.3%	82,665	80,410	2.8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

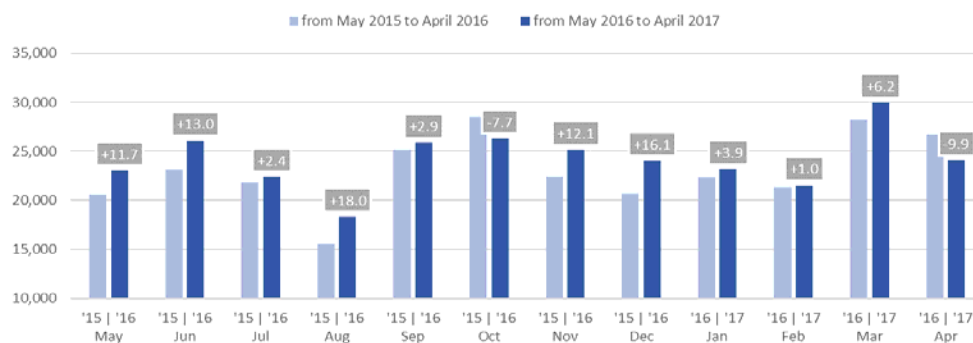
⁴ Estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 24 May 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

24/05/17

	April '17	April '16	% Change	Jan-Apr '17	Jan-Apr '16	% Change
AUSTRIA	760	812	-6.4%	3,046	2,862	6.4%
BELGIUM	867	929	-6.7%	3,744	3,655	2.4%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	131	125	4.8%	508	467	8.8%
CYPRUS	8	3	166.7%	39	14	178.6%
CZECH REPUBLIC	810	1,101	-26.4%	3,141	3,851	-18.4%
DENMARK	422	444	-5.0%	1,639	1,694	-3.2%
ESTONIA	76	78	-2.6%	415	354	17.2%
FINLAND	276	278	-0.7%	1,190	1,066	11.6%
FRANCE	4,328	4,600	-5.9%	16,727	16,313	2.5%
GERMANY	7,715	9,267	-16.7%	30,701	31,497	-2.5%
GREECE	34	45	-24.4%	128	143	-10.5%
HUNGARY	433	469	-7.7%	1,610	1,700	-5.3%
IRELAND	196	250	-21.6%	1,133	1,186	-4.5%
ITALY ³	1,846	1,690	9.2%	8,314	6,238	33.3%
LATVIA	116	107	8.4%	464	453	2.4%
LITHUANIA ⁴	635	659	-3.6%	2,448	2,184	12.1%
LUXEMBOURG	115	98	17.3%	429	477	-10.1%
NETHERLANDS	1,261	1,446	-12.8%	5,718	6,412	-10.8%
POLAND	2,056	2,339	-12.1%	8,296	8,636	-3.9%
PORTUGAL	335	298	12.4%	1,442	1,427	1.1%
ROMANIA	489	683	-28.4%	2,312	2,593	-10.8%
SLOVAKIA	342	484	-29.3%	1,611	1,624	-0.8%
SLOVENIA ⁴	185	176	5.1%	866	816	6.1%
SPAIN	1,494	1,994	-25.1%	7,305	7,715	-5.3%
SWEDEN	545	690	-21.0%	2,098	2,056	2.0%
UNITED KINGDOM ⁴	4,245	3,888	9.2%	16,516	15,057	9.7%
EUROPEAN UNION	29,720	32,953	-9.8%	121,840	120,490	1.1%
EU15	24,439	26,729	-8.6%	100,130	97,798	2.4%
EU12	5,281	6,224	-15.2%	21,710	22,692	-4.3%
ICELAND	24	38	-36.8%	100	102	-2.0%
NORWAY	512	595	-13.9%	1,971	1,842	7.0%
SWITZERLAND	359	355	1.1%	1,568	1,379	13.7%
EFTA	895	988	-9.4%	3,639	3,323	9.5%
EU+EFTA	30,615	33,941	-9.8%	125,479	123,813	1.3%
WESTERN EUROPE (EU15+EFTA)	25,334	27,717	-8.6%	103,769	101,121	2.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

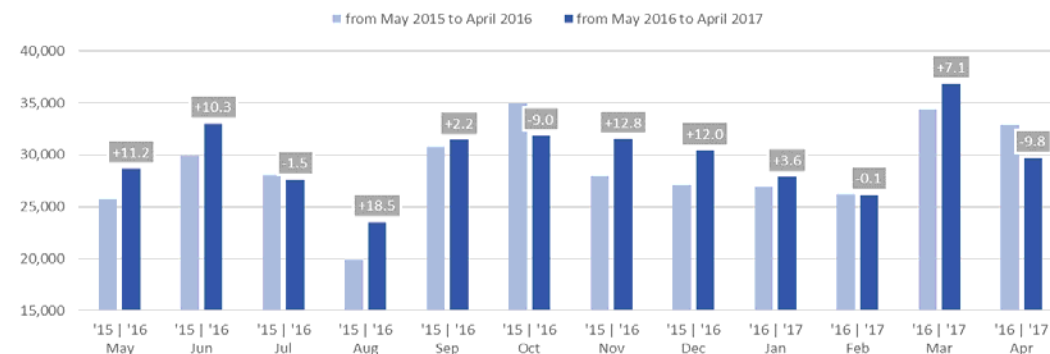
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



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8.00 AM (6.00 AM GMT), 24 May 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

24/05/17

	April '17	April '16	% Change	Jan-Apr '17	Jan-Apr '16	% Change
AUSTRIA	89	91	-2.2%	360	454	-20.7%
BELGIUM	74	85	-12.9%	329	300	9.7%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	53	20	165.0%	96	77	24.7%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	53	114	-53.5%	247	313	-21.1%
DENMARK	42	27	55.6%	212	131	61.8%
ESTONIA	69	37	86.5%	107	111	-3.6%
FINLAND	33	37	-10.8%	139	119	16.8%
FRANCE	390	457	-14.7%	1,716	2,072	-17.2%
GERMANY	641	621	3.2%	2,277	2,070	10.0%
GREECE	19	21	-9.5%	66	53	24.5%
HUNGARY	32	28	14.3%	177	169	4.7%
IRELAND	38	63	-39.7%	132	187	-29.4%
ITALY ²	248	233	6.4%	1,245	869	43.3%
LATVIA	16	14	14.3%	60	37	62.2%
LITHUANIA ³	67	19	252.6%	145	62	133.9%
LUXEMBOURG	28	30	-6.7%	121	86	40.7%
NETHERLANDS	71	87	-18.4%	243	219	11.0%
POLAND	221	152	45.4%	770	664	16.0%
PORTUGAL	27	41	-34.1%	189	211	-10.4%
ROMANIA	87	94	-7.4%	307	341	-10.0%
SLOVAKIA	38	54	-29.6%	116	112	3.6%
SLOVENIA ³	14	24	-41.7%	59	76	-22.4%
SPAIN	352	207	70.0%	1,105	974	13.4%
SWEDEN	60	78	-23.1%	238	220	8.2%
UNITED KINGDOM ³	767	726	5.6%	2,860	2,604	9.8%
EUROPEAN UNION	3,529	3,360	5.0%	13,316	12,531	6.3%
EU15	2,879	2,804	2.7%	11,232	10,569	6.3%
EU12	650	556	16.9%	2,084	1,962	6.2%
ICELAND	5	12	-58.3%	29	51	-43.1%
NORWAY	81	59	37.3%	353	215	64.2%
SWITZERLAND	64	53	20.8%	151	141	7.1%
EFTA	150	124	21.0%	533	407	31.0%
EU+EFTA	3,679	3,484	5.6%	13,849	12,938	7.0%
WESTERN EUROPE (EU15+EFTA)	3,029	2,928	3.4%	11,765	10,976	7.2%

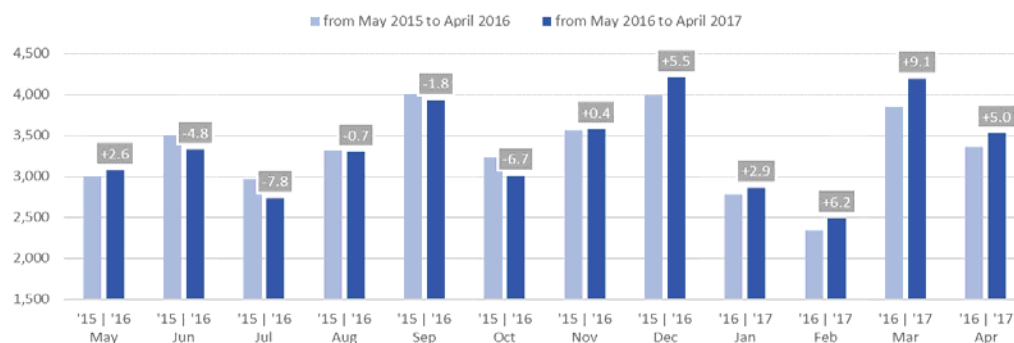
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 24 May 2017

PROVISIONAL
EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
TOTAL NEW COMMERCIAL VEHICLES²

24/05/17

	April '17	April '16	% Change	Jan-Apr '17	Jan-Apr '16	% Change
AUSTRIA	4,064	4,243	-4.2%	16,680	15,344	8.7%
BELGIUM	7,329	7,089	3.4%	32,238	28,578	12.8%
BULGARIA ³	423	369	14.6%	1,570	1,526	2.9%
CROATIA	896	824	8.7%	3,323	2,959	12.3%
CYPRUS ⁴	156	112	39.3%	690	515	34.0%
CZECH REPUBLIC	2,200	2,765	-20.4%	9,236	9,882	-6.5%
DENMARK	3,210	3,664	-12.4%	13,454	13,901	-3.2%
ESTONIA	506	465	8.8%	1,942	1,773	9.5%
FINLAND	1,606	1,504	6.8%	6,818	5,607	21.6%
FRANCE	40,919	41,094	-0.4%	164,458	154,061	6.7%
GERMANY	28,147	31,919	-11.8%	115,953	113,632	2.0%
GREECE	481	597	-19.4%	2,322	1,842	26.1%
HUNGARY	1,785	2,299	-22.4%	7,403	8,410	-12.0%
IRELAND	1,939	2,615	-25.9%	14,907	17,089	-12.8%
ITALY ⁵	15,494	16,470	-5.9%	66,359	61,328	8.2%
LATVIA	307	305	0.7%	1,137	1,184	-4.0%
LITHUANIA	952	964	-1.2%	3,553	3,210	10.7%
LUXEMBOURG	483	496	-2.6%	2,067	2,051	0.8%
NETHERLANDS	6,383	7,490	-14.8%	33,863	33,929	-0.2%
POLAND	7,143	7,801	-8.4%	28,540	28,559	-0.1%
PORTUGAL	3,483	2,933	18.8%	13,421	12,299	9.1%
ROMANIA	1,733	1,935	-10.4%	7,667	7,354	4.3%
SLOVAKIA	923	1,152	-19.9%	4,086	4,131	-1.1%
SLOVENIA	1,116	1,054	5.9%	4,793	4,246	12.9%
SPAIN	17,276	17,459	-1.0%	71,901	62,817	14.5%
SWEDEN	4,843	5,492	-11.8%	19,829	18,705	6.0%
UNITED KINGDOM	27,637	32,494	-14.9%	139,971	144,447	-3.1%
EUROPEAN UNION	181,434	195,604	-7.2%	788,181	759,379	3.8%
EU15	163,294	175,559	-7.0%	714,241	685,630	4.2%
EU12	18,140	20,045	-9.5%	73,940	73,749	0.3%
ICELAND	178	260	-31.5%	800	798	0.3%
NORWAY	3,369	3,775	-10.8%	13,098	12,331	6.2%
SWITZERLAND	2,914	3,292	-11.5%	12,061	11,913	1.2%
EFTA	6,461	7,327	-11.8%	25,959	25,042	3.7%
EU+EFTA	187,895	202,931	-7.4%	814,140	784,421	3.8%
WESTERN EUROPE (EU15+EFTA)	169,755	182,886	-7.2%	740,200	710,672	4.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

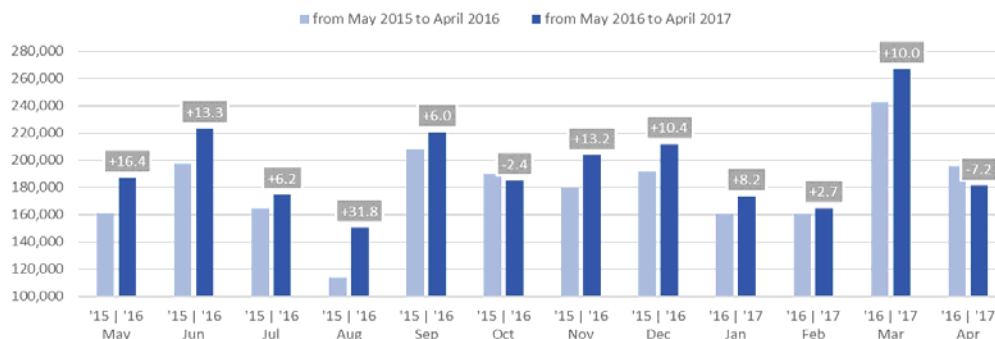
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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