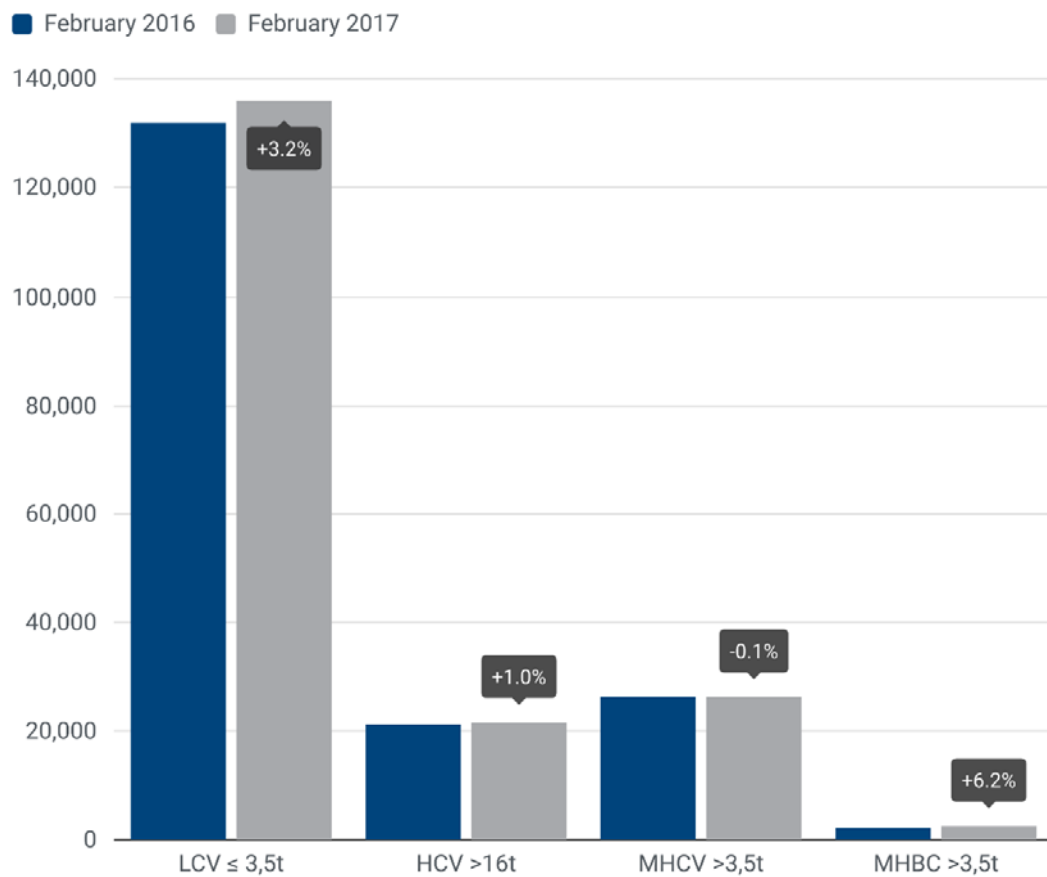


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 23 March 2017

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹
February 2017**



Next press release: Wednesday 26 April 2017

¹ Data for Malta unavailable

Commercial vehicle registrations: +5.6% in first two months of 2017; +2.7% in February

Total new commercial vehicles

In February 2017, the EU market for new commercial vehicles continued to grow (+2.7%), totalling 164,788 units. Demand was mostly driven by the light commercial vehicle and bus segments. Spain (+12.8%) and Italy (+11.4%) posted the highest increases, while registrations declined slightly in the United Kingdom (-2.6%) and Germany (-0.3%).

During the first two months of the year, the European market expanded by 5.6%, counting 338,947 new commercial vehicles. Over the same period, both Spain (+18.0%) and Italy (+11.3%) posted double-digit growth, while France (+6.6%), Germany (+1.1%) and the UK (+0.8%) followed with more modest rates.

New light commercial vehicles (LCV) up to 3.5 tonnes²

In February 2017, new registrations of light commercial vehicles totalled 136,136 units, or 3.2% more than in the same month last year. Results were diverse among the EU's five big markets, with Spain (+14.9%) and Italy (+9.2%) posting growth but the UK (-4.3%) market performing less well than in February 2016.

From January to February 2017, 279,003 new vans were registered in the EU, up 6.2% compared to the same period in 2016. The United Kingdom (-1.0%) was the only major market posting a slight decline, while Spain (+22.4%), Italy (+7.2%), France (+7.1%) and Germany (+2.8%) all saw demand for vans increase.

New heavy commercial vehicles (HCV) over 16 tonnes³

February 2017 results show a modest, yet positive, uplift in the heavy truck segment (+1.0%), with 21,531 new vehicles registered. Most of the major EU markets contributed to this growth, Italy did very well (+20.0%) though the UK (-4.2%) market faced a downturn.

Two months into the year, the EU market grew by 3.3%, reaching 45,111 units. Italy (+36.1%), the UK (+7.0%) and France (+6.9%) saw demand for heavy trucks increase, while registrations in Spain (-4.7%) and Germany (-1.3%) declined over the period.

New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes⁴

In February 2017, truck registrations were largely similar to those in the heavy truck segment, with Italy posting the highest growth figures again (+20.6%). Overall, 26,165 new trucks were registered in the European Union, a more or less stable result (-0.1%) when compared to February 2016.

From January to February 2017, 54,456 new trucks were registered in the EU, 2.5% more than last year. The Italian (+37.5%), English (+10.5%) and French (+7.2%) markets all posted growth, although truck registrations declined in Spain (-5.0%) and Germany (-3.5%).

New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

The February 2017 results of the bus and coach segment were rather diverse. Demand fell in France (-32.7%) and Spain (-2.9%), but at the same time Italy (+74.9%) and the United Kingdom (+37.7%) posted double-digit growth. Overall, 2,487 new buses and coaches were registered across the region, up 6.2%.

Over the first two months of 2017, the EU bus and coach market grew by 3.1%, counting 5,488 vehicles registered. Demand only decreased in Spain (-6.4%) and France (-23.9%), while new bus and coach registrations increased in Italy (+59.3%), the UK (+13.1%) and Germany (+7.1%).

² Including light buses and coaches

³ Excluding heavy buses and coaches

⁴ Excluding buses and coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 23 March 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

23/03/17

	February '17	February '16	% Change	Jan-Feb '17	Jan-Feb '16	% Change
AUSTRIA	2,743	2,843	-3.5%	5,483	5,128	6.9%
BELGIUM	6,742	5,936	13.6%	13,648	11,973	14.0%
BULGARIA	472	395	19.5%	747	672	11.2%
CROATIA	574	569	0.9%	1,141	1,097	4.0%
CYPRUS	145	148	-2.0%	301	263	14.4%
CZECH REPUBLIC	1,335	1,381	-3.3%	2,799	2,577	8.6%
DENMARK	2,523	2,911	-13.3%	5,189	5,751	-9.8%
ESTONIA	328	264	24.2%	707	599	18.0%
FINLAND	1,227	986	24.4%	2,667	2,135	24.9%
FRANCE	34,521	33,096	4.3%	65,364	61,057	7.1%
GERMANY	18,327	18,329	-0.01%	36,272	35,298	2.8%
GREECE	529	259	104.2%	1,181	776	52.2%
HUNGARY	1,297	1,513	-14.3%	2,503	2,824	-11.4%
IRELAND	2,497	3,457	-27.8%	8,864	10,012	-11.5%
ITALY	13,900	12,728	9.2%	26,100	24,345	7.2%
LATVIA	121	174	-30.5%	255	346	-26.3%
LITHUANIA	165	211	-21.8%	398	435	-8.5%
LUXEMBOURG	331	335	-1.2%	724	645	12.2%
NETHERLANDS	6,032	6,306	-4.3%	14,621	13,695	6.8%
POLAND	4,653	4,620	0.7%	8,511	8,607	-1.1%
PORTUGAL	2,525	2,213	14.1%	5,097	4,249	20.0%
ROMANIA	1,787	1,100	62.5%	2,777	2,123	30.8%
SLOVAKIA	602	585	2.9%	1,095	1,090	0.5%
SLOVENIA	874	748	16.8%	1,837	1,635	12.4%
SPAIN	14,614	12,721	14.9%	28,502	23,277	22.4%
SWEDEN	3,981	4,210	-5.4%	7,566	7,013	7.9%
UNITED KINGDOM	13,291	13,891	-4.3%	34,654	34,993	-1.0%
EUROPEAN UNION	136,136	131,929	3.2%	279,003	262,615	6.2%
EU15 ³	123,783	120,221	3.0%	255,932	240,347	6.5%
EU12 ⁴	12,353	11,708	5.5%	23,071	22,268	3.6%
ICELAND	123	142	-13.4%	279	272	2.6%
NORWAY	2,596	2,486	4.4%	4,480	4,375	2.4%
SWITZERLAND	2,362	2,388	-1.1%	4,724	4,740	-0.3%
EFTA	5,081	5,016	1.3%	9,483	9,387	1.0%
EU+EFTA	141,217	136,945	3.1%	288,486	272,002	6.1%
WESTERN EUROPE (EU15+EFTA)	128,864	125,237	2.9%	265,415	249,734	6.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

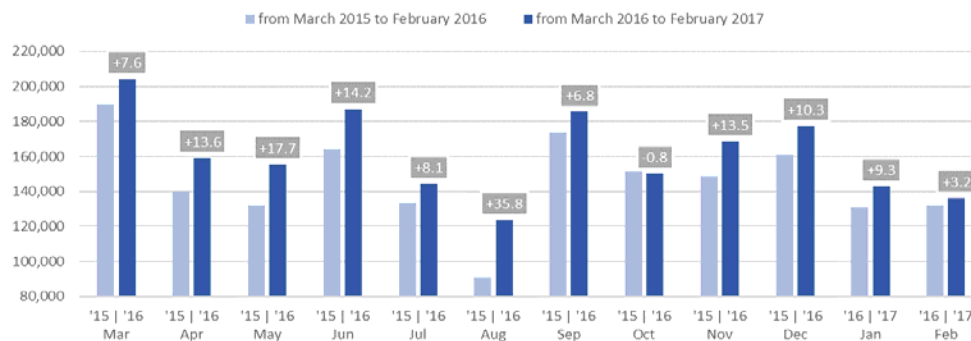
¹ Data for Malta unavailable

³ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁴ Member States having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on Commercial Vehicles to be issued on Wednesday 26 April 2017

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 23 March 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

23/03/17

	February '17	February '16	% Change	Jan-Feb '17	Jan-Feb '16	% Change
AUSTRIA	636	556	14.4%	1,206	1,082	11.5%
BELGIUM	757	604	25.3%	1,679	1,553	8.1%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	85	90	-5.6%	203	216	-6.0%
CYPRUS	5	2	150.0%	20	2	900.0%
CZECH REPUBLIC ³	599	743	-19.4%	1,330	1,489	-10.7%
DENMARK	342	310	10.3%	651	652	-0.2%
ESTONIA	69	75	-8.0%	233	196	18.9%
FINLAND	212	199	6.5%	523	429	21.9%
FRANCE	3,100	3,046	1.8%	6,564	6,139	6.9%
GERMANY	4,954	4,788	3.5%	9,647	9,776	-1.3%
GREECE	10	16	-37.5%	25	47	-46.8%
HUNGARY	385	395	-2.5%	654	695	-5.9%
IRELAND ⁴	224	198	13.1%	600	569	5.4%
ITALY ⁵	1,503	1,253	20.0%	3,281	2,411	36.1%
LATVIA	100	98	2.0%	226	205	10.2%
LITHUANIA ⁴	630	560	12.5%	1,135	815	39.3%
LUXEMBOURG ⁴	73	119	-38.7%	165	244	-32.4%
NETHERLANDS	1,031	1,276	-19.2%	2,506	2,734	-8.3%
POLAND	1,946	2,086	-6.7%	3,361	3,414	-1.6%
PORTUGAL	244	322	-24.2%	553	672	-17.7%
ROMANIA	737	583	26.4%	1,081	1,092	-1.0%
SLOVAKIA	317	332	-4.5%	798	655	21.8%
SLOVENIA ⁴	155	145	6.9%	451	423	6.6%
SPAIN	1,431	1,393	2.7%	3,177	3,334	-4.7%
SWEDEN	340	417	-18.5%	736	785	-6.2%
UNITED KINGDOM ⁴	1,646	1,718	-4.2%	4,306	4,024	7.0%
EUROPEAN UNION	21,531	21,324	1.0%	45,111	43,653	3.3%
EU15	16,503	16,215	1.8%	35,619	34,451	3.4%
EU12	5,028	5,109	-1.6%	9,492	9,202	3.2%
ICELAND	12	10	20.0%	25	13	92.3%
NORWAY ⁴	296	292	1.4%	711	682	4.3%
SWITZERLAND ³	282	254	11.0%	599	494	21.3%
EFTA	590	556	6.1%	1,335	1,189	12.3%
EU+EFTA	22,121	21,880	1.1%	46,446	44,842	3.6%
WESTERN EUROPE (EU15+EFTA)	17,093	16,771	1.9%	36,954	35,640	3.7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

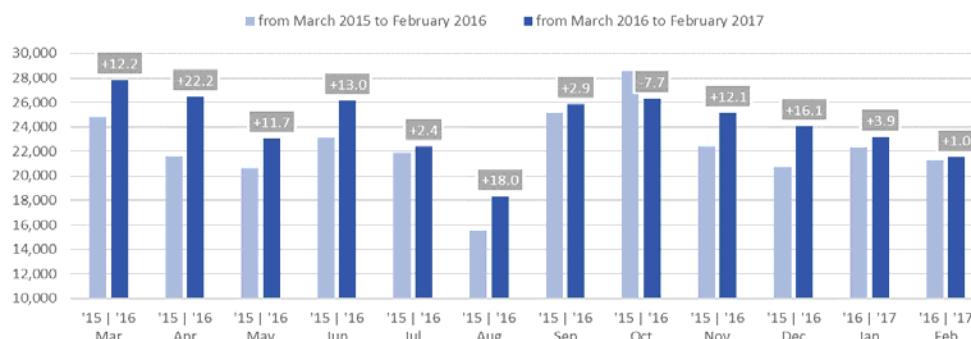
⁴ Estimates

² Excluding Heavy Buses & Coaches

⁵ ANFA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 23 March 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

23/03/17

	February '17	February '16	% Change	Jan-Feb '17	Jan-Feb '16	% Change
AUSTRIA	670	612	9.5%	1,266	1,175	7.7%
BELGIUM	891	732	21.7%	1,946	1,851	5.1%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	101	94	7.4%	233	239	-2.5%
CYPRUS	5	3	66.7%	23	4	475.0%
CZECH REPUBLIC	695	882	-21.2%	1,533	1,805	-15.1%
DENMARK	368	344	7.0%	710	748	-5.1%
ESTONIA	75	79	-5.1%	240	202	18.8%
FINLAND	248	250	-0.8%	603	535	12.7%
FRANCE	3,566	3,547	0.5%	7,606	7,098	7.2%
GERMANY	6,758	6,824	-1.0%	13,060	13,528	-3.5%
GREECE	20	22	-9.1%	60	67	-10.4%
HUNGARY	414	430	-3.7%	703	759	-7.4%
IRELAND	250	236	5.9%	668	657	1.7%
ITALY ³	1,911	1,585	20.6%	4,127	3,001	37.5%
LATVIA	101	104	-2.9%	231	214	7.9%
LITHUANIA ⁴	640	568	12.7%	1,148	827	38.8%
LUXEMBOURG	73	120	-39.2%	165	252	-34.5%
NETHERLANDS	1,118	1,410	-20.7%	2,753	2,995	-8.1%
POLAND	2,048	2,237	-8.4%	3,572	3,693	-3.3%
PORTUGAL	286	357	-19.9%	658	778	-15.4%
ROMANIA	782	617	26.7%	1,141	1,168	-2.3%
SLOVAKIA	362	357	1.4%	866	721	20.1%
SLOVENIA ⁴	177	156	13.5%	490	452	8.4%
SPAIN	1,731	1,745	-0.8%	3,795	3,996	-5.0%
SWEDEN	384	459	-16.3%	824	877	-6.0%
UNITED KINGDOM ⁴	2,491	2,432	2.4%	6,035	5,464	10.5%
EUROPEAN UNION	26,165	26,202	-0.1%	54,456	53,106	2.5%
EU15	20,765	20,675	0.4%	44,276	43,022	2.9%
EU12	5,400	5,527	-2.3%	10,180	10,084	1.0%
ICELAND	25	21	19.0%	49	33	48.5%
NORWAY	385	360	6.9%	866	812	6.7%
SWITZERLAND	330	310	6.5%	713	601	18.6%
EFTA	740	691	7.1%	1,628	1,446	12.6%
EU+EFTA	26,905	26,893	0.0%	56,084	54,552	2.8%
WESTERN EUROPE (EU15+EFTA)	21,505	21,366	0.7%	45,904	44,468	3.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

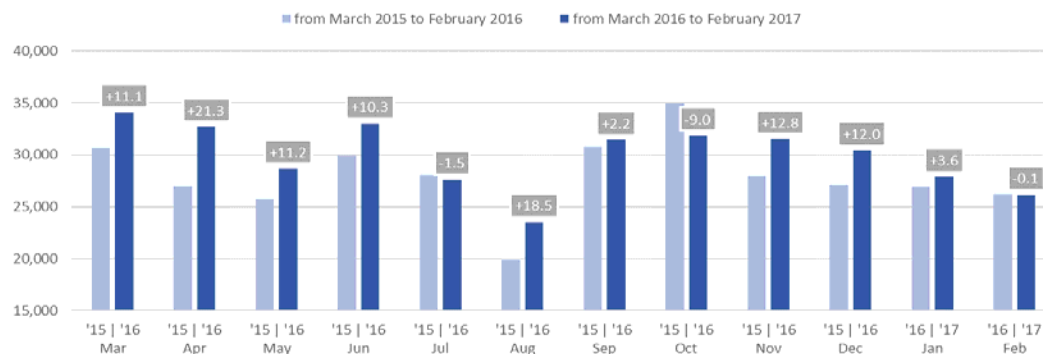
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



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PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 23 March 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

23/03/17

	February '17	February '16	% Change	Jan-Feb '17	Jan-Feb '16	% Change
AUSTRIA	69	84	-17.9%	171	211	-19.0%
BELGIUM	73	45	62.2%	190	134	41.8%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	4	20	-80.0%	10	32	-68.8%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	57	60	-5.0%	105	95	10.5%
DENMARK	55	27	103.7%	101	71	42.3%
ESTONIA	7	35	-80.0%	16	53	-69.8%
FINLAND	24	24	0.0%	77	53	45.3%
FRANCE	304	452	-32.7%	750	985	-23.9%
GERMANY	412	412	0.0%	932	870	7.1%
GREECE	25	10	150.0%	31	18	72.2%
HUNGARY	39	66	-40.9%	111	121	-8.3%
IRELAND	21	22	-4.5%	59	88	-33.0%
ITALY ²	369	211	74.9%	696	437	59.3%
LATVIA	11	7	57.1%	21	15	40.0%
LITHUANIA ³	14	20	-30.0%	28	27	3.7%
LUXEMBOURG	16	8	100.0%	69	44	56.8%
NETHERLANDS	26	14	85.7%	60	40	50.0%
POLAND	126	110	14.5%	230	275	-16.4%
PORTUGAL	45	35	28.6%	123	118	4.2%
ROMANIA	98	87	12.6%	138	146	-5.5%
SLOVAKIA	16	14	14.3%	57	39	46.2%
SLOVENIA ³	10	3	233.3%	36	31	16.1%
SPAIN	203	209	-2.9%	455	486	-6.4%
SWEDEN	39	58	-32.8%	87	105	-17.1%
UNITED KINGDOM ³	424	308	37.7%	935	827	13.1%
EUROPEAN UNION	2,487	2,341	6.2%	5,488	5,321	3.1%
EU15	2,105	1,919	9.7%	4,736	4,487	5.5%
EU12	382	422	-9.5%	752	834	-9.8%
ICELAND	7	10	-30.0%	15	21	-28.6%
NORWAY	60	57	5.3%	109	96	13.5%
SWITZERLAND	25	17	47.1%	51	53	-3.8%
EFTA	92	84	9.5%	175	170	2.9%
EU+EFTA	2,579	2,425	6.4%	5,663	5,491	3.1%
WESTERN EUROPE (EU15+EFTA)	2,197	2,003	9.7%	4,911	4,657	5.5%

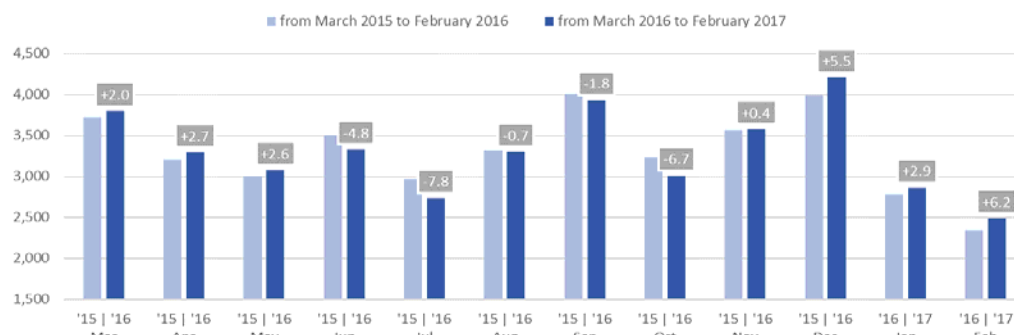
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 23 March 2017

PROVISIONAL
EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
TOTAL NEW COMMERCIAL VEHICLES²

23/03/17

	February '17	February '16	% Change	Jan-Feb '17	Jan-Feb '16	% Change
AUSTRIA	3,482	3,539	-1.6%	6,920	6,514	6.2%
BELGIUM	7,706	6,713	14.8%	15,784	13,958	13.1%
BULGARIA ³	472	395	19.5%	747	672	11.2%
CROATIA	679	683	-0.6%	1,384	1,368	1.2%
CYPRUS ⁴	150	151	-0.7%	324	267	21.3%
CZECH REPUBLIC	2,087	2,323	-10.2%	4,437	4,477	-0.9%
DENMARK	2,946	3,282	-10.2%	6,000	6,570	-8.7%
ESTONIA	410	378	8.5%	963	854	12.8%
FINLAND	1,499	1,260	19.0%	3,347	2,723	22.9%
FRANCE	38,391	37,095	3.5%	73,720	69,140	6.6%
GERMANY	25,497	25,565	-0.3%	50,264	49,696	1.1%
GREECE	574	291	97.3%	1,272	861	47.7%
HUNGARY	1,750	2,009	-12.9%	3,317	3,704	-10.4%
IRELAND	2,768	3,715	-25.5%	9,591	10,757	-10.8%
ITALY ⁵	16,180	14,524	11.4%	30,923	27,783	11.3%
LATVIA	233	285	-18.2%	507	575	-11.8%
LITHUANIA	819	799	2.5%	1,574	1,289	22.1%
LUXEMBOURG	420	463	-9.3%	958	941	1.8%
NETHERLANDS	7,176	7,730	-7.2%	17,434	16,730	4.2%
POLAND	6,827	6,967	-2.0%	12,313	12,575	-2.1%
PORTUGAL	2,856	2,605	9.6%	5,878	5,145	14.2%
ROMANIA	2,667	1,804	47.8%	4,056	3,437	18.0%
SLOVAKIA	980	956	2.5%	2,018	1,850	9.1%
SLOVENIA	1,061	907	17.0%	2,363	2,118	11.6%
SPAIN	16,548	14,675	12.8%	32,752	27,759	18.0%
SWEDEN	4,404	4,727	-6.8%	8,477	7,995	6.0%
UNITED KINGDOM	16,206	16,631	-2.6%	41,624	41,284	0.8%
EUROPEAN UNION	164,788	160,472	2.7%	338,947	321,042	5.6%
EU15	146,653	142,815	2.7%	304,944	287,856	5.9%
EU12	18,135	17,657	2.7%	34,003	33,186	2.5%
ICELAND	155	173	-10.4%	343	326	5.2%
NORWAY	3,041	2,903	4.8%	5,455	5,283	3.3%
SWITZERLAND	2,717	2,715	0.1%	5,488	5,394	1.7%
EFTA	5,913	5,791	2.1%	11,286	11,003	2.6%
EU+EFTA	170,701	166,263	2.7%	350,233	332,045	5.5%
WESTERN EUROPE (EU15+EFTA)	152,566	148,606	2.7%	316,230	298,859	5.8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

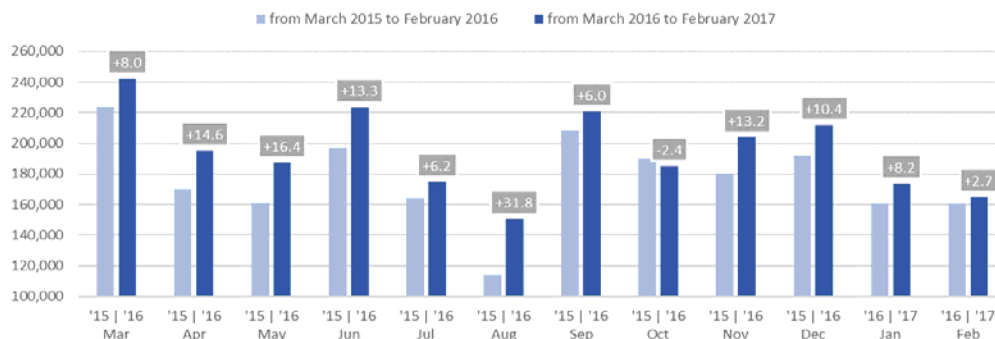
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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