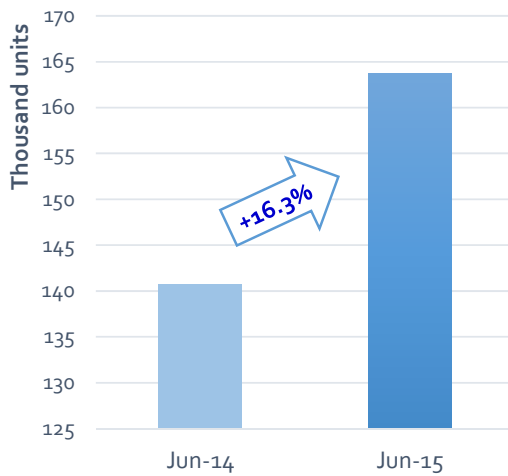


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 28 July 2015

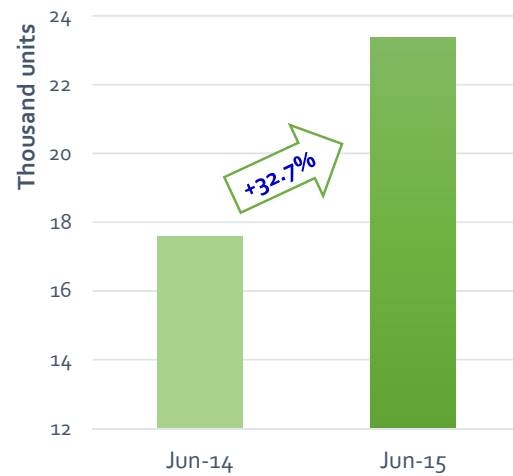
**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹**

June 2015

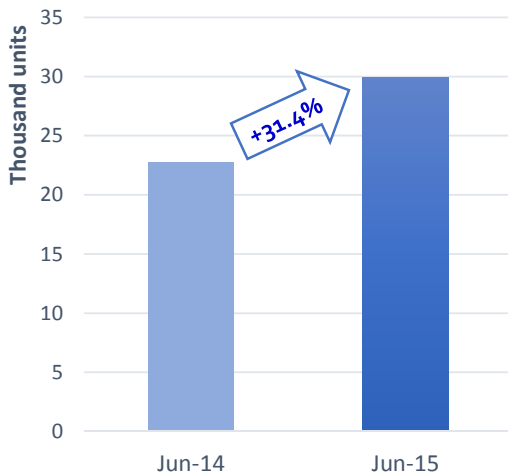
LCVs up to 3.5t



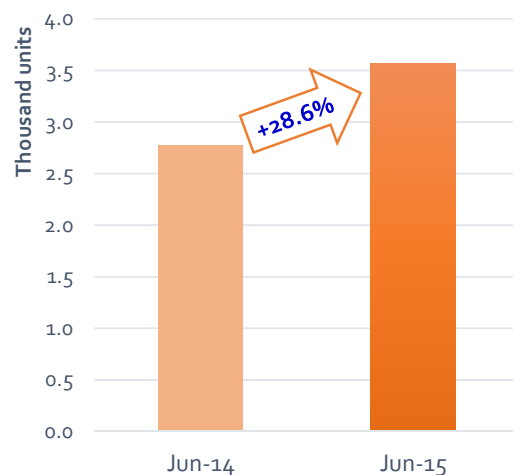
HCVs of 16t and over



Medium & heavy CVs over 3.5t



Buses & coaches over 3.5t



Next Press Release: Friday 25 September 2015

¹ Data for Malta unavailable

NEW COMMERCIAL VEHICLE registrations: +12.9% in the first half of the year; +18.6% in June

Total new commercial vehicles

In June 2015, demand for new commercial vehicles in the EU increased (+18.6%) for the sixth consecutive month, totalling 197,203 units. Growth was sustained across all commercial vehicle segments and in all major markets, with Germany (+9.4%), Italy (+12.5%), France (+12.9%), the UK (+18.5%) and Spain (+49.7%) posting growth.

In the first semester of 2015, the EU market expanded (+12.9%), totalling 1,030,140 commercial vehicles. During the same period, Spain (+36.8%), the UK (+21.8%), Italy (+8.6%), Germany (+4.6%) and France (+1.6%) all posted growth.

New light commercial vehicles up to 3.5t – vans

In June 2015, new registrations of light commercial vehicles totalled 163,738 units, up (+16.3%) compared to June 2014. This marked the 22nd consecutive month of growth in this segment. Spain (+45.2%), the UK (+16.4%), France (+10.3%), Italy (+9.1%) and Germany (+8.5%) all contributed positively to the upturn.

From January to June 2015, 854,733 new vans were registered in the EU (+12.3%). Spain (+35.6%), the UK (+19.8%), Italy (+7.7%) and Germany (+6.6%) saw their demand for vans increase over this period, while France remained stable (+0.8%).

New heavy commercial vehicles over 16t (excluding heavy Buses & coaches) – heavy trucks

June 2015 results showed an increase in new heavy truck registrations (+32.7%), totalling 23,360 units. Spain (+105.0%), still benefiting from the government incentive program, largely contributed to this positive outcome, followed by Italy (+50.5%), the UK (+39.7%) and France (+34.5%) which all posted double-digit growth.

Six months into the year, the EU market grew (+20.3%), reaching 126,039 units. The UK (+57.7%), Spain (+47.4%), Italy (+19.1%), France (+9.4%) and Germany (+2.2%) saw their demand for heavy trucks increase, contributing to the overall upturn of the EU market over the period.

New medium & heavy commercial vehicles over 3.5t (excluding buses & coaches) – trucks

In June 2015, 29,896 new trucks were registered in the EU, up (+31.4%) compared to June 2014. All major markets significantly supported the overall expansion, with Spain (+102.2%), Italy (+41.8%), France (+36.3%), the UK (+36.0%) and Germany (+11.3%) posting double-digit growth.

From January to June 2015, results for trucks were diverse, with Germany (-0.4%) performing slightly less well than in the same period last year, while Spain (+44.3%), the UK (+42.7%) and Italy (+15.1%) recorded significant increases. Overall, 156,738 new trucks (+15.9%) were registered in the EU

New buses & coaches over 3.5t

In June 2015, new bus and coach registrations increased (+28.6%) compared to June 2014, totalling 3,569 units. Italy (+92.6%), France (+59.4%), the UK (+42.9%) and Germany (+22.8%) positively contributed to the overall expansion, while Spain (-4.7%) performed less well than in June 2014.

In the first semester of 2015, the EU market increased (+16.9%), totalling 18,669 new buses and coaches. Demand was primarily driven by Spain (+57.4%) and the UK (+21.6%), followed by France (18.9%) and Italy (+16.8%).

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 July 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

28/07/15

	June '15	June '14	% Change	Jan-Jun '15	Jan-Jun '14	% Change
AUSTRIA	3,027	2,943	2.9%	16,083	15,856	1.4%
BELGIUM	5,879	4,643	26.6%	34,411	30,155	14.1%
BULGARIA	511	412	24.0%	2,258	1,910	18.2%
CROATIA	600	395	51.9%	3,369	3,216	4.8%
CYPRUS	136	119	14.3%	618	549	12.6%
CZECH REPUBLIC	1,389	1,151	20.7%	8,079	6,067	33.2%
DENMARK	3,219	2,456	31.1%	16,114	13,509	19.3%
ESTONIA	263	221	19.0%	1,830	1,460	25.3%
FINLAND	991	934	6.1%	5,824	5,402	7.8%
FRANCE	40,711	36,899	10.3%	191,451	189,866	0.8%
GERMANY	22,753	20,976	8.5%	113,813	106,797	6.6%
GREECE	378	423	-10.6%	3,275	2,284	43.4%
HUNGARY	1,456	1,309	11.2%	8,176	7,023	16.4%
IRELAND	800	528	51.5%	14,659	9,414	55.7%
ITALY ³	11,100	10,171	9.1%	62,959	58,453	7.7%
LATVIA	222	186	19.4%	1,201	1,117	7.5%
LITHUANIA	214	176	21.6%	1,122	1,061	5.7%
LUXEMBURG	368	316	16.5%	1,864	1,765	5.6%
NETHERLANDS	5,927	4,688	26.4%	31,871	28,911	10.2%
POLAND	4,164	3,366	23.7%	24,293	20,659	17.6%
PORTUGAL	2,794	2,042	36.8%	14,284	11,896	20.1%
ROMANIA	910	812	12.1%	4,908	4,525	8.5%
SLOVAKIA	568	486	16.9%	3,212	2,521	27.4%
SLOVENIA	671	623	7.7%	3,575	3,908	-8.5%
SPAIN	14,937	10,284	45.2%	76,721	56,562	35.6%
SWEDEN	4,008	3,504	14.4%	22,359	20,693	8.1%
UNITED KINGDOM	35,742	30,712	16.4%	186,404	155,532	19.8%
EUROPEAN UNION¹	163,738	140,775	16.3%	854,733	761,111	12.3%
EU15 ⁴	152,634	131,519	16.1%	792,092	707,095	12.0%
EU12 ⁵	11,104	9,256	20.0%	62,641	54,016	16.0%
ICELAND	131	91	44.0%	693	464	49.4%
NORWAY	2,599	2,508	3.6%	15,776	14,561	8.3%
SWITZERLAND	3,111	2,609	19.2%	16,009	14,969	6.9%
EFTA	5,841	5,208	12.2%	32,478	29,994	8.3%
EU+EFTA	169,579	145,983	16.2%	887,211	791,105	12.1%
WESTERN EUROPE (EU15+EFTA)	158,475	136,727	15.9%	824,570	737,089	11.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

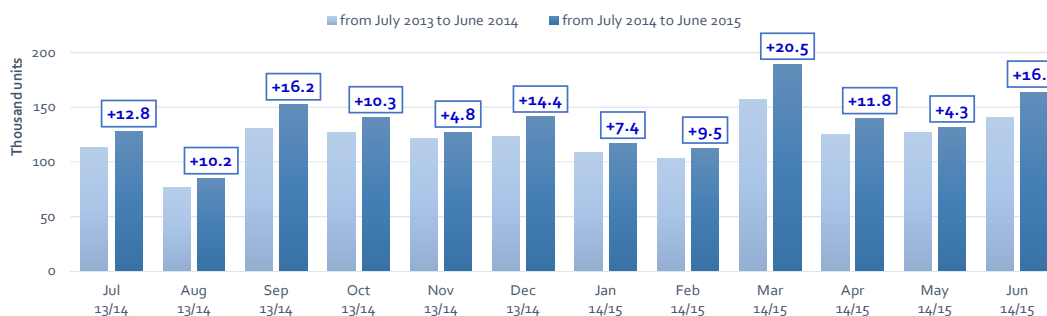
² Including Light Buses & Coaches

³ ANFIA estimates

⁴ Member States before the 2004 enlargement

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

New light commercial vehicle registrations in the EU - 12 months trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

This information is available on the ACEA website: <http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on Friday 25 September 2015

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 July 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

28/07/15

	June '15	June '14	% Change	Jan-Jun '15	Jan-Jun '14	% Change
AUSTRIA	604	627	-3.7%	3,640	3,572	1.9%
BELGIUM	722	463	55.9%	3,676	3,490	5.3%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	87	57	52.6%	436	407	7.1%
CYPRUS	3	2	50.0%	5	7	-28.6%
CZECH REPUBLIC ³	700	552	26.8%	4,148	3,655	13.5%
DENMARK	391	287	36.2%	2,160	1,407	53.5%
ESTONIA	51	27	88.9%	373	391	-4.6%
FINLAND	224	160	40.0%	1,066	1,031	3.4%
FRANCE	3,690	2,744	34.5%	18,308	16,742	9.4%
GERMANY	5,681	5,218	8.9%	31,097	30,420	2.2%
GREECE	11	15	-26.7%	101	77	31.2%
HUNGARY	369	305	21.0%	2,360	1,825	29.3%
IRELAND ⁴	72	72	0.0%	883	913	-3.3%
ITALY ⁵	990	658	50.5%	5,892	4,948	19.1%
LATVIA	113	58	94.8%	657	606	8.4%
LITHUANIA ⁴	267	110	142.7%	1,576	1,048	50.4%
LUXEMBURG ⁴	103	86	19.8%	521	499	4.4%
NETHERLANDS	1,027	725	41.7%	6,761	3,781	78.8%
POLAND	1,825	1,236	47.7%	9,218	7,269	26.8%
PORTUGAL	315	154	104.5%	1,455	926	57.1%
ROMANIA	482	331	45.6%	2,584	1,727	49.6%
SLOVAKIA	427	252	69.4%	2,132	1,495	42.6%
SLOVENIA ⁴	133	106	25.5%	853	672	26.9%
SPAIN	1,755	856	105.0%	8,333	5,652	47.4%
SWEDEN	396	404	-2.0%	2,345	2,425	-3.3%
UNITED KINGDOM	2,922	2,092	39.7%	15,459	9,802	57.7%
EUROPEAN UNION¹	23,360	17,597	32.7%	126,039	104,787	20.3%
EU15	18,903	14,561	29.8%	101,697	85,685	18.7%
EU12 ¹	4,457	3,036	46.8%	24,342	19,102	27.4%
ICELAND	7	5	40.0%	48	36	33.3%
NORWAY ⁴	403	359	12.3%	2,058	2,141	-3.9%
SWITZERLAND ³	308	309	-0.3%	1,625	1,791	-9.3%
EFTA	718	673	6.7%	3,731	3,968	-6.0%
EU+EFTA	24,078	18,270	31.8%	129,770	108,755	19.3%
WESTERN EUROPE (EU15+EFTA)	19,621	15,234	28.8%	105,428	89,653	17.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

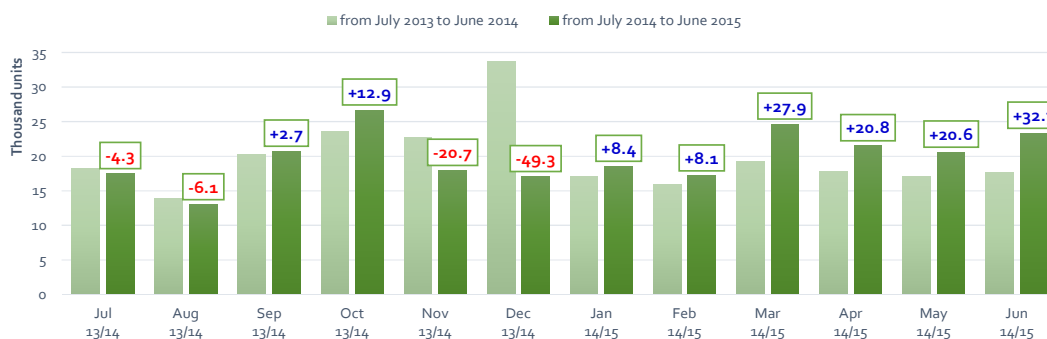
⁴ AAA estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 months trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 July 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

28/07/15

	June '15	June '14	% Change	Jan-Jun '15	Jan-Jun '14	% Change
AUSTRIA	662	662	0.0%	3,920	3,789	3.5%
BELGIUM	897	589	52.3%	4,534	4,292	5.6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	130	111	17.1%	601	542	10.9%
CYPRUS	3	2	50.0%	25	11	127.3%
CZECH REPUBLIC	883	683	29.3%	5,008	4,474	11.9%
DENMARK	433	314	37.9%	2,380	1,548	53.7%
ESTONIA	62	34	82.4%	408	424	-3.8%
FINLAND	276	224	23.2%	1,361	1,349	0.9%
FRANCE	4,424	3,245	36.3%	21,582	20,151	7.1%
GERMANY	8,414	7,559	11.3%	43,784	43,968	-0.4%
GREECE	17	21	-19.0%	164	145	13.1%
HUNGARY	417	329	26.7%	2,564	2,052	25.0%
IRELAND	132	80	65.0%	1,083	1,106	-2.1%
ITALY ³	1,312	925	41.8%	7,611	6,615	15.1%
LATVIA	122	69	76.8%	701	652	7.5%
LITHUANIA ⁴	271	116	133.6%	1,603	1,115	43.8%
LUXEMBURG	109	98	11.2%	547	558	-2.0%
NETHERLANDS	1,159	805	44.0%	7,501	4,334	73.1%
POLAND	2,014	1,423	41.5%	10,189	8,353	22.0%
PORTUGAL	370	201	84.1%	1,744	1,237	41.0%
ROMANIA	502	347	44.7%	2,704	1,861	45.3%
SLOVAKIA	473	298	58.7%	2,312	1,725	34.0%
SLOVENIA ⁴	147	114	28.9%	939	743	26.4%
SPAIN	2,099	1,038	102.2%	9,918	6,874	44.3%
SWEDEN	448	436	2.8%	2,651	2,686	-1.3%
UNITED KINGDOM	4,120	3,030	36.0%	20,904	14,645	42.7%
EUROPEAN UNION¹	29,896	22,753	31.4%	156,738	135,249	15.9%
EU15	24,872	19,227	29.4%	129,684	113,297	14.5%
EU12 ¹	5,024	3,526	42.5%	27,054	21,952	23.2%
ICELAND	15	8	87.5%	96	53	81.1%
NORWAY	576	508	13.4%	2,770	2,925	-5.3%
SWITZERLAND	384	387	-0.8%	2,009	2,260	-11.1%
EFTA	975	903	8.0%	4,875	5,238	-6.9%
EU+EFTA	30,871	23,656	30.5%	161,613	140,487	15.0%
WESTERN EUROPE (EU15+EFTA)	25,847	20,130	28.4%	134,559	118,535	13.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

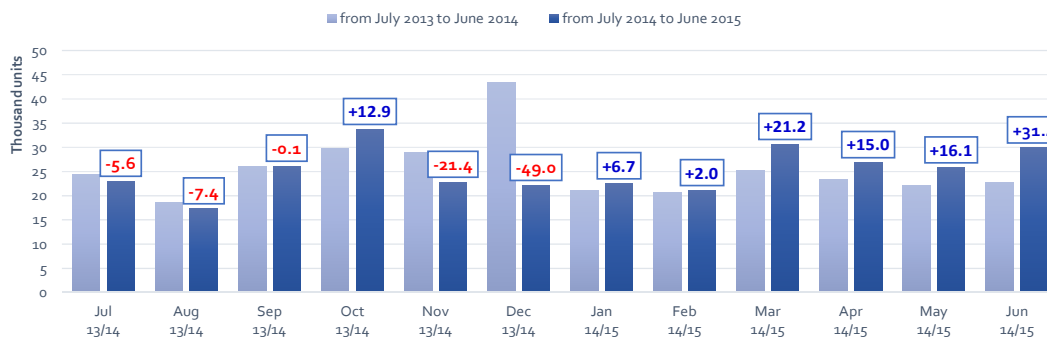
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ AAA estimates

New medium & heavy commercial vehicle registrations in the EU - 12 months trend



P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 July 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

28/07/15

	June '15	June '14	% Change	Jan-Jun '15	Jan-Jun '14	% Change
AUSTRIA	79	49	61.2%	485	528	-8.1%
BELGIUM	112	146	-23.3%	601	513	17.2%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	8	15	-46.7%	77	70	10.0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	80	64	25.0%	539	465	15.9%
DENMARK	36	71	-49.3%	157	180	-12.8%
ESTONIA	16	11	45.5%	147	90	63.3%
FINLAND	32	174	-81.6%	184	337	-45.4%
FRANCE	698	438	59.4%	2,970	2,498	18.9%
GERMANY	452	368	22.8%	2,709	2,564	5.7%
GREECE	18	31	-41.9%	80	125	-36.0%
HUNGARY	40	21	90.5%	205	256	-19.9%
IRELAND	25	3	733.3%	182	113	61.1%
ITALY ²	183	95	92.6%	1,379	1,181	16.8%
LATVIA	12	23	-47.8%	148	100	48.0%
LITHUANIA ³	12	17	-29.4%	90	92	-2.2%
LUXEMBURG	6	6	0.0%	150	104	44.2%
NETHERLANDS	84	12	600.0%	263	306	-14.1%
POLAND	201	88	128.4%	929	684	35.8%
PORTUGAL	21	14	50.0%	178	143	24.5%
ROMANIA	350	61	473.8%	710	352	101.7%
SLOVAKIA	29	23	26.1%	168	229	-26.6%
SLOVENIA ³	9	18	-50.0%	75	83	-9.6%
SPAIN	161	169	-4.7%	1,321	839	57.4%
SWEDEN	105	299	-64.9%	519	502	3.4%
UNITED KINGDOM	800	560	42.9%	4,403	3,620	21.6%
EUROPEAN UNION¹	3,569	2,776	28.6%	18,669	15,974	16.9%
EU15	2,812	2,435	15.5%	15,581	13,553	15.0%
EU12¹	757	341	122.0%	3,088	2,421	27.6%
ICELAND	4	16	-75.0%	57	49	16.3%
NORWAY	208	180	15.6%	504	455	10.8%
SWITZERLAND	53	48	10.4%	278	289	-3.8%
EFTA	265	244	8.6%	839	793	5.8%
EU+EFTA	3,834	3,020	27.0%	19,508	16,767	16.3%
WESTERN EUROPE (EU15+EFTA)	3,077	2,679	14.9%	16,420	14,346	14.5%

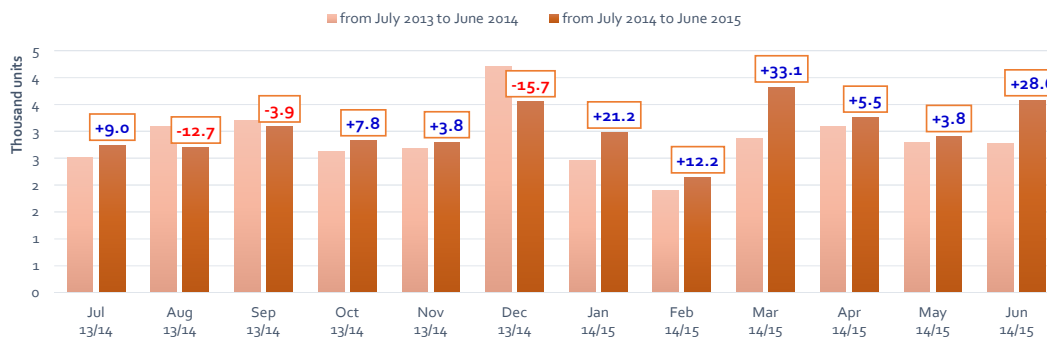
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ AAA estimates

New bus & coach registrations in the EU - 12 months trend



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P R E S S R E L A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 July 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

28/07/15

	June '15	June '14	% Change	Jan-Jun '15	Jan-Jun '14	% Change
AUSTRIA	3,768	3,654	3.1%	20,488	20,173	1.6%
BELGIUM	6,888	5,378	28.1%	39,546	34,960	13.1%
BULGARIA ³	511	412	24.0%	2,258	1,910	18.2%
CROATIA	738	521	41.7%	4,047	3,828	5.7%
CYPRUS ⁴	139	121	14.9%	643	560	14.8%
CZECH REPUBLIC	2,352	1,898	23.9%	13,626	11,006	23.8%
DENMARK	3,688	2,841	29.8%	18,651	15,237	22.4%
ESTONIA	341	266	28.2%	2,385	1,974	20.8%
FINLAND	1,299	1,332	-2.5%	7,369	7,088	4.0%
FRANCE	45,833	40,582	12.9%	216,003	212,515	1.6%
GERMANY	31,619	28,903	9.4%	160,306	153,329	4.6%
GREECE	413	475	-13.1%	3,519	2,554	37.8%
HUNGARY	1,913	1,659	15.3%	10,945	9,331	17.3%
IRELAND	957	611	56.6%	15,924	10,633	49.8%
ITALY ⁵	12,595	11,191	12.5%	71,949	66,249	8.6%
LATVIA	356	278	28.1%	2,050	1,869	9.7%
LITHUANIA	497	309	60.8%	2,815	2,268	24.1%
LUXEMBURG	483	420	15.0%	2,561	2,427	5.5%
NETHERLANDS	7,170	5,505	30.2%	39,635	33,551	18.1%
POLAND	6,379	4,877	30.8%	35,411	29,696	19.2%
PORTUGAL	3,185	2,257	41.1%	16,206	13,276	22.1%
ROMANIA	1,762	1,220	44.4%	8,322	6,738	23.5%
SLOVAKIA	1,070	807	32.6%	5,692	4,475	27.2%
SLOVENIA	827	755	9.5%	4,589	4,734	-3.1%
SPAIN	17,197	11,491	49.7%	87,960	64,275	36.8%
SWEDEN	4,561	4,239	7.6%	25,529	23,881	6.9%
UNITED KINGDOM	40,662	34,302	18.5%	211,711	173,797	21.8%
EUROPEAN UNION¹	197,203	166,304	18.6%	1,030,140	912,334	12.9%
EU15	180,318	153,181	17.7%	937,357	833,945	12.4%
EU12¹	16,885	13,123	28.7%	92,783	78,389	18.4%
ICELAND	150	115	30.4%	846	566	49.5%
NORWAY	3,383	3,196	5.9%	19,050	17,941	6.2%
SWITZERLAND	3,548	3,044	16.6%	18,296	17,518	4.4%
EFTA	7,081	6,355	11.4%	38,192	36,025	6.0%
EU+EFTA	204,284	172,659	18.3%	1,068,332	948,359	12.7%
WESTERN EUROPE (EU15+EFTA)	187,399	159,536	17.5%	975,549	869,970	12.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

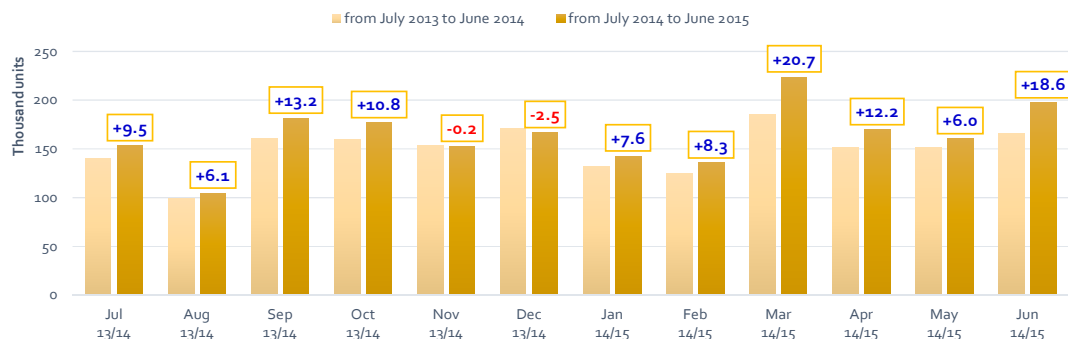
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 months trend



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This information is available on the ACEA website: <http://www.acea.be>