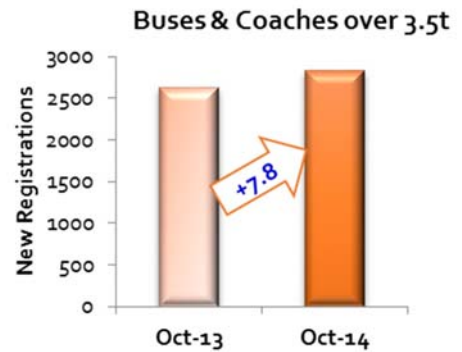
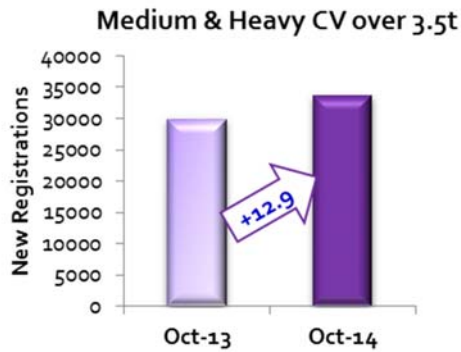
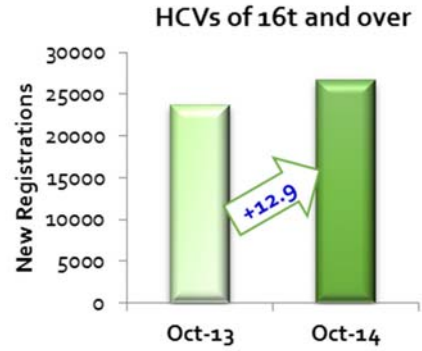
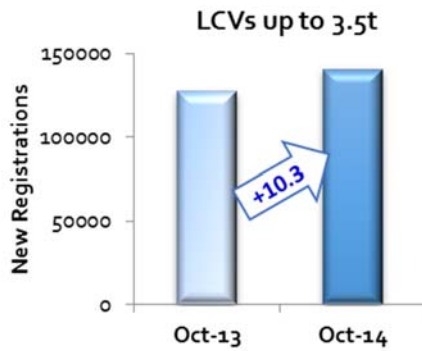


PRESS EMBARGO: 8.00 A.M. (7.00 A.M GMT), November 27, 2014

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION*
October 2014**



Next Press Release: December 19, 2014

COMMERCIAL VEHICLE registrations: +9.8% over ten months; +10.8% in October

Total Commercial Vehicles

In October, the EU* market for new commercial vehicles expanded for the fourteenth consecutive month. Demand increased (+10.8%), totalling 176,913 units. A significant growth prevailed in all segments, including the truck and bus and coach segments which saw an increase, following a decline the month before. Four of the five largest markets in Europe posted monthly gains, in particular, Spain (+41.2%), the UK (+27.1) and Italy (+16.3%) recorded a double-digit growth.

From January to October, 1,393,551 new commercial vehicles were registered, or 9.8% more than in the same period last year. Looking at the largest markets, France remained stable (-0.4%), while Germany expanded (+7.8%). The UK (+13.9%), Italy (+17.0%) and Spain (+33.5%) posted double-digit growth.

New Light Commercial Vehicles up to 3.5t – vans

In October, new registrations of vans totaled 140,389 units, more than in the same month last year (+10.3%), mainly affected by the significant growth recorded in most major markets, in Spain (+40.2%), Italy (+18.6%), the UK (18.2%) and Germany (10.9%). French new light commercial vehicle registrations fell (-4.4%).

From January to October, the EU* market for vans increased (+11.6%), compared to the first ten months of 2013, mainly driven by the generalised growth observed in all major markets in recent months. Ten months into the year, new van registrations totalled 1,135,163 units, representing more than 81% of the total new commercial vehicle registrations.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – heavy trucks

In October, results in the heavy trucks were similar to the van segment, with France (-19.1%) facing a downturn, while Italy (+12.1%), Germany (+15.4%), Spain (+48.1%) and the UK (+61.9%) posted double-digit growth. Overall, there was an expansion (12.9%) in the whole region*.

Over ten months, the region registered more vehicles (+4.3%) than in the same period last year and counted 175,701 new heavy trucks. Looking at the major markets the results were diverse. France (-9.8%) and the UK (-10%) performed less well than in the first ten months of 2013, while the Italian (+12.5%), German (+14.7%) and especially Spanish (+31.7%) markets expanded.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – trucks

In October, all major markets, except France (-20.4%), recorded an increase in trucks sales unlike the previous month, with Germany (+7.3%), Italy (+9%), Spain (+48.1%) and the UK (+67.9%) growing compared to October 2013.

From January to October, France (-11%) and the UK (-9.5%) faced a downturn, while demand was up in Italy (+5.1%), Germany (+6%) and Spain (+28.2%), leading to a stable situation in the region as a whole (+1.4%). In total, 235,415 new trucks were registered in the EU* in the first ten months.

New buses and coaches over 3.5t

October results were up (+7.8%) compared to October 2013, reversing the negative trend observed from August this year, probably due to the significant growth observed in Polish, Sweden and Romanian markets. Among the major markets, the UK (+24.9%) was the only one to post growth. Spain (-5.3%), Germany (-6.9%), France (-18.3%) and Italy (-38.3%) fared less well than in the same month a year earlier.

From January to October, Spain (+10.8%) saw the largest growth, followed by Germany (+0.5%) which remains stable. Overall, the EU* recorded 27,213 new buses and coaches, or 3.9% more than in the first ten months of 2013.

PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 27, 2014

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

	October '14	October '13	% Change	Jan-Oct '14	Jan-Oct '13	% Change
AUSTRIA	2,850	2,919	-2.4%	26,560	25,954	2.3%
BELGIUM	4,548	4,632	-1.8%	45,647	46,621	-2.1%
BULGARIA ⁴	360	291	23.7%	3,243	2,823	14.9%
CROATIA*	322	440	-26.8%	4,503	4,141	8.7%
CYPRUS	117	60	95.0%	996	757	31.6%
CZECH REPUBLIC	1,249	1,202	3.9%	10,434	9,441	10.5%
DENMARK	2,672	2,025	32.0%	22,660	19,291	17.5%
ESTONIA	278	235	18.3%	2,434	2,279	6.8%
FINLAND	974	871	11.8%	8,922	8,802	1.4%
FRANCE	34,529	36,136	-4.4%	304,342	301,165	1.1%
GERMANY	22,260	20,068	10.9%	186,453	171,607	8.7%
GREECE	500	270	85.2%	3,874	2,877	34.7%
HUNGARY	1,417	958	47.9%	12,334	8,424	46.4%
IRELAND	1,370	766	78.9%	15,899	10,555	50.6%
ITALY ³	11,100	9,362	18.6%	96,311	80,855	19.1%
LATVIA	194	264	-26.5%	2,027	1,742	16.4%
LITHUANIA	201	150	34.0%	1,679	1,372	22.4%
LUXEMBURG	328	348	-5.7%	2,809	2,668	5.3%
NETHERLANDS	4,159	4,159	0.0%	44,706	43,733	2.2%
POLAND	4,387	4,379	0.2%	36,485	33,659	8.4%
PORTUGAL	2,416	1,652	46.2%	19,981	12,613	58.4%
ROMANIA	1,077	897	20.1%	7,910	6,900	14.6%
SLOVAKIA	548	513	6.8%	4,577	4,226	8.3%
SLOVENIA	563	599	-6.0%	5,933	5,492	8.0%
SPAIN	11,604	8,275	40.2%	93,484	69,395	34.7%
SWEDEN	3,796	3,309	14.7%	34,036	30,294	12.4%
UNITED KINGDOM	26,570	22,473	18.2%	268,641	227,477	18.1%
EUROPEAN UNION¹	140,389	127,253	10.3%	1,266,880	1,135,163	11.6%
EU 15 ⁵	129,676	117,265	10.6%	1,174,325	1,053,907	11.4%
EU 13 ⁶	10,713	9,988	7.3%	92,555	81,256	13.9%
ICELAND	81	42	92.9%	713	497	43.5%
NORWAY	2,757	2,592	6.4%	24,415	25,334	-3.6%
SWITZERLAND	2,357	2,476	-4.8%	24,046	24,303	-1.1%
EFTA	5,195	5,110	1.7%	49,174	50,134	-1.9%
EU28 + EFTA	145,584	132,363	10.0%	1,316,054	1,185,297	11.0%
EU15 + EFTA	134,871	122,375	10.2%	1,223,499	1,104,041	10.8%

(¹) EU28; data for Malta currently not available

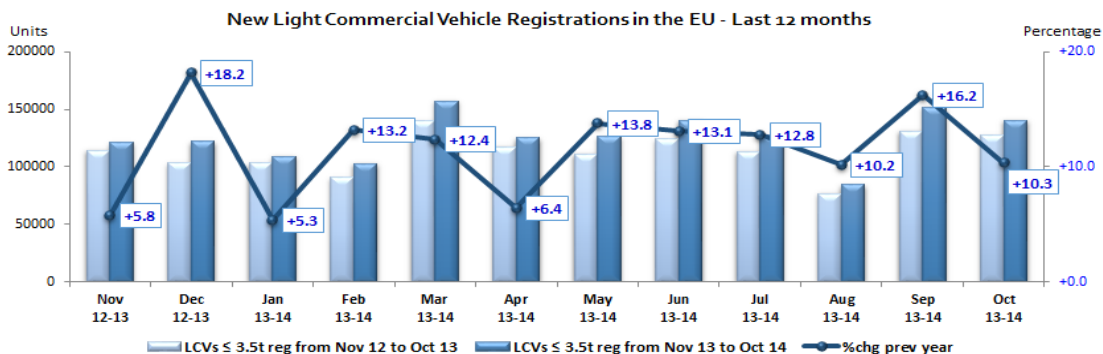
(²) ANFIA estimate

(³) Member States before the 2004 enlargement (⁴) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

(⁵) including Buses & Coaches

(⁶) estimate



This information is available on the ACEA website: <http://www.acea.be>
Next Press Release on Commercial Vehicles to be issued on December 19, 2014

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 27, 2014**

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

27/11/14

	October '14	October '13	% Change	Jan-Oct '14	Jan-Oct '13	% Change
AUSTRIA	748	710	5.4%	5,719	5,403	5.8%
BELGIUM	576	646	-10.8%	5,511	4,986	10.5%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	46	41	12.2%	597	355	68.2%
CYPRUS	0	1	-100.0%	7	25	-72.0%
CZECH REPUBLIC ³	853	780	9.4%	6,224	5,180	20.2%
DENMARK	402	372	8.1%	2,747	2,637	4.2%
ESTONIA	92	95	-3.2%	619	645	-4.0%
FINLAND	204	409	-50.1%	1,671	2,111	-20.8%
FRANCE	3,134	3,876	-19.1%	26,874	29,778	-9.8%
GERMANY	5,341	4,629	15.4%	49,777	43,409	14.7%
GREECE	31	25	24.0%	180	136	32.4%
HUNGARY	459	486	-5.6%	3,468	3,171	9.4%
IRELAND	111	152	-27.0%	1,373	1,190	15.4%
ITALY ⁴	948	846	12.1%	8,463	7,522	12.5%
LATVIA	96	201	-52.2%	862	1,083	-20.4%
LITHUANIA ⁵	246	359	-31.5%	1,853	2,559	-27.6%
LUXEMBURG ⁵	76	93	-18.3%	828	686	20.7%
NETHERLANDS	1,157	839	37.9%	7,510	7,901	-4.9%
POLAND	1,680	2,080	-19.2%	12,512	12,728	-1.7%
PORTUGAL	313	308	1.6%	1,804	1,368	31.9%
ROMANIA	445	341	30.5%	3,042	2,343	29.8%
SLOVAKIA	455	325	40.0%	2,743	2,455	11.7%
SLOVENIA ⁵	112	111	0.9%	1,071	762	40.6%
SPAIN	2,721	1,837	48.1%	10,677	8,106	31.7%
SWEDEN	437	366	19.4%	3,867	3,281	17.9%
UNITED KINGDOM	6,008	3,712	61.9%	23,297	25,881	-10.0%
EUROPEAN UNION¹	26,691	23,640	12.9%	183,296	175,701	4.3%
EU15⁶	22,207	18,820	18.0%	150,298	144,395	4.1%
EU13⁷	4,484	4,820	-7.0%	32,998	31,306	5.4%
ICELAND	10	5	100.0%	65	44	47.7%
NORWAY ⁵	387	395	-2.0%	3,470	3,170	9.5%
SWITZERLAND ³	283	188	50.5%	2,911	2,207	31.9%
EFTA	680	588	15.6%	6,446	5,421	18.9%
EU28 + EFTA	27,371	24,228	13.0%	189,742	181,122	4.8%
EU15+EFTA	22,887	19,408	17.9%	156,744	149,816	4.6%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

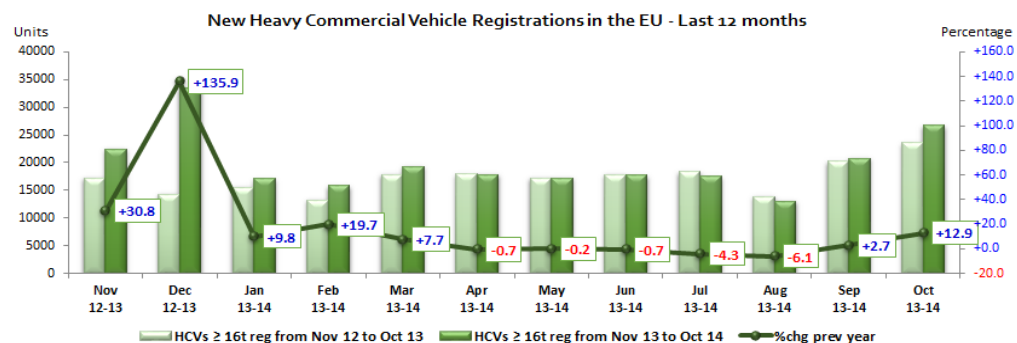
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55



This information is available on the ACEA website: <http://www.acea.be>

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 27, 2014**

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

27/11/14

	October '14	October '13	% Change	Jan-Oct '14	Jan-Oct '13	% Change
AUSTRIA	812	779	4.2%	6,135	5,897	4.0%
BELGIUM	720	785	-8.3%	6,813	6,272	8.6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	54	58	-6.9%	766	490	56.3%
CYPRUS	2	1	100.0%	20	33	-39.4%
CZECH REPUBLIC	984	909	8.3%	7,524	6,480	16.1%
DENMARK	441	410	7.6%	3,034	2,959	2.5%
ESTONIA	97	97	0.0%	660	699	-5.6%
FINLAND	251	482	-47.9%	2,190	2,764	-20.8%
FRANCE	3,562	4,477	-20.4%	31,922	35,857	-11.0%
GERMANY	8,124	7,570	7.3%	73,106	68,976	6.0%
GREECE	54	71	-23.9%	310	277	11.9%
HUNGARY	486	519	-6.4%	3,801	3,514	8.2%
IRELAND	200	178	12.4%	1,758	1,433	22.7%
ITALY ⁴	1,158	1,062	9.0%	10,546	10,035	5.1%
LATVIA	108	209	-48.3%	933	1,148	-18.7%
LITHUANIA ³	259	367	-29.4%	1,968	2,720	-27.6%
LUXEMBURG	81	99	-18.2%	915	766	19.5%
NETHERLANDS	1,257	984	27.7%	8,511	8,885	-4.2%
POLAND	1,935	2,276	-15.0%	14,394	14,744	-2.4%
PORTUGAL	344	336	2.4%	2,260	1,643	37.6%
ROMANIA	473	348	35.9%	3,270	2,521	29.7%
SLOVAKIA	516	370	39.5%	3,149	2,852	10.4%
SLOVENIA ³	120	129	-7.0%	1,185	856	38.4%
SPAIN	2,961	1,999	48.1%	12,704	9,909	28.2%
SWEDEN	487	435	12.0%	4,273	3,711	15.1%
UNITED KINGDOM	8,211	4,891	67.9%	33,268	36,760	-9.5%
EUROPEAN UNION¹	33,697	29,841	12.9%	235,415	232,201	1.4%
EU 15⁵	28,663	24,558	16.7%	197,745	196,144	0.8%
EU 13⁶	5,034	5,283	-4.7%	37,670	36,057	4.5%
ICELAND	19	8	137.5%	105	74	41.9%
NORWAY	494	500	-1.2%	4,680	4,750	-1.5%
SWITZERLAND	368	276	33.3%	3,670	2,858	28.4%
EFTA	881	784	12.4%	8,455	7,682	10.1%
EU28 + EFTA	34,578	30,625	12.9%	243,870	239,883	1.7%
EU15+EFTA	29,544	25,342	16.6%	206,200	203,826	1.2%

(¹) EU27; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

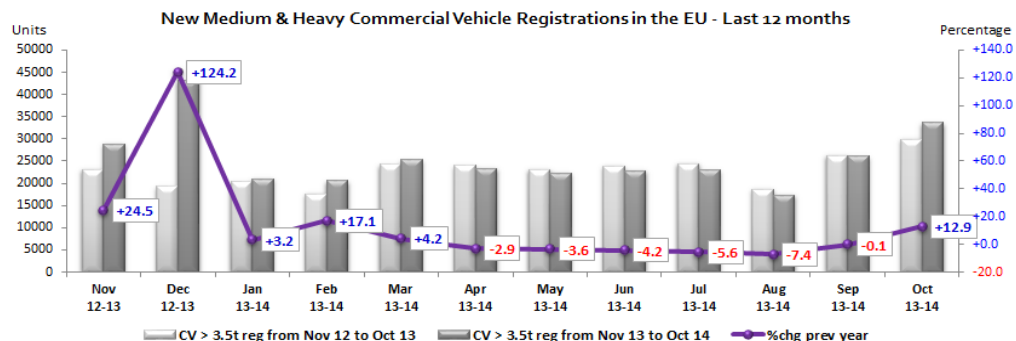
(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

27/11/14

	October '14	October '13	% Change	Jan-Oct '14	Jan-Oct '13	% Change
AUSTRIA	48	41	17.1%	710	495	43.4%
BELGIUM	70	50	40.0%	971	653	48.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	5	6	-16.7%	94	104	-9.6%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	99	65	52.3%	695	650	6.9%
DENMARK	52	21	147.6%	362	316	14.6%
ESTONIA	7	44	-84.1%	87	109	-20.2%
FINLAND	61	24	154.2%	628	292	115.1%
FRANCE	465	569	-18.3%	4,983	5,685	-12.3%
GERMANY	513	551	-6.9%	4,194	4,172	0.5%
GREECE	5	10	-50.0%	165	81	103.7%
HUNGARY	29	10	190.0%	309	281	10.0%
IRELAND	21	21	0.0%	196	162	21.0%
ITALY ²	158	256	-38.3%	1,752	1,918	-8.7%
LATVIA	9	16	-43.8%	160	178	-10.1%
LITHUANIA ²	46	7	557.1%	253	160	58.1%
LUXEMBURG	13	5	160.0%	143	127	12.6%
NETHERLANDS	4	3	33.3%	362	339	6.8%
POLAND	102	75	36.0%	1,213	927	30.9%
PORTUGAL	18	7	157.1%	152	144	5.6%
ROMANIA	203	132	53.8%	1,001	771	29.8%
SLOVAKIA	15	22	-31.8%	305	180	69.4%
SLOVENIA ²	23	16	43.8%	172	109	57.8%
SPAIN	126	133	-5.3%	1,541	1,391	10.8%
SWEDEN	134	58	131.0%	1,139	1,103	3.3%
UNITED KINGDOM	601	481	24.9%	5,626	5,840	-3.7%
EUROPEAN UNION¹	2,827	2,623	7.8%	27,213	26,187	3.9%
EU 15⁴	2,289	2,230	2.6%	22,924	22,718	0.9%
EU 13⁵	538	393	36.9%	4,289	3,469	23.6%
ICELAND	1	1	0.0%	64	71	-9.9%
NORWAY	80	89	-10.1%	798	1,042	-23.4%
SWITZERLAND	48	47	2.1%	485	428	13.3%
EFTA	129	137	-5.8%	1,347	1,541	-12.6%
EU28 + EFTA	2,956	2,760	7.1%	28,560	27,728	3.0%
EU15+EFTA	2,418	2,367	2.2%	24,271	24,259	0.0%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

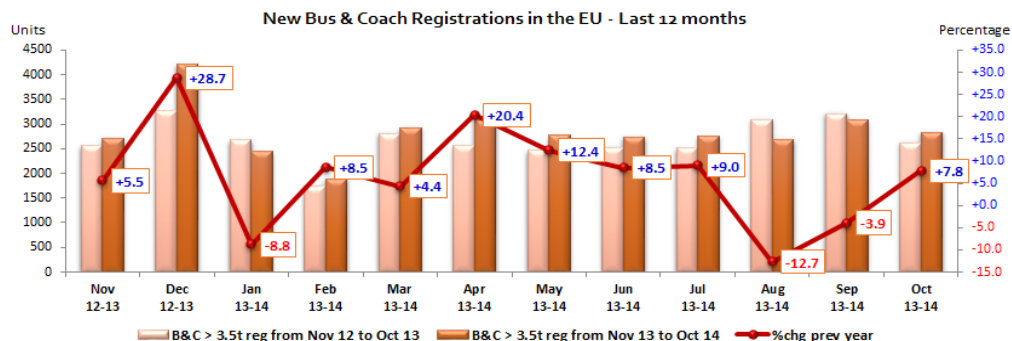
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(⁴) Member States before the 2004 enlargement

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**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 27, 2014**

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

27/11/14

	October '14	October '13	% Change	Jan-Oct '14	Jan-Oct '13	% Change
AUSTRIA	3,710	3,739	-0.8%	33,405	32,346	3.3%
BELGIUM	5,338	5,467	-2.4%	53,431	53,546	-0.2%
BULGARIA ⁴	360	291	23.7%	3,243	2,823	14.9%
CROATIA*	381	504	-24.4%	5,363	4,735	13.3%
CYPRUS ³	119	61	95.1%	1,016	790	28.6%
CZECH REPUBLIC	2,332	2,176	7.2%	18,653	16,571	12.6%
DENMARK	3,165	2,456	28.9%	26,056	22,566	15.5%
ESTONIA	382	376	1.6%	3,181	3,087	3.0%
FINLAND	1,286	1,377	-6.6%	11,740	11,858	-1.0%
FRANCE	38,556	41,182	-6.4%	341,247	342,707	-0.4%
GERMANY	30,897	28,189	9.6%	263,753	244,755	7.8%
GREECE	559	351	59.3%	4,349	3,235	34.4%
HUNGARY	1,932	1,487	29.9%	16,444	12,219	34.6%
IRELAND	1,591	965	64.9%	17,853	12,150	46.9%
ITALY ²	12,416	10,680	16.3%	108,609	92,808	17.0%
LATVIA	311	489	-36.4%	3,120	3,068	1.7%
LITHUANIA	506	524	-3.4%	3,900	4,252	-8.3%
LUXEMBURG	422	452	-6.6%	3,867	3,561	8.6%
NETHERLANDS	5,420	5,146	5.3%	53,579	52,957	1.2%
POLAND	6,424	6,730	-4.5%	52,092	49,330	5.6%
PORTUGAL	2,778	1,995	39.2%	22,393	14,400	55.5%
ROMANIA	1,753	1,377	27.3%	12,181	10,192	19.5%
SLOVAKIA	1,079	905	19.2%	8,031	7,258	10.7%
SLOVENIA	706	744	-5.1%	7,290	6,457	12.9%
SPAIN	14,691	10,407	41.2%	107,729	80,695	33.5%
SWEDEN	4,417	3,802	16.2%	39,448	35,108	12.4%
UNITED KINGDOM	35,382	27,845	27.1%	307,535	270,077	13.9%
EUROPEAN UNION¹	176,913	159,717	10.8%	1,529,508	1,393,551	9.8%
EU 15⁵	160,628	144,053	11.5%	1,394,994	1,272,769	9.6%
EU 13⁶	16,285	15,664	4.0%	134,514	120,782	11.4%
ICELAND	101	51	98.0%	882	642	37.4%
NORWAY	3,331	3,181	4.7%	29,893	31,126	-4.0%
SWITZERLAND	2,773	2,799	-0.9%	28,201	27,589	2.2%
EFTA	6,205	6,031	2.9%	58,976	59,357	-0.6%
EU28 + EFTA	183,118	165,748	10.5%	1,588,484	1,452,908	9.3%
EU15+EFTA	166,833	150,084	11.2%	1,453,970	1,332,126	9.1%

(¹) EU27; data for Malta currently not available

(²) data for B&C n.a.

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

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