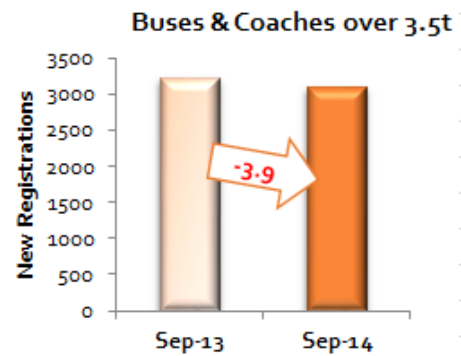
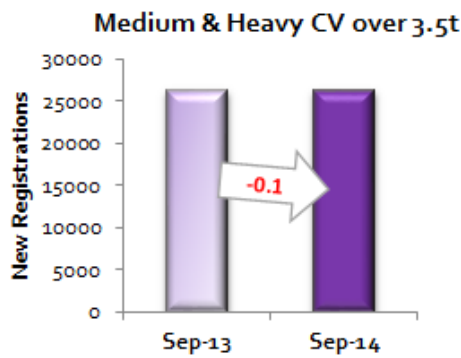
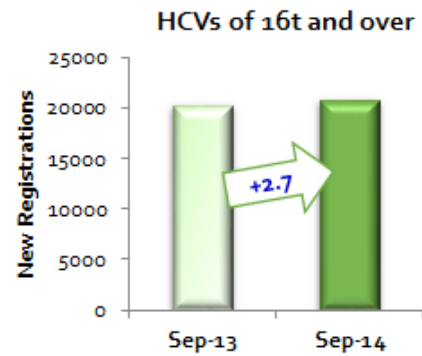
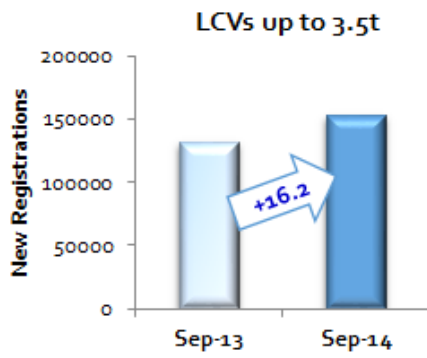


PRESS EMBARGO: 8.00 A.M. (7.00 A.M GMT), October 28, 2014

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION*
September 2014**



Next Press Release: November 27, 2014

COMMERCIAL VEHICLE registrations: +9.6% over nine months; +13.2% in September

Total Commercial Vehicles

In **September**, the EU* market for new commercial vehicles expanded for the thirteenth consecutive month. Demand increased (+13.2%), totalling 181,436 units. Growth prevailed in the van and heavy trucks segments, while the truck and bus and coach segments slightly declined. All major markets expanded and, in particular, Italy (+33%), Spain (+20.2) and the UK (+10.6%) recorded a double-digit growth.

From January to September, 1,352,410 new commercial vehicles were registered, or 9.6% more than in the same period last year. Looking at the largest markets, France remained stable (0.4%), while Germany expanded (+7.5%). The UK (+12.4%), Italy (+16.9%) and Spain (+32.4%) posted double-digit growth.

New Light Commercial Vehicles up to 3.5t – vans

In **September**, new registrations of vans totaled 152,225 units, more than in the same month last year (+16.2%), mainly affected by the significant growth recorded in all major markets, in Italy (+36.3%), Spain (23.9%) France (14.3%), the UK (14.1%) and Germany (12%).

From January to September, the EU* market for vans increased (+11.7%), compared to the first nine months of 2013, mainly driven by the generalised growth observed in all major markets in recent months. Nine months into the year, new van registrations in totalled 1,126,310 units, representing more than 83% of the total new commercial vehicle registrations.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – heavy trucks

In **September**, results were diverse in the heavy trucks segment, with the UK (-10.1%), Spain (-6.1%) and France (-3.6%) facing a downturn, while Italy (+10.2%) and Germany (9.1%) posted growth. Overall, there was an expansion (2.7%) in the whole region*.

Over nine months, the region registered more vehicles (+3%) than in the same period last year and counted 156,604 new heavy trucks. Looking at the major markets, France (-8.3%) and the UK (-22%) performed less well than in the first eight months of 2013, while the Italian (+12.6%), German (+14.6%) and Spanish (+26.9%) markets expanded.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – trucks

In **September** all major markets, except Italy (19.2%), registered a drop in trucks sales, with declines in Germany (-0.6%), France (-4.5%), Spain and the UK (-9.5%).

From January to September, France (-9.6%) and the UK (-21.4%) faced a downturn, while demand was up in Italy (+4.6%), Germany (+5.8%) and Spain (+23.2%), leading to a stable situation in the whole region (-0.4%). In total, 201,716 new trucks were registered in the EU* in the first nine months.

New buses and coaches over 3.5t

September results were down (-3.9%) compared to September 2013. Among the most significant markets, Spain (+24.7%) was the only one to post growth. Germany (-10.3%), France (-13.6%), the UK (-26.3%) and Italy (-34.2%) fared less well than in the same month a year earlier.

From January to September, Spain (+12.5%) saw the largest growth, followed by Germany (+1.7%). Overall, the EU* recorded 24,384 new buses and coaches, or more (+3.4%) than in the first nine months of 2013.

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 28, 2014**

PROVISIONAL EU²⁸ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

	September '14	September '13	% Change	Jan-Sep '14	Jan-Sep '13	% Change
	28/10/14					
AUSTRIA	2,610	2,431	7.4%	23,710	23,035	2.9%
BELGIUM	3,873	3,616	7.1%	41,099	41,989	-2.1%
BULGARIA ⁴	376	289	30.1%	2,883	2,532	13.9%
CROATIA*	296	311	-4.8%	4,181	3,701	13.0%
CYPRUS	148	100	48.0%	879	697	26.1%
CZECH REPUBLIC	1,037	1,120	-7.4%	9,185	8,239	11.5%
DENMARK	2,382	2,037	16.9%	19,988	17,265	15.8%
ESTONIA	273	194	40.7%	2,156	2,044	5.5%
FINLAND	931	977	-4.7%	7,947	7,931	0.2%
FRANCE	33,161	29,009	14.3%	269,813	265,029	1.8%
GERMANY	19,362	17,289	12.0%	164,193	151,539	8.4%
GREECE	308	266	15.8%	3,374	2,607	29.4%
HUNGARY	1,284	913	40.6%	10,915	7,466	46.2%
IRELAND	1,355	813	66.7%	14,532	9,790	48.4%
ITALY ³	11,000	8,069	36.3%	85,026	71,493	18.9%
LATVIA	175	192	-8.9%	1,833	1,478	24.0%
LITHUANIA	150	130	15.4%	1,478	1,222	20.9%
LUXEMBURG	248	266	-6.8%	2,481	2,320	6.9%
NETHERLANDS	4,214	3,701	13.9%	40,547	39,574	2.5%
POLAND	4,049	3,336	21.4%	32,098	29,280	9.6%
PORTUGAL	1,946	1,285	51.4%	17,569	10,961	60.3%
ROMANIA	904	651	38.9%	6,833	6,003	13.8%
SLOVAKIA	459	428	7.2%	4,029	3,713	8.5%
SLOVENIA	507	556	-8.8%	5,370	4,893	9.7%
SPAIN	7,993	6,451	23.9%	81,880	61,120	34.0%
SWEDEN	4,061	3,467	17.1%	30,240	26,985	12.1%
UNITED KINGDOM	49,123	43,066	14.1%	242,071	205,004	18.1%
EUROPEAN UNION¹	152,225	130,963	16.2%	1,126,310	1,007,910	11.7%
EU 15 ⁵	142,567	122,743	16.2%	1,044,470	936,642	11.5%
EU 13 ⁶	9,658	8,220	17.5%	81,840	71,268	14.8%
ICELAND	58	61	-4.9%	634	455	39.3%
NORWAY	2,396	2,300	4.2%	21,658	22,742	-4.8%
SWITZERLAND	2,093	2,262	-7.5%	21,689	21,827	-0.6%
EFTA	4,547	4,623	-1.6%	43,981	45,024	-2.3%
EU28 + EFTA	156,772	135,586	15.6%	1,170,291	1,052,934	11.1%
EU15 + EFTA	147,114	127,366	15.5%	1,088,451	981,666	10.9%

(¹) EU28; data for Malta currently not available

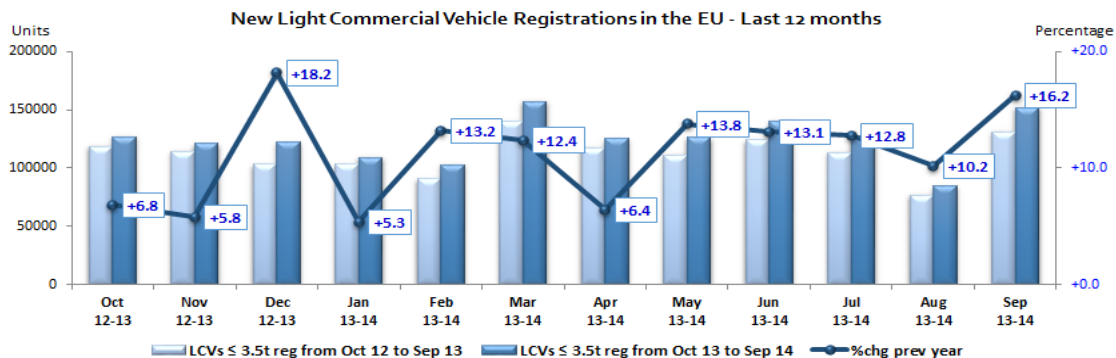
(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55



This information is available on the ACEA website: <http://www.acea.be>
Next Press Release on Commercial Vehicles to be issued on November 27, 2014

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 28, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

28/10/14

	September '14	September '13	% Change	Jan-Sep '14	Jan-Sep '13	% Change
AUSTRIA	510	575	-11.3%	4,971	4,693	5.9%
BELGIUM	599	529	13.2%	4,935	4,340	13.7%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	51	51	0.0%	551	314	75.5%
CYPRUS	0	0	#DIV/0!	7	24	-70.8%
CZECH REPUBLIC ³	804	649	23.9%	5,371	4,400	22.1%
DENMARK	372	335	11.0%	2,345	2,265	3.5%
ESTONIA	55	58	-5.2%	527	550	-4.2%
FINLAND	190	141	34.8%	1,467	1,702	-13.8%
FRANCE	2,886	2,993	-3.6%	23,740	25,902	-8.3%
GERMANY	5,008	4,592	9.1%	44,436	38,780	14.6%
GREECE	14	6	133.3%	149	111	34.2%
HUNGARY	397	290	36.9%	3,008	2,685	12.0%
IRELAND	92	144	-36.1%	1,262	1,038	21.6%
ITALY ⁴	583	529	10.2%	7,515	6,676	12.6%
LATVIA	66	119	-44.5%	766	882	-13.2%
LITHUANIA ⁵	269	382	-29.6%	1,607	2,200	-27.0%
LUXEMBURG ⁵	78	71	9.9%	752	593	26.8%
NETHERLANDS	1,083	868	24.8%	6,353	7,062	-10.0%
POLAND	1,544	1,492	3.5%	10,832	10,648	1.7%
PORTUGAL	302	137	120.4%	1,491	1,060	40.7%
ROMANIA	342	389	-12.1%	2,597	2,002	29.7%
SLOVAKIA	307	320	-4.1%	2,288	2,130	7.4%
SLOVENIA ⁵	125	65	92.3%	959	651	47.3%
SPAIN	856	912	-6.1%	7,956	6,269	26.9%
SWEDEN	461	381	21.0%	3,430	2,915	17.7%
UNITED KINGDOM	3,757	4,177	-10.1%	17,289	22,169	-22.0%
EUROPEAN UNION¹	20,751	20,205	2.7%	156,604	152,061	3.0%
EU15⁶	16,791	16,390	2.4%	128,091	125,575	2.0%
EU13⁷	3,960	3,815	3.8%	28,513	26,486	7.7%
ICELAND	0	4	-100.0%	55	37	48.6%
NORWAY ⁵	252	314	-19.7%	2,961	2,775	6.7%
SWITZERLAND ³	282	207	36.2%	2,628	2,019	30.2%
EFTA	534	525	1.7%	5,644	4,831	16.8%
EU28 + EFTA	21,285	20,730	2.7%	162,248	156,892	3.4%
EU15+EFTA	17,325	16,915	2.4%	133,735	130,406	2.6%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

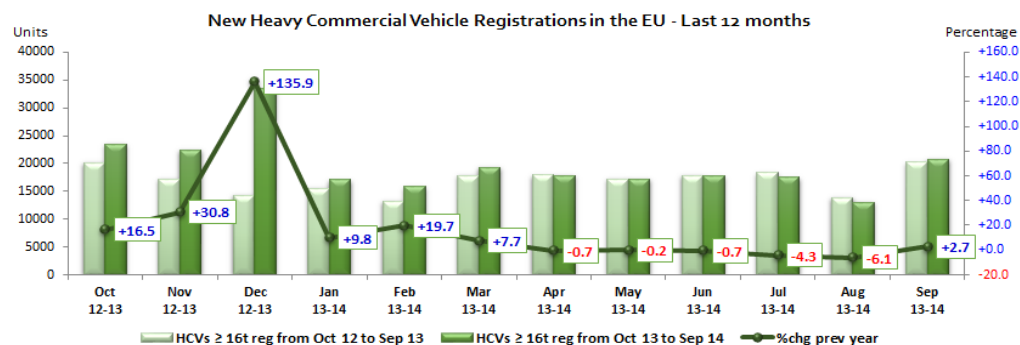
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 28, 2014**

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

28/10/14

	September '14	September '13	% Change	Jan-Sep '14	Jan-Sep '13	% Change
AUSTRIA	594	642	-7.5%	5,323	5,118	4.0%
BELGIUM	705	647	9.0%	6,093	5,487	11.0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	55	58	-5.2%	712	432	64.8%
CYPRUS	3	0	#DIV/0!	18	32	-43.8%
CZECH REPUBLIC	917	794	15.5%	6,540	5,571	17.4%
DENMARK	422	369	14.4%	2,593	2,549	1.7%
ESTONIA	55	67	-17.9%	563	602	-6.5%
FINLAND	236	205	15.1%	1,939	2,282	-15.0%
FRANCE	3,262	3,417	-4.5%	28,360	31,380	-9.6%
GERMANY	7,346	7,391	-0.6%	64,982	61,406	5.8%
GREECE	25	20	25.0%	256	206	24.3%
HUNGARY	426	315	35.2%	3,315	2,995	10.7%
IRELAND	120	157	-23.6%	1,556	1,255	24.0%
ITALY ⁴	814	683	19.2%	9,388	8,973	4.6%
LATVIA	71	124	-42.7%	825	939	-12.1%
LITHUANIA ³	278	400	-30.5%	1,709	2,353	-27.4%
LUXEMBURG	85	77	10.4%	834	667	25.0%
NETHERLANDS	1,172	957	22.5%	7,254	7,991	-9.2%
POLAND	1,769	1,735	2.0%	12,459	12,468	-0.1%
PORTUGAL	333	169	97.0%	1,916	1,307	46.6%
ROMANIA	354	411	-13.9%	2,797	2,173	28.7%
SLOVAKIA	366	366	0.0%	2,633	2,482	6.1%
SLOVENIA ³	133	70	90.0%	1,065	727	46.5%
SPAIN	997	1,036	-3.8%	9,743	7,910	23.2%
SWEDEN	495	417	18.7%	3,786	3,276	15.6%
UNITED KINGDOM	5,096	5,633	-9.5%	25,057	31,869	-21.4%
EUROPEAN UNION¹	26,129	26,160	-0.1%	201,716	202,450	-0.4%
EU 15⁵	21,702	21,820	-0.5%	169,080	171,676	-1.5%
EU 13⁶	4,427	4,340	2.0%	32,636	30,774	6.1%
ICELAND	10	6	66.7%	86	64	34.4%
NORWAY	462	395	17.0%	4,186	4,250	-1.5%
SWITZERLAND	358	276	29.7%	3,302	2,582	27.9%
EFTA	830	677	22.6%	7,574	6,896	9.8%
EU28 + EFTA	26,959	26,837	0.5%	209,290	209,346	0.0%
EU15+EFTA	22,532	22,497	0.2%	176,654	178,572	-1.1%

(¹) EU27; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

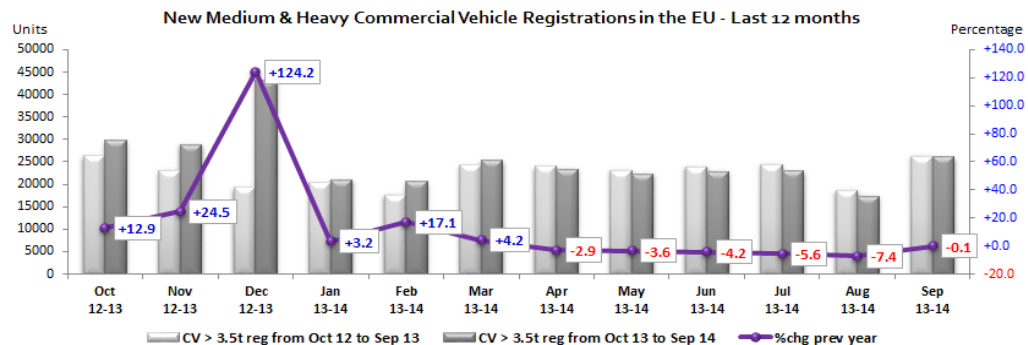
(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 28, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3,5t

* ACEA started reporting data for Croatia as of January 2014.

28/10/14

	September '14	September '13	% Change	Jan-Sep '14	Jan-Sep '13	% Change
AUSTRIA	58	60	-3.3%	662	454	45.8%
BELGIUM	121	73	65.8%	901	603	49.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	3	5	-40.0%	89	98	-9.2%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	40	101	-60.4%	596	585	1.9%
DENMARK	54	39	38.5%	310	295	5.1%
ESTONIA	1	1	0.0%	80	65	23.1%
FINLAND	33	23	43.5%	567	268	111.6%
FRANCE	555	642	-13.6%	4,518	5,116	-11.7%
GERMANY	425	474	-10.3%	3,681	3,621	1.7%
GREECE	4	5	-20.0%	160	71	125.4%
HUNGARY	11	6	83.3%	279	271	3.0%
IRELAND	32	20	60.0%	174	140	24.3%
ITALY ²	169	257	-34.2%	1,594	1,662	-4.1%
LATVIA	14	8	75.0%	151	162	-6.8%
LITHUANIA ²	43	13	230.8%	207	153	35.3%
LUXEMBURG	17	3	466.7%	130	122	6.6%
NETHERLANDS	34	18	88.9%	358	336	6.5%
POLAND	106	71	49.3%	1,111	852	30.4%
PORTUGAL	7	8	-12.5%	134	137	-2.2%
ROMANIA	216	38	468.4%	798	639	24.9%
SLOVAKIA	18	7	157.1%	290	169	71.6%
SLOVENIA ²	16	9	77.8%	149	93	60.2%
SPAIN	323	259	24.7%	1,415	1,258	12.5%
SWEDEN	99	140	-29.3%	1,005	1,045	-3.8%
UNITED KINGDOM	683	927	-26.3%	5,025	5,359	-6.2%
EUROPEAN UNION¹	3,082	3,207	-3.9%	24,384	23,574	3.4%
EU 15⁴	2,614	2,948	-11.3%	20,634	20,487	0.7%
EU 13⁵	468	259	80.7%	3,750	3,087	21.5%
ICELAND	3	2	50.0%	63	70	-10.0%
NORWAY	66	69	-4.3%	718	953	-24.7%
SWITZERLAND	39	42	-7.1%	437	381	14.7%
EFTA	108	113	-4.4%	1,218	1,404	-13.2%
EU28 + EFTA	3,190	3,320	-3.9%	25,602	24,978	2.5%
EU15+EFTA	2,722	3,061	-11.1%	21,852	21,891	-0.2%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

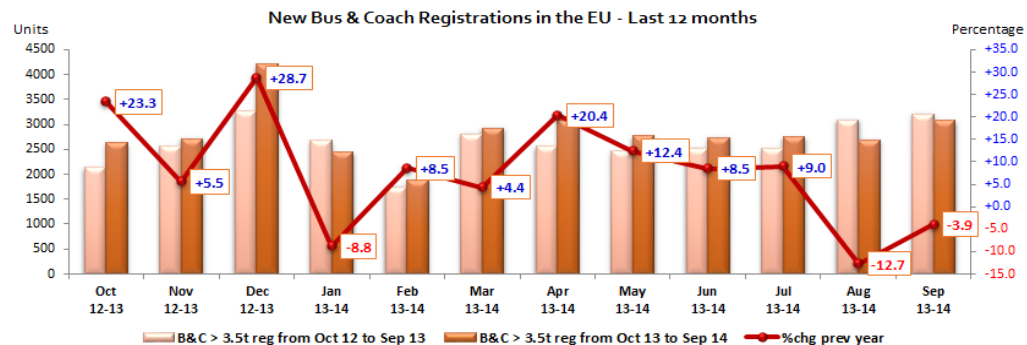
(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

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**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 28, 2014**

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

28/10/14

	September '14	September '13	% Change	Jan-Sep '14	Jan-Sep '13	% Change
AUSTRIA	3,262	3,133	4.1%	29,695	28,607	3.8%
BELGIUM	4,699	4,336	8.4%	48,093	48,079	0.0%
BULGARIA ⁴	376	289	30.1%	2,883	2,532	13.9%
CROATIA*	354	374	-5.3%	4,982	4,231	17.7%
CYPRUS ³	151	100	51.0%	897	729	23.0%
CZECH REPUBLIC	1,994	2,015	-1.0%	16,321	14,395	13.4%
DENMARK	2,858	2,445	16.9%	22,891	20,109	13.8%
ESTONIA	329	262	25.6%	2,799	2,711	3.2%
FINLAND	1,200	1,205	-0.4%	10,453	10,481	-0.3%
FRANCE	36,978	33,068	11.8%	302,691	301,525	0.4%
GERMANY	27,133	25,154	7.9%	232,856	216,566	7.5%
GREECE	337	291	15.8%	3,790	2,884	31.4%
HUNGARY	1,721	1,234	39.5%	14,509	10,732	35.2%
IRELAND	1,507	990	52.2%	16,262	11,185	45.4%
ITALY ²	11,983	9,009	33.0%	96,008	82,128	16.9%
LATVIA	260	324	-19.8%	2,809	2,579	8.9%
LITHUANIA	471	543	-13.3%	3,394	3,728	-9.0%
LUXEMBURG	350	346	1.2%	3,445	3,109	10.8%
NETHERLANDS	5,420	4,676	15.9%	48,159	47,901	0.5%
POLAND	5,924	5,142	15.2%	45,668	42,600	7.2%
PORTUGAL	2,286	1,462	56.4%	19,619	12,405	58.2%
ROMANIA	1,474	1,100	34.0%	10,428	8,815	18.3%
SLOVAKIA	843	801	5.2%	6,952	6,364	9.2%
SLOVENIA	656	635	3.3%	6,584	5,713	15.2%
SPAIN	9,313	7,746	20.2%	93,038	70,288	32.4%
SWEDEN	4,655	4,024	15.7%	35,031	31,306	11.9%
UNITED KINGDOM	54,902	49,626	10.6%	272,153	242,232	12.4%
EUROPEAN UNION¹	181,436	160,330	13.2%	1,352,410	1,233,934	9.6%
EU 15⁵	166,883	147,511	13.1%	1,234,184	1,128,805	9.3%
EU 13⁶	14,553	12,819	13.5%	118,226	105,129	12.5%
ICELAND	71	69	2.9%	783	589	32.9%
NORWAY	2,924	2,764	5.8%	26,562	27,945	-4.9%
SWITZERLAND	2,490	2,580	-3.5%	25,428	24,790	2.6%
EFTA	5,485	5,413	1.3%	52,773	53,324	-1.0%
EU28 + EFTA	186,921	165,743	12.8%	1,405,183	1,287,258	9.2%
EU15+EFTA	172,368	152,924	12.7%	1,286,957	1,182,129	8.9%

(¹) EU27; data for Malta currently not available

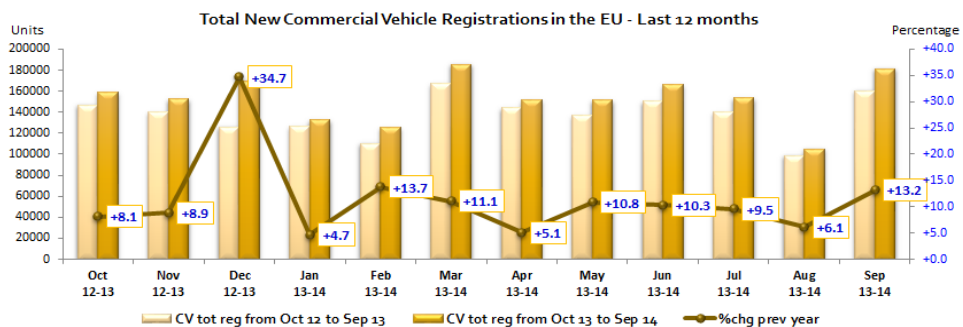
(²) data for B&C n.a.

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

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This information is available on the ACEA website: <http://www.acea.be>