



**PRESS EMBARGO FOR ALL DATA:**  
**September 26, 2014, 8.00 A.M. (6.00 A.M. GMT)**

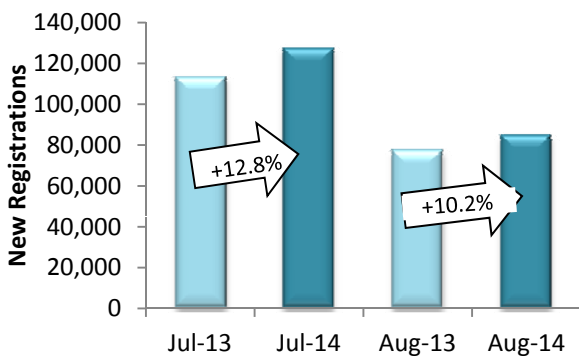
# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

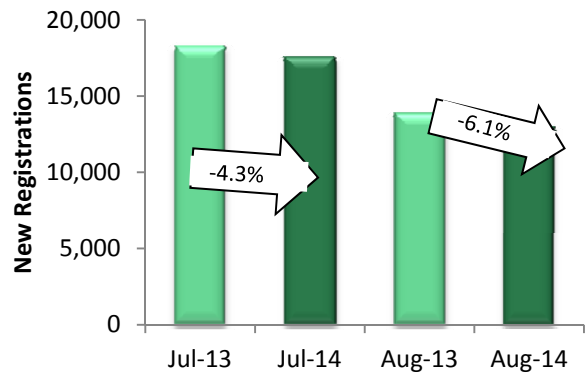
### July & August 2014

#### EU Countries

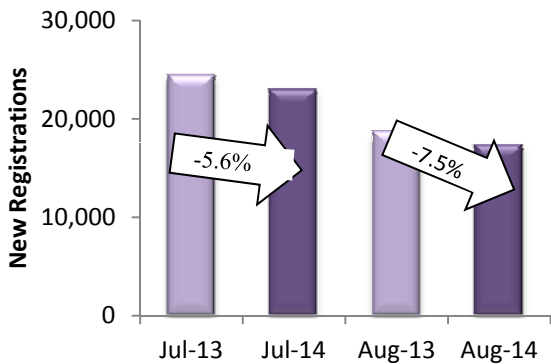
**LCVs up to 3.5t**



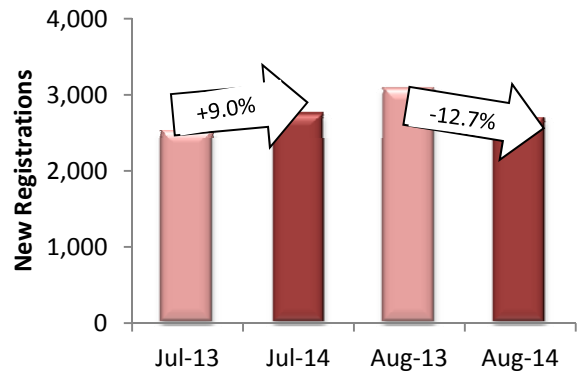
**Heavy Trucks over 16t**



**CVs over 3.5t**



**Buses & Coaches over 3.5t**



**Next Press Release: Tuesday, October 28, 2014**

## COMMERCIAL VEHICLE registrations: +9.1% over eight months; +6.1% in August

**In July**, demand for new commercial vehicle increased by 9.5%. The French market was down by 6.7%, while Germany (+3.4%), Italy (+23.7%), Spain (+24.5%) and the UK (+25.9%) contributed positively to the overall upturn. **In August**, the EU\* market of new commercial vehicles expanded for the twelfth consecutive month. Demand increased by 6.1%, totalling 104,686 units. Growth prevailed in the segment of vans, while the truck and buses and coaches segments declined. All major markets expanded, except for France (-6.1%), from 7.7% in Germany to 10.5% in Italy, 10.7% in the UK and 17.6% in Spain. **From January to August**, 1,171,120 new commercial vehicles were registered, or 9.1% more than in the same period last year. Looking at the largest markets, France remained stable (-1.0%), while Germany expanded by 7.5%. The UK (+12.8%), Italy (+15.1%) and Spain (+33.9%) posted double-digit growths.

### New Light Commercial Vehicles up to 3.5t – 'vans'

**In July**, new registrations of vans totalled 127,627 units, or 12.8% more than in the same month last year. France (-5.2%) registered fewer vehicles, while Germany expanded by 6.4%. Spain, Italy and the UK recorded a double-digit growth (+26.7%, +27.6% and 34.5% respectively). **In August** all major markets expanded, except for France (-3.5%), from 11.5% in Italy to 13.4% in Germany, 19.3% in Spain and 22.3% in the UK, leading to an overall 10.2% upturn. **From January to August**, the EU\* market of vans increase by 11.1%, compared to the first eight months of 2013, mainly affected by the significant growth recorded in the Italian (+16.9%), UK (+19.1%) and Spanish (+35.2%) markets. France remained stable (+0.3%), while Germany expanded by 7.9%. New van registrations in the EU\* totalled 974,215 units over the period.

### New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – 'heavy trucks'

**In July**, results were diverse in the segment of heavy trucks, with France (-17.7%) and the UK (-17.2%) facing a downturn, while Spain (+11.4%) posted a double-digit growth leading to a 4.3% downturn in the whole region\*. **In August** the same growth pattern could be observed for Germany (+2.4%) and Italy (+3.8%), while a consistent decrease in France (-16.4%) and the UK (-23.5%) was recorded, leading to an overall 6.1% downturn. **Over eight months**, the region registered 3.0% more vehicles than in the same period last year and counted 135,837 new heavy trucks. Looking at the major markets, France (-9.0%) and the UK (-24.8%) performed less well than in the first eight months of 2013, while the Italian (+12.8%), German (+15.3%) and Spanish (+32.5%) markets expanded.

### New Commercial Vehicles over 3.5t (excluding buses and coaches) – 'trucks'

**July** results were down 5.6% compared to June 2013, with a total of 23,001 new trucks. Germany (-3.2%), Italy (-3.5%), France (-17.8%) and the UK (-15.6%), saw their markets shrink, while Spain (+10.4%) registered more trucks than in the same month last year. **In August** a majority of major markets registered a drop in truck registrations, from -4.4% in Germany to -15.4% in France and -20.8% in the UK. The Italian market expanded (+4.2%), while the Spanish remained stable (+0.7%). **From January to August**, France (-10.2%) and the UK (-23.9%) faced a downturn, while demand was up in Italy (+3.4%), Germany (+6.7%) and Spain (+27.2%), leading to a stable situation in the whole region (-0.4%). In total, 175,604 new trucks were registered in the EU\* in the first eight months.

### New buses and coaches over 3.5t

**In July**, new bus and coach registrations were up 9.0%, totalling 2,744 units. Among the three most significant markets, the UK was the only one to post growth (+8.1%). Germany (-17.1%) and France (-12.3%) fared less well than in the same month a year earlier. **August** results were down 12.7% compared to August 2013, with diverse results in the major markets. France (-28.5%), Germany (-19.7%) and the UK (-54.0%) declined, while Italy and Spain grew (+27.9% and + 70.9% respectively). **From January to August**, Spain was the largest market (+9.3%), followed by Germany (+3.5%) and Italy (+1.4%). Overall, the EU\* recorded 21,301 new buses and coaches, or 4.6% more than in the first eight months of 2013.

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\* ACEA started reporting data for Croatia as of January 2014.

## PROVISIONAL EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	2,466	2,405	2.5%	21,100	20,604	2.4%
BELGIUM	3,256	3,075	5.9%	37,226	38,373	-3.0%
BULGARIA <sup>4</sup>	303	238	27.3%	2,507	2,243	11.8%
CROATIA*	277	369	-24.9%	3,885	3,390	14.6%
CYPRUS	68	71	-4.2%	731	597	22.4%
CZECH REPUBLIC	980	1,050	-6.7%	8,148	7,119	14.5%
DENMARK	2,276	2,076	9.6%	17,606	15,228	15.6%
ESTONIA	242	215	12.6%	1,884	1,850	1.8%
FINLAND	898	788	14.0%	7,016	6,954	0.9%
FRANCE	17,256	17,886	-3.5%	236,652	236,020	0.3%
GERMANY	17,173	15,142	13.4%	144,831	134,250	7.9%
GREECE	336	245	37.1%	3,066	2,341	31.0%
HUNGARY	1,229	1,004	22.4%	9,635	6,553	47.0%
IRELAND	1,249	816	53.1%	13,163	8,987	46.5%
ITALY <sup>3</sup>	4,280	3,837	11.5%	74,167	63,424	16.9%
LATVIA	270	159	69.8%	1,658	1,286	28.9%
LITHUANIA	119	101	17.8%	1,328	1,092	21.6%
LUXEMBURG	180	227	-20.7%	2,233	2,054	8.7%
NETHERLANDS	3,395	3,409	-0.4%	36,333	35,873	1.3%
POLAND	3,346	2,861	17.0%	28,049	25,944	8.1%
PORTUGAL	1,486	855	73.8%	15,621	9,676	61.4%
ROMANIA	685	532	28.8%	5,929	5,352	10.8%
SLOVAKIA	407	376	8.2%	3,570	3,285	8.7%
SLOVENIA	411	468	-12.2%	4,863	4,337	12.1%
SPAIN	6,212	5,207	19.3%	73,887	54,669	35.2%
SWEDEN	3,240	3,121	3.8%	26,179	23,518	11.3%
UNITED KINGDOM	12,652	10,344	22.3%	192,948	161,938	19.1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>84,692</b>	<b>76,877</b>	<b>10.2%</b>	<b>974,215</b>	<b>876,957</b>	<b>11.1%</b>
<b>EU 15<sup>5</sup></b>	<b>76,355</b>	<b>69,433</b>	<b>10.0%</b>	<b>902,028</b>	<b>813,909</b>	<b>10.8%</b>
<b>EU 13<sup>6</sup></b>	<b>8,337</b>	<b>7,444</b>	<b>12.0%</b>	<b>72,187</b>	<b>63,048</b>	<b>14.5%</b>
ICELAND	53	46	15.2%	576	394	46.2%
NORWAY	2,806	2,601	7.9%	19,262	20,442	-5.8%
SWITZERLAND	1,981	2,068	-4.2%	19,596	19,565	0.2%
<b>EFTA</b>	<b>4,840</b>	<b>4,715</b>	<b>2.7%</b>	<b>39,434</b>	<b>40,401</b>	<b>-2.4%</b>
<b>EU28 + EFTA</b>	<b>89,532</b>	<b>81,592</b>	<b>9.7%</b>	<b>1,013,649</b>	<b>917,358</b>	<b>10.5%</b>
<b>EU15 + EFTA</b>	<b>81,195</b>	<b>74,148</b>	<b>9.5%</b>	<b>941,462</b>	<b>854,310</b>	<b>10.2%</b>

(<sup>1</sup>) EU28: data for Malta currently not available

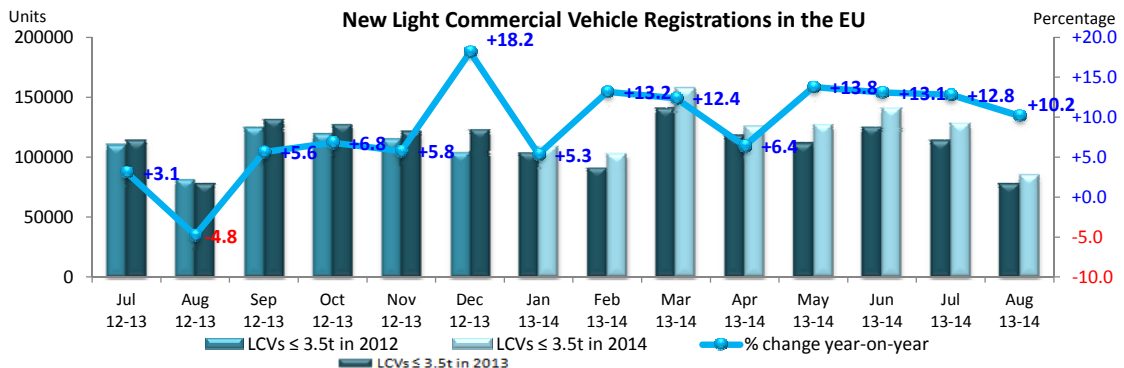
(<sup>2</sup>) ANFIA estimate

(<sup>3</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(<sup>4</sup>) including Buses & Coaches

(<sup>5</sup>) estimate



This information is available on the ACEA website: <http://www.acea.be>  
Next Press Release on Commercial Vehicles to be issued on October 28, 2014

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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	398	420	-5.2%	4,461	4,118	8.3%
BELGIUM	353	351	0.6%	4,336	3,811	13.8%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	31	29	6.9%	500	263	90.1%
CYPRUS	0	0		7	24	-70.8%
CZECH REPUBLIC <sup>3</sup>	429	348	23.3%	4,567	3,751	21.8%
DENMARK	302	267	13.1%	1,973	1,930	2.2%
ESTONIA	32	55	-41.8%	472	492	-4.1%
FINLAND	129	174	-25.9%	1,277	1,561	-18.2%
FRANCE	1,371	1,640	-16.4%	20,854	22,909	-9.0%
GERMANY	3,907	3,815	2.4%	39,428	34,188	15.3%
GREECE	28	6	366.7%	135	105	28.6%
HUNGARY	306	246	24.4%	2,611	2,395	9.0%
IRELAND	94	127	-26.0%	1,171	894	31.0%
ITALY <sup>4</sup>	710	684	3.8%	6,932	6,147	12.8%
LATVIA	29	74	-60.8%	700	763	-8.3%
LITHUANIA <sup>5</sup>	147	235	-37.4%	1,338	1,818	-26.4%
LUXEMBURG <sup>5</sup>	82	66	24.2%	674	522	29.1%
NETHERLANDS	719	774	-7.1%	5,270	6,194	-14.9%
POLAND	963	1,107	-13.0%	9,288	9,156	1.4%
PORTUGAL	92	122	-24.6%	1,172	921	27.3%
ROMANIA	213	152	40.1%	2,255	1,613	39.8%
SLOVAKIA	167	231	-27.7%	1,981	1,810	9.4%
SLOVENIA <sup>5</sup>	73	62	17.7%	834	586	42.3%
SPAIN	526	522	0.8%	7,100	5,357	32.5%
SWEDEN	324	272	19.1%	2,969	2,534	17.2%
UNITED KINGDOM	1,580	2,065	-23.5%	13,532	17,992	-24.8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>13,005</b>	<b>13,844</b>	<b>-6.1%</b>	<b>135,837</b>	<b>131,854</b>	<b>3.0%</b>
<b>EU15<sup>6</sup></b>	<b>10,615</b>	<b>11,305</b>	<b>-6.1%</b>	<b>111,284</b>	<b>109,183</b>	<b>1.9%</b>
<b>EU13<sup>7</sup></b>	<b>2,390</b>	<b>2,539</b>	<b>-5.9%</b>	<b>24,553</b>	<b>22,671</b>	<b>8.3%</b>
ICELAND	3	3	0.0%	55	33	66.7%
NORWAY <sup>5</sup>	316	304	3.9%	2,709	2,461	10.1%
SWITZERLAND <sup>3</sup>	243	232	4.7%	2,346	1,812	29.5%
EFTA	562	539	4.3%	5,110	4,306	18.7%
<b>EU28 + EFTA</b>	<b>13,567</b>	<b>14,383</b>	<b>-5.7%</b>	<b>140,947</b>	<b>136,160</b>	<b>3.5%</b>
<b>EU15+EFTA</b>	<b>11,177</b>	<b>11,844</b>	<b>-5.6%</b>	<b>116,394</b>	<b>113,489</b>	<b>2.6%</b>

(<sup>1</sup>) EU28; data for Malta and Bulgaria currently not available

(<sup>2</sup>) Excluding Buses and Coaches

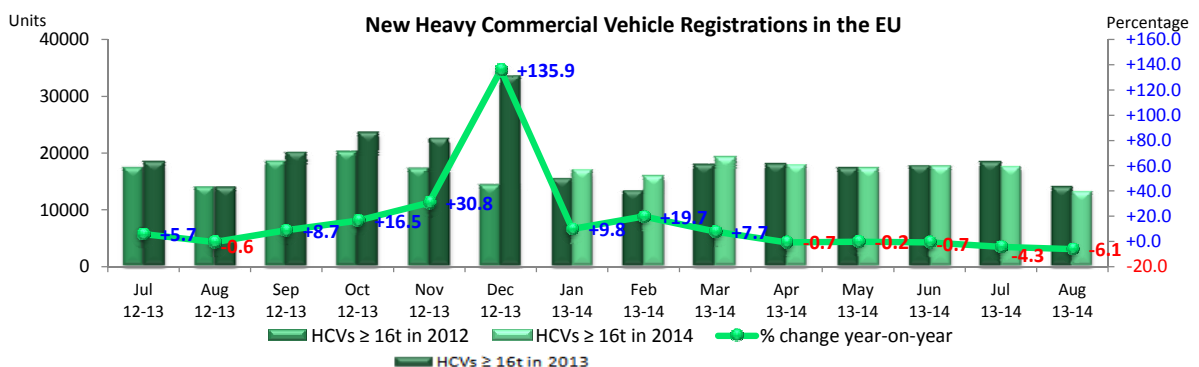
(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

(<sup>6</sup>) Member States before the 2004 enlargement (<sup>7</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	414	472	-12.3%	4,729	4,476	5.7%
BELGIUM	452	448	0.9%	5,388	4,840	11.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	37	52	-28.8%	657	374	75.7%
CYPRUS	0	1	-100.0%	22	56	-60.7%
CZECH REPUBLIC	533	454	17.4%	5,623	4,777	17.7%
DENMARK	329	290	13.4%	2,171	2,180	-0.4%
ESTONIA	39	59	-33.9%	508	535	-5.0%
FINLAND	184	218	-15.6%	1,703	2,077	-18.0%
FRANCE	1,640	1,938	-15.4%	25,098	27,963	-10.2%
GERMANY	5,997	6,271	-4.4%	57,636	54,015	6.7%
GREECE	40	32	25.0%	231	186	24.2%
HUNGARY	335	266	25.9%	2,890	2,680	7.8%
IRELAND	114	166	-31.3%	1,445	1,089	32.7%
ITALY <sup>4</sup>	969	930	4.2%	8,574	8,290	3.4%
LATVIA	30	79	-62.0%	754	815	-7.5%
LITHUANIA <sup>3</sup>	156	245	-36.3%	1,431	1,953	-26.7%
LUXEMBURG	91	77	18.2%	749	590	26.9%
NETHERLANDS	797	856	-6.9%	6,082	7,034	-13.5%
POLAND	1,113	1,269	-12.3%	10,690	10,733	-0.4%
PORTUGAL	144	141	2.1%	1,583	1,130	40.1%
ROMANIA	244	175	39.4%	2,443	1,762	38.6%
SLOVAKIA	192	273	-29.7%	2,267	2,116	7.1%
SLOVENIA <sup>3</sup>	90	74	21.6%	932	657	41.9%
SPAIN	707	702	0.7%	8,746	6,874	27.2%
SWEDEN	356	299	19.1%	3,291	2,859	15.1%
UNITED KINGDOM	2,299	2,903	-20.8%	19,961	26,236	-23.9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>17,302</b>	<b>18,690</b>	<b>-7.4%</b>	<b>175,604</b>	<b>176,297</b>	<b>-0.4%</b>
<b>EU 15<sup>5</sup></b>	<b>14,533</b>	<b>15,743</b>	<b>-7.7%</b>	<b>147,387</b>	<b>149,839</b>	<b>-1.6%</b>
<b>EU 13<sup>6</sup></b>	<b>2,769</b>	<b>2,947</b>	<b>-6.0%</b>	<b>28,217</b>	<b>26,458</b>	<b>6.6%</b>
ICELAND	6	5	20.0%	76	58	31.0%
NORWAY	427	430	-0.7%	3,724	3,855	-3.4%
SWITZERLAND	303	288	5.2%	2,944	2,306	27.7%
EFTA	736	723	1.8%	6,744	6,219	8.4%
<b>EU28 + EFTA</b>	<b>18,038</b>	<b>19,413</b>	<b>-7.1%</b>	<b>182,348</b>	<b>182,516</b>	<b>-0.1%</b>
<b>EU15+EFTA</b>	<b>15,269</b>	<b>16,466</b>	<b>-7.3%</b>	<b>154,131</b>	<b>156,058</b>	<b>-1.2%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available

(<sup>2</sup>) Excluding Buses and Coaches

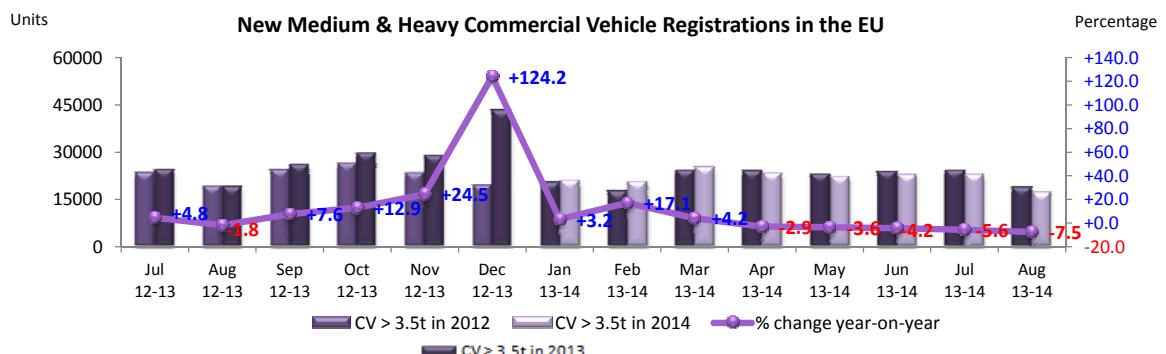
(<sup>3</sup>) estimates

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) Member States before the 2004 enlargement

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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	35	52	-32.7%	604	394	53.3%
BELGIUM	133	89	49.4%	780	530	47.2%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	5	5	0.0%	86	93	-7.5%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	32	55	-41.8%	556	484	14.9%
DENMARK	26	50	-48.0%	256	256	0.0%
ESTONIA	14	7	100.0%	79	64	23.4%
FINLAND	107	41	161.0%	534	245	118.0%
FRANCE	895	1,252	-28.5%	3,963	4,474	-11.4%
GERMANY	339	422	-19.7%	3,256	3,147	3.5%
GREECE	6	4	50.0%	156	66	136.4%
HUNGARY	4	24	-83.3%	267	265	0.8%
IRELAND	23	30	-23.3%	142	120	18.3%
ITALY <sup>3</sup>	133	104	27.9%	1,425	1,405	1.4%
LATVIA	6	27	-77.8%	137	154	-11.0%
LITHUANIA <sup>2</sup>	67	50	34.0%	164	140	17.1%
LUXEMBURG	7	12	-41.7%	113	119	-5.0%
NETHERLANDS	6	9	-33.3%	324	318	1.9%
POLAND	143	108	32.4%	1,005	781	28.7%
PORTUGAL	1	4	-75.0%	127	126	0.8%
ROMANIA	143	34	320.6%	582	601	-3.2%
SLOVAKIA	20	11	81.8%	272	162	67.9%
SLOVENIA <sup>2</sup>	24	11	118.2%	133	84	58.3%
SPAIN	94	55	70.9%	1,092	999	9.3%
SWEDEN	229	194	18.0%	906	905	0.1%
UNITED KINGDOM	200	435	-54.0%	4,342	4,432	-2.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2,692</b>	<b>3,085</b>	<b>-12.7%</b>	<b>21,301</b>	<b>20,364</b>	<b>4.6%</b>
<b>EU 15<sup>4</sup></b>	<b>2,234</b>	<b>2,753</b>	<b>-18.9%</b>	<b>18,020</b>	<b>17,536</b>	<b>2.8%</b>
<b>EU 13<sup>5</sup></b>	<b>458</b>	<b>332</b>	<b>38.0%</b>	<b>3,281</b>	<b>2,828</b>	<b>16.0%</b>
ICELAND	3	8	-62.5%	60	68	-11.8%
NORWAY	92	231	-60.2%	652	884	-26.2%
SWITZERLAND	58	62	-6.5%	398	339	17.4%
EFTA	153	301	-49.2%	1,110	1,291	-14.0%
<b>EU28 + EFTA</b>	<b>2,845</b>	<b>3,386</b>	<b>-16.0%</b>	<b>22,411</b>	<b>21,655</b>	<b>3.5%</b>
<b>EU15+EFTA</b>	<b>2,387</b>	<b>3,054</b>	<b>-21.8%</b>	<b>19,130</b>	<b>18,827</b>	<b>1.6%</b>

(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available

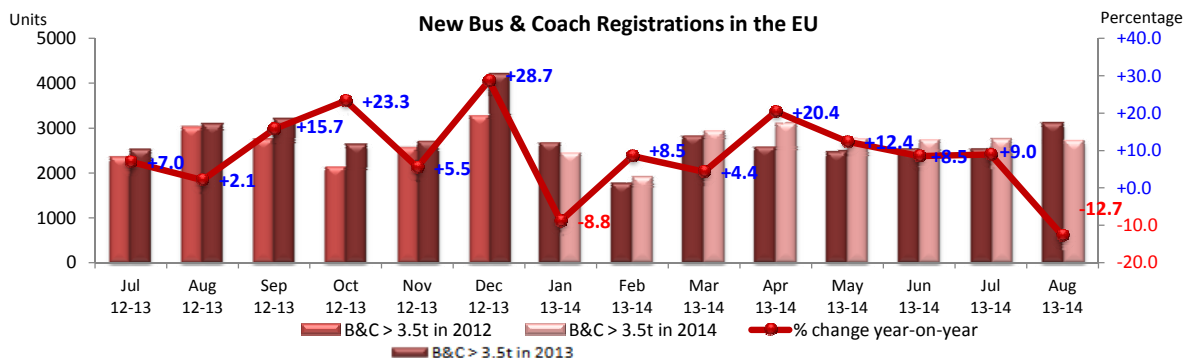
(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) Member States before the 2004 enlargement

(<sup>5</sup>) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



This information is available on the ACEA website: <http://www.acea.be>



# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M. GMT), September 26, 2014**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	2,915	2,929	-0.5%	26,433	25,474	3.8%
BELGIUM	3,841	3,612	6.3%	43,394	43,743	-0.8%
BULGARIA <sup>4</sup>	303	238	27.3%	2,507	2,243	11.8%
CROATIA*	319	426	-25.1%	4,628	3,857	20.0%
CYPRUS <sup>3</sup>	68	72	-5.6%	753	653	15.3%
CZECH REPUBLIC	1,545	1,559	-0.9%	14,327	12,380	15.7%
DENMARK	2,631	2,416	8.9%	20,033	17,664	13.4%
ESTONIA	295	281	5.0%	2,471	2,449	0.9%
FINLAND	1,189	1,047	13.6%	9,253	9,276	-0.2%
FRANCE	19,791	21,076	-6.1%	265,713	268,457	-1.0%
GERMANY	23,509	21,835	7.7%	205,723	191,412	7.5%
GREECE	382	281	35.9%	3,453	2,593	33.2%
HUNGARY	1,568	1,294	21.2%	12,792	9,498	34.7%
IRELAND	1,386	1,012	37.0%	14,750	10,196	44.7%
ITALY <sup>2</sup>	5,382	4,871	10.5%	84,166	73,119	15.1%
LATVIA	306	265	15.5%	2,549	2,255	13.0%
LITHUANIA	342	396	-13.6%	2,923	3,185	-8.2%
LUXEMBURG	278	316	-12.0%	3,095	2,763	12.0%
NETHERLANDS	4,198	4,274	-1.8%	42,739	43,225	-1.1%
POLAND	4,602	4,238	8.6%	39,744	37,458	6.1%
PORTUGAL	1,631	1,000	63.1%	17,331	10,932	58.5%
ROMANIA	1,072	741	44.7%	8,954	7,715	16.1%
SLOVAKIA	619	660	-6.2%	6,109	5,563	9.8%
SLOVENIA	525	553	-5.1%	5,928	5,078	16.7%
SPAIN	7,013	5,964	17.6%	83,725	62,542	33.9%
SWEDEN	3,825	3,614	5.8%	30,376	27,282	11.3%
UNITED KINGDOM	15,151	13,682	10.7%	217,251	192,606	12.8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>104,686</b>	<b>98,652</b>	<b>6.1%</b>	<b>1,171,120</b>	<b>1,073,618</b>	<b>9.1%</b>
<b>EU 15<sup>5</sup></b>	<b>93,122</b>	<b>87,929</b>	<b>5.9%</b>	<b>1,067,435</b>	<b>981,284</b>	<b>8.8%</b>
<b>EU 13<sup>6</sup></b>	<b>11,564</b>	<b>10,723</b>	<b>7.8%</b>	<b>103,685</b>	<b>92,334</b>	<b>12.3%</b>
ICELAND	62	59	5.1%	712	520	36.9%
NORWAY	3,325	3,262	1.9%	23,638	25,181	-6.1%
SWITZERLAND	2,342	2,418	-3.1%	22,938	22,210	3.3%
<b>EFTA</b>	<b>5,729</b>	<b>5,739</b>	<b>-0.2%</b>	<b>47,288</b>	<b>47,911</b>	<b>-1.3%</b>
<b>EU28 + EFTA</b>	<b>110,415</b>	<b>104,391</b>	<b>5.8%</b>	<b>1,218,408</b>	<b>1,121,529</b>	<b>8.6%</b>
<b>EU15+EFTA</b>	<b>98,851</b>	<b>93,668</b>	<b>5.5%</b>	<b>1,114,723</b>	<b>1,029,195</b>	<b>8.3%</b>

(<sup>1</sup>) EU27: data for Malta currently not available

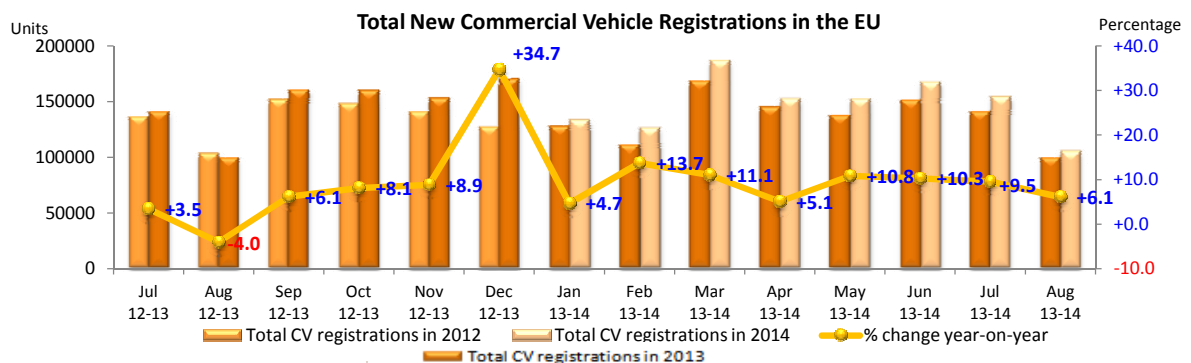
(<sup>3</sup>) data for B&C n.a.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

(<sup>5</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



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\* ACEA started reporting data for Croatia as of January 2014.

## PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	2,778	2,894	-4.0%	18,634	18,199	2.4%
BELGIUM	3,815	3,827	-0.3%	33,970	35,298	-3.8%
BULGARIA <sup>4</sup>	294	198	48.5%	2,204	2,005	9.9%
CROATIA*	420	573	-26.7%	3,608	3,021	19.4%
CYPRUS	108	79	36.7%	663	526	26.0%
CZECH REPUBLIC	1,101	946	16.4%	7,168	6,069	18.1%
DENMARK	1,821	1,651	10.3%	15,330	13,152	16.6%
ESTONIA	193	242	-20.2%	1,642	1,635	0.4%
FINLAND	716	822	-12.9%	6,118	6,166	-0.8%
FRANCE	29,538	31,145	-5.2%	219,396	218,134	0.6%
GERMANY	20,861	19,599	6.4%	127,658	119,108	7.2%
GREECE	446	380	17.4%	2,730	2,096	30.2%
HUNGARY	1,383	893	54.9%	8,406	5,549	51.5%
IRELAND	2,520	1,291	95.2%	11,914	8,171	45.8%
ITALY <sup>3</sup>	10,670	8,360	27.6%	69,887	59,587	17.3%
LATVIA	270	187	44.4%	1,388	1,127	23.2%
LITHUANIA	148	154	-3.9%	1,209	991	22.0%
LUXEMBURG	288	267	7.9%	2,053	1,827	12.4%
NETHERLANDS	3,984	3,949	0.9%	32,938	32,464	1.5%
POLAND	4,044	3,122	29.5%	24,703	23,083	7.0%
PORTUGAL	2,201	1,381	59.4%	14,135	8,821	60.2%
ROMANIA	719	860	-16.4%	5,244	4,820	8.8%
SLOVAKIA	642	478	34.3%	3,163	2,909	8.7%
SLOVENIA	544	585	-7.0%	4,452	3,869	15.1%
SPAIN	11,113	8,773	26.7%	67,675	49,462	36.8%
SWEDEN	2,246	2,089	7.5%	22,939	20,397	12.5%
UNITED KINGDOM	24,764	18,417	34.5%	180,296	151,594	18.9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>127,627</b>	<b>113,162</b>	<b>12.8%</b>	<b>889,523</b>	<b>800,080</b>	<b>11.2%</b>
<b>EU 15<sup>5</sup></b>	<b>117,761</b>	<b>104,845</b>	<b>12.3%</b>	<b>825,673</b>	<b>744,476</b>	<b>10.9%</b>
<b>EU 13<sup>6</sup></b>	<b>9,866</b>	<b>8,317</b>	<b>18.6%</b>	<b>63,850</b>	<b>55,604</b>	<b>14.8%</b>
ICELAND	59	51	15.7%	523	348	50.3%
NORWAY	1,895	2,045	-7.3%	16,456	17,841	-7.8%
SWITZERLAND	2,646	2,421	9.3%	17,615	17,497	0.7%
EFTA	4,600	4,517	1.8%	34,594	35,686	-3.1%
<b>EU28 + EFTA</b>	<b>132,227</b>	<b>117,679</b>	<b>12.4%</b>	<b>924,117</b>	<b>835,766</b>	<b>10.6%</b>
<b>EU15 + EFTA</b>	<b>122,361</b>	<b>109,362</b>	<b>11.9%</b>	<b>860,267</b>	<b>780,162</b>	<b>10.3%</b>

(<sup>1</sup>) EU28: data for Malta currently not available

(<sup>2</sup>) ANFIA estimate

(<sup>3</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(<sup>2</sup>) including Buses & Coaches

(<sup>4</sup>) estimate



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\* ACEA started reporting data for Croatia as of January 2014.

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	491	486	1.0%	4,063	3,698	9.9%
BELGIUM	493	469	5.1%	3,983	3,460	15.1%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	66	43	53.5%	463	234	97.9%
CYPRUS	0	1	-100.0%	7	24	-70.8%
CZECH REPUBLIC <sup>3</sup>	483	523	-7.6%	4,138	3,403	21.6%
DENMARK	264	214	23.4%	1,671	1,663	0.5%
ESTONIA	50	55	-9.1%	440	437	0.7%
FINLAND	117	155	-24.5%	1,148	1,387	-17.2%
FRANCE	2,741	3,332	-17.7%	19,483	21,269	-8.4%
GERMANY	5,101	4,903	4.0%	35,521	30,373	16.9%
GREECE	30	24	25.0%	107	99	8.1%
HUNGARY	480	357	34.5%	2,305	2,149	7.3%
IRELAND	155	125	24.0%	1,078	767	40.5%
ITALY <sup>4</sup>	755	725	4.1%	6,222	5,463	13.9%
LATVIA	65	96	-32.3%	671	689	-2.6%
LITHUANIA <sup>5</sup>	143	241	-40.7%	1,191	1,583	-24.8%
LUXEMBURG <sup>5</sup>	93	56	66.1%	592	456	29.8%
NETHERLANDS	770	795	-3.1%	4,551	5,420	-16.0%
POLAND	1,056	1,237	-14.6%	8,325	8,049	3.4%
PORTUGAL	154	142	8.5%	1,080	799	35.2%
ROMANIA	315	335	-6.0%	2,042	1,461	39.8%
SLOVAKIA	319	228	39.9%	1,814	1,579	14.9%
SLOVENIA <sup>5</sup>	89	43	107.0%	761	524	45.2%
SPAIN	922	828	11.4%	6,574	4,835	36.0%
SWEDEN	220	302	-27.2%	2,645	2,262	16.9%
UNITED KINGDOM	2,150	2,598	-17.2%	11,952	15,927	-25.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>17,522</b>	<b>18,313</b>	<b>-4.3%</b>	<b>122,827</b>	<b>118,010</b>	<b>4.1%</b>
<b>EU15<sup>6</sup></b>	<b>14,456</b>	<b>15,154</b>	<b>-4.6%</b>	<b>100,670</b>	<b>97,878</b>	<b>2.9%</b>
<b>EU13<sup>7</sup></b>	<b>3,066</b>	<b>3,159</b>	<b>-2.9%</b>	<b>22,157</b>	<b>20,132</b>	<b>10.1%</b>
ICELAND	14	10	40.0%	52	30	73.3%
NORWAY <sup>5</sup>	252	264	-4.5%	2,393	2,157	10.9%
SWITZERLAND <sup>3</sup>	312	248	25.8%	2,103	1,580	33.1%
EFTA	578	522	10.7%	4,548	3,767	20.7%
<b>EU28 + EFTA</b>	<b>18,100</b>	<b>18,835</b>	<b>-3.9%</b>	<b>127,375</b>	<b>121,777</b>	<b>4.6%</b>
<b>EU15+EFTA</b>	<b>15,034</b>	<b>15,676</b>	<b>-4.1%</b>	<b>105,218</b>	<b>101,645</b>	<b>3.5%</b>

(<sup>1</sup>) EU28; data for Malta and Bulgaria currently not available

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

(<sup>6</sup>) Member States before the 2004 enlargement (<sup>7</sup>) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	526	537	-2.0%	4,315	4,004	7.8%
BELGIUM	644	581	10.8%	4,936	4,392	12.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	91	64	42.2%	613	322	90.4%
CYPRUS	4	2	100.0%	22	55	-60.0%
CZECH REPUBLIC	616	640	-3.8%	5,090	4,323	17.7%
DENMARK	294	253	16.2%	1,842	1,890	-2.5%
ESTONIA	52	56	-7.1%	469	476	-1.5%
FINLAND	170	210	-19.0%	1,519	1,859	-18.3%
FRANCE	3,299	4,011	-17.8%	23,458	26,025	-9.9%
GERMANY	7,671	7,921	-3.2%	51,639	47,744	8.2%
GREECE	46	29	58.6%	191	154	24.0%
HUNGARY	503	380	32.4%	2,555	2,414	5.8%
IRELAND	203	144	41.0%	1,331	923	44.2%
ITALY <sup>4</sup>	991	1,027	-3.5%	7,605	7,360	3.3%
LATVIA	72	101	-28.7%	724	736	-1.6%
LITHUANIA <sup>3</sup>	160	259	-38.2%	1,275	1,708	-25.4%
LUXEMBURG	100	62	61.3%	658	513	28.3%
NETHERLANDS	901	885	1.8%	5,285	6,178	-14.5%
POLAND	1,224	1,377	-11.1%	9,577	9,464	1.2%
PORTUGAL	216	185	16.8%	1,439	989	45.5%
ROMANIA	338	368	-8.2%	2,199	1,587	38.6%
SLOVAKIA	350	256	36.7%	2,075	1,843	12.6%
SLOVENIA <sup>3</sup>	99	51	94.1%	842	583	44.4%
SPAIN	1,165	1,055	10.4%	8,039	6,172	30.2%
SWEDEN	249	329	-24.3%	2,935	2,560	14.6%
UNITED KINGDOM	3,017	3,574	-15.6%	17,662	23,333	-24.3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>23,001</b>	<b>24,357</b>	<b>-5.6%</b>	<b>158,295</b>	<b>157,607</b>	<b>0.4%</b>
<b>EU 15<sup>5</sup></b>	<b>19,492</b>	<b>20,803</b>	<b>-6.3%</b>	<b>132,854</b>	<b>134,096</b>	<b>-0.9%</b>
<b>EU 13<sup>6</sup></b>	<b>3,509</b>	<b>3,554</b>	<b>-1.3%</b>	<b>25,441</b>	<b>23,511</b>	<b>8.2%</b>
ICELAND	17	16	6.3%	70	53	32.1%
NORWAY	372	459	-19.0%	3,297	3,425	-3.7%
SWITZERLAND	381	315	21.0%	2,641	2,018	30.9%
EFTA	770	790	-2.5%	6,008	5,496	9.3%
<b>EU28 + EFTA</b>	<b>23,771</b>	<b>25,147</b>	<b>-5.5%</b>	<b>164,303</b>	<b>163,103</b>	<b>0.7%</b>
<b>EU15+EFTA</b>	<b>20,262</b>	<b>21,593</b>	<b>-6.2%</b>	<b>138,862</b>	<b>139,592</b>	<b>-0.5%</b>

(1) EU27; data for Malta and Bulgaria currently not available

(2) Excluding Buses and Coaches

(3) estimates

(4) ANFIA estimate, based on data of the Italian Ministry of Transport

(5) Member States before the 2004 enlargement

(6) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	41	48	-14.6%	569	342	66.4%
BELGIUM	134	68	97.1%	647	441	46.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	10	11	-9.1%	81	88	-8.0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	59	53	11.3%	524	429	22.1%
DENMARK	50	67	-25.4%	230	206	11.7%
ESTONIA	4	8	-50.0%	65	57	14.0%
FINLAND	90	58	55.2%	427	204	109.3%
FRANCE	570	650	-12.3%	3,068	3,222	-4.8%
GERMANY	353	426	-17.1%	2,917	2,725	7.0%
GREECE	25	24	4.2%	150	62	141.9%
HUNGARY	7	5	40.0%	263	241	9.1%
IRELAND	6	20	-70.0%	119	90	32.2%
ITALY <sup>3</sup>	167	171	-2.3%	1,292	1,301	-0.7%
LATVIA	31	16	93.8%	131	127	3.1%
LITHUANIA <sup>2</sup>	5	7	-28.6%	97	90	7.8%
LUXEMBURG	2	1	100.0%	106	107	-0.9%
NETHERLANDS	13	6	116.7%	318	309	2.9%
POLAND	178	66	169.7%	862	673	28.1%
PORTUGAL	7	10	-30.0%	126	122	3.3%
ROMANIA	87	71	22.5%	439	567	-22.6%
SLOVAKIA	23	11	109.1%	252	151	66.9%
SLOVENIA <sup>2</sup>	26	2	1200.0%	109	73	49.3%
SPAIN	159	158	0.6%	998	944	5.7%
SWEDEN	175	78	124.4%	677	711	-4.8%
UNITED KINGDOM	522	483	8.1%	4,142	3,997	3.6%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2,744</b>	<b>2,518</b>	<b>9.0%</b>	<b>18,609</b>	<b>17,279</b>	<b>7.7%</b>
<b>EU 15<sup>4</sup></b>	<b>2,314</b>	<b>2,268</b>	<b>2.0%</b>	<b>15,786</b>	<b>14,783</b>	<b>6.8%</b>
<b>EU 13<sup>5</sup></b>	<b>430</b>	<b>250</b>	<b>72.0%</b>	<b>2,823</b>	<b>2,496</b>	<b>13.1%</b>
ICELAND	7	8	-12.5%	56	60	-6.7%
NORWAY	105	117	-10.3%	560	653	-14.2%
SWITZERLAND	51	36	41.7%	340	277	22.7%
EFTA	163	161	1.2%	956	990	-3.4%
<b>EU28 + EFTA</b>	<b>2,907</b>	<b>2,679</b>	<b>8.5%</b>	<b>19,565</b>	<b>18,269</b>	<b>7.1%</b>
<b>EU15+EFTA</b>	<b>2,477</b>	<b>2,429</b>	<b>2.0%</b>	<b>16,742</b>	<b>15,773</b>	<b>6.1%</b>

(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) Member States before the 2004 enlargement

(<sup>5</sup>) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)

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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
 8.00 A.M.(6.00 A.M. GMT), September 26, 2014**

## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

\* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	3,345	3,479	-3.9%	23,518	22,545	4.3%
BELGIUM	4,593	4,476	2.6%	39,553	40,131	-1.4%
BULGARIA <sup>4</sup>	294	198	48.5%	2,204	2,005	9.9%
CROATIA*	521	648	-19.6%	4,302	3,431	25.4%
CYPRUS <sup>3</sup>	112	81	38.3%	685	581	17.9%
CZECH REPUBLIC	1,776	1,639	8.4%	12,782	10,821	18.1%
DENMARK	2,165	1,971	9.8%	17,402	15,248	14.1%
ESTONIA	249	306	-18.6%	2,176	2,168	0.4%
FINLAND	976	1,090	-10.5%	8,064	8,229	-2.0%
FRANCE	33,407	35,806	-6.7%	245,922	247,381	-0.6%
GERMANY	28,885	27,946	3.4%	182,214	169,577	7.5%
GREECE	517	433	19.4%	3,071	2,312	32.8%
HUNGARY	1,893	1,278	48.1%	11,224	8,204	36.8%
IRELAND	2,729	1,455	87.6%	13,364	9,184	45.5%
ITALY <sup>2</sup>	11,828	9,558	23.7%	78,784	68,248	15.4%
LATVIA	373	304	22.7%	2,243	1,990	12.7%
LITHUANIA	313	420	-25.5%	2,581	2,789	-7.5%
LUXEMBURG	390	330	18.2%	2,817	2,447	15.1%
NETHERLANDS	4,898	4,840	1.2%	38,541	38,951	-1.1%
POLAND	5,446	4,565	19.3%	35,142	33,220	5.8%
PORTUGAL	2,424	1,576	53.8%	15,700	9,932	58.1%
ROMANIA	1,144	1,299	-11.9%	7,882	6,974	13.0%
SLOVAKIA	1,015	745	36.2%	5,490	4,903	12.0%
SLOVENIA	669	638	4.9%	5,403	4,525	19.4%
SPAIN	12,437	9,986	24.5%	76,712	56,578	35.6%
SWEDEN	2,670	2,496	7.0%	26,551	23,668	12.2%
UNITED KINGDOM	28,303	22,474	25.9%	202,100	178,924	13.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>153,372</b>	<b>140,037</b>	<b>9.5%</b>	<b>1,066,427</b>	<b>974,966</b>	<b>9.4%</b>
<b>EU 15<sup>5</sup></b>	<b>139,567</b>	<b>127,916</b>	<b>9.1%</b>	<b>974,313</b>	<b>893,355</b>	<b>9.1%</b>
<b>EU 13<sup>6</sup></b>	<b>13,805</b>	<b>12,121</b>	<b>13.9%</b>	<b>92,114</b>	<b>81,611</b>	<b>12.9%</b>
ICELAND	83	75	10.7%	649	461	40.8%
NORWAY	2,372	2,621	-9.5%	20,313	21,919	-7.3%
SWITZERLAND	3,078	2,772	11.0%	20,596	19,792	4.1%
<b>EFTA</b>	<b>5,533</b>	<b>5,468</b>	<b>1.2%</b>	<b>41,558</b>	<b>42,172</b>	<b>-1.5%</b>
<b>EU28 + EFTA</b>	<b>158,905</b>	<b>145,505</b>	<b>9.2%</b>	<b>1,107,985</b>	<b>1,017,138</b>	<b>8.9%</b>
<b>EU15+EFTA</b>	<b>145,100</b>	<b>133,384</b>	<b>8.8%</b>	<b>1,015,871</b>	<b>935,527</b>	<b>8.6%</b>

(<sup>1</sup>) EU27: data for Malta currently not available

(<sup>3</sup>) data for B&C n.a.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

(<sup>5</sup>) Member States before the 2004 enlargement (<sup>6</sup>) Member States joining the EU since 2004 (data for Malta currently not available)

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