



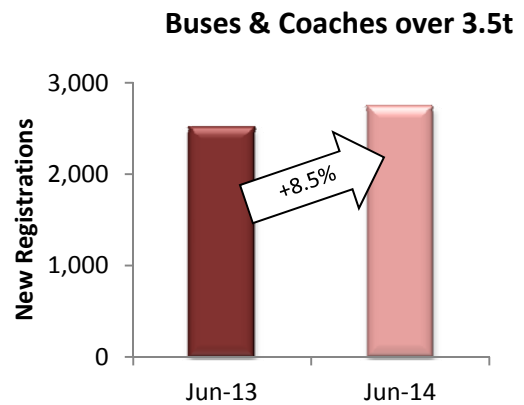
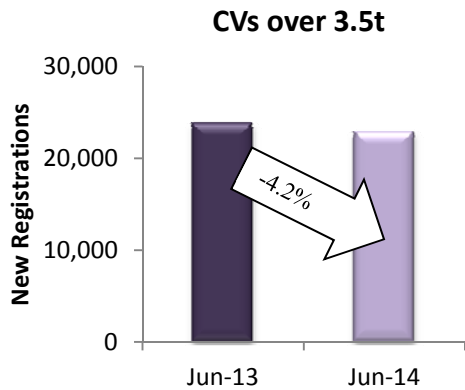
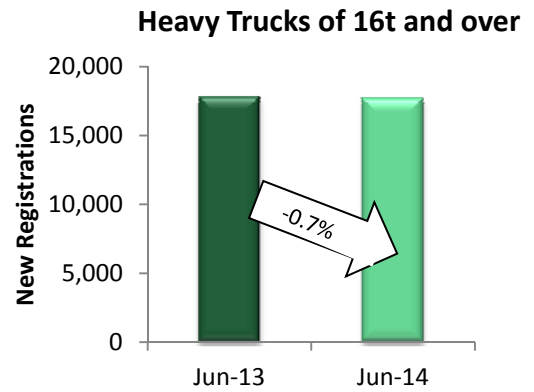
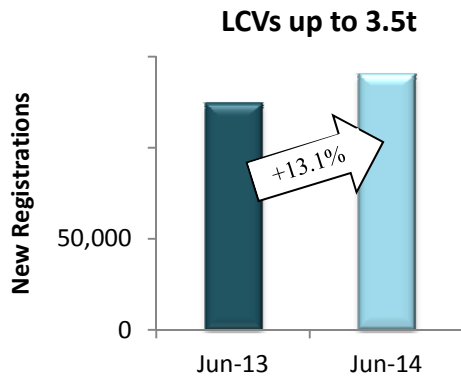
**PRESS EMBARGO FOR ALL DATA:
July 29, 2014, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

June 2014

EU Countries



Next Press Release: Tuesday, September 26, 2014

COMMERCIAL VEHICLE registrations: +9.3% over first half-year; +10.3% in June

In June, the EU* market of new commercial vehicles expanded for the tenth consecutive month. Demand increased by 10.3%, totalling 166,107 units. Growth prevailed in the segment of vans, as well as of buses and coaches, while the truck segment declined. All major markets expanded, from 3.8% in France to 6.5% in Germany, 8.6% in Italy, 18.9% in Spain and 25.5% in the UK. **From January to June**, 912,722 new vehicles were registered, or 9.3% more than in the same period last year. Looking at the largest markets, France remained stable (+0.4%), while Germany expanded by 8.3%. The UK (+11.1%), Italy (+13.6%) and Spain (+38.0%) posted double-digit growths.

New Light Commercial Vehicles up to 3.5t – 'vans'

In June, demand for new vans was 13.1% higher than in the same month a year ago. The German (+6.0%) and French (+6.3%) markets performed similarly. The Italian (+9.8%), Spanish (+18.0%) and UK (+33.3%) also expanded. In total, 140,551 new vans were registered in the EU*. **In the first semester**, van registrations amounted to 761,521 units, or 10.9% more than in the first six months of 2013. All major markets saw their demand increase, from +1.5% in France to +7.3% in Germany, +15.0% in Italy, +16.8% in the UK and +39.0% in Spain.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – 'heavy trucks'

In June, results were diverse in the segment of heavy trucks, with France (-15.2%) and the UK (-19.9%) facing a downturn, while Germany (+21.0%) and Spain (+37.1%) posted double-digit growths. Overall, the EU* market remained stable (-0.7%), totalling 17,692 new registrations. **Over six months**, the region registered 5.7% more vehicles than in the same period last year and counted 105,405 new heavy trucks. Looking at the major markets, France (-6.7%) and the UK (-26.5%) performed less well than in the first half-year of 2013, while the Italian (+15.4%), German (+19.4%) and Spanish (+41.4%) markets expanded.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – 'trucks'

June results were down 4.2% compared to June 2013, with a total of 22,817 new trucks. Italy (-3.8%), France (-15.8%) and the UK (-18.3%) saw their markets shrink, while Germany (+7.4%) and Spain (+22.1%) registered more trucks than in the same month last year. **From January to June**, France (-8.4%) and the UK (-25.9%) faced a downturn, while demand was up in Italy (+4.5%), Germany (+10.4%) and Spain (+34.3%), leading to an overall 1.6% increase in the whole region. In total, 135,358 new trucks were registered in the EU* in the first half-year.

New buses and coaches over 3.5t

In June, new bus and coach registrations were up 8.5%, totalling 2,739 units. Among the three most significant markets, Germany was the only one to post growth (+14.3%). The UK (-4.8%) and France (-18.3%) fared less well than in the same month a year earlier. **From January to June**, the UK was the largest market (+3.0%), followed by Germany (+11.5%) and France (-2.9%). Overall, the EU* recorded 15,843 new buses and coaches, or 7.3% more than in the first semester of 2013.

* Data for Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 29, 2014**

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	2,943	2,708	8.7%	15,856	15,305	3.6%
BELGIUM	4,590	4,964	-7.5%	30,102	31,471	-4.4%
BULGARIA ⁴	412	330	24.8%	1,910	1,807	5.7%
CROATIA*	394	554	-28.9%	3,178	2,448	29.8%
CYPRUS	119	107	11.2%	555	447	24.2%
CZECH REPUBLIC	1,151	890	29.3%	6,067	5,123	18.4%
DENMARK	2,456	2,121	15.8%	13,509	11,501	17.5%
ESTONIA	220	227	-3.1%	1,449	1,393	4.0%
FINLAND	934	965	-3.2%	5,402	5,344	1.1%
FRANCE	36,894	34,702	6.3%	189,856	186,989	1.5%
GERMANY	20,976	19,791	6.0%	106,797	99,509	7.3%
GREECE	423	272	55.5%	2,284	1,716	33.1%
HUNGARY	1,309	850	54.0%	7,022	4,656	50.8%
IRELAND	525	444	18.2%	9,380	6,880	36.3%
ITALY ³	10,000	9,106	9.8%	58,923	51,227	15.0%
LATVIA	186	128	45.3%	1,118	940	18.9%
LITHUANIA	176	126	39.7%	1,061	837	26.8%
LUXEMBURG	316	291	8.6%	1,765	1,560	13.1%
NETHERLANDS	4,691	4,207	11.5%	28,954	28,515	1.5%
POLAND	3,366	3,662	-8.1%	20,659	19,961	3.5%
PORTUGAL	2,050	1,288	59.2%	11,934	7,440	60.4%
ROMANIA	812	581	39.8%	4,525	3,960	14.3%
SLOVAKIA	486	526	-7.6%	2,521	2,431	3.7%
SLOVENIA	623	575	8.3%	3,908	3,284	19.0%
SPAIN	10,283	8,711	18.0%	56,561	40,689	39.0%
SWEDEN	3,504	3,088	13.5%	20,693	18,308	13.0%
UNITED KINGDOM	30,712	23,041	33.3%	155,532	133,177	16.8%
EUROPEAN UNION¹	140,551	124,255	13.1%	761,521	686,918	10.9%
EU 15⁵	131,297	115,699	13.5%	707,548	639,631	10.6%
EU 13⁶	9,254	8,556	8.2%	53,973	47,287	14.1%
ICELAND	91	54	68.5%	464	297	56.2%
NORWAY	2,508	2,468	1.6%	14,561	15,796	-7.8%
SWITZERLAND	2,609	2,518	3.6%	14,969	15,076	-0.7%
EFTA	5,208	5,040	3.3%	29,994	31,169	-3.8%
EU28 + EFTA	145,759	129,295	12.7%	791,515	718,087	10.2%
EU15 + EFTA	136,505	120,739	13.1%	737,542	670,800	9.9%

(¹) EU28: data for Malta currently not available

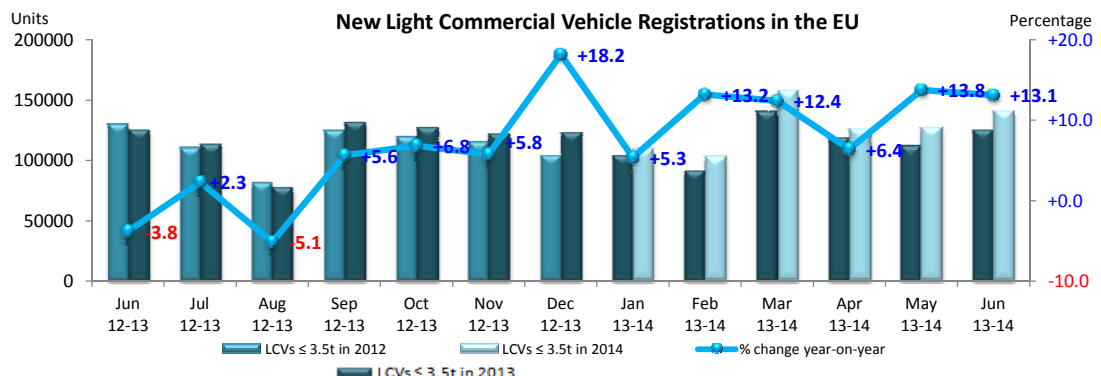
(²) ANFIA estimate

(³) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(⁴) including Buses & Coaches

(⁵) estimate



This information is available on the ACEA website: <http://www.acea.be>
Next Press Release on Commercial Vehicles to be issued on September 26, 2014



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 29, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	627	583	7.5%	3,572	3,212	11.2%
BELGIUM	460	484	-5.0%	3,487	2,991	16.6%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	61	35	74.3%	400	191	109.4%
CYPRUS	2	0		7	23	-69.6%
CZECH REPUBLIC ³	552	597	-7.5%	3,655	2,880	26.9%
DENMARK	287	200	43.5%	1,407	1,449	-2.9%
ESTONIA	28	46	-39.1%	390	382	2.1%
FINLAND	160	221	-27.6%	1,031	1,232	-16.3%
FRANCE	2,745	3,237	-15.2%	16,743	17,937	-6.7%
GERMANY	5,218	4,311	21.0%	30,420	25,470	19.4%
GREECE	15	6	150.0%	77	75	2.7%
HUNGARY	305	286	6.6%	1,825	1,792	1.8%
IRELAND	73	43	69.8%	923	642	43.8%
ITALY ⁴	658	725	-9.2%	5,467	4,738	15.4%
LATVIA	58	95	-38.9%	606	593	2.2%
LITHUANIA ⁵	224	255	-12.2%	1,162	1,342	-13.4%
LUXEMBURG ⁵	86	58	48.3%	499	400	24.8%
NETHERLANDS	717	780	-8.1%	3,781	4,625	-18.2%
POLAND	1,236	1,610	-23.2%	7,269	6,812	6.7%
PORTUGAL	152	68	123.5%	924	659	40.2%
ROMANIA	331	274	20.8%	1,727	1,126	53.4%
SLOVAKIA	252	266	-5.3%	1,495	1,351	10.7%
SLOVENIA ⁵	91	76	19.7%	657	481	36.6%
SPAIN	858	626	37.1%	5,654	4,007	41.1%
SWEDEN	404	316	27.8%	2,425	1,960	23.7%
UNITED KINGDOM	2,092	2,613	-19.9%	9,802	13,329	-26.5%
EUROPEAN UNION¹	17,692	17,811	-0.7%	105,405	99,699	5.7%
EU15⁶	14,552	14,271	2.0%	86,212	82,726	4.2%
EU13⁷	3,140	3,540	-11.3%	19,193	16,973	13.1%
ICELAND	5	4	25.0%	38	19	100.0%
NORWAY ⁵	359	340	5.6%	2,141	1,893	13.1%
SWITZERLAND ³	309	243	27.2%	1,791	1,332	34.5%
EFTA	673	587	14.7%	3,970	3,244	22.4%
EU28 + EFTA	18,365	18,398	-0.2%	109,375	102,943	6.2%
EU15+EFTA	15,225	14,858	2.5%	90,182	85,970	4.9%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

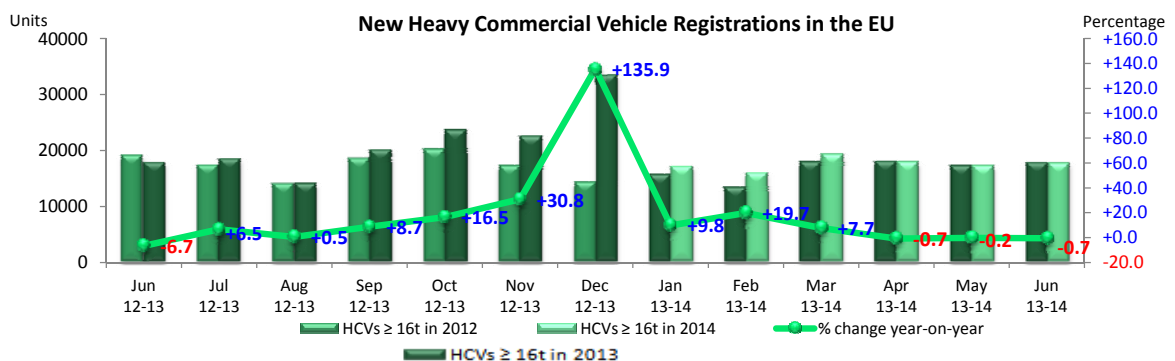
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 29, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	662	632	4.7%	3,789	3,467	9.3%
BELGIUM	585	655	-10.7%	4,288	3,811	12.5%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	78	64	21.9%	492	258	90.7%
CYPRUS	2	3	-33.3%	11	30	-63.3%
CZECH REPUBLIC	683	735	-7.1%	4,474	3,683	21.5%
DENMARK	314	231	35.9%	1,548	1,637	-5.4%
ESTONIA	31	50	-38.0%	417	420	-0.7%
FINLAND	224	319	-29.8%	1,349	1,649	-18.2%
FRANCE	3,250	3,860	-15.8%	20,161	22,014	-8.4%
GERMANY	7,559	7,035	7.4%	43,968	39,823	10.4%
GREECE	21	11	90.9%	145	125	16.0%
HUNGARY	331	313	5.8%	2,053	2,034	0.9%
IRELAND	81	53	52.8%	1,130	779	45.1%
ITALY ⁴	925	962	-3.8%	6,614	6,331	4.5%
LATVIA	69	99	-30.3%	652	635	2.7%
LITHUANIA ³	235	261	-10.0%	1,234	1,449	-14.8%
LUXEMBURG	98	70	40.0%	558	451	23.7%
NETHERLANDS	804	871	-7.7%	4,384	5,293	-17.2%
POLAND	1,423	1,874	-24.1%	8,353	8,087	3.3%
PORTUGAL	196	105	86.7%	1,221	809	50.9%
ROMANIA	347	297	16.8%	1,861	1,219	52.7%
SLOVAKIA	298	302	-1.3%	1,725	1,587	8.7%
SLOVENIA ³	97	91	6.6%	726	532	36.5%
SPAIN	1,038	850	22.1%	6,874	5,117	34.3%
SWEDEN	436	370	17.8%	2,686	2,231	20.4%
UNITED KINGDOM	3,030	3,710	-18.3%	14,645	19,759	-25.9%
EUROPEAN UNION¹	22,817	23,823	-4.2%	135,358	133,230	1.6%
EU 15⁵	19,223	19,734	-2.6%	113,360	113,296	0.1%
EU 13⁶	3,594	4,089	-12.1%	21,998	19,934	10.4%
ICELAND	8	10	-20.0%	53	36	47.2%
NORWAY	508	575	-11.7%	2,925	2,966	-1.4%
SWITZERLAND	387	302	28.1%	2,260	1,703	32.7%
EFTA	903	887	1.8%	5,238	4,705	11.3%
EU28 + EFTA	23,720	24,710	-4.0%	140,596	137,935	1.9%
EU15+EFTA	20,126	20,621	-2.4%	118,598	118,001	0.5%

(¹) EU27; data for Malta and Bulgaria currently not available

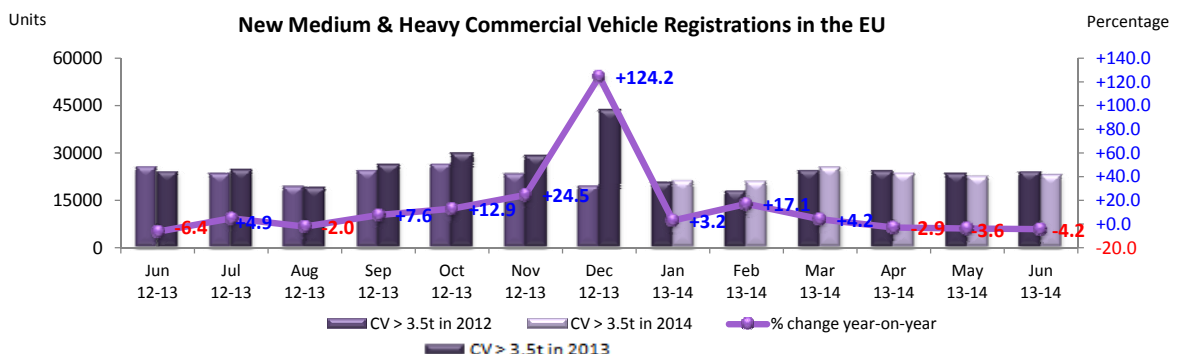
(²) Excluding Buses and Coaches (³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 29, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	49	63	-22.2%	528	294	79.6%
BELGIUM	146	49	198.0%	513	373	37.5%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	9	25	-64.0%	63	77	-18.2%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	64	56	14.3%	465	376	23.7%
DENMARK	71	22	222.7%	180	139	29.5%
ESTONIA	7	6	16.7%	61	49	24.5%
FINLAND	174	23	656.5%	337	146	130.8%
FRANCE	438	536	-18.3%	2,498	2,572	-2.9%
GERMANY	368	322	14.3%	2,564	2,299	11.5%
GREECE	31	15	106.7%	125	38	228.9%
HUNGARY	16	54	-70.4%	251	236	6.4%
IRELAND	2	4	-50.0%	110	70	57.1%
ITALY ³	87	73	19.2%	1,125	1,131	-0.5%
LATVIA	23	35	-34.3%	100	111	-9.9%
LITHUANIA ²	17	3	466.7%	92	83	10.8%
LUXEMBURG	6	25	-76.0%	104	106	-1.9%
NETHERLANDS	12	17	-29.4%	305	303	0.7%
POLAND	88	147	-40.1%	685	609	12.5%
PORTUGAL	8	6	33.3%	119	114	4.4%
ROMANIA	61	28	117.9%	352	496	-29.0%
SLOVAKIA	23	64	-64.1%	229	140	63.6%
SLOVENIA ²	11	4	175.0%	76	71	7.0%
SPAIN	169	103	64.1%	839	786	6.7%
SWEDEN	299	256	16.8%	502	633	-20.7%
UNITED KINGDOM	560	588	-4.8%	3,620	3,514	3.0%
EUROPEAN UNION¹	2,739	2,524	8.5%	15,843	14,766	7.3%
EU 15⁴	2,420	2,102	15.1%	13,469	12,518	7.6%
EU 13⁵	319	422	-24.4%	2,374	2,248	5.6%
ICELAND	16	7	128.6%	49	52	-5.8%
NORWAY	180	223	-19.3%	455	536	-15.1%
SWITZERLAND	48	59	-18.6%	289	241	19.9%
EFTA	244	289	-15.6%	793	829	-4.3%
EU28 + EFTA	2,983	2,813	6.0%	16,636	15,595	6.7%
EU15+EFTA	2,664	2,391	11.4%	14,262	13,347	6.9%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

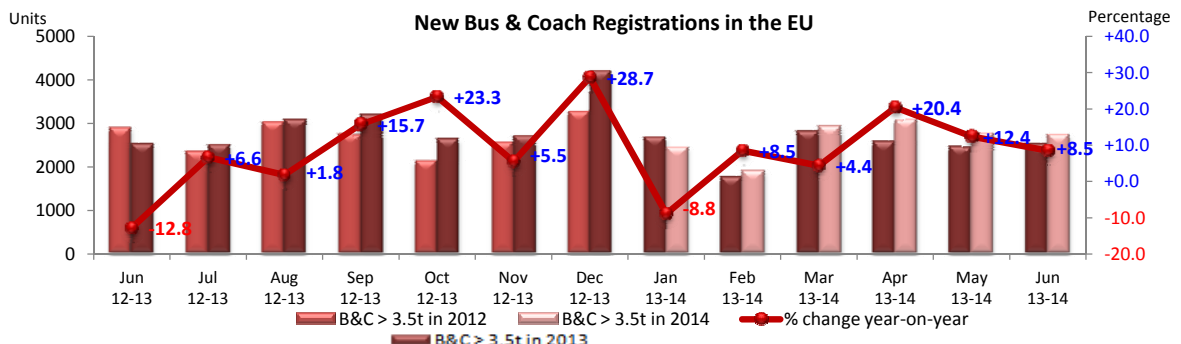
(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

29/7/14

	June '14	June '13	% Change	Jan-Jun '14	Jan-Jun '13	% Change
AUSTRIA	3,654	3,403	7.4%	20,173	19,066	5.8%
BELGIUM	5,321	5,668	-6.1%	34,903	35,655	-2.1%
BULGARIA ⁴	412	330	24.8%	1,910	1,807	5.7%
CROATIA*	481	643	-25.2%	3,733	2,783	34.1%
CYPRUS ³	121	110	10.0%	566	477	18.7%
CZECH REPUBLIC	1,898	1,681	12.9%	11,006	9,182	19.9%
DENMARK	2,841	2,374	19.7%	15,237	13,277	14.8%
ESTONIA	258	283	-8.8%	1,927	1,862	3.5%
FINLAND	1,332	1,307	1.9%	7,088	7,139	-0.7%
FRANCE	40,582	39,098	3.8%	212,515	211,575	0.4%
GERMANY	28,903	27,148	6.5%	153,329	141,631	8.3%
GREECE	475	298	59.4%	2,554	1,879	35.9%
HUNGARY	1,656	1,217	36.1%	9,326	6,926	34.7%
IRELAND	608	501	21.4%	10,620	7,729	37.4%
ITALY ²	11,012	10,141	8.6%	66,662	58,689	13.6%
LATVIA	278	262	6.1%	1,870	1,686	10.9%
LITHUANIA	428	390	9.7%	2,387	2,369	0.8%
LUXEMBURG	420	386	8.8%	2,427	2,117	14.6%
NETHERLANDS	5,507	5,095	8.1%	33,643	34,111	-1.4%
POLAND	4,877	5,683	-14.2%	29,697	28,657	3.6%
PORTUGAL	2,254	1,399	61.1%	13,274	8,363	58.7%
ROMANIA	1,220	906	34.7%	6,738	5,675	18.7%
SLOVAKIA	807	892	-9.5%	4,475	4,158	7.6%
SLOVENIA	731	670	9.1%	4,710	3,887	21.2%
SPAIN	11,490	9,664	18.9%	64,274	46,592	38.0%
SWEDEN	4,239	3,714	14.1%	23,881	21,172	12.8%
UNITED KINGDOM	34,302	27,339	25.5%	173,797	156,450	11.1%
EUROPEAN UNION¹	166,107	150,602	10.3%	912,722	834,914	9.3%
EU 15⁵	152,940	137,535	11.2%	834,377	765,445	9.0%
EU 13⁶	13,167	13,067	0.8%	78,345	69,469	12.8%
ICELAND	115	71	62.0%	566	385	47.0%
NORWAY	3,196	3,266	-2.1%	17,941	19,298	-7.0%
SWITZERLAND	3,044	2,879	5.7%	17,518	17,020	2.9%
EFTA	6,355	6,216	2.2%	36,025	36,703	-1.8%
EU28 + EFTA	172,462	156,818	10.0%	948,747	871,617	8.8%
EU15+EFTA	159,295	143,751	10.8%	870,402	802,148	8.5%

(¹) EU27: data for Malta currently not available

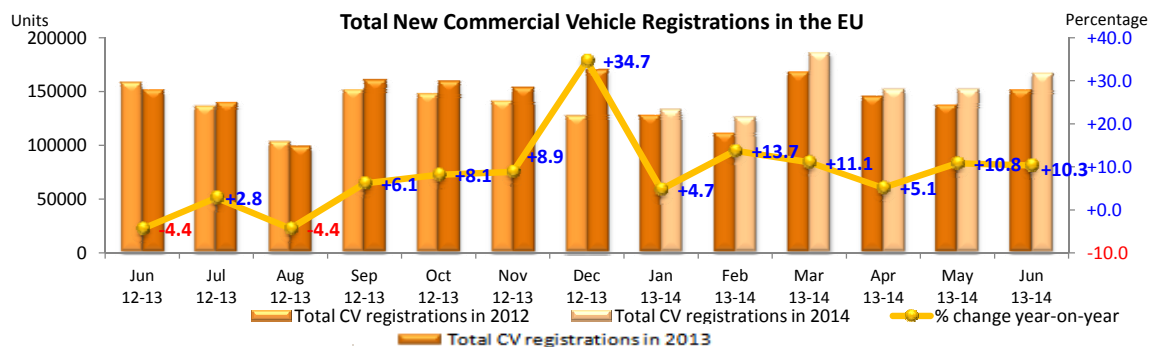
(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

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This information is available on the ACEA website: <http://www.acea.be>