



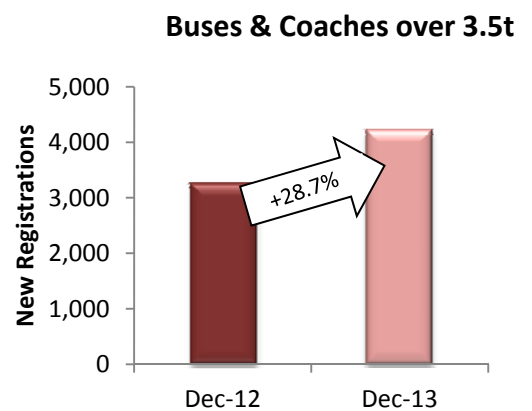
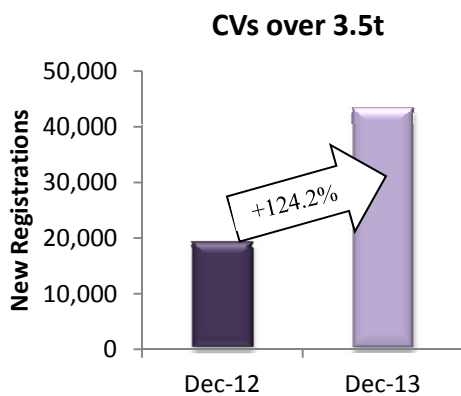
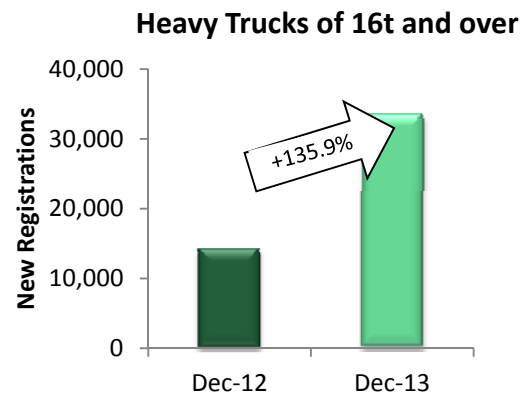
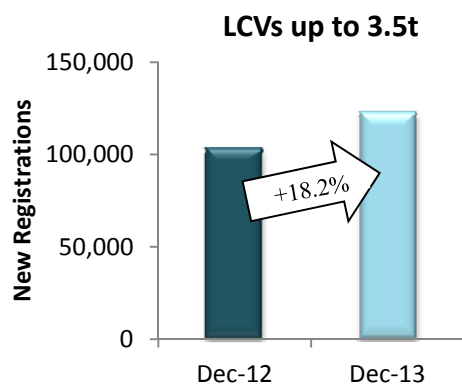
**PRESS EMBARGO FOR ALL DATA:**  
**January 28, 2014, 8.00 A.M. (7.00 A.M. GMT)**

# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

### December 2013

#### *EU Countries*



**Next Press Release: Wednesday, February 26, 2014**

## COMMERCIAL VEHICLE registrations: +1.0% in 2013; +34.7% in December

**In December**, new commercial vehicle registrations grew by 34.7%, totaling 169,744 units. Growth was sustained across all segments. All major markets recorded positive results ranging from +16.6% in France to +16.8% in Italy, +27.0% in Germany, +52.9% in Spain and +66.0% in the UK. **From January to December**, demand for new commercial vehicles was up 1.0%, reaching 1,711,843 units. Despite the increase, this was the third lowest level since the start of the series in 1997 in absolute figures. Spain (+9.7%) and the UK (+14.5%) positively contributed to the upturn, while Germany (-2.0%), France (-3.7%) and Italy (-11.7%) performed less well than in 2012.

### **New Light Commercial Vehicles up to 3.5t – "vans"**

**In December**, the segment of vans grew 18.2% to 122,263 units, boosted by all major markets. The German expanded by 7.2%, the Italian 9.2%, the French 11.7%, the UK 32.5% and the Spanish 45.3%. **Over twelve months**, 1,374,518 new vans were registered in the EU\*, or 0.2% less than a year earlier. Germany (-3.1%), France (-4.3%) and Italy (-12.5%) saw their market contract, while Spain (+11.1%) and the UK (+13.1%) posted growth.

### **New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"**

**December** results showed a 135.9% increase in new heavy truck registrations, due to the expected implementation of the Euro VI standards in January 2014. In total, 33,573 new vehicles were registered in the month. The UK was the largest market (8,125 units), followed by Germany (6,269 units), France (4,454 units), the Netherlands (2,817 units), Poland (2,282 units), Spain (1,274 units) and Italy (1,272 units). **From January to December**, the EU registered 231,662 new heavy trucks, or 8.6% more than in 2012. The German (+0.2%) and French (+0.4%) markets remained quite stable, while the Italian shrank by 3.0%. The Spanish (+4.9%), Dutch (+12.5%), Polish (+19.1%) and UK (+31.1%) all posted growth.

### **New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"**

The anticipation effect of the entry into force of the Euro VI standards led to a 124.2% rise in new truck registrations **in December**. 43,274 new vehicles were recorded across the EU\*, most of which in the UK (11,050 units). Germany ranked second (9,949 units), followed by France (5,130 units). The Netherlands registered 3,183 new trucks and Poland 2,958, while Italy (1,498 units) and Spain (1,483 units) were on par. **In 2013**, new truck registrations amounted to 304,333 units, or 6.5% more than in the previous year. Germany (-0.2%), France (-1.6%) and Italy (-8.3%) faced a downturn, while growth prevailed in Spain (+2.4%), the Netherlands (+13.9%), Poland (+20.0%) and the UK (+25.2%).

### **New Buses & Coaches over 3.5t**

**In December**, demand for new buses and coaches reached 4,207 units, rising by 28.7%. Germany (+54.4%) remained the largest market, followed by France (+88.7%) and the UK (+60.6%). **From January to December**, the UK was the only major market to contract (-3.9%), while growth in Spain (+0.4%), Italy (+11.5%), Germany (+13.3%) and France (+14.9%) led to an overall 2.8% upturn of the EU\* market. Throughout the year, a total of 32,992 new buses and coaches were registered in the region.

\* Data for Malta unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), January 29, 2014**

## PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

29/1/14

	December '13	December '12	% Change	Jan-Dec '13	Jan-Dec '12	% Change
AUSTRIA	2,368	2,043	15.9%	30,701	31,508	-2.6%
BELGIUM	3,073	2,786	10.3%	53,419	54,608	-2.2%
BULGARIA <sup>4</sup>	445	491	-9.4%	3,614	3,351	7.8%
CYPRUS	71	91	-22.0%	909	1,293	-29.7%
CZECH REPUBLIC	1,174	1,162	1.0%	11,669	11,821	-1.3%
DENMARK	2,534	2,372	6.8%	24,039	24,111	-0.3%
ESTONIA	164	175	-6.3%	2,702	2,139	26.3%
FINLAND	817	734	11.3%	10,405	11,469	-9.3%
FRANCE	34,126	30,554	11.7%	364,989	381,238	-4.3%
GERMANY	18,460	17,217	7.2%	212,691	219,422	-3.1%
GREECE	217	450	-51.8%	3,431	3,707	-7.4%
HUNGARY	1,504	1,031	45.9%	11,418	10,900	4.8%
IRELAND	67	65	3.1%	11,076	10,804	2.5%
ITALY <sup>3</sup>	10,500	9,617	9.2%	100,989	115,392	-12.5%
LATVIA	189	178	6.2%	2,174	2,237	-2.8%
LITHUANIA	247	244	1.2%	1,823	1,598	14.1%
LUXEMBURG	199	184	8.2%	3,142	3,262	-3.7%
NETHERLANDS	2,632	1,518	73.4%	50,582	56,518	-10.5%
POLAND	4,557	3,667	24.3%	42,182	39,383	7.1%
PORTUGAL	3,670	2,374	54.6%	18,202	16,011	13.7%
ROMANIA	996	553	80.1%	8,681	9,389	-7.5%
SLOVAKIA	453	435	4.1%	5,075	5,103	-0.5%
SLOVENIA	513	553	-7.2%	6,727	6,412	4.9%
SPAIN	8,474	5,833	45.3%	85,463	76,930	11.1%
SWEDEN	3,864	3,340	15.7%	37,342	39,303	-5.0%
UNITED KINGDOM	20,949	15,805	32.5%	271,073	239,641	13.1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>122,263</b>	<b>103,472</b>	<b>18.2%</b>	<b>1,374,518</b>	<b>1,377,550</b>	<b>-0.2%</b>
<b>EU 15</b>	<b>111,950</b>	<b>94,892</b>	<b>18.0%</b>	<b>1,277,544</b>	<b>1,283,924</b>	<b>-0.5%</b>
<b>EU 10</b>	<b>10,313</b>	<b>8,580</b>	<b>20.2%</b>	<b>96,974</b>	<b>93,626</b>	<b>3.6%</b>
ICELAND	52	48	8.3%	584	444	31.5%
NORWAY	3,210	2,611	22.9%	30,859	31,850	-3.1%
SWITZERLAND	2,231	2,186	2.1%	29,242	30,922	-5.4%
EFTA	5,493	4,845	13.4%	60,685	63,216	-4.0%
<b>EU27 + EFTA</b>	<b>127,756</b>	<b>108,317</b>	<b>17.9%</b>	<b>1,435,203</b>	<b>1,440,766</b>	<b>-0.4%</b>
<b>EU15 + EFTA</b>	<b>117,443</b>	<b>99,737</b>	<b>17.8%</b>	<b>1,338,229</b>	<b>1,347,140</b>	<b>-0.7%</b>

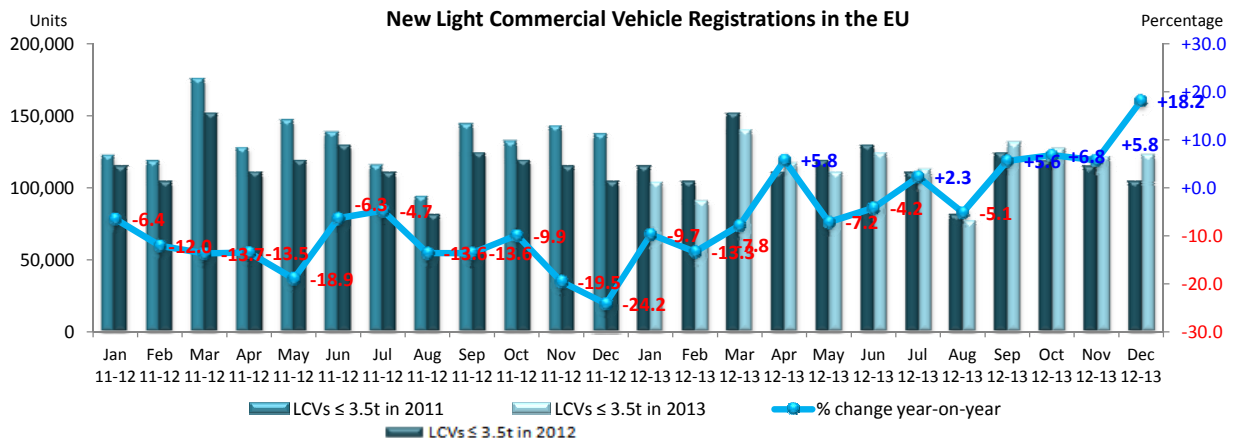
(<sup>1</sup>) EU27: data for Malta currently not available.

(<sup>2</sup>) ANFIA estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

(<sup>3</sup>) including Buses & Coaches

(<sup>4</sup>) estimate



This information is available on the ACEA website:

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**Next Press Release on Commercial Vehicles to be issued on February 26, 2014**



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# Press Release

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8.00 A.M.(7.00 A.M. GMT), January 29, 2014**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

29/1/14

	December '13	December '12	% Change	Jan-Dec '13	Jan-Dec '12	% Change
AUSTRIA	844	282	199.3%	6,845	6,032	13.5%
BELGIUM	576	260	121.5%	6,221	6,759	-8.0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	0	2	-100.0%	25	54	-53.7%
CZECH REPUBLIC <sup>3</sup>	949	362	162.2%	6,945	5,585	24.4%
DENMARK	844	231	265.4%	3,866	3,377	14.5%
ESTONIA	60	64	-6.3%	798	659	21.1%
FINLAND	426	142	200.0%	2,720	2,397	13.5%
FRANCE	4,454	2,737	62.7%	37,626	37,465	0.4%
GERMANY	6,269	3,297	90.1%	54,576	54,444	0.2%
GREECE	18	2	800.0%	162	104	55.8%
HUNGARY	745	264	182.2%	4,543	3,783	20.1%
IRELAND	46	9	411.1%	1,302	919	41.7%
ITALY <sup>4</sup>	1,272	576	120.8%	9,626	9,919	-3.0%
LATVIA	115	59	94.9%	1,323	1,508	-12.3%
LITHUANIA <sup>5</sup>	387	113	242.5%	3,228	2,649	21.9%
LUXEMBURG <sup>5</sup>	88	74	18.9%	848	899	-5.7%
NETHERLANDS	2,817	1,011	178.6%	11,739	10,432	12.5%
POLAND	2,282	966	136.2%	16,733	14,045	19.1%
PORTUGAL	417	98	325.5%	1,980	1,549	27.8%
ROMANIA	344	113	204.4%	2,978	2,590	15.0%
SLOVAKIA	475	154	208.4%	3,369	2,937	14.7%
SLOVENIA <sup>5</sup>	118	37	218.9%	1,063	939	13.2%
SPAIN	1,274	525	142.7%	10,991	10,482	4.9%
SWEDEN	628	402	56.2%	4,345	4,885	-11.1%
UNITED KINGDOM	8,125	2,449	231.8%	37,810	28,837	31.1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>33,573</b>	<b>14,229</b>	<b>135.9%</b>	<b>231,662</b>	<b>213,249</b>	<b>8.6%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>28,098</b>	<b>12,095</b>	<b>132.3%</b>	<b>190,657</b>	<b>178,500</b>	<b>6.8%</b>
<b>EU (New Members)</b>	<b>5,475</b>	<b>2,134</b>	<b>156.6%</b>	<b>41,005</b>	<b>34,749</b>	<b>18.0%</b>
ICELAND	6	5	20.0%	53	61	-13.1%
NORWAY <sup>5</sup>	497	317	56.8%	4,046	4,083	-0.9%
SWITZERLAND <sup>3</sup>	140	128	9.4%	2,752	2,896	-5.0%
<b>EFTA</b>	<b>643</b>	<b>450</b>	<b>42.9%</b>	<b>6,851</b>	<b>7,040</b>	<b>-2.7%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>34,216</b>	<b>14,679</b>	<b>133.1%</b>	<b>238,513</b>	<b>220,289</b>	<b>8.3%</b>
<b>EU15+EFTA</b>	<b>28,741</b>	<b>12,545</b>	<b>129.1%</b>	<b>197,508</b>	<b>185,540</b>	<b>6.5%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

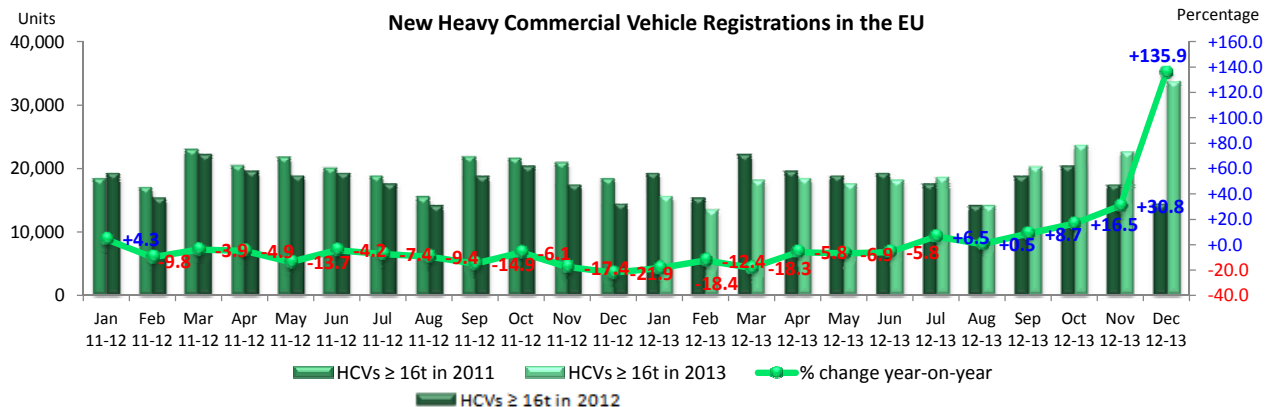
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), January 29, 2014**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

29/1/14

	December '13	December '12	% Change	Jan-Dec '13	Jan-Dec '12	% Change
AUSTRIA	885	339	161.1%	7,443	6,589	13.0%
BELGIUM	661	334	97.9%	7,655	8,474	-9.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	3	18	-83.3%	62	88	-29.5%
CZECH REPUBLIC	1,177	530	122.1%	8,643	7,234	19.5%
DENMARK	924	286	223.1%	4,310	3,771	14.3%
ESTONIA	68	68	0.0%	861	726	18.6%
FINLAND	497	201	147.3%	3,508	3,252	7.9%
FRANCE	5,130	3,365	52.5%	44,965	45,673	-1.6%
GERMANY	9,949	5,303	87.6%	86,772	86,937	-0.2%
GREECE	52	12	333.3%	345	211	63.5%
HUNGARY	829	291	184.9%	4,986	4,158	19.9%
IRELAND	53	12	341.7%	1,554	1,118	39.0%
ITALY <sup>4</sup>	1,498	799	87.5%	12,596	13,741	-8.3%
LATVIA	120	64	87.5%	1,406	1,589	-11.5%
LITHUANIA <sup>3</sup>	407	134	203.7%	3,421	2,759	24.0%
LUXEMBURG	102	78	30.8%	949	995	-4.6%
NETHERLANDS	3,183	1,098	189.9%	13,523	11,873	13.9%
POLAND	2,958	1,221	142.3%	19,715	16,430	20.0%
PORTUGAL	517	136	280.1%	2,392	1,891	26.5%
ROMANIA	359	124	189.5%	3,192	2,817	13.3%
SLOVAKIA	534	205	160.5%	3,856	3,510	9.9%
SLOVENIA <sup>3</sup>	138	49	181.6%	1,195	1,097	8.9%
SPAIN	1,483	699	112.2%	13,136	12,831	2.4%
SWEDEN	697	479	45.5%	4,896	5,610	-12.7%
UNITED KINGDOM	11,050	3,458	219.5%	52,952	42,280	25.2%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>43,274</b>	<b>19,303</b>	<b>124.2%</b>	<b>304,333</b>	<b>285,654</b>	<b>6.5%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>36,681</b>	<b>16,599</b>	<b>121.0%</b>	<b>256,996</b>	<b>245,246</b>	<b>4.8%</b>
<b>EU (New Members)</b>	<b>6,593</b>	<b>2,704</b>	<b>143.8%</b>	<b>47,337</b>	<b>40,408</b>	<b>17.1%</b>
ICELAND	10	10	0.0%	91	87	4.6%
NORWAY	563	383	47.0%	5,773	5,861	-1.5%
SWITZERLAND	209	183	14.2%	3,569	3,853	-7.4%
<b>EFTA</b>	<b>782</b>	<b>576</b>	<b>35.8%</b>	<b>9,433</b>	<b>9,801</b>	<b>-3.8%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>44,056</b>	<b>19,879</b>	<b>121.6%</b>	<b>313,766</b>	<b>295,455</b>	<b>6.2%</b>
<b>EU15+EFTA</b>	<b>37,463</b>	<b>17,175</b>	<b>118.1%</b>	<b>266,429</b>	<b>255,047</b>	<b>4.5%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

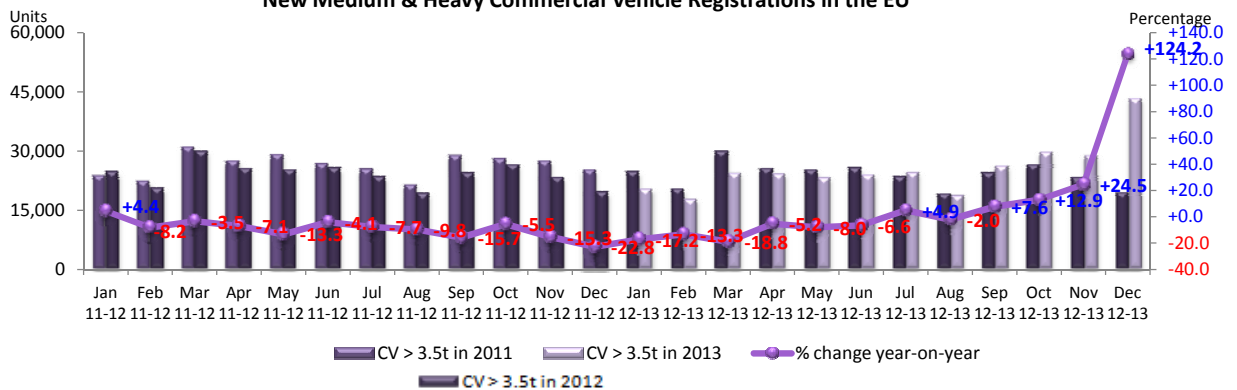
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

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### New Medium & Heavy Commercial Vehicle Registrations in the EU



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### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

29/1/14

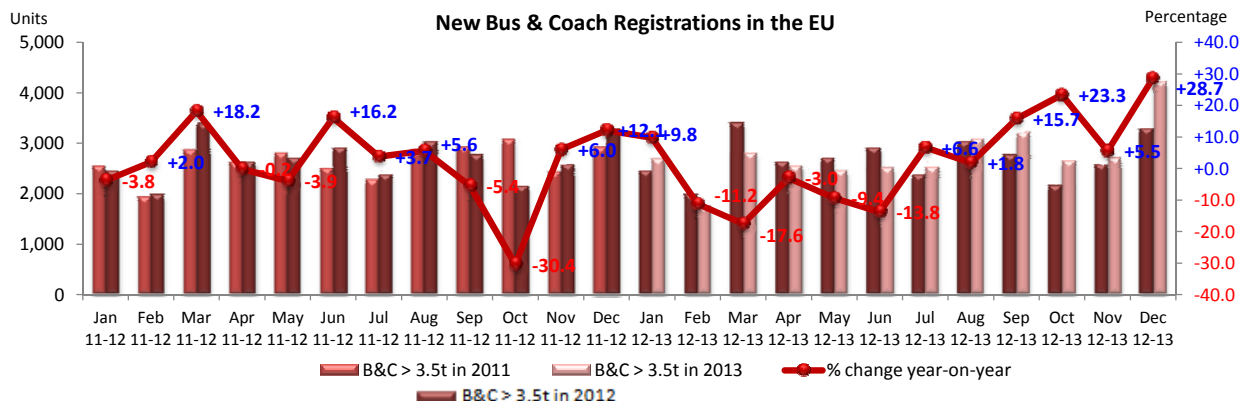
	December '13	December '12	% Change	Jan-Dec '13	Jan-Dec '12	% Change
AUSTRIA	163	96	69.8%	713	722	-1.2%
BELGIUM	51	25	104.0%	765	701	9.1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	133	76	75.0%	891	731	21.9%
DENMARK	59	22	168.2%	401	508	-21.1%
ESTONIA	7	1	600.0%	126	116	8.6%
FINLAND	70	90	-22.2%	388	535	-27.5%
FRANCE	749	397	88.7%	6,963	6,062	14.9%
GERMANY	1,087	704	54.4%	5,824	5,139	13.3%
GREECE	10	3	233.3%	100	118	-15.3%
HUNGARY	97	6	1516.7%	432	51	747.1%
IRELAND	0	0		163	236	-30.9%
ITALY <sup>3</sup>	263	82	220.7%	2,375	2,131	11.5%
LATVIA	43	9	377.8%	239	93	157.0%
LITHUANIA <sup>2</sup>	11	6	83.3%	176	145	21.4%
LUXEMBURG	25	3	733.3%	171	159	7.5%
NETHERLANDS	204	474	-57.0%	583	784	-25.6%
POLAND	323	104	210.6%	1,385	1,271	9.0%
PORTUGAL	14	8	75.0%	174	224	-22.3%
ROMANIA	34	472	-92.8%	865	1,463	-40.9%
SLOVAKIA	55	45	22.2%	275	307	-10.4%
SLOVENIA <sup>2</sup>	30	6	400.0%	154	92	67.4%
SPAIN	141	74	90.5%	1,648	1,641	0.4%
SWEDEN	71	213	-66.7%	1,230	1,629	-24.5%
UNITED KINGDOM	567	353	60.6%	6,951	7,233	-3.9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>4,207</b>	<b>3,269</b>	<b>28.7%</b>	<b>32,992</b>	<b>32,091</b>	<b>2.8%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>3,474</b>	<b>2,544</b>	<b>36.6%</b>	<b>28,449</b>	<b>27,822</b>	<b>2.3%</b>
<b>EU (New Members)</b>	<b>733</b>	<b>725</b>	<b>1.1%</b>	<b>4,543</b>	<b>4,269</b>	<b>6.4%</b>
ICELAND	1	1	0.0%	73	69	5.8%
NORWAY	169	57	196.5%	1,259	1,231	2.3%
SWITZERLAND	99	45	120.0%	585	509	14.9%
<b>EFTA</b>	<b>269</b>	<b>103</b>	<b>161.2%</b>	<b>1,917</b>	<b>1,809</b>	<b>6.0%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>4,476</b>	<b>3,372</b>	<b>32.7%</b>	<b>34,909</b>	<b>33,900</b>	<b>3.0%</b>
<b>EU15+EFTA</b>	<b>3,743</b>	<b>2,647</b>	<b>41.4%</b>	<b>30,366</b>	<b>29,631</b>	<b>2.5%</b>

(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

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This information is available on the ACEA website:

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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), January 29, 2014**

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

29/1/14

	December '13	December '12	% Change	Jan-Dec '13	Jan-Dec '12	% Change
AUSTRIA	3,416	2,478	37.9%	38,857	38,819	0.1%
BELGIUM	3,785	3,144	20.4%	61,839	63,782	-3.0%
BULGARIA <sup>4</sup>	445	491	-9.4%	3,614	3,351	7.8%
CYPRUS <sup>5</sup>	74	109	-32.1%	971	1,381	-29.7%
CZECH REPUBLIC	2,484	1,768	40.5%	21,203	19,786	7.2%
DENMARK	3,517	2,680	31.2%	28,750	28,390	1.3%
ESTONIA	239	244	-2.0%	3,689	2,981	23.8%
FINLAND	1,384	1,025	35.0%	14,301	15,256	-6.3%
FRANCE	40,005	34,316	16.6%	416,917	432,973	-3.7%
GERMANY	29,496	23,224	27.0%	305,287	311,498	-2.0%
GREECE	279	465	-40.0%	3,876	4,036	-4.0%
HUNGARY	2,430	1,328	83.0%	16,836	15,109	11.4%
IRELAND	120	77	55.8%	12,793	12,158	5.2%
ITALY <sup>2</sup>	12,261	10,498	16.8%	115,960	131,264	-11.7%
LATVIA	352	251	40.2%	3,819	3,919	-2.6%
LITHUANIA	665	384	73.2%	5,420	4,502	20.4%
LUXEMBURG	326	265	23.0%	4,262	4,416	-3.5%
NETHERLANDS	6,019	3,090	94.8%	64,688	69,175	-6.5%
POLAND	7,838	4,992	57.0%	63,282	57,084	10.9%
PORTUGAL	4,201	2,518	66.8%	20,768	18,126	14.6%
ROMANIA	1,389	1,149	20.9%	12,738	13,669	-6.8%
SLOVAKIA	1,042	685	52.1%	9,206	8,920	3.2%
SLOVENIA	681	608	12.0%	8,076	7,601	6.2%
SPAIN	10,098	6,606	52.9%	100,247	91,402	9.7%
SWEDEN	4,632	4,032	14.9%	43,468	46,542	-6.6%
UNITED KINGDOM	32,566	19,616	66.0%	330,976	289,154	14.5%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>169,744</b>	<b>126,043</b>	<b>34.7%</b>	<b>1,711,843</b>	<b>1,695,294</b>	<b>1.0%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>152,105</b>	<b>114,034</b>	<b>33.4%</b>	<b>1,562,989</b>	<b>1,556,991</b>	<b>0.4%</b>
<b>EU (New Members)</b>	<b>17,639</b>	<b>12,009</b>	<b>46.9%</b>	<b>148,854</b>	<b>138,303</b>	<b>7.6%</b>
ICELAND	63	59	6.8%	748	600	24.7%
NORWAY	3,942	3,051	29.2%	37,891	38,942	-2.7%
SWITZERLAND	2,539	2,414	5.2%	33,396	35,284	-5.4%
<b>EFTA</b>	<b>6,544</b>	<b>5,524</b>	<b>18.5%</b>	<b>72,035</b>	<b>74,826</b>	<b>-3.7%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>176,288</b>	<b>131,567</b>	<b>34.0%</b>	<b>1,783,878</b>	<b>1,770,120</b>	<b>0.8%</b>
<b>EU15+EFTA</b>	<b>158,649</b>	<b>119,558</b>	<b>32.7%</b>	<b>1,635,024</b>	<b>1,631,817</b>	<b>0.2%</b>

(<sup>1</sup>) EU27; data for Malta currently not available.

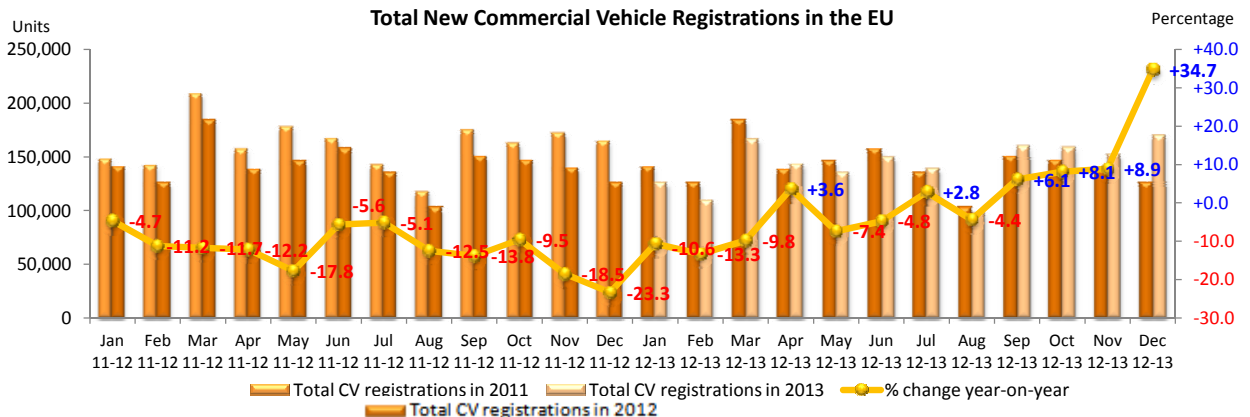
(<sup>3</sup>) estimates

(<sup>5</sup>) data for B&C n.a.

(<sup>2</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>4</sup>) data for MCV+HCV and MBC+HBC n.a.

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