



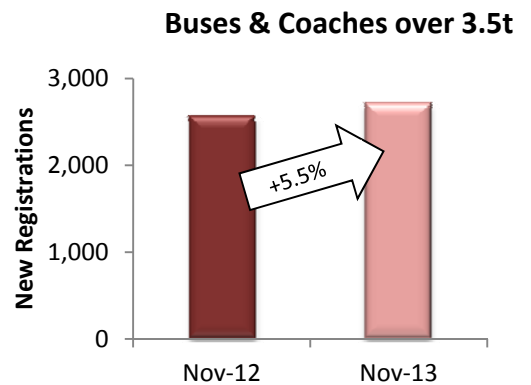
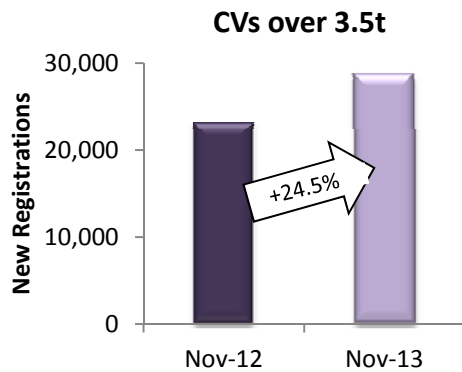
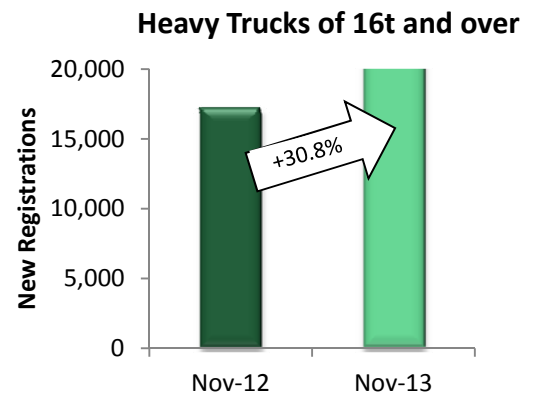
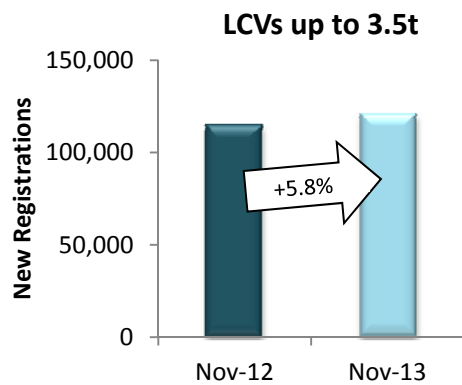
**PRESS EMBARGO FOR ALL DATA:  
December 19, 2013, 8.00 A.M. (7.00 A.M. GMT)**

# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

### November 2013

#### *EU Countries*



**Next Press Release: Wednesday, January 29, 2014**



## COMMERCIAL VEHICLE registrations: -1.7% over eleven months; +8.9% in November

**In November**, new registrations of commercial vehicles were up 8.9%, growing for the third consecutive month and totaling 152,439 units. All segments benefitted from the upturn. France was the only market to contract (-2.2%), while Italy (+1.1%), Germany (+10.0%), the UK (+22.8%) and Spain (+26.0%) performed better than in the same month last year. **From January to November**, the EU recorded 1,541,856 new commercial vehicles, or 1.7% less than in the first eleven months of 2012. Results varied across markets as the Spanish (+6.3%) and the UK (+10.7%) expanded, while the German (-4.3%), French (-5.5%) and Italian (-14.2%) faced a downturn.

### **New Light Commercial Vehicles up to 3.5t – "vans"**

**In November**, demand for new vans was up 5.8%, amounting to 120,944 units. Looking at the major markets, the Italian remained stable (-0.3%), while the French shrank by 4.2%, and the UK (+19.4%) and Spanish (+25.0%) posted a double-digit growth. **Eleven months into the year**, new van registrations increased in both Spain (+8.3%) and the UK (+11.7%). Germany (-3.9%), France (-5.7%) and Italy (-14.5%) fared less well, leading to an overall 1.7% decline of the EU market\*. In total, 1,252,187 new vans were registered in the period.

### **New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"**

The segment of heavy trucks increased the most **in November**, growing by 30.8% with a total of 22,483 new registrations. All significant markets expanded, from France (+15.0%) to Germany (+20.3%), Italy (+22.5%), the UK (+37.1%) and Spain (+41.4%). **Over eleven months**, the UK was the only major market to sustain demand (+12.5%). Elsewhere, downturn ranged from -2.4% in Spain to -4.5% in France, -5.6% in Germany and -10.6% in Italy, leading to a slight contraction of the EU\* market (-0.6%) which registered 197,905 new heavy trucks.

### **New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"**

**In November**, new truck registrations amounted to 28,787 units, or 24.5% more than in November last year. All major markets posted double-digit growths ranging from +12.3% in Germany to +13.6% in Italy, +13.7% in France, +30.6% in Spain and +38.8% in the UK. **From January to November**, the UK was the only significant market to expand (+7.9%). Spain (-3.9%), France (-5.8%), Germany (-5.9%) and Italy (-14.2%) all performed less well than in the first eleven months of 2012. Overall, the EU\* recorded a total of 260,862 new trucks, or 2.1% less than in the same period last year.

### **New Buses & Coaches over 3.5t**

**In November**, the EU\* counted 2,708 new bus and coach registrations, or 5.5% more than in the same month a year ago. Germany remained the largest market in spite of a 2.1% downturn. All other major markets saw their demand for new buses and coaches increase, from +8.5% in Italy to +8.8% in France, +30.0% in Spain and +38.1% in the UK. **From January to November**, the UK proved to be the largest market (-7.2%), followed by France (+9.7%), Germany (+6.8%), Italy (+3.1%) and Spain (-3.8%). Over eleven months, the number of new bus and coach registrations remained stable (-0.0%), amounting to 28,807 units.

\* Data for Malta unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), December 19, 2013**

## PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

19/12/13

	November '13	November '12	% Change	Jan-Nov '13	Jan-Nov '12	% Change
AUSTRIA	2,379	2,482	-4.1%	28,333	29,465	-3.8%
BELGIUM	3,725	4,093	-9.0%	50,346	51,822	-2.8%
BULGARIA <sup>4</sup>	346	341	1.5%	3,169	2,860	10.8%
CYPRUS	81	97	-16.5%	838	1,202	-30.3%
CZECH REPUBLIC	1,054	1,321	-20.2%	10,495	10,659	-1.5%
DENMARK	2,215	2,238	-1.0%	21,505	21,739	-1.1%
ESTONIA	259	244	6.1%	2,538	1,964	29.2%
FINLAND	786	805	-2.4%	9,588	10,735	-10.7%
FRANCE	29,699	30,994	-4.2%	330,864	350,684	-5.7%
GERMANY	22,624	20,650	9.6%	194,231	202,205	-3.9%
GREECE	337	320	5.3%	3,214	3,257	-1.3%
HUNGARY	1,489	953	56.2%	9,913	9,869	0.4%
IRELAND	383	285	34.4%	11,010	10,740	2.5%
ITALY <sup>3</sup>	9,400	9,424	-0.3%	90,395	105,775	-14.5%
LATVIA	243	198	22.7%	1,985	2,059	-3.6%
LITHUANIA	204	145	40.7%	1,576	1,354	16.4%
LUXEMBURG	275	242	13.6%	2,943	3,078	-4.4%
NETHERLANDS	4,217	4,086	3.2%	47,950	55,000	-12.8%
POLAND	3,966	3,746	5.9%	37,625	35,716	5.3%
PORTUGAL	1,942	1,506	29.0%	14,556	13,637	6.7%
ROMANIA	785	700	12.1%	7,685	8,836	-13.0%
SLOVAKIA	396	451	-12.2%	4,622	4,668	-1.0%
SLOVENIA	722	576	25.3%	6,214	5,859	6.1%
SPAIN	7,586	6,071	25.0%	76,990	71,097	8.3%
SWEDEN	3,184	3,412	-6.7%	33,478	35,963	-6.9%
UNITED KINGDOM	22,647	18,975	19.4%	250,124	223,836	11.7%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>120,944</b>	<b>114,355</b>	<b>5.8%</b>	<b>1,252,187</b>	<b>1,274,079</b>	<b>-1.7%</b>
<b>EU 15</b>	<b>111,399</b>	<b>105,583</b>	<b>5.5%</b>	<b>1,165,527</b>	<b>1,189,033</b>	<b>-2.0%</b>
<b>EU 10</b>	<b>9,545</b>	<b>8,772</b>	<b>8.8%</b>	<b>86,660</b>	<b>85,046</b>	<b>1.9%</b>
ICELAND	35	43	-18.6%	532	396	34.3%
NORWAY	2,315	2,685	-13.8%	27,649	29,239	-5.4%
SWITZERLAND	2,612	2,682	-2.6%	27,011	28,736	-6.0%
EFTA	4,962	5,410	-8.3%	55,192	58,371	-5.4%
<b>EU27 + EFTA</b>	<b>125,906</b>	<b>119,765</b>	<b>5.1%</b>	<b>1,307,379</b>	<b>1,332,450</b>	<b>-1.9%</b>
<b>EU15 + EFTA</b>	<b>116,361</b>	<b>110,993</b>	<b>4.8%</b>	<b>1,220,719</b>	<b>1,247,404</b>	<b>-2.1%</b>

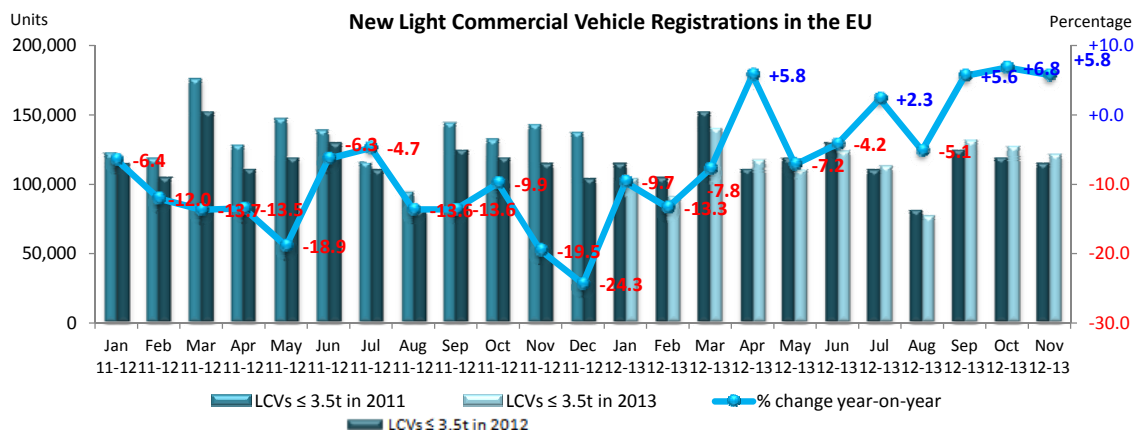
(<sup>1</sup>) EU27; data for Malta currently not available.

(<sup>2</sup>) ANFIA estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

(<sup>3</sup>) including Buses & Coaches

(<sup>4</sup>) estimate



This information is available on the ACEA website:

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**Next Press Release on Commercial Vehicles to be issued on January 29, 2014**



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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

19/12/13

	November '13	November '12	% Change	Jan-Nov '13	Jan-Nov '12	% Change
AUSTRIA	598	417	43.4%	6,001	5,750	4.4%
BELGIUM	619	347	78.4%	5,645	6,499	-13.1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	0	1	-100.0%	25	52	-51.9%
CZECH REPUBLIC <sup>3</sup>	816	509	60.3%	5,996	5,223	14.8%
DENMARK	387	227	70.5%	3,022	3,145	-3.9%
ESTONIA	93	74	25.7%	738	595	24.0%
FINLAND	184	167	10.2%	2,294	2,255	1.7%
FRANCE	3,394	2,952	15.0%	33,162	34,728	-4.5%
GERMANY	4,898	4,072	20.3%	48,307	51,147	-5.6%
GREECE	8	5	60.0%	144	102	41.2%
HUNGARY	627	332	88.9%	3,798	3,519	7.9%
IRELAND	67	23	191.3%	1,256	910	38.0%
ITALY <sup>4</sup>	832	679	22.5%	8,354	9,343	-10.6%
LATVIA	125	71	76.1%	1,208	1,449	-16.6%
LITHUANIA <sup>5</sup>	182	159	14.5%	2,741	2,536	8.1%
LUXEMBURG <sup>5</sup>	74	62	19.4%	760	825	-7.9%
NETHERLANDS	964	715	34.8%	8,922	9,421	-5.3%
POLAND	1,723	1,337	28.9%	14,451	13,079	10.5%
PORTUGAL	200	169	18.3%	1,541	1,451	6.2%
ROMANIA	291	221	31.7%	2,634	2,477	6.3%
SLOVAKIA	439	173	153.8%	2,894	2,783	4.0%
SLOVENIA <sup>5</sup>	111	88	26.1%	893	902	-1.0%
SPAIN	1,611	1,139	41.4%	9,717	9,957	-2.4%
SWEDEN	436	480	-9.2%	3,717	4,483	-17.1%
UNITED KINGDOM	3,804	2,775	37.1%	29,685	26,388	12.5%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>22,483</b>	<b>17,194</b>	<b>30.8%</b>	<b>197,905</b>	<b>199,019</b>	<b>-0.6%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>18,076</b>	<b>14,229</b>	<b>27.0%</b>	<b>162,527</b>	<b>166,404</b>	<b>-2.3%</b>
<b>EU (New Members)</b>	<b>4,407</b>	<b>2,965</b>	<b>48.6%</b>	<b>35,378</b>	<b>32,615</b>	<b>8.5%</b>
ICELAND	5	4	25.0%	47	56	-16.1%
NORWAY <sup>5</sup>	379	397	-4.5%	3,549	3,766	-5.8%
SWITZERLAND <sup>3</sup>	247	192	28.6%	2,612	2,768	-5.6%
<b>EFTA</b>	<b>631</b>	<b>593</b>	<b>6.4%</b>	<b>6,208</b>	<b>6,590</b>	<b>-5.8%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>23,114</b>	<b>17,787</b>	<b>29.9%</b>	<b>204,113</b>	<b>205,609</b>	<b>-0.7%</b>
<b>EU15+EFTA</b>	<b>18,707</b>	<b>14,822</b>	<b>26.2%</b>	<b>168,735</b>	<b>172,994</b>	<b>-2.5%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

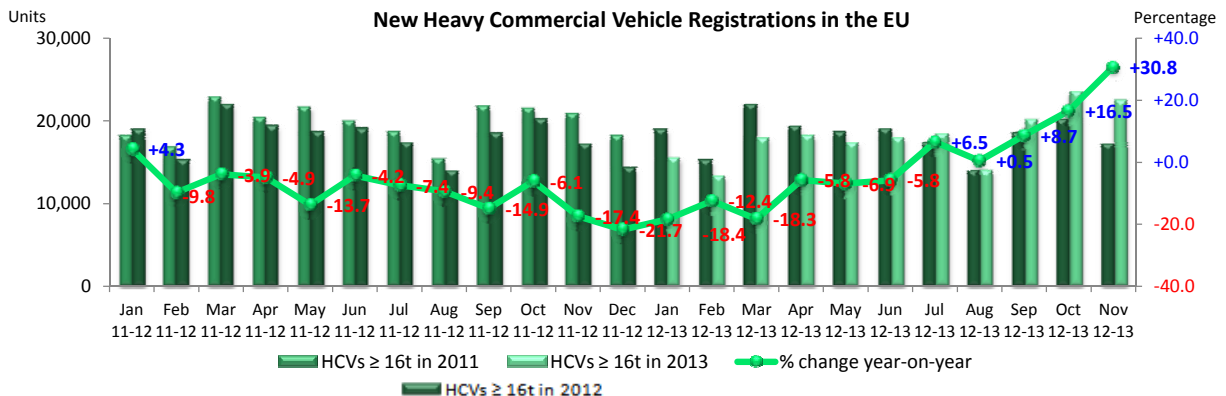
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

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# Press Release

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8.00 A.M.(7.00 A.M. GMT), December 19, 2013**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

19/12/13

	November '13	November '12	% Change	Jan-Nov '13	Jan-Nov '12	% Change
AUSTRIA	661	468	41.2%	6,558	6,250	4.9%
BELGIUM	722	438	64.8%	6,994	8,140	-14.1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	4	1	300.0%	59	70	-15.7%
CZECH REPUBLIC	986	676	45.9%	7,466	6,704	11.4%
DENMARK	429	262	63.7%	3,386	3,484	-2.8%
ESTONIA	94	75	25.3%	793	658	20.5%
FINLAND	247	245	0.8%	3,011	3,051	-1.3%
FRANCE	3,977	3,498	13.7%	39,834	42,308	-5.8%
GERMANY	7,847	6,985	12.3%	76,823	81,634	-5.9%
GREECE	16	30	-46.7%	293	199	47.2%
HUNGARY	643	361	78.1%	4,157	3,867	7.5%
IRELAND	76	35	117.1%	1,501	1,106	35.7%
ITALY <sup>4</sup>	1,066	938	13.6%	11,098	12,942	-14.2%
LATVIA	138	73	89.0%	1,286	1,541	-16.5%
LITHUANIA <sup>3</sup>	194	171	13.5%	2,914	2,625	11.0%
LUXEMBURG	81	71	14.1%	847	917	-7.6%
NETHERLANDS	1,087	828	31.3%	10,340	10,775	-4.0%
POLAND	2,013	1,610	25.0%	16,757	15,209	10.2%
PORTUGAL	219	208	5.3%	1,829	1,756	4.2%
ROMANIA	312	239	30.5%	2,833	2,693	5.2%
SLOVAKIA	470	205	129.3%	3,322	3,305	0.5%
SLOVENIA <sup>3</sup>	123	97	26.8%	1,007	1,048	-3.9%
SPAIN	1,752	1,341	30.6%	11,653	12,132	-3.9%
SWEDEN	488	560	-12.9%	4,199	5,131	-18.2%
UNITED KINGDOM	5,142	3,704	38.8%	41,902	38,822	7.9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>28,787</b>	<b>23,119</b>	<b>24.5%</b>	<b>260,862</b>	<b>266,367</b>	<b>-2.1%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>23,810</b>	<b>19,611</b>	<b>21.4%</b>	<b>220,268</b>	<b>228,647</b>	<b>-3.7%</b>
<b>EU (New Members)</b>	<b>4,977</b>	<b>3,508</b>	<b>41.9%</b>	<b>40,594</b>	<b>37,720</b>	<b>7.6%</b>
ICELAND	9	4	125.0%	81	77	5.2%
NORWAY	460	486	-5.3%	5,210	5,478	-4.9%
SWITZERLAND	334	276	21.0%	3,360	3,670	-8.4%
<b>EFTA</b>	<b>803</b>	<b>766</b>	<b>4.8%</b>	<b>8,651</b>	<b>9,225</b>	<b>-6.2%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>29,590</b>	<b>23,885</b>	<b>23.9%</b>	<b>269,513</b>	<b>275,592</b>	<b>-2.2%</b>
<b>EU15+EFTA</b>	<b>24,613</b>	<b>20,377</b>	<b>20.8%</b>	<b>228,919</b>	<b>237,872</b>	<b>-3.8%</b>

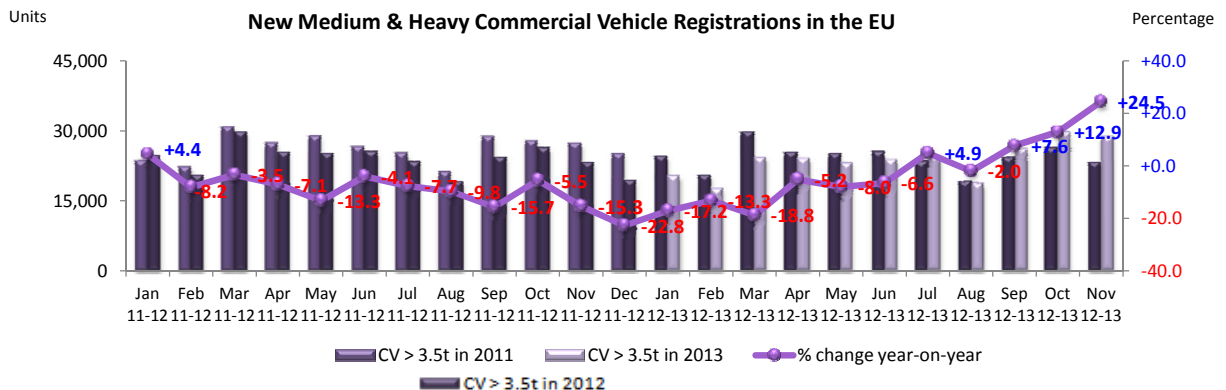
(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

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### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

19/12/13

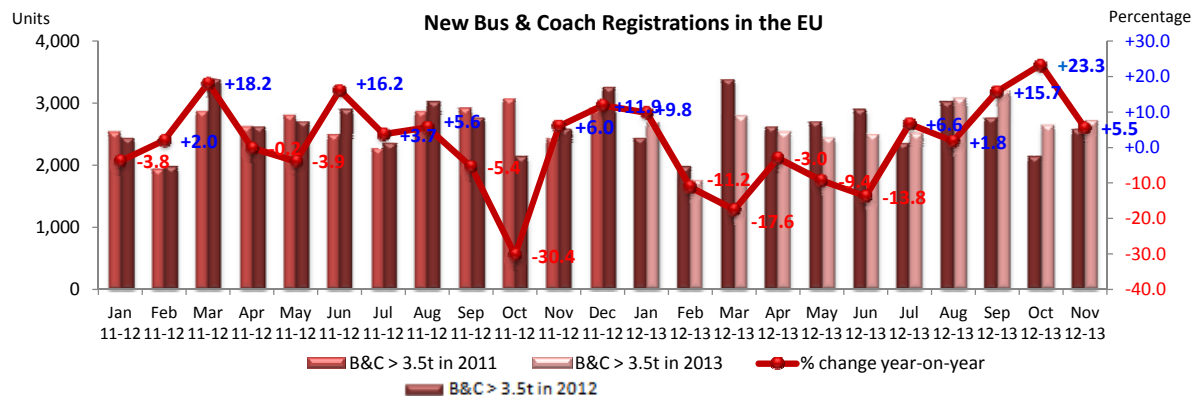
	November '13	November '12	% Change	Jan-Nov '13	Jan-Nov '12	% Change
AUSTRIA	55	42	31.0%	550	626	-12.1%
BELGIUM	61	25	144.0%	714	676	5.6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	108	82	31.7%	758	655	15.7%
DENMARK	26	63	-58.7%	342	485	-29.5%
ESTONIA	10	1	900.0%	119	115	3.5%
FINLAND	26	28	-7.1%	318	445	-28.5%
FRANCE	529	486	8.8%	6,214	5,665	9.7%
GERMANY	565	577	-2.1%	4,737	4,435	6.8%
GREECE	9	0		90	115	-21.7%
HUNGARY	54	6	800.0%	335	45	644.4%
IRELAND	0	0		163	236	-30.9%
ITALY <sup>3</sup>	192	177	8.5%	2,112	2,049	3.1%
LATVIA	18	6	200.0%	196	83	136.1%
LITHUANIA <sup>2</sup>	25	20	25.0%	185	139	33.1%
LUXEMBURG	19	21	-9.5%	146	156	-6.4%
NETHERLANDS	51	42	21.4%	379	310	22.3%
POLAND	133	150	-11.3%	1,062	1,167	-9.0%
PORTUGAL	3	3	0.0%	148	215	-31.2%
ROMANIA	60	202	-70.3%	831	991	-16.1%
SLOVAKIA	29	46	-37.0%	220	262	-16.0%
SLOVENIA <sup>2</sup>	18	2	800.0%	137	86	59.3%
SPAIN	117	90	30.0%	1,508	1,567	-3.8%
SWEDEN	56	103	-45.6%	1,159	1,416	-18.1%
UNITED KINGDOM	544	394	38.1%	6,384	6,880	-7.2%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2,708</b>	<b>2,566</b>	<b>5.5%</b>	<b>28,807</b>	<b>28,819</b>	<b>0.0%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>2,253</b>	<b>2,051</b>	<b>9.8%</b>	<b>24,964</b>	<b>25,276</b>	<b>-1.2%</b>
<b>EU (New Members)</b>	<b>455</b>	<b>515</b>	<b>-11.7%</b>	<b>3,843</b>	<b>3,543</b>	<b>8.5%</b>
ICELAND	1	5	-80.0%	72	68	5.9%
NORWAY	48	42	14.3%	1,090	1,174	-7.2%
SWITZERLAND	53	58	-8.6%	486	464	4.7%
<b>EFTA</b>	<b>102</b>	<b>105</b>	<b>-2.9%</b>	<b>1,648</b>	<b>1,706</b>	<b>-3.4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>2,810</b>	<b>2,671</b>	<b>5.2%</b>	<b>30,455</b>	<b>30,525</b>	<b>-0.2%</b>
<b>EU15+EFTA</b>	<b>2,355</b>	<b>2,156</b>	<b>9.2%</b>	<b>26,612</b>	<b>26,982</b>	<b>-1.4%</b>

(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), December 19, 2013**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

19/12/13

	November '13	November '12	% Change	Jan-Nov '13	Jan-Nov '12	% Change
AUSTRIA	3,095	2,992	3.4%	35,441	36,341	-2.5%
BELGIUM	4,508	4,556	-1.1%	58,054	60,638	-4.3%
BULGARIA <sup>4</sup>	346	341	1.5%	3,169	2,860	10.8%
CYPRUS <sup>5</sup>	85	98	-13.3%	897	1,272	-29.5%
CZECH REPUBLIC	2,148	2,079	3.3%	18,719	18,018	3.9%
DENMARK	2,670	2,563	4.2%	25,233	25,708	-1.8%
ESTONIA	363	320	13.4%	3,450	2,737	26.1%
FINLAND	1,059	1,078	-1.8%	12,917	14,231	-9.2%
FRANCE	34,205	34,978	-2.2%	376,912	398,657	-5.5%
GERMANY	31,036	28,212	10.0%	275,791	288,274	-4.3%
GREECE	362	350	3.4%	3,597	3,571	0.7%
HUNGARY	2,186	1,320	65.6%	14,405	13,781	4.5%
IRELAND	459	320	43.4%	12,674	12,082	4.9%
ITALY <sup>2</sup>	10,658	10,539	1.1%	103,605	120,766	-14.2%
LATVIA	399	277	44.0%	3,467	3,683	-5.9%
LITHUANIA	423	336	25.9%	4,675	4,118	13.5%
LUXEMBURG	375	334	12.3%	3,936	4,151	-5.2%
NETHERLANDS	5,355	4,956	8.1%	58,669	66,085	-11.2%
POLAND	6,112	5,506	11.0%	55,444	52,092	6.4%
PORTUGAL	2,164	1,717	26.0%	16,533	15,608	5.9%
ROMANIA	1,157	1,141	1.4%	11,349	12,520	-9.4%
SLOVAKIA	895	702	27.5%	8,164	8,235	-0.9%
SLOVENIA	863	675	27.9%	7,358	6,993	5.2%
SPAIN	9,455	7,502	26.0%	90,151	84,796	6.3%
SWEDEN	3,728	4,075	-8.5%	38,836	42,510	-8.6%
UNITED KINGDOM	28,333	23,073	22.8%	298,410	269,538	10.7%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>152,439</b>	<b>140,040</b>	<b>8.9%</b>	<b>1,541,856</b>	<b>1,569,265</b>	<b>-1.7%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>137,462</b>	<b>127,245</b>	<b>8.0%</b>	<b>1,410,759</b>	<b>1,442,956</b>	<b>-2.2%</b>
<b>EU (New Members)</b>	<b>14,977</b>	<b>12,795</b>	<b>17.1%</b>	<b>131,097</b>	<b>126,309</b>	<b>3.8%</b>
ICELAND	45	52	-13.5%	685	541	26.6%
NORWAY	2,823	3,213	-12.1%	33,949	35,891	-5.4%
SWITZERLAND	2,999	3,016	-0.6%	30,857	32,870	-6.1%
<b>EFTA</b>	<b>5,867</b>	<b>6,281</b>	<b>-6.6%</b>	<b>65,491</b>	<b>69,302</b>	<b>-5.5%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>158,306</b>	<b>146,321</b>	<b>8.2%</b>	<b>1,607,347</b>	<b>1,638,567</b>	<b>-1.9%</b>
<b>EU15+EFTA</b>	<b>143,329</b>	<b>133,526</b>	<b>7.3%</b>	<b>1,476,250</b>	<b>1,512,258</b>	<b>-2.4%</b>

(<sup>1</sup>) EU27; data for Malta currently not available.

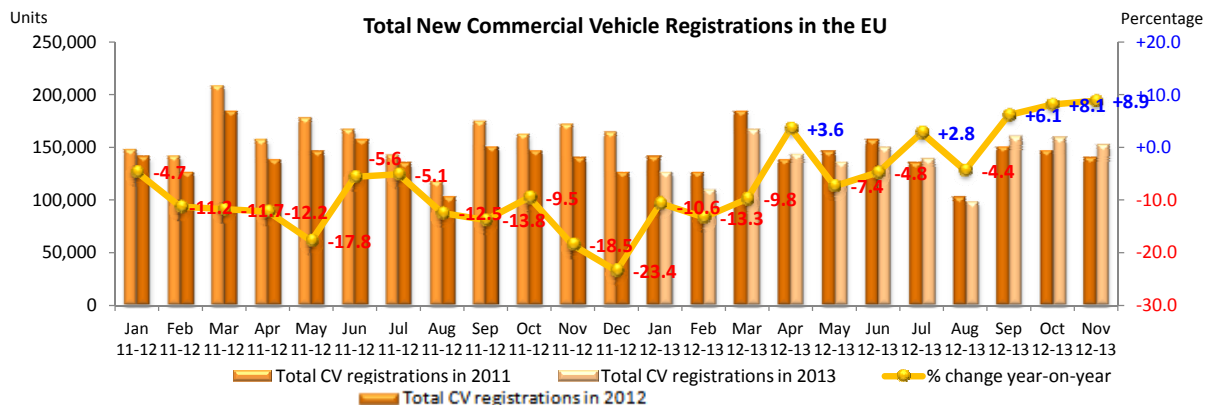
(<sup>2</sup>) estimates

(<sup>3</sup>) data for B&C n.a.

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) data for MCV+HCV and MBC+HBC n.a.

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