



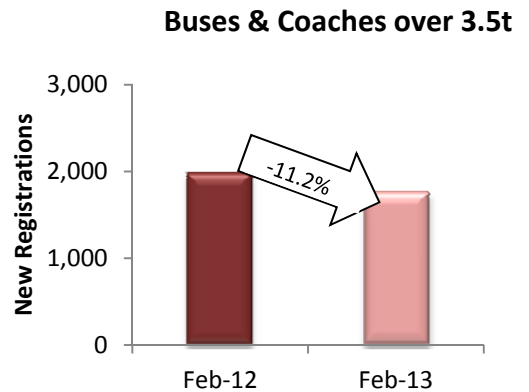
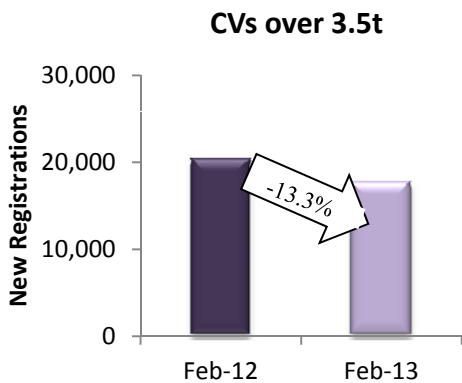
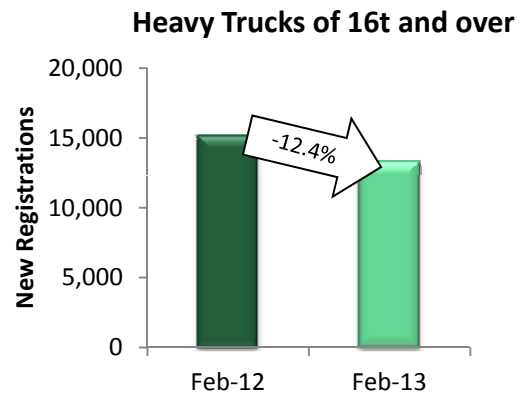
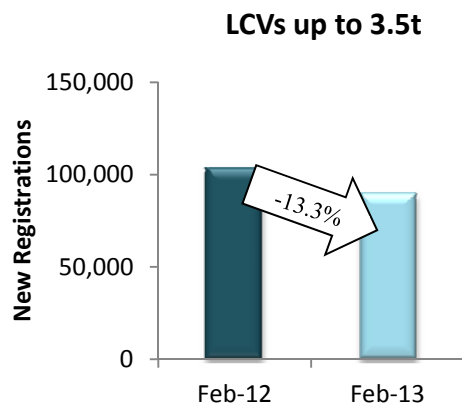
PRESS EMBARGO FOR ALL DATA:
March 27, 2013, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

February 2013

EU Countries



Next Press Release: Friday, April 26, 2013



COMMERCIAL VEHICLE registrations: - 11.9% over two months; -13.3% in February

Demand for new commercial vehicles in **February** was down for the fourteenth consecutive month in the EU*. The decline affected all vehicle segments in a similar way. Looking at the major markets, France (-12.3%), Germany (-14.4%), Spain (-19.5%) and Italy (-31.3%) all faced a downturn. The UK, thanks to positive results in the van segment, was the only one to post growth (+4.2%). In total, 109,331 new vehicles were registered in the month. **In the first two months of the year**, the UK market expanded by 4.9%, while the French (-11.1%), German (-15.0%), Spanish (-17.6%) and Italian (-27.3%) contracted significantly, leading to an overall 11.9% decline and 235,459 new registrations.

New Light Commercial Vehicles up to 3.5t – "vans"

In February, new van registrations decreased by 13.3%, amounting to 89,964 units. France (-12.0%), Germany (-16.4%), Spain (-18.3%) and Italy (-31.9%) recorded negative results, while demand was sustained in the UK (+11.8%). **From January to February**, 193,085 new vans were registered in the EU*, or 11.4% less than in the same period last year. The decline ranged from -10.7% in France to -15.1% in Germany, -18.3% in Spain and -28.7% in Italy. The UK recorded 11.9% more vans than in the first two months of 2012.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

The heavy truck segment shrank by 12.4% **in February**, with a total of 13,320 new vehicles. All significant markets contracted, although at various degrees. Germany saw its demand fall by 8.9% and the UK by 11.0%, while the decrease was sharper in France (-18.4%), Italy (-23.8%) and Spain (-25.3%). **Two months into the year**, major markets performed quite similarly with negative results ranging from -16.0% in Germany to -16.2% in Italy, -16.8% in France and -17.5% in both Spain and the UK. Overall, the region registered 28,851 new heavy trucks, or 15.7% less than in the same period a year earlier.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In February, the EU* recorded 17,620 new trucks, or 13.3% less than in February 2012. The number of new registrations was down 9.8% in Germany, 15.6% in the UK, 17.7% in France, 26.1% in Italy and 27.0% in Spain. **From January to February**, Germany (-15.0%) remained the largest market with 10,435 new trucks, followed by France (6,738 units; -16.3%), the UK (4,754 units; -18.9%), Italy (2,136 units; -19.9%) and Spain (1,811 units; -17.7%). In total, 37,950 new trucks were registered, which represented a 15.4% decrease compared to the first two months of last year.

New Buses & Coaches over 3.5t

February results in the segment of buses and coaches showed an 11.2% decline of new registrations compared to February 2012. The German market was stable (+0.0%), while the French grew by 31.4%. Italy (-24.2%), the UK (-24.6%) and Spain (-25.8%) faced a double-digit downturn. **In the first two months of 2013**, results were diverse across markets, leading to a slight overall increase in the region (+0.5%) with a total of 4,424 new vehicles. The UK recorded the biggest decline among the major markets (-13.5%), although remaining the largest one. Germany (-9.8%) and Italy (-3.3%) also saw their demand shrink, while Spain (+14.0%) and France (+15.1%) posted growth.

* Data for Malta unavailable



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2013**

PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

27/2/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	1,987	2,159	-8.0%	4,164	4,511	-7.7%
BELGIUM	4,411	5,147	-14.3%	9,879	10,837	-8.8%
BULGARIA ⁴	465	178	161.2%	762	342	122.8%
CYPRUS	74	132	-43.9%	170	287	-40.8%
CZECH REPUBLIC	599	791	-24.3%	1,296	1,748	-25.9%
DENMARK	1,699	1,727	-1.6%	3,441	3,446	-0.1%
ESTONIA	208	109	90.8%	463	255	81.6%
FINLAND	766	1,241	-38.3%	1,728	2,504	-31.0%
FRANCE	29,603	33,651	-12.0%	59,106	66,178	-10.7%
GERMANY	12,739	15,233	-16.4%	26,999	31,793	-15.1%
GREECE	249	287	-13.2%	522	706	-26.1%
HUNGARY	799	954	-16.2%	1,456	1,834	-20.6%
IRELAND	1,156	1,402	-17.5%	3,159	3,621	-12.8%
ITALY ³	7,700	11,300	-31.9%	15,800	22,150	-28.7%
LATVIA	120	134	-10.4%	255	288	-11.5%
LITHUANIA	137	110	24.5%	292	237	23.2%
LUXEMBURG	230	309	-25.6%	466	608	-23.4%
NETHERLANDS	4,165	5,291	-21.3%	10,922	13,686	-20.2%
POLAND	2,723	3,144	-13.4%	6,182	6,037	2.4%
PORTUGAL	1,163	920	26.4%	2,184	3,033	-28.0%
ROMANIA	626	674	-7.1%	1,352	1,329	1.7%
SLOVAKIA	314	457	-31.3%	665	762	-12.7%
SLOVENIA	424	438	-3.2%	961	1,062	-9.5%
SPAIN	5,634	6,898	-18.3%	10,257	12,552	-18.3%
SWEDEN	2,824	2,945	-4.1%	5,406	5,609	-3.6%
UNITED KINGDOM	9,149	8,183	11.8%	25,198	22,521	11.9%
EUROPEAN UNION¹	89,964	103,814	-13.3%	193,085	217,936	-11.4%
EU 15	83,475	96,693	-13.7%	179,231	203,755	-12.0%
EU 10	6,489	7,121	-8.9%	13,854	14,181	-2.3%
ICELAND	39	16	143.8%	76	35	117.1%
NORWAY	2,418	2,753	-12.2%	5,171	5,055	2.3%
SWITZERLAND	2,314	2,218	4.3%	4,552	4,667	-2.5%
EFTA	4,771	4,987	-4.3%	9,799	9,757	0.4%
EU27 + EFTA	94,735	108,801	-12.9%	202,884	227,693	-10.9%
EU15 + EFTA	88,246	101,680	-13.2%	189,030	213,512	-11.5%

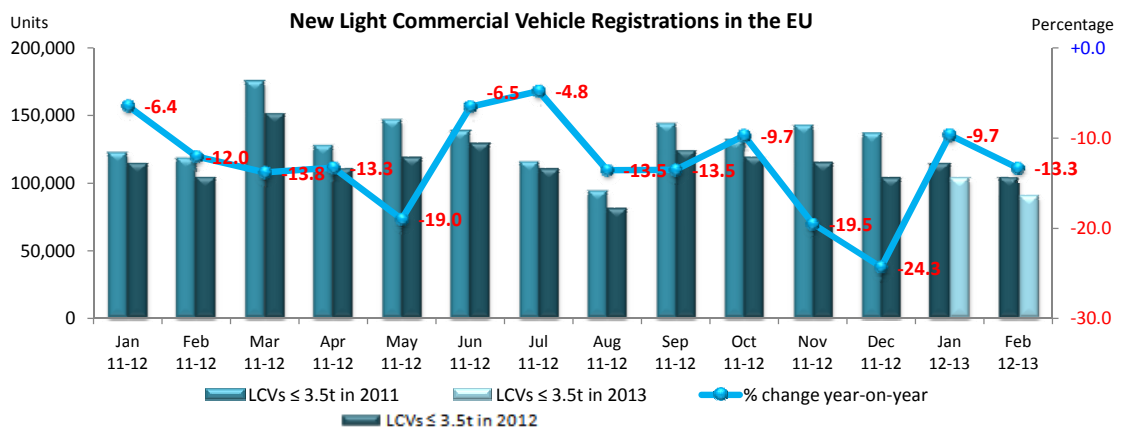
(¹) EU27: data for Malta currently not available.

(²) ANFIA estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

(*) including Buses & Coaches

(*) estimate



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on April 26, 2013



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

27/2/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	402	401	0.2%	814	925	-12.0%
BELGIUM	431	538	-19.9%	1,092	1,471	-25.8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	2	3	-33.3%	3	35	-91.4%
CZECH REPUBLIC ³	359	361	-0.6%	802	781	2.7%
DENMARK	203	242	-16.1%	440	637	-30.9%
ESTONIA	54	35	54.3%	149	93	60.2%
FINLAND	181	198	-8.6%	431	443	-2.7%
FRANCE	2,394	2,934	-18.4%	5,328	6,402	-16.8%
GERMANY	3,227	3,543	-8.9%	6,552	7,804	-16.0%
GREECE	8	2	300.0%	24	12	100.0%
HUNGARY	288	226	27.4%	551	370	48.9%
IRELAND	96	78	23.1%	288	252	14.3%
ITALY ⁴	713	936	-23.8%	1,653	1,972	-16.2%
LATVIA	131	98	33.7%	216	183	18.0%
LITHUANIA ⁵	146	245	-40.4%	319	449	-29.0%
LUXEMBURG ⁵	57	71	-19.7%	134	192	-30.2%
NETHERLANDS	741	756	-2.0%	1,484	1,980	-25.1%
POLAND	921	985	-6.5%	1,792	1,947	-8.0%
PORTUGAL	111	53	109.4%	270	258	4.7%
ROMANIA	172	233	-26.2%	328	437	-24.9%
SLOVAKIA	195	239	-18.4%	388	549	-29.3%
SLOVENIA ⁵	50	74	-32.4%	158	171	-7.6%
SPAIN	703	941	-25.3%	1,734	2,101	-17.5%
SWEDEN	266	366	-27.3%	578	737	-21.6%
UNITED KINGDOM	1,469	1,650	-11.0%	3,323	4,026	-17.5%
EUROPEAN UNION¹	13,320	15,208	-12.4%	28,851	34,227	-15.7%
EUROPEAN UNION (EU15)	11,002	12,709	-13.4%	24,145	29,212	-17.3%
EU (New Members)	2,318	2,499	-7.2%	4,706	5,015	-6.2%
ICELAND	1	0		2	2	0.0%
NORWAY ⁵	260	331	-21.5%	565	666	-15.2%
SWITZERLAND ³	160	201	-20.4%	349	473	-26.2%
EFTA	421	532	-20.9%	916	1,141	-19.7%
TOTAL EUROPE (EU+EFTA)	13,741	15,740	-12.7%	29,767	35,368	-15.8%
EU15+EFTA	11,423	13,241	-13.7%	25,061	30,353	-17.4%

(¹) EU27; data for Malta and Bulgaria currently not available.

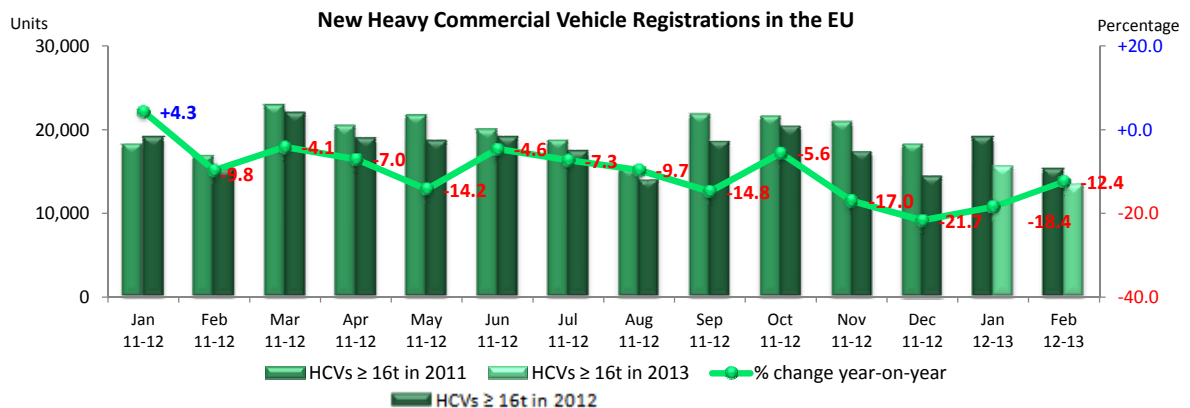
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

27/2/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	423	436	-3.0%	869	1,004	-13.4%
BELGIUM	525	702	-25.2%	1,342	1,831	-26.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	2	6	-66.7%	3	41	-92.7%
CZECH REPUBLIC	488	448	8.9%	1,113	999	11.4%
DENMARK	239	275	-13.1%	505	705	-28.4%
ESTONIA	56	37	51.4%	163	97	68.0%
FINLAND	241	257	-6.2%	573	574	-0.2%
FRANCE	3,080	3,743	-17.7%	6,738	8,051	-16.3%
GERMANY	5,204	5,770	-9.8%	10,435	12,270	-15.0%
GREECE	15	11	36.4%	43	26	65.4%
HUNGARY	319	244	30.7%	615	403	52.6%
IRELAND	141	94	50.0%	365	297	22.9%
ITALY ⁴	947	1,281	-26.1%	2,136	2,666	-19.9%
LATVIA	135	102	32.4%	226	190	18.9%
LITHUANIA ³	192	249	-22.9%	387	457	-15.3%
LUXEMBURG	57	82	-30.5%	147	211	-30.3%
NETHERLANDS	792	877	-9.7%	1,681	2,253	-25.4%
POLAND	1,109	1,149	-3.5%	2,132	2,228	-4.3%
PORTUGAL	125	79	58.2%	300	321	-6.5%
ROMANIA	178	268	-33.6%	347	491	-29.3%
SLOVAKIA	220	304	-27.6%	442	667	-33.7%
SLOVENIA ³	58	82	-29.3%	180	187	-3.7%
SPAIN	729	998	-27.0%	1,811	2,201	-17.7%
SWEDEN	296	404	-26.7%	643	812	-20.8%
UNITED KINGDOM	2,049	2,428	-15.6%	4,754	5,862	-18.9%
EUROPEAN UNION¹	17,620	20,326	-13.3%	37,950	44,844	-15.4%
EUROPEAN UNION (EU15)	14,863	17,437	-14.8%	32,342	39,084	-17.3%
EU (New Members)	2,757	2,889	-4.6%	5,608	5,760	-2.6%
ICELAND	5	0		10	2	400.0%
NORWAY	386	440	-12.3%	816	858	-4.9%
SWITZERLAND	216	273	-20.9%	463	617	-25.0%
EFTA	607	713	-14.9%	1,289	1,477	-12.7%
TOTAL EUROPE (EU+EFTA)	18,227	21,039	-13.4%	39,239	46,321	-15.3%
EU15+EFTA	15,470	18,150	-14.8%	33,631	40,561	-17.1%

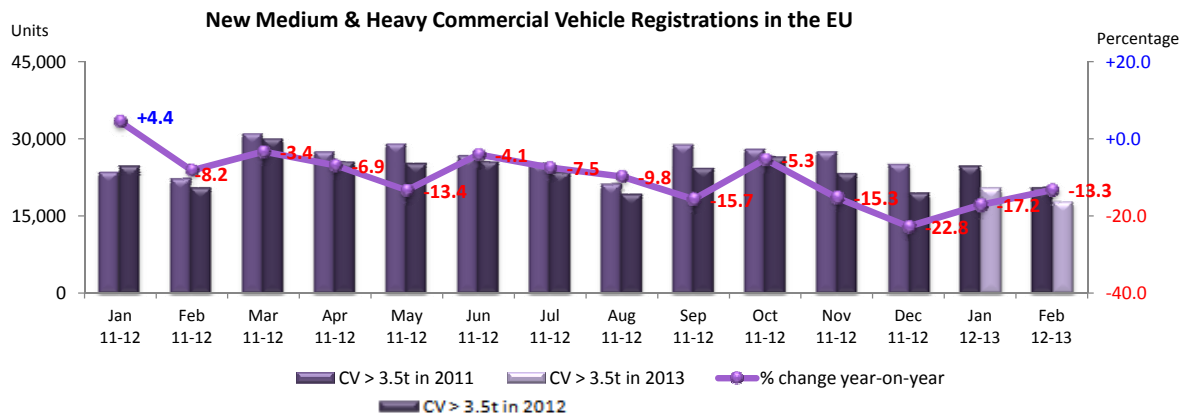
(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

27/2/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	13	20	-35.0%	49	104	-52.9%
BELGIUM	50	59	-15.3%	124	167	-25.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	64	59	8.5%	134	104	28.8%
DENMARK	10	19	-47.4%	55	54	1.9%
ESTONIA	1	2	-50.0%	5	44	-88.6%
FINLAND	31	28	10.7%	57	49	16.3%
FRANCE	377	287	31.4%	800	695	15.1%
GERMANY	277	277	0.0%	699	775	-9.8%
GREECE	2	3	-33.3%	10	25	-60.0%
HUNGARY	14	3	366.7%	23	6	283.3%
IRELAND	12	36	-66.7%	24	91	-73.6%
ITALY ³	191	252	-24.2%	444	459	-3.3%
LATVIA	9	0		13	4	225.0%
LITHUANIA ²	7	5	40.0%	15	13	15.4%
LUXEMBURG	10	0		58	54	7.4%
NETHERLANDS	19	19	0.0%	88	35	151.4%
POLAND	72	86	-16.3%	128	192	-33.3%
PORTUGAL	19	25	-24.0%	65	78	-16.7%
ROMANIA	55	98	-43.9%	369	113	226.5%
SLOVAKIA	1	27	-96.3%	30	31	-3.2%
SLOVENIA ²	5	4	25.0%	14	12	16.7%
SPAIN	95	128	-25.8%	302	265	14.0%
SWEDEN	43	40	7.5%	104	93	11.8%
UNITED KINGDOM	370	491	-24.6%	814	941	-13.5%
EUROPEAN UNION¹	1,747	1,968	-11.2%	4,424	4,404	0.5%
EUROPEAN UNION (EU15)	1,519	1,684	-9.8%	3,693	3,885	-4.9%
EU (New Members)	228	284	-19.7%	731	519	40.8%
ICELAND	3	5	-40.0%	8	7	14.3%
NORWAY	49	84	-41.7%	96	261	-63.2%
SWITZERLAND	22	29	-24.1%	41	57	-28.1%
EFTA	74	118	-37.3%	145	325	-55.4%
TOTAL EUROPE (EU+EFTA)	1,821	2,086	-12.7%	4,569	4,729	-3.4%
EU15+EFTA	1,593	1,802	-11.6%	3,838	4,210	-8.8%

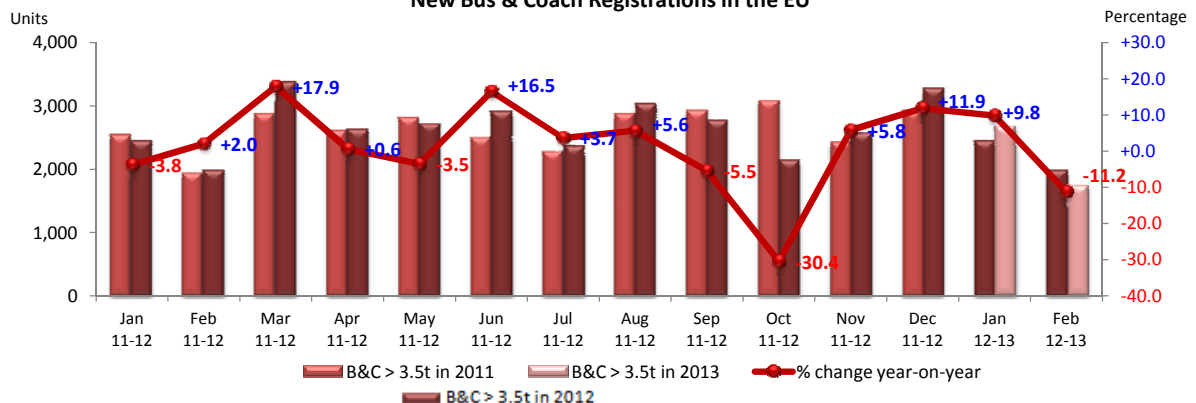
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

New Bus & Coach Registrations in the EU



This information is available on the ACEA website:

<http://www.acea.be>



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/2/13

	February '13	February '12	% Change	Jan-Feb '13	Jan-Feb '12	% Change
AUSTRIA	2,423	2,615	-7.3%	5,082	5,619	-9.6%
BELGIUM	4,986	5,908	-15.6%	11,345	12,835	-11.6%
BULGARIA ⁴	465	178	161.2%	762	342	122.8%
CYPRUS ⁵	76	138	-44.9%	173	328	-47.3%
CZECH REPUBLIC	1,151	1,298	-11.3%	2,543	2,851	-10.8%
DENMARK	1,948	2,021	-3.6%	4,001	4,205	-4.9%
ESTONIA	265	148	79.1%	631	396	59.3%
FINLAND	1,038	1,526	-32.0%	2,358	3,127	-24.6%
FRANCE	33,060	37,681	-12.3%	66,644	74,924	-11.1%
GERMANY	18,220	21,280	-14.4%	38,133	44,838	-15.0%
GREECE	266	301	-11.6%	575	757	-24.0%
HUNGARY	1,132	1,201	-5.7%	2,094	2,243	-6.6%
IRELAND	1,309	1,532	-14.6%	3,548	4,009	-11.5%
ITALY ²	8,838	12,833	-31.1%	18,380	25,275	-27.3%
LATVIA	264	236	11.9%	494	482	2.5%
LITHUANIA	336	364	-7.7%	694	707	-1.8%
LUXEMBURG	297	391	-24.0%	671	873	-23.1%
NETHERLANDS	4,976	6,187	-19.6%	12,691	15,974	-20.6%
POLAND	3,904	4,379	-10.8%	8,442	8,457	-0.2%
PORTUGAL	1,307	1,024	27.6%	2,549	3,432	-25.7%
ROMANIA	859	1,040	-17.4%	2,068	1,933	7.0%
SLOVAKIA	535	788	-32.1%	1,137	1,460	-22.1%
SLOVENIA	487	524	-7.1%	1,155	1,261	-8.4%
SPAIN	6,458	8,024	-19.5%	12,370	15,018	-17.6%
SWEDEN	3,163	3,389	-6.7%	6,153	6,514	-5.5%
UNITED KINGDOM	11,568	11,102	4.2%	30,766	29,324	4.9%
EUROPEAN UNION¹	109,331	126,108	-13.3%	235,459	267,184	-11.9%
EUROPEAN UNION (EU15)	99,857	115,814	-13.8%	215,266	246,724	-12.8%
EU (New Members)	9,474	10,294	-8.0%	20,193	20,460	-1.3%
ICELAND	47	21	123.8%	94	44	113.6%
NORWAY	2,853	3,277	-12.9%	6,083	6,174	-1.5%
SWITZERLAND	2,552	2,520	1.3%	5,056	5,341	-5.3%
EFTA	5,452	5,818	-6.3%	11,233	11,559	-2.8%
TOTAL EUROPE (EU+EFTA)	114,783	131,926	-13.0%	246,692	278,743	-11.5%
EU15+EFTA	105,309	121,632	-13.4%	226,499	258,283	-12.3%

(¹) EU27; data for Malta currently not available.

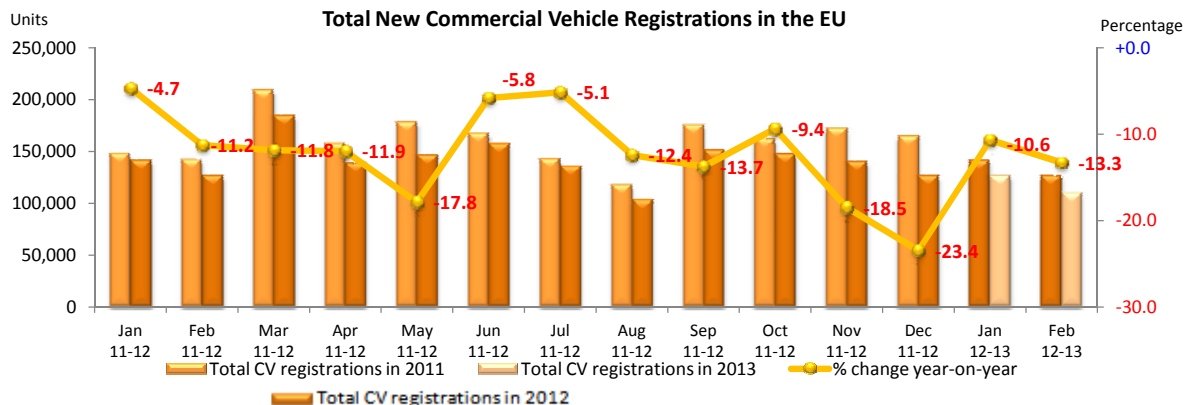
(²) estimates

(³) data for B&C n.a.

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) data for MCV+HCV and MBC+HBC n.a.

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>