



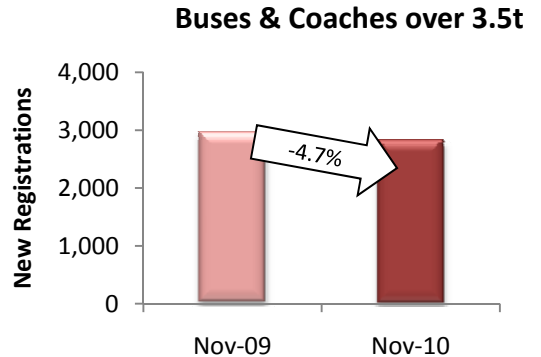
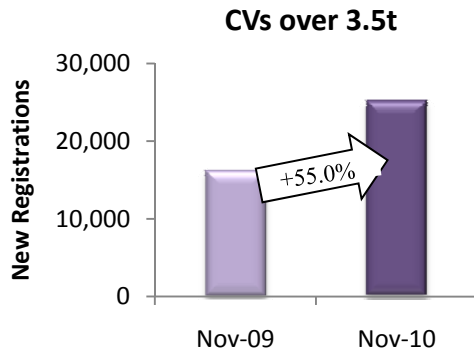
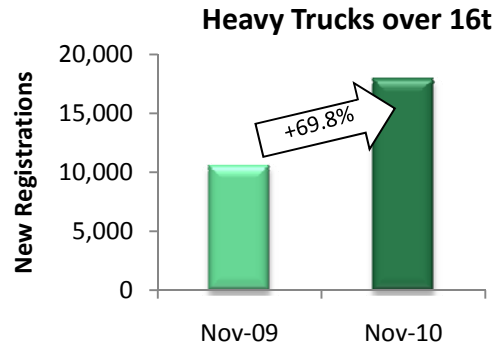
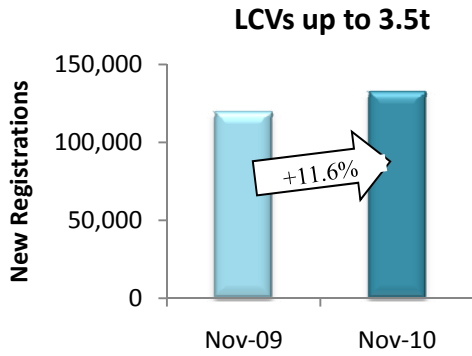
**PRESS EMBARGO FOR ALL DATA:
December 26, 2010, 8.00 A.M. (7.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

November 2010

EU + EFTA Countries



Next Press Release: Wednesday, January 26, 2011

COMMERCIAL VEHICLES: registrations increase by 7.5% over 11 months

In November, registrations of new commercial vehicles continued their upward trend commenced in March. The EU* recorded 160,495 new vehicles, or 16.3% more than in the same month last year. Except for buses and coaches, all segments posted growth **from January to November**, resulting in an overall 7.5% expansion of the EU* market compared to the very low levels of last year.

New Light Commercial Vehicles up to 3.5t – "vans"

In November, the segment of vans grew by 11.6%, totaling 132,670 units. In the major markets, the upturn ranged from +2.0% in Italy to +4.9% in Spain, +7.7% in France, +26.1% in the UK and 28.4% in Germany.

Eleven months into the year, vans recorded the strongest increase of all commercial vehicle segments (+8.7%) with 1,356,633 units registered. France was the largest market (+12.0%), before the UK (+19.3%), Germany (+14.5%), Italy (+7.7%) and Spain (+10.1%).

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

November saw a strong increase of the heavy truck market (+69.8%, totaling 17,807 units) compared to the crisis-marked performance in 2009, with the UK posting a 152.2% growth, followed by Germany (+82.0%), France (+49.6%) and Spain (+47.4%). Italy was the only one to contract (-5.5%).

From January to November, registrations of heavy trucks were up 4.4%. The situation across the EU varied with Germany (+17.2%) and Spain (+21.4%) experiencing a double-digit growth while the UK (-1.4%) and France (-5.4%) saw their markets contract.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

November results were positive (+55.0%) in the truck segment, with growth prevailing in most countries. Italy was the only significant market to decline (-1.0%). Elsewhere, the upturn ranged from +33.7% in Spain to +39.6% in France, +73.1% in Germany, 75.1% in Poland and +79.6% in the UK.

Cumulative results from January to November show an increase of 3.5% in new truck registrations. Poland (+32.2%), Germany (+16.8%) and Spain (+11.8%) positively contributed to the result while the UK (-4.2%), France (-4.5%) and Italy (-6.5%) faced a downturn.

New Buses & Coaches over 3.5t

The segment of buses and coaches declined **in November** (-4.7%). A strong growth in Italy (+60.2%) and Spain (+68.5%) could not counterbalance the overall decrease. Registrations in the UK and France dropped by 19.1% and 19.3% respectively. Germany (+1.3%) remained the largest market for buses and coaches.

Eleven months into the year, registrations fell by 11.2%. Of the most important markets, only Italy posted growth (+22.6%). Markets in Germany (-5.2%), Spain (-10.6%), the UK (-12.6%) and France (-19.1%) all declined.

* Data for Cyprus and Malta are unavailable

NB: Commencing with the January 2010 new commercial vehicle registrations figures, the ACEA data sheet will provide new vehicle registrations in alphabetical order for the countries of the European Union, and no longer separate for Western-Europe (15) and new EU Member States (10)*. Results for the EFTA countries will continue to be reported separately. The monthly press releases will quote the 'EU' figures first, followed by the 'total Europe' figures, adding up the EU and EFTA figures.



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 17, 2010**

PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

Commencing with the January 2010 new passenger car registrations figures, the ACEA data sheets will provide new vehicle registrations in alphabetical order for the countries of the European Union, and no longer separate for Western-Europe (15) and new EU Member States (10). Results for the EFTA countries will continue to be reported separately. The monthly press releases will quote the 'EU' figures first, followed by the 'total Europe' figures, adding up the EU and EFTA figures.

17/12/10

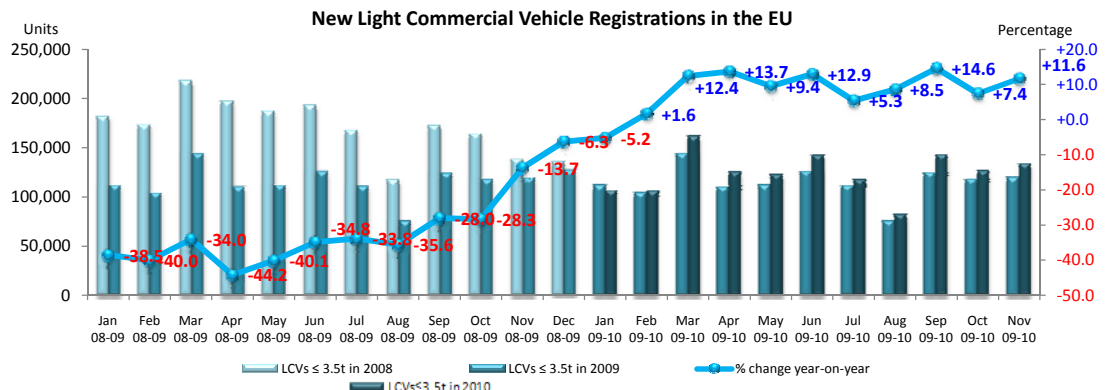
	November '10	November '09	% Change	Jan-Nov '10	Jan-Nov '09	% Change
AUSTRIA	2,562	2,205	16.2%	25,596	23,684	8.1%
BELGIUM	4,020	3,511	14.5%	49,547	48,436	2.3%
BULGARIA	262	230	13.9%	2,330	2,568	-9.3%
CZECH REPUBLIC	1,213	1,332	-8.9%	10,439	18,231	-42.7%
DENMARK	1,584	1,306	21.3%	14,025	13,775	1.8%
ESTONIA	128	56	128.6%	972	857	13.4%
FINLAND	1,074	580	85.2%	9,922	8,156	21.7%
FRANCE	36,006	33,438	7.7%	377,013	336,478	12.0%
GERMANY	20,007	15,587	28.4%	177,963	155,480	14.5%
GREECE	608	1,585	-61.6%	10,180	13,464	-24.4%
HUNGARY	991	792	25.1%	7,918	9,620	-17.7%
IRELAND	289	307	-5.9%	10,420	9,102	14.5%
ITALY	16,086	15,763	2.0%	169,357	157,196	7.7%
LATVIA	67	32	109.4%	463	388	19.3%
LITHUANIA	136	53	156.6%	796	626	27.2%
LUXEMBURG	277	264	4.9%	2,939	2,750	6.9%
NETHERLANDS	4,670	3,420	36.5%	48,183	50,056	-3.7%
POLAND ³	4,164	3,693	12.8%	35,923	38,041	-5.6%
PORTUGAL	4,036	4,058	-0.5%	39,906	34,320	16.3%
ROMANIA	740	1,360	-45.6%	5,828	12,599	-53.7%
SLOVAKIA	600	1,527	-60.7%	6,321	13,496	-53.2%
SLOVENIA	585	434	34.8%	4,868	4,767	2.1%
SPAIN	9,892	9,434	4.9%	105,789	96,101	10.1%
SWEDEN	3,499	2,679	30.6%	33,795	24,536	37.7%
UNITED KINGDOM	19,174	15,201	26.1%	206,140	172,754	19.3%
EUROPEAN UNION¹	132,670	118,847	11.6%	1,356,633	1,247,481	8.7%
EU 15	123,784	109,338	13.2%	1,280,775	1,146,288	11.7%
EU 10	8,886	9,509	-6.6%	75,858	101,193	-25.0%
ICELAND	12	25	-52.0%	198	245	-19.2%
NORWAY	2,643	2,106	25.5%	26,211	20,945	25.1%
SWITZERLAND	2,360	1,805	30.7%	22,336	20,364	9.7%
EFTA	5,015	3,936	27.4%	48,745	41,554	17.3%
EU27 + EFTA	137,685	122,783	12.1%	1,405,378	1,289,035	9.0%
EU15 + EFTA	128,799	113,274	13.7%	1,329,520	1,187,842	11.9%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) sales figures

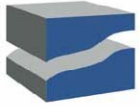
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on January 26, 2011



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 17, 2010**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

Commencing with the January 2010 new passenger car registrations figures, the ACEA data sheets will provide new vehicle registrations in alphabetical order for the countries of the European Union, and no longer separate for Western-Europe (15) and new EU Member States (10). Results for the EFTA countries will continue to be reported separately. The monthly press releases will quote the 'EU' figures first, followed by the 'total Europe' figures, adding up the EU and EFTA figures.

17/12/10

	November '10	November '09	% Change	Jan-Nov '10	Jan-Nov '09	% Change
AUSTRIA	414	261	58.6%	4,273	3,962	7.8%
BELGIUM	439	300	46.3%	5,373	6,033	-10.9%
BULGARIA	101	24	320.8%	455	368	23.6%
CZECH REPUBLIC ³	472	255	85.1%	3,466	2,786	24.4%
DENMARK	188	98	91.8%	2,087	2,574	-18.9%
ESTONIA	42	20	110.0%	262	173	51.4%
FINLAND	170	123	38.2%	1,703	2,043	-16.6%
FRANCE	3,045	2,035	49.6%	25,330	26,764	-5.4%
GERMANY	4,723	2,595	82.0%	44,321	37,812	17.2%
GREECE	32	77	-58.4%	675	855	-21.1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
IRELAND	25	12	108.3%	625	681	-8.2%
ITALY	915	968	-5.5%	11,394	11,976	-4.9%
LATVIA	64	14	357.1%	412	226	82.3%
LITHUANIA ⁴	94	41	129.3%	1,130	391	189.0%
LUXEMBURG ⁴	53	35	51.4%	659	731	-9.8%
NETHERLANDS	628	440	42.7%	7,616	9,745	-21.8%
POLAND ⁵	1,131	539	109.8%	7,920	5,659	40.0%
PORTUGAL	280	91	207.7%	2,074	2,242	-7.5%
ROMANIA	310	89	248.3%	1,690	1,392	21.4%
SLOVAKIA	235	140	67.9%	1,601	982	63.0%
SLOVENIA ⁴	80	48	66.7%	610	486	25.5%
SPAIN	1,384	939	47.4%	9,266	7,631	21.4%
SWEDEN	425	330	28.8%	3,707	4,355	-14.9%
UNITED KINGDOM ⁴	2,557	1,014	152.2%	18,146	18,405	-1.4%
EUROPEAN UNION¹	17,807	10,488	69.8%	154,795	148,272	4.4%
EUROPEAN UNION (EU15)	15,278	9,318	64.0%	137,249	135,809	1.1%
EU (New Members)	2,529	1,170	116.2%	17,546	12,463	40.8%
ICELAND	1	1	0.0%	17	25	-32.0%
NORWAY ⁴	186	158	17.7%	2,232	2,692	-17.1%
SWITZERLAND ³	100	84	19.0%	1,365	1,646	-17.1%
EFTA	287	243	18.1%	3,614	4,363	-17.2%
TOTAL EUROPE (EU+EFTA)	18,094	10,731	68.6%	158,409	152,635	3.8%
EU15+EFTA	15,565	9,561	62.8%	140,863	140,172	0.5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

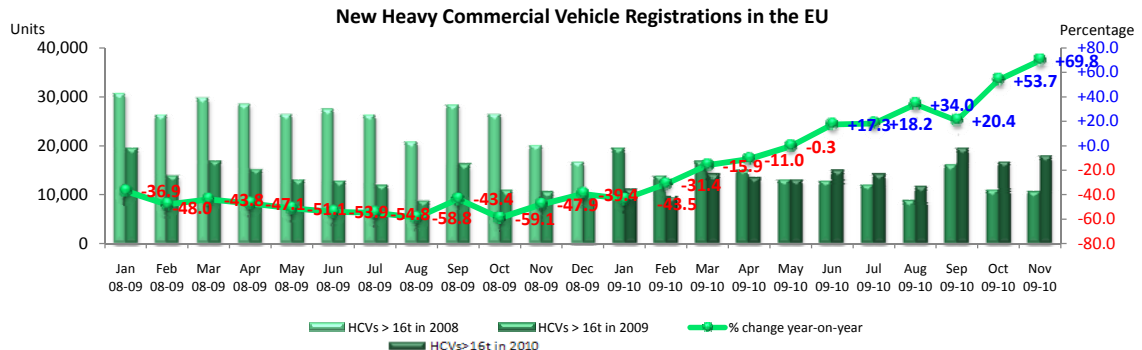
(²) Excluding Buses and Coaches

(³) CV over 18t

(⁴) estimates

(⁵) sales figures

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 17, 2010**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

Commencing with the January 2010 new passenger car registrations figures, the ACEA data sheets will provide new vehicle registrations in alphabetical order for the countries of the European Union, and no longer separate for Western-Europe (15) and new EU Member States (10). Results for the EFTA countries will continue to be reported separately. The monthly press releases will quote the 'EU' figures first, followed by the 'total Europe' figures, adding up the EU and EFTA figures.

17/12/10

	November '10	November '09	% Change	Jan-Nov '10	Jan-Nov '09	% Change
AUSTRIA	469	299	56.9%	4,820	4,520	6.6%
BELGIUM	575	442	30.1%	7,332	8,075	-9.2%
BULGARIA	120	54	122.2%	704	778	-9.5%
CZECH REPUBLIC	613	385	59.2%	4,727	4,406	7.3%
DENMARK	209	125	67.2%	2,556	3,110	-17.8%
ESTONIA	47	21	123.8%	321	194	65.5%
FINLAND	297	177	67.8%	2,628	2,944	-10.7%
FRANCE	3,669	2,629	39.6%	32,265	33,795	-4.5%
GERMANY	8,056	4,655	73.1%	73,085	62,546	16.8%
GREECE	60	164	-63.4%	1,252	1,734	-27.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
IRELAND ³	31	40	-22.5%	995	1,066	-6.7%
ITALY	1,365	1,379	-1.0%	16,786	17,957	-6.5%
LATVIA	67	21	219.0%	458	260	76.2%
LITHUANIA ³	99	45	120.0%	1,191	464	156.7%
LUXEMBURG	55	44	25.0%	738	801	-7.9%
NETHERLANDS	766	532	44.0%	9,132	11,493	-20.5%
POLAND ⁴	1,576	900	75.1%	11,953	9,042	32.2%
PORTUGAL	350	149	134.9%	2,745	2,998	-8.4%
ROMANIA	355	113	214.2%	2,093	1,974	6.0%
SLOVAKIA	279	192	45.3%	2,037	1,390	46.5%
SLOVENIA ³	89	66	34.8%	778	693	12.3%
SPAIN	1,654	1,237	33.7%	12,385	11,080	11.8%
SWEDEN	495	401	23.4%	4,340	5,020	-13.5%
UNITED KINGDOM	3,706	2,063	79.6%	31,284	32,652	-4.2%
EUROPEAN UNION¹	25,002	16,133	55.0%	226,605	218,992	3.5%
EUROPEAN UNION (EU15)	21,757	14,336	51.8%	202,343	199,791	1.3%
EU (New Members)	3,245	1,797	80.6%	24,262	19,201	26.4%
ICELAND	1	3	-66.7%	22	42	-47.6%
NORWAY	315	217	45.2%	3,770	3,901	-3.4%
SWITZERLAND	283	251	12.7%	3,249	4,116	-21.1%
EFTA	599	471	27.2%	7,041	8,059	-12.6%
TOTAL EUROPE (EU+EFTA)	25,601	16,604	54.2%	233,646	227,051	2.9%
EU15+EFTA	22,356	14,807	51.0%	209,384	207,850	0.7%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

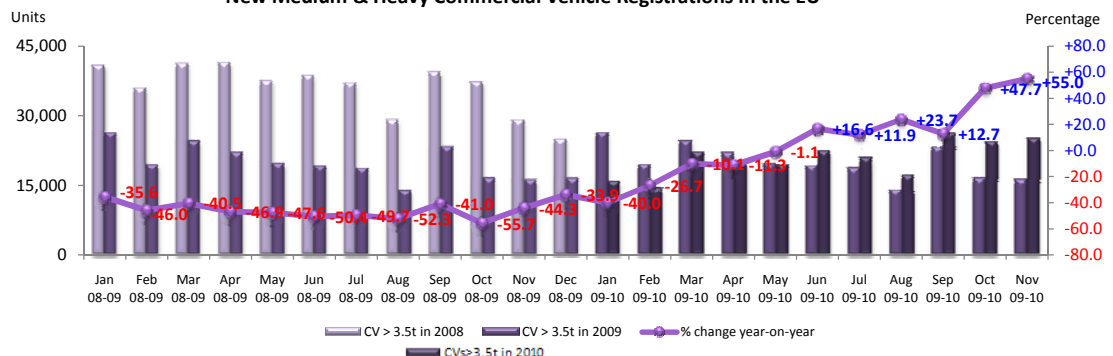
(²) Excluding Buses and Coaches

(³) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

(⁴) sales figures

New Medium & Heavy Commercial Vehicle Registrations in the EU



This information is available on the ACEA website:

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 17, 2010**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

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17/12/10

	November '10	November '09	% Change	Jan-Nov '10	Jan-Nov '09	% Change
AUSTRIA	58	66	-12.1%	633	560	13.0%
BELGIUM	74	101	-26.7%	982	949	3.5%
BULGARIA	6	4	50.0%	63	168	-62.5%
CZECH REPUBLIC	109	116	-6.0%	642	698	-8.0%
DENMARK	35	66	-47.0%	598	710	-15.8%
ESTONIA	6	2	200.0%	76	52	46.2%
FINLAND	23	36	-36.1%	447	535	-16.4%
FRANCE	456	565	-19.3%	5,419	6,695	-19.1%
GERMANY	614	606	1.3%	4,582	4,834	-5.2%
GREECE	62	13	376.9%	399	1,001	-60.1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
IRELAND	0	0		47	170	-72.4%
ITALY	282	176	60.2%	3,526	2,877	22.6%
LATVIA	50	2	2400.0%	87	58	50.0%
LITHUANIA ²	6	0		77	90	-14.4%
LUXEMBURG	5	6	-16.7%	169	200	-15.5%
NETHERLANDS	30	273	-89.0%	470	929	-49.4%
POLAND ³	175	103	69.9%	903	827	9.2%
PORTUGAL	30	34	-11.8%	448	609	-26.4%
ROMANIA	53	40	32.5%	307	856	-64.1%
SLOVAKIA	34	20	70.0%	386	558	-30.8%
SLOVENIA ²	8	8	0.0%	136	112	21.4%
SPAIN	182	108	68.5%	2,230	2,494	-10.6%
SWEDEN	119	117	1.7%	1,517	1,098	38.2%
UNITED KINGDOM	406	502	-19.1%	6,218	7,117	-12.6%
EUROPEAN UNION¹	2,823	2,964	-4.7%	30,362	34,197	-11.2%
EUROPEAN UNION (EU15)	2,376	2,669	-11.0%	27,685	30,778	-10.0%
EU (New Members)	447	295	51.5%	2,677	3,419	-21.7%
ICELAND	0	1	-100.0%	25	7	257.1%
NORWAY	111	53	109.4%	1,179	1,065	10.7%
SWITZERLAND	46	66	-30.3%	461	539	-14.5%
EFTA	157	120	30.8%	1,665	1,611	3.4%
TOTAL EUROPE (EU+EFTA)	2,980	3,084	-3.4%	32,027	35,808	-10.6%
EU15+EFTA	2,533	2,789	-9.2%	29,350	32,389	-9.4%

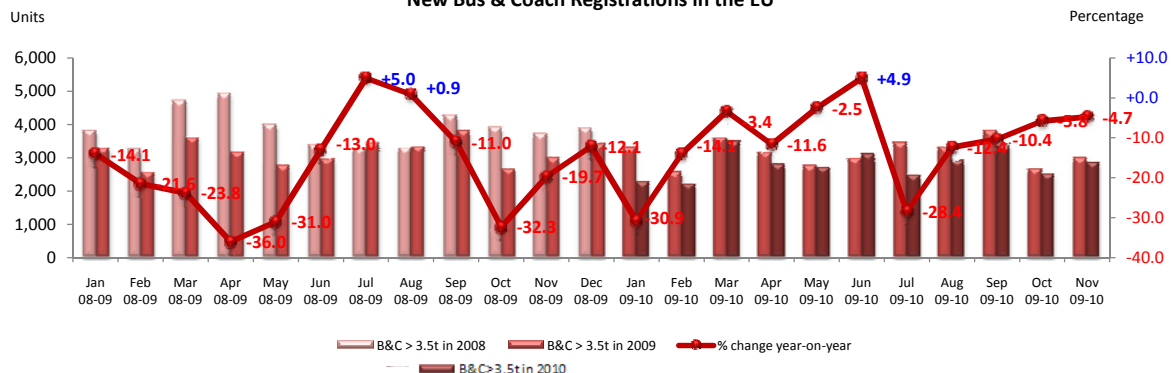
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) estimates

(³) sales figures

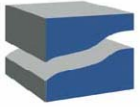
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

New Bus & Coach Registrations in the EU



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 17, 2010**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

Commencing with the January 2010 new passenger car registrations figures, the ACEA data sheets will provide new vehicle registrations in alphabetical order for the countries of the European Union, and no longer separate for Western-Europe (15) and new EU Member States (10). Results for the EFTA countries will continue to be reported separately. The monthly press releases will quote the 'EU' figures first, followed by the 'total Europe' figures, adding up the EU and EFTA figures.

17/12/10

	November '10	November '09	% Change	Jan-Nov '10	Jan-Nov '09	% Change
AUSTRIA	3,089	2,570	20.2%	31,049	28,764	7.9%
BELGIUM	4,669	4,054	15.2%	57,861	57,460	0.7%
BULGARIA	388	288	34.7%	3,097	3,514	-11.9%
CZECH REPUBLIC	1,935	1,833	5.6%	15,808	23,335	-32.3%
DENMARK	1,828	1,497	22.1%	17,179	17,595	-2.4%
ESTONIA	181	79	129.1%	1,369	1,103	24.1%
FINLAND	1,394	793	75.8%	12,997	11,635	11.7%
FRANCE	40,131	36,632	9.6%	414,697	376,968	10.0%
GERMANY	28,677	20,848	37.6%	255,630	222,860	14.7%
GREECE	730	1,762	-58.6%	11,831	16,199	-27.0%
HUNGARY ²	991	792	25.1%	7,918	9,620	-17.7%
IRELAND	320	347	-7.8%	11,462	10,338	10.9%
ITALY	17,733	17,318	2.4%	189,669	178,030	6.5%
LATVIA	184	55	234.5%	1,008	706	42.8%
LITHUANIA	241	98	145.9%	2,064	1,180	74.9%
LUXEMBURG	337	314	7.3%	3,846	3,751	2.5%
NETHERLANDS	5,466	4,225	29.4%	57,785	62,478	-7.5%
POLAND ³	5,915	4,696	26.0%	48,779	47,910	1.8%
PORTUGAL	4,416	4,241	4.1%	43,099	37,927	13.6%
ROMANIA	1,148	1,513	-24.1%	8,228	15,429	-46.7%
SLOVAKIA	913	1,739	-47.5%	8,744	15,444	-43.4%
SLOVENIA	682	508	34.3%	5,782	5,572	3.8%
SPAIN	11,728	10,779	8.8%	120,404	109,675	9.8%
SWEDEN	4,113	3,197	28.7%	39,652	30,654	29.4%
UNITED KINGDOM	23,286	17,766	31.1%	243,642	212,523	14.6%
EUROPEAN UNION¹	160,495	137,944	16.3%	1,613,600	1,500,670	7.5%
EUROPEAN UNION (EU15)	147,917	126,343	17.1%	1,510,803	1,376,857	9.7%
EU (New Members)	12,578	11,601	8.4%	102,797	123,813	-17.0%
ICELAND	13	29	-55.2%	245	294	-16.7%
NORWAY	3,069	2,376	29.2%	31,160	25,911	20.3%
SWITZERLAND	2,689	2,122	26.7%	26,046	25,019	4.1%
EFTA	5,771	4,527	27.5%	57,451	51,224	12.2%
TOTAL EUROPE (EU+EFTA)	166,266	142,471	16.7%	1,671,051	1,551,894	7.7%
EU15+EFTA	153,688	130,870	17.4%	1,568,254	1,428,081	9.8%

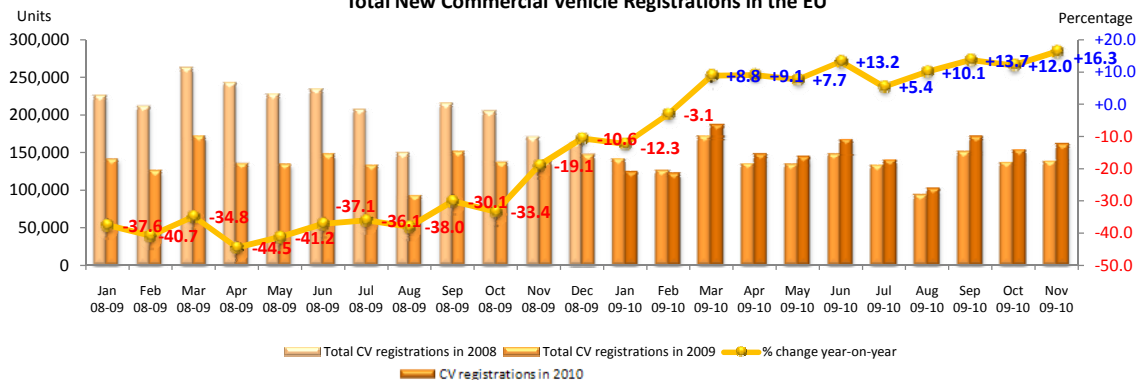
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) only LCVs, other data n.a.

(³) sales figures

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Total New Commercial Vehicle Registrations in the EU



This information is available on the ACEA website:

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