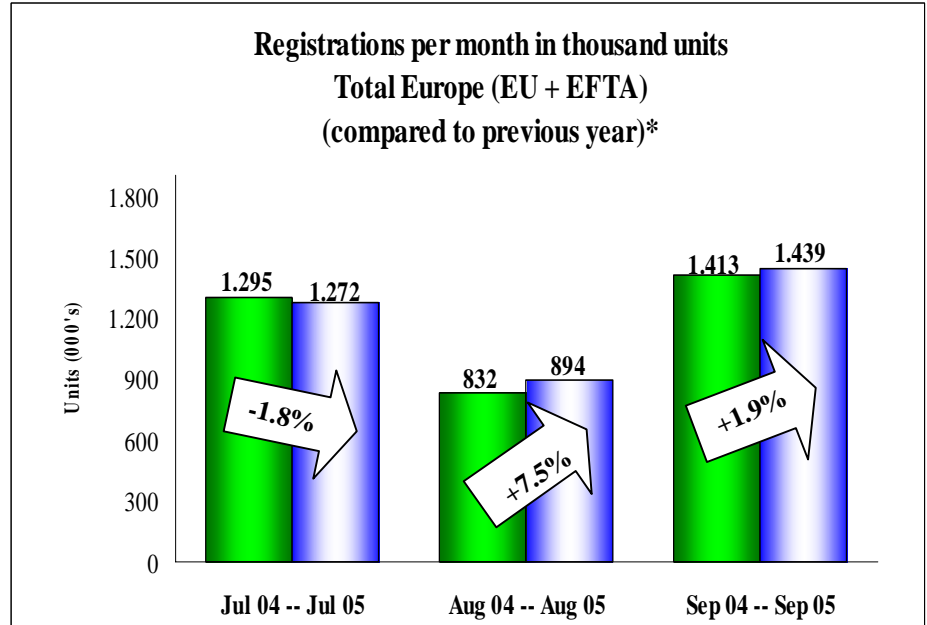
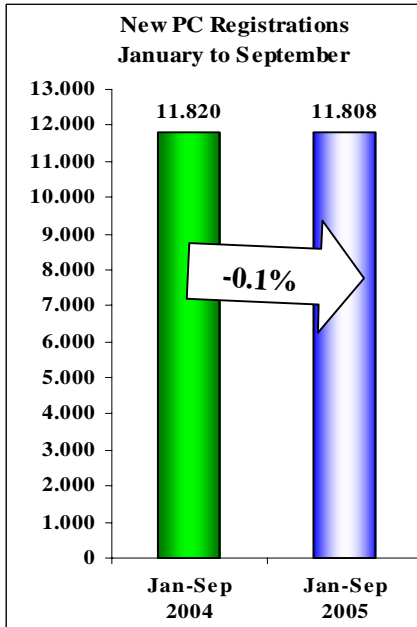




ACEA

13th October 2005

New Passenger Car Registrations *European Union + EFTA Countries*



*Not adjusted for working days

Total Europe (EU-23 + EFTA) passenger cars registrations in September 2005 amounted to 1,439,004 units, which represent an increase of +1.9% (and of +2.1% in the EU-15) with respect to September 2005. As the number of working days was exactly the same for the considered month, this figure seems to indicate a progressive recovery of the market. Cumulative figures for the first nine months of the year show an almost flat situation (-0.1 %) for total Europe and a slight increase (+0.6%) in the EU-15.

With regard to national situations, four of the five main markets posted positive results: France (+7.5%), Spain (+4.6%), Germany and Italy (both +3.5%), the U.K. (-3.2%) being the only exception. Portugal (-2.8%) and Greece (-1.8%) were the only two other countries in the EU-15 posting losses while the remaining eight smaller countries posted positive results, ranging from + 15.1% in Ireland to +0.7% in Austria. EFTA countries saw an increase of +4.8% while new EU Member States ended the month with a loss (-6.1 %) driven by Poland (-15.8%) and the Czech Republic (-12.7%).

Cumulative figures for the EU-23 see 15 countries posting growth, ranging from Latvia (+45.4%) to Austria (+0.1%) and 8 reporting losses, ranging from -0.1% in Belgium to -27.9% in Poland. While the EU-15 is back to a positive trend (+0.6%), EFTA countries (-2.1%) and new EU Member States (-11.7%) continue to post losses, although reduced.



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), 13 October 2005**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

13/10/05

| | September '05 | September '04 | % Chg 05/04 | Jan-Sep '05 | Jan-Sep '04 | % Chg 05/04 |
|---------------------------------|------------------|------------------|----------------|-------------------|-------------------|----------------|
| AUSTRIA | 25.273 | 25.109 | +0,7 | 244.173 | 243.929 | +0,1 |
| BELGIUM | 35.382 | 33.594 | +5,3 | 387.235 | 387.599 | -0,1 |
| DENMARK | 11.913 | 10.422 | +14,3 | 109.231 | 87.272 | +25,2 |
| FINLAND | 11.882 | 11.032 | +7,7 | 121.169 | 115.449 | +5,0 |
| FRANCE | 165.841 | 154.328 | +7,5 | 1.566.892 | 1.496.338 | +4,7 |
| GERMANY | 284.172 | 274.538 | +3,5 | 2.498.571 | 2.419.136 | +3,3 |
| GREECE | 19.418 | 19.782 | -1,8 | 220.064 | 233.675 | -5,8 |
| IRELAND | 7.004 | 6.084 | +15,1 | 165.247 | 147.251 | +12,2 |
| ITALY | 186.759 | 180.440 | +3,5 | 1.725.465 | 1.766.897 | -2,3 |
| LUXEMBOURG | 3.470 | 3.205 | +8,3 | 38.855 | 38.213 | +1,7 |
| NETHERLANDS | 43.411 | 40.659 | +6,8 | 388.192 | 397.099 | -2,2 |
| PORTUGAL | 13.275 | 13.662 | -2,8 | 158.288 | 150.842 | +4,9 |
| SPAIN | 102.847 | 98.290 | +4,6 | 1.172.329 | 1.143.873 | +2,5 |
| SWEDEN | 25.076 | 22.460 | +11,6 | 199.789 | 192.495 | +3,8 |
| UNITED KINGDOM | 417.052 | 430.763 | -3,2 | 1.971.880 | 2.079.956 | -5,2 |
| EUROPEAN UNION (EU15) | 1.352.775 | 1.324.368 | +2,1 | 10.967.380 | 10.900.024 | +0,6 |
| ICELAND | 1.199 | 938 | +27,8 | 14.099 | 9.355 | +50,7 |
| NORWAY | 8.795 | 9.320 | -5,6 | 81.904 | 82.783 | -1,1 |
| SWITZERLAND | 21.454 | 19.739 | +8,7 | 196.634 | 206.701 | -4,9 |
| EFTA | 31.448 | 29.997 | +4,8 | 292.637 | 298.839 | -2,1 |
| EU15+EFTA | 1.384.223 | 1.354.365 | +2,2 | 11.260.017 | 11.198.863 | +0,5 |
| CZECH REPUBLIC | 8.681 | 9.945 | -12,7 | 96.361 | 94.542 | +1,9 |
| ESTONIA | 1.425 | 1.268 | +12,4 | 14.851 | 12.651 | +17,4 |
| HUNGARY | 16.295 | 16.368 | -0,4 | 144.622 | 153.264 | -5,6 |
| LATVIA | 1.400 | 928 | +50,9 | 11.755 | 8.086 | +45,4 |
| LITHUANIA | 821 | 782 | +5,0 | 7.758 | 6.871 | +12,9 |
| POLAND | 17.317 | 20.560 | -15,8 | 184.287 | 255.644 | -27,9 |
| SLOVAKIA | 4.327 | 4.096 | +5,6 | 42.044 | 41.112 | +2,3 |
| SLOVENIA | 4.515 | 4.393 | +2,8 | 46.770 | 49.102 | -4,7 |
| EU (New Members) | 54.781 | 58.340 | -6,1 | 548.448 | 621.272 | -11,7 |
| EUROPEAN UNION* | 1.407.556 | 1.382.708 | +1,8 | 11.515.828 | 11.521.296 | 0,0 |
| TOTAL EUROPE (EU+EFTA)** | 1.439.004 | 1.412.705 | +1,9 | 11.808.465 | 11.820.135 | -0,1 |

(*) EU 23 - Data for Malta and Cyprus are currently not available.

(**) ACEA estimates

For further information, please call:

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Mrs. Anne Pouchous - Director Statistics & Economics - Tel. (322) 738.73.55

ACEA

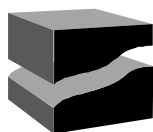
Association des
Constructeurs
Européens
d'Automobiles

This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release: Wednesday, 16 November 2005

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(32 2) 738 73 11



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

13/10/05

| | September | | | | | January to September | | | | |
|---------------------------|-------------|-------------|------------------|------------------|--------------|----------------------|-------------|-------------------|-------------------|--------------|
| | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 |
| ALL BRANDS* | | | 1.384.223 | 1.354.365 | +2,2 | | | 11.260.017 | 11.198.863 | +0,5 |
| VW Group | 18,0 | 17,1 | 249.127 | 231.212 | +7,7 | 18,5 | 17,7 | 2.081.320 | 1.978.438 | +5,2 |
| VOLKSWAGEN | 10,3 | 9,4 | 141.974 | 126.835 | +11,9 | 9,9 | 9,7 | 1.117.074 | 1.085.197 | +2,9 |
| AUDI | 3,8 | 3,7 | 52.927 | 50.549 | +4,7 | 4,2 | 3,7 | 472.727 | 416.293 | +13,6 |
| SEAT | 1,9 | 2,1 | 26.518 | 28.345 | -6,4 | 2,4 | 2,6 | 270.918 | 285.968 | -5,3 |
| SKODA | 2,0 | 1,8 | 27.184 | 24.947 | +9,0 | 1,9 | 1,7 | 217.484 | 187.964 | +15,7 |
| Others | 0,0 | 0,0 | 524 | 536 | -2,2 | 0,0 | 0,0 | 3.117 | 3.016 | +3,3 |
| PSA Group | 12,6 | 12,6 | 174.977 | 170.748 | +2,5 | 13,8 | 14,2 | 1.556.438 | 1.594.883 | -2,4 |
| PEUGEOT | 7,2 | 7,5 | 99.709 | 101.605 | -1,9 | 7,6 | 8,0 | 854.570 | 896.124 | -4,6 |
| CITROEN | 5,4 | 5,1 | 75.268 | 69.143 | +8,9 | 6,2 | 6,2 | 701.868 | 698.759 | +0,4 |
| FORD Group | 11,6 | 12,5 | 160.490 | 169.259 | -5,2 | 11,0 | 11,5 | 1.243.643 | 1.282.522 | -3,0 |
| FORD | 8,6 | 9,4 | 119.462 | 127.371 | -6,2 | 8,5 | 8,9 | 960.608 | 992.091 | -3,2 |
| VOLVO | 1,8 | 1,9 | 24.641 | 25.216 | -2,3 | 1,7 | 1,7 | 186.852 | 185.092 | +1,0 |
| LAND ROVER | 0,8 | 0,6 | 10.386 | 8.712 | +19,2 | 0,5 | 0,5 | 59.562 | 56.884 | +4,7 |
| JAGUAR | 0,4 | 0,6 | 6.001 | 7.960 | -24,6 | 0,3 | 0,4 | 36.621 | 48.455 | -24,4 |
| GM Group | 11,2 | 11,0 | 155.431 | 149.405 | +4,0 | 10,7 | 10,7 | 1.203.183 | 1.193.139 | +0,8 |
| OPEL/VAUXHALL | 9,3 | 9,3 | 129.139 | 126.442 | +2,1 | 9,1 | 9,1 | 1.024.824 | 1.021.117 | +0,4 |
| CHEVROLET | 1,2 | 1,1 | 16.402 | 14.518 | +13,0 | 1,0 | 1,0 | 115.665 | 109.599 | +5,5 |
| SAAB | 0,7 | 0,6 | 9.602 | 8.142 | +17,9 | 0,5 | 0,5 | 58.773 | 59.677 | -1,5 |
| GM (US) | 0,0 | 0,0 | 288 | 303 | -5,0 | 0,0 | 0,0 | 3.921 | 2.746 | +42,8 |
| RENAULT Group | 8,9 | 9,6 | 123.146 | 129.871 | -5,2 | 9,8 | 10,1 | 1.104.772 | 1.133.838 | -2,6 |
| RENAULT | 8,8 | 9,6 | 121.783 | 129.870 | -6,2 | 9,8 | 10,1 | 1.098.993 | 1.133.833 | -3,1 |
| DACIA | 0,1 | 0,0 | 1.363 | 1 | ++ | 0,1 | 0,0 | 5.779 | 5 | ++ |
| FIAT Group | 5,7 | 6,6 | 79.119 | 89.016 | -11,1 | 6,5 | 7,5 | 727.433 | 834.638 | -12,8 |
| FIAT | 4,3 | 5,0 | 59.323 | 68.257 | -13,1 | 4,7 | 5,5 | 529.702 | 620.279 | -14,6 |
| LANCIA | 0,7 | 0,6 | 9.401 | 8.641 | +8,8 | 0,8 | 0,8 | 93.196 | 87.923 | +6,0 |
| ALFA ROMEO | 0,7 | 0,9 | 10.071 | 11.723 | -14,1 | 0,9 | 1,1 | 100.329 | 122.676 | -18,2 |
| OTHERS | 0,0 | 0,0 | 324 | 395 | -18,0 | 0,0 | 0,0 | 4.206 | 3.760 | +11,9 |
| DaimlerChrysler | 6,4 | 6,2 | 87.905 | 83.492 | +5,3 | 6,1 | 6,2 | 685.630 | 692.328 | -1,0 |
| MERCEDES | 5,0 | 4,7 | 69.900 | 63.406 | +10,2 | 4,6 | 4,7 | 519.723 | 524.772 | -1,0 |
| SMART | 0,7 | 1,0 | 10.250 | 12.892 | -20,5 | 0,9 | 0,9 | 103.453 | 98.287 | +5,3 |
| CHRYSLER | 0,6 | 0,5 | 7.755 | 7.194 | +7,8 | 0,6 | 0,6 | 62.454 | 69.269 | -9,8 |
| TOYOTA & LEXUS | 5,0 | 5,0 | 69.564 | 68.141 | +2,1 | 5,3 | 5,1 | 591.673 | 569.757 | +3,8 |
| BMW Group | 5,9 | 5,6 | 81.711 | 76.495 | +6,8 | 5,3 | 4,7 | 591.400 | 521.203 | +13,5 |
| BMW | 4,8 | 4,5 | 67.057 | 61.520 | +9,0 | 4,4 | 3,8 | 490.223 | 424.704 | +15,4 |
| Mini | 1,1 | 1,1 | 14.654 | 14.975 | -2,1 | 0,9 | 0,9 | 101.177 | 96.499 | +4,8 |
| NISSAN | 3,2 | 2,5 | 44.415 | 33.506 | +32,6 | 2,6 | 2,5 | 291.746 | 284.474 | +2,6 |
| HYUNDAI | 2,0 | 2,0 | 27.746 | 26.818 | +3,5 | 2,1 | 2,0 | 233.069 | 224.857 | +3,7 |
| HONDA | 2,2 | 2,0 | 30.753 | 27.533 | +11,7 | 1,7 | 1,5 | 190.827 | 173.447 | +10,0 |
| MAZDA | 1,7 | 1,8 | 23.269 | 25.013 | -7,0 | 1,6 | 1,8 | 179.990 | 196.193 | -8,3 |
| KIA | 1,9 | 1,3 | 25.900 | 18.232 | +42,1 | 1,6 | 1,0 | 176.190 | 112.963 | +56,0 |
| SUZUKI | 1,4 | 1,3 | 19.803 | 17.871 | +10,8 | 1,2 | 1,1 | 139.553 | 128.098 | +8,9 |
| MITSUBISHI | 0,9 | 0,8 | 12.992 | 11.077 | +17,3 | 0,9 | 0,8 | 99.051 | 88.914 | +11,4 |
| MG ROVER Group | 0,2 | 1,1 | 2.635 | 14.298 | -81,6 | 0,4 | 0,8 | 41.426 | 92.167 | -55,1 |
| OTHERS | 1,1 | 0,9 | 15.240 | 12.378 | +23,1 | 1,1 | 0,9 | 122.673 | 97.004 | +26,5 |

VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

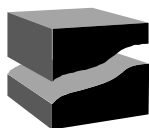
FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU23 + EFTA Countries)

13/10/05

| | September | | | | | January to September | | | | |
|---------------------------|-------------|-------------|------------------|------------------|--------------|----------------------|-------------|-------------------|-------------------|--------------|
| | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 |
| ALL BRANDS* | | | 1.439.004 | 1.412.705 | +1,9 | | | 11.808.465 | 11.820.135 | -0,1 |
| VW Group | 18,5 | 17,7 | 265.559 | 249.819 | +6,3 | 18,9 | 18,2 | 2.231.272 | 2.148.923 | +3,8 |
| VOLKSWAGEN | 10,1 | 9,3 | 145.956 | 131.405 | +11,1 | 9,8 | 9,5 | 1.151.856 | 1.125.499 | +2,3 |
| AUDI | 3,7 | 3,6 | 53.827 | 51.344 | +4,8 | 4,1 | 3,6 | 480.227 | 423.067 | +13,5 |
| SEAT | 1,9 | 2,1 | 28.018 | 30.079 | -6,9 | 2,4 | 2,5 | 284.818 | 300.090 | -5,1 |
| SKODA | 2,6 | 2,6 | 37.231 | 36.454 | +2,1 | 2,6 | 2,5 | 311.231 | 297.247 | +4,7 |
| Others | 0,0 | 0,0 | 527 | 537 | -1,9 | 0,0 | 0,0 | 3.140 | 3.020 | +4,0 |
| PSA Group | 12,5 | 12,5 | 180.398 | 176.713 | +2,1 | 13,7 | 14,1 | 1.615.919 | 1.662.228 | -2,8 |
| PEUGEOT | 7,1 | 7,5 | 102.663 | 105.591 | -2,8 | 7,5 | 7,9 | 887.655 | 938.594 | -5,4 |
| CITROEN | 5,4 | 5,0 | 77.735 | 71.122 | +9,3 | 6,2 | 6,1 | 728.264 | 723.634 | +0,6 |
| FORD Group | 11,5 | 12,3 | 165.086 | 173.097 | -4,6 | 10,9 | 11,3 | 1.286.639 | 1.330.212 | -3,3 |
| FORD | 8,6 | 9,3 | 123.518 | 130.709 | -5,5 | 8,5 | 8,8 | 998.436 | 1.035.057 | -3,5 |
| VOLVO | 1,7 | 1,8 | 25.073 | 25.649 | -2,2 | 1,6 | 1,6 | 191.005 | 189.052 | +1,0 |
| LAND ROVER | 0,7 | 0,6 | 10.467 | 8.754 | +19,6 | 0,5 | 0,5 | 60.336 | 57.438 | +5,0 |
| JAGUAR | 0,4 | 0,6 | 6.028 | 7.985 | -24,5 | 0,3 | 0,4 | 36.862 | 48.665 | -24,3 |
| GM Group | 11,3 | 11,1 | 162.209 | 156.626 | +3,6 | 10,7 | 10,7 | 1.266.393 | 1.268.537 | -0,2 |
| OPEL/VAUXHALL | 9,3 | 9,3 | 133.714 | 131.236 | +1,9 | 9,1 | 9,1 | 1.069.751 | 1.075.179 | -0,5 |
| CHEVROLET | 1,3 | 1,2 | 18.536 | 16.855 | +10,0 | 1,1 | 1,1 | 133.356 | 130.400 | +2,3 |
| SAAB | 0,7 | 0,6 | 9.671 | 8.231 | +17,5 | 0,5 | 0,5 | 59.250 | 60.203 | -1,6 |
| GM (US) | 0,0 | 0,0 | 288 | 304 | -5,3 | 0,0 | 0,0 | 4.036 | 2.755 | +46,5 |
| RENAULT | 8,8 | 9,6 | 126.863 | 135.362 | -6,3 | 9,8 | 10,1 | 1.157.743 | 1.197.219 | -3,3 |
| RENAULT | 8,7 | 9,6 | 125.073 | 135.333 | -7,6 | 9,7 | 10,1 | 1.144.331 | 1.196.788 | -4,4 |
| DACIA | 0,1 | 0,0 | 1.790 | 29 | ++ | 0,1 | 0,0 | 13.412 | 431 | ++ |
| FIAT Group | 5,7 | 6,6 | 82.291 | 92.799 | -11,3 | 6,4 | 7,6 | 757.387 | 893.845 | -15,3 |
| FIAT | 4,3 | 5,1 | 62.381 | 71.888 | -13,2 | 4,7 | 5,7 | 558.439 | 677.784 | -17,6 |
| LANCIA | 0,7 | 0,6 | 9.417 | 8.670 | +8,6 | 0,8 | 0,7 | 93.368 | 88.230 | +5,8 |
| ALFA ROMEO | 0,7 | 0,8 | 10.169 | 11.846 | -14,2 | 0,9 | 1,0 | 101.374 | 124.071 | -18,3 |
| OTHERS | 0,0 | 0,0 | 324 | 395 | -18,0 | 0,0 | 0,0 | 4.206 | 3.760 | +11,9 |
| DaimlerChrysler | 6,2 | 6,0 | 88.955 | 84.387 | +5,4 | 5,9 | 5,9 | 693.782 | 700.412 | -0,9 |
| MERCEDES | 4,9 | 4,5 | 70.640 | 64.058 | +10,3 | 4,5 | 4,5 | 525.592 | 530.611 | -0,9 |
| SMART | 0,7 | 0,9 | 10.300 | 12.961 | -20,5 | 0,9 | 0,8 | 103.877 | 98.681 | +5,3 |
| CHRYSLER | 0,6 | 0,5 | 8.015 | 7.368 | +8,8 | 0,5 | 0,6 | 64.313 | 71.120 | -9,6 |
| TOYOTA & LEXUS | 5,2 | 5,1 | 74.237 | 71.915 | +3,2 | 5,4 | 5,2 | 632.761 | 617.241 | +2,5 |
| BMW Group | 5,7 | 5,5 | 82.519 | 77.096 | +7,0 | 5,1 | 4,4 | 597.859 | 525.984 | +13,7 |
| BMW | 4,7 | 4,4 | 67.824 | 62.074 | +9,3 | 4,2 | 3,6 | 496.326 | 429.127 | +15,7 |
| Mini | 1,0 | 1,1 | 14.695 | 15.022 | -2,2 | 0,9 | 0,8 | 101.533 | 96.857 | +4,8 |
| NISSAN | 3,2 | 2,5 | 45.779 | 34.872 | +31,3 | 2,6 | 2,5 | 303.963 | 296.842 | +2,4 |
| HYUNDAI | 2,0 | 2,0 | 29.486 | 28.018 | +5,2 | 2,1 | 2,0 | 247.585 | 236.544 | +4,7 |
| HONDA | 2,2 | 2,1 | 32.350 | 29.271 | +10,5 | 1,7 | 1,6 | 206.168 | 188.335 | +9,5 |
| MAZDA | 1,7 | 1,8 | 23.837 | 25.847 | -7,8 | 1,6 | 1,7 | 185.985 | 203.945 | -8,8 |
| KIA | 1,8 | 1,3 | 26.550 | 18.981 | +39,9 | 1,6 | 1,0 | 184.796 | 118.236 | +56,3 |
| SUZUKI | 1,7 | 1,5 | 24.030 | 21.480 | +11,9 | 1,5 | 1,3 | 175.932 | 159.106 | +10,6 |
| MITSUBISHI | 0,9 | 0,8 | 13.459 | 11.435 | +17,7 | 0,9 | 0,8 | 103.567 | 92.864 | +11,5 |
| MG ROVER Group | 0,2 | 1,0 | 2.638 | 14.305 | -81,6 | 0,4 | 0,8 | 41.491 | 92.255 | -55,0 |
| OTHERS | 0,9 | 0,8 | 12.758 | 10.682 | +19,4 | 1,0 | 0,7 | 119.223 | 87.407 | +36,4 |

VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

For further information, please call:

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