



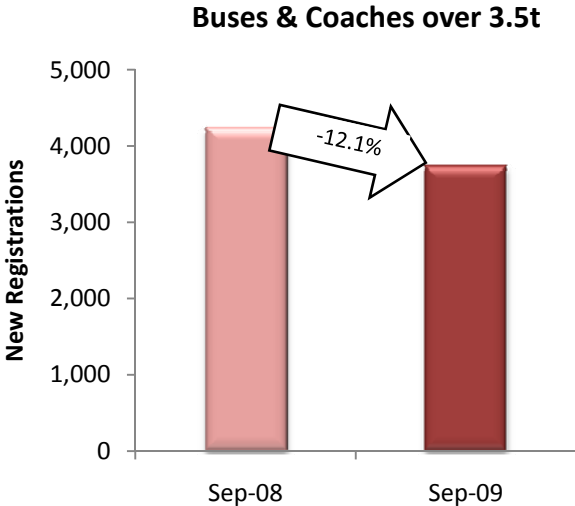
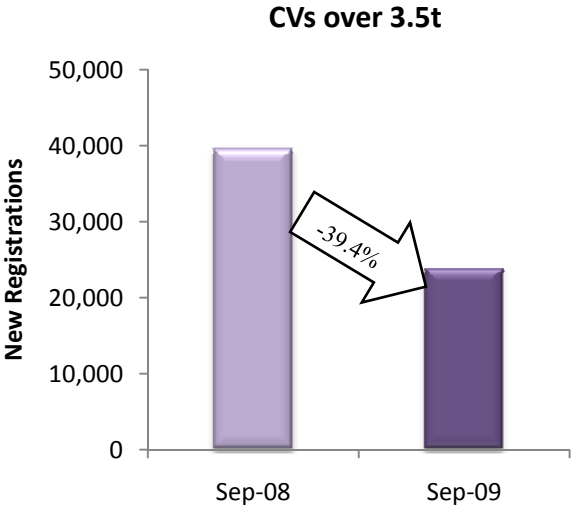
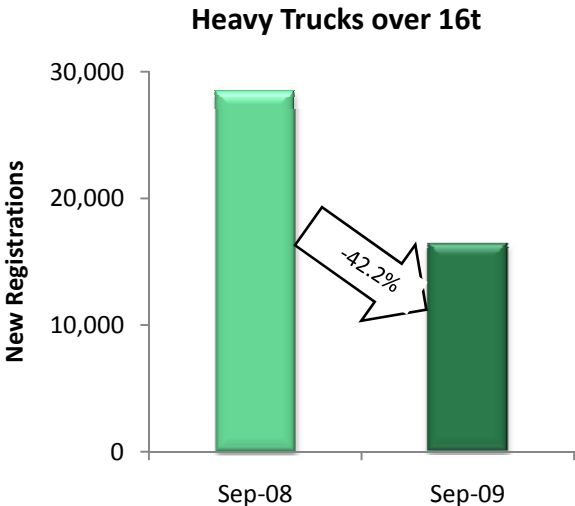
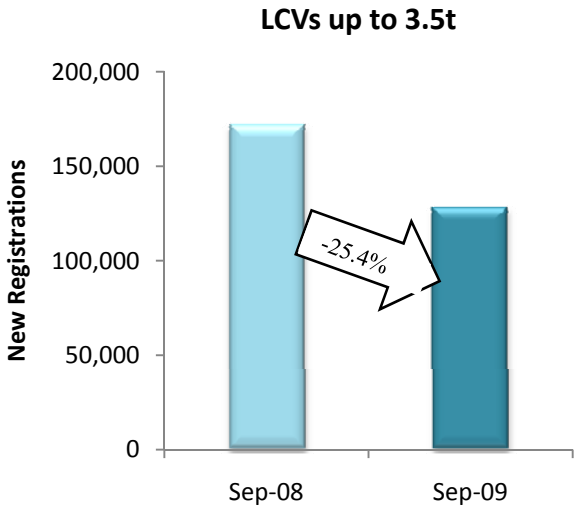
PRESS EMBARGO FOR ALL DATA:
October 23, 2009, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

September 2009

EU + EFTA Countries



Next Press Release: Wednesday, November 25, 2009

COMMERCIAL VEHICLES: Registrations down 35.6% over three quarters

New commercial vehicle registrations in Europe* were down 27.7% in September compared to the same month in 2008, declining for the seventeenth consecutive month. With the same number of working days in September 2008 and 2009, no calendar effect occurred. Three quarters into the year, Europe* totaled 1,270,241 new vehicle registrations, or 35.6% less than in the first nine months of last year.

New Light Commercial Vehicles up to 3.5t - "vans"

In September, new registrations of vans were down 21.5% in Western Europe and 57.7% in the new EU Member States, resulting in an overall decline of 25.4%. Among the major markets, Italy performed best (-13.0%) followed by France (-18.8%), Spain (-20.8%), the UK (-22.4%) and Germany (-22.6%). In the new EU Member States, the Czech market, which was the largest last year, was hit the hardest and shrank by 80.8%. Poland managed best to cushion the drop (-33.7%) and registered the most vehicles in the region. **From January to September**, new registrations declined by 34.4%. The downturn hit the new EU Member States (-50.9%) more severely than Western Europe (-32.4%). France (-23.1%), Germany (-26.3%) and Italy (-26.4%) fared better than the UK (-40.8%) and Spain (-44.5%) while the Polish market contracted by 27.4% and the Czech by 65.6%.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

The September results in the segment of heavy trucks showed a 42.2% decline in Europe*, with unequal performances in Western Europe (-38.7%) and the new EU Member States (-66.3%). The UK was the largest market and the only one to post growth (+26.8%). Germany (-55.4%), Italy (-55.1%) and France (-49.1%) were severely affected by the crisis while Spain (-36.3%) and the Netherlands (-36.6%) were also down. Poland remained the most important market in the new EU Member States despite a 45.6% downturn. **Three quarters into the year**, new heavy truck registrations were down 47.3% in Europe*. Western Europe recorded a 43.0% fall compared to the same period last year. The Netherlands (-30.0%), the UK (-37.7%), France (-38.5%), Germany (-41.8%), Italy (-49.6%) and Spain (-72.2%) all recorded a decrease. In the new EU Member States, Poland (-67.2%) and the Czech Republic (-61.4%) saw their markets contract the least compared to the other countries in the region.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

New truck registrations amounted to 23,841 **in September**, which is 39.4% less than in the same month last year. In Western Europe, markets were down 36.4%. The UK stood out with the only positive figure (+5.4%) and the most vehicles registered. Germany followed closely in absolute figures despite the sharpest downturn recorded among the major markets (-50.4%). Spain was down 30.9%, France 46.3% and Italy 48.9%. In the new EU Member States, the overall decrease reached 61.7%. **Nine months into the year**, the European* market contracted by 43.2%. Looking at the major markets, the UK was down 34.6%, France 35.3%, Germany 37.1%, Italy 43.7% and Spain 67.3%. Western Europe declined by 39.1%, the new EU Member States by 67.9%.

New Buses & Coaches over 3.5t

The segment of buses and coaches fared the best **in September** with an overall 12.1% decline of the European market, composed of a respective 8.8% and 40.4% decrease in Western Europe and the new EU Member States. Looking at the major markets, France (+6.9%) and Spain (+1.5%) posted growth while Germany (-6.9%), the UK (-22.5%) and Italy (-41.3%) saw their market contract. **Over three quarters**, France was the only major market to expand (+8.8%). Germany (-7.7%), the UK (-14.1%), Spain (-19.6%) and Italy (-27.2%) were down. The 9.5% downturn in Western Europe and the 58.0% drop in the new EU Member States resulted in an overall 16.5% decline in Europe*.

* EU27+EFTA, data for Cyprus and Malta are unavailable



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 23, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t*

23/10/09

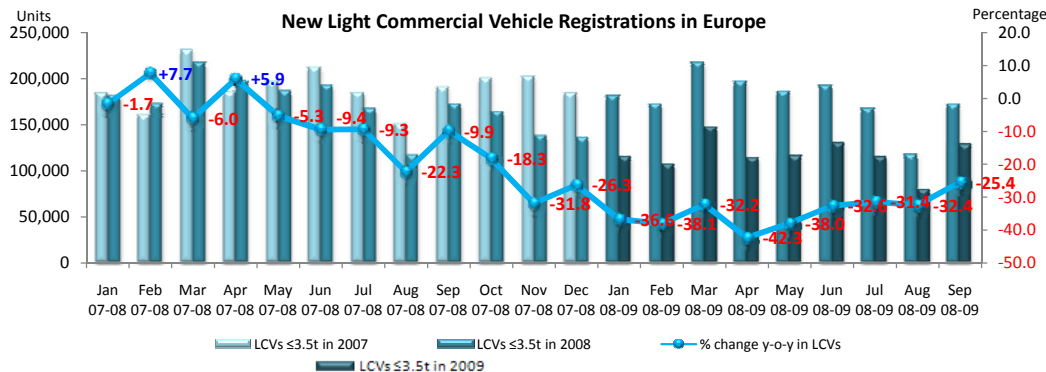
	September '09	September '08	% Change	Jan-Sep '09	Jan-Sep '08	% Change
AUSTRIA	2,020	2,473	-18.3%	19,344	25,619	-24.5%
BELGIUM	3,466	4,618	-24.9%	40,420	51,446	-21.4%
DENMARK	1,283	2,556	-49.8%	11,344	27,118	-58.2%
FINLAND	688	1,211	-43.2%	6,907	12,486	-44.7%
FRANCE	30,179	37,170	-18.8%	271,296	352,721	-23.1%
GERMANY	14,834	19,165	-22.6%	124,257	168,623	-26.3%
GREECE	856	1,973	-56.6%	11,138	17,716	-37.1%
IRELAND	645	993	-35.0%	8,372	28,285	-70.4%
ITALY	16,079	18,485	-13.0%	129,422	175,815	-26.4%
LUXEMBOURG	209	275	-24.0%	2,218	2,995	-25.9%
NETHERLANDS	4,126	6,554	-37.0%	42,768	70,806	-39.6%
PORTUGAL	3,459	4,105	-15.7%	26,598	40,617	-34.5%
SPAIN	7,399	9,337	-20.8%	76,396	137,766	-44.5%
SWEDEN	2,571	3,276	-21.5%	19,585	30,152	-35.0%
UNITED KINGDOM	28,443	36,675	-22.4%	142,707	240,985	-40.8%
EU15	116,257	148,866	-21.9%	932,772	1,383,150	-32.6%
ICELAND	46	97	-52.6%	211	1,175	-82.0%
NORWAY	2,117	2,703	-21.7%	16,720	27,302	-38.8%
SWITZERLAND	1,855	1,614	14.9%	16,694	19,004	-12.2%
EFTA	4,018	4,414	-9.0%	33,625	47,481	-29.2%
WESTERN EUROPE	120,275	153,280	-21.5%	966,397	1,430,631	-32.4%
BULGARIA	245	786	-68.8%	2,087	6,842	-69.5%
CZECH REPUBLIC	965	5,025	-80.8%	15,829	45,972	-65.6%
ESTONIA	77	240	-67.9%	724	2,312	-68.7%
HUNGARY ³	674	1,757	-61.6%	7,054	11,848	-40.5%
LATVIA	28	106	-73.6%	315	1,574	-80.0%
LITHUANIA	35	159	-78.0%	537	2,430	-77.9%
POLAND	3,292	4,967	-33.7%	30,916	42,593	-27.4%
ROMANIA	909	2,691	-66.2%	10,128	26,390	-61.6%
SLOVAKIA	1,242	2,082	-40.3%	10,449	19,560	-46.6%
SLOVENIA	346	678	-49.0%	3,124	5,730	-45.5%
EU (New Members)	7,813	18,491	-57.7%	81,163	165,251	-50.9%
EUROPEAN UNION¹	124,070	167,357	-25.9%	1,013,935	1,548,401	-34.5%
TOTAL EUROPE (EU+EFTA)	128,088	171,771	-25.4%	1,047,560	1,595,882	-34.4%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) estimates

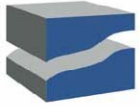
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on November 25, 2009



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 23, 2009**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

23/10/09

	September '09	September '08	% Change	Jan-Sep '09	Jan-Sep '08	% Change
AUSTRIA	349	625	-44.2%	3,440	6,295	-45.4%
BELGIUM	497	1,003	-50.4%	5,276	7,956	-33.7%
DENMARK	246	592	-58.4%	2,710	4,604	-41.1%
FINLAND	172	254	-32.3%	1,755	2,486	-29.4%
FRANCE	1,890	3,712	-49.1%	22,761	37,038	-38.5%
GERMANY	3,941	8,828	-55.4%	32,256	55,399	-41.8%
GREECE	95	157	-39.5%	729	1,253	-41.8%
IRELAND	40	141	-71.6%	609	2,443	-75.1%
ITALY	761	1,695	-55.1%	10,092	20,038	-49.6%
LUXEMBOURG ⁴	51	155	-67.1%	612	1,259	-51.4%
NETHERLANDS	894	1,409	-36.6%	8,910	12,720	-30.0%
PORTUGAL	354	382	-7.3%	1,986	3,549	-44.0%
SPAIN	793	1,244	-36.3%	5,746	20,669	-72.2%
SWEDEN	320	550	-41.8%	3,661	4,453	-17.8%
UNITED KINGDOM ⁴	4,484	3,537	26.8%	16,621	26,670	-37.7%
EUROPEAN UNION	14,887	24,284	-38.7%	117,164	206,832	-43.4%
ICELAND ⁴	0	9	-100.0%	21	184	-88.6%
NORWAY ⁴	210	385	-45.5%	2,342	3,693	-36.6%
SWITZERLAND ³	131	167	-21.6%	1,455	1,376	5.7%
EFTA	341	561	-39.2%	3,818	5,253	-27.3%
WEST. EUROPE	15,228	24,845	-38.7%	120,982	212,085	-43.0%
BULGARIA	35	275	-87.3%	308	1,980	-84.4%
CZECH REPUBLIC ³	277	752	-63.2%	2,271	5,887	-61.4%
ESTONIA	30	63	-52.4%	141	955	-85.2%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	16	149	-89.3%	191	1,359	-85.9%
LITHUANIA ⁴	53	193	-72.5%	296	2,808	-89.5%
POLAND	564	1,037	-45.6%	4,549	13,873	-67.2%
ROMANIA	80	623	-87.2%	1,195	4,831	-75.3%
SLOVAKIA	107	291	-63.2%	753	2,979	-74.7%
SLOVENIA ⁴	49	209	-76.6%	392	1,874	-79.1%
EU (New Members)	1,211	3,592	-66.3%	10,096	36,546	-72.4%
EUROPEAN UNION¹	16,098	27,876	-42.3%	127,260	243,378	-47.7%
TOTAL EUROPE (EU+EFTA)	16,439	28,437	-42.2%	131,078	248,631	-47.3%

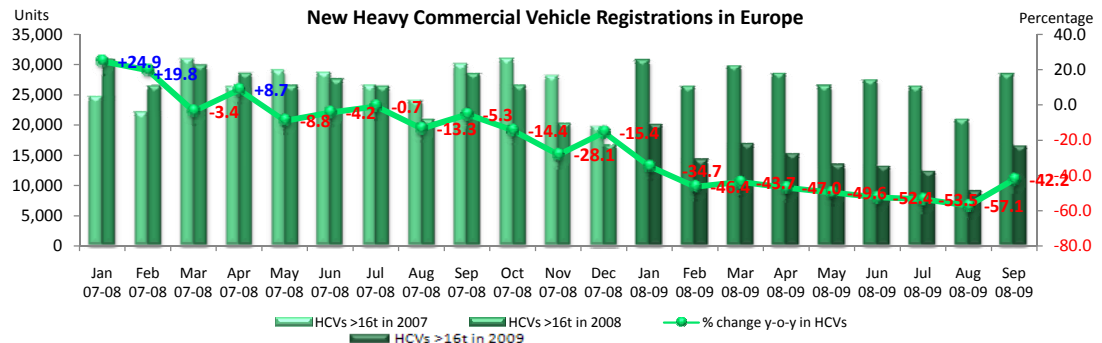
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV over 18t

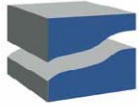
(⁴) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 23, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

23/10/09

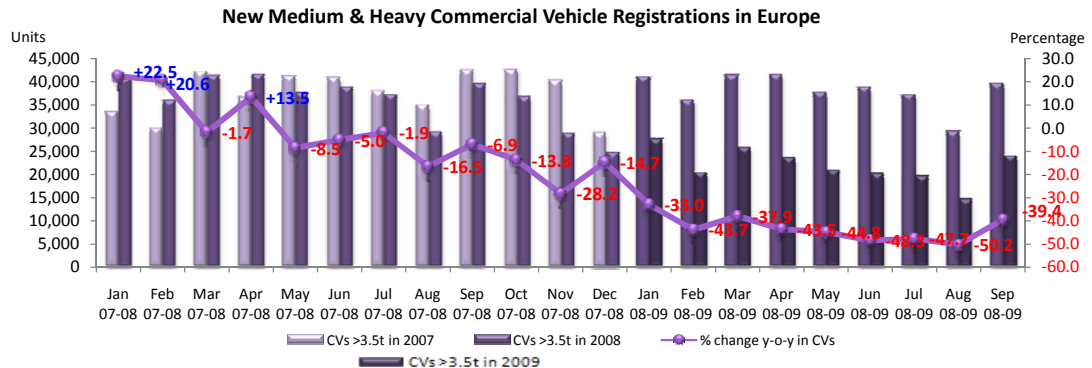
	September '09	September '08	% Change	Jan-Sep '09	Jan-Sep '08	% Change
AUSTRIA	414	692	-40.2%	3,916	6,948	-43.6%
BELGIUM	688	1,231	-44.1%	7,017	9,929	-29.3%
DENMARK	308	700	-56.0%	3,188	5,456	-41.6%
FINLAND	274	406	-32.5%	2,551	3,950	-35.4%
FRANCE	2,341	4,362	-46.3%	28,653	44,265	-35.3%
GERMANY	6,391	12,889	-50.4%	52,877	84,114	-37.1%
GREECE	162	255	-36.5%	1,483	2,157	-31.2%
IRELAND	78	209	-62.7%	970	3,445	-71.8%
ITALY	1,183	2,314	-48.9%	15,101	26,823	-43.7%
LUXEMBOURG	60	169	-64.5%	662	1,351	-51.0%
NETHERLANDS	1,107	1,608	-31.2%	10,432	14,670	-28.9%
PORTUGAL	421	450	-6.4%	2,608	4,330	-39.8%
SPAIN	1,089	1,577	-30.9%	8,591	26,290	-67.3%
SWEDEN	387	666	-41.9%	4,193	5,234	-19.9%
UNITED KINGDOM	6,522	6,185	5.4%	28,834	44,117	-34.6%
EUROPEAN UNION	21,425	33,713	-36.4%	171,076	283,079	-39.6%
ICELAND	1	18	-94.4%	35	275	-87.3%
NORWAY	311	507	-38.7%	3,386	5,207	-35.0%
SWITZERLAND	296	408	-27.5%	3,590	3,843	-6.6%
EFTA	608	933	-34.8%	7,011	9,325	-24.8%
WEST. EUROPE	22,033	34,646	-36.4%	178,087	292,404	-39.1%
BULGARIA	73	379	-80.7%	664	3,097	-78.6%
CZECH REPUBLIC	390	993	-60.7%	3,615	8,282	-56.4%
ESTONIA	32	80	-60.0%	161	1,085	-85.2%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	19	170	-88.8%	217	1,546	-86.0%
LITHUANIA ³	56	240	-76.7%	359	3,122	-88.5%
POLAND	911	1,538	-40.8%	7,234	18,471	-60.8%
ROMANIA	109	704	-84.5%	1,714	6,959	-75.4%
SLOVAKIA	155	382	-59.4%	1,074	3,837	-72.0%
SLOVENIA ³	63	233	-73.0%	564	2,183	-74.2%
EU (New Members)	1,808	4,719	-61.7%	15,602	48,582	-67.9%
EUROPEAN UNION¹	23,233	38,432	-39.5%	186,678	331,661	-43.7%
TOTAL EUROPE (EU+EFTA)	23,841	39,365	-39.4%	193,689	340,986	-43.2%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

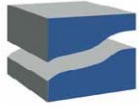
(³) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 23, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

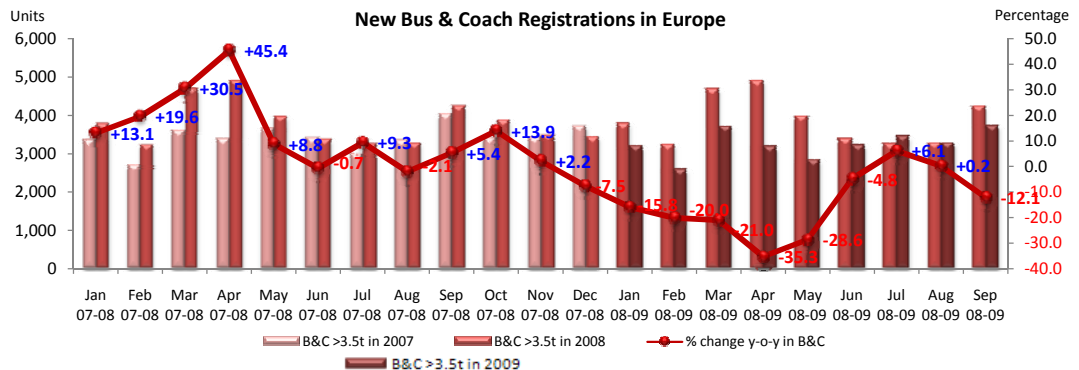
23/10/09

	September '09	September '08	% Change	Jan-Sep '09	Jan-Sep '08	% Change
AUSTRIA	87	56	55.4%	445	810	-45.1%
BELGIUM	61	52	17.3%	798	1,038	-23.1%
DENMARK	49	19	157.9%	208	183	13.7%
FINLAND	76	44	72.7%	459	471	-2.5%
FRANCE	669	626	6.9%	5,682	5,224	8.8%
GERMANY	434	466	-6.9%	3,826	4,147	-7.7%
GREECE	34	24	41.7%	952	472	101.7%
IRELAND	0	9	-100.0%	160	299	-46.5%
ITALY	318	542	-41.3%	2,452	3,370	-27.2%
LUXEMBOURG	15	16	-6.3%	192	193	-0.5%
NETHERLANDS	123	80	53.8%	648	476	36.1%
PORTUGAL	43	52	-17.3%	520	646	-19.5%
SPAIN	407	401	1.5%	2,248	2,797	-19.6%
SWEDEN	125	111	12.6%	888	866	2.5%
UNITED KINGDOM	902	1,163	-22.5%	6,020	7,008	-14.1%
EUROPEAN UNION	3,343	3,661	-8.7%	25,498	28,000	-8.9%
ICELAND	1	1	0.0%	6	37	-83.8%
NORWAY	76	97	-21.6%	952	1,038	-8.3%
SWITZERLAND	46	41	12.2%	430	630	-31.7%
EFTA	123	139	-11.5%	1,388	1,705	-18.6%
WEST. EUROPE	3,466	3,800	-8.8%	26,886	29,705	-9.5%
BULGARIA	28	22	27.3%	132	227	-41.9%
CZECH REPUBLIC	104	98	6.1%	521	800	-34.9%
ESTONIA	4	4	0.0%	49	57	-14.0%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	4	11	-63.6%	48	153	-68.6%
LITHUANIA ²	6	7	-14.3%	88	69	27.5%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	32	259	-87.6%	741	3,141	-76.4%
SLOVAKIA	75	28	167.9%	440	413	6.5%
SLOVENIA ²	8	9	-11.1%	87	155	-43.9%
EU (New Members)	261	438	-40.4%	2,106	5,015	-58.0%
EUROPEAN UNION¹	3,604	4,099	-12.1%	27,604	33,015	-16.4%
TOTAL EUROPE (EU+EFTA)	3,727	4,238	-12.1%	28,992	34,720	-16.5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:
<http://www.acea.be>



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), October 23, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

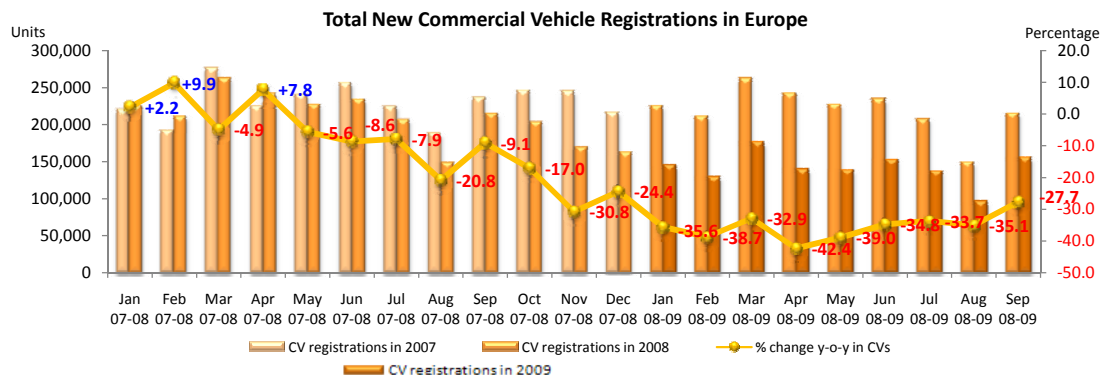
23/10/09

	September '09	September '08	% Change	Jan-Sep '09	Jan-Sep '08	% Change
AUSTRIA	2,521	3,221	-21.7%	23,705	33,377	-29.0%
BELGIUM	4,215	5,901	-28.6%	48,235	62,413	-22.7%
DENMARK	1,640	3,275	-49.9%	14,740	32,757	-55.0%
FINLAND	1,038	1,661	-37.5%	9,917	16,907	-41.3%
FRANCE	33,189	42,158	-21.3%	305,631	402,210	-24.0%
GERMANY	21,659	32,520	-33.4%	180,960	256,884	-29.6%
GREECE	1,052	2,252	-53.3%	13,573	20,345	-33.3%
IRELAND	723	1,211	-40.3%	9,502	32,029	-70.3%
ITALY	17,580	21,341	-17.6%	146,975	206,008	-28.7%
LUXEMBOURG	284	460	-38.3%	3,072	4,539	-32.3%
NETHERLANDS	5,356	8,242	-35.0%	53,848	85,952	-37.4%
PORTUGAL	3,923	4,607	-14.8%	29,726	45,593	-34.8%
SPAIN	8,895	11,315	-21.4%	87,235	166,853	-47.7%
SWEDEN	3,083	4,053	-23.9%	24,666	36,252	-32.0%
UNITED KINGDOM	35,867	44,023	-18.5%	177,561	292,110	-39.2%
EUROPEAN UNION	141,025	186,240	-24.3%	1,129,346	1,694,229	-33.3%
ICELAND	48	116	-58.6%	252	1,487	-83.1%
NORWAY	2,504	3,307	-24.3%	21,058	33,547	-37.2%
SWITZERLAND	2,197	2,063	6.5%	20,714	23,477	-11.8%
EFTA	4,749	5,486	-13.4%	42,024	58,511	-28.2%
WEST. EUROPE	145,774	191,726	-24.0%	1,171,370	1,752,740	-33.2%
BULGARIA	346	1,187	-70.9%	2,883	10,166	-71.6%
CZECH REPUBLIC	1,459	6,116	-76.1%	19,965	55,054	-63.7%
ESTONIA	113	324	-65.1%	934	3,454	-73.0%
HUNGARY ²	674	1,757	-61.6%	7,054	11,848	-40.5%
LATVIA	51	287	-82.2%	580	3,273	-82.3%
LITHUANIA	97	406	-76.1%	984	5,621	-82.5%
POLAND ²	4,203	6,505	-35.4%	38,150	61,064	-37.5%
ROMANIA	1,050	3,654	-71.3%	12,583	36,490	-65.5%
SLOVAKIA	1,472	2,492	-40.9%	11,963	23,810	-49.8%
SLOVENIA	417	920	-54.7%	3,775	8,068	-53.2%
EU (New Members)	9,882	23,648	-58.2%	98,871	218,848	-54.8%
EUROPEAN UNION¹	150,907	209,888	-28.1%	1,228,217	1,913,077	-35.8%
TOTAL EUROPE (EU+EFTA)	155,656	215,374	-27.7%	1,270,241	1,971,588	-35.6%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) data for some vehicle category non available

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:
<http://www.acea.be>