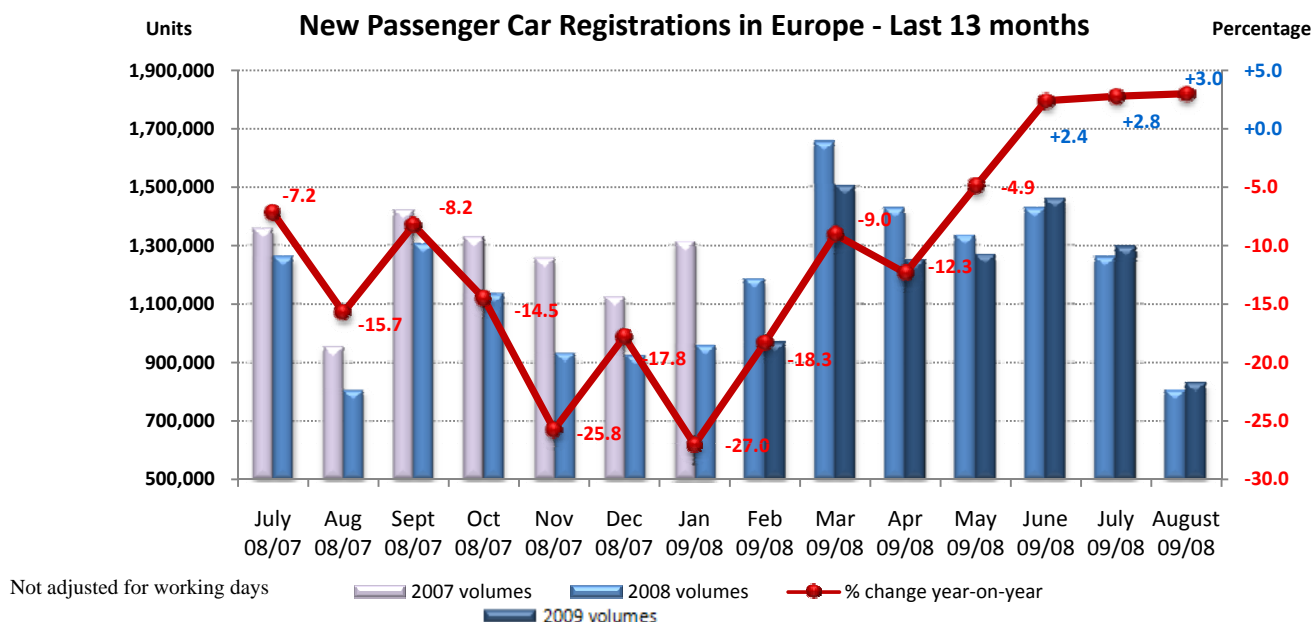




September 15, 2009

New Passenger Car Registrations European Union + EFTA Countries



PASSENGER CARS: European registrations in plus over summer

The European* market posted growth over summer with 2.8% and 3.0% more cars registered in July and August respectively, derived from starkly varying results in individual countries. The increase, commenced in June after fourteen months of downturn, is mainly reflecting the impact of incentive schemes in a number of markets across the EU. Eight months into the year, registrations are still 8.2% lower than in the same period last year, amounting to 9,565,517 units.

In July, new passenger car registrations rose to 2.8%, totaling 1,295,711 vehicles in Europe*. Western Europe registered a 5.1% increase which counter-balanced the 25.0% downturn observed in the new EU Member States. Austria (+44.1%) recorded the biggest upturn while the sharpest drops were to be found in Latvia (-86.6%) and Ireland (-77.1%). Except for Spain (-10.9%), the largest markets all posted growth, from +2.4% in the UK, which recorded its first positive result since April 2007, to +3.0% in France, +6.6% in Italy and +29.5% in Germany. In the new EU Member States, only Slovakia (+38.8%), the Czech Republic (+9.3%) and Poland (+5.1%) saw their markets expand while Hungary (-74.0%) and Romania (-50.7%) saw their contract significantly.

In August, markets performed similarly although slightly improving in Western Europe (+7.8%) and decreasing a little more in the new EU Member States (-35.2%), resulting in an overall 3.0% growth in the whole region*. Driven by fleet renewal incentives, Germany recorded a 28.4% plus, while the UK (+6.0%), France (+7.0%) and Italy (+8.5%) also performed better than a year ago. After fifteen months of downturn, Spain saw its market stabilize (0.0%) in August. In the new EU Member States, Slovakia (+26.2%), the Czech Republic (+16.3%) and Poland (+3.1%) were still on an upward trend, while Hungary (-68.4%) and Romania (-71.9%) faced substantial losses.

Eight months into the year, new registrations were down 6.6% in Western Europe and 26.8% in the new EU Member States, resulting in an overall 8.1% downturn. Germany (+26.8%), Austria (+5.5%), France (+1.1%), Slovakia (+22.3%), the Czech Republic (+9.0%) and Poland (+1.0%) posted growth. Despite better results over the last months, Italy (-7.4%), the UK (-21.5%) and Spain (-32.0%) recorded negative figures on a year-to-date basis, as did the vast majority of countries. In the new EU Member States, Hungary (-49.7%) and Romania (-59.5%) saw their markets contract sharply.

* EU27 + EFTA, data for Cyprus and Malta unavailable



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Press Release

PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), September 15, 2009

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

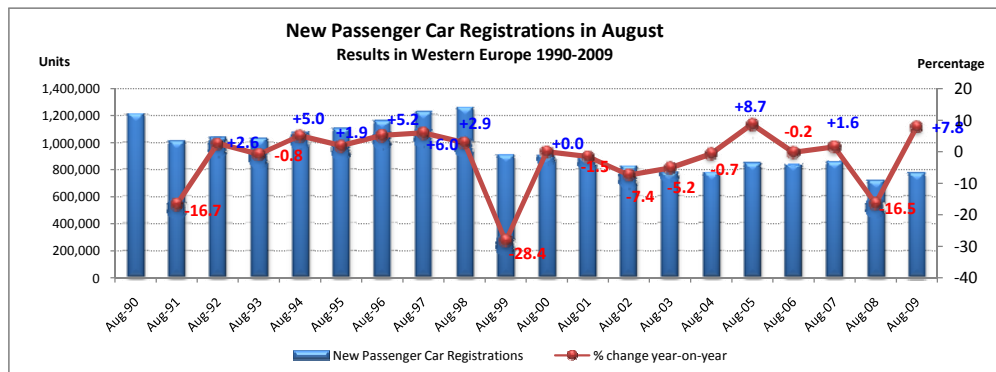
15/09/09

	August '09	August '08	% Chg 09/08	Jan - Aug '09	Jan - Aug '08	% Chg 09/08
AUSTRIA	22,423	18,285	+22.6	221,133	209,648	+5.5
BELGIUM	30,085	32,954	-8.7	339,196	402,893	-15.8
DENMARK	7,866	11,362	-30.8	71,733	109,848	-34.7
FINLAND	6,103	9,459	-35.5	65,051	108,694	-40.2
FRANCE	110,542	103,350	+7.0	1,430,391	1,415,199	+1.1
GERMANY	275,219	214,386	+28.4	2,674,600	2,110,089	+26.8
GREECE	22,845	19,819	+15.3	169,429	207,411	-18.3
IRELAND	2,414	5,252	-54.0	52,906	145,643	-63.7
ITALY	84,560	77,905	+8.5	1,420,658	1,534,059	-7.4
LUXEMBURG**	2,579	2,918	-11.6	33,368	37,631	-11.3
NETHERLANDS	28,009	39,596	-29.3	282,779	379,788	-25.5
PORTUGAL	10,520	12,353	-14.8	100,775	148,343	-32.1
SPAIN	58,510	58,530	-0.0	599,808	882,397	-32.0
SWEDEN	15,542	17,721	-12.3	132,887	174,134	-23.7
UNITED KINGDOM	67,006	63,225	+6.0	1,149,110	1,464,124	-21.5
EUROPEAN UNION (EU15)	744,223	687,115	+8.3	8,743,824	9,329,901	-6.3
ICELAND	135	429	-68.5	1,724	8,148	-78.8
NORWAY	7,967	7,833	+1.7	59,108	79,003	-25.2
SWITZERLAND**	18,143	19,118	-5.1	175,942	198,118	-11.2
EFTA	26,245	27,380	-4.1	236,774	285,269	-17.0
EU15+EFTA	770,468	714,495	+7.8	8,980,598	9,615,170	-6.6
BULGARIA	1,590	3,615	-56.0	16,651	30,947	-46.2
CZECH REPUBLIC	12,174	10,470	+16.3	105,552	96,866	+9.0
ESTONIA	544	1,622	-66.5	6,252	18,819	-66.8
HUNGARY**	3,542	11,223	-68.4	54,097	107,448	-49.7
LATVIA	248	1,450	-82.9	2,939	14,830	-80.2
LITHUANIA	520	1,387	-62.5	4,971	16,247	-69.4
POLAND	21,060	20,425	+3.1	214,536	212,408	+1.0
ROMANIA	8,591	30,523	-71.9	81,824	201,870	-59.5
SLOVAKIA	6,394	5,066	+26.2	57,571	47,067	+22.3
SLOVENIA	3,952	4,620	-14.5	40,526	52,462	-22.8
EU (New Members)	58,615	90,401	-35.2	584,919	798,964	-26.8
EUROPEAN UNION*	802,838	777,516	+3.3	9,328,743	10,128,865	-7.9
TOTAL EUROPE (EU+EFTA)	829,083	804,896	+3.0	9,565,517	10,414,134	-8.1

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

For further information, please contact: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



Next press release: Thursday, October 15, 2009

This information is available on the ACEA website: <http://www.acea.be>



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

15/09/09

	August					January - August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			829,083	804,896	+3.0			9,565,517	10,414,134	-8.1
VW Group	23.5	23.2	194,677	187,070	+4.1	21.5	20.2	2,056,401	2,099,148	-2.0
VOLKSWAGEN	12.7	11.6	105,501	93,043	+13.4	11.4	10.4	1,093,202	1,078,218	+1.4
AUDI	4.5	5.2	36,943	42,250	-12.6	4.4	4.3	420,995	444,409	-5.3
SEAT	2.4	2.4	20,176	19,376	+4.1	2.3	2.3	220,162	244,649	-10.0
SKODA	3.9	4.0	31,996	32,203	-0.6	3.4	3.2	320,562	329,075	-2.6
Others (1)	0.0	0.0	61	198	-69.2	0.0	0.0	1,480	2,797	-47.1
PSA Group	12.6	11.5	104,131	92,470	+12.6	12.8	12.8	1,227,057	1,335,744	-8.1
PEUGEOT	6.7	6.0	55,754	48,330	+15.4	6.8	7.0	654,997	725,647	-9.7
CITROEN	5.8	5.5	48,377	44,140	+9.6	6.0	5.9	572,060	610,097	-6.2
FORD Group	8.7	8.9	72,402	71,347	+1.5	10.1	9.8	963,769	1,021,356	-5.6
FORD	7.7	7.7	64,238	62,191	+3.3	8.8	8.3	841,355	866,010	-2.8
VOLVO	1.0	1.1	8,164	9,156	-10.8	1.3	1.5	122,414	155,346	-21.2
GM Group	8.5	8.9	70,336	71,332	-1.4	9.1	9.7	866,417	1,010,304	-14.2
OPEL/VAUXHALL	7.0	7.1	57,678	57,066	+1.1	7.5	8.0	717,951	830,145	-13.5
CHEVROLET	1.4	1.4	11,335	11,018	+2.9	1.3	1.2	127,425	129,677	-1.7
SAAB	0.1	0.4	1,098	2,912	-62.3	0.2	0.4	19,608	46,546	-57.9
GM (US)	0.0	0.0	225	336	-33.0	0.0	0.0	1,433	3,936	-63.6
FIAT Group	7.4	7.0	61,067	56,012	+9.0	8.9	8.1	850,958	841,536	+1.1
FIAT	6.0	5.6	49,378	45,239	+9.1	7.2	6.6	690,120	686,521	+0.5
LANCIA	0.7	0.6	5,685	4,914	+15.7	0.8	0.8	80,297	80,210	+0.1
ALFA ROMEO	0.7	0.7	5,761	5,529	+4.2	0.8	0.7	75,912	69,867	+8.7
Others (2)	0.0	0.0	243	330	-26.4	0.0	0.0	4,629	4,938	-6.3
RENAULT Group	9.3	8.9	76,767	71,767	+7.0	8.8	8.8	839,556	919,850	-8.7
RENAULT	7.0	7.2	57,820	58,111	-0.5	7.1	7.7	679,506	797,463	-14.8
DACIA	2.3	1.7	18,947	13,656	+38.7	1.7	1.2	160,050	122,387	+30.8
DAIMLER	4.2	5.8	34,858	46,778	-25.5	5.5	6.1	524,533	636,298	-17.6
MERCEDES	3.6	5.1	30,040	40,786	-26.3	4.7	5.3	451,737	554,710	-18.6
SMART	0.6	0.7	4,818	5,992	-19.6	0.8	0.8	72,796	81,588	-10.8
TOYOTA Group	5.4	5.5	45,046	44,402	+1.5	5.1	5.3	483,251	552,610	-12.6
TOYOTA	5.3	5.3	44,069	42,900	+2.7	4.9	5.1	470,182	532,471	-11.7
LEXUS	0.1	0.2	977	1,502	-34.9	0.1	0.2	13,069	20,139	-35.1
BMW Group	4.9	5.3	40,541	42,835	-5.4	4.8	5.5	457,443	573,657	-20.3
BMW	4.0	4.3	33,359	34,964	-4.6	3.9	4.5	372,151	470,392	-20.9
MINI	0.9	1.0	7,182	7,871	-8.8	0.9	1.0	85,292	103,265	-17.4
HYUNDAI	2.8	2.1	22,974	16,881	+36.1	2.4	1.8	226,241	188,830	+19.8
NISSAN	2.9	2.1	24,274	16,571	+46.5	2.3	2.3	220,935	244,363	-9.6
SUZUKI	2.2	2.0	18,622	15,887	+17.2	1.8	1.7	172,787	175,748	-1.7
HONDA	1.6	1.6	13,437	13,187	+1.9	1.7	1.8	166,580	189,088	-11.9
KIA	1.9	1.8	15,846	14,889	+6.4	1.7	1.6	160,037	167,321	-4.4
MAZDA	1.6	1.8	12,881	14,852	-13.3	1.5	1.7	139,173	176,608	-21.2
MITSUBISHI	0.8	0.7	6,314	6,010	+5.1	0.7	0.8	71,487	87,025	-17.9
JAGUAR LAND ROVER	0.3	0.4	2,793	3,621	-22.9	0.5	0.8	50,405	80,547	-37.4
LAND ROVER	0.2	0.3	1,968	2,167	-9.2	0.3	0.5	32,351	54,958	-41.1
JAGUAR	0.1	0.2	825	1,454	-43.3	0.2	0.2	18,054	25,589	-29.4
CHRYSLER (3)	0.3	0.6	2,727	5,050	-46.0	0.4	0.7	37,295	70,294	-46.9
OTHER**	1.1	1.7	9,390	13,935	-32.6	0.5	0.4	51,191	43,807	+16.9

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

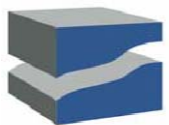
(3) CHRYSLER includes Chrysler, Dodge and Jeep

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/09/09

	August					January - August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			770,468	714,495	+7.8			8,980,598	9,615,170	-6.6
VW Group	23.3	23.2	179,751	165,790	+8.4	21.4	19.8	1,917,652	1,907,990	+0.5
VOLKSWAGEN	13.1	12.1	100,986	86,553	+16.7	11.7	10.6	1,048,563	1,017,594	+3.0
AUDI	4.7	5.7	35,923	40,924	-12.2	4.6	4.5	412,441	431,972	-4.5
SEAT	2.5	2.5	19,051	17,726	+7.5	2.3	2.4	209,699	230,165	-8.9
SKODA	3.1	2.9	23,734	20,394	+16.4	2.7	2.3	245,507	225,517	+8.9
Other(1)	0.0	0.0	57	193	-70.5	0.0	0.0	1,442	2,742	-47.4
PSA Group	12.9	11.9	99,395	85,257	+16.6	13.1	13.1	1,178,461	1,263,787	-6.8
PEUGEOT	6.9	6.2	53,227	44,182	+20.5	7.0	7.1	628,892	685,967	-8.3
CITROEN	6.0	5.7	46,168	41,075	+12.4	6.1	6.0	549,569	577,820	-4.9
FORD Group	8.7	9.1	66,820	64,677	+3.3	10.1	9.9	908,800	955,040	-4.8
FORD	7.7	7.8	59,036	56,063	+5.3	8.8	8.4	792,221	806,318	-1.7
VOLVO	1.0	1.2	7,784	8,614	-9.6	1.3	1.5	116,579	148,722	-21.6
GM Group	8.6	8.9	66,002	63,300	+4.3	9.1	9.6	815,585	925,342	-11.9
OPEL/VAUXHALL	7.1	7.2	54,637	51,445	+6.2	7.6	8.0	682,941	770,620	-11.4
CHEVROLET	1.3	1.2	10,088	8,744	+15.4	1.3	1.1	112,289	105,536	+6.4
SAAB	0.1	0.4	1,068	2,804	-61.9	0.2	0.5	19,001	45,495	-58.2
GM (US)	0.0	0.0	209	307	-31.9	0.0	0.0	1,354	3,691	-63.3
FIAT Group	7.5	7.2	57,495	51,750	+11.1	9.0	8.3	812,229	799,717	+1.6
FIAT	6.0	5.8	45,997	41,173	+11.7	7.3	6.7	653,264	646,200	+1.1
LANCIA	0.7	0.7	5,626	4,863	+15.7	0.9	0.8	79,683	79,839	-0.2
ALFA ROMEO	0.7	0.8	5,632	5,394	+4.4	0.8	0.7	74,719	68,833	+8.6
Other (2)	0.0	0.0	240	320	-25.0	0.1	0.1	4,563	4,845	-5.8
RENAULT Group	8.8	8.3	68,168	59,439	+14.7	8.5	8.4	761,342	806,389	-5.6
RENAULT	6.8	7.3	52,586	52,352	+0.4	7.1	7.7	636,776	744,577	-14.5
DACIA	2.0	1.0	15,582	7,087	+119.9	1.4	0.6	124,566	61,812	+101.5
DAIMLER	4.4	6.4	34,060	45,420	-25.0	5.7	6.5	514,685	621,821	-17.2
MERCEDES	3.8	5.5	29,260	39,457	-25.8	4.9	5.6	442,133	540,714	-18.2
SMART	0.6	0.8	4,800	5,963	-19.5	0.8	0.8	72,552	81,107	-10.5
TOYOTA Group	5.4	5.3	41,399	38,051	+8.8	5.0	5.2	445,551	496,320	-10.2
TOYOTA	5.3	5.2	40,538	36,797	+10.2	4.8	5.0	433,538	478,089	-9.3
LEXUS	0.1	0.2	861	1,254	-31.3	0.1	0.2	12,013	18,231	-34.1
BMW Group	5.1	5.8	39,491	41,597	-5.1	5.0	5.8	449,177	562,482	-20.1
BMW	4.2	4.7	32,386	33,812	-4.2	4.1	4.8	364,434	459,981	-20.8
MINI	0.9	1.1	7,105	7,785	-8.7	0.9	1.1	84,743	102,501	-17.3
NISSAN	3.0	2.1	22,849	15,122	+51.1	2.3	2.4	208,958	228,208	-8.4
HYUNDAI	2.6	1.9	20,254	13,646	+48.4	2.3	1.7	202,718	162,828	+24.5
SUZUKI	2.0	1.7	15,747	12,103	+30.1	1.7	1.5	152,161	143,237	+6.2
HONDA	1.5	1.5	11,855	10,734	+10.4	1.7	1.7	151,989	167,387	-9.2
MAZDA	1.6	1.9	12,008	13,386	-10.3	1.5	1.7	131,157	164,310	-20.2
KIA	1.7	1.6	12,865	11,664	+10.3	1.5	1.4	130,267	138,446	-5.9
MITSUBISHI	0.6	0.7	4,936	5,049	-2.2	0.7	0.8	61,369	76,967	-20.3
JAGUAR LAND ROVER	0.4	0.5	2,715	3,336	-18.6	0.5	0.8	49,329	77,999	-36.8
LAND ROVER	0.2	0.3	1,902	1,957	-2.8	0.4	0.6	31,644	53,084	-40.4
JAGUAR	0.1	0.2	813	1,379	-41.0	0.2	0.3	17,685	24,915	-29.0
CHRYSLER	0.3	0.7	2,535	4,672	-45.7	0.4	0.7	35,451	66,780	-46.9
OTHER**	1.6	1.3	12,122	9,502	+27.6	0.6	0.5	53,717	50,120	+7.2

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(**) ACEA estimates

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