



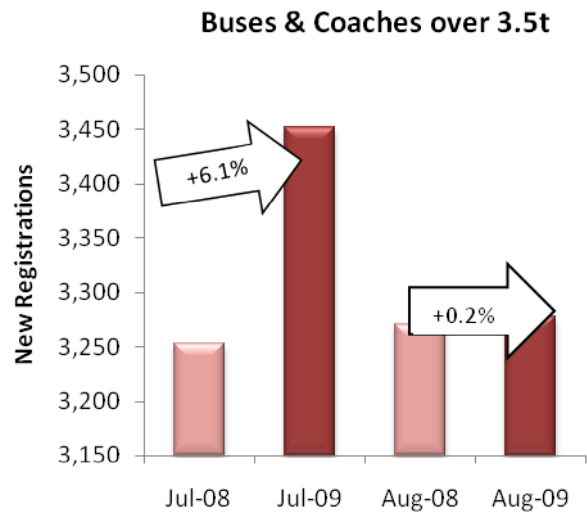
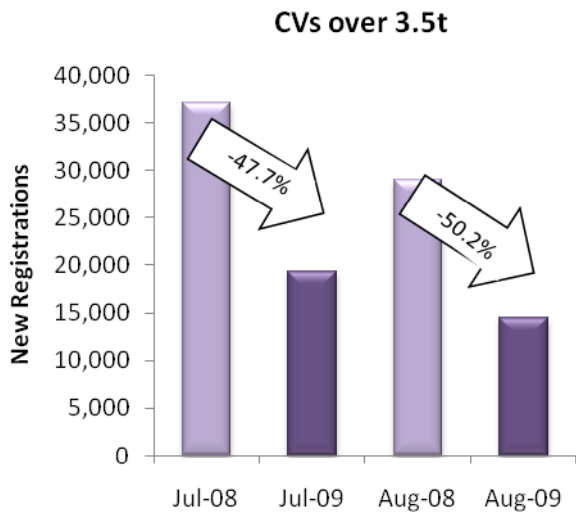
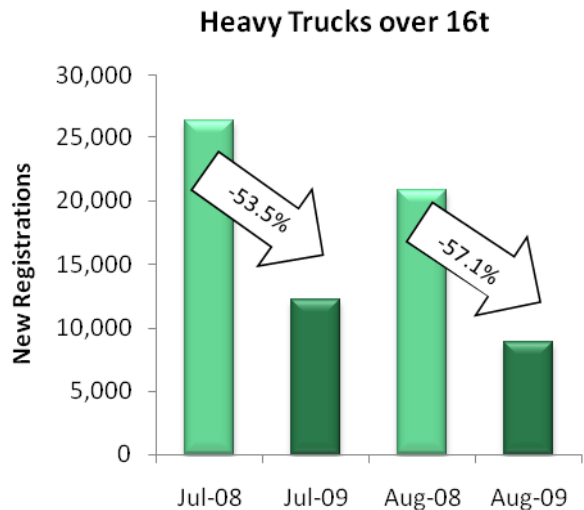
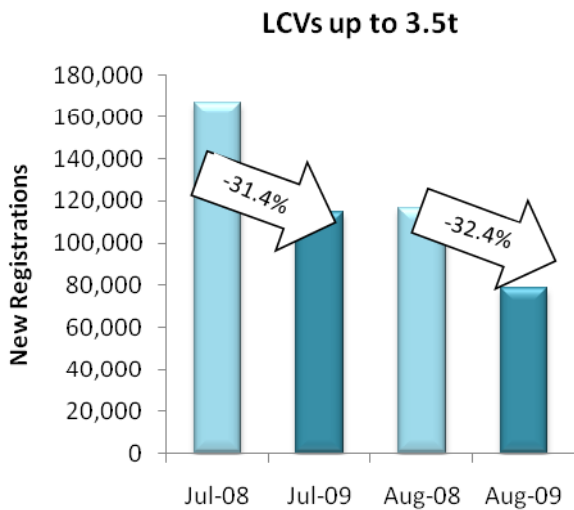
PRESS EMBARGO FOR ALL DATA:
September 24, 2009, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

July & August 2009

EU + EFTA Countries



Next Press Release: Friday, October 23, 2009

COMMERCIAL VEHICLES: Registrations down 37.4% eight months into 2009

Over summer, European* new commercial vehicle registrations continued to drop, declining by 33.7% in July and 35.1% in August. No calendar effect occurred in either month. Registrations have now decreased for 16 months in a row. Cumulative figures from January to August show a decline in new registrations of 37.4% compared to the same period last year.

New Light Commercial Vehicles up to 3.5t - "vans"

In July, registrations of new vans fell by 31.4% in Europe*, amounting to 114,560 units. All countries saw their market contract, from 10.1% in Switzerland to 82.9% in Lithuania. The largest markets recorded significant drops ranging from -20.3% in Italy to -22.0% in Germany, -22.5% in France, -34.0% in Spain and -37.5% in the UK. In the new EU Member States, Poland managed best the downturn with a 28.6% contraction of its market while Slovakia (-39.9%) and the Czech Republic (-80.1%) were more severely affected.

In August, the downturn affected the European* market with the same intensity (-32.4%). Italy (-23.2%), Spain (-23.8%), Germany (-24.1%), France (-25.2%) and the UK (-34.8%) all faced important declines. Except for Poland (-31.9%), markets in the new EU Member States plunged even more dramatically, by 63.8% in Romania, 68.3% in Hungary and 76.6% in the Czech Republic.

Over the first eight months of the year, registrations in the segment of light commercial vehicles decreased by 36.5% in Europe*, where not a single country posted growth. Markets were down 23.6% in France, 26.8% in Germany, 28% in Italy, 44.1% in the UK, 46.3% in Spain, 26.6% in Poland and 63.7% in the Czech Republic.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

In July, the segment of heavy trucks was the hardest hit by the downturn (-53.5%). The major markets were significantly down. The considerable drops ranged from -44.2% in Germany and the Netherlands, -44.6% in the UK, 44.8% in France, -57.7% in Italy, 69.6% in Spain, -72.4% in the Czech Republic, 73.3% in Poland and 86.5% in Romania.

In August, the decline was even more pronounced as the European* market dropped by 57.1%. West European markets in the Netherlands (-46.7%), the UK (-50.0%), France (-50.4%), Germany (58.4%), Spain (-65.6%) and Italy (-66.1%) did not record a milder fall than the ones in the new EU Member States where the Czech Republic plunged by 58.3%, Poland by 59.7% and Romania by 81.4%.

Eight months into the year, new heavy truck registrations were down 47.9%. The new EU Member States saw their markets contract more radically than Western Europe. The Czech Republic was down 61.2%, Poland 69.0% and Romania 73.5% while the Netherlands fell by 29.0%, France 37.4%, Germany 39.2%, the UK 47.5%, Italy 49.1% and Spain 74.5%.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In July, a total of 19,369 new trucks were registered, or 47.7% less than in July 2008. With the downturn affecting all countries, Germany saw its market contract by 37.7%, France by 41.3%, the UK by 43.4%, Italy by 48.5% and Spain by 64.7%. Demand in Poland, which remains the largest market in the new EU Member States, dropped by 61.7%.

In August, the decline of new registrations reached 50.2% in Europe, 45.0% in the UK, 46.8% in France, 46.9% in Germany, 57.8% in Spain, 59.8% in Italy and 50.0% in Poland.

Over eight months, the sector of trucks suffered a 43.7% loss in Europe* compared to the same period a year ago. All markets underwent a downturn ranging from 34.1% in France to 34.7% in Germany, 41.2% in the UK, 43.2% in Italy, 69.7% in Spain and 62.7% in Poland.

New Buses & Coaches over 3.5t

Buses and Coaches represented the only segment to have posted growth over the summer, expanding by 6.1% **in July** and 0.2% **in August**. France was the most important market both in July (+63.3%) and August (+22.6%), followed by the British market which shrank by 8.8% in July and 21.9% in August.

Over the first eight months of the year, registrations of new buses and coaches declined by 16.7%. The UK proved to be the largest market despite a 12.4% downturn, closely followed by France which recorded a 9.0% gain.

* EU27+EFTA, data for Cyprus and Malta are unavailable

ACEA press releases on commercial vehicles have been covering Bulgaria and Romania since January 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t*

24/09/09

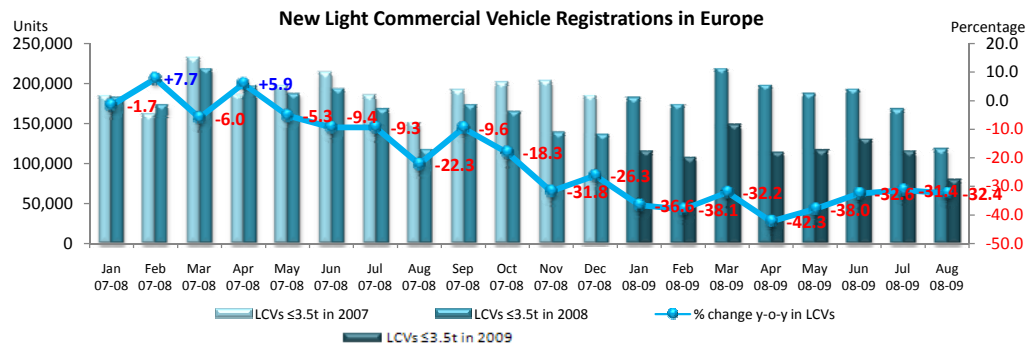
	August '09	August '08	% Change	Jan-Aug '09	Jan-Aug '08	% Change
AUSTRIA	1,954	2,210	-11.6%	17,324	23,146	-25.2%
BELGIUM	3,359	4,282	-21.6%	36,954	46,828	-21.1%
DENMARK	1,060	2,747	-61.4%	9,971	24,562	-59.4%
FINLAND	523	1,199	-56.4%	6,219	11,275	-44.8%
FRANCE	19,451	25,988	-25.2%	241,117	315,551	-23.6%
GERMANY	12,484	16,447	-24.1%	109,423	149,458	-26.8%
GREECE	1,256	1,617	-22.3%	10,282	15,743	-34.7%
IRELAND	700	945	-25.9%	7,734	27,302	-71.7%
ITALY	6,317	8,220	-23.2%	113,331	157,332	-28.0%
LUXEMBOURG	203	235	-13.6%	2,009	2,720	-26.1%
NETHERLANDS	3,064	6,141	-50.1%	38,648	84,656	-54.3%
PORTUGAL	2,382	3,128	-23.8%	23,120	36,512	-36.7%
SPAIN	6,186	8,115	-23.8%	68,997	128,429	-46.3%
SWEDEN	1,976	3,125	-36.8%	17,014	26,876	-36.7%
UNITED KINGDOM	7,541	11,565	-34.8%	114,264	204,310	-44.1%
EU15	68,456	95,964	-28.7%	816,407	1,254,700	-34.9%
ICELAND	30	78	-61.5%	171	1,078	-84.1%
NORWAY	1,933	2,957	-34.6%	14,603	24,599	-40.6%
SWITZERLAND	1,719	1,830	-6.1%	14,839	17,390	-14.7%
EFTA	3,682	4,865	-24.3%	29,613	43,067	-31.2%
WESTERN EUROPE	72,138	100,829	-28.5%	846,020	1,297,767	-34.8%
BULGARIA	182	544	-66.5%	1,842	6,056	-69.6%
CZECH REPUBLIC	955	4,073	-76.6%	14,864	40,947	-63.7%
ESTONIA	57	210	-72.9%	647	2,072	-68.8%
HUNGARY ³	478	1,509	-68.3%	7,054	11,848	-40.5%
LATVIA	25	135	-81.5%	287	1,468	-80.4%
LITHUANIA	35	139	-74.8%	502	2,271	-77.9%
POLAND	2,771	4,067	-31.9%	27,624	37,626	-26.6%
ROMANIA	1,023	2,826	-63.8%	8,219	23,699	-65.3%
SLOVAKIA	987	1,938	-49.1%	9,207	17,478	-47.3%
SLOVENIA	307	543	-43.5%	2,778	5,052	-45.0%
EU (New Members)	6,820	15,984	-57.3%	73,024	148,517	-50.8%
EUROPEAN UNION¹	75,276	111,948	-32.8%	889,431	1,403,217	-36.6%
TOTAL EUROPE (EU+EFTA)	78,958	116,813	-32.4%	919,044	1,446,284	-36.5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) estimates

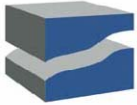
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on October 23, 2009



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

24/09/09

	August '09	August '08	% Change	Jan-Aug '09	Jan-Aug '08	% Change
AUSTRIA	238	469	-49.3%	3,091	5,670	-45.5%
BELGIUM	376	558	-32.6%	4,779	6,953	-31.3%
DENMARK	201	517	-61.1%	2,461	4,012	-38.7%
FINLAND	115	214	-46.3%	1,583	2,232	-29.1%
FRANCE	1,214	2,450	-50.4%	20,871	33,326	-37.4%
GERMANY	2,469	5,940	-58.4%	28,315	46,571	-39.2%
GREECE	32	106	-69.8%	634	1,096	-42.2%
IRELAND	21	137	-84.7%	569	2,293	-75.2%
ITALY	729	2,150	-66.1%	9,331	18,343	-49.1%
LUXEMBOURG ⁴	27	106	-74.5%	561	1,104	-49.2%
NETHERLANDS	495	928	-46.7%	8,029	11,311	-29.0%
PORTUGAL	137	255	-46.3%	1,624	3,167	-48.7%
SPAIN	472	1,373	-65.6%	4,952	19,425	-74.5%
SWEDEN	324	437	-25.9%	3,341	3,903	-14.4%
UNITED KINGDOM ⁴	995	1,989	-50.0%	12,137	23,133	-47.5%
EUROPEAN UNION	7,845	17,629	-55.5%	102,278	182,539	-44.0%
ICELAND ⁴	0	12	-100.0%	21	175	-88.0%
NORWAY ⁴	161	322	-50.0%	2,132	3,308	-35.6%
SWITZERLAND ³	135	156	-13.5%	1,324	1,209	9.5%
EFTA	296	490	-39.6%	3,477	4,692	-25.9%
WEST. EUROPE	8,141	18,119	-55.1%	105,755	187,231	-43.5%
BULGARIA	12	176	-93.2%	273	1,705	-84.0%
CZECH REPUBLIC ³	204	489	-58.3%	1,994	5,135	-61.2%
ESTONIA	14	50	-72.0%	111	892	-87.6%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	7	77	-90.9%	175	1,210	-85.5%
LITHUANIA ⁴	30	159	-81.1%	243	2,615	-90.7%
POLAND	372	922	-59.7%	3,985	12,836	-69.0%
ROMANIA	87	467	-81.4%	1,115	4,208	-73.5%
SLOVAKIA	46	232	-80.2%	646	2,688	-76.0%
SLOVENIA ⁴	34	158	-78.5%	343	1,665	-79.4%
EU (New Members)	806	2,730	-70.5%	8,885	32,954	-73.0%
EUROPEAN UNION¹	8,651	20,359	-57.5%	111,163	215,493	-48.4%
TOTAL EUROPE (EU+EFTA)	8,947	20,849	-57.1%	114,640	220,185	-47.9%

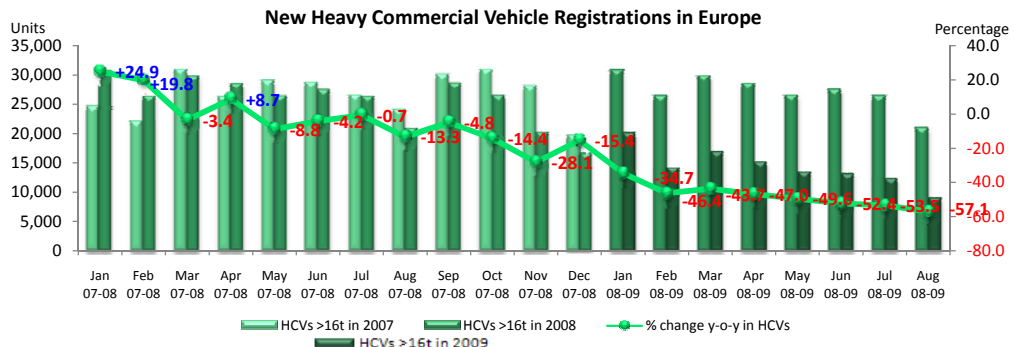
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

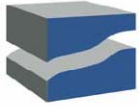
(³) CV over 18t

(⁴) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

24/09/09

	August '09	August '08	% Change	Jan-Aug '09	Jan-Aug '08	% Change
AUSTRIA	303	536	-43.5%	3,502	6,256	-44.0%
BELGIUM	508	720	-29.4%	6,329	8,698	-27.2%
DENMARK	240	584	-58.9%	2,874	4,756	-39.6%
FINLAND	176	331	-46.8%	2,277	3,544	-35.8%
FRANCE	1,647	3,096	-46.8%	26,312	39,903	-34.1%
GERMANY	4,680	8,806	-46.9%	46,486	71,225	-34.7%
GREECE	68	181	-62.4%	1,321	1,902	-30.5%
IRELAND	47	185	-74.6%	891	3,237	-72.5%
ITALY	1,159	2,883	-59.8%	13,918	24,509	-43.2%
LUXEMBOURG	32	108	-70.4%	602	1,182	-49.1%
NETHERLANDS	607	1,069	-43.2%	9,338	13,062	-28.5%
PORTUGAL	173	324	-46.6%	2,176	3,880	-43.9%
SPAIN	732	1,736	-57.8%	7,499	24,713	-69.7%
SWEDEN	371	507	-26.8%	3,806	4,568	-16.7%
UNITED KINGDOM	1,855	3,371	-45.0%	22,312	37,932	-41.2%
EUROPEAN UNION	12,598	24,437	-48.4%	149,643	249,367	-40.0%
ICELAND	0	16	-100.0%	34	257	-86.8%
NORWAY	240	434	-44.7%	3,075	4,700	-34.6%
SWITZERLAND	326	407	-19.9%	3,294	3,435	-4.1%
EFTA	566	857	-34.0%	6,403	8,392	-23.7%
WEST. EUROPE	13,164	25,294	-48.0%	156,046	257,759	-39.5%
BULGARIA	34	265	-87.2%	591	2,718	-78.3%
CZECH REPUBLIC	328	724	-54.7%	3,225	7,289	-55.8%
ESTONIA	15	60	-75.0%	129	1,005	-87.2%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	9	91	-90.1%	198	1,376	-85.6%
LITHUANIA ³	33	186	-82.3%	303	2,882	-89.5%
POLAND	657	1,314	-50.0%	6,324	16,933	-62.7%
ROMANIA	113	596	-81.0%	1,605	6,255	-74.3%
SLOVAKIA	65	303	-78.5%	919	3,455	-73.4%
SLOVENIA ³	43	184	-76.6%	501	1,950	-74.3%
EU (New Members)	1,297	3,723	-65.2%	14,494	45,374	-68.1%
EUROPEAN UNION¹	13,895	28,160	-50.7%	164,137	294,741	-44.3%
TOTAL EUROPE (EU+EFTA)	14,461	29,017	-50.2%	170,540	303,133	-43.7%

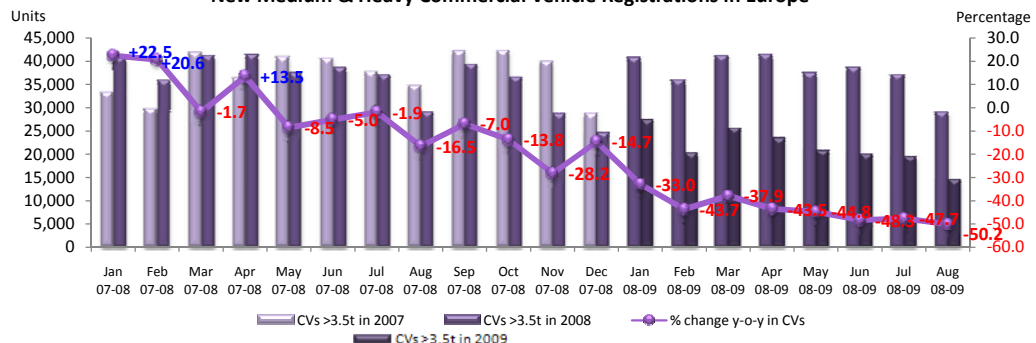
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

New Medium & Heavy Commercial Vehicle Registrations in Europe



This information is available on the ACEA website:
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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

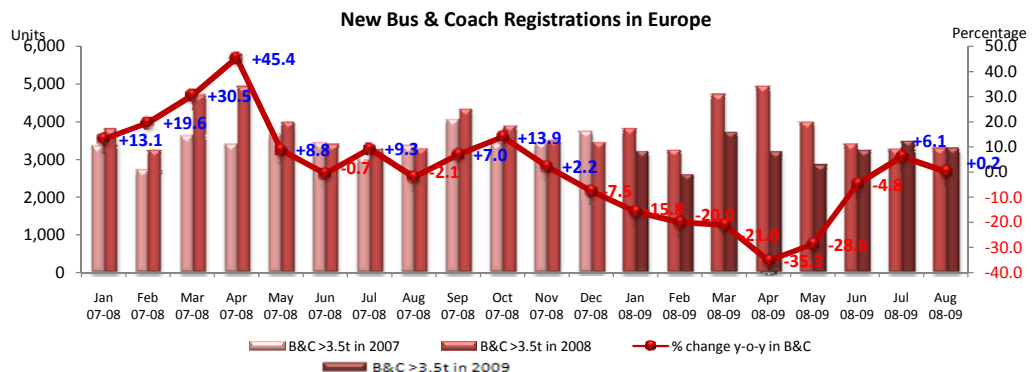
24/09/09

	August '09	August '08	% Change	Jan-Aug '09	Jan-Aug '08	% Change
AUSTRIA	49	28	75.0%	358	754	-52.5%
BELGIUM	88	88	0.0%	737	986	-25.3%
DENMARK	38	23	65.2%	157	164	-4.3%
FINLAND	123	119	3.4%	383	427	-10.3%
FRANCE	1,301	1,061	22.6%	5,013	4,598	9.0%
GERMANY	358	384	-6.8%	3,392	3,681	-7.9%
GREECE	27	17	58.8%	918	448	104.9%
IRELAND	1	5	-80.0%	160	290	-44.8%
ITALY	178	143	24.5%	2,134	2,828	-24.5%
LUXEMBOURG	6	26	-76.9%	177	177	0.0%
NETHERLANDS	152	11	1281.8%	525	396	32.6%
PORTUGAL	24	37	-35.1%	477	594	-19.7%
SPAIN	64	121	-47.1%	1,841	2,396	-23.2%
SWEDEN	168	283	-40.6%	763	755	1.1%
UNITED KINGDOM	371	475	-21.9%	5,118	5,844	-12.4%
EUROPEAN UNION	2,948	2,821	4.5%	22,153	24,338	-9.0%
ICELAND	2	5	-60.0%	5	36	-86.1%
NORWAY	82	85	-3.5%	876	941	-6.9%
SWITZERLAND	47	59	-20.3%	384	589	-34.8%
EFTA	131	149	-12.1%	1,265	1,566	-19.2%
WEST. EUROPE	3,079	2,970	3.7%	23,418	25,904	-9.6%
BULGARIA	6	7	-14.3%	104	205	-49.3%
CZECH REPUBLIC	70	66	6.1%	417	702	-40.6%
ESTONIA	8	2	300.0%	45	53	-15.1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	2	23	-91.3%	44	142	-69.0%
LITHUANIA ²	50	8	525.0%	82	62	32.3%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	37	149	-75.2%	709	2,882	-75.4%
SLOVAKIA	14	31	-54.8%	365	385	-5.2%
SLOVENIA ²	12	14	-14.3%	79	146	-45.9%
EU (New Members)	199	300	-33.7%	2,001	4,620	-56.7%
EUROPEAN UNION¹	3,147	3,121	0.8%	24,154	28,958	-16.6%
TOTAL EUROPE (EU+EFTA)	3,278	3,270	0.2%	25,419	30,524	-16.7%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) estimates

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P r e s s R e l e a s e

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

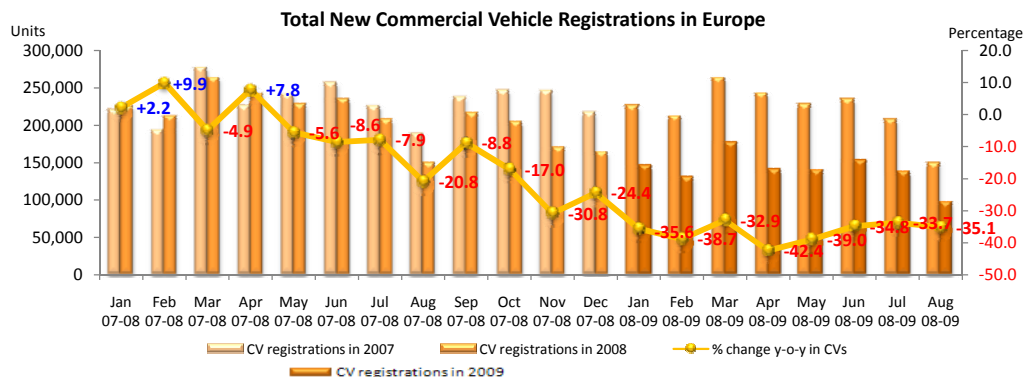
24/09/09

	August '09	August '08	% Change	Jan-Aug '09	Jan-Aug '08	% Change
AUSTRIA	2,306	2,774	-16.9%	21,184	30,156	-29.8%
BELGIUM	3,955	5,090	-22.3%	44,020	56,512	-22.1%
DENMARK	1,338	3,354	-60.1%	13,002	29,482	-55.9%
FINLAND	822	1,649	-50.2%	8,879	15,246	-41.8%
FRANCE	22,399	30,145	-25.7%	272,442	360,052	-24.3%
GERMANY	17,522	25,637	-31.7%	159,301	224,364	-29.0%
GREECE	1,351	1,815	-25.6%	12,521	18,093	-30.8%
IRELAND	748	1,135	-34.1%	8,785	30,829	-71.5%
ITALY	7,654	11,246	-31.9%	129,383	184,669	-29.9%
LUXEMBOURG	241	369	-34.7%	2,788	4,079	-31.6%
NETHERLANDS	3,823	7,221	-47.1%	48,511	98,114	-50.6%
PORTUGAL	2,579	3,489	-26.1%	25,773	40,986	-37.1%
SPAIN	6,982	9,972	-30.0%	78,337	155,538	-49.6%
SWEDEN	2,515	3,915	-35.8%	21,583	32,199	-33.0%
UNITED KINGDOM	9,767	15,411	-36.6%	141,694	248,087	-42.9%
EUROPEAN UNION	84,002	123,222	-31.8%	988,203	1,528,406	-35.3%
ICELAND	32	99	-67.7%	210	1,371	-84.7%
NORWAY	2,255	3,476	-35.1%	18,554	30,240	-38.6%
SWITZERLAND	2,092	2,296	-8.9%	18,517	21,414	-13.5%
EFTA	4,379	5,871	-25.4%	37,281	53,025	-29.7%
WEST. EUROPE	88,381	129,093	-31.5%	1,025,484	1,581,431	-35.2%
BULGARIA	222	816	-72.8%	2,537	8,979	-71.7%
CZECH REPUBLIC	1,353	4,863	-72.2%	18,506	48,938	-62.2%
ESTONIA	80	272	-70.6%	821	3,130	-73.8%
HUNGARY ²	478	1,509	-68.3%	7,054	11,848	-40.5%
LATVIA	36	249	-85.5%	529	2,986	-82.3%
LITHUANIA	118	333	-64.6%	887	5,215	-83.0%
POLAND ²	3,428	5,381	-36.3%	33,948	54,559	-37.8%
ROMANIA	1,173	3,571	-67.2%	10,533	32,836	-67.9%
SLOVAKIA	1,066	2,272	-53.1%	10,491	21,318	-50.8%
SLOVENIA	362	741	-51.1%	3,358	7,148	-53.0%
EU (New Members)	8,316	20,007	-58.4%	88,664	196,957	-55.0%
EUROPEAN UNION¹	92,318	143,229	-35.5%	1,076,867	1,725,363	-37.6%
TOTAL EUROPE (EU+EFTA)	96,697	149,100	-35.1%	1,114,148	1,778,388	-37.4%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) data for some vehicle category non available

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This information is available on the ACEA website:
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