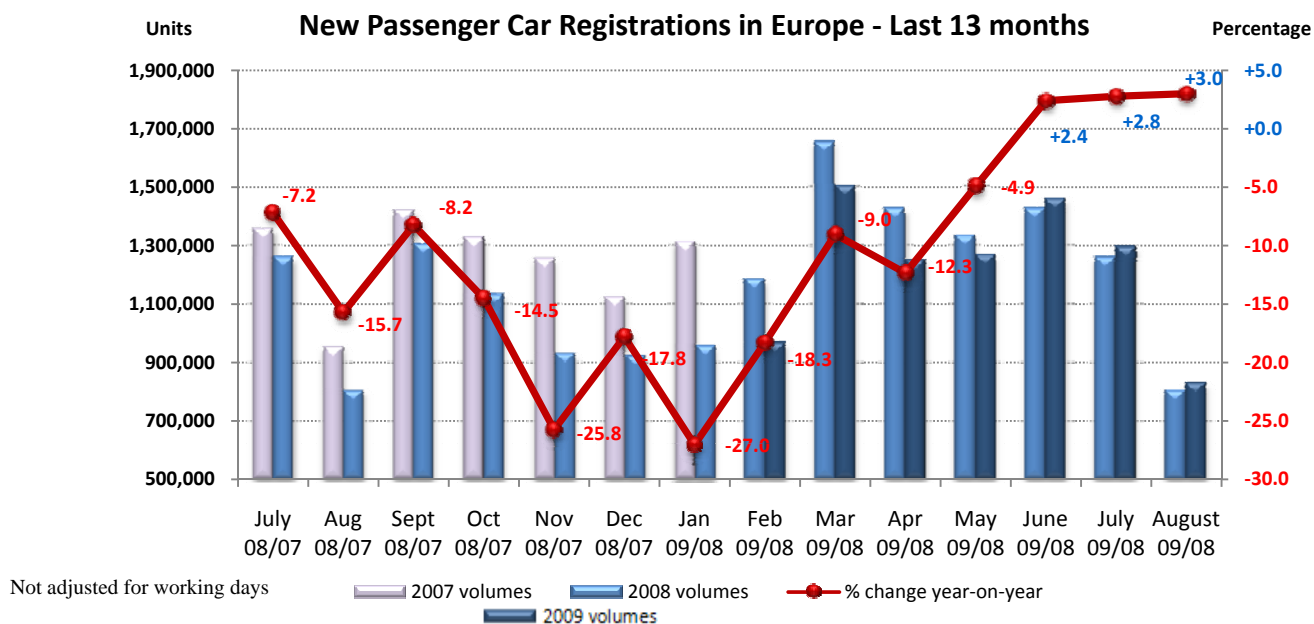




September 15, 2009

New Passenger Car Registrations European Union + EFTA Countries



PASSENGER CARS: European registrations in plus over summer

The European* market posted growth over summer with 2.8% and 3.0% more cars registered in July and August respectively, derived from starkly varying results in individual countries. The increase, commenced in June after fourteen months of downturn, is mainly reflecting the impact of incentive schemes in a number of markets across the EU. Eight months into the year, registrations are still 8.2% lower than in the same period last year, amounting to 9,565,517 units.

In July, new passenger car registrations rose to 2.8%, totaling 1,295,711 vehicles in Europe*. Western Europe registered a 5.1% increase which counter-balanced the 25.0% downturn observed in the new EU Member States. Austria (+44.1%) recorded the biggest upturn while the sharpest drops were to be found in Latvia (-86.6%) and Ireland (-77.1%). Except for Spain (-10.9%), the largest markets all posted growth, from +2.4% in the UK, which recorded its first positive result since April 2007, to +3.0% in France, +6.6% in Italy and +29.5% in Germany. In the new EU Member States, only Slovakia (+38.8%), the Czech Republic (+9.3%) and Poland (+5.1%) saw their markets expand while Hungary (-74.0%) and Romania (-50.7%) saw their contract significantly.

In August, markets performed similarly although slightly improving in Western Europe (+7.8%) and decreasing a little more in the new EU Member States (-35.2%), resulting in an overall 3.0% growth in the whole region*. Driven by fleet renewal incentives, Germany recorded a 28.4% plus, while the UK (+6.0%), France (+7.0%) and Italy (+8.5%) also performed better than a year ago. After fifteen months of downturn, Spain saw its market stabilize (0.0%) in August. In the new EU Member States, Slovakia (+26.2%), the Czech Republic (+16.3%) and Poland (+3.1%) were still on an upward trend, while Hungary (-68.4%) and Romania (-71.9%) faced substantial losses.

Eight months into the year, new registrations were down 6.6% in Western Europe and 26.8% in the new EU Member States, resulting in an overall 8.1% downturn. Germany (+26.8%), Austria (+5.5%), France (+1.1%), Slovakia (+22.3%), the Czech Republic (+9.0%) and Poland (+1.0%) posted growth. Despite better results over the last months, Italy (-7.4%), the UK (-21.5%) and Spain (-32.0%) recorded negative figures on a year-to-date basis, as did the vast majority of countries. In the new EU Member States, Hungary (-49.7%) and Romania (-59.5%) saw their markets contract sharply.

* EU27 + EFTA, data for Cyprus and Malta unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), September 15, 2009**

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PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

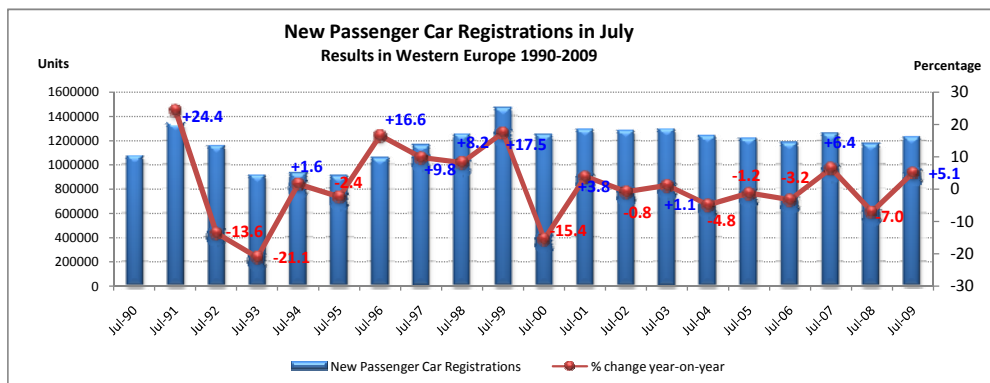
15/09/09

	July '09	July '08	% Chg 09/08	Jan - Jul '09	Jan - Jul '08	% Chg 09/08
AUSTRIA	32,694	22,695	+44.1	198,710	191,363	+3.8
BELGIUM	35,906	39,242	-8.5	309,111	369,939	-16.4
DENMARK	9,092	13,017	-30.2	63,865	98,486	-35.2
FINLAND	6,860	11,192	-38.7	58,940	99,235	-40.6
FRANCE	188,534	182,954	+3.0	1,319,849	1,311,849	+0.6
GERMANY	339,976	262,534	+29.5	2,399,381	1,895,703	+26.6
GREECE	32,627	29,046	+12.3	146,584	187,592	-21.9
IRELAND	3,759	16,386	-77.1	50,530	140,447	-64.0
ITALY	205,665	193,018	+6.6	1,336,098	1,456,154	-8.2
LUXEMBURG**	4,317	4,811	-10.3	30,789	34,713	-11.3
NETHERLANDS	33,712	40,079	-15.9	254,996	340,192	-25.0
PORTUGAL	17,160	21,576	-20.5	90,261	135,990	-33.6
SPAIN	108,222	121,496	-10.9	541,298	823,867	-34.3
SWEDEN	14,551	16,902	-13.9	117,345	156,413	-25.0
UNITED KINGDOM	157,149	153,420	+2.4	1,082,104	1,400,899	-22.8
EUROPEAN UNION (EU15)	1,190,224	1,128,368	+5.5	7,999,861	8,642,842	-7.4
ICELAND	374	578	-35.3	1,598	7,719	-79.3
NORWAY	9,394	9,605	-2.2	51,141	71,170	-28.1
SWITZERLAND**	24,057	26,439	-9.0	157,777	178,200	-11.5
EFTA	33,825	36,622	-7.6	210,516	257,089	-18.1
EU15+EFTA	1,224,049	1,164,990	+5.1	8,210,377	8,899,931	-7.7
BULGARIA	2,209	4,040	-45.3	15,061	27,332	-44.9
CZECH REPUBLIC	14,150	12,941	+9.3	93,378	86,396	+8.1
ESTONIA	643	2,312	-72.2	5,708	17,197	-66.8
HUNGARY**	3,636	13,971	-74.0	43,435	96,225	-54.9
LATVIA	223	1,658	-86.6	2,691	13,380	-79.9
LITHUANIA	567	2,050	-72.3	4,451	14,860	-70.0
POLAND	24,659	23,462	+5.1	193,474	191,983	+0.8
ROMANIA	10,613	21,544	-50.7	73,233	171,347	-57.3
SLOVAKIA	9,879	7,118	+38.8	51,177	42,001	+21.8
SLOVENIA	5,083	6,490	-21.7	34,529	45,560	-24.2
EU (New Members)	71,662	95,586	-25.0	517,137	706,281	-26.8
EUROPEAN UNION*	1,261,886	1,223,954	+3.1	8,516,998	9,349,123	-8.9
TOTAL EUROPE (EU+EFTA)	1,295,711	1,260,576	+2.8	8,727,514	9,606,212	-9.1

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

For further information, please contact: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



Next press release: Thursday, October 15, 2009

This information is available on the ACEA website: <http://www.acea.be>

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

15/09/09

	July					January - July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,295,711	1,260,576	+2.8			8,727,514	9,606,212	-9.1
VW Group	20.7	21.5	268,768	270,534	-0.7	21.3	19.9	1,861,724	1,912,078	-2.6
VOLKSWAGEN	10.7	10.9	138,587	137,937	+0.5	11.3	10.3	987,701	985,175	+0.3
AUDI	4.4	4.7	56,802	58,991	-3.7	4.4	4.2	384,052	402,159	-4.5
SEAT	2.5	2.6	32,863	33,173	-0.9	2.3	2.3	199,986	225,273	-11.2
SKODA	3.1	3.2	40,224	40,147	+0.2	3.3	3.1	288,566	296,872	-2.8
Others (1)	0.0	0.0	292	286	+2.1	0.0	0.0	1,419	2,599	-45.4
PSA Group	13.5	13.0	174,349	164,082	+6.3	12.9	12.9	1,122,619	1,243,274	-9.7
PEUGEOT	7.2	6.9	93,244	86,487	+7.8	6.9	7.1	599,258	677,317	-11.5
CITROEN	6.3	6.2	81,105	77,595	+4.5	6.0	5.9	523,361	565,957	-7.5
FORD Group	10.1	9.5	130,549	119,576	+9.2	10.2	9.9	892,918	950,009	-6.0
FORD	8.7	8.2	113,238	103,340	+9.6	8.9	8.4	774,356	803,819	-3.7
VOLVO	1.3	1.3	17,311	16,236	+6.6	1.4	1.5	118,562	146,190	-18.9
GM Group	9.2	9.0	119,648	113,313	+5.6	9.1	9.8	796,528	938,759	-15.2
OPEL/VAUXHALL	7.6	7.3	99,021	92,211	+7.4	7.6	8.0	660,417	773,079	-14.6
CHEVROLET	1.4	1.2	18,460	15,664	+17.8	1.3	1.2	116,315	118,659	-2.0
SAAB	0.1	0.4	1,926	5,009	-61.5	0.2	0.5	18,482	43,634	-57.6
GM (US)	0.0	0.0	241	429	-43.8	0.0	0.0	1,314	3,387	-61.2
FIAT Group	9.0	8.4	116,964	105,455	+10.9	9.1	8.2	789,891	785,524	+0.6
FIAT	7.2	6.6	92,917	83,725	+11.0	7.3	6.7	640,742	641,282	-0.1
LANCIA	1.0	0.8	12,543	10,409	+20.5	0.9	0.8	74,612	75,296	-0.9
ALFA ROMEO	0.8	0.8	10,854	10,617	+2.2	0.8	0.7	70,151	64,338	+9.0
Others (2)	0.1	0.1	650	704	-7.7	0.1	0.0	4,386	4,608	-4.8
RENAULT Group	9.2	8.6	118,810	107,935	+10.1	8.7	8.8	762,849	848,083	-10.1
RENAULT	7.3	7.2	94,797	90,287	+5.0	7.1	7.7	621,774	739,352	-15.9
DACIA	1.9	1.4	24,013	17,648	+36.1	1.6	1.1	141,075	108,731	+29.7
DAIMLER	4.9	5.5	63,455	69,820	-9.1	5.6	6.1	489,675	589,520	-16.9
MERCEDES	4.3	4.7	55,270	59,713	-7.4	4.8	5.3	421,697	513,924	-17.9
SMART	0.6	0.8	8,185	10,107	-19.0	0.8	0.8	67,978	75,596	-10.1
TOYOTA Group	4.8	5.4	61,706	68,152	-9.5	5.0	5.3	436,110	508,208	-14.2
TOYOTA	4.6	5.2	59,902	65,842	-9.0	4.9	5.1	424,244	489,571	-13.3
LEXUS	0.1	0.2	1,804	2,310	-21.9	0.1	0.2	11,866	18,637	-36.3
BMW Group	4.8	5.8	62,020	72,739	-14.7	4.8	5.5	416,901	530,822	-21.5
BMW	3.8	4.8	49,817	60,862	-18.1	3.9	4.5	338,792	435,428	-22.2
MINI	0.9	0.9	12,203	11,877	+2.7	0.9	1.0	78,109	95,394	-18.1
HYUNDAI	2.4	1.8	31,443	23,102	+36.1	2.3	1.8	203,267	171,949	+18.2
NISSAN	2.8	2.4	36,544	30,057	+21.6	2.3	2.4	196,435	227,792	-13.8
SUZUKI	1.7	1.6	21,667	20,640	+5.0	1.8	1.7	154,212	159,861	-3.5
HONDA	1.5	1.6	19,107	19,870	-3.8	1.8	1.8	153,143	175,901	-12.9
KIA	1.6	1.5	21,070	18,947	+11.2	1.7	1.6	144,191	152,432	-5.4
MAZDA	1.2	1.6	16,158	20,466	-21.0	1.4	1.7	126,442	161,756	-21.8
MITSUBISHI	0.7	0.7	8,610	8,557	+0.6	0.7	0.8	65,207	81,015	-19.5
JAGUAR LAND ROVER	0.4	0.7	5,705	8,222	-30.6	0.5	0.8	47,632	76,926	-38.1
LAND ROVER	0.3	0.4	3,622	4,562	-20.6	0.3	0.5	30,391	52,791	-42.4
JAGUAR	0.2	0.3	2,083	3,660	-43.1	0.2	0.3	17,241	24,135	-28.6
CHRYSLER (3)	0.4	0.7	5,053	8,450	-40.2	0.4	0.7	35,023	65,244	-46.3
OTHER**	1.1	0.8	14,085	10,659	+32.1	0.4	0.3	32,747	27,059	+21.0

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

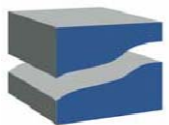
(3) CHRYSLER includes Chrysler, Dodge and Jeep

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/09/09

	July					January - July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,224,049	1,164,990	+5.1			8,210,377	8,899,931	-7.7
VW Group	20.6	21.1	251,973	245,285	+2.7	21.2	19.6	1,737,901	1,742,200	-0.2
VOLKSWAGEN	10.9	11.2	133,839	129,924	+3.0	11.5	10.5	947,577	931,041	+1.8
AUDI	4.5	4.9	55,675	57,318	-2.9	4.6	4.4	376,518	391,048	-3.7
SEAT	2.6	2.7	31,540	31,331	+0.7	2.3	2.4	190,648	212,439	-10.3
SKODA	2.5	2.3	30,635	26,432	+15.9	2.7	2.3	221,773	205,123	+8.1
Other(1)	0.0	0.0	284	280	+1.4	0.0	0.0	1,385	2,549	-45.7
PSA Group	13.8	13.3	168,633	154,725	+9.0	13.1	13.2	1,078,985	1,178,530	-8.4
PEUGEOT	7.4	7.0	90,384	81,331	+11.1	7.0	7.2	575,806	641,785	-10.3
CITROEN	6.4	6.3	78,249	73,394	+6.6	6.1	6.0	503,179	536,745	-6.3
FORD Group	10.1	9.5	123,588	111,204	+11.1	10.3	10.0	845,446	890,363	-5.0
FORD	8.7	8.2	107,095	95,879	+11.7	8.9	8.4	732,460	750,255	-2.4
VOLVO	1.3	1.3	16,493	15,325	+7.6	1.4	1.6	112,986	140,108	-19.4
FIAT Group	9.2	8.6	112,373	99,652	+12.8	9.2	8.4	754,734	747,967	+0.9
FIAT	7.2	6.7	88,574	78,117	+13.4	7.4	6.8	607,267	605,027	+0.4
LANCIA	1.0	0.9	12,473	10,355	+20.5	0.9	0.8	74,057	74,976	-1.2
ALFA ROMEO	0.9	0.9	10,692	10,489	+1.9	0.8	0.7	69,087	63,439	+8.9
Other (2)	0.1	0.1	634	691	-8.2	0.1	0.1	4,323	4,525	-4.5
GM Group	9.3	8.9	114,056	103,481	+10.2	9.1	9.7	750,032	861,816	-13.0
OPEL/VAUXHALL	7.8	7.3	95,177	85,354	+11.5	7.7	8.1	628,452	719,175	-12.6
CHEVROLET	1.4	1.1	16,811	12,862	+30.7	1.2	1.1	102,425	96,792	+5.8
SAAB	0.2	0.4	1,838	4,874	-62.3	0.2	0.5	17,915	42,691	-58.0
GM (US)	0.0	0.0	230	391	-41.2	0.0	0.0	1,240	3,158	-60.7
RENAULT Group	8.7	7.9	106,807	92,455	+15.5	8.4	8.4	693,139	746,950	-7.2
RENAULT	7.3	7.2	89,080	83,425	+6.8	7.1	7.8	584,181	692,225	-15.6
DACIA	1.4	0.8	17,727	9,030	+96.3	1.3	0.6	108,958	54,725	+99.1
DAIMLER	5.1	5.8	62,510	68,091	-8.2	5.9	6.5	480,625	576,401	-16.6
MERCEDES	4.4	5.0	54,350	58,026	-6.3	5.0	5.6	412,873	501,257	-17.6
SMART	0.7	0.9	8,160	10,065	-18.9	0.8	0.8	67,752	75,144	-9.8
BMW Group	5.0	6.1	60,849	71,177	-14.5	5.0	5.9	409,685	520,885	-21.3
BMW	4.0	5.1	48,698	59,425	-18.1	4.0	4.8	332,048	426,169	-22.1
MINI	1.0	1.0	12,151	11,752	+3.4	0.9	1.1	77,637	94,716	-18.0
TOYOTA Group	4.7	5.2	57,189	61,149	-6.5	4.9	5.1	402,405	458,269	-12.2
TOYOTA	4.5	5.1	55,518	59,067	-6.0	4.8	5.0	391,472	441,292	-11.3
LEXUS	0.1	0.2	1,671	2,082	-19.7	0.1	0.2	10,933	16,977	-35.6
NISSAN	2.9	2.4	34,922	28,071	+24.4	2.3	2.4	185,807	213,086	-12.8
HYUNDAI	2.3	1.7	28,283	19,889	+42.2	2.2	1.7	182,464	149,182	+22.3
HONDA	1.4	1.5	17,534	17,284	+1.4	1.7	1.8	140,134	156,653	-10.5
SUZUKI	1.6	1.4	19,859	16,205	+22.5	1.7	1.5	136,461	131,134	+4.1
MAZDA	1.3	1.6	15,473	18,771	-17.6	1.5	1.7	119,299	150,924	-21.0
KIA	1.4	1.3	17,292	15,385	+12.4	1.4	1.4	117,402	126,782	-7.4
MITSUBISHI	0.6	0.6	7,439	7,374	+0.9	0.7	0.8	56,467	71,918	-21.5
JAGUAR LAND ROVER	0.5	0.7	5,615	7,915	-29.1	0.6	0.8	46,629	74,663	-37.5
LAND ROVER	0.3	0.4	3,556	4,364	-18.5	0.4	0.6	29,745	51,127	-41.8
JAGUAR	0.2	0.3	2,059	3,551	-42.0	0.2	0.3	16,884	23,536	-28.3
CHRYSLER	0.4	0.7	4,801	8,037	-40.3	0.4	0.7	33,461	62,108	-46.1
OTHER**	1.2	1.6	14,854	18,840	-21.2	0.5	0.5	39,301	40,100	-2.0

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(**) ACEA estimates

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