



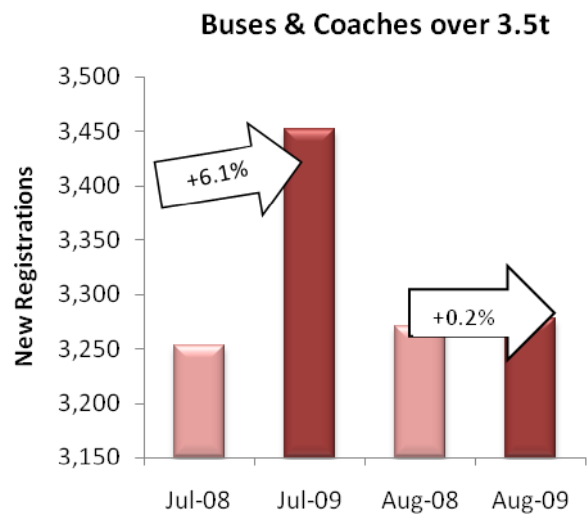
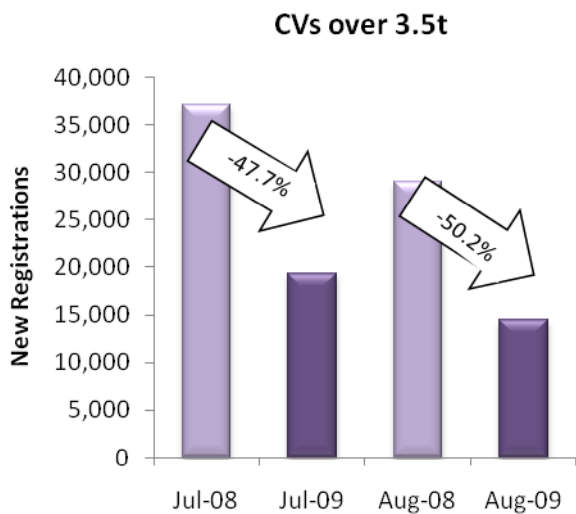
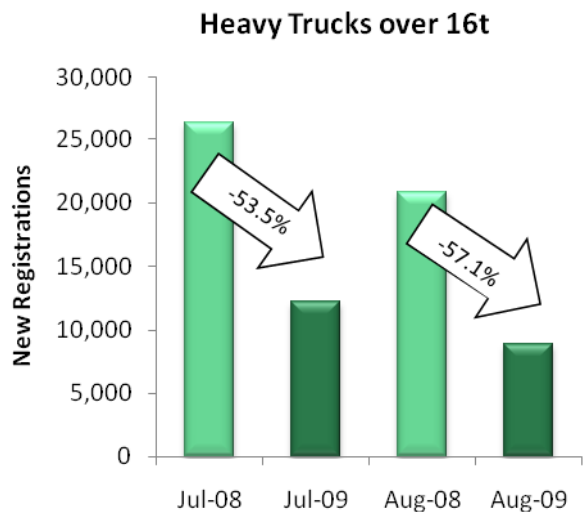
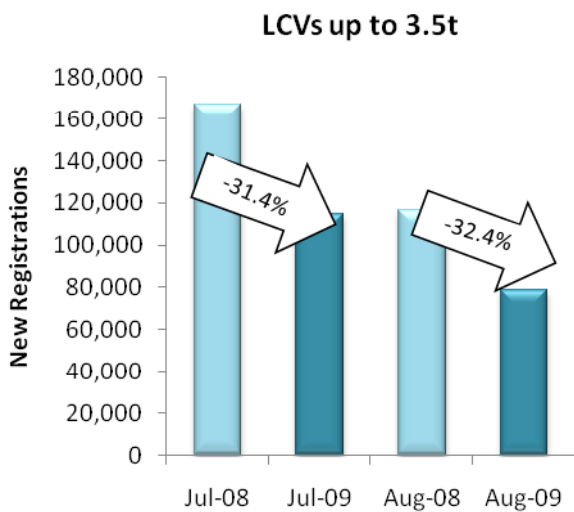
PRESS EMBARGO FOR ALL DATA:
September 24, 2009, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

July & August 2009

EU + EFTA Countries



Next Press Release: Friday, October 23, 2009

COMMERCIAL VEHICLES: Registrations down 37.4% eight months into 2009

Over summer, European* new commercial vehicle registrations continued to drop, declining by 33.7% in July and 35.1% in August. No calendar effect occurred in either month. Registrations have now decreased for 16 months in a row. Cumulative figures from January to August show a decline in new registrations of 37.4% compared to the same period last year.

New Light Commercial Vehicles up to 3.5t - "vans"

In July, registrations of new vans fell by 31.4% in Europe*, amounting to 114,560 units. All countries saw their market contract, from 10.1% in Switzerland to 82.9% in Lithuania. The largest markets recorded significant drops ranging from -20.3% in Italy to -22.0% in Germany, -22.5% in France, -34.0% in Spain and -37.5% in the UK. In the new EU Member States, Poland managed best the downturn with a 28.6% contraction of its market while Slovakia (-39.9%) and the Czech Republic (-80.1%) were more severely affected.

In August, the downturn affected the European* market with the same intensity (-32.4%). Italy (-23.2%), Spain (-23.8%), Germany (-24.1%), France (-25.2%) and the UK (-34.8%) all faced important declines. Except for Poland (-31.9%), markets in the new EU Member States plunged even more dramatically, by 63.8% in Romania, 68.3% in Hungary and 76.6% in the Czech Republic.

Over the first eight months of the year, registrations in the segment of light commercial vehicles decreased by 36.5% in Europe*, where not a single country posted growth. Markets were down 23.6% in France, 26.8% in Germany, 28% in Italy, 44.1% in the UK, 46.3% in Spain, 26.6% in Poland and 63.7% in the Czech Republic.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

In July, the segment of heavy trucks was the hardest hit by the downturn (-53.5%). The major markets were significantly down. The considerable drops ranged from -44.2% in Germany and the Netherlands, -44.6% in the UK, 44.8% in France, -57.7% in Italy, 69.6% in Spain, -72.4% in the Czech Republic, 73.3% in Poland and 86.5% in Romania.

In August, the decline was even more pronounced as the European* market dropped by 57.1%. West European markets in the Netherlands (-46.7%), the UK (-50.0%), France (-50.4%), Germany (58.4%), Spain (-65.6%) and Italy (-66.1%) did not record a milder fall than the ones in the new EU Member States where the Czech Republic plunged by 58.3%, Poland by 59.7% and Romania by 81.4%.

Eight months into the year, new heavy truck registrations were down 47.9%. The new EU Member States saw their markets contract more radically than Western Europe. The Czech Republic was down 61.2%, Poland 69.0% and Romania 73.5% while the Netherlands fell by 29.0%, France 37.4%, Germany 39.2%, the UK 47.5%, Italy 49.1% and Spain 74.5%.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In July, a total of 19,369 new trucks were registered, or 47.7% less than in July 2008. With the downturn affecting all countries, Germany saw its market contract by 37.7%, France by 41.3%, the UK by 43.4%, Italy by 48.5% and Spain by 64.7%. Demand in Poland, which remains the largest market in the new EU Member States, dropped by 61.7%.

In August, the decline of new registrations reached 50.2% in Europe, 45.0% in the UK, 46.8% in France, 46.9% in Germany, 57.8% in Spain, 59.8% in Italy and 50.0% in Poland.

Over eight months, the sector of trucks suffered a 43.7% loss in Europe* compared to the same period a year ago. All markets underwent a downturn ranging from 34.1% in France to 34.7% in Germany, 41.2% in the UK, 43.2% in Italy, 69.7% in Spain and 62.7% in Poland.

New Buses & Coaches over 3.5t

Buses and Coaches represented the only segment to have posted growth over the summer, expanding by 6.1% **in July** and 0.2% **in August**. France was the most important market both in July (+63.3%) and August (+22.6%), followed by the British market which shrank by 8.8% in July and 21.9% in August.

Over the first eight months of the year, registrations of new buses and coaches declined by 16.7%. The UK proved to be the largest market despite a 12.4% downturn, closely followed by France which recorded a 9.0% gain.



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

24/09/09

	July '09	July '08	% Change	Jan-Jul '09	Jan-Jul '08	% Change
AUSTRIA	2,318	2,651	-12.6%	15,370	20,936	-26.6%
BELGIUM	3,672	4,886	-24.8%	33,595	42,546	-21.0%
DENMARK	1,083	2,489	-56.5%	8,911	21,815	-59.2%
FINLAND	462	1,031	-55.2%	5,696	10,076	-43.5%
FRANCE	29,901	38,591	-22.5%	221,666	289,563	-23.4%
GERMANY	14,867	19,067	-22.0%	96,939	133,011	-27.1%
GREECE	1,709	2,355	-27.4%	9,026	14,126	-36.1%
IRELAND	985	1,662	-40.7%	7,032	26,358	-73.3%
ITALY	15,465	19,398	-20.3%	107,014	149,112	-28.2%
LUXEMBOURG	295	403	-26.8%	1,806	2,485	-27.3%
NETHERLANDS	3,773	6,455	-41.5%	35,584	58,111	-38.8%
PORTUGAL	3,143	4,774	-34.2%	20,738	33,384	-37.9%
SPAIN	10,029	15,202	-34.0%	62,811	120,314	-47.8%
SWEDEN	1,570	2,424	-35.2%	15,038	23,751	-36.7%
UNITED KINGDOM	13,853	22,168	-37.5%	106,723	192,745	-44.6%
EU15	103,125	143,556	-28.2%	747,949	1,138,333	-34.3%
ICELAND	30	79	-62.0%	140	1,000	-86.0%
NORWAY	1,635	2,502	-34.7%	12,670	21,642	-41.5%
SWITZERLAND	1,998	2,222	-10.1%	13,120	15,560	-15.7%
EFTA	3,663	4,803	-23.7%	25,930	38,202	-32.1%
WESTERN EUROPE	106,788	148,359	-28.0%	773,879	1,176,535	-34.2%
BULGARIA	175	803	-78.2%	1,660	5,512	-69.9%
CZECH REPUBLIC	1,037	5,203	-80.1%	13,909	36,874	-62.3%
ESTONIA	50	256	-80.5%	590	1,862	-68.3%
HUNGARY ³	579	1,783	-67.5%	7,054	11,848	-40.5%
LATVIA	27	163	-83.4%	262	1,333	-80.3%
LITHUANIA	42	245	-82.9%	467	2,132	-78.1%
POLAND	3,248	4,547	-28.6%	24,853	33,559	-25.9%
ROMANIA	809	2,589	-68.8%	7,196	20,873	-65.5%
SLOVAKIA	1,331	2,216	-39.9%	8,220	15,540	-47.1%
SLOVENIA	474	786	-39.7%	2,981	5,318	-43.9%
EU (New Members)	7,772	18,591	-58.2%	67,192	134,851	-50.2%
EUROPEAN UNION¹	110,897	162,147	-31.6%	815,141	1,273,184	-36.0%
TOTAL EUROPE (EU+EFTA)	114,560	166,950	-31.4%	841,071	1,311,386	-35.9%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

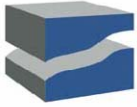
(³) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on October 23, 2009



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

24/09/09

	July '09	July '08	% Change	Jan-Jul '09	Jan-Jul '08	% Change
AUSTRIA	247	570	-56.7%	2,853	5,201	-45.1%
BELGIUM	404	664	-39.2%	4,403	6,395	-31.1%
DENMARK	204	459	-55.6%	2,260	3,495	-35.3%
FINLAND	89	247	-64.0%	1,468	2,018	-27.3%
FRANCE	2,408	4,363	-44.8%	19,657	30,876	-36.3%
GERMANY	3,315	5,939	-44.2%	25,846	40,631	-36.4%
GREECE	91	208	-56.3%	602	990	-39.2%
IRELAND	53	183	-71.0%	548	2,156	-74.6%
ITALY	1,024	2,420	-57.7%	8,602	16,193	-46.9%
LUXEMBOURG ⁴	33	121	-72.7%	534	998	-46.5%
NETHERLANDS	624	1,119	-44.2%	7,534	10,383	-27.4%
PORTUGAL	245	387	-36.7%	1,487	2,912	-48.9%
SPAIN	662	2,178	-69.6%	4,480	18,052	-75.2%
SWEDEN	246	328	-25.0%	3,017	3,466	-13.0%
UNITED KINGDOM ⁴	1,436	2,592	-44.6%	11,142	21,144	-47.3%
EUROPEAN UNION	11,081	21,778	-49.1%	94,433	164,910	-42.7%
ICELAND ⁴	0	23	-100.0%	21	163	-87.1%
NORWAY ⁴	167	391	-57.3%	1,971	2,986	-34.0%
SWITZERLAND ³	132	165	-20.0%	1,189	1,053	12.9%
EFTA	299	579	-48.4%	3,181	4,202	-24.3%
WEST. EUROPE	11,380	22,357	-49.1%	97,614	169,112	-42.3%
BULGARIA	13	263	-95.1%	261	1,529	-82.9%
CZECH REPUBLIC ³	187	677	-72.4%	1,790	4,646	-61.5%
ESTONIA	6	88	-93.2%	97	842	-88.5%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	26	103	-74.8%	168	1,133	-85.2%
LITHUANIA ⁴	28	265	-89.4%	213	2,456	-91.3%
POLAND	393	1,474	-73.3%	3,613	11,914	-69.7%
ROMANIA	84	624	-86.5%	1,028	3,741	-72.5%
SLOVAKIA	91	324	-71.9%	600	2,456	-75.6%
SLOVENIA ⁴	35	148	-76.4%	309	1,507	-79.5%
EU (New Members)	863	3,966	-78.2%	8,079	30,224	-73.3%
EUROPEAN UNION¹	11,944	25,744	-53.6%	102,512	195,134	-47.5%
TOTAL EUROPE (EU+EFTA)	12,243	26,323	-53.5%	105,693	199,336	-47.0%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV over 18t

(⁴) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

24/09/09

	July '09	July '08	% Change	Jan-Jul '09	Jan-Jul '08	% Change
AUSTRIA	296	652	-54.6%	3,199	5,720	-44.1%
BELGIUM	573	874	-34.4%	5,821	7,978	-27.0%
DENMARK	233	530	-56.0%	2,634	4,172	-36.9%
FINLAND	160	377	-57.6%	2,101	3,213	-34.6%
FRANCE	3,144	5,353	-41.3%	24,665	36,807	-33.0%
GERMANY	5,775	9,276	-37.7%	41,806	62,419	-33.0%
GREECE	168	361	-53.5%	1,253	1,721	-27.2%
IRELAND	83	266	-68.8%	844	3,070	-72.5%
ITALY	1,705	3,313	-48.5%	12,759	21,626	-41.0%
LUXEMBOURG	39	138	-71.7%	570	1,074	-46.9%
NETHERLANDS	791	1,345	-41.2%	8,731	11,993	-27.2%
PORTUGAL	343	495	-30.7%	2,003	3,556	-43.7%
SPAIN	1,011	2,862	-64.7%	6,767	22,977	-70.5%
SWEDEN	292	401	-27.2%	3,435	4,061	-15.4%
UNITED KINGDOM	2,530	4,468	-43.4%	20,457	34,561	-40.8%
EUROPEAN UNION	17,143	30,711	-44.2%	137,045	224,948	-39.1%
ICELAND	3	30	-90.0%	34	241	-85.9%
NORWAY	286	588	-51.4%	2,835	4,266	-33.5%
SWITZERLAND	386	425	-9.2%	2,968	3,028	-2.0%
EFTA	675	1,043	-35.3%	5,837	7,535	-22.5%
WEST. EUROPE	17,818	31,754	-43.9%	142,882	232,483	-38.5%
BULGARIA	59	428	-86.2%	557	2,453	-77.3%
CZECH REPUBLIC	353	965	-63.4%	2,897	6,565	-55.9%
ESTONIA	10	109	-90.8%	114	945	-87.9%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	29	131	-77.9%	189	1,285	-85.3%
LITHUANIA ³	32	307	-89.6%	270	2,696	-90.0%
POLAND	772	2,018	-61.7%	5,667	15,619	-63.7%
ROMANIA	118	721	-83.6%	1,492	5,659	-73.6%
SLOVAKIA	124	422	-70.6%	854	3,152	-72.9%
SLOVENIA ³	54	179	-69.8%	458	1,766	-74.1%
EU (New Members)	1,551	5,280	-70.6%	12,498	40,140	-68.9%
EUROPEAN UNION¹	18,694	35,991	-48.1%	149,543	265,088	-43.6%
TOTAL EUROPE (EU+EFTA)	19,369	37,034	-47.7%	155,380	272,623	-43.0%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) estimates

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Press Release

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8.00 A.M.(7.00 A.M. GMT), September 24, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

24/09/09

	July '09	July '08	% Change	Jan-Jul '09	Jan-Jul '08	% Change
AUSTRIA	30	23	30.4%	309	726	-57.4%
BELGIUM	97	61	59.0%	649	898	-27.7%
DENMARK	21	14	50.0%	119	141	-15.6%
FINLAND	42	38	10.5%	260	308	-15.6%
FRANCE	784	480	63.3%	3,712	3,537	4.9%
GERMANY	489	385	27.0%	3,034	3,297	-8.0%
GREECE	168	36	366.7%	891	431	106.7%
IRELAND	2	38	-94.7%	159	299	-46.8%
ITALY	265	319	-16.9%	1,956	2,685	-27.2%
LUXEMBOURG	9	5	80.0%	171	151	13.2%
NETHERLANDS	46	43	7.0%	373	385	-3.1%
PORTUGAL	73	63	15.9%	453	557	-18.7%
SPAIN	268	293	-8.5%	1,777	2,275	-21.9%
SWEDEN	69	111	-37.8%	595	472	26.1%
UNITED KINGDOM	661	725	-8.8%	4,747	5,369	-11.6%
EUROPEAN UNION	3,024	2,634	14.8%	19,205	21,531	-10.8%
ICELAND	0	6	-100.0%	3	31	-90.3%
NORWAY	107	109	-1.8%	794	856	-7.2%
SWITZERLAND	64	63	1.6%	337	530	-36.4%
EFTA	171	178	-3.9%	1,134	1,417	-20.0%
WEST. EUROPE	3,195	2,812	13.6%	20,339	22,948	-11.4%
BULGARIA	54	35	54.3%	98	198	-50.5%
CZECH REPUBLIC	56	107	-47.7%	347	636	-45.4%
ESTONIA	3	5	-40.0%	37	51	-27.5%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	2	13	-84.6%	42	119	-64.7%
LITHUANIA ²	1	6	-83.3%	32	54	-40.7%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	40	193	-79.3%	672	2,733	-75.4%
SLOVAKIA	96	52	84.6%	351	354	-0.8%
SLOVENIA ²	5	30	-83.3%	67	132	-49.2%
EU (New Members)	257	441	-41.7%	1,646	4,277	-61.5%
EUROPEAN UNION¹	3,281	3,075	6.7%	20,851	25,808	-19.2%
TOTAL EUROPE (EU+EFTA)	3,452	3,253	6.1%	21,985	27,225	-19.2%

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(²) estimates

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Press Release

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

24/09/09

	July '09	July '08	% Change	Jan-Jul '09	Jan-Jul '08	% Change
AUSTRIA	2,644	3,326	-20.5%	18,878	27,382	-31.1%
BELGIUM	4,342	5,821	-25.4%	40,065	51,422	-22.1%
DENMARK	1,337	3,033	-55.9%	11,664	26,128	-55.4%
FINLAND	664	1,446	-54.1%	8,057	13,597	-40.7%
FRANCE	33,829	44,424	-23.8%	250,043	329,907	-24.2%
GERMANY	21,131	28,728	-26.4%	141,779	198,727	-28.7%
GREECE	2,045	2,752	-25.7%	11,170	16,278	-31.4%
IRELAND	1,070	1,966	-45.6%	8,035	29,727	-73.0%
ITALY	17,435	23,030	-24.3%	121,729	173,423	-29.8%
LUXEMBOURG	343	546	-37.2%	2,547	3,710	-31.3%
NETHERLANDS	4,610	7,843	-41.2%	44,688	70,489	-36.6%
PORTUGAL	3,559	5,332	-33.3%	23,194	37,497	-38.1%
SPAIN	11,308	18,357	-38.4%	71,355	145,566	-51.0%
SWEDEN	1,931	2,936	-34.2%	19,068	28,284	-32.6%
UNITED KINGDOM	17,044	27,361	-37.7%	131,927	232,675	-43.3%
EUROPEAN UNION	123,292	176,901	-30.3%	904,199	1,384,812	-34.7%
ICELAND	33	115	-71.3%	177	1,272	-86.1%
NORWAY	2,028	3,199	-36.6%	16,299	26,764	-39.1%
SWITZERLAND	2,448	2,710	-9.7%	16,425	19,118	-14.1%
EFTA	4,509	6,024	-25.1%	32,901	47,154	-30.2%
WEST. EUROPE	127,801	182,925	-30.1%	937,100	1,431,966	-34.6%
BULGARIA	288	1,266	-77.3%	2,315	8,163	-71.6%
CZECH REPUBLIC	1,446	6,275	-77.0%	17,153	44,075	-61.1%
ESTONIA	63	370	-83.0%	741	2,858	-74.1%
HUNGARY ²	579	1,783	-67.5%	7,054	11,848	-40.5%
LATVIA	58	307	-81.1%	493	2,737	-82.0%
LITHUANIA	75	558	-86.6%	769	4,882	-84.2%
POLAND ²	4,020	6,565	-38.8%	30,520	49,178	-37.9%
ROMANIA	967	3,503	-72.4%	9,360	29,265	-68.0%
SLOVAKIA	1,551	2,690	-42.3%	9,425	19,046	-50.5%
SLOVENIA	533	995	-46.4%	3,506	7,216	-51.4%
EU (New Members)	9,580	24,312	-60.6%	81,336	179,268	-54.6%
EUROPEAN UNION¹	132,872	201,213	-34.0%	985,535	1,564,080	-37.0%
TOTAL EUROPE (EU+EFTA)	137,381	207,237	-33.7%	1,018,436	1,611,234	-36.8%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) data for some vehicle category non available

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This information is available on the ACEA website:
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