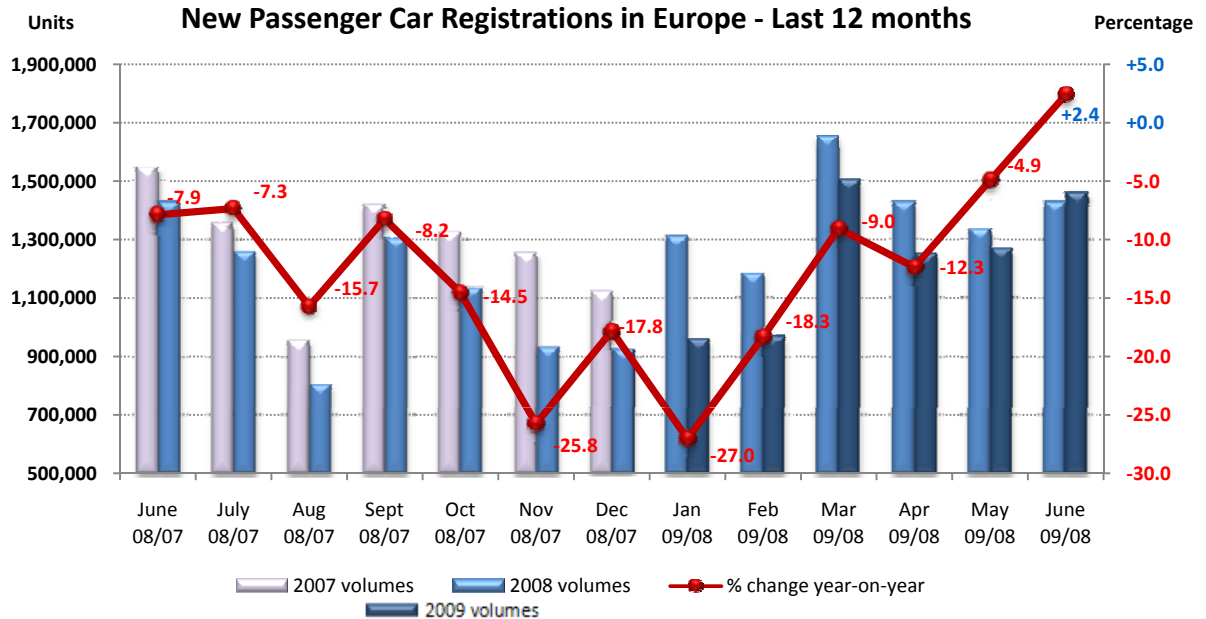




July 15, 2009

New Passenger Car Registrations *European Union + EFTA Countries*



Not adjusted for working days

PASSENGER CARS: Incentives lift European registrations to +2.4% in June

The market for new passenger cars in **Europe*** arrived at a modest plus (+2.4 %) or 1,461,859 units *in June*, carried by the effects of fleet renewal schemes in more than 10 EU Member States. It is the first market increase in 14 months, against the backdrop of a steep downward trend that commenced in May 2008. In June last year, the market was down 7.9% compared to 2007. June 2009, 2008 and 2007 all had a similar number of working days. Accumulative figures for the *first half of 2009* show an 11% drop in European* new car registrations compared to the same period in 2008, with a total of 7,425,762 new cars registered compared to 8,346,828 the year before.

New registrations in **Western Europe** rose by 4.6% *in June*, totaling 1,382,189 units. Countries with an incentive scheme mostly posted growth, with particularly strong demand in Germany (+40.5%), which is the largest market in Europe. Italy (+12.4%), France (+7.0%) and Austria (+4.0%) saw registrations increase as well, while the downturn in Spain (-15.9%) and the UK (-15.7%) was cushioned by more recently introduced support measures. *In the first six months*, only Germany (+26.1%) and France (+0.2%) performed better than in 2008. Overall, the West European market declined by 9.8%. Italy (-10.7%), the UK (-25.9%) and Spain (-38.3%) all recorded a double-digit decrease.

In the new EU Member States, new car registrations fell by 25.3% *in June*, with only the Czech Republic (+18.0%) and Slovakia (+57.4%) posting growth. The sharpest downturn was recorded by Latvia (-72.6%). In absolute figures, Poland remained the largest market despite a 2.5% decline. *Six months into the year*, Slovakia (+18.4%), the Czech Republic (+7.9%) and Poland (+0.2%) saw their markets expand while the overall market in the region decreased by -27.1%.

* EU27 + EFTA, data for Cyprus and Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), July 15, 2009**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

15/07/09

	June '09	June '08	% Chg 09/08	Jan - Jun '09	Jan - Jun '08	% Chg 09/08
AUSTRIA	36,090	34,713	+4.0	166,016	168,668	-1.6
BELGIUM	43,736	50,689	-13.7	273,205	330,697	-17.4
DENMARK	9,024	15,386	-41.3	52,501	85,469	-38.6
FINLAND	7,905	12,155	-35.0	52,067	88,043	-40.9
FRANCE	235,137	219,753	+7.0	1,131,315	1,128,895	+0.2
GERMANY	427,111	304,036	+40.5	2,059,405	1,633,169	+26.1
GREECE	23,219	26,553	-12.6	112,804	158,546	-28.9
IRELAND	4,838	7,907	-38.8	46,793	124,146	-62.3
ITALY	209,315	186,258	+12.4	1,128,361	1,263,135	-10.7
LUXEMBURG	4,028	4,902	-17.8	26,472	29,902	-11.5
NETHERLANDS	35,862	48,233	-25.6	221,652	300,113	-26.1
PORTUGAL	16,045	20,979	-23.5	73,129	114,414	-36.1
SPAIN	96,706	114,960	-15.9	433,077	702,371	-38.3
SWEDEN	22,393	23,959	-6.5	102,794	139,511	-26.3
UNITED KINGDOM	176,264	209,190	-15.7	924,955	1,247,479	-25.9
EUROPEAN UNION (EU15)	1,347,673	1,279,673	+5.3	6,804,546	7,514,558	-9.4
ICELAND	722	1,991	-63.7	1,261	7,141	-82.3
NORWAY	7,581	9,670	-21.6	41,747	61,565	-32.2
SWITZERLAND**	26,213	29,626	-11.5	133,097	152,869	-12.9
EFTA	34,516	41,287	-16.4	176,105	221,575	-20.5
EU15+EFTA	1,382,189	1,320,960	+4.6	6,980,651	7,736,133	-9.8
BULGARIA	2,136	3,819	-44.1	12,852	23,292	-44.8
CZECH REPUBLIC	16,284	13,795	+18.0	79,228	73,455	+7.9
ESTONIA	852	2,278	-62.6	5,063	14,885	-66.0
HUNGARY**	5,868	14,621	-59.9	39,435	82,254	-52.1
LATVIA	476	1,735	-72.6	2,468	11,722	-78.9
LITHUANIA	683	1,892	-63.9	3,884	12,810	-69.7
POLAND	26,832	27,512	-2.5	168,817	168,521	+0.2
ROMANIA	11,004	28,185	-61.0	62,620	149,803	-58.2
SLOVAKIA	10,355	6,579	+57.4	41,298	34,883	+18.4
SLOVENIA	5,180	6,250	-17.1	29,446	39,070	-24.6
EU (New Members)	79,670	106,666	-25.3	445,111	610,695	-27.1
EUROPEAN UNION*	1,427,343	1,386,339	+3.0	7,249,657	8,125,253	-10.8
TOTAL EUROPE (EU+EFTA)	1,461,859	1,427,626	+2.4	7,425,762	8,346,828	-11.0

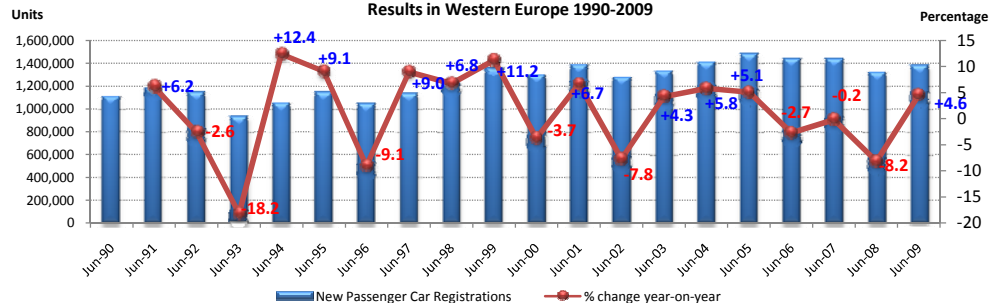
(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

For further information, please contact: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

New Passenger Car Registrations in June

Results in Western Europe 1990-2009



Next press release: Tuesday, September 15, 2009

This information is available on the ACEA website: <http://www.acea.be>



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

15/07/09

	June					January - Jun				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,461,859	1,427,626	+2.4			7,425,762	8,346,828	-11.0
VW Group	21.4	20.0	312,302	285,244	+9.5	21.4	19.7	1,591,138	1,641,545	-3.1
VOLKSWAGEN	11.4	10.4	166,485	148,846	+11.9	11.4	10.2	848,591	847,238	+0.2
AUDI	4.3	4.1	62,639	59,220	+5.8	4.4	4.1	326,765	343,168	-4.8
SEAT	2.4	2.2	34,796	31,867	+9.2	2.2	2.3	167,019	192,100	-13.1
SKODA	3.3	3.1	48,166	44,959	+7.1	3.3	3.1	247,671	256,725	-3.5
Others (1)	0.0	0.0	216	352	-38.6	0.0	0.0	1,092	2,314	-52.8
PSA Group	13.1	12.9	191,638	183,581	+4.4	12.8	12.9	947,893	1,079,177	-12.2
PEUGEOT	6.9	6.9	100,703	98,623	+2.1	6.8	7.1	505,901	590,816	-14.4
CITROEN	6.2	6.0	90,935	84,958	+7.0	6.0	5.9	441,992	488,361	-9.5
FORD Group	10.0	10.0	146,542	143,340	+2.2	10.3	9.9	764,092	830,433	-8.0
FORD	8.7	8.5	127,214	120,738	+5.4	8.9	8.4	663,759	700,479	-5.2
VOLVO	1.3	1.6	19,328	22,602	-14.5	1.4	1.6	100,333	129,954	-22.8
GM Group	9.1	10.2	133,373	145,593	-8.4	9.1	9.9	676,949	825,678	-18.0
OPEL/VAUXHALL	7.5	8.4	109,367	120,027	-8.9	7.6	8.2	561,328	680,867	-17.6
CHEVROLET	1.4	1.3	21,169	18,329	+15.5	1.3	1.2	97,848	102,995	-5.0
SAAB	0.2	0.5	2,565	6,750	-62.0	0.2	0.5	16,589	38,625	-57.1
GM (US)	0.0	0.0	272	487	-44.1	0.0	0.0	1,184	3,191	-62.9
FIAT Group	8.6	7.9	125,640	112,437	+11.7	9.1	8.1	672,312	680,069	-1.1
FIAT	6.9	6.3	101,012	90,462	+11.7	7.4	6.7	547,338	557,557	-1.8
LANCIA	0.9	0.8	12,531	10,729	+16.8	0.8	0.8	62,012	64,887	-4.4
ALFA ROMEO	0.8	0.7	11,541	10,697	+7.9	0.8	0.6	59,283	53,721	+10.4
Others (2)	0.0	0.0	556	549	+1.3	0.0	0.0	3,679	3,904	-5.8
RENAULT Group	9.7	9.6	141,932	137,228	+3.4	8.7	8.9	644,171	740,147	-13.0
RENAULT	7.9	8.4	114,788	120,074	-4.4	7.1	7.8	527,040	649,064	-18.8
DACIA	1.9	1.2	27,144	17,154	+58.2	1.6	1.1	117,131	91,083	+28.6
TOYOTA Group	4.5	4.8	65,246	67,944	-4.0	5.0	5.3	372,920	440,055	-15.3
TOYOTA	4.3	4.6	63,550	65,522	-3.0	4.9	5.1	363,053	423,728	-14.3
LEXUS	0.1	0.2	1,696	2,422	-30.0	0.1	0.2	9,867	16,327	-39.6
BMW Group	5.2	5.9	75,466	84,706	-10.9	4.8	5.5	355,758	458,083	-22.3
BMW	4.1	4.9	60,454	69,548	-13.1	3.9	4.5	289,796	374,566	-22.6
MINI	1.0	1.1	15,012	15,158	-1.0	0.9	1.0	65,962	83,517	-21.0
DAIMLER	4.8	5.1	70,380	72,364	-2.7	4.8	5.2	354,689	435,903	-18.6
MERCEDES	4.2	4.4	61,530	62,424	-1.4	4.1	4.5	303,976	379,644	-19.9
SMART	0.6	0.7	8,850	9,940	-11.0	0.7	0.7	50,713	56,259	-9.9
HYUNDAI	2.4	1.9	35,194	27,680	+27.1	2.3	1.8	172,116	148,700	+15.7
NISSAN	2.2	2.1	32,874	30,018	+9.5	2.1	2.4	159,381	197,734	-19.4
SUZUKI	1.8	1.7	26,747	23,653	+13.1	1.8	1.7	135,082	139,221	-3.0
HONDA	1.5	1.7	22,068	23,789	-7.2	1.8	1.9	134,036	156,031	-14.1
KIA	1.7	1.6	24,852	22,624	+9.8	1.6	1.6	122,358	132,504	-7.7
MAZDA	1.3	1.6	19,007	23,143	-17.9	1.5	1.7	110,544	141,289	-21.8
MITSUBISHI	0.7	0.7	10,472	10,567	-0.9	0.8	0.9	57,013	72,458	-21.3
JAGUAR LAND ROVER	0.5	0.8	6,784	10,717	-36.7	0.6	0.8	41,907	68,822	-39.1
LAND ROVER	0.3	0.5	4,284	6,874	-37.7	0.4	0.6	26,761	48,229	-44.5
JAGUAR	0.2	0.3	2,500	3,843	-34.9	0.2	0.2	15,146	20,593	-26.5
CHRYSLER (3)	0.3	0.7	4,491	9,534	-52.9	0.4	0.7	29,129	57,269	-49.1
OTHER**	1.2	0.9	16,851	13,464	+25.2	1.1	1.2	84,273	101,710	-17.1

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

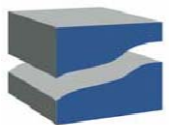
(3) CHRYSLER includes Chrysler, Dodge and Jeep

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/07/09

	June					January - Jun				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,382,189	1,320,960	+4.6			6,980,651	7,736,133	-9.8
VW Group	21.2	19.7	292,957	260,704	+12.4	21.3	19.3	1,483,998	1,496,916	-0.9
VOLKSWAGEN	11.6	10.7	160,967	140,797	+14.3	11.7	10.4	813,287	801,117	+1.5
AUDI	4.5	4.4	61,632	57,576	+7.0	4.6	4.3	320,240	333,730	-4.0
SEAT	2.4	2.3	33,251	30,126	+10.4	2.3	2.3	158,857	181,108	-12.3
SKODA	2.7	2.4	36,894	31,863	+15.8	2.7	2.3	190,542	178,691	+6.6
Other(1)	0.0	0.0	213	342	-37.7	0.0	0.0	1,072	2,270	-52.8
PSA Group	13.4	13.1	184,783	173,391	+6.6	13.0	13.2	909,530	1,023,790	-11.2
PEUGEOT	7.0	7.0	97,187	92,991	+4.5	6.9	7.2	485,031	560,440	-13.5
CITROEN	6.3	6.1	87,596	80,400	+9.0	6.1	6.0	424,499	463,350	-8.4
FORD Group	10.1	10.1	138,978	133,628	+4.0	10.3	10.1	721,815	779,159	-7.4
FORD	8.7	8.5	120,348	111,983	+7.5	9.0	8.5	626,273	654,376	-4.3
VOLVO	1.3	1.6	18,630	21,645	-13.9	1.4	1.6	95,542	124,783	-23.4
FIAT Group	8.7	8.1	120,479	106,472	+13.2	9.2	8.4	641,835	648,315	-1.0
FIAT	7.0	6.4	96,117	84,713	+13.5	7.4	6.8	518,271	526,910	-1.6
LANCIA	0.9	0.8	12,450	10,677	+16.6	0.9	0.8	61,530	64,621	-4.8
ALFA ROMEO	0.8	0.8	11,356	10,548	+7.7	0.8	0.7	58,392	52,950	+10.3
Other (2)	0.0	0.0	556	534	+4.1	0.1	0.0	3,642	3,834	-5.0
GM Group	9.1	10.1	125,884	133,354	-5.6	9.1	9.8	636,096	758,567	-16.1
OPEL/VAUXHALL	7.5	8.4	104,292	111,121	-6.1	7.6	8.2	533,234	633,820	-15.9
CHEVROLET	1.4	1.1	18,848	15,149	+24.4	1.2	1.1	85,662	83,930	+2.1
SAAB	0.2	0.5	2,486	6,622	-62.5	0.2	0.5	16,089	37,817	-57.5
GM (US)	0.0	0.0	258	462	-44.2	0.0	0.0	1,111	3,000	-63.0
RENAULT Group	9.4	9.1	130,352	120,118	+8.5	8.4	8.5	586,463	654,494	-10.4
RENAULT	7.9	8.5	108,872	112,497	-3.2	7.1	7.9	495,169	608,799	-18.7
DACIA	1.6	0.6	21,480	7,621	+181.9	1.3	0.6	91,294	45,695	+99.8
BMW Group	5.4	6.3	74,139	83,094	-10.8	5.0	5.8	349,290	449,708	-22.3
BMW	4.3	5.2	59,216	68,045	-13.0	4.1	4.7	283,769	366,744	-22.6
MINI	1.1	1.1	14,923	15,049	-0.8	0.9	1.1	65,521	82,964	-21.0
DAIMLER	5.0	5.3	68,970	70,570	-2.3	5.0	5.5	347,915	426,233	-18.4
MERCEDES	4.4	4.6	60,150	60,680	-0.9	4.3	4.8	297,373	370,315	-19.7
SMART	0.6	0.7	8,820	9,890	-10.8	0.7	0.7	50,542	55,918	-9.6
TOYOTA Group	4.3	4.7	60,036	61,575	-2.5	4.9	5.1	343,915	397,119	-13.4
TOYOTA	4.2	4.5	58,438	59,384	-1.6	4.8	4.9	334,827	382,224	-12.4
LEXUS	0.1	0.2	1,598	2,191	-27.1	0.1	0.2	9,088	14,895	-39.0
HYUNDAI	2.3	1.8	31,766	24,054	+32.1	2.2	1.7	154,343	129,137	+19.5
NISSAN	2.3	2.1	31,366	27,783	+12.9	2.2	2.4	150,364	185,014	-18.7
HONDA	1.5	1.6	20,532	21,003	-2.2	1.8	1.8	122,600	139,369	-12.0
SUZUKI	1.6	1.5	22,459	19,614	+14.5	1.7	1.5	117,151	114,929	+1.9
MAZDA	1.2	1.6	17,195	21,471	-19.9	1.5	1.7	103,150	132,152	-21.9
KIA	1.5	1.4	21,202	18,795	+12.8	1.4	1.4	100,110	111,397	-10.1
MITSUBISHI	0.6	0.7	8,739	9,270	-5.7	0.7	0.8	48,906	64,544	-24.2
JAGUAR LAND ROVER	0.5	0.8	6,666	10,408	-36.0	0.6	0.9	40,999	66,866	-38.7
LAND ROVER	0.3	0.5	4,202	6,669	-37.0	0.4	0.6	26,186	46,763	-44.0
JAGUAR	0.2	0.3	2,464	3,739	-34.1	0.2	0.3	14,813	20,103	-26.3
CHRYSLER	0.3	0.7	4,284	9,096	-52.9	0.4	0.7	27,725	54,546	-49.2
OTHER**	1.5	1.3	21,402	16,560	+29.2	1.4	1.3	94,445	103,878	-9.1

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(**) ACEA estimates

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