



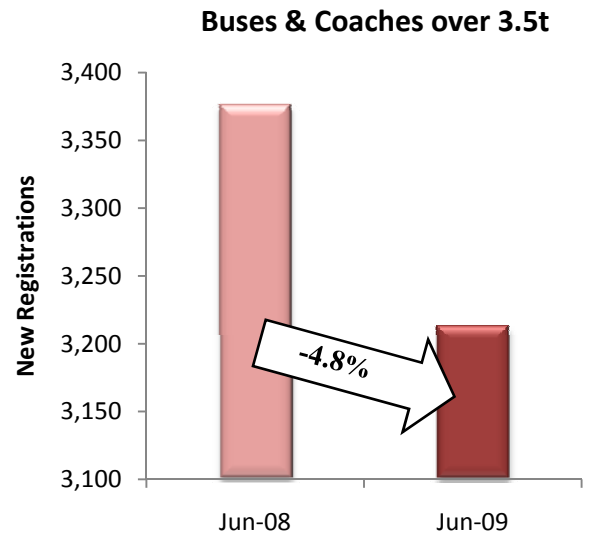
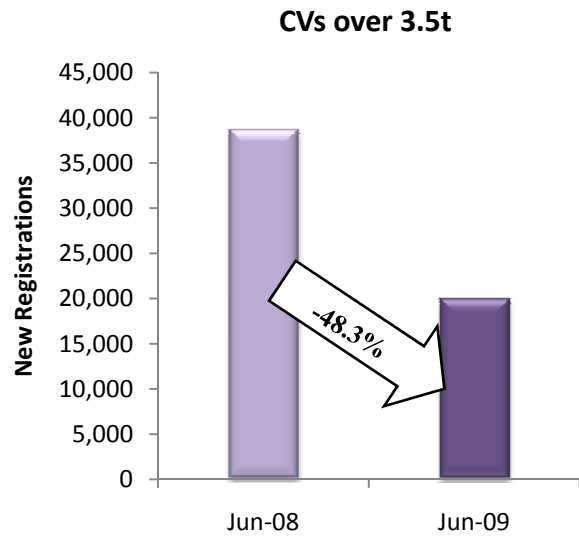
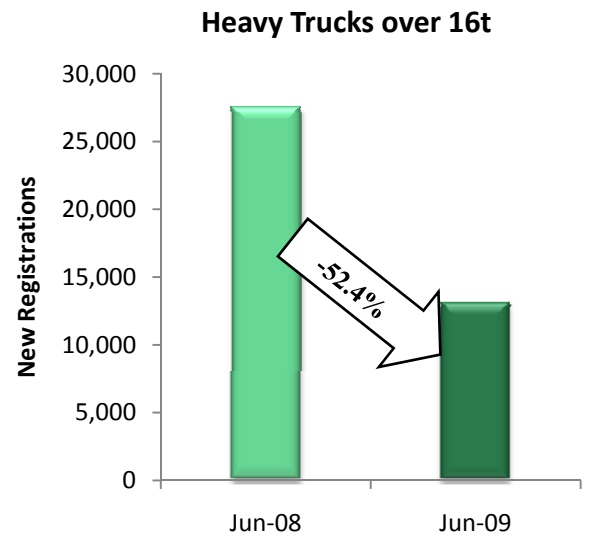
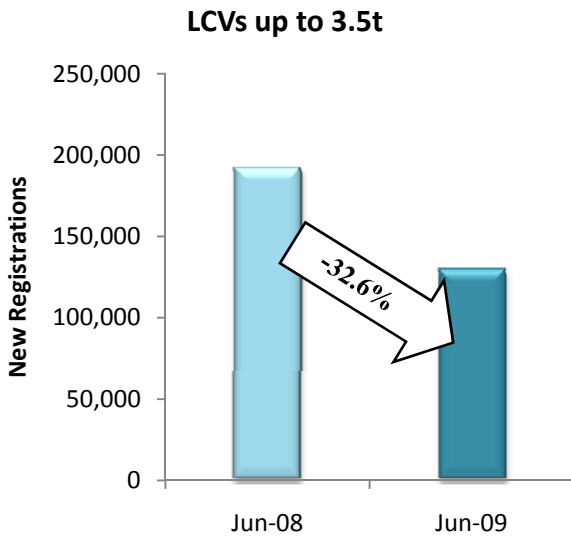
**PRESS EMBARGO FOR ALL DATA:  
July 24, 2009, 8.00 A.M. (7.00 A.M. GMT)**

# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

### June 2009

### *EU + EFTA Countries*



**Next Press Release: Friday, September 24, 2009**

## COMMERCIAL VEHICLES: Registrations slide 37.2% in first half 2009

New registrations of commercial vehicles have been declining for fourteen consecutive months now in Europe\*, recording a 34.8% low in June. With the same number of working days in June 2008 and 2009, no calendar effect occurred. Over the first half of 2009, 883,301 new vehicles were registered or 37.2% less than a year ago when registrations in the first six months came close to 1.5 million units.

### New Light Commercial Vehicles up to 3.5t - "vans"

The **June** results in Western Europe were down 29.2% with negative performances in all countries. The downturn ranged from -66.7% in Iceland to -15.2% in Switzerland. Looking at the major markets, France performed best, contracting by 18.3%, followed by Italy (-21.3%), Germany (-28.5%), Spain (-33.9%) and the UK (-40.2%). In the new EU Member States, Poland remained the largest markets for vans (-38.7%). Slovakia (-52.0%), the Czech Republic (-79.9%) and Romania (-69.6%) registered an equivalent number of vehicles. The downturn in the new Member States (-60.1%) was considerably more important than in Western Europe, resulting in an overall -32.6% in Europe\*. **In the first half-year**, new van registrations decreased by 36.5% in Europe\* and by 35.1% in Western Europe. France (-23.6%), Germany (-28.0%) and Italy (-29.4%) performed similarly while the UK (-45.6%) and Spain (-49.8%) recorded a sharper fall. In the new EU Member States, the decline was -48.3%. Poland (-25.5%) and the Czech Republic (-59.4%) stood out as the biggest markets in the region.

### New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

**In June**, the segment of heavy trucks recorded a 52.4% decline in Europe\*. Registrations were down 47.8% in Western Europe, where France performed best (-41.7%) among the largest markets, followed by the UK (-48.6%), Germany (-49.6%), Italy (-51.2%) and Spain (-68.0%). In the new EU Member States, Poland remained the biggest market despite a 72.4% contraction. The region recorded a sharp downturn of 75.2%. **In the first half of the year**, new registrations of trucks were down 41.3% in Western Europe and 72.6% in the new EU Member States, resulting in an overall drop of 46.4%. France fared the best with a 34.9% decline, followed by Germany (-35.1%) which remained the largest market, Italy (-45.0%), the UK (-47.7%), Poland (-69.2%) and Spain (-75.9%).

### New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

New truck registrations amounted to 19,965 units **in June**, which is 48.3% less than in the same month last year. In Western Europe, the decrease reached 44.2%. Germany (-43.8%) recorded the most trucks (5,167 units) while France fared a little better (-37.9%) and Italy (-46.4%), the UK (-47.2%) and Spain (-63.1%) were affected by a more severe downturn. In the new EU Member States, new truck registrations fell by 70.3%. **Six months into the year**, the decline was 42.3% in Europe\*, 37.7% in Western Europe and 68.0% in the new EU Member States. Of the main markets, France recorded a drop of 31.6%, Germany 32.2%, Italy 39.6%, the UK 40.4% and Spain 71.4%. Poland (-64.0%) and the Czech Republic (-54.6%) also saw their markets contract significantly.

### New Buses & Coaches over 3.5t

The segment of buses and coaches fared the best **in June**. A slightly positive result in Western Europe (+3.3%) was pulled down by the performance in the new EU Member States (-52.4%), resulting in an overall 4.8% decrease in Europe\*. Among the major markets, France posted growth (+19.4%) while Spain (-15.6%), Germany (-16.4%), the UK (-19.2%) and Italy (-21.8%) recorded fewer registrations than a year ago. **Over the first half-year**, new registrations of buses and coaches fell by 22.2%. All major markets were hit by the downturn, ranging from -4.2% in France to -12.0% in the UK, -12.6% in Germany, -23.8% in Spain and -28.5% in Italy.

\* EU27+EFTA, data for Cyprus and Malta are unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), July 24, 2009**

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

24/07/09

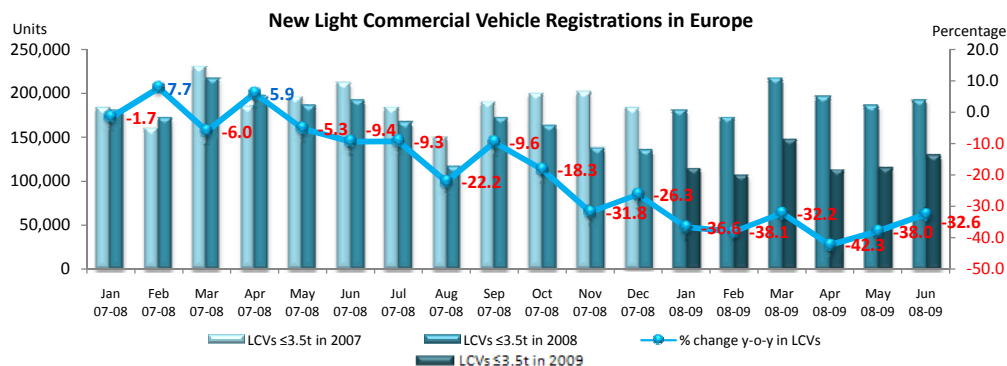
	June '09	June '08	% Change	Jan-Jun '09	Jan-Jun '08	% Change
AUSTRIA	2,403	3,131	-23.3%	13,052	18,285	-28.6%
BELGIUM	4,819	6,224	-22.6%	29,923	37,660	-20.5%
DENMARK	1,291	3,353	-61.5%	7,717	19,326	-60.1%
FINLAND	584	1,299	-55.0%	5,234	9,045	-42.1%
FRANCE	37,286	45,657	-18.3%	191,765	250,972	-23.6%
GERMANY	14,785	20,687	-28.5%	82,072	113,944	-28.0%
GREECE	1,315	1,949	-32.5%	7,252	11,771	-38.4%
IRELAND	946	1,970	-52.0%	6,068	24,718	-75.5%
ITALY	16,595	21,077	-21.3%	91,520	129,579	-29.4%
LUXEMBOURG	294	348	-15.5%	1,511	2,082	-27.4%
NETHERLANDS	4,268	8,168	-47.7%	31,823	51,656	-38.4%
PORTUGAL	2,960	4,489	-34.1%	17,598	28,610	-38.5%
SPAIN	10,028	15,162	-33.9%	52,782	105,112	-49.8%
SWEDEN	2,572	3,403	-24.4%	13,468	21,327	-36.9%
UNITED KINGDOM	17,208	28,798	-40.2%	92,870	170,577	-45.6%
<b>EU15</b>	<b>117,354</b>	<b>165,715</b>	<b>-29.2%</b>	<b>644,655</b>	<b>994,664</b>	<b>-35.2%</b>
ICELAND	43	129	-66.7%	110	921	-88.1%
NORWAY	1,874	3,049	-38.5%	11,035	19,140	-42.3%
SWITZERLAND	2,016	2,377	-15.2%	11,122	13,338	-16.6%
<b>EFTA</b>	<b>3,933</b>	<b>5,555</b>	<b>-29.2%</b>	<b>22,267</b>	<b>33,399</b>	<b>-33.3%</b>
<b>WESTERN EUROPE</b>	<b>121,287</b>	<b>171,270</b>	<b>-29.2%</b>	<b>666,922</b>	<b>1,028,063</b>	<b>-35.1%</b>
BULGARIA	233	923	-74.8%	1,485	4,709	-68.5%
CZECH REPUBLIC	1,137	5,649	-79.9%	12,872	31,671	-59.4%
ESTONIA	82	217	-62.2%	540	1,606	-66.4%
HUNGARY <sup>3</sup>	840	1,840	-54.3%	7,054	11,848	-40.5%
LATVIA	16	185	-91.4%	235	1,170	-79.9%
LITHUANIA	34	195	-82.6%	425	1,887	-77.5%
POLAND	3,256	5,315	-38.7%	21,605	29,012	-25.5%
ROMANIA	1,075	3,541	-69.6%	7,387	18,284	-59.6%
SLOVAKIA	1,154	2,404	-52.0%	6,889	13,324	-48.3%
SLOVENIA	540	724	-25.4%	2,507	4,532	-44.7%
<b>EU (New Members)</b>	<b>8,367</b>	<b>20,993</b>	<b>-60.1%</b>	<b>60,999</b>	<b>118,043</b>	<b>-48.3%</b>
<b>EUROPEAN UNION*</b>	<b>125,721</b>	<b>186,708</b>	<b>-32.7%</b>	<b>705,654</b>	<b>1,112,707</b>	<b>-36.6%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>129,654</b>	<b>192,263</b>	<b>-32.6%</b>	<b>727,921</b>	<b>1,146,106</b>	<b>-36.5%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) including Buses & Coaches

(<sup>3</sup>) estimates

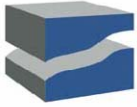
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

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**Next Press Release on Commercial Vehicles to be issued on September 24, 2009**



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), July 24, 2009**

## PROVISIONAL

### EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

24/07/09

	June '09	June '08	% Change	Jan-Jun '09	Jan-Jun '08	% Change
AUSTRIA	313	663	-52.8%	2,606	4,631	-43.7%
BELGIUM	508	831	-38.9%	3,999	5,731	-30.2%
DENMARK	292	503	-41.9%	2,048	3,036	-32.5%
FINLAND	156	314	-50.3%	1,379	1,771	-22.1%
FRANCE	2,696	4,622	-41.7%	17,249	26,513	-34.9%
GERMANY	2,913	5,775	-49.6%	22,531	34,692	-35.1%
GREECE	73	142	-48.6%	510	782	-34.8%
IRELAND	76	184	-58.7%	499	2,005	-75.1%
ITALY	875	1,792	-51.2%	7,578	13,773	-45.0%
LUXEMBOURG <sup>4</sup>	78	135	-42.2%	501	877	-42.9%
NETHERLANDS	763	1,180	-35.3%	6,919	9,264	-25.3%
PORTUGAL	163	463	-64.8%	1,236	2,525	-51.0%
SPAIN	650	2,031	-68.0%	3,818	15,874	-75.9%
SWEDEN	400	531	-24.7%	2,771	3,138	-11.7%
UNITED KINGDOM <sup>4</sup>	1,603	3,119	-48.6%	9,706	18,552	-47.7%
<b>EUROPEAN UNION</b>	<b>11,559</b>	<b>22,285</b>	<b>-48.1%</b>	<b>83,350</b>	<b>143,164</b>	<b>-41.8%</b>
ICELAND <sup>4</sup>	3	14	-78.6%	19	140	-86.4%
NORWAY <sup>4</sup>	210	409	-48.7%	1,804	2,595	-30.5%
SWITZERLAND <sup>3</sup>	172	161	6.8%	1,057	888	19.0%
<b>EFTA</b>	<b>385</b>	<b>584</b>	<b>-34.1%</b>	<b>2,880</b>	<b>3,623</b>	<b>-20.5%</b>
<b>WEST. EUROPE</b>	<b>11,944</b>	<b>22,869</b>	<b>-47.8%</b>	<b>86,230</b>	<b>146,787</b>	<b>-41.3%</b>
BULGARIA	35	222	-84.2%	248	1,266	-80.4%
CZECH REPUBLIC <sup>3</sup>	214	688	-68.9%	1,603	3,969	-59.6%
ESTONIA	5	80	-93.8%	91	754	-87.9%
HUNGARY	n.a.	n.a.	n.a.	646	2,407	-73.2%
LATVIA	15	87	-82.8%	142	1,030	-86.2%
LITHUANIA <sup>4</sup>	62	276	-77.5%	185	2,191	-91.6%
POLAND	516	1,867	-72.4%	3,220	10,440	-69.2%
ROMANIA	174	821	-78.8%	944	3,117	-69.7%
SLOVAKIA	74	390	-81.0%	509	2,162	-76.5%
SLOVENIA <sup>4</sup>	47	183	-74.3%	274	1,359	-79.8%
<b>EU (New Members)</b>	<b>1,142</b>	<b>4,614</b>	<b>-75.2%</b>	<b>7,862</b>	<b>28,695</b>	<b>-72.6%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>12,701</b>	<b>26,899</b>	<b>-52.8%</b>	<b>91,212</b>	<b>171,859</b>	<b>-46.9%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>13,086</b>	<b>27,483</b>	<b>-52.4%</b>	<b>94,092</b>	<b>175,482</b>	<b>-46.4%</b>

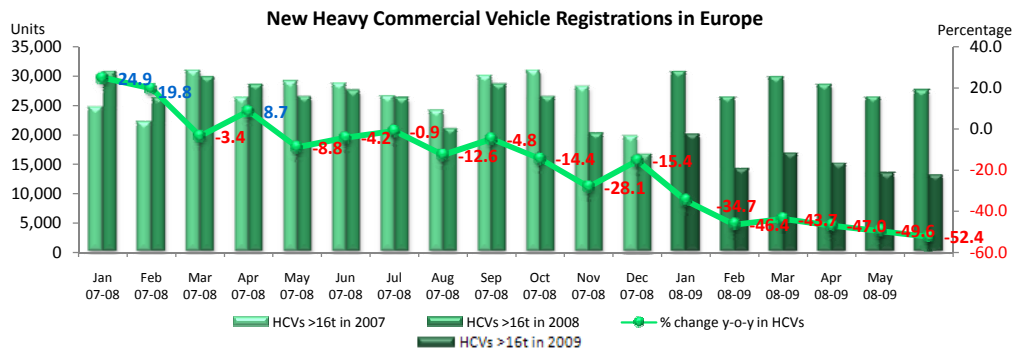
(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV over 18t

(<sup>4</sup>) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

24/07/09

	June '09	June '08	% Change	Jan-Jun '09	Jan-Jun '08	% Change
AUSTRIA	371	752	-50.7%	2,903	5,068	-42.7%
BELGIUM	702	1,041	-32.6%	5,248	7,104	-26.1%
DENMARK	340	612	-44.4%	2,389	3,642	-34.4%
FINLAND	234	491	-52.3%	1,941	2,836	-31.6%
FRANCE	3,492	5,627	-37.9%	21,521	31,454	-31.6%
GERMANY	5,167	9,192	-43.8%	36,031	53,143	-32.2%
GREECE	166	246	-32.5%	1,081	1,360	-20.5%
IRELAND	111	270	-58.9%	761	2,655	-71.3%
ITALY	1,342	2,506	-46.4%	11,054	18,313	-39.6%
LUXEMBOURG	84	145	-42.1%	531	936	-43.3%
NETHERLANDS	917	1,390	-34.0%	7,949	10,648	-25.3%
PORTUGAL	224	548	-59.1%	1,654	3,061	-46.0%
SPAIN	1,001	2,711	-63.1%	5,755	20,115	-71.4%
SWEDEN	449	631	-28.8%	3,143	3,660	-14.1%
UNITED KINGDOM	2,761	5,233	-47.2%	17,927	30,093	-40.4%
<b>EUROPEAN UNION</b>	<b>17,361</b>	<b>31,395</b>	<b>-44.7%</b>	<b>119,888</b>	<b>194,088</b>	<b>-38.2%</b>
ICELAND	5	21	-76.2%	32	211	-84.8%
NORWAY	387	626	-38.2%	2,549	3,678	-30.7%
SWITZERLAND	394	452	-12.8%	2,582	2,603	-0.8%
<b>EFTA</b>	<b>786</b>	<b>1,099</b>	<b>-28.5%</b>	<b>5,163</b>	<b>6,492</b>	<b>-20.5%</b>
<b>WEST. EUROPE</b>	<b>18,147</b>	<b>32,494</b>	<b>-44.2%</b>	<b>125,051</b>	<b>200,580</b>	<b>-37.7%</b>
BULGARIA	77	376	-79.5%	498	2,025	-75.4%
CZECH REPUBLIC	370	993	-62.7%	2,544	5,600	-54.6%
ESTONIA	7	90	-92.2%	104	836	-87.6%
HUNGARY	n.a.	n.a.	n.a.	699	1,511	-53.7%
LATVIA	17	114	-85.1%	160	1,154	-86.1%
LITHUANIA <sup>3</sup>	68	318	-78.6%	238	2,389	-90.0%
POLAND	856	2,510	-65.9%	4,895	13,601	-64.0%
ROMANIA	243	998	-75.7%	1,374	4,938	-72.2%
SLOVAKIA	115	503	-77.1%	730	2,760	-73.6%
SLOVENIA <sup>3</sup>	65	225	-71.1%	404	1,587	-74.5%
<b>EU (New Members)</b>	<b>1,818</b>	<b>6,127</b>	<b>-70.3%</b>	<b>11,646</b>	<b>36,401</b>	<b>-68.0%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>19,179</b>	<b>37,522</b>	<b>-48.9%</b>	<b>131,534</b>	<b>230,489</b>	<b>-42.9%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>19,965</b>	<b>38,621</b>	<b>-48.3%</b>	<b>136,697</b>	<b>236,981</b>	<b>-42.3%</b>

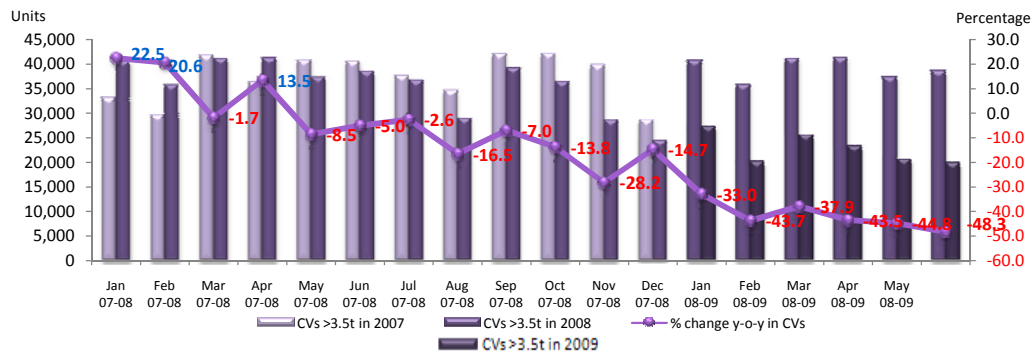
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#### New Medium & Heavy Commercial Vehicle Registrations in Europe



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### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

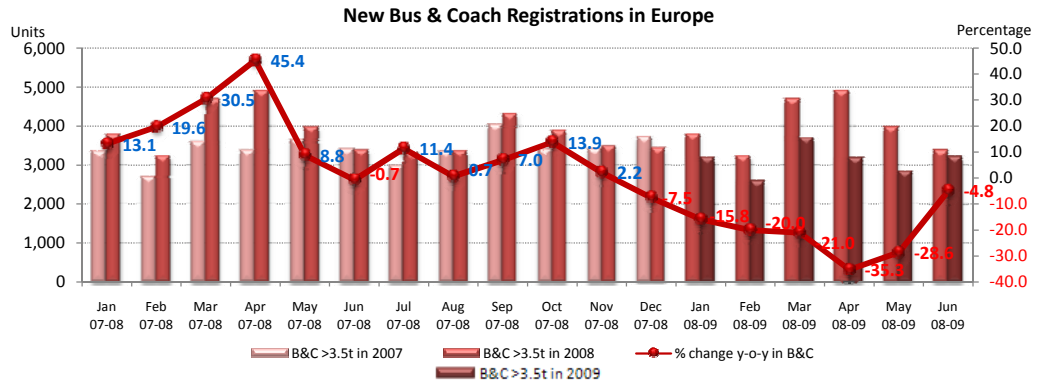
24/07/09

	June '09	June '08	% Change	Jan-Jun '09	Jan-Jun '08	% Change
AUSTRIA	33	72	-54.2%	279	703	-60.3%
BELGIUM	93	97	-4.1%	552	837	-34.1%
DENMARK	19	24	-20.8%	96	127	-24.4%
FINLAND	37	35	5.7%	218	270	-19.3%
FRANCE	443	371	19.4%	2,928	3,057	-4.2%
GERMANY	373	446	-16.4%	2,545	2,912	-12.6%
GREECE	210	24	775.0%	718	395	81.8%
IRELAND	3	18	-83.3%	157	261	-39.8%
ITALY	212	271	-21.8%	1,691	2,366	-28.5%
LUXEMBOURG	7	11	-36.4%	162	146	11.0%
NETHERLANDS	11	49	-77.6%	327	342	-4.4%
PORTUGAL	49	76	-35.5%	380	494	-23.1%
SPAIN	243	288	-15.6%	1,510	1,982	-23.8%
SWEDEN	204	52	292.3%	526	361	45.7%
UNITED KINGDOM	625	773	-19.2%	4,086	4,644	-12.0%
<b>EUROPEAN UNION</b>	<b>2,562</b>	<b>2,607</b>	<b>-1.7%</b>	<b>16,175</b>	<b>18,897</b>	<b>-14.4%</b>
ICELAND	2	12	-83.3%	3	25	-88.0%
NORWAY	382	196	94.9%	687	747	-8.0%
SWITZERLAND	32	67	-52.2%	273	467	-41.5%
<b>EFTA</b>	<b>416</b>	<b>275</b>	<b>51.3%</b>	<b>963</b>	<b>1,239</b>	<b>-22.3%</b>
<b>WEST. EUROPE</b>	<b>2,978</b>	<b>2,882</b>	<b>3.3%</b>	<b>17,138</b>	<b>20,136</b>	<b>-14.9%</b>
BULGARIA	1	49	-98.0%	44	163	-73.0%
CZECH REPUBLIC	63	121	-47.9%	291	529	-45.0%
ESTONIA	4	6	-33.3%	34	46	-26.1%
HUNGARY	n.a.	n.a.	n.a.	156	43	262.8%
LATVIA	9	13	-30.8%	40	106	-62.3%
LITHUANIA <sup>2</sup>	4	6	-33.3%	31	48	-35.4%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	62	246	-74.8%	632	2,540	-75.1%
SLOVAKIA	82	50	64.0%	255	302	-15.6%
SLOVENIA <sup>2</sup>	10	3	233.3%	62	102	-39.2%
<b>EU (New Members)</b>	<b>235</b>	<b>494</b>	<b>-52.4%</b>	<b>1,545</b>	<b>3,879</b>	<b>-60.2%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2,797</b>	<b>3,101</b>	<b>-9.8%</b>	<b>17,720</b>	<b>22,776</b>	<b>-22.2%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>3,213</b>	<b>3,376</b>	<b>-4.8%</b>	<b>18,683</b>	<b>24,015</b>	<b>-22.2%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:  
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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), July 24, 2009**

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

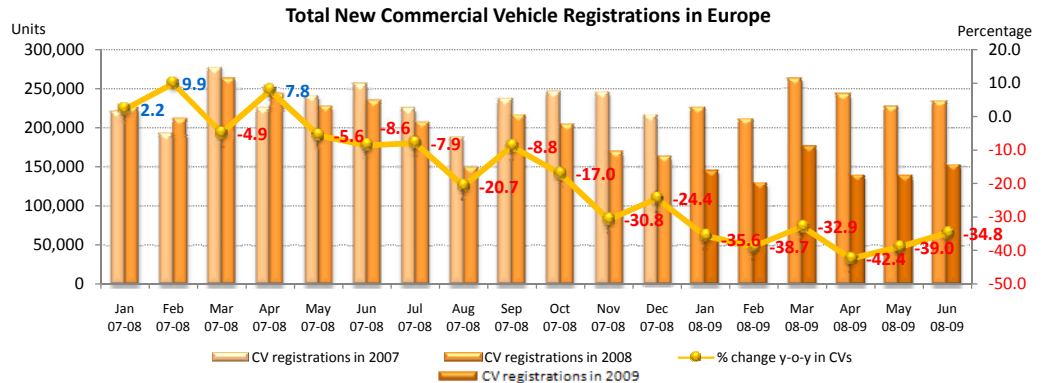
24/07/09

	June '09	June '08	% Change	Jan-Jun '09	Jan-Jun '08	% Change
AUSTRIA	2,807	3,955	-29.0%	16,234	24,056	-32.5%
BELGIUM	5,614	7,362	-23.7%	35,723	45,601	-21.7%
DENMARK	1,650	3,989	-58.6%	10,202	23,095	-55.8%
FINLAND	855	1,825	-53.2%	7,393	12,151	-39.2%
FRANCE	41,221	51,655	-20.2%	216,214	285,483	-24.3%
GERMANY	20,325	30,325	-33.0%	120,648	169,999	-29.0%
GREECE	1,691	2,219	-23.8%	9,051	13,526	-33.1%
IRELAND	1,060	2,258	-53.1%	6,986	27,634	-74.7%
ITALY	18,149	23,854	-23.9%	104,265	150,258	-30.6%
LUXEMBOURG	385	504	-23.6%	2,204	3,164	-30.3%
NETHERLANDS	5,196	9,607	-45.9%	40,099	62,646	-36.0%
PORTUGAL	3,233	5,113	-36.8%	19,632	32,165	-39.0%
SPAIN	11,272	18,161	-37.9%	60,047	127,209	-52.8%
SWEDEN	3,225	4,086	-21.1%	17,137	25,348	-32.4%
UNITED KINGDOM	20,594	34,805	-40.8%	114,883	205,315	-44.0%
<b>EUROPEAN UNION</b>	<b>137,277</b>	<b>199,718</b>	<b>-31.3%</b>	<b>780,718</b>	<b>1,207,650</b>	<b>-35.4%</b>
ICELAND	50	162	-69.1%	145	1,157	-87.5%
NORWAY	2,643	3,871	-31.7%	14,271	23,565	-39.4%
SWITZERLAND	2,442	2,896	-15.7%	13,977	16,408	-14.8%
<b>EFTA</b>	<b>5,135</b>	<b>6,929</b>	<b>-25.9%</b>	<b>28,393</b>	<b>41,130</b>	<b>-31.0%</b>
<b>WEST. EUROPE</b>	<b>142,412</b>	<b>206,647</b>	<b>-31.1%</b>	<b>809,111</b>	<b>1,248,780</b>	<b>-35.2%</b>
BULGARIA	311	1,348	-76.9%	2,027	6,897	-70.6%
CZECH REPUBLIC	1,570	6,763	-76.8%	15,707	37,800	-58.4%
ESTONIA	93	313	-70.3%	678	2,488	-72.7%
HUNGARY <sup>2</sup>	840	1,840	-54.3%	7,909	13,402	-41.0%
LATVIA	42	312	-86.5%	435	2,430	-82.1%
LITHUANIA	106	519	-79.6%	694	4,324	-84.0%
POLAND <sup>2</sup>	4,112	7,825	-47.5%	26,500	42,613	-37.8%
ROMANIA	1,380	4,785	-71.2%	9,393	25,762	-63.5%
SLOVAKIA	1,351	2,957	-54.3%	7,874	16,386	-51.9%
SLOVENIA	615	952	-35.4%	2,973	6,221	-52.2%
<b>EU (New Members)</b>	<b>10,420</b>	<b>27,614</b>	<b>-62.3%</b>	<b>74,190</b>	<b>158,323</b>	<b>-53.1%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>147,697</b>	<b>227,332</b>	<b>-35.0%</b>	<b>854,908</b>	<b>1,365,973</b>	<b>-37.4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>152,832</b>	<b>234,261</b>	<b>-34.8%</b>	<b>883,301</b>	<b>1,407,103</b>	<b>-37.2%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) data for some vehicle category non available

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