



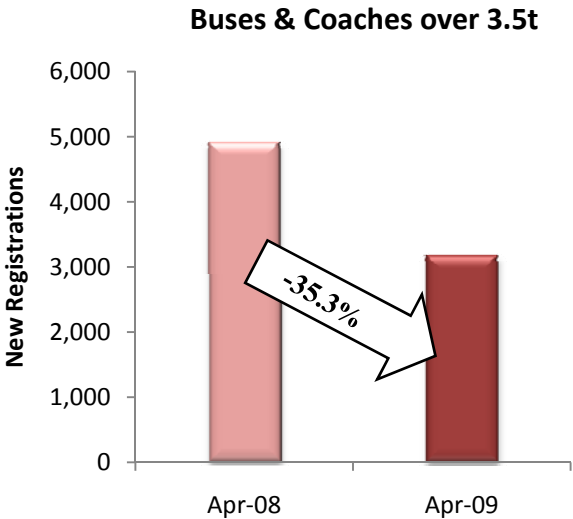
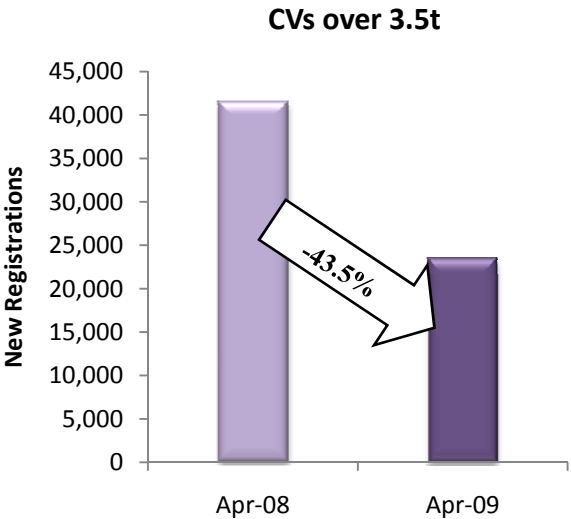
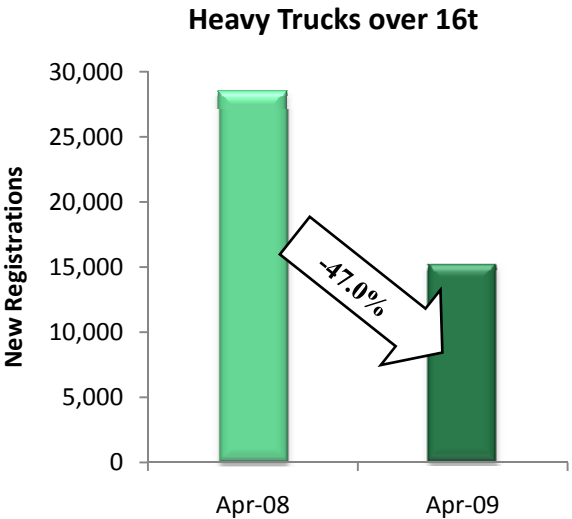
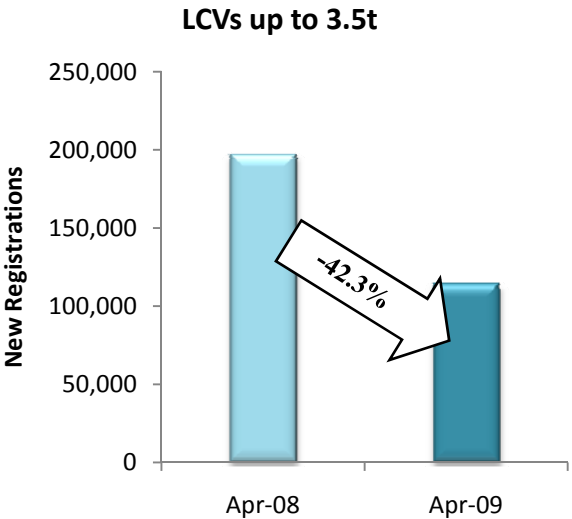
**PRESS EMBARGO FOR ALL DATA:**  
**May 27, 2009, 8.00 A.M. (7.00 A.M. GMT)**

# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

### April 2009

### *EU + EFTA Countries*



**Next Press Release: Wednesday, June 24, 2009**

## COMMERCIAL VEHICLES: Registrations down 42.4% in April

New commercial vehicle registrations in Europe\* declined by 42.4% in April, totalling 139,870 units. Four months into the year, the decrease was 37.3%. The downturn affected all countries and was sharper in the new EU Member States (-42.5%) than in Western Europe (-36.5%). April counted on average one working day less across the region.

### New Light Commercial Vehicles up to 3.5t - "vans"

In the segment of vans, **April results** were negative for all countries, ranging from -95.2% in Iceland to -23.1% in Switzerland, and an overall drop of 42.3% for Europe\*. All major markets recorded a marked decline, listing Italy (-30.0%), Germany (-33.0%), France (-34.6%), the UK (-45.6%) and Spain (-58.2%). In the new EU Member States, Poland remained the largest market despite a 31.3% decrease. Slovakia (-54.9%), Romania (-61.2%) and the Czech Republic (-73.1%) saw their markets contract more severely. **Four months into the year**, Western Europe recorded a 36.5% decrease and the new EU Members a 42.5% drop, resulting in an overall 37.1% decline for the region. The French market contracted by 25.2%, remaining the biggest one with 121,497 new vans registered. The downturn was 27.6% in Germany, 32.4% in Italy, 45.8% in the UK and 52.8% in Spain, with the Swiss (-17.6%), the Belgian (-19.6%) and the Polish (-19.8%) markets faring slightly better in relative terms.

### New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

New heavy truck registrations **in April** amounted to 15,117 units, or 47.0% less than in the same month a year ago. Except for the Dutch and Swiss markets, which expanded by 33.0% and 22.1% respectively, all others contracted: the German by 32.8%, the French by 41.4%, the British by 46.4%, the Italian by 49.8% and the Spanish by 79.3%. In the new EU Member States, Polish new registrations dropped by 68.0%. **Cumulative results from January to April** show a 42.8% slump. Switzerland was the only market performing better than in the same period last year. The Netherlands (-24.7%), Germany (-30.2%), France (-32.5%), Italy (-41.1%), the UK (-43.2%) and Spain (-76.5%) all fell sharply. In the new EU Member States, the largest markets also plummeted, Poland by 69.0% and the Czech Republic by 55.9%.

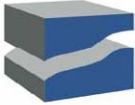
### New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

**In April**, new registrations of trucks contracted by 43.5% in Europe\*. Only Switzerland (+0.2%) and the Netherlands (+17.1%) improved last year's results. The largest markets recorded important downturns ranging from 32.3% in Germany, to 38.8% in France, 41.0% in the UK, 42.3% in Italy and 75.7% in Spain. In the new EU Member States, new truck registrations in Poland dropped by 64.5%. **From January to April**, 96,046 new trucks were registered, or 39.7% less than over the same period a year ago. All the biggest markets contracted, ranging from -24.3% in the Netherlands to -28.0% in Germany, -29.8% in France, -36.4% in Italy, -37.8% in the UK, -72.5% in Spain and -64.3% in Poland.

### New Buses & Coaches over 3.5t

New bus and coach registrations fell by 35.3% **in April** across Europe\*. Among the major markets, the UK recorded the most vehicles and the most limited downturn (-4.1%). Germany (-14.1%), Spain (-21.3%), France (-21.5%) and Italy (-45.6%) faced more important losses. **Four months into 2009**, the overall decrease in Europe\* was 24.8%. The French market fared the best with a 4.7% decline, followed by the German (-8.6%), the British (-10.2%), the Spanish (-23.3%) and the Italian (-26.4%).

\* EU27+EFTA, data for Cyprus and Malta are unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), May 27, 2009**

## PROVISIONAL

### EU\* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t\*\*

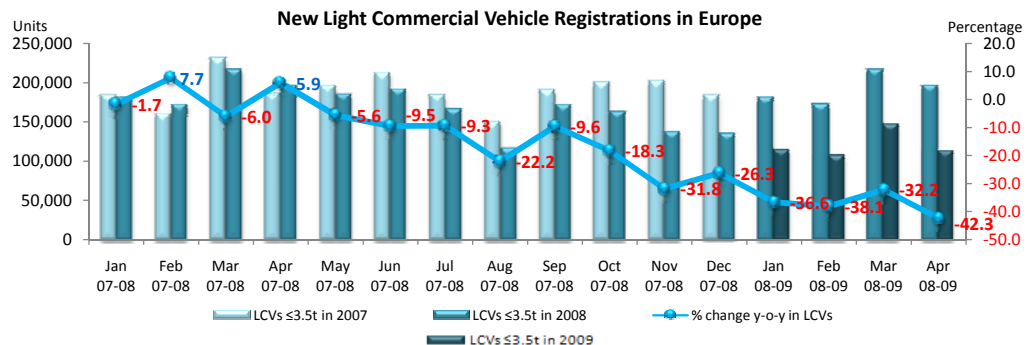
27/05/09

	April '09	April '08	% Change	Jan-Apr '09	Jan-Apr '08	% Change
AUSTRIA	2,461	3,885	-36.7%	8,457	12,300	-31.2%
BELGIUM	5,127	6,856	-25.2%	20,774	25,850	-19.6%
DENMARK	1,180	3,670	-67.8%	5,104	12,825	-60.2%
FINLAND	441	1,532	-71.2%	4,093	6,213	-34.1%
FRANCE	27,675	42,336	-34.6%	121,497	162,386	-25.2%
GERMANY	14,216	21,218	-33.0%	53,682	74,149	-27.6%
GREECE	837	2,016	-58.5%	4,604	8,143	-43.5%
IRELAND	926	2,749	-66.3%	4,410	20,165	-78.1%
ITALY	15,627	22,329	-30.0%	58,981	87,216	-32.4%
LUXEMBOURG	246	364	-32.4%	976	1,409	-30.7%
NETHERLANDS	4,177	7,676	-45.6%	23,701	35,983	-34.1%
PORTUGAL	3,186	4,744	-32.8%	11,505	18,737	-38.6%
SPAIN	8,256	19,736	-58.2%	34,360	72,851	-52.8%
SWEDEN	2,282	4,251	-46.3%	8,694	13,903	-37.5%
UNITED KINGDOM	14,014	25,766	-45.6%	62,821	115,871	-45.8%
<b>EU15</b>	<b>100,651</b>	<b>169,128</b>	<b>-40.5%</b>	<b>423,659</b>	<b>668,001</b>	<b>-36.6%</b>
ICELAND	10	210	-95.2%	58	780	-92.6%
NORWAY	1,802	4,032	-55.3%	7,303	12,690	-42.5%
SWITZERLAND	1,886	2,454	-23.1%	7,264	8,811	-17.6%
<b>EFTA</b>	<b>3,698</b>	<b>6,696</b>	<b>-44.8%</b>	<b>14,625</b>	<b>22,281</b>	<b>-34.4%</b>
<b>WESTERN EUROPE</b>	<b>104,349</b>	<b>175,824</b>	<b>-40.7%</b>	<b>438,284</b>	<b>690,282</b>	<b>-36.5%</b>
BULGARIA	258	782	-67.0%	1,056	3,149	-66.5%
CZECH REPUBLIC	1,565	5,821	-73.1%	10,774	21,029	-48.8%
ESTONIA	85	275	-69.1%	390	1,161	-66.4%
HUNGARY	920	1,933	-52.4%	4,666	7,304	-36.1%
LATVIA	19	204	-90.7%	192	827	-76.8%
LITHUANIA	48	366	-86.9%	351	1,370	-74.4%
POLAND	3,520	5,123	-31.3%	15,257	19,021	-19.8%
ROMANIA	1,067	2,749	-61.2%	5,182	11,099	-53.3%
SLOVAKIA	1,124	2,494	-54.9%	4,612	8,652	-46.7%
SLOVENIA	381	927	-58.9%	1,576	3,063	-48.5%
<b>EU (New Members)</b>	<b>8,987</b>	<b>20,674</b>	<b>-56.5%</b>	<b>44,056</b>	<b>76,675</b>	<b>-42.5%</b>
<b>EUROPEAN UNION*</b>	<b>109,638</b>	<b>189,802</b>	<b>-42.2%</b>	<b>467,715</b>	<b>744,676</b>	<b>-37.2%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>113,336</b>	<b>196,498</b>	<b>-42.3%</b>	<b>482,340</b>	<b>766,957</b>	<b>-37.1%</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) including Buses & Coaches

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This information is available on the ACEA website:

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Next Press Release on Commercial Vehicles to be issued on June 24, 2009



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## PROVISIONAL

### EU\* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over\*\*

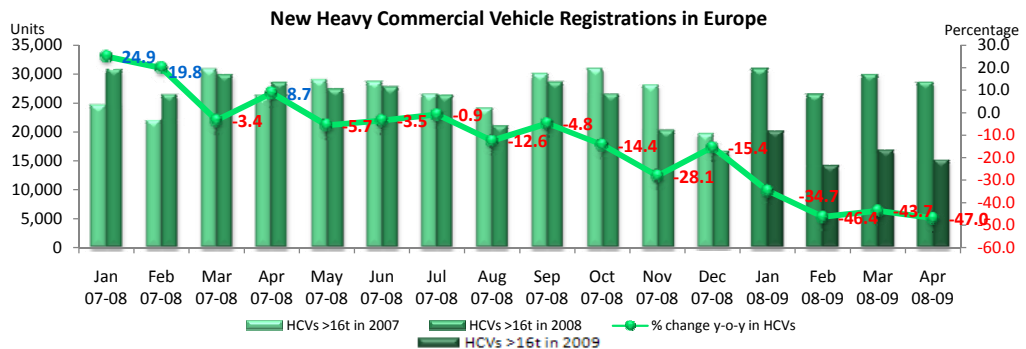
27/05/09

	April '09	April '08	% Change	Jan-Apr '09	Jan-Apr '08	% Change
AUSTRIA	505	949	-46.8%	1,883	3,157	-40.4%
BELGIUM	588	999	-41.1%	2,999	4,049	-25.9%
DENMARK	294	566	-48.1%	1,496	2,045	-26.8%
FINLAND	223	307	-27.4%	1,029	1,176	-12.5%
FRANCE	2,616	4,467	-41.4%	12,260	18,150	-32.5%
GERMANY	4,279	6,367	-32.8%	16,157	23,158	-30.2%
GREECE	79	109	-27.5%	356	507	-29.8%
IRELAND	51	366	-86.1%	326	1,594	-79.5%
ITALY	1,187	2,363	-49.8%	5,555	9,431	-41.1%
LUXEMBOURG	69	148	-53.4%	392	608	-35.5%
NETHERLANDS	1,064	800	33.0%	5,381	7,145	-24.7%
PORTUGAL	139	392	-64.5%	844	1,722	-51.0%
SPAIN	586	2,832	-79.3%	2,657	11,287	-76.5%
SWEDEN	526	636	-17.3%	1,925	2,039	-5.6%
UNITED KINGDOM	813	1,517	-46.4%	3,459	6,093	-43.2%
<b>EUROPEAN UNION</b>	<b>13,019</b>	<b>22,818</b>	<b>-42.9%</b>	<b>56,719</b>	<b>92,161</b>	<b>-38.5%</b>
ICELAND	2	26	-92.3%	16	91	-82.4%
NORWAY	291	481	-39.5%	1,330	1,782	-25.4%
SWITZERLAND	210	172	22.1%	700	587	19.3%
<b>EFTA</b>	<b>503</b>	<b>679</b>	<b>-25.9%</b>	<b>2,046</b>	<b>2,460</b>	<b>-16.8%</b>
<b>WEST. EUROPE</b>	<b>13,522</b>	<b>23,497</b>	<b>-42.5%</b>	<b>58,765</b>	<b>94,621</b>	<b>-37.9%</b>
BULGARIA	40	230	-82.6%	184	823	-77.6%
CZECH REPUBLIC	309	776	-60.2%	1,151	2,610	-55.9%
ESTONIA	12	138	-91.3%	73	559	-86.9%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	13	196	-93.4%	116	809	-85.7%
LITHUANIA	281	439	-36.0%	352	1,575	-77.7%
POLAND	628	1,961	-68.0%	2,163	6,973	-69.0%
ROMANIA	106	697	-84.8%	604	1,483	-59.3%
SLOVAKIA	81	367	-77.9%	332	1,417	-76.6%
SLOVENIA	125	209	-40.2%	277	984	-71.8%
<b>EU (New Members)</b>	<b>1,595</b>	<b>5,013</b>	<b>-68.2%</b>	<b>5,252</b>	<b>17,233</b>	<b>-69.5%</b>
<b>EUROPEAN UNION*</b>	<b>14,614</b>	<b>27,831</b>	<b>-47.5%</b>	<b>61,971</b>	<b>109,394</b>	<b>-43.4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>15,117</b>	<b>28,510</b>	<b>-47.0%</b>	<b>64,017</b>	<b>111,854</b>	<b>-42.8%</b>

(\* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) Excluding Buses and Coaches

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# Press Release

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## PROVISIONAL

### EU\* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t\*\*

27/05/09

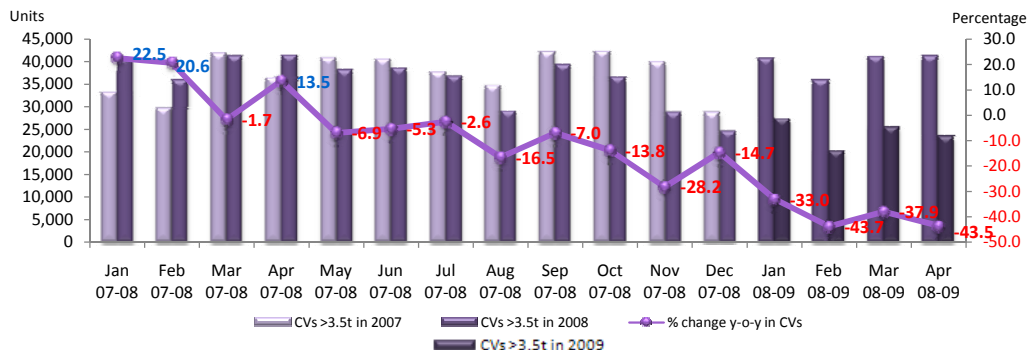
	April '09	April '08	% Change	Jan-Apr '09	Jan-Apr '08	% Change
AUSTRIA	557	1,035	-46.2%	2,061	3,414	-39.6%
BELGIUM	774	1,278	-39.4%	3,889	5,017	-22.5%
DENMARK	349	686	-49.1%	1,734	2,427	-28.6%
FINLAND	288	489	-41.1%	1,435	1,888	-24.0%
FRANCE	3,287	5,371	-38.8%	15,019	21,394	-29.8%
GERMANY	6,760	9,978	-32.3%	25,022	34,767	-28.0%
GREECE	193	222	-13.1%	747	877	-14.8%
IRELAND	96	445	-78.4%	560	2,208	-74.6%
ITALY	1,805	3,129	-42.3%	7,912	12,434	-36.4%
LUXEMBOURG	79	156	-49.4%	409	648	-36.9%
NETHERLANDS	1,191	1,017	17.1%	6,141	8,110	-24.3%
PORTUGAL	192	467	-58.9%	1,127	2,079	-45.8%
SPAIN	897	3,685	-75.7%	3,921	14,267	-72.5%
SWEDEN	593	742	-20.1%	2,186	2,356	-7.2%
UNITED KINGDOM	3,016	5,113	-41.0%	12,423	19,959	-37.8%
<b>EUROPEAN UNION</b>	<b>20,077</b>	<b>33,813</b>	<b>-40.6%</b>	<b>84,586</b>	<b>131,845</b>	<b>-35.8%</b>
ICELAND	3	33	-90.9%	27	149	-81.9%
NORWAY	439	688	-36.2%	1,763	2,433	-27.5%
SWITZERLAND	476	475	0.2%	1,811	1,707	6.1%
<b>EFTA</b>	<b>918</b>	<b>1,196</b>	<b>-23.2%</b>	<b>3,601</b>	<b>4,289</b>	<b>-16.0%</b>
<b>WEST. EUROPE</b>	<b>20,995</b>	<b>35,009</b>	<b>-40.0%</b>	<b>88,187</b>	<b>136,134</b>	<b>-35.2%</b>
BULGARIA	81	347	-76.7%	355	1,328	-73.3%
CZECH REPUBLIC	480	1,090	-56.0%	1,814	3,633	-50.1%
ESTONIA	14	153	-90.8%	84	613	-86.3%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	16	226	-92.9%	132	886	-85.1%
LITHUANIA	413	485	-14.8%	521	1,702	-69.4%
POLAND	883	2,487	-64.5%	3,208	8,980	-64.3%
ROMANIA	198	842	-76.5%	880	2,970	-70.4%
SLOVAKIA	109	457	-76.1%	478	1,809	-73.6%
SLOVENIA	173	253	-31.6%	387	1,137	-66.0%
<b>EU (New Members)</b>	<b>2,367</b>	<b>6,340</b>	<b>-62.7%</b>	<b>7,859</b>	<b>23,058</b>	<b>-65.9%</b>
<b>EUROPEAN UNION*</b>	<b>22,444</b>	<b>40,153</b>	<b>-44.1%</b>	<b>92,445</b>	<b>154,903</b>	<b>-40.3%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>23,362</b>	<b>41,349</b>	<b>-43.5%</b>	<b>96,046</b>	<b>159,192</b>	<b>-39.7%</b>

(\* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) Excluding Buses and Coaches

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#### New Medium & Heavy Commercial Vehicle Registrations in Europe



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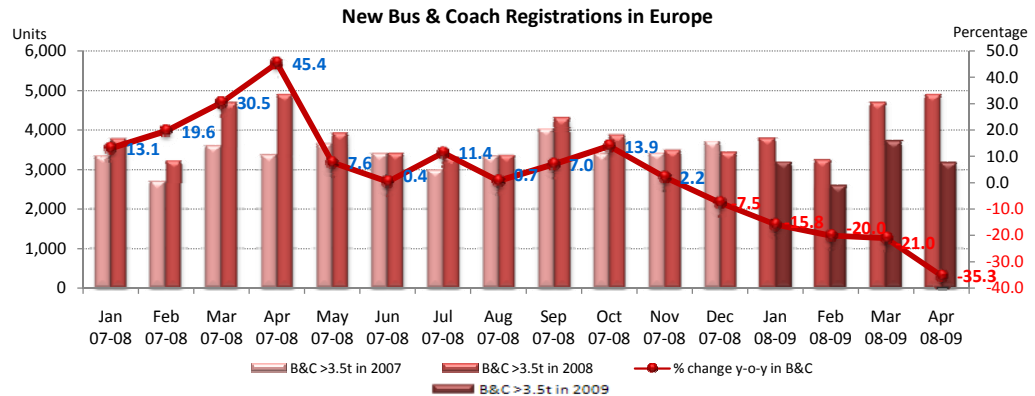
### EU\* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

27/05/09

	April '09	April '08	% Change	Jan-Apr '09	Jan-Apr '08	% Change
AUSTRIA	41	117	-65.0%	189	352	-46.3%
BELGIUM	104	167	-37.7%	342	590	-42.0%
DENMARK	10	17	-41.2%	66	83	-20.5%
FINLAND	37	56	-33.9%	148	193	-23.3%
FRANCE	448	571	-21.5%	2,133	2,239	-4.7%
GERMANY	531	618	-14.1%	1,797	1,967	-8.6%
GREECE	94	43	118.6%	332	328	1.2%
IRELAND	11	46	-76.1%	138	218	-36.7%
ITALY	224	412	-45.6%	1,208	1,641	-26.4%
LUXEMBOURG	11	19	-42.1%	135	118	14.4%
NETHERLANDS	117	99	18.2%	287	230	24.8%
PORTUGAL	49	79	-38.0%	273	358	-23.7%
SPAIN	273	347	-21.3%	1,027	1,339	-23.3%
SWEDEN	45	66	-31.8%	225	231	-2.6%
UNITED KINGDOM	773	806	-4.1%	2,792	3,108	-10.2%
<b>EUROPEAN UNION</b>	<b>2,768</b>	<b>3,463</b>	<b>-20.1%</b>	<b>11,092</b>	<b>12,995</b>	<b>-14.6%</b>
ICELAND	0	6	-100.0%	0	12	-100.0%
NORWAY	54	154	-64.9%	223	424	-47.4%
SWITZERLAND	74	117	-36.8%	190	270	-29.6%
<b>EFTA</b>	<b>128</b>	<b>277</b>	<b>-53.8%</b>	<b>413</b>	<b>706</b>	<b>-41.5%</b>
<b>WEST. EUROPE</b>	<b>2,896</b>	<b>3,740</b>	<b>-22.6%</b>	<b>11,505</b>	<b>13,701</b>	<b>-16.0%</b>
BULGARIA	13	18	-27.8%	29	104	-72.1%
CZECH REPUBLIC	66	91	-27.5%	186	300	-38.0%
ESTONIA	4	4	0.0%	23	37	-37.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	2	14	-85.7%	27	65	-58.5%
LITHUANIA	29	20	45.0%	44	30	46.7%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	79	917	-91.4%	500	2,130	-76.5%
SLOVAKIA	66	56	17.9%	149	179	-16.8%
SLOVENIA	17	39	-56.4%	45	84	-46.4%
<b>EU (New Members)</b>	<b>276</b>	<b>1,159</b>	<b>-76.2%</b>	<b>1,003</b>	<b>2,929</b>	<b>-65.8%</b>
<b>EUROPEAN UNION*</b>	<b>3,044</b>	<b>4,622</b>	<b>-34.1%</b>	<b>12,095</b>	<b>15,924</b>	<b>-24.0%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>3,172</b>	<b>4,899</b>	<b>-35.3%</b>	<b>12,508</b>	<b>16,630</b>	<b>-24.8%</b>

(\* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.)

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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), May 27, 2009**

## PROVISIONAL

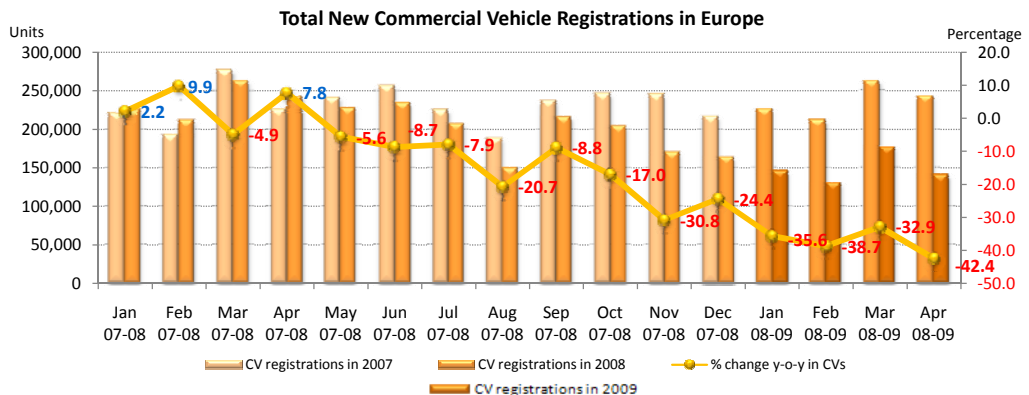
### EU\* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/05/09

	April '09	April '08	% Change	Jan-Apr '09	Jan-Apr '08	% Change
AUSTRIA	3,059	5,037	-39.3%	10,707	16,066	-33.4%
BELGIUM	6,005	8,301	-27.7%	25,005	31,457	-20.5%
DENMARK	1,539	4,373	-64.8%	6,904	15,335	-55.0%
FINLAND	766	2,077	-63.1%	5,676	8,294	-31.6%
FRANCE	31,410	48,278	-34.9%	138,649	186,019	-25.5%
GERMANY	21,507	31,814	-32.4%	80,501	110,883	-27.4%
GREECE	1,124	2,281	-50.7%	5,683	9,348	-39.2%
IRELAND	1,033	3,240	-68.1%	5,108	22,591	-77.4%
ITALY	17,656	25,870	-31.8%	68,101	101,291	-32.8%
LUXEMBOURG	336	539	-37.7%	1,520	2,175	-30.1%
NETHERLANDS	5,485	8,792	-37.6%	30,129	44,323	-32.0%
PORTUGAL	3,427	5,290	-35.2%	12,905	21,174	-39.1%
SPAIN	9,426	23,768	-60.3%	39,308	88,457	-55.6%
SWEDEN	2,920	5,059	-42.3%	11,105	16,490	-32.7%
UNITED KINGDOM	17,803	31,685	-43.8%	78,036	138,938	-43.8%
<b>EUROPEAN UNION</b>	<b>123,496</b>	<b>206,404</b>	<b>-40.2%</b>	<b>519,337</b>	<b>812,841</b>	<b>-36.1%</b>
ICELAND	13	249	-94.8%	85	941	-91.0%
NORWAY	2,295	4,874	-52.9%	9,289	15,547	-40.3%
SWITZERLAND	2,436	3,046	-20.0%	9,265	10,788	-14.1%
<b>EFTA</b>	<b>4,744</b>	<b>8,169</b>	<b>-41.9%</b>	<b>18,639</b>	<b>27,276</b>	<b>-31.7%</b>
<b>WEST. EUROPE</b>	<b>128,240</b>	<b>214,573</b>	<b>-40.2%</b>	<b>537,976</b>	<b>840,117</b>	<b>-36.0%</b>
BULGARIA	352	1,147	-69.3%	1,440	4,581	-68.6%
CZECH REPUBLIC	2,111	7,002	-69.9%	12,774	24,962	-48.8%
ESTONIA	103	432	-76.2%	497	1,811	-72.6%
HUNGARY	920	1,933	-52.4%	4,666	7,304	-36.1%
LATVIA	37	444	-91.7%	351	1,778	-80.3%
LITHUANIA	490	871	-43.7%	916	3,102	-70.5%
POLAND	4,403	7,610	-42.1%	18,465	28,001	-34.1%
ROMANIA	1,344	4,508	-70.2%	6,562	16,199	-59.5%
SLOVAKIA	1,299	3,007	-56.8%	5,239	10,640	-50.8%
SLOVENIA	571	1,219	-53.2%	2,008	4,284	-53.1%
<b>EU (New Members)</b>	<b>11,630</b>	<b>28,173</b>	<b>-58.7%</b>	<b>52,918</b>	<b>102,662</b>	<b>-48.5%</b>
<b>EUROPEAN UNION*</b>	<b>135,126</b>	<b>234,577</b>	<b>-42.4%</b>	<b>572,255</b>	<b>915,503</b>	<b>-37.5%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>139,870</b>	<b>242,746</b>	<b>-42.4%</b>	<b>590,894</b>	<b>942,779</b>	<b>-37.3%</b>

(\* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.)

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This information is available on the ACEA website:  
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