



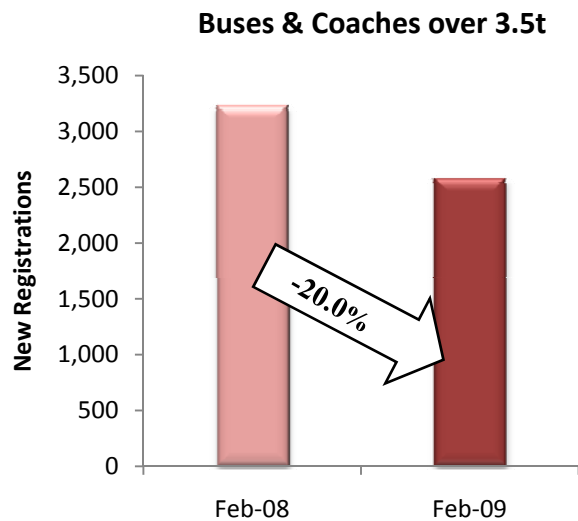
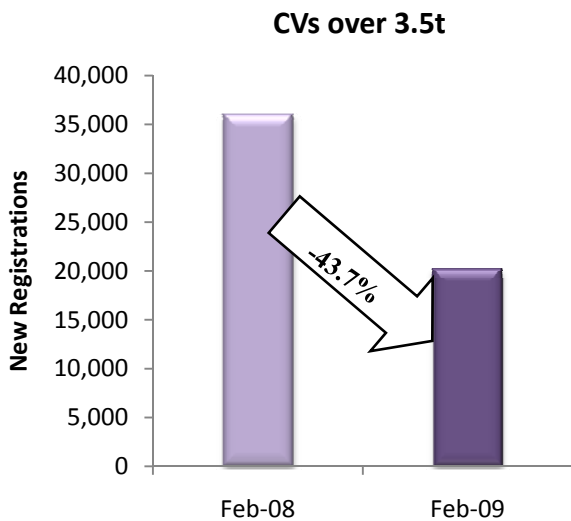
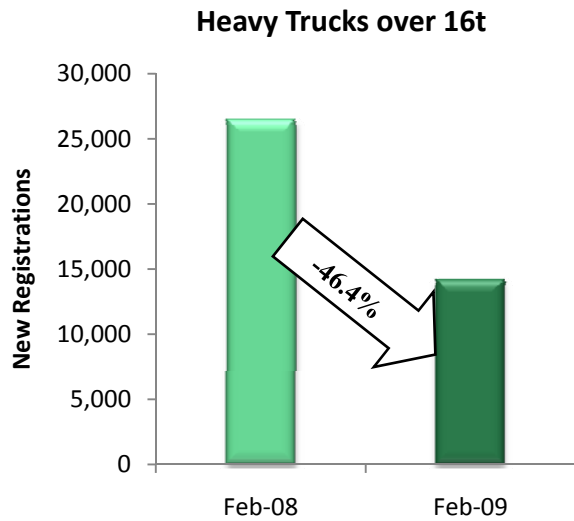
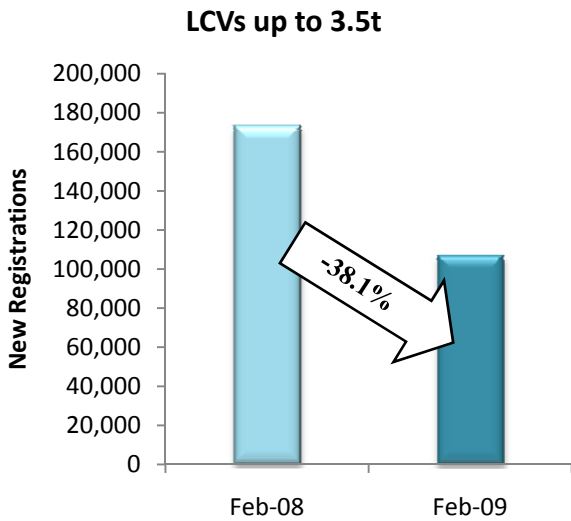
PRESS EMBARGO FOR ALL DATA:
March 25, 2009, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

February 2009

EU + EFTA Countries



Next Press Release: Friday, April 24, 2009

COMMERCIAL VEHICLES: Registrations decline by 38.7% in February

In February, new registrations of commercial vehicles in Europe* dropped by a record 38.7% to 129,580 units. The sharp downturn affected all vehicle categories and all countries. Registrations declined by 38.1% in Western Europe and by 44.0% in the new EU Member States. On average, February counted one working day less in the month across Europe. Two months into the year, the European* market was down 37.4% compared to the same period a year ago.

New Light Commercial Vehicles up to 3.5t - "vans"

In February, new light commercial vehicle registrations decreased by 38.1% in Europe, totaling 106,825 units. In Western Europe, 95,459 new vans were registered, 38.3% less than last year. All markets were severely affected by the crisis. Looking at the major ones, the downturn was 22.1% in France, 29.4% in Germany, 37.0% in Italy, 53.1% in the UK and 58.8% in Spain. In the new EU Member States, the largest markets were also down, 14.4% in Poland and 35.0% in the Czech Republic.

Two months into the year, new van registrations had fallen by 37.4%. The French (-22.9%), German (-30.2%), Italian (-38.4%), British (-49.9%) and Spanish (-55.1%) markets all contracted, contributing to the overall 37.7% drop in Western Europe. In the new EU Member States, the downturn ranged from -10.5% (Poland) to -68.0% (Estonia), resulting in a 34.8% decrease in the region.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Over the month of February, 14,131 new heavy trucks were registered in Europe*, or 46.4% less than a year ago. Despite a 42.7% plunge, Germany remained the largest market with 3,185 new heavy trucks, closely followed by France (-25.9% and 3,018 units). The Netherlands fared best among the major markets, contracting by 15.2% and recording 1,264 new vehicles. Results in Italy and Spain dropped by 49.6% and 76.9% respectively. In the new EU Member States, Poland, the most important market, plunged by 71.6%.

The **cumulative figures from January to February** show a 36.5% decrease in Western Europe and a 67.9% drop in the new EU Member States, resulting in an overall 40.5% decline. In absolute figures, Germany (-35.0) registered the most vehicles, followed by France (-29.1%), Italy (-34.1%), the Netherlands (-7.1%), the UK (-45.7%), Belgium (-21.6%), Spain (-76.5%) and Poland (-68.8%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

The **February** results in this segment are similar to the ones noted for heavy trucks, with a 43.7% downturn composed of a 39.0% fall in Western Europe and a 70.0% drop in the new EU Member States. Of the biggest markets, the Netherlands contracted by 15.4%, France by 25.3%, Germany by 38.9%, the UK by 41.6%, Italy by 43.1% and Spain by 73.6%. In the new EU Member States, the Polish market dropped by 65.5% but still remained the largest in the region.

Two months into the year, new registrations fell by 38.4% in Europe*. They were down 33.9% in Western Europe and 66.5% in the new EU Member States. In absolute figures, Germany (-32.4%) ranked first with 11,367 new trucks registered, followed by France (-26.9%), the UK (-36.3%), Italy (-31.1%), the Netherlands (-7.8%), Belgium (-17.1%), Spain (-72.9%) and Poland (-63.7%).

New Buses & Coaches over 3.5t

The segment of buses and coaches was the only one in which a few countries posted growth. In February, new bus and coach registrations were down 20.0%. In the major markets, France (+9.7%) and Germany (+4.0%) performed better than a year ago. Italy (-14.0%), Spain (-29.3%), the UK (-29.3%) and Romania (-46.5%) all declined. **Over January and February**, Denmark (+92.3%), Sweden (+27.0%) and Lithuania (+57.1%) saw their markets expand. The UK (-12.1%) recorded the most new buses and coaches (1,052 units), followed by France (-11.6%), Germany (-10.0%), Italy (-16.0%) and Spain (-20.9%).

* EU27+EFTA, data for Cyprus and Malta are unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 25, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

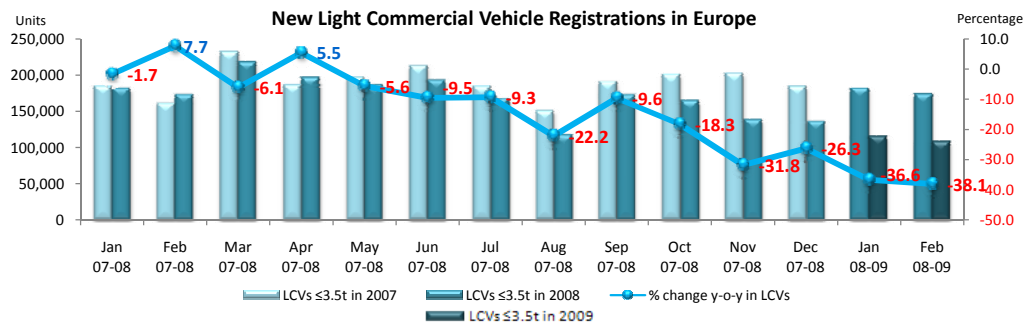
25/03/09

	February '09	February '08	% Change	Jan-Feb '09	Jan-Feb '08	% Change
AUSTRIA	1,729	2,738	-36.9%	3,544	5,396	-34.3%
BELGIUM	4,789	6,055	-20.9%	10,378	12,491	-16.9%
DENMARK	1,233	3,033	-59.3%	2,506	6,263	-60.0%
FINLAND	809	1,360	-40.5%	2,110	3,328	-36.6%
FRANCE	31,097	39,944	-22.1%	59,725	77,418	-22.9%
GERMANY	11,627	16,468	-29.4%	23,564	33,782	-30.2%
GREECE	1,202	2,098	-42.7%	2,709	4,359	-37.9%
IRELAND	838	5,007	-83.3%	2,485	13,499	-81.6%
ITALY	13,452	21,365	-37.0%	25,473	41,343	-38.4%
LUXEMBOURG	256	343	-25.4%	468	694	-32.6%
NETHERLANDS	5,052	8,378	-39.7%	14,240	20,176	-29.4%
PORTUGAL	2,729	4,424	-38.3%	5,091	8,785	-42.0%
SPAIN	7,882	19,117	-58.8%	15,827	35,235	-55.1%
SWEDEN	2,006	3,515	-42.9%	3,653	6,244	-41.5%
UNITED KINGDOM	7,147	15,235	-53.1%	18,926	37,772	-49.9%
EU15	91,848	149,080	-38.4%	190,699	306,785	-37.8%
ICELAND	23	188	-87.8%	60	392	-84.7%
NORWAY	1,804	3,208	-43.8%	3,405	5,628	-39.5%
SWITZERLAND	1,784	2,253	-20.8%	3,459	4,271	-19.0%
EFTA	3,611	5,649	-36.1%	6,924	10,291	-32.7%
WESTERN EUROPE	95,459	154,729	-38.3%	197,623	317,076	-37.7%
BULGARIA	256	696	-63.2%	552	1,409	-60.8%
CZECH REPUBLIC	2,946	4,532	-35.0%	6,580	10,310	-36.2%
ESTONIA	108	293	-63.1%	203	634	-68.0%
HUNGARY	1,217	1,651	-26.3%	2,512	3,317	-24.3%
LATVIA	77	199	-61.3%	108	428	-74.8%
LITHUANIA	125	339	-63.1%	212	686	-69.1%
POLAND	3,797	4,437	-14.4%	7,516	8,396	-10.5%
ROMANIA	1,249	2,756	-54.7%	2,932	5,638	-48.0%
SLOVAKIA	1,193	2,062	-42.1%	2,278	4,141	-45.0%
SLOVENIA	398	747	-46.7%	824	1,425	-42.2%
EU (New Members)	11,366	17,712	-35.8%	23,717	36,384	-34.8%
EUROPEAN UNION*	103,214	166,792	-38.1%	214,416	343,169	-37.5%
TOTAL EUROPE (EU+EFTA)	106,825	172,441	-38.1%	221,340	353,460	-37.4%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

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Next Press Release on Commercial Vehicles to be issued on April 24, 2009



ACEA
Association des
Constructeurs
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d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 25, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

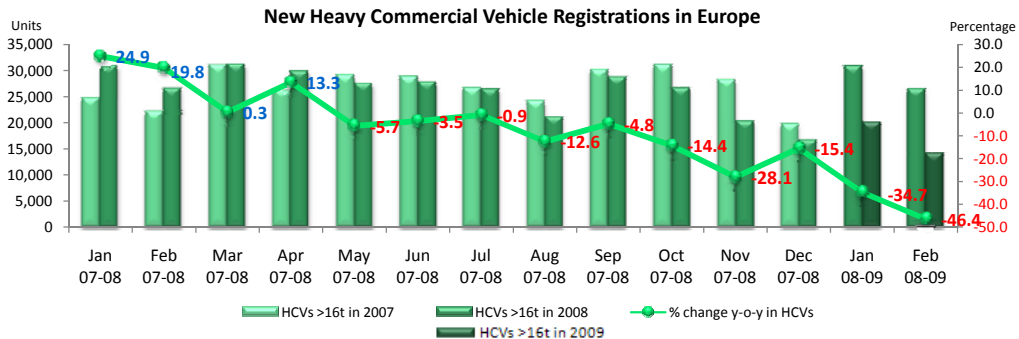
25/03/09

	February '09	February '08	% Change	Jan-Feb '09	Jan-Feb '08	% Change
AUSTRIA	368	626	-41.2%	878	1,311	-33.0%
BELGIUM	691	874	-20.9%	1,702	2,172	-21.6%
DENMARK	269	441	-39.0%	729	947	-23.0%
FINLAND	214	266	-19.5%	559	601	-7.0%
FRANCE	3,018	4,074	-25.9%	6,606	9,323	-29.1%
GERMANY	3,185	5,563	-42.7%	7,518	11,574	-35.0%
GREECE	81	130	-37.7%	197	281	-29.9%
IRELAND	58	359	-83.8%	265	934	-71.6%
ITALY	1,109	2,202	-49.6%	3,240	4,915	-34.1%
LUXEMBOURG	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
NETHERLANDS	1,264	1,490	-15.2%	3,120	3,360	-7.1%
PORTUGAL	212	401	-47.1%	526	867	-39.3%
SPAIN	632	2,731	-76.9%	1,390	5,924	-76.5%
SWEDEN	402	449	-10.5%	870	894	-2.7%
UNITED KINGDOM	1,089	2,307	-52.8%	2,855	5,259	-45.7%
EUROPEAN UNION	12,592	21,913	-42.5%	30,455	48,362	-37.0%
ICELAND	6	27	-77.8%	11	47	-76.6%
NORWAY	326	413	-21.1%	736	968	-24.0%
SWITZERLAND	145	143	1.4%	329	273	20.5%
EFTA	477	583	-18.2%	1,076	1,288	-16.5%
WEST. EUROPE	13,069	22,496	-41.9%	31,531	49,650	-36.5%
BULGARIA	58	223	-74.0%	104	372	-72.0%
CZECH REPUBLIC	204	574	-64.5%	539	1,213	-55.6%
ESTONIA	14	132	-89.4%	35	273	-87.2%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	35	227	-84.6%	61	448	-86.4%
LITHUANIA	25	368	-93.2%	47	760	-93.8%
POLAND	498	1,756	-71.6%	923	2,963	-68.8%
ROMANIA	130	6	2066.7%	365	27	1251.9%
SLOVAKIA	59	337	-82.5%	156	689	-77.4%
SLOVENIA	39	259	-84.9%	114	552	-79.3%
EU (New Members)	1,062	3,882	-72.6%	2,344	7,297	-67.9%
EUROPEAN UNION*	13,654	25,795	-47.1%	32,799	55,659	-41.1%
TOTAL EUROPE (EU+EFTA)	14,131	26,378	-46.4%	33,875	56,947	-40.5%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

25/03/09

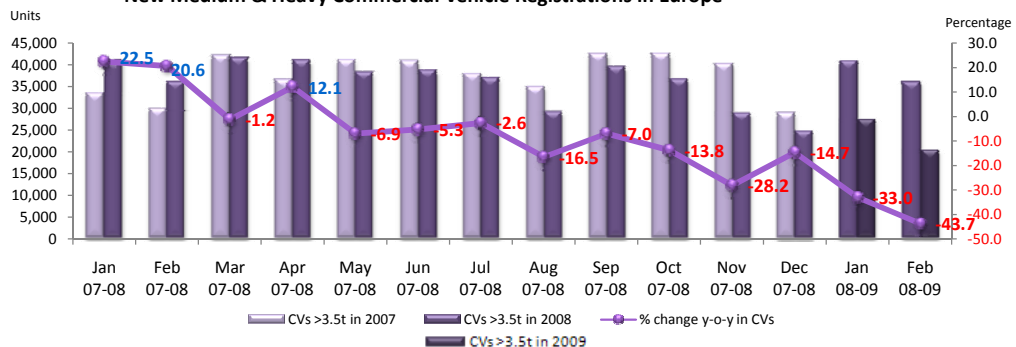
	February '09	February '08	% Change	Jan-Feb '09	Jan-Feb '08	% Change
AUSTRIA	417	683	-38.9%	962	1,428	-32.6%
BELGIUM	904	1,091	-17.1%	2,201	2,655	-17.1%
DENMARK	315	539	-41.6%	841	1,115	-24.6%
FINLAND	299	428	-30.1%	789	971	-18.7%
FRANCE	3,613	4,836	-25.3%	7,970	10,900	-26.9%
GERMANY	4,968	8,126	-38.9%	11,367	16,823	-32.4%
GREECE	149	218	-31.7%	356	448	-20.5%
IRELAND	111	537	-79.3%	378	1,353	-72.1%
ITALY	1,626	2,858	-43.1%	4,419	6,413	-31.1%
LUXEMBOURG	80	188	-57.4%	191	348	-45.1%
NETHERLANDS	1,439	1,701	-15.4%	3,563	3,863	-7.8%
PORTUGAL	276	491	-43.8%	670	1,060	-36.8%
SPAIN	920	3,486	-73.6%	1,994	7,345	-72.9%
SWEDEN	464	506	-8.3%	998	1,026	-2.7%
UNITED KINGDOM	2,160	3,701	-41.6%	5,196	8,159	-36.3%
EUROPEAN UNION	17,741	29,389	-39.6%	41,895	63,907	-34.4%
ICELAND	9	45	-80.0%	15	87	-82.8%
NORWAY	407	547	-25.6%	899	1,234	-27.1%
SWITZERLAND	383	429	-10.7%	880	841	4.6%
EFTA	799	1,021	-21.7%	1,794	2,162	-17.0%
WEST. EUROPE	18,540	30,410	-39.0%	43,689	66,069	-33.9%
BULGARIA	92	356	-74.2%	183	614	-70.2%
CZECH REPUBLIC	348	767	-54.6%	838	1,633	-48.7%
ESTONIA	17	144	-88.2%	42	298	-85.9%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	39	247	-84.2%	70	486	-85.6%
LITHUANIA	35	398	-91.2%	80	822	-90.3%
POLAND	771	2,237	-65.5%	1,406	3,878	-63.7%
ROMANIA	192	568	-66.2%	502	1,280	-60.8%
SLOVAKIA	85	455	-81.3%	244	887	-72.5%
SLOVENIA	58	285	-79.6%	157	617	-74.6%
EU (New Members)	1,637	5,457	-70.0%	3,522	10,515	-66.5%
EUROPEAN UNION*	19,378	34,846	-44.4%	45,417	74,422	-39.0%
TOTAL EUROPE (EU+EFTA)	20,177	35,867	-43.7%	47,211	76,584	-38.4%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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New Medium & Heavy Commercial Vehicle Registrations in Europe



This information is available on the ACEA website:

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ACEA
Association des
Constructeurs
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d'Automobiles

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PROVISIONAL

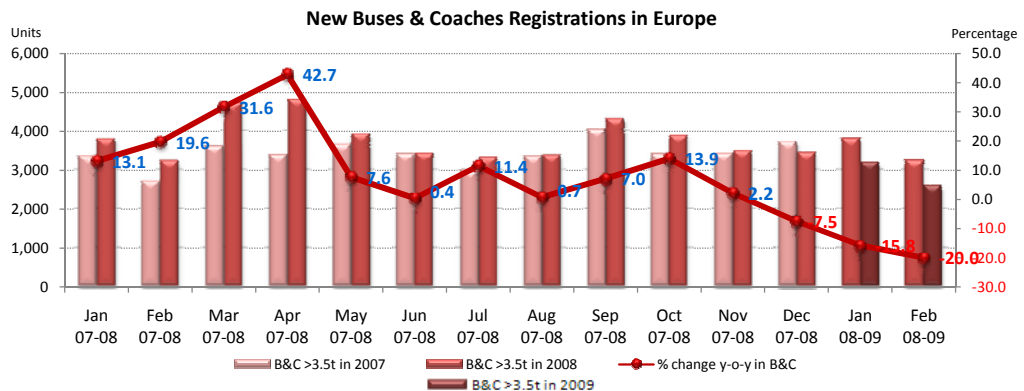
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/03/09

	February '09	February '08	% Change	Jan-Feb '09	Jan-Feb '08	% Change
AUSTRIA	18	49	-63.3%	74	170	-56.5%
BELGIUM	47	87	-46.0%	130	268	-51.5%
DENMARK	51	32	59.4%	125	65	92.3%
FINLAND	20	26	-23.1%	79	92	-14.1%
FRANCE	465	424	9.7%	1,043	1,180	-11.6%
GERMANY	340	327	4.0%	764	849	-10.0%
GREECE	124	128	-3.1%	152	223	-31.8%
IRELAND	20	42	-52.4%	134	134	0.0%
ITALY	355	413	-14.0%	675	804	-16.0%
LUXEMBOURG	12	7	71.4%	100	80	25.0%
NETHERLANDS	19	16	18.8%	68	47	44.7%
PORTUGAL	50	77	-35.1%	178	200	-11.0%
SPAIN	222	314	-29.3%	472	597	-20.9%
SWEDEN	79	59	33.9%	141	111	27.0%
UNITED KINGDOM	442	625	-29.3%	1,052	1,197	-12.1%
EUROPEAN UNION	2,264	2,626	-13.8%	5,187	6,017	-13.8%
ICELAND	0	0	0.0%	0	2	-100.0%
NORWAY	51	103	-50.5%	115	165	-30.3%
SWITZERLAND	39	45	-13.3%	67	94	-28.7%
EFTA	90	148	-39.2%	182	261	-30.3%
WEST. EUROPE	2,354	2,774	-15.1%	5,369	6,278	-14.5%
BULGARIA	7	59	-88.1%	12	71	-83.1%
CZECH REPUBLIC	24	56	-57.1%	57	106	-46.2%
ESTONIA	17	5	240.0%	17	19	-10.5%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	7	14	-50.0%	21	44	-52.3%
LITHUANIA	6	6	0.0%	11	7	57.1%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	138	258	-46.5%	292	425	-31.3%
SLOVAKIA	17	44	-61.4%	46	92	-50.0%
SLOVENIA	8	8	0.0%	16	30	-46.7%
EU (New Members)	224	450	-50.2%	472	794	-40.6%
EUROPEAN UNION*	2,488	3,076	-19.1%	5,659	6,811	-16.9%
TOTAL EUROPE (EU+EFTA)	2,578	3,224	-20.0%	5,841	7,072	-17.4%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.)

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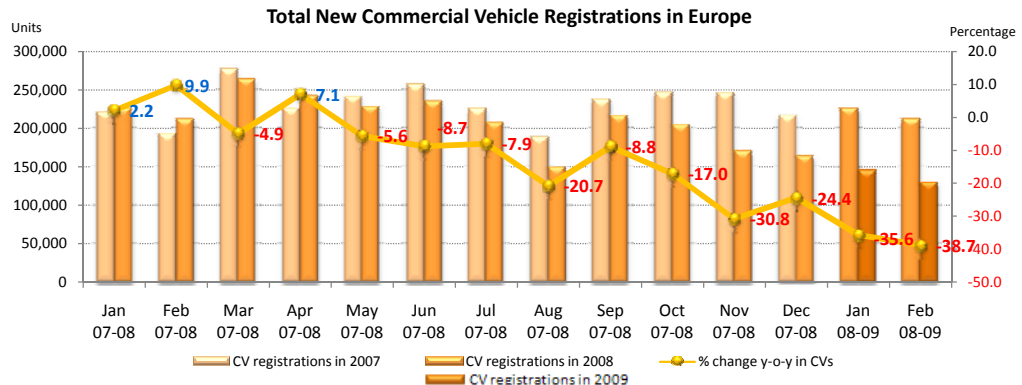
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

25/03/09

	February '09	February '08	% Change	Jan-Feb '09	Jan-Feb '08	% Change
AUSTRIA	2,164	3,470	-37.6%	4,580	6,994	-34.5%
BELGIUM	5,740	7,233	-20.6%	12,709	15,414	-17.5%
DENMARK	1,599	3,604	-55.6%	3,472	7,443	-53.4%
FINLAND	1,128	1,814	-37.8%	2,978	4,391	-32.2%
FRANCE	35,175	45,204	-22.2%	68,738	89,498	-23.2%
GERMANY	16,935	24,921	-32.0%	35,695	51,454	-30.6%
GREECE	1,475	2,444	-39.6%	3,217	5,030	-36.0%
IRELAND	969	5,586	-82.7%	2,997	14,986	-80.0%
ITALY	15,433	24,636	-37.4%	30,567	48,560	-37.1%
LUXEMBOURG	348	538	-35.3%	759	1,122	-32.4%
NETHERLANDS	6,510	10,095	-35.5%	17,871	24,086	-25.8%
PORTUGAL	3,055	4,992	-38.8%	5,939	10,045	-40.9%
SPAIN	9,024	22,917	-60.6%	18,293	43,177	-57.6%
SWEDEN	2,549	4,080	-37.5%	4,792	7,381	-35.1%
UNITED KINGDOM	9,749	19,561	-50.2%	25,174	47,128	-46.6%
EUROPEAN UNION	111,853	181,095	-38.2%	237,781	376,709	-36.9%
ICELAND	32	233	-86.3%	75	481	-84.4%
NORWAY	2,262	3,858	-41.4%	4,419	7,027	-37.1%
SWITZERLAND	2,206	2,727	-19.1%	4,406	5,206	-15.4%
EFTA	4,500	6,818	-34.0%	8,900	12,714	-30.0%
WEST. EUROPE	116,353	187,913	-38.1%	246,681	389,423	-36.7%
BULGARIA	355	1,111	-68.0%	747	2,094	-64.3%
CZECH REPUBLIC	3,318	5,355	-38.0%	7,475	12,049	-38.0%
ESTONIA	142	442	-67.9%	262	951	-72.5%
HUNGARY	1,217	1,651	-26.3%	2,512	3,317	-24.3%
LATVIA	123	460	-73.3%	199	958	-79.2%
LITHUANIA	166	743	-77.7%	303	1,515	-80.0%
POLAND	4,568	6,674	-31.6%	8,922	12,274	-27.3%
ROMANIA	1,579	3,582	-55.9%	3,726	7,343	-49.3%
SLOVAKIA	1,295	2,561	-49.4%	2,568	5,120	-49.8%
SLOVENIA	464	1,040	-55.4%	997	2,072	-51.9%
EU (New Members)	13,227	23,619	-44.0%	27,711	47,693	-41.9%
EUROPEAN UNION*	125,080	204,714	-38.9%	265,492	424,402	-37.4%
TOTAL EUROPE (EU+EFTA)	129,580	211,532	-38.7%	274,392	437,116	-37.2%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:
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