



**PRESS EMBARGO FOR ALL DATA:**  
**January 26, 2010, 8.00 A.M. (7.00 A.M. GMT)**

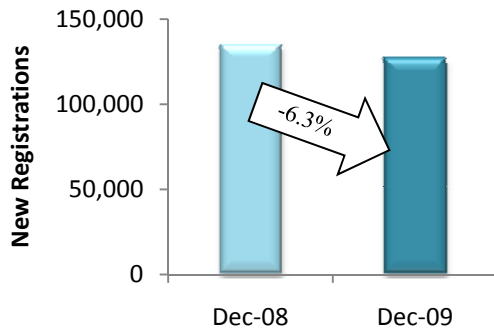
# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

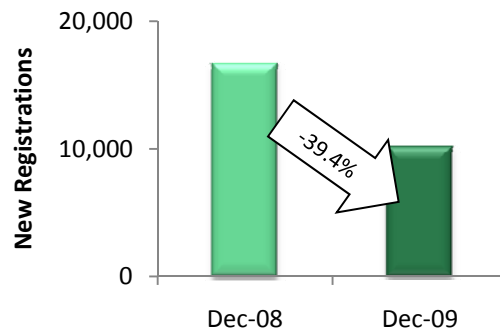
### December 2009

#### *EU + EFTA Countries*

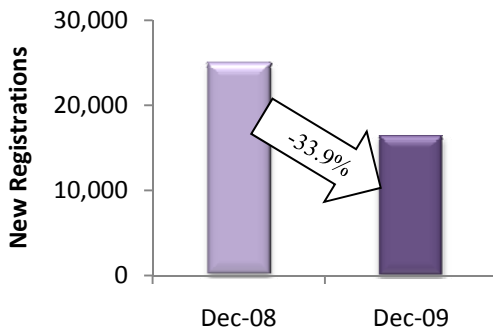
**LCVs up to 3.5t**



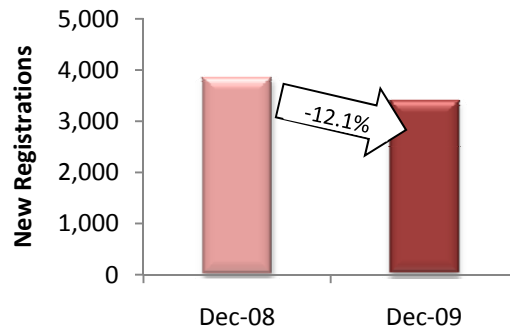
**Heavy Trucks over 16t**



**CVs over 3.5t**



**Buses & Coaches over 3.5t**



**Next Press Release: Tuesday, February 16, 2010**

## COMMERCIAL VEHICLES: Registrations drop 32.4% in 2009

**In 2009**, new commercial vehicle registrations in Europe\* declined by 32.4% compared to 2008, affecting all segments and all countries. In total, 1,706,996 vehicles were registered throughout the year. **December** registrations decreased by 10.6%, reflecting a more moderate drop in demand for vans than in the months before.

### **New Light Commercial Vehicles up to 3.5t - "vans"**

Demand for vans was down 6.3% **in December**, amounting to 126,703 units and mainly driven by West European markets (-1.4%). While Spain (+19.7%) posted growth for the second consecutive month, France (+15.3%) recorded its first positive figure in December and also ended the year in the plus, unlike Italy (-0.8%), the UK (-14.4%) and Germany (-17.3%). In the new EU Member States, the downturn reached 37.0% in December, ranging from -74.7% in the Czech Republic to -10.6% in Slovenia. Romania (+42.3%) was the only country to post growth. **From January to December**, new van registrations totaled 1,421,770 units, or 30.3% less than in 2008. The decrease was 27.9% in Western Europe and 49.7% in the new EU Member States, ranging from -18.8% in France to -77.7% in Latvia. Looking at the major markets, France performed best (-18.8%), followed by Italy (-21.5%), Germany (-24.1%), Spain (-35.7%) and the UK (-35.8%). In the new EU Member States, the bad performance of the Czech Republic (-67.6%) led Poland (-28.6%) to become the largest market in 2009.

### **New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"**

The segment of heavy trucks fell by 39.4% **in December**, composed of a 42.6% decrease in Western Europe and 14.2% in the new EU Member States. Except for Poland (+24.9%), the important markets all contracted. The Spanish shrunk by 28.6%, followed by the German (-29.2%), the French (-41.7%), the Italian (-54.4%) and the British (-63.5%). **Over the year**, 164,645 new trucks were registered, or 47.9% less than in 2008. Among the largest markets, the Netherlands contracted by 36.2%, France and Germany by 40.7%, the UK by 44.9%, Italy by 50.4%, Poland by 61.2% and Spain by 66.6%.

### **New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"**

**December** results showed a 33.9% decrease in truck registrations in Europe\*. Of the most important markets, only Poland grew (+4.6%) while Italy (-47.6%), the UK (-46.9%), France (39.8%), Spain (-23.6%) and Germany (-22.9%) contracted significantly. **From January to December**, Europe\* recorded 245,915 new trucks. The 40.2% decline in Western Europe and the 63.6% drop in the new EU Member States resulted in an overall 43.8% downturn. Compared with 2008, the Netherlands (-35.5%) performed best, followed by Germany (-36.5%), France (-37.5%), the UK (39.5%), Italy (-44.6%), Poland (-54.9%) and Spain (-62.0%).

### **New Buses & Coaches over 3.5t**

New registrations of buses and coaches were down 12.1% **in December**. The French and German markets expanded by 49.5% and 22.3% respectively, while Italy (-41.5%), the UK (-22.6%) and Spain (-14.8%) saw the number of new registrations decrease. **In 2009**, new bus and coach registrations amounted to 39,311 units, or 19.5% less than in the previous year. France was the only important market to post growth (+12.4%) as the downturn hit Germany (-4.7%), the UK (-23.5%), Spain (-23.8%) and Italy (-27.4%).

\* EU27+EFTA, data for Cyprus and Malta are unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), January 26, 2010**

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t\*

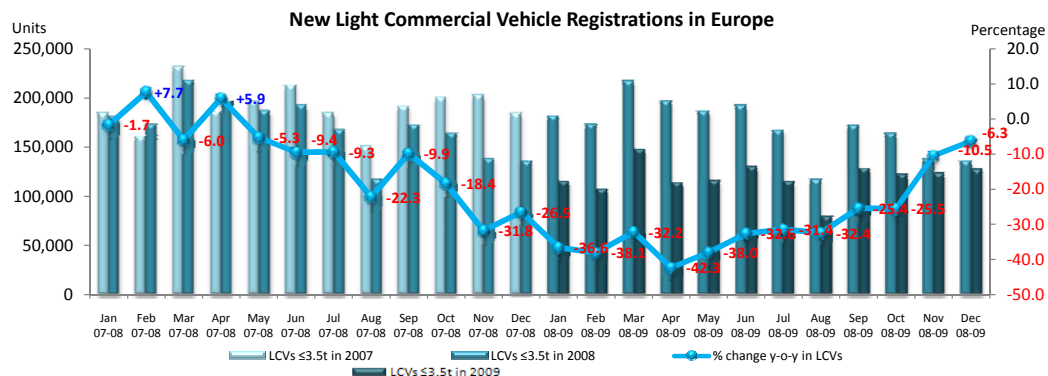
26/01/10

	December '09	December '08	% Change	Jan-Dec '09	Jan-Dec '08	% Change
AUSTRIA	1,883	1,844	2.1%	25,567	32,746	-21.9%
BELGIUM	2,814	3,273	-14.0%	51,250	64,639	-20.7%
DENMARK	1,499	2,010	-25.4%	15,271	33,626	-54.6%
FINLAND	522	916	-43.0%	8,677	15,522	-44.1%
FRANCE	36,113	31,316	15.3%	372,575	458,946	-18.8%
GERMANY	13,896	16,803	-17.3%	169,376	223,234	-24.1%
GREECE	1,088	1,078	0.9%	14,549	22,211	-34.5%
IRELAND	161	90	78.9%	9,267	29,961	-69.1%
ITALY	19,142	19,304	-0.8%	181,274	230,964	-21.5%
LUXEMBOURG	177	218	-18.8%	2,927	3,869	-24.3%
NETHERLANDS	1,224	1,623	-24.6%	51,286	84,656	-39.4%
PORTUGAL	4,586	5,728	-19.9%	38,906	55,404	-29.8%
SPAIN	10,568	8,827	19.7%	106,669	165,961	-35.7%
SWEDEN	2,877	2,985	-3.6%	27,413	39,181	-30.0%
UNITED KINGDOM	14,060	16,428	-14.4%	186,818	290,999	-35.8%
<b>EU15</b>	<b>110,610</b>	<b>112,443</b>	<b>-1.6%</b>	<b>1,261,825</b>	<b>1,751,919</b>	<b>-28.0%</b>
ICELAND	17	7	142.9%	262	1,226	-78.6%
NORWAY	2,559	2,631	-2.7%	23,504	34,870	-32.6%
SWITZERLAND	1,784	1,466	21.7%	22,148	24,718	-10.4%
<b>EFTA</b>	<b>4,360</b>	<b>4,104</b>	<b>6.2%</b>	<b>45,914</b>	<b>60,814</b>	<b>-24.5%</b>
<b>WESTERN EUROPE</b>	<b>114,970</b>	<b>116,547</b>	<b>-1.4%</b>	<b>1,307,739</b>	<b>1,812,733</b>	<b>-27.9%</b>
BULGARIA	268	384	-30.2%	2,836	8,669	-67.3%
CZECH REPUBLIC	1,196	4,724	-74.7%	19,427	59,986	-67.6%
ESTONIA	84	122	-31.1%	941	2,776	-66.1%
HUNGARY	968	2,376	-59.3%	11,655	23,741	-50.9%
LATVIA	40	90	-55.6%	428	1,918	-77.7%
LITHUANIA	73	200	-63.5%	699	2,920	-76.1%
POLAND	3,573	5,405	-33.9%	41,652	58,308	-28.6%
ROMANIA	2,846	2,000	42.3%	15,445	33,117	-53.4%
SLOVAKIA	2,213	2,792	-20.7%	15,709	26,857	-41.5%
SLOVENIA	472	528	-10.6%	5,239	8,532	-38.6%
<b>EU (New Members)</b>	<b>11,733</b>	<b>18,621</b>	<b>-37.0%</b>	<b>114,031</b>	<b>226,824</b>	<b>-49.7%</b>
<b>EUROPEAN UNION'</b>	<b>122,343</b>	<b>131,064</b>	<b>-6.7%</b>	<b>1,375,856</b>	<b>1,978,743</b>	<b>-30.5%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>126,703</b>	<b>135,168</b>	<b>-6.3%</b>	<b>1,421,770</b>	<b>2,039,557</b>	<b>-30.3%</b>

(\* ) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*) including Buses & Coaches

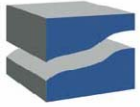
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

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Next Press Release on Commercial Vehicles to be issued on January 26, 2010



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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

26/01/10

	December '09	December '08	% Change	Jan-Dec '09	Jan-Dec '08	% Change
AUSTRIA	240	339	-29.2%	4,202	7,775	-46.0%
BELGIUM	169	324	-47.8%	6,202	9,634	-35.6%
DENMARK	114	320	-64.4%	2,688	5,573	-51.8%
FINLAND	158	238	-33.6%	2,201	3,339	-34.1%
FRANCE	1,813	3,111	-41.7%	28,575	48,163	-40.7%
GERMANY	2,387	3,370	-29.2%	40,199	67,748	-40.7%
GREECE	89	60	48.3%	940	1,597	-41.1%
IRELAND	11	23	-52.2%	674	2,648	-74.5%
ITALY	755	1,655	-54.4%	12,731	25,662	-50.4%
LUXEMBOURG <sup>4</sup>	59	64	-7.8%	790	1,584	-50.1%
NETHERLANDS	242	509	-52.5%	10,644	16,695	-36.2%
PORTUGAL	122	244	-50.0%	2,364	4,493	-47.4%
SPAIN	747	1,046	-28.6%	8,378	25,088	-66.6%
SWEDEN	427	558	-23.5%	4,782	6,027	-20.7%
UNITED KINGDOM <sup>4</sup>	921	2,521	-63.5%	19,326	35,094	-44.9%
<b>EUROPEAN UNION</b>	<b>8,254</b>	<b>14,382</b>	<b>-42.6%</b>	<b>144,696</b>	<b>261,120</b>	<b>-44.6%</b>
ICELAND	5	3	66.7%	30	193	-84.5%
NORWAY <sup>4</sup>	130	244	-46.7%	2,822	4,659	-39.4%
SWITZERLAND <sup>3</sup>	59	92	-35.9%	1,705	1,703	0.1%
<b>EFTA</b>	<b>194</b>	<b>339</b>	<b>-42.8%</b>	<b>4,557</b>	<b>6,555</b>	<b>-30.5%</b>
<b>WEST. EUROPE</b>	<b>8,448</b>	<b>14,721</b>	<b>-42.6%</b>	<b>149,253</b>	<b>267,675</b>	<b>-44.2%</b>
BULGARIA	127	87	46.0%	495	2,389	-79.3%
CZECH REPUBLIC <sup>3</sup>	211	347	-39.2%	2,997	7,436	-59.7%
ESTONIA	29	59	-50.8%	202	1,124	-82.0%
HUNGARY	189	253	-25.3%	1,467	4,477	-67.2%
LATVIA	27	45	-40.0%	254	1,632	-84.4%
LITHUANIA <sup>4</sup>	23	32	-28.1%	414	3,084	-86.6%
POLAND	668	535	24.9%	6,341	16,326	-61.2%
ROMANIA	150	272	-44.9%	1,542	5,994	-74.3%
SLOVAKIA	167	212	-21.2%	1,149	3,718	-69.1%
SLOVENIA <sup>4</sup>	45	65	-30.8%	531	2,175	-75.6%
<b>EU (New Members)</b>	<b>1,636</b>	<b>1,907</b>	<b>-14.2%</b>	<b>15,392</b>	<b>48,355</b>	<b>-68.2%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>9,890</b>	<b>16,289</b>	<b>-39.3%</b>	<b>160,088</b>	<b>309,475</b>	<b>-48.3%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>10,084</b>	<b>16,628</b>	<b>-39.4%</b>	<b>164,645</b>	<b>316,030</b>	<b>-47.9%</b>

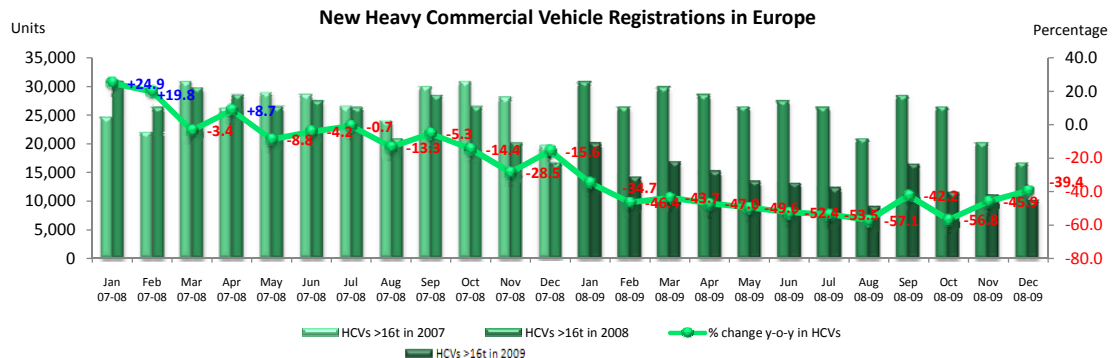
(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV over 18t

(<sup>4</sup>) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

26/01/10

	December '09	December '08	% Change	Jan-Dec '09	Jan-Dec '08	% Change
AUSTRIA	285	384	-25.8%	4,805	8,607	-44.2%
BELGIUM	283	425	-33.4%	8,358	12,106	-31.0%
DENMARK	151	438	-65.5%	3,261	6,684	-51.2%
FINLAND	230	349	-34.1%	3,173	5,211	-39.1%
FRANCE	2,381	3,954	-39.8%	36,174	57,870	-37.5%
GERMANY	4,650	6,035	-22.9%	67,196	105,879	-36.5%
GREECE	138	165	-16.4%	1,872	2,778	-32.6%
IRELAND	19	77	-75.3%	1,103	3,634	-69.6%
ITALY	1,129	2,153	-47.6%	19,087	34,477	-44.6%
LUXEMBOURG	69	72	-4.2%	870	1,713	-49.2%
NETHERLANDS	277	586	-52.7%	11,834	18,355	-35.5%
PORTUGAL	215	366	-41.3%	3,213	5,536	-42.0%
SPAIN	1,057	1,383	-23.6%	12,137	31,936	-62.0%
SWEDEN	499	669	-25.4%	5,519	7,092	-22.2%
UNITED KINGDOM	2,094	3,942	-46.9%	34,746	57,410	-39.5%
<b>EUROPEAN UNION</b>	<b>13,477</b>	<b>20,998</b>	<b>-35.8%</b>	<b>213,348</b>	<b>359,288</b>	<b>-40.6%</b>
ICELAND	5	3	66.7%	47	288	-83.7%
NORWAY	197	344	-42.7%	4,098	6,528	-37.2%
SWITZERLAND	203	334	-39.2%	4,319	5,042	-14.3%
<b>EFTA</b>	<b>405</b>	<b>681</b>	<b>-40.5%</b>	<b>8,464</b>	<b>11,858</b>	<b>-28.6%</b>
<b>WEST. EUROPE</b>	<b>13,882</b>	<b>21,679</b>	<b>-36.0%</b>	<b>221,812</b>	<b>371,146</b>	<b>-40.2%</b>
BULGARIA	154	150	2.7%	932	3,790	-75.4%
CZECH REPUBLIC	354	618	-42.7%	4,760	10,581	-55.0%
ESTONIA	31	67	-53.7%	225	1,280	-82.4%
HUNGARY	332	408	-18.6%	2,729	7,172	-61.9%
LATVIA	37	73	-49.3%	297	1,856	-84.0%
LITHUANIA <sup>3</sup>	50	60	-16.7%	514	3,474	-85.2%
POLAND	1,055	1,009	4.6%	10,064	22,302	-54.9%
ROMANIA	186	365	-49.0%	2,160	8,382	-74.2%
SLOVAKIA	274	342	-19.9%	1,664	4,885	-65.9%
SLOVENIA <sup>3</sup>	65	87	-25.3%	758	2,576	-70.6%
<b>EU (New Members)</b>	<b>2,538</b>	<b>3,179</b>	<b>-20.2%</b>	<b>24,103</b>	<b>66,298</b>	<b>-63.6%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>16,015</b>	<b>24,177</b>	<b>-33.8%</b>	<b>237,451</b>	<b>425,586</b>	<b>-44.2%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>16,420</b>	<b>24,858</b>	<b>-33.9%</b>	<b>245,915</b>	<b>437,444</b>	<b>-43.8%</b>

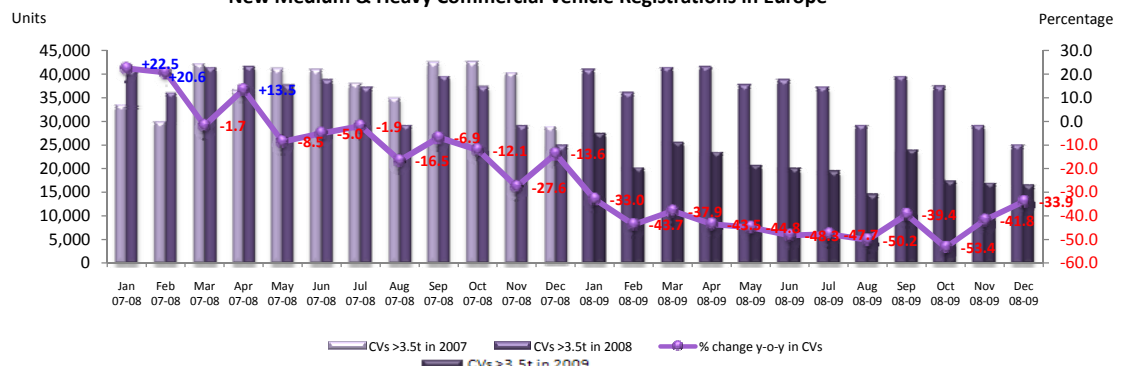
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(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

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### New Medium & Heavy Commercial Vehicle Registrations in Europe



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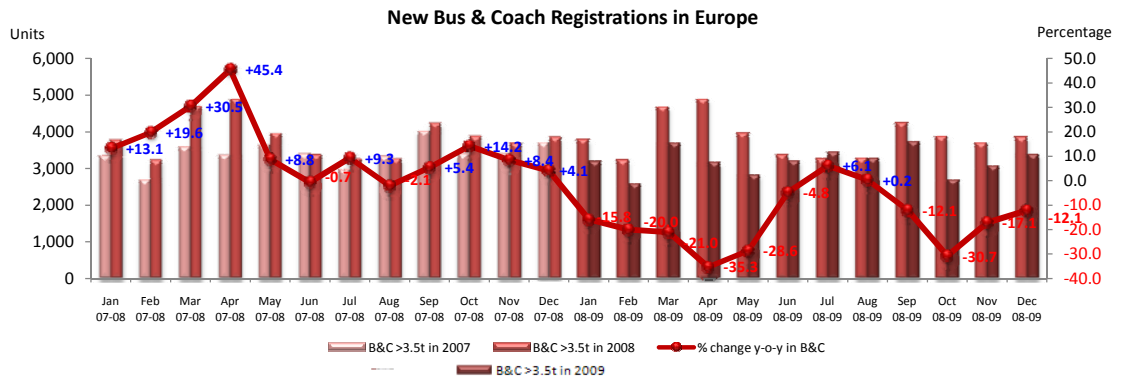
26/01/10

	December '09	December '08	% Change	Jan-Dec '09	Jan-Dec '08	% Change
AUSTRIA	94	46	104.3%	654	950	-31.2%
BELGIUM	30	67	-55.2%	979	1,206	-18.8%
DENMARK	34	16	112.5%	314	234	34.2%
FINLAND	61	55	10.9%	592	596	-0.7%
FRANCE	737	493	49.5%	7,432	6,615	12.4%
GERMANY	778	636	22.3%	5,612	5,886	-4.7%
GREECE	11	35	-68.6%	1,012	575	76.0%
IRELAND	0	16	-100.0%	170	374	-54.5%
ITALY	148	253	-41.5%	3,055	4,206	-27.4%
LUXEMBOURG	9	6	50.0%	209	225	-7.1%
NETHERLANDS	219	266	-17.7%	1,088	1,128	-3.5%
PORTUGAL	19	35	-45.7%	628	798	-21.3%
SPAIN	150	176	-14.8%	2,644	3,471	-23.8%
SWEDEN	75	140	-46.4%	1,173	1,204	-2.6%
UNITED KINGDOM	466	602	-22.6%	7,989	10,443	-23.5%
<b>EUROPEAN UNION</b>	<b>2,831</b>	<b>2,842</b>	<b>-0.4%</b>	<b>33,551</b>	<b>37,911</b>	<b>-11.5%</b>
ICELAND	1	0		8	37	-78.4%
NORWAY	95	81	17.3%	1,160	1,232	-5.8%
SWITZERLAND	71	115	-38.3%	610	885	-31.1%
<b>EFTA</b>	<b>167</b>	<b>196</b>	<b>-14.8%</b>	<b>1,778</b>	<b>2,154</b>	<b>-17.5%</b>
<b>WEST. EUROPE</b>	<b>2,998</b>	<b>3,038</b>	<b>-1.3%</b>	<b>35,329</b>	<b>40,065</b>	<b>-11.8%</b>
BULGARIA	8	60	-86.7%	176	325	-45.8%
CZECH REPUBLIC	77	168	-54.2%	775	1,191	-34.9%
ESTONIA	7	2	250.0%	59	67	-11.9%
HUNGARY	9	39	-76.9%	177	143	23.8%
LATVIA	12	41	-70.7%	70	225	-68.9%
LITHUANIA <sup>2</sup>	2	12	-83.3%	92	99	-7.1%
POLAND	126	258	-51.2%	953	1,748	-45.5%
ROMANIA	27	171	-84.2%	883	4,186	-78.9%
SLOVAKIA	113	59	91.5%	671	596	12.6%
SLOVENIA <sup>2</sup>	14	12	16.7%	126	190	-33.7%
<b>EU (New Members)</b>	<b>395</b>	<b>822</b>	<b>-51.9%</b>	<b>3,982</b>	<b>8,770</b>	<b>-54.6%</b>
<b>EUROPEAN UNION<sup>1</sup></b>	<b>3,226</b>	<b>3,664</b>	<b>-12.0%</b>	<b>37,533</b>	<b>46,681</b>	<b>-19.6%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>3,393</b>	<b>3,860</b>	<b>-12.1%</b>	<b>39,311</b>	<b>48,835</b>	<b>-19.5%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:  
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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M. GMT), January 26, 2010**

## PROVISIONAL

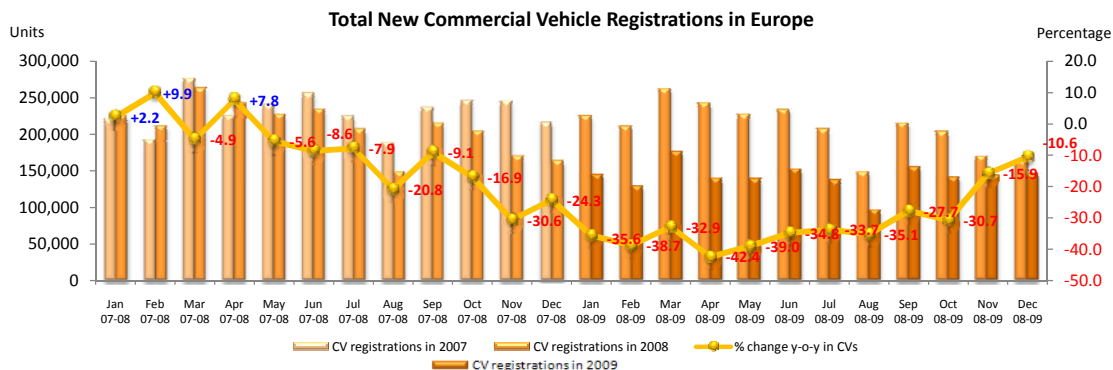
### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

26/01/10

	December '09	December '08	% Change	Jan-Dec '09	Jan-Dec '08	% Change
AUSTRIA	2,262	2,274	-0.5%	31,026	42,303	-26.7%
BELGIUM	3,127	3,765	-16.9%	60,587	77,951	-22.3%
DENMARK	1,684	2,464	-31.7%	18,846	40,544	-53.5%
FINLAND	813	1,320	-38.4%	12,442	21,329	-41.7%
FRANCE	39,231	35,763	9.7%	416,181	523,431	-20.5%
GERMANY	19,324	23,474	-17.7%	242,184	334,999	-27.7%
GREECE	1,237	1,278	-3.2%	17,433	25,564	-31.8%
IRELAND	180	183	-1.6%	10,540	33,969	-69.0%
ITALY	20,419	21,710	-5.9%	203,416	269,647	-24.6%
LUXEMBOURG	255	296	-13.9%	4,006	5,807	-31.0%
NETHERLANDS	1,720	2,475	-30.5%	64,208	104,139	-38.3%
PORTUGAL	4,820	6,129	-21.4%	42,747	61,738	-30.8%
SPAIN	11,775	10,386	13.4%	121,450	201,368	-39.7%
SWEDEN	3,451	3,794	-9.0%	34,105	47,477	-28.2%
UNITED KINGDOM	16,620	20,972	-20.8%	229,553	358,852	-36.0%
<b>EUROPEAN UNION</b>	<b>126,918</b>	<b>136,283</b>	<b>-6.9%</b>	<b>1,508,724</b>	<b>2,149,118</b>	<b>-29.8%</b>
ICELAND	23	10	130.0%	317	1,551	-79.6%
NORWAY	2,851	3,056	-6.7%	28,762	42,630	-32.5%
SWITZERLAND	2,058	1,915	7.5%	27,077	30,645	-11.6%
<b>EFTA</b>	<b>4,932</b>	<b>4,981</b>	<b>-1.0%</b>	<b>56,156</b>	<b>74,826</b>	<b>-25.0%</b>
<b>WEST. EUROPE</b>	<b>131,850</b>	<b>141,264</b>	<b>-6.7%</b>	<b>1,564,880</b>	<b>2,223,944</b>	<b>-29.6%</b>
BULGARIA	430	594	-27.6%	3,944	12,784	-69.1%
CZECH REPUBLIC	1,627	5,510	-70.5%	24,962	71,758	-65.2%
ESTONIA	122	191	-36.1%	1,225	4,123	-70.3%
HUNGARY	1,309	2,823	-53.6%	14,561	31,056	-53.1%
LATVIA	89	204	-56.4%	795	3,999	-80.1%
LITHUANIA	125	272	-54.0%	1,305	6,493	-79.9%
POLAND	4,754	6,672	-28.7%	52,669	82,358	-36.0%
ROMANIA	3,059	2,536	20.6%	18,488	45,685	-59.5%
SLOVAKIA	2,600	3,193	-18.6%	18,044	32,338	-44.2%
SLOVENIA	551	627	-12.1%	6,123	11,298	-45.8%
<b>EU (New Members)</b>	<b>14,666</b>	<b>22,622</b>	<b>-35.2%</b>	<b>142,116</b>	<b>301,892</b>	<b>-52.9%</b>
<b>EUROPEAN UNION'</b>	<b>141,584</b>	<b>158,905</b>	<b>-10.9%</b>	<b>1,650,840</b>	<b>2,451,010</b>	<b>-32.6%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>146,516</b>	<b>163,886</b>	<b>-10.6%</b>	<b>1,706,996</b>	<b>2,525,836</b>	<b>-32.4%</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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