



**PRESS EMBARGO FOR ALL DATA:
November 25, 2009, 8.00 A.M. (7.00 A.M. GMT)**

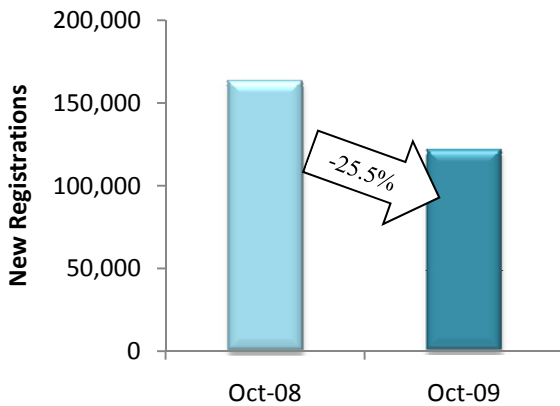
Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

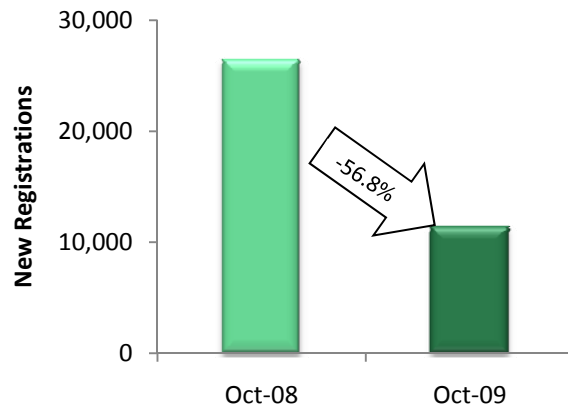
October 2009

EU + EFTA Countries

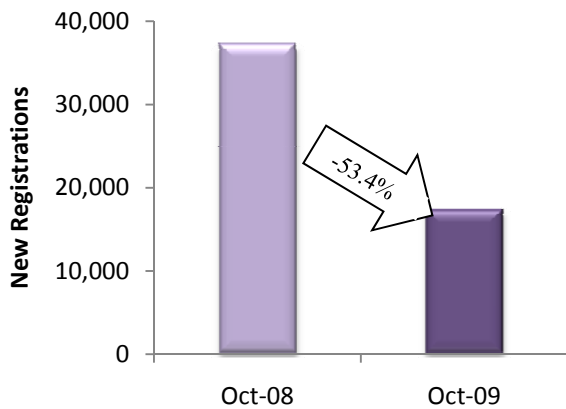
LCVs up to 3.5t



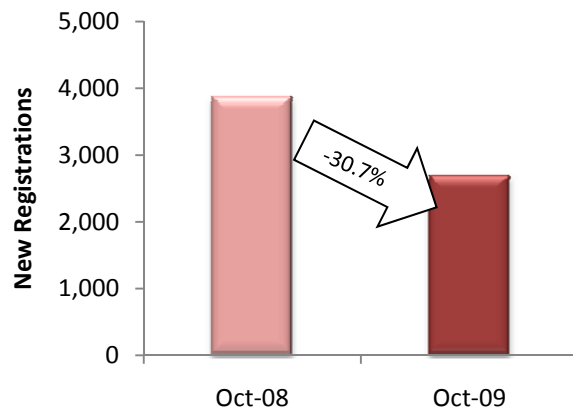
Heavy Trucks over 16t



CVs over 3.5t



Buses & Coaches over 3.5t



Next Press Release: Wednesday, December 18, 2009

COMMERCIAL VEHICLES: Registrations down eighteen months in a row

New commercial vehicle registrations in Europe* have declined for a year and a half now, dropping by 30.7% last month compared to October 2008. From January to October 2009, results were 35.3% below the level over the same period in 2008, with a total of 1,417,255 new vehicles registered. The month of October counted on average one working day less this year across the region.

New Light Commercial Vehicles up to 3.5t - "vans"

In October, European* registrations totaled 121,743 new vans, or 25.5 % less than a year ago. As was the case in all vehicle categories, the downturn hit the new EU Member States (-53.5%) harder than Western Europe (-21.7%). Looking at the major markets, Spain fared the best (-6.6%) while Italy (-14.3%), the UK (-18.7%), Germany (-20.7%) and France (-22.6%) faced double-digit declines. In the new EU Member States, the decrease ranged from -6.0% in Slovenia to -31.8% in Poland, -42.4% in Slovakia, -57.1% in Romania and -78.6% in the Czech Republic. **From January to October**, new registrations decreased by 33.7%, composed of a drop of 31.5% in Western Europe and of 51.5% in the new EU Member States. France (-23.0%) registered most new light commercial vehicles, followed by Italy (-25.2%), Germany (-25.7%), the UK (-39.2%) and Spain (-41.7%). The market contracted by 27.9% in Poland and by 66.9% in the Czech Republic.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Registrations in the heavy truck segment fell by 56.8% **in October**. The decline was 55.4% in Western Europe and 65.1% in the new EU Member States. Among the largest markets, the Netherlands (-74.4%) recorded the steepest downturn, followed by the UK (-69.2%), Italy (-60.2%), France (-57.0%), Spain (-54.2%) and Germany (-41.9%). **Ten months into the year**, new registrations of heavy trucks totaled 145,833 units, or 47.7% less compared to the same period last year. Germany remained the biggest market despite a 41.8% drop, closely followed by France (-40.6%), while the UK performed best with a downturn of -32.9%. The sharpest fall was recorded by Spain (-70.6%) while Italian registrations halved (-50.7%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

October registrations in the truck segment were down 52.0% in Western Europe and 62.0% in the new EU Member States, resulting in an overall 53.4% decrease. Results in the largest markets ranged from -42.5% in Germany to -49.1% in Spain, -53.8% in Italy, -54.1% in France and -63.4% in the UK. In the new EU Member States, the Polish market contracted by 48.9%. **January to October results** show a 44.5% decline with a total of 212,983 units registered. The market in France (-37.3%) mirrored developments in the UK (-37.5%) and Germany (-37.6%) while Italy (-44.8%) and Spain (-65.8%) registered a steeper downturn. In the new EU Member States, Poland recorded -59.8% and the Czech Republic -56.4%.

New Buses & Coaches over 3.5t

New bus and coach registrations decreased by 30.7% **in October**. The UK (-18.7%) proved to be the largest market, followed by France (-11.3%) and Germany (-24.2%). **Over ten months**, France was the only major market to expand (+7.0%). Germany (-9.6%), the UK (-14.5%), Spain (-23.2%) and Italy (-26.0%) were down. Overall, results in Europe* were down by 18.5%

* EU27+EFTA, data for Cyprus and Malta are unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 25, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t*

25/11/09

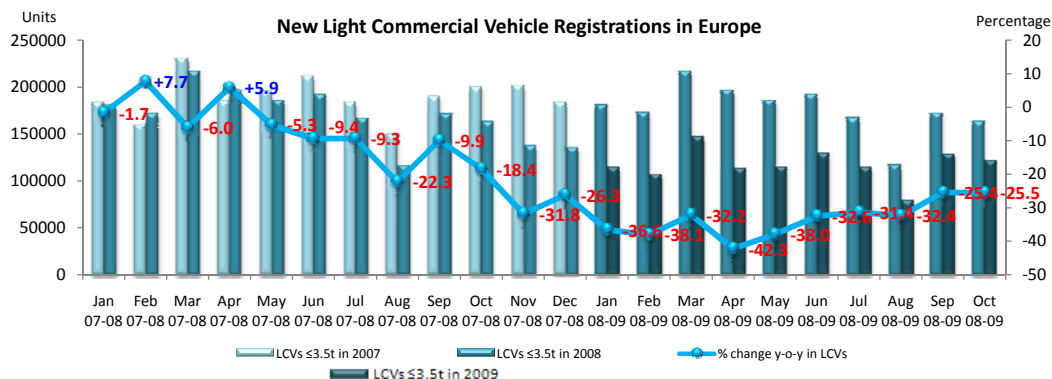
	October '09	October '08	% Change	Jan-Oct '09	Jan-Oct '08	% Change
AUSTRIA	2,135	2,901	-26.4%	21,479	28,520	-24.7%
BELGIUM	4,505	5,703	-21.0%	44,925	57,149	-21.4%
DENMARK	1,114	2,616	-57.4%	12,462	29,734	-58.1%
FINLAND	667	1,182	-43.6%	7,574	13,668	-44.6%
FRANCE	31,731	40,976	-22.6%	303,027	393,697	-23.0%
GERMANY	15,636	19,710	-20.7%	139,893	188,333	-25.7%
GREECE	759	1,469	-48.3%	11,879	19,185	-38.1%
IRELAND	448	943	-52.5%	8,806	29,335	-70.0%
ITALY	16,476	19,219	-14.3%	145,898	195,033	-25.2%
LUXEMBOURG	268	379	-29.3%	2,486	3,374	-26.3%
NETHERLANDS	3,896	6,888	-43.4%	46,651	77,694	-40.0%
PORTUGAL	3,661	4,526	-19.1%	30,259	45,143	-33.0%
SPAIN	10,249	10,976	-6.6%	86,662	148,742	-41.7%
SWEDEN	2,272	3,259	-30.3%	21,857	33,411	-34.6%
UNITED KINGDOM	14,850	18,265	-18.7%	157,557	259,251	-39.2%
EU15	108,667	139,012	-21.8%	1,041,415	1,522,269	-31.6%
ICELAND	16	34	-52.9%	225	1,209	-81.4%
NORWAY	2,119	2,594	-18.3%	18,839	29,896	-37.0%
SWITZERLAND	1,865	2,300	-18.9%	18,559	21,304	-12.9%
EFTA	4,000	4,928	-18.8%	37,623	52,409	-28.2%
WESTERN EUROPE	112,667	143,940	-21.7%	1,079,038	1,574,678	-31.5%
BULGARIA	251	794	-68.4%	2,338	7,636	-69.4%
CZECH REPUBLIC	1,070	5,006	-78.6%	16,899	50,978	-66.9%
ESTONIA	77	204	-62.3%	801	2,516	-68.2%
HUNGARY ³	792	2,023	-60.9%	9,757	19,529	-50.0%
LATVIA	41	144	-71.5%	356	1,718	-79.3%
LITHUANIA	36	134	-73.1%	573	2,564	-77.7%
POLAND	3,470	5,087	-31.8%	34,386	47,680	-27.9%
ROMANIA	1,211	2,823	-57.1%	11,339	29,213	-61.2%
SLOVAKIA	1,520	2,637	-42.4%	11,969	22,197	-46.1%
SLOVENIA	608	647	-6.0%	4,333	7,386	-41.3%
EU (New Members)	9,076	19,499	-53.5%	92,751	191,417	-51.5%
EUROPEAN UNION¹	117,743	158,511	-25.7%	1,134,166	1,713,686	-33.8%
TOTAL EUROPE (EU+EFTA)	121,743	163,439	-25.5%	1,171,789	1,766,095	-33.7%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) estimates

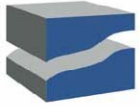
For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on December 18, 2009



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 25, 2009**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

25/11/09

	October '09	October '08	% Change	Jan-Oct '09	Jan-Oct '08	% Change
AUSTRIA	261	709	-63.2%	3,701	7,004	-47.2%
BELGIUM	457	810	-43.6%	5,733	8,766	-34.6%
DENMARK	171	595	-71.3%	2,881	5,199	-44.6%
FINLAND	165	334	-50.6%	1,920	2,820	-31.9%
FRANCE	1,966	4,574	-57.0%	24,727	41,612	-40.6%
GERMANY	2,961	5,095	-41.9%	35,217	60,494	-41.8%
GREECE	49	107	-54.2%	778	1,360	-42.8%
IRELAND	23	111	-79.3%	632	2,557	-75.3%
ITALY	916	2,303	-60.2%	11,008	22,341	-50.7%
LUXEMBOURG ⁴	84	153	-45.1%	696	1,412	-50.7%
NETHERLANDS	394	1,537	-74.4%	9,312	14,257	-34.7%
PORTUGAL	157	383	-59.0%	2,131	3,925	-45.7%
SPAIN	911	1,988	-54.2%	6,660	22,657	-70.6%
SWEDEN	364	479	-24.0%	4,025	4,932	-18.4%
UNITED KINGDOM ⁴	888	2,882	-69.2%	19,831	29,552	-32.9%
EUROPEAN UNION	9,767	22,060	-55.7%	129,252	228,888	-43.5%
ICELAND	3	5	-40.0%	24	189	-87.3%
NORWAY ⁴	192	380	-49.5%	2,534	4,073	-37.8%
SWITZERLAND ³	107	118	-9.3%	1,562	1,494	4.6%
EFTA	302	503	-40.0%	4,120	5,756	-28.4%
WEST. EUROPE	10,069	22,563	-55.4%	133,372	234,644	-43.2%
BULGARIA	36	217	-83.4%	344	2,197	-84.3%
CZECH REPUBLIC ³	260	671	-61.3%	2,531	6,558	-61.4%
ESTONIA	12	79	-84.8%	153	1,034	-85.2%
HUNGARY	136	332	-59.0%	1,141	3,954	-71.1%
LATVIA	21	185	-88.6%	212	1,544	-86.3%
LITHUANIA ⁴	54	178	-69.7%	350	2,986	-88.3%
POLAND	598	1,239	-51.7%	5,147	15,112	-65.9%
ROMANIA	108	516	-79.1%	1,303	5,347	-75.6%
SLOVAKIA	89	334	-73.4%	842	3,313	-74.6%
SLOVENIA ⁴	46	143	-67.8%	438	2,017	-78.3%
EU (New Members)	1,360	3,894	-65.1%	12,461	44,062	-71.7%
EUROPEAN UNION¹	11,127	25,954	-57.1%	141,713	272,950	-48.1%
TOTAL EUROPE (EU+EFTA)	11,429	26,457	-56.8%	145,833	278,706	-47.7%

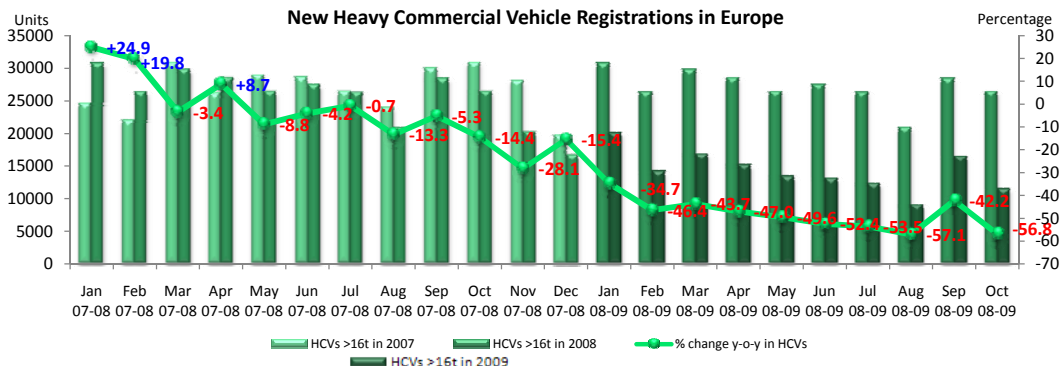
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) CV over 18t

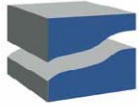
(⁴) estimates

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Press Release

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8.00 A.M.(7.00 A.M. GMT), November 25, 2009**

PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

25/11/09

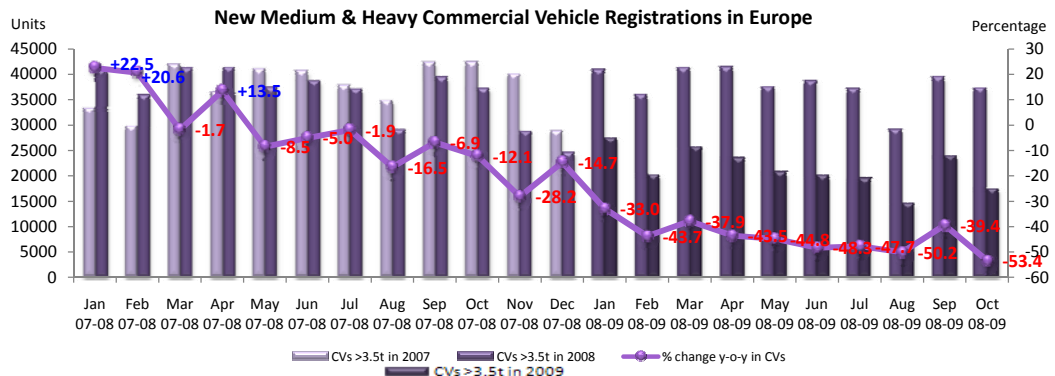
	October '09	October '08	% Change	Jan-Oct '09	Jan-Oct '08	% Change
AUSTRIA	305	784	-61.1%	4,221	7,732	-45.4%
BELGIUM	616	1,031	-40.3%	7,633	10,960	-30.4%
DENMARK	202	687	-70.6%	3,390	6,143	-44.8%
FINLAND	215	491	-56.2%	2,767	4,441	-37.7%
FRANCE	2,511	5,465	-54.1%	31,164	49,730	-37.3%
GERMANY	5,014	8,717	-42.5%	57,891	92,831	-37.6%
GREECE	96	185	-48.1%	1,579	2,342	-32.6%
IRELAND	48	138	-65.2%	1,015	3,427	-70.4%
ITALY	1,477	3,194	-53.8%	16,578	30,017	-44.8%
LUXEMBOURG	95	167	-43.1%	757	1,518	-50.1%
NETHERLANDS	512	1,795	-71.5%	10,969	16,465	-33.4%
PORTUGAL	223	452	-50.7%	2,824	4,782	-40.9%
SPAIN	1,260	2,474	-49.1%	9,848	28,764	-65.8%
SWEDEN	426	567	-24.9%	4,619	5,801	-20.4%
UNITED KINGDOM	1,755	4,800	-63.4%	30,589	48,917	-37.5%
EUROPEAN UNION	14,755	30,947	-52.3%	185,844	313,870	-40.8%
ICELAND	4	7	-42.9%	39	282	-86.2%
NORWAY	298	527	-43.5%	3,684	5,734	-35.8%
SWITZERLAND	275	455	-39.6%	3,865	4,298	-10.1%
EFTA	577	989	-41.7%	7,588	10,314	-26.4%
WEST. EUROPE	15,332	31,936	-52.0%	193,432	324,184	-40.3%
BULGARIA	60	355	-83.1%	724	3,452	-79.0%
CZECH REPUBLIC	406	931	-56.4%	4,021	9,213	-56.4%
ESTONIA	12	87	-86.2%	173	1,172	-85.2%
HUNGARY	225	541	-58.4%	2,173	6,302	-65.5%
LATVIA	22	191	-88.5%	239	1,737	-86.2%
LITHUANIA ³	60	201	-70.1%	419	3,323	-87.4%
POLAND	882	1,726	-48.9%	8,116	20,197	-59.8%
ROMANIA	147	619	-76.3%	1,861	7,578	-75.4%
SLOVAKIA	124	431	-71.2%	1,198	4,268	-71.9%
SLOVENIA ³	63	184	-65.8%	627	2,367	-73.5%
EU (New Members)	2,001	5,266	-62.0%	19,551	59,609	-67.2%
EUROPEAN UNION¹	16,756	36,213	-53.7%	205,395	373,479	-45.0%
TOTAL EUROPE (EU+EFTA)	17,333	37,202	-53.4%	212,983	383,793	-44.5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Excluding Buses and Coaches

(³) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

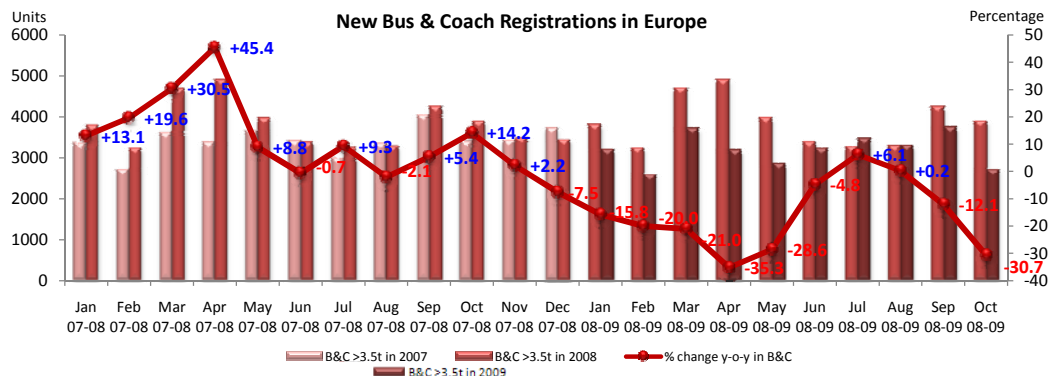
25/11/09

	October '09	October '08	% Change	Jan-Oct '09	Jan-Oct '08	% Change
AUSTRIA	49	39	25.6%	494	849	-41.8%
BELGIUM	50	58	-13.8%	848	1,096	-22.6%
DENMARK	30	16	87.5%	239	199	20.1%
FINLAND	36	33	9.1%	495	504	-1.8%
FRANCE	448	505	-11.3%	6,130	5,729	7.0%
GERMANY	402	530	-24.2%	4,228	4,677	-9.6%
GREECE	40	25	60.0%	992	497	99.6%
IRELAND	0	14	-100.0%	160	312	-48.7%
ITALY	277	319	-13.2%	2,729	3,689	-26.0%
LUXEMBOURG	2	9	-77.8%	194	202	-4.0%
NETHERLANDS	8	156	-94.9%	632	656	-3.7%
PORTUGAL	54	74	-27.0%	575	720	-20.1%
SPAIN	136	310	-56.1%	2,386	3,107	-23.2%
SWEDEN	93	102	-8.8%	981	968	1.3%
UNITED KINGDOM	592	728	-18.7%	6,612	7,735	-14.5%
EUROPEAN UNION	2,217	2,918	-24.0%	27,695	30,940	-10.5%
ICELAND	0	0	0.0%	6	37	-83.8%
NORWAY	60	72	-16.7%	1,012	1,110	-8.8%
SWITZERLAND	43	51	-15.7%	473	681	-30.5%
EFTA	103	123	-16.3%	1,491	1,828	-18.4%
WEST. EUROPE	2,320	3,041	-23.7%	29,186	32,768	-10.9%
BULGARIA	32	14	128.6%	164	241	-32.0%
CZECH REPUBLIC	61	112	-45.5%	582	912	-36.2%
ESTONIA	1	7	-85.7%	50	64	-21.9%
HUNGARY	0	9	-100.0%	164	96	70.8%
LATVIA	8	21	-61.9%	56	174	-67.8%
LITHUANIA ²	2	12	-83.3%	90	81	11.1%
POLAND	75	164	-54.3%	733	1,330	-44.9%
ROMANIA	75	437	-82.8%	816	3,578	-77.2%
SLOVAKIA	98	48	104.2%	538	461	16.7%
SLOVENIA ²	17	16	6.3%	104	171	-39.2%
EU (New Members)	369	840	-56.1%	3,297	7,108	-53.6%
EUROPEAN UNION¹	2,586	3,758	-31.2%	30,992	38,048	-18.5%
TOTAL EUROPE (EU+EFTA)	2,689	3,881	-30.7%	32,483	39,876	-18.5%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) estimates

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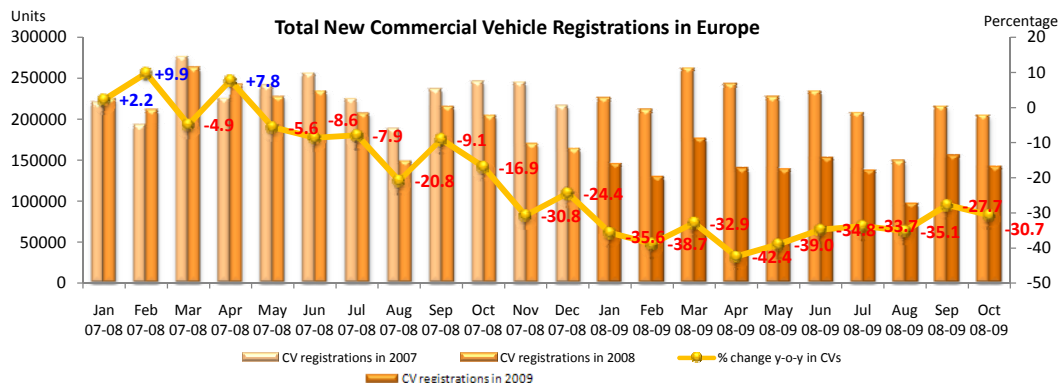
EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

25/11/09

	October '09	October '08	% Change	Jan-Oct '09	Jan-Oct '08	% Change
AUSTRIA	2,489	3,724	-33.2%	26,194	37,101	-29.4%
BELGIUM	5,171	6,792	-23.9%	53,406	69,205	-22.8%
DENMARK	1,346	3,319	-59.4%	16,091	36,076	-55.4%
FINLAND	918	1,706	-46.2%	10,836	18,613	-41.8%
FRANCE	34,690	46,946	-26.1%	340,321	449,156	-24.2%
GERMANY	21,052	28,957	-27.3%	202,012	285,841	-29.3%
GREECE	895	1,679	-46.7%	14,450	22,024	-34.4%
IRELAND	496	1,095	-54.7%	9,981	33,074	-69.8%
ITALY	18,230	22,732	-19.8%	165,205	228,739	-27.8%
LUXEMBOURG	365	555	-34.2%	3,437	5,094	-32.5%
NETHERLANDS	4,416	8,839	-50.0%	58,252	94,815	-38.6%
PORTUGAL	3,938	5,052	-22.1%	33,658	50,645	-33.5%
SPAIN	11,645	13,760	-15.4%	98,896	180,613	-45.2%
SWEDEN	2,791	3,928	-28.9%	27,457	40,180	-31.7%
UNITED KINGDOM	17,197	23,793	-27.7%	194,758	315,903	-38.3%
EUROPEAN UNION	125,639	172,877	-27.3%	1,254,954	1,867,079	-32.8%
ICELAND	20	41	-51.2%	270	1,528	-82.3%
NORWAY	2,477	3,193	-22.4%	23,535	36,740	-35.9%
SWITZERLAND	2,183	2,806	-22.2%	22,897	26,283	-12.9%
EFTA	4,680	6,040	-22.5%	46,702	64,551	-27.7%
WEST. EUROPE	130,319	178,917	-27.2%	1,301,656	1,931,630	-32.6%
BULGARIA	343	1,163	-70.5%	3,226	11,329	-71.5%
CZECH REPUBLIC	1,537	6,049	-74.6%	21,502	61,103	-64.8%
ESTONIA	90	298	-69.8%	1,024	3,752	-72.7%
HUNGARY	1,017	2,573	-60.5%	12,094	25,927	-53.4%
LATVIA	71	356	-80.1%	651	3,629	-82.1%
LITHUANIA	98	347	-71.8%	1,082	5,968	-81.9%
POLAND	4,427	6,977	-36.5%	43,235	69,207	-37.5%
ROMANIA	1,433	3,879	-63.1%	14,016	40,369	-65.3%
SLOVAKIA	1,742	3,116	-44.1%	13,705	26,926	-49.1%
SLOVENIA	688	847	-18.8%	5,064	9,924	-49.0%
EU (New Members)	11,446	25,605	-55.3%	115,599	258,134	-55.2%
EUROPEAN UNION'	137,085	198,482	-30.9%	1,370,553	2,125,213	-35.5%
TOTAL EUROPE (EU+EFTA)	141,765	204,522	-30.7%	1,417,255	2,189,764	-35.3%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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This information is available on the ACEA website:
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