



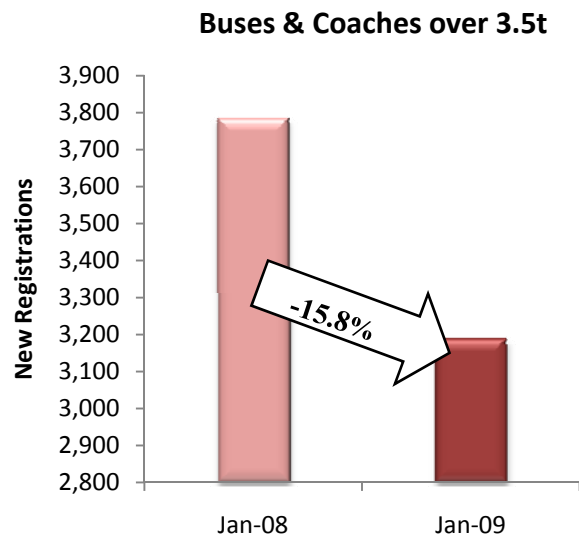
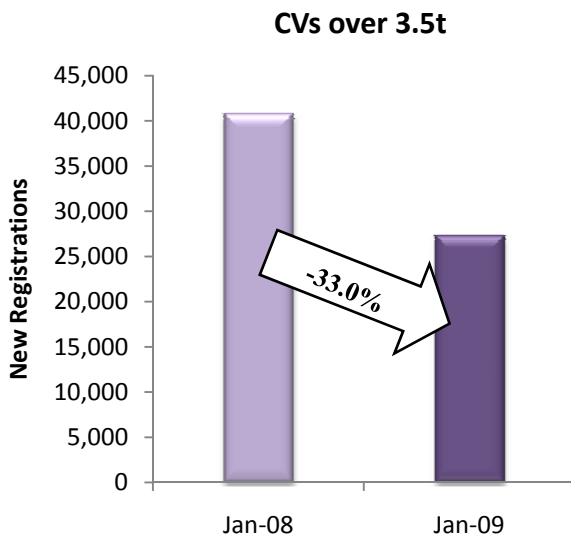
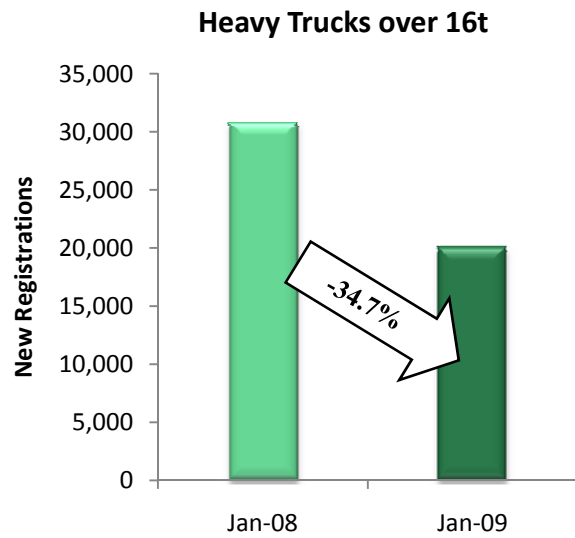
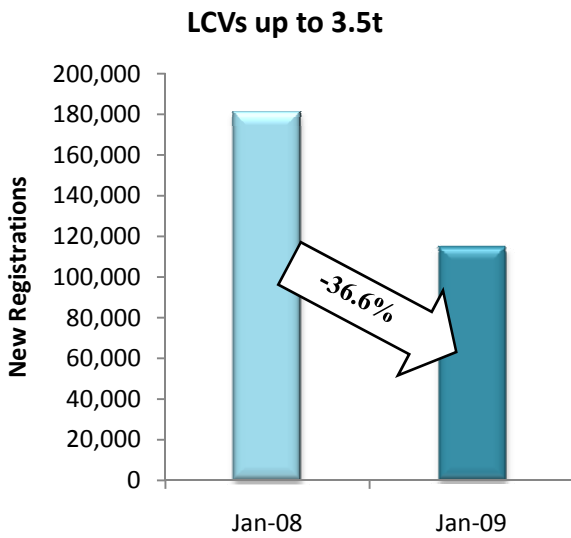
PRESS EMBARGO FOR ALL DATA:
February 25, 2009, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

January 2009

EU + EFTA Countries



Next Press Release: Wednesday, March 25, 2009

COMMERCIAL VEHICLES: registrations down 35.6% in January

In the first month of 2009 European* registrations of new commercial vehicles contracted by 35.6%, reflecting a significant drop in demand for all four categories: -36.6% for vans, -34.7% for heavy trucks, -33.0% for trucks and -15.8% for buses and coaches. In absolute numbers, new commercial vehicle registrations amounted to 145,187 units. European markets counted on average 1.4 working days less than in January 2008.

New Light Commercial Vehicles up to 3.5t – "vans"

January registrations of light commercial vehicles (-36.6%) decreased in all markets across Europe. The drop was slightly more pronounced in Western Europe (-37.1%) than in the new EU Member States (-33.1%), with individual market results, however, varying heavily. The sharpest decline was observed in Latvia (-86.5%), followed by Iceland (-83.3%), Ireland (-80.6%) and Denmark (-60.6%). The major markets contracted by 23.6% (France), 31.1% (Germany), 39.6% (Italy), 47.9% (UK), and 50.7% (Spain). In the new EU Member States, the largest market, Poland, performed best (-5.1%). The Czech Republic, the second biggest market, contracted by 37.1%.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

European registrations for heavy commercial vehicles were down 34.7%, with the market in the new EU Member States more than halved (-57.6%). In Western Europe, registrations dropped 31.9%. Spain was hit hardest (-76.3%) but other main markets also faced heavy contraction, ranging from -21.5% in Italy, -27.9% in Germany, -31.6% in France to 40.2% in the UK. Just three countries posted growth: Finland (+3.0%), Sweden (+5.2%) and Switzerland (+41.5%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In January, only Sweden (+2.7%) and Switzerland (+20.6%) posted growth in the segment of trucks. Registrations in Western Europe fell by 29.4% and decreased by 57.8% in the New EU Member States, resulting in an overall 33.0% decline for the European* market. Iceland (-81.0%), Spain (-72.2%) and Ireland (-67.4%) recorded the most important downturns in Western Europe, whereas Germany (-26.4%), France (-28.1%) and the UK (-31.9%) reflected the European average. In the new EU Member States, Poland remained the biggest market, although plunging by 69.0%, followed by the Czech Republic, which recorded a 43.4% decrease.

New Buses & Coaches over 3.5t

Registrations of new buses and coaches dropped by 15.8% in January. The UK represented the biggest market and also posted growth (+11.9%). France closely followed, despite a 23.5% decline. Germany (-18.8%), Italy (-17.9%) and Spain (-11.7%) all saw their markets contract in January. In the new EU Member States, Romania somewhat cushioned the downturn (-7.8%) and remained the largest market for coaches and buses in the region.

* EU27+EFTA, data for Cyprus and Malta are unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), February 25, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

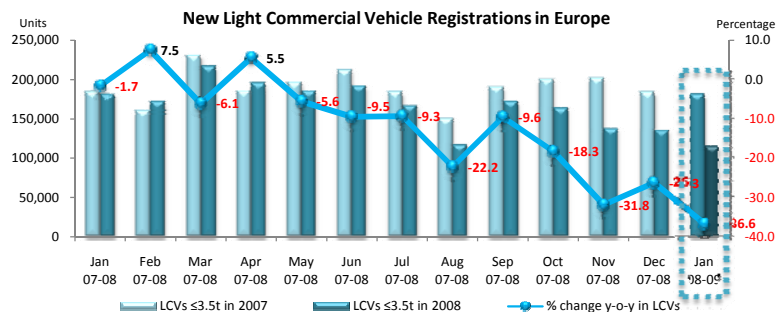
25/02/09

	January '09	January '08	% Change	Jan- '09	Jan- '08	% Change
AUSTRIA	1,815	2,658	-31.7%	1,815	2,658	-31.7%
BELGIUM	5,589	6,436	-13.2%	5,589	6,436	-13.2%
DENMARK	1,273	3,230	-60.6%	1,273	3,230	-60.6%
FINLAND	1,298	1,968	-34.0%	1,298	1,968	-34.0%
FRANCE	28,628	37,474	-23.6%	28,628	37,474	-23.6%
GERMANY	11,937	17,314	-31.1%	11,937	17,314	-31.1%
GREECE	1,507	2,261	-33.3%	1,507	2,261	-33.3%
IRELAND	1,651	8,490	-80.6%	1,651	8,490	-80.6%
ITALY	12,072	19,978	-39.6%	12,072	19,978	-39.6%
LUXEMBOURG	217	358	-39.4%	217	358	-39.4%
NETHERLANDS	9,202	11,798	-22.0%	9,202	11,798	-22.0%
PORTUGAL	2,360	4,364	-45.9%	2,360	4,364	-45.9%
SPAIN	7,945	16,118	-50.7%	7,945	16,118	-50.7%
SWEDEN	1,647	2,729	-39.6%	1,647	2,729	-39.6%
UNITED KINGDOM	11,745	22,537	-47.9%	11,745	22,537	-47.9%
EU15	98,886	157,713	-37.3%	98,886	157,713	-37.3%
ICELAND	34	204	-83.3%	34	204	-83.3%
NORWAY	1,601	2,420	-33.8%	1,601	2,420	-33.8%
SWITZERLAND	1,675	2,018	-17.0%	1,675	2,018	-17.0%
EFTA	3,310	4,642	-28.7%	3,310	4,642	-28.7%
WESTERN EUROPE	102,196	162,355	-37.1%	102,196	162,355	-37.1%
BULGARIA	296	713	-58.5%	296	713	-58.5%
CZECH REPUBLIC	3,634	5,778	-37.1%	3,634	5,778	-37.1%
ESTONIA	95	341	-72.1%	95	341	-72.1%
HUNGARY	1,295	1,666	-22.3%	1,295	1,666	-22.3%
LATVIA	31	229	-86.5%	31	229	-86.5%
LITHUANIA	87	347	-74.9%	87	347	-74.9%
POLAND	3,734	3,933	-5.1%	3,734	3,933	-5.1%
ROMANIA	1,683	2,882	-41.6%	1,683	2,882	-41.6%
SLOVAKIA	1,085	2,079	-47.8%	1,085	2,079	-47.8%
SLOVENIA	528	668	-21.0%	528	668	-21.0%
EU (New Members)	12,468	18,636	-33.1%	12,468	18,636	-33.1%
EUROPEAN UNION*	111,354	176,349	-36.9%	111,354	176,349	-36.9%
TOTAL EUROPE (EU+EFTA)	114,664	180,991	-36.6%	114,664	180,991	-36.6%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on March 25, 2009



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), February 25, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

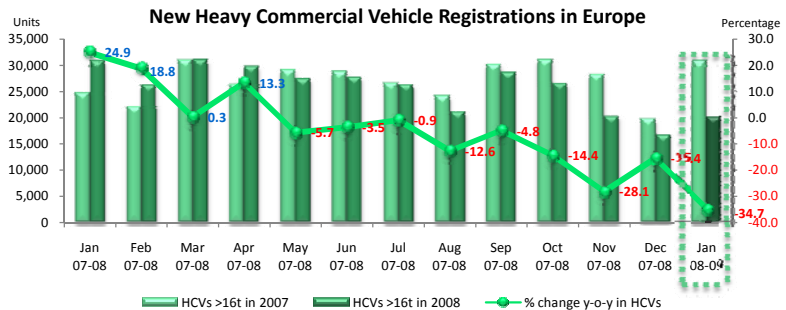
25/02/09

	January '09	January '08	% Change	Jan-'09	Jan-'08	% Change
AUSTRIA	510	685	-25.5%	510	685	-25.5%
BELGIUM	1,011	1,298	-22.1%	1,011	1,298	-22.1%
DENMARK	507	517	-1.9%	507	517	-1.9%
FINLAND	345	335	3.0%	345	335	3.0%
FRANCE	3,588	5,249	-31.6%	3,588	5,249	-31.6%
GERMANY	4,333	6,011	-27.9%	4,333	6,011	-27.9%
GREECE	116	151	-23.2%	116	151	-23.2%
IRELAND	205	575	-64.3%	205	575	-64.3%
ITALY	2,131	2,713	-21.5%	2,131	2,713	-21.5%
LUXEMBOURG	109	155	-29.7%	109	155	-29.7%
NETHERLANDS	1,860	1,870	-0.5%	1,860	1,870	-0.5%
PORTUGAL	306	466	-34.3%	306	466	-34.3%
SPAIN	758	3,193	-76.3%	758	3,193	-76.3%
SWEDEN	468	445	5.2%	468	445	5.2%
UNITED KINGDOM	1,766	2,952	-40.2%	1,766	2,952	-40.2%
EUROPEAN UNION	18,013	26,615	-32.3%	18,013	26,615	-32.3%
ICELAND	5	20	-75.0%	5	20	-75.0%
NORWAY	410	555	-26.1%	410	555	-26.1%
SWITZERLAND	184	130	41.5%	184	130	41.5%
EFTA	599	705	-15.0%	599	705	-15.0%
WEST. EUROPE	18,612	27,320	-31.9%	18,612	27,320	-31.9%
BULGARIA	46	149	-69.1%	46	149	-69.1%
CZECH REPUBLIC	335	639	-47.6%	335	639	-47.6%
ESTONIA	21	141	-85.1%	21	141	-85.1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	26	221	-88.2%	26	221	-88.2%
LITHUANIA	205	392	-47.7%	205	392	-47.7%
POLAND	300	1,227	-75.6%	300	1,227	-75.6%
ROMANIA	235	21	1019.0%	235	21	1019.0%
SLOVAKIA	97	352	-72.4%	97	352	-72.4%
SLOVENIA	191	293	-34.8%	191	293	-34.8%
EU (New Members)	1,456	3,435	-57.6%	1,456	3,435	-57.6%
EUROPEAN UNION*	19,469	30,050	-35.2%	19,469	30,050	-35.2%
TOTAL EUROPE (EU+EFTA)	20,068	30,755	-34.7%	20,068	30,755	-34.7%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), February 25, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

25/02/09

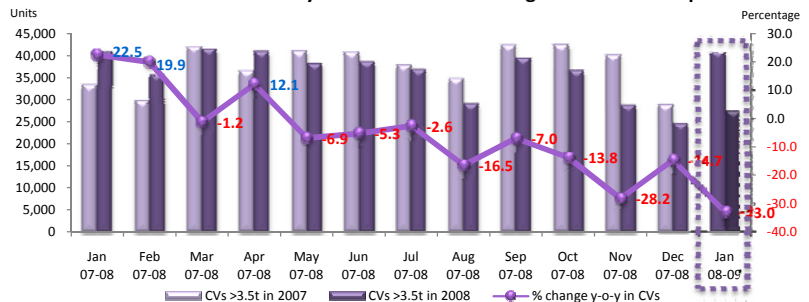
	January '09	January '08	% Change	Jan-'09	Jan-'08	% Change
AUSTRIA	545	775	-29.7%	545	775	-29.7%
BELGIUM	1,297	1,564	-17.1%	1,297	1,564	-17.1%
DENMARK	573	587	-2.4%	573	587	-2.4%
FINLAND	489	543	-9.9%	489	543	-9.9%
FRANCE	4,357	6,064	-28.1%	4,357	6,064	-28.1%
GERMANY	6,399	8,697	-26.4%	6,399	8,697	-26.4%
GREECE	207	230	-10.0%	207	230	-10.0%
IRELAND	267	819	-67.4%	267	819	-67.4%
ITALY	2,793	3,555	-21.4%	2,793	3,555	-21.4%
LUXEMBOURG	115	171	-32.7%	115	171	-32.7%
NETHERLANDS	2,130	2,162	-1.5%	2,130	2,162	-1.5%
PORTUGAL	386	569	-32.2%	386	569	-32.2%
SPAIN	1,074	3,859	-72.2%	1,074	3,859	-72.2%
SWEDEN	534	520	2.7%	534	520	2.7%
UNITED KINGDOM	3,036	4,458	-31.9%	3,036	4,458	-31.9%
EUROPEAN UNION	24,202	34,573	-30.0%	24,202	34,573	-30.0%
ICELAND	8	42	-81.0%	8	42	-81.0%
NORWAY	492	687	-28.4%	492	687	-28.4%
SWITZERLAND	497	412	20.6%	497	412	20.6%
EFTA	997	1,141	-12.6%	997	1,141	-12.6%
WEST. EUROPE	25,199	35,714	-29.4%	25,199	35,714	-29.4%
BULGARIA	91	258	-64.7%	91	258	-64.7%
CZECH REPUBLIC	490	866	-43.4%	490	866	-43.4%
ESTONIA	25	154	-83.8%	25	154	-83.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	31	239	-87.0%	31	239	-87.0%
LITHUANIA	264	424	-37.7%	264	424	-37.7%
POLAND	517	1,668	-69.0%	517	1,668	-69.0%
ROMANIA	310	685	-54.7%	310	685	-54.7%
SLOVAKIA	159	432	-63.2%	159	432	-63.2%
SLOVENIA	250	332	-24.7%	250	332	-24.7%
EU (New Members)	2,137	5,058	-57.8%	2,137	5,058	-57.8%
EUROPEAN UNION*	26,339	39,631	-33.5%	26,339	39,631	-33.5%
TOTAL EUROPE (EU+EFTA)	27,336	40,772	-33.0%	27,336	40,772	-33.0%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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New Medium & Heavy Commercial Vehicle Registrations in Europe



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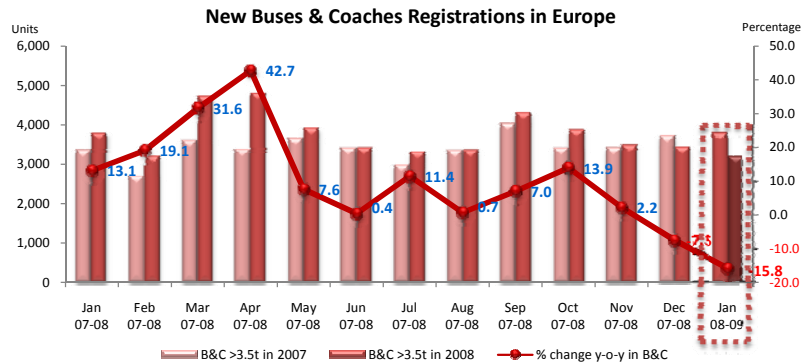
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/02/09

	January '09	January '08	% Change	Jan-'09	Jan-'08	% Change
AUSTRIA	56	121	-53.7%	56	121	-53.7%
BELGIUM	83	181	-54.1%	83	181	-54.1%
DENMARK	26	22	18.2%	26	22	18.2%
FINLAND	59	66	-10.6%	59	66	-10.6%
FRANCE	578	756	-23.5%	578	756	-23.5%
GERMANY	424	522	-18.8%	424	522	-18.8%
GREECE	28	95	-70.5%	28	95	-70.5%
IRELAND	95	92	3.3%	95	92	3.3%
ITALY	320	390	-17.9%	320	390	-17.9%
LUXEMBOURG	88	73	20.5%	88	73	20.5%
NETHERLANDS	49	31	58.1%	49	31	58.1%
PORTUGAL	128	123	4.1%	128	123	4.1%
SPAIN	250	283	-11.7%	250	283	-11.7%
SWEDEN	62	52	19.2%	62	52	19.2%
UNITED KINGDOM	583	521	11.9%	583	521	11.9%
EUROPEAN UNION	2,829	3,328	-15.0%	2,829	3,328	-15.0%
ICELAND	0	2	-100.0%	0	2	-100.0%
NORWAY	64	62	3.2%	64	62	3.2%
SWITZERLAND	28	49	-42.9%	28	49	-42.9%
EFTA	92	113	-18.6%	92	113	-18.6%
WEST. EUROPE	2,921	3,441	-15.1%	2,921	3,441	-15.1%
BULGARIA	5	12	-58.3%	5	12	-58.3%
CZECH REPUBLIC	33	50	-34.0%	33	50	-34.0%
ESTONIA	0	14	-100.0%	0	14	-100.0%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	14	30	-53.3%	14	30	-53.3%
LITHUANIA	9	1	800.0%	9	1	800.0%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	154	167	-7.8%	154	167	-7.8%
SLOVAKIA	29	48	-39.6%	29	48	-39.6%
SLOVENIA	22	22	0.0%	22	22	0.0%
EU (New Members)	266	344	-22.7%	266	344	-22.7%
EUROPEAN UNION*	3,095	3,672	-15.7%	3,095	3,672	-15.7%
TOTAL EUROPE (EU+EFTA)	3,187	3,785	-15.8%	3,187	3,785	-15.8%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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P r e s s R e l e a s e

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PROVISIONAL

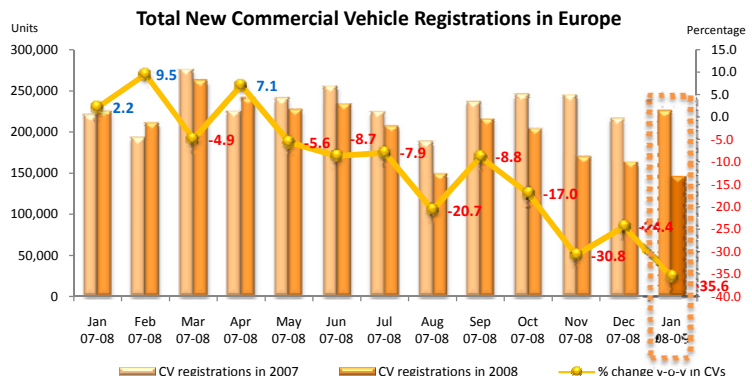
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

25/02/09

	January '09	January '08	% Change	Jan-'09	Jan-'08	% Change
AUSTRIA	2,416	3,554	-32.0%	2,416	3,554	-32.0%
BELGIUM	6,969	8,181	-14.8%	6,969	8,181	-14.8%
DENMARK	1,872	3,839	-51.2%	1,872	3,839	-51.2%
FINLAND	1,846	2,577	-28.4%	1,846	2,577	-28.4%
FRANCE	33,563	44,294	-24.2%	33,563	44,294	-24.2%
GERMANY	18,760	26,533	-29.3%	18,760	26,533	-29.3%
GREECE	1,742	2,586	-32.6%	1,742	2,586	-32.6%
IRELAND	2,013	9,401	-78.6%	2,013	9,401	-78.6%
ITALY	15,185	23,923	-36.5%	15,185	23,923	-36.5%
LUXEMBOURG	420	602	-30.2%	420	602	-30.2%
NETHERLANDS	11,381	13,991	-18.7%	11,381	13,991	-18.7%
PORTUGAL	2,874	5,056	-43.2%	2,874	5,056	-43.2%
SPAIN	9,269	20,260	-54.2%	9,269	20,260	-54.2%
SWEDEN	2,243	3,301	-32.1%	2,243	3,301	-32.1%
UNITED KINGDOM	15,364	27,516	-44.2%	15,364	27,516	-44.2%
EUROPEAN UNION	125,917	195,614	-35.6%	125,917	195,614	-35.6%
ICELAND	42	248	-83.1%	42	248	-83.1%
NORWAY	2,157	3,169	-31.9%	2,157	3,169	-31.9%
SWITZERLAND	2,200	2,479	-11.3%	2,200	2,479	-11.3%
EFTA	4,399	5,896	-25.4%	4,399	5,896	-25.4%
WEST. EUROPE	130,316	201,510	-35.3%	130,316	201,510	-35.3%
BULGARIA	392	983	-60.1%	392	983	-60.1%
CZECH REPUBLIC	4,157	6,694	-37.9%	4,157	6,694	-37.9%
ESTONIA	120	509	-76.4%	120	509	-76.4%
HUNGARY	1,295	1,666	-22.3%	1,295	1,666	-22.3%
LATVIA	76	498	-84.7%	76	498	-84.7%
LITHUANIA	360	772	-53.4%	360	772	-53.4%
POLAND	4,251	5,601	-24.1%	4,251	5,601	-24.1%
ROMANIA	2,147	3,734	-42.5%	2,147	3,734	-42.5%
SLOVAKIA	1,273	2,559	-50.3%	1,273	2,559	-50.3%
SLOVENIA	800	1,022	-21.7%	800	1,022	-21.7%
EU (New Members)	14,871	24,038	-38.1%	14,871	24,038	-38.1%
EUROPEAN UNION*	140,788	219,652	-35.9%	140,788	219,652	-35.9%
TOTAL EUROPE (EU+EFTA)	145,187	225,548	-35.6%	145,187	225,548	-35.6%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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