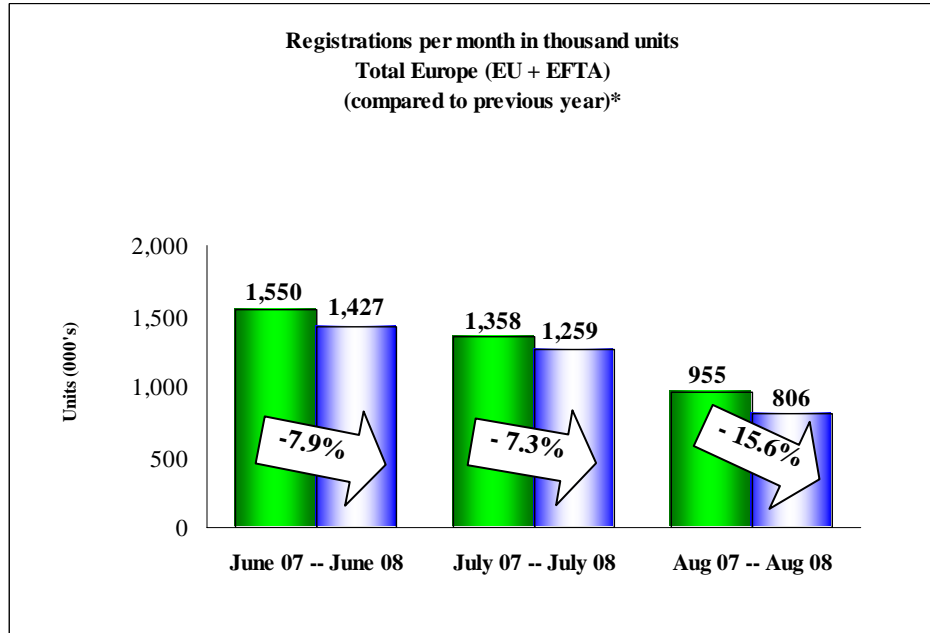
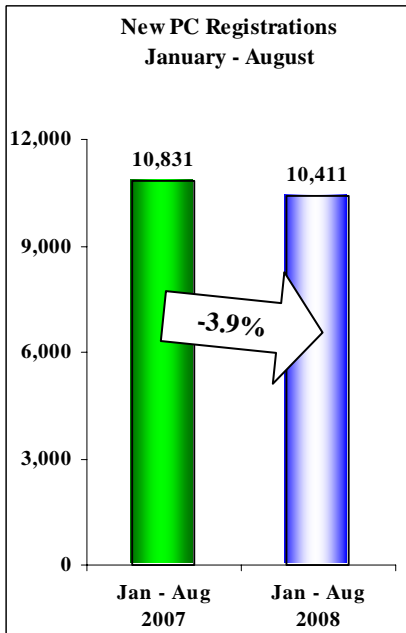




September 16, 2008

New Passenger Car Registrations *European Union + EFTA Countries*



*Not adjusted for working days

PASSENGER CARS: Registrations remain on downward trend due to high fuel prices and deteriorating consumer confidence

Over the summer, demand for new cars in Europe* decreased by 7.3% in July and 15.6% in August, reflecting the general deterioration in consumer confidence and the effect of continuing high fuel prices. In addition, there were two working days less across the whole region. Over the first eight months of the year, new car registrations declined by 3.9% in Europe*.

In July, new passenger car registrations fell by 7.2% in Western Europe. Germany posted growth (+1.5%) and the French market remained stable (-0.2%). However, the Italian, the British and the Spanish markets dropped by 10.9%, 13.0% and 27.5% respectively. Of the four biggest markets in the new EU member states, only the Czech Republic registered more cars than in July last year (+12.0%). Romania saw its market contract by 33.0%, Hungary by 9.8% and Poland by 1.2%. Overall, new car registrations in the new EU member states decreased by 8.9%.

In August, new car registrations decreased by 16.5% in Western Europe, with only Portugal posting growth (+4.8%). Ireland (-41.6%) and Spain (-41.3%) registered the steepest downturn. Registrations fell by 26.4% in Italy, 18.6% in the UK, 10.4% in Germany and 7.1% in France. Demand for new cars in the new EU member states dropped by 8.7%. Registrations remained stable in the Czech Republic (+0.5%) and Poland (-0.9%) while declining by 23.3% in Hungary and by 9.0% in Romania.

Over the first eight months of the year, there was a general decline in the number of new passenger cars registered in Europe* (-3.9%). New registrations fell by 4.4% in Western Europe, with a decrease in Spain (-21.1%), Italy (-12.0%) and the UK (-3.8%) overshadowing growth in France (+2.9%) and Germany (+1.7%). Registrations were up 2.7% in the new EU member states, reflecting growth in Poland (+9.1%) and the Czech Republic (+8.2%) while Hungary (-4.9%) and Romania (-3.5%) were on a downward trend.

* EU27 + EFTA, data for Cyprus and Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M GMT), September 16, 2008**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

16/09/08

	August '08	August '07	% Chg 08/07	Jan - Aug '08	Jan - Aug '07	% Chg 08/07
AUSTRIA	18,285	21,329	-14.3	209,648	209,525	+0.1
BELGIUM	32,954	33,882	-2.7	402,893	381,991	+5.5
DENMARK	11,235	13,383	-16.1	109,705	105,633	+3.9
FINLAND	9,453	11,025	-14.3	108,674	98,867	+9.9
FRANCE	103,350	111,249	-7.1	1,415,199	1,375,197	+2.9
GERMANY	214,386	239,381	-10.4	2,110,089	2,075,019	+1.7
GREECE	19,819	21,524	-7.9	207,411	208,921	-0.7
IRELAND	5,252	8,991	-41.6	145,643	174,866	-16.7
ITALY	77,156	104,857	-26.4	1,531,598	1,741,322	-12.0
LUXEMBURG**	2,919	2,929	-0.3	37,632	36,412	+3.4
NETHERLANDS	39,746	41,303	-3.8	379,949	375,549	+1.2
PORTUGAL	12,354	11,786	+4.8	148,329	141,878	+4.5
SPAIN	58,530	99,664	-41.3	882,397	1,119,050	-21.1
SWEDEN	17,721	23,062	-23.2	174,134	195,694	-11.0
UNITED KINGDOM	63,225	77,649	-18.6	1,464,124	1,521,225	-3.8
EUROPEAN UNION (EU15)	686,385	822,014	-16.5	9,327,425	9,761,149	-4.4
ICELAND**	497	1,360	-63.5	8,216	11,333	-27.5
NORWAY	7,833	10,786	-27.4	79,003	88,534	-10.8
SWITZERLAND**	19,913	21,211	-6.1	198,130	192,099	+3.1
EFTA	28,242	33,357	-15.3	285,348	291,966	-2.3
EU15+EFTA	714,628	855,371	-16.5	9,612,774	10,053,115	-4.4
BULGARIA	3,615	3,510	+3.0	30,947	26,405	+17.2
CZECH REPUBLIC	10,470	10,420	+0.5	96,866	89,532	+8.2
ESTONIA	1,618	2,535	-36.2	18,811	21,892	-14.1
HUNGARY**	11,601	15,133	-23.3	109,795	115,421	-4.9
LATVIA	1,450	2,662	-45.5	14,830	22,775	-34.9
LITHUANIA	1,387	1,907	-27.3	16,247	13,208	+23.0
POLAND**	20,670	20,863	-0.9	212,365	194,630	+9.1
ROMANIA	30,523	33,533	-9.0	201,870	209,093	-3.5
SLOVAKIA**	5,503	4,739	+16.1	46,977	39,419	+19.2
SLOVENIA	4,374	4,645	-5.8	49,934	45,330	+10.2
EU (New Members)	91,211	99,947	-8.7	798,642	777,705	+2.7
EUROPEAN UNION*	777,597	921,961	-15.7	10,126,067	10,538,854	-3.9
TOTAL EUROPE (EU+EFTA)	805,839	955,318	-15.6	10,411,416	10,830,820	-3.9

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

For further information, please contact:

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**This information is available on the ACEA website:
<http://www.acea.be>**

Next press release: Tuesday, October 15, 2008



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/09/08

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			714,628	855,371	-16.5			9,612,774	10,053,115	-4.4
VW Group	23.2	21.7	165,895	185,236	-10.4	19.8	19.6	1,907,555	1,965,425	-2.9
VOLKSWAGEN	12.1	11.7	86,440	100,167	-13.7	10.6	10.4	1,017,099	1,044,485	-2.6
AUDI	5.7	4.9	41,079	41,589	-1.2	4.5	4.4	432,118	442,820	-2.4
SEAT	2.5	2.5	17,703	21,708	-18.4	2.4	2.5	230,008	252,105	-8.8
SKODA	2.9	2.5	20,493	21,512	-4.7	2.3	2.2	225,622	222,606	+1.4
Other(1)	0.0	0.0	180	260	-30.8	0.0	0.0	2,708	3,409	-20.6
PSA Group	11.9	12.2	85,226	104,307	-18.3	13.1	13.4	1,263,427	1,345,299	-6.1
PEUGEOT	6.2	6.3	44,207	53,522	-17.4	7.1	7.2	685,853	722,672	-5.1
CITROEN	5.7	5.9	41,019	50,785	-19.2	6.0	6.2	577,574	622,627	-7.2
FORD Group	8.9	8.6	63,375	73,854	-14.2	9.8	9.9	943,341	999,370	-5.6
FORD	7.7	7.3	54,861	62,366	-12.0	8.3	8.3	794,649	831,931	-4.5
VOLVO	1.2	1.3	8,514	11,488	-25.9	1.5	1.7	148,692	167,439	-11.2
GM Group	8.9	9.8	63,573	83,450	-23.8	9.6	10.3	925,258	1,030,817	-10.2
OPEL/VAUXHALL	7.2	8.0	51,511	68,615	-24.9	8.0	8.6	770,397	860,417	-10.5
CHEVROLET	1.2	1.2	8,870	10,543	-15.9	1.1	1.1	105,574	112,416	-6.1
SAAB	0.4	0.5	2,839	3,934	-27.8	0.5	0.5	45,526	54,353	-16.2
GM (US)	0.0	0.0	353	358	-1.4	0.0	0.0	3,761	3,631	+3.6
RENAULT Group	8.4	7.4	59,898	63,458	-5.6	8.4	8.1	806,188	810,683	-0.6
RENAULT	7.4	6.7	52,785	57,717	-8.5	7.7	7.6	744,868	766,073	-2.8
DACIA	1.0	0.7	7,113	5,741	+23.9	0.6	0.4	61,320	44,610	+37.5
FIAT Group	7.2	6.9	51,434	59,177	-13.1	8.3	8.2	798,860	829,068	-3.6
FIAT	5.7	5.3	40,817	45,462	-10.2	6.7	6.3	645,384	635,700	+1.5
LANCIA	0.7	0.7	4,834	5,871	-17.7	0.8	0.9	79,771	88,015	-9.4
ALFA ROMEO	0.8	0.9	5,447	7,535	-27.7	0.7	1.0	68,854	101,446	-32.1
Other (2)	0.0	0.0	336	309	+8.7	0.1	0.0	4,851	3,907	+24.2
BMW Group	5.7	5.8	40,994	49,389	-17.0	5.8	5.3	561,591	535,469	+4.9
BMW	4.7	4.7	33,876	40,507	-16.4	4.8	4.4	459,765	444,235	+3.5
MINI	1.0	1.0	7,118	8,882	-19.9	1.1	0.9	101,826	91,234	+11.6
DAIMLER	6.6	6.8	47,340	57,784	-18.1	5.6	5.4	536,429	544,468	-1.5
MERCEDES	5.8	6.0	41,214	51,509	-20.0	4.9	4.9	469,387	488,530	-3.9
SMART	0.9	0.7	6,126	6,275	-2.4	0.7	0.6	67,042	55,938	+19.9
TOYOTA Group	5.5	6.0	39,306	51,620	-23.9	5.2	5.8	502,450	586,743	-14.4
TOYOTA	5.3	5.8	38,007	49,814	-23.7	5.0	5.6	484,461	562,432	-13.9
LEXUS	0.2	0.2	1,299	1,806	-28.1	0.2	0.2	17,989	24,311	-26.0
NISSAN	2.1	2.0	15,229	17,312	-12.0	2.4	1.9	228,228	189,925	+20.2
HONDA	1.5	1.7	10,544	14,675	-28.1	1.7	1.9	166,624	188,991	-11.8
HYUNDAI	2.0	2.1	14,554	17,677	-17.7	1.7	1.8	163,849	183,143	-10.5
MAZDA	1.9	1.6	13,331	14,014	-4.9	1.7	1.5	164,174	154,766	+6.1
KIA	1.6	1.6	11,309	13,910	-18.7	1.5	1.5	143,011	149,956	-4.6
SUZUKI	1.7	2.0	11,899	16,913	-29.6	1.5	1.6	142,893	157,451	-9.2
MITSUBISHI	0.7	1.0	4,855	8,691	-44.1	0.8	0.9	76,695	89,451	-14.3
JAGUAR LAND ROV	0.5	0.7	3,217	5,602	-42.6	0.8	0.9	74,990	87,137	-13.9
LAND ROVER	0.3	0.5	1,840	4,192	-56.1	0.5	0.7	49,667	65,375	-24.0
JAGUAR	0.2	0.2	1,377	1,410	-2.3	0.3	0.2	25,323	21,762	+16.4
CHRYSLER	0.7	0.9	4,819	7,347	-34.4	0.7	0.8	66,877	76,156	-12.2
OTHER**	1.1	1.3	7,830	10,955	-28.5	1.5	1.3	140,334	128,797	+9.0

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

16/09/08

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			805,839	955,318	-15.6			10,411,416	10,830,820	-3.9
VW Group	23.2	21.6	186,766	206,416	-9.5	20.0	19.9	2,086,868	2,151,619	-3.0
VOLKSWAGEN	11.5	11.2	92,963	107,196	-13.3	10.3	10.2	1,076,034	1,100,806	-2.3
AUDI	5.2	4.5	42,227	43,086	-2.0	4.3	4.2	443,450	454,084	-2.3
SEAT	2.4	2.5	19,426	23,712	-18.1	2.3	2.5	244,403	267,443	-8.6
SKODA	4.0	3.4	31,970	32,158	-0.6	3.1	3.0	320,223	325,839	-1.7
Others (1)	0.0	0.0	180	264	-31.8	0.0	0.0	2,758	3,447	-20.0
PSA Group	11.5	11.9	92,616	113,903	-18.7	12.8	13.1	1,334,118	1,419,940	-6.0
PEUGEOT	6.0	6.2	48,426	59,342	-18.4	7.0	7.1	724,812	765,779	-5.3
CITROEN	5.5	5.7	44,190	54,561	-19.0	5.9	6.0	609,306	654,161	-6.9
FORD Group	8.8	8.5	70,779	80,982	-12.6	9.7	9.8	1,013,441	1,057,891	-4.2
FORD	7.7	7.2	61,840	68,867	-10.2	8.3	8.2	859,690	883,689	-2.7
VOLVO	1.1	1.3	8,939	12,115	-26.2	1.5	1.6	153,751	174,202	-11.7
GM Group	8.9	9.9	71,677	94,104	-23.8	9.7	10.3	1,010,457	1,111,582	-9.1
OPEL/VAUXHALL	7.1	8.0	57,205	75,960	-24.7	8.0	8.5	830,133	917,228	-9.5
CHEVROLET	1.4	1.4	11,140	13,719	-18.8	1.2	1.2	129,714	135,315	-4.1
SAAB	0.4	0.4	2,956	4,044	-26.9	0.4	0.5	46,597	55,204	-15.6
GM (US)	0.0	0.0	376	381	-1.3	0.0	0.0	4,013	3,835	+4.6
RENAULT Group	8.9	8.0	72,075	76,388	-5.6	8.8	8.7	919,508	936,924	-1.9
RENAULT	7.2	6.7	58,376	64,233	-9.1	7.7	7.6	797,596	822,343	-3.0
DACIA	1.7	1.3	13,699	12,155	+12.7	1.2	1.1	121,912	114,581	+6.4
FIAT Group	6.9	6.6	55,844	63,271	-11.7	8.1	8.0	840,788	865,432	-2.8
FIAT	5.6	5.2	45,042	49,343	-8.7	6.6	6.2	685,819	670,296	+2.3
LANCIA	0.6	0.6	4,881	5,900	-17.3	0.8	0.8	80,122	88,280	-9.2
ALFA ROMEO	0.7	0.8	5,582	7,711	-27.6	0.7	0.9	69,894	102,880	-32.1
Others (2)	0.0	0.0	339	317	+6.9	0.0	0.0	4,953	3,976	+24.6
BMW Group	5.2	5.3	42,148	50,623	-16.7	5.5	5.0	572,683	544,673	+5.1
BMW	4.3	4.4	34,946	41,638	-16.1	4.5	4.2	470,095	452,822	+3.8
MINI	0.9	0.9	7,202	8,985	-19.8	1.0	0.8	102,588	91,851	+11.7
TOYOTA Group	5.6	6.2	45,472	59,187	-23.2	5.4	6.0	558,553	645,772	-13.5
TOYOTA	5.5	6.0	43,955	57,099	-23.0	5.2	5.7	538,686	619,290	-13.0
LEXUS	0.2	0.2	1,517	2,088	-27.3	0.2	0.2	19,867	26,482	-25.0
DAIMLER	6.0	6.2	48,559	59,342	-18.2	5.3	5.1	549,147	556,001	-1.2
MERCEDES	5.3	5.5	42,411	52,998	-20.0	4.6	4.6	481,704	499,656	-3.6
SMART	0.8	0.7	6,148	6,344	-3.1	0.6	0.5	67,443	56,345	+19.7
NISSAN	2.1	2.0	16,894	18,975	-11.0	2.3	1.9	244,599	202,784	+20.6
HYUNDAI	2.2	2.1	17,897	20,424	-12.4	1.8	1.9	190,982	202,988	-5.9
HONDA	1.6	1.8	12,983	17,526	-25.9	1.8	2.0	188,136	211,672	-11.1
MAZDA	1.8	1.6	14,805	14,983	-1.2	1.7	1.5	176,479	161,934	+9.0
SUZUKI	1.9	2.3	15,712	22,127	-29.0	1.7	1.8	175,422	191,972	-8.6
KIA	1.8	1.7	14,429	15,926	-9.4	1.6	1.5	170,943	167,003	+2.4
MITSUBISHI	0.7	1.0	5,987	9,810	-39.0	0.8	0.9	86,933	97,695	-11.0
JAGUAR LAND ROV	0.7	0.6	5,935	5,919	+0.3	0.7	0.8	72,150	89,471	-19.4
LAND ROVER	0.2	0.5	2,006	4,445	-54.9	0.5	0.6	51,213	67,249	-23.8
JAGUAR	0.5	0.2	3,929	1,474	+166.6	0.2	0.2	20,937	22,222	-5.8
CHRYSLER	0.6	0.8	5,192	7,890	-34.2	0.7	0.7	70,407	79,756	-11.7
OTHER**	1.2	1.8	10,070	17,522	-42.5	1.4	1.3	149,802	135,711	+10.4

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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