



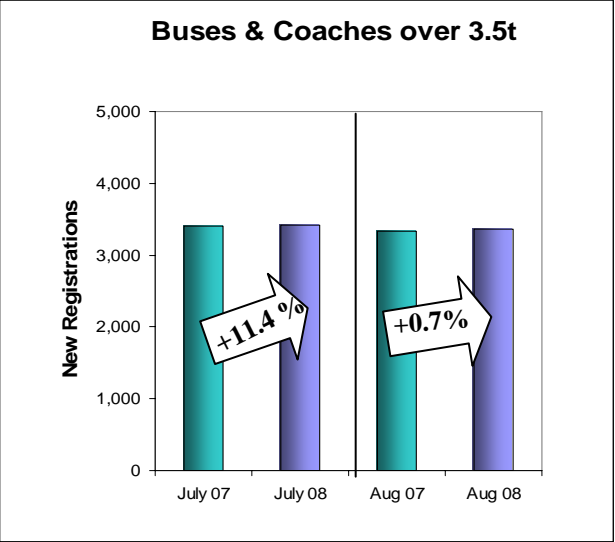
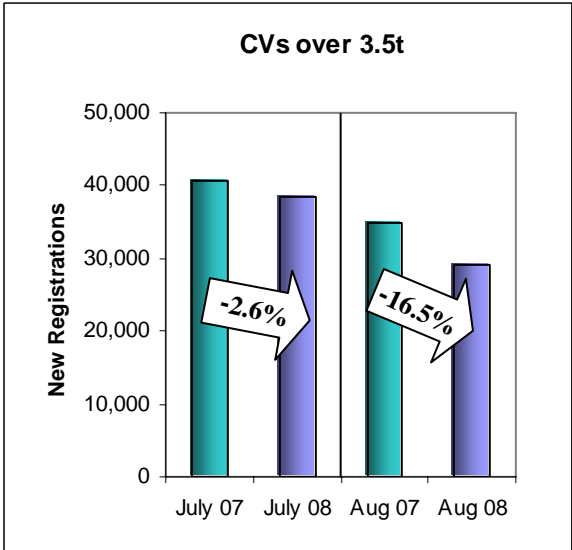
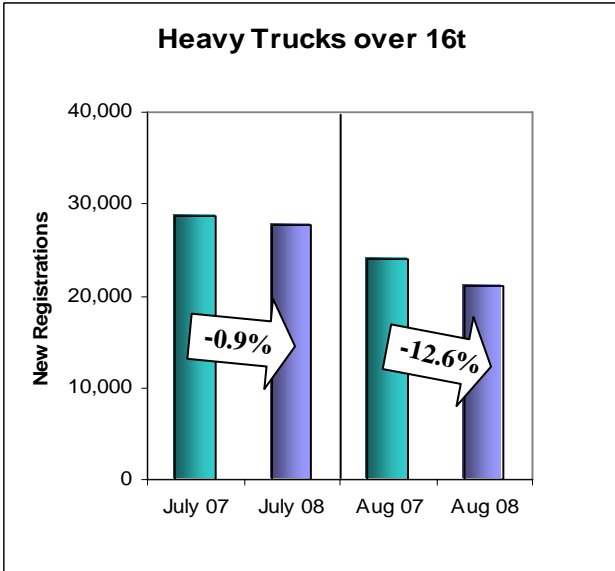
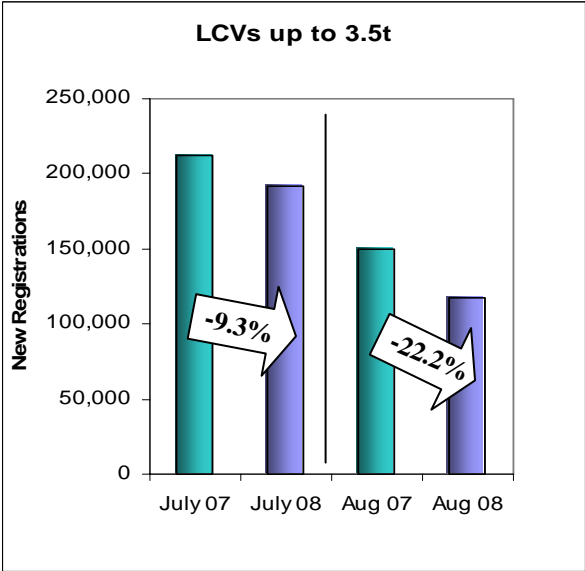
**PRESS EMBARGO FOR ALL DATA:
September 25, 2008, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

July & August 2008

EU + EFTA Countries



Next Press Release: Friday, October 24, 2008



ACEA **COMMERCIAL VEHICLES: Registrations down 3.2% eight months into 2008**

European* new registrations of commercial vehicles declined by 7.9% in July and 20.7% in August. Concerns about the general economic situation and two fewer working days across the whole region in August contributed to this drop. Cumulative figures over eight months into 2008 show a decrease in registrations by 3.2%.

New Light Commercial Vehicles up to 3.5t - "vans"

In July, total demand for new vans amounted to 167,014 units, or 9.3% less compared to July last year. With the exception of the German market, which posted a 4.3% growth, the major West-European markets saw the number of new registrations fall, with a decline by 4.0% in France to 41.1% in Spain. In the new EU Member States, all the main markets registered an increase ranging from 5.4% (Hungary) to 59.6% (Romania).

In August, 116,945 new vans were registered in Europe*, representing a 22.2% drop compared to last year. All countries in Western Europe performed less well, including France (-8.0%), Germany (-11.6%), Italy (-21.5%), the UK (-25.3%) and Spain (-53.8%). In the new EU Member States, only Slovakia (+8.1%) and Romania (+64.4%) posted growth.

Over the first eight months of the year, registrations in the segment of light commercial vehicles decreased by 4.6% in Europe*, composed of a 6.6% fall in Western Europe and a 16.8% growth in the new EU Member States.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

In July, new registrations of heavy trucks slightly decreased (-0.9%) compared to July last year. In Western Europe, France (+3.2%), the UK (+6.1%), Germany (+16.1%) and Italy (+23.5%) improved their results, leading to an overall 2.6% growth in the region. In the new EU Member States, the growth registered in the Czech Republic (+8.3%) and Bulgaria (+28.3) did not counterbalance the decrease in all the other markets.

In August, European demand for heavy trucks shrank by 12.6%, with 21,021 new vehicles registered. In Western Europe, new registrations fell by 8.1%, with a decrease in Italy (-10.5%), France (-17.7%) and Spain (-46.8%). Only the German (+19.6%) and the British (+4.4%) markets recorded an increase compared to August last year. The biggest market in the new EU Member States, Poland, contracted by 19.2%, reflecting the general downturn in the region (-33.7%).

Looking at the **cumulative figures over the first eight months of the year**, the 7.0% growth in Western Europe counterbalanced the 6.4% decline in the new EU Member States, leading to an overall 4.7% increase in new registrations in the segment of heavy trucks. Except for Spain (-19.3%), all the main markets improved their performance compared to last year, with growth in the UK (+34.6%), France (16.0%), Italy (6.0%), Germany (+2.2%) and Poland (+4.8%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In July, markets in Western Europe registered 2.8% more new vehicles than last year, while the new EU Member States saw their markets contract by 26.5%, resulting in an overall 2.6% decrease for Europe*. Similar to the situation in the category of heavy trucks, only Spain saw the number of new vehicle registrations drop (-33.8%). The Italian (+22.0%), German (+11.0%), British (9.2%) and French (5.0%) markets posted growth. In the new EU Member States, the Polish market registered 11.6% less trucks than last year.

In August, European* markets registered 29,017 new trucks, or 16.5% less than in August last year. The German market (+6.8%) was an exception to the general decline observed in Western Europe (-10.4%). The number of newly registered trucks fell in the UK (-3.2%), Italy (-12.7%), France (-14.1%) and Spain (-48.0%). In the new EU Member States, a decrease was noted in all markets, except Bulgaria (+35.9%), resulting in a contraction of 42.8% for the region.

Over eight months, Europe* registered 2.4% more trucks compared to last year, thanks to a 5.2% growth in Western Europe, which compensated for the 11.4% downturn in the new EU Member States. The Spanish market (-18.8%) remained on a downward trend, while the German market proved to be stable (+0.3%) and the Italian (+3.6%), French (+16.0%), British (+25.9%) and Polish (+10.7%) markets posted growth.

New Buses & Coaches over 3.5t

Demand for buses and coaches was up 11.4% **in July** and stable **in August** (+0.7%). While the UK stood out as the biggest market in July, with 725 new vehicles registered, France proved to be the most important market in August, registering 1,061 new buses and coaches. **Over the first eight months of the year**, the UK remained the largest market, totaling 5,844 new registrations and improving last year's performance by 10.9%, followed by France with 4,598 units (+8.3%), and Greece with 3,681 units (+8.7%).

* EU27+EFTA, data for Cyprus and Malta are unavailable

ACEA press releases on commercial vehicles have been covering Bulgaria and Romania since January 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), September 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

25/09/08

	August '08	August '07	% Change	Jan-Aug '08	Jan-Aug '07	% Change
AUSTRIA	2,210	2,843	-22.3%	23,146	22,239	4.1%
BELGIUM	4,282	4,677	-8.4%	46,828	47,324	-1.0%
DENMARK	2,743	3,787	-27.6%	24,551	39,978	-38.6%
FINLAND	1,198	1,312	-8.7%	11,274	12,065	-6.6%
FRANCE	25,988	28,263	-8.0%	315,551	306,907	2.8%
GERMANY	16,447	18,604	-11.6%	149,458	141,559	5.6%
GREECE	1,617	1,814	-10.9%	15,743	15,823	-0.5%
IRELAND	945	8,991	-89.5%	27,302	38,604	-29.3%
ITALY	8,195	10,437	-21.5%	157,124	156,575	0.4%
LUXEMBOURG	246	247	-0.4%	2,840	2,434	16.7%
NETHERLANDS	6,148	6,847	-10.2%	64,259	58,426	10.0%
PORTUGAL	3,125	3,262	-4.2%	36,510	47,800	-23.6%
SPAIN	8,109	17,550	-53.8%	128,423	188,737	-32.0%
SWEDEN	3,125	3,442	-9.2%	26,876	27,623	-2.7%
UNITED KINGDOM	11,565	15,477	-25.3%	204,171	214,348	-4.7%
EU15	95,943	127,553	-24.8%	1,234,056	1,320,442	-6.5%
ICELAND	78	272	-71.3%	1,078	1,930	-44.1%
NORWAY	2,957	3,870	-23.6%	24,599	28,687	-14.3%
SWITZERLAND	1,966	2,071	-5.1%	18,795	17,734	6.0%
EFTA	5,001	6,213	-19.5%	44,472	48,351	-8.0%
WESTERN EUROPE	100,944	133,766	-24.5%	1,278,528	1,368,793	-6.6%
BULGARIA	544	629	-13.5%	6,056	5,515	9.8%
CZECH REPUBLIC	4,073	4,593	-11.3%	40,947	37,323	9.7%
ESTONIA	210	405	-48.1%	2,070	3,139	-34.1%
HUNGARY	1,482	1,848	-19.8%	13,995	13,501	3.7%
LATVIA	135	276	-51.1%	1,468	2,261	-35.1%
LITHUANIA	139	304	-54.3%	2,271	2,495	-9.0%
POLAND	4,003	4,279	-6.5%	37,630	31,841	18.2%
ROMANIA	2,826	1,719	64.4%	23,699	14,523	63.2%
SLOVAKIA	1,938	1,793	8.1%	17,478	14,159	23.4%
SLOVENIA	651	648	0.5%	5,969	5,022	18.9%
EU (New Members)	16,001	16,494	-3.0%	151,583	129,779	16.8%
EUROPEAN UNION*	111,944	144,047	-22.3%	1,385,639	1,450,221	-4.5%
TOTAL EUROPE (EU+EFTA)	116,945	150,260	-22.2%	1,430,111	1,498,572	-4.6%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

For further information, please call:

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This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on October 24, 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), September 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

25/09/08

	August '08	August '07	% Change	Jan-Aug '08	Jan-Aug '07	% Change
AUSTRIA	469	640	-26.7%	5,670	5,163	9.8%
BELGIUM	558	683	-18.3%	6,953	6,658	4.4%
DENMARK	450	502	-10.4%	3,779	4,199	-10.0%
FINLAND	214	241	-11.2%	2,232	1,818	22.8%
FRANCE	2,450	2,978	-17.7%	33,326	28,719	16.0%
GERMANY	5,940	4,966	19.6%	46,571	45,554	2.2%
GREECE	106	120	-11.7%	1,096	1,009	8.6%
IRELAND	137	241	-43.2%	2,293	2,922	-21.5%
ITALY	2,150	2,402	-10.5%	18,343	17,307	6.0%
LUXEMBOURG	106	108	-1.9%	1,104	1,014	8.9%
NETHERLANDS	957	982	-2.5%	11,346	8,855	28.1%
PORTUGAL	255	342	-25.4%	3,138	2,780	12.9%
SPAIN	1,363	2,563	-46.8%	19,285	23,897	-19.3%
SWEDEN	437	445	-1.8%	3,903	3,818	2.2%
UNITED KINGDOM	1,989	1,906	4.4%	23,133	16,811	37.6%
EUROPEAN UNION	17,581	19,119	-8.0%	182,172	170,524	6.8%
ICELAND	12	25	-52.0%	175	205	-14.6%
NORWAY	322	358	-10.1%	3,308	3,086	7.2%
SWITZERLAND	297	310	-4.2%	2,643	2,208	19.7%
EFTA	631	693	-8.9%	6,126	5,499	11.4%
WEST. EUROPE	18,212	19,812	-8.1%	188,298	176,023	7.0%
BULGARIA	176	175	0.6%	1,705	1,329	28.3%
CZECH REPUBLIC	489	627	-22.0%	5,135	5,145	-0.2%
ESTONIA	50	108	-53.7%	890	1,034	-13.9%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	77	277	-72.2%	1,210	1,885	-35.8%
LITHUANIA	156	379	-58.8%	2,520	3,164	-20.4%
POLAND	1,004	1,243	-19.2%	13,503	12,884	4.8%
ROMANIA	467	902	-48.2%	4,208	6,142	-31.5%
SLOVAKIA	232	329	-29.5%	2,688	2,683	0.2%
SLOVENIA	158	194	-18.6%	1,665	1,568	6.2%
EU (New Members)	2,809	4,234	-33.7%	33,524	35,834	-6.4%
EUROPEAN UNION*	20,390	23,353	-12.7%	215,696	206,358	4.5%
TOTAL EUROPE (EU+EFTA)	21,021	24,046	-12.6%	221,822	211,857	4.7%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

25/09/08

	August '08	August '07	% Change	Jan-Aug '08	Jan-Aug '07	% Change
AUSTRIA	536	727	-26.3%	6,256	5,744	8.9%
BELGIUM	720	884	-18.6%	8,698	8,671	0.3%
DENMARK	517	566	-8.7%	4,519	4,692	-3.7%
FINLAND	331	392	-15.6%	3,544	3,248	9.1%
FRANCE	3,096	3,603	-14.1%	39,903	34,408	16.0%
GERMANY	8,806	8,245	6.8%	71,225	71,011	0.3%
GREECE	181	177	2.3%	1,902	1,630	16.7%
IRELAND	185	360	-48.6%	3,237	4,405	-26.5%
ITALY	2,883	3,302	-12.7%	24,509	23,652	3.6%
LUXEMBOURG	113	118	-4.2%	1,242	1,143	8.7%
NETHERLANDS	1,098	1,104	-0.5%	13,097	10,183	28.6%
PORTUGAL	324	425	-23.8%	3,848	3,594	7.1%
SPAIN	1,736	3,338	-48.0%	24,713	30,449	-18.8%
SWEDEN	507	513	-1.2%	4,568	4,453	2.6%
UNITED KINGDOM	3,371	3,482	-3.2%	37,932	30,126	25.9%
EUROPEAN UNION	24,404	27,236	-10.4%	249,193	237,409	5.0%
ICELAND	16	46	-65.2%	257	314	-18.2%
NORWAY	434	482	-10.0%	4,700	4,210	11.6%
SWITZERLAND	384	389	-1.3%	3,487	2,927	19.1%
EFTA	834	917	-9.1%	8,444	7,451	13.3%
WEST. EUROPE	25,238	28,153	-10.4%	257,637	244,860	5.2%
BULGARIA	265	195	35.9%	2,718	1,703	59.6%
CZECH REPUBLIC	724	915	-20.9%	7,289	7,222	0.9%
ESTONIA	60	134	-55.2%	1,006	1,229	-18.1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	91	316	-71.2%	1,376	2,098	-34.4%
LITHUANIA	181	401	-54.9%	2,834	3,349	-15.4%
POLAND	1,375	1,679	-18.1%	17,687	15,980	10.7%
ROMANIA	596	2,327	-74.4%	6,255	13,379	-53.2%
SLOVAKIA	303	419	-27.7%	3,455	3,521	-1.9%
SLOVENIA	184	216	-14.8%	1,950	1,824	6.9%
EU (New Members)	3,779	6,602	-42.8%	44,570	50,305	-11.4%
EUROPEAN UNION*	28,183	33,838	-16.7%	293,763	287,714	2.1%
TOTAL EUROPE (EU+EFTA)	29,017	34,755	-16.5%	302,207	295,165	2.4%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/09/08

	August '08	August '07	% Change	Jan-Aug '08	Jan-Aug '07	% Change
AUSTRIA	28	62	-54.8%	754	378	99.5%
BELGIUM	88	81	8.6%	986	723	36.4%
DENMARK	88	31	++	392	250	56.8%
FINLAND	119	95	25.3%	427	358	19.3%
FRANCE	1,061	829	28.0%	4,598	4,244	8.3%
GERMANY	384	459	-16.3%	3,681	3,385	8.7%
GREECE	17	74	-77.0%	448	451	-0.7%
IRELAND	5	5	0.0%	196	290	-32.4%
ITALY	143	257	-44.4%	2,828	2,875	-1.6%
LUXEMBOURG	26	5	++	177	149	18.8%
NETHERLANDS	11	49	-77.6%	396	521	-24.0%
PORTUGAL	37	40	-7.5%	545	491	11.0%
SPAIN	121	104	16.3%	2,396	2,657	-9.8%
SWEDEN	283	136	108.1%	755	636	18.7%
UNITED KINGDOM	475	632	-24.8%	5,844	5,270	10.9%
EUROPEAN UNION	2,886	2,859	0.9%	24,423	22,678	7.7%
ICELAND	5	5	0	36	25	0.44
NORWAY	85	73	16.4%	941	593	58.7%
SWITZERLAND	87	54	61.1%	617	294	++
EFTA	177	132	34.1%	1,594	912	74.8%
WEST. EUROPE	3,063	2,991	2.4%	26,017	23,590	10.3%
BULGARIA	7	11	-36.4%	205	103	99.0%
CZECH REPUBLIC	66	87	-24.1%	702	527	33.2%
ESTONIA	2	7	-71.4%	53	136	-61.0%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	23	12	91.7%	142	116	22.4%
LITHUANIA	7	34	-79.4%	61	127	-52.0%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	149	166	-10.2%	2,882	1,708	68.7%
SLOVAKIA	31	13	++	385	188	104.8%
SLOVENIA	14	18	-22.2%	146	98	49.0%
EU (New Members)	299	348	-14.1%	4,576	3,003	52.4%
EUROPEAN UNION*	3,185	3,207	-0.7%	28,999	25,681	12.9%
TOTAL EUROPE (EU+EFTA)	3,362	3,339	0.7%	30,593	26,593	15.0%

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