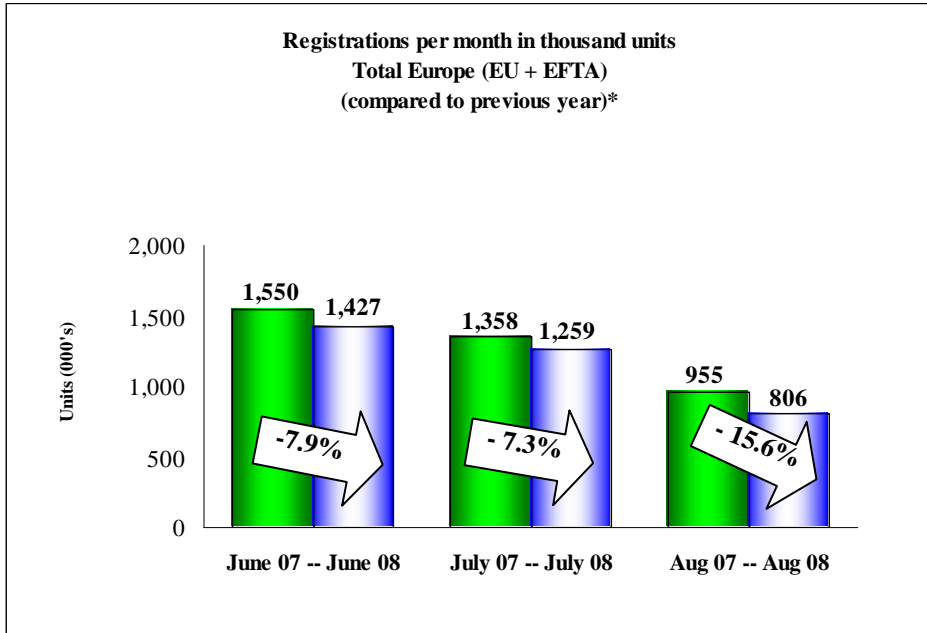
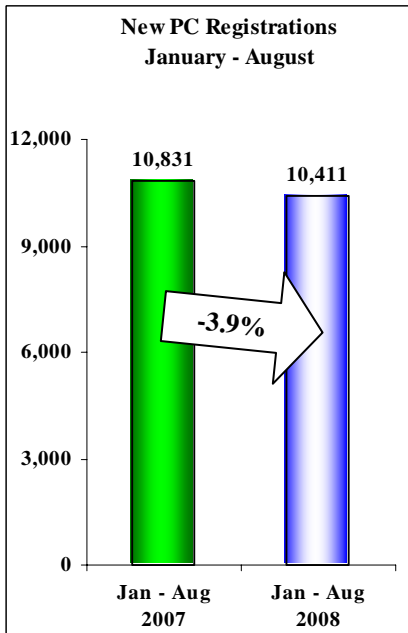




New Passenger Car Registrations
European Union + EFTA Countries



*Not adjusted for working days

PASSENGER CARS: Registrations remain on downward trend due to high fuel prices and deteriorating consumer confidence

Over the summer, demand for new cars in Europe* decreased by 7.3% in July and 15.6% in August, reflecting the general deterioration in consumer confidence and the effect of continuing high fuel prices. In addition, there were two working days less across the whole region. Over the first eight months of the year, new car registrations declined by 3.9% in Europe*.

In July, new passenger car registrations fell by 7.2% in Western Europe. Germany posted growth (+1.5%) and the French market remained stable (-0.2%). However, the Italian, the British and the Spanish markets dropped by 10.9%, 13.0% and 27.5% respectively. Of the four biggest markets in the new EU member states, only the Czech Republic registered more cars than in July last year (+12.0%). Romania saw its market contract by 33.0%, Hungary by 9.8% and Poland by 1.2%. Overall, new car registrations in the new EU member states decreased by 8.9%.

In August, new car registrations decreased by 16.5% in Western Europe, with only Portugal posting growth (+4.8%). Ireland (-41.6%) and Spain (-41.3%) registered the steepest downturn. Registrations fell by 26.4% in Italy, 18.6% in the UK, 10.4% in Germany and 7.1% in France. Demand for new cars in the new EU member states dropped by 8.7%. Registrations remained stable in the Czech Republic (+0.5%) and Poland (-0.9%) while declining by 23.3% in Hungary and by 9.0% in Romania.

Over the first eight months of the year, there was a general decline in the number of new passenger cars registered in Europe* (-3.9%). New registrations fell by 4.4% in Western Europe, with a decrease in Spain (-21.1%), Italy (-12.0%) and the UK (-3.8%) overshadowing growth in France (+2.9%) and Germany (+1.7%). Registrations were up 2.7% in the new EU member states, reflecting growth in Poland (+9.1%) and the Czech Republic (+8.2%) while Hungary (-4.9%) and Romania (-3.5%) were on a downward trend.

* EU27 + EFTA, data for Cyprus and Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M GMT), September 16, 2008**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

16/09/08

	July '08	July '07	% Chg 08/07	Jan - July '08	Jan - July '07	% Chg 08/07
AUSTRIA	22,695	23,615	-3.9	191,363	188,196	+1.7
BELGIUM	39,242	39,597	-0.9	369,939	348,109	+6.3
DENMARK	13,007	13,434	-3.2	98,470	92,250	+6.7
FINLAND	11,180	10,435	+7.1	99,207	87,842	+12.9
FRANCE	182,954	183,340	-0.2	1,311,849	1,263,948	+3.8
GERMANY	262,534	258,639	+1.5	1,895,703	1,835,638	+3.3
GREECE	29,046	27,868	+4.2	187,592	187,395	+0.1
IRELAND	16,418	13,150	+24.9	140,479	166,031	-15.4
ITALY	190,889	214,193	-10.9	1,452,459	1,636,465	-11.2
LUXEMBURG**	4,810	4,231	+13.7	34,712	33,483	+3.7
NETHERLANDS	40,142	39,141	+2.6	340,269	334,246	+1.8
PORTUGAL	21,559	22,554	-4.4	135,975	130,092	+4.5
SPAIN	121,437	167,426	-27.5	823,808	1,019,386	-19.2
SWEDEN	16,902	20,587	-17.9	156,413	172,632	-9.4
UNITED KINGDOM	153,420	176,277	-13.0	1,400,899	1,443,576	-3.0
EUROPEAN UNION (EU15)	1,126,235	1,214,487	-7.3	8,639,137	8,939,289	-3.4
ICELAND**	578	1,486	-61.1	7,719	9,973	-22.6
NORWAY	9,605	12,062	-20.4	71,170	77,748	-8.5
SWITZERLAND	26,439	25,238	+4.8	178,200	170,338	+4.6
EFTA	36,622	38,786	-5.6	257,089	258,059	-0.4
EU15+EFTA	1,162,857	1,253,273	-7.2	8,896,226	9,197,348	-3.3
BULGARIA	4,040	3,563	+13.4	27,332	22,895	+19.4
CZECH REPUBLIC	12,941	11,552	+12.0	86,396	79,112	+9.2
ESTONIA	2,308	2,599	-11.2	17,193	19,357	-11.2
HUNGARY**	13,926	15,446	-9.8	96,156	100,288	-4.1
LATVIA	1,658	2,833	-41.5	13,380	20,113	-33.5
LITHUANIA	2,050	1,899	+8.0	14,860	11,301	+31.5
POLAND**	23,879	24,173	-1.2	192,105	173,767	+10.6
ROMANIA	21,544	32,164	-33.0	171,347	175,560	-2.4
SLOVAKIA	7,118	5,433	+31.0	42,001	34,680	+21.1
SLOVENIA**	6,380	5,548	+15.0	45,450	40,685	+11.7
EU (New Members)	95,843	105,210	-8.9	706,220	677,758	+4.2
EUROPEAN UNION*	1,222,079	1,319,697	-7.4	9,345,357	9,617,047	-2.8
TOTAL EUROPE (EU+EFTA)	1,258,701	1,358,483	-7.3	9,602,446	9,875,106	-2.8

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

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**This information is available on the ACEA website:
<http://www.acea.be>**

Next press release: Tuesday, October 15, 2008



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/09/08

	July					January to July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			1,162,857	1,253,273	-7.2			8,896,226	9,197,348	-3.3
VW Group	21.0	20.5	244,642	256,660	-4.7	19.6	19.4	1,741,660	1,780,189	-2.2
VOLKSWAGEN	11.1	10.9	129,564	136,725	-5.2	10.5	10.3	930,659	944,318	-1.4
AUDI	4.9	4.4	57,273	55,602	+3.0	4.4	4.4	391,039	401,231	-2.5
SEAT	2.7	2.9	31,213	36,782	-15.1	2.4	2.5	212,305	230,397	-7.9
SKODA	2.3	2.2	26,312	27,130	-3.0	2.3	2.2	205,129	201,094	+2.0
Other(1)	0.0	0.0	280	421	-33.5	0.0	0.0	2,528	3,149	-19.7
PSA Group	13.2	13.6	153,959	169,858	-9.4	13.2	13.5	1,177,118	1,241,005	-5.1
PEUGEOT	7.0	7.1	80,990	89,220	-9.2	7.2	7.3	641,163	669,163	-4.2
CITROEN	6.3	6.4	72,969	80,638	-9.5	6.0	6.2	535,955	571,842	-6.3
FORD Group	9.4	9.6	109,455	120,176	-8.9	9.9	10.1	879,182	925,516	-5.0
FORD	8.1	8.1	94,319	101,434	-7.0	8.3	8.4	739,788	769,565	-3.9
VOLVO	1.3	1.5	15,136	18,742	-19.2	1.6	1.7	139,394	155,951	-10.6
GM Group	8.9	10.0	103,440	125,658	-17.7	9.7	10.3	861,322	947,366	-9.1
OPEL/VAUXHALL	7.3	8.4	85,317	105,610	-19.2	8.1	8.6	718,562	791,801	-9.2
CHEVROLET	1.1	1.1	12,903	13,350	-3.3	1.1	1.1	96,506	101,873	-5.3
SAAB	0.4	0.5	4,809	6,267	-23.3	0.5	0.5	42,601	50,419	-15.5
GM (US)	0.0	0.0	411	431	-4.6	0.0	0.0	3,653	3,273	+11.6
FIAT Group	8.5	8.1	99,394	101,027	-1.6	8.4	8.4	747,426	769,891	-2.9
FIAT	6.7	6.2	77,913	77,231	+0.9	6.8	6.4	604,587	590,238	+2.4
LANCIA	0.9	0.8	10,337	10,387	-0.5	0.8	0.9	74,937	82,144	-8.8
ALFA ROMEO	0.9	1.0	10,476	12,887	-18.7	0.7	1.0	63,407	93,911	-32.5
Other (2)	0.1	0.0	668	522	+28.0	0.1	0.0	4,495	3,598	+24.9
RENAULT Group	7.9	7.9	92,321	98,828	-6.6	8.4	8.1	746,290	747,225	-0.1
RENAULT	7.2	7.4	83,307	92,873	-10.3	7.8	7.7	692,083	708,356	-2.3
DACIA	0.8	0.5	9,014	5,955	+51.4	0.6	0.4	54,207	38,869	+39.5
BMW Group	6.1	5.6	71,052	69,813	+1.8	5.9	5.3	520,597	486,080	+7.1
BMW	5.1	4.6	59,317	57,316	+3.5	4.8	4.4	425,889	403,728	+5.5
MINI	1.0	1.0	11,735	12,497	-6.1	1.1	0.9	94,708	82,352	+15.0
DAIMLER	5.7	5.6	66,250	70,025	-5.4	5.5	5.3	489,089	486,684	+0.5
MERCEDES	4.9	4.8	57,150	60,293	-5.2	4.8	4.8	428,173	437,021	-2.0
SMART	0.8	0.8	9,100	9,732	-6.5	0.7	0.5	60,916	49,663	+22.7
TOYOTA Group	5.3	5.7	61,782	72,015	-14.2	5.2	5.8	463,291	535,123	-13.4
TOYOTA	5.1	5.5	59,598	69,102	-13.8	5.0	5.6	446,454	512,618	-12.9
LEXUS	0.2	0.2	2,184	2,913	-25.0	0.2	0.2	16,837	22,505	-25.2
NISSAN	2.4	2.0	27,971	24,884	+12.4	2.4	1.9	212,999	172,613	+23.4
HONDA	1.5	1.7	17,348	21,744	-20.2	1.8	1.9	156,080	174,316	-10.5
MAZDA	1.6	1.3	18,487	16,188	+14.2	1.7	1.5	150,477	140,751	+6.9
HYUNDAI	1.7	1.9	19,472	23,354	-16.6	1.7	1.8	149,295	165,466	-9.8
KIA	1.4	1.4	16,712	17,893	-6.6	1.5	1.5	132,055	136,046	-2.9
SUZUKI	1.4	1.4	16,233	17,347	-6.4	1.5	1.5	131,050	140,538	-6.8
JAGUAR LAND ROV	0.6	0.8	7,494	10,600	-29.3	0.8	0.9	71,773	81,535	-12.0
LAND ROVER	0.3	0.6	4,025	7,990	-49.6	0.5	0.7	47,827	61,183	-21.8
JAGUAR	0.3	0.2	3,469	2,610	+32.9	0.3	0.2	23,946	20,352	+17.7
MITSUBISHI	0.6	0.8	7,177	10,222	-29.8	0.8	0.9	71,581	80,760	-11.4
CHRYSLER	0.6	0.8	6,401	9,666	-33.8	0.7	0.7	60,934	68,809	-11.4
OTHER**	2.0	1.4	23,268	17,315	+34.4	1.5	1.3	134,007	117,435	+14.1

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(**) ACEA estimates

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PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

16/09/08

	July					January to July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			1,258,701	1,358,483	-7.3			9,602,446	9,875,106	-2.8
VW Group	21.3	20.7	268,290	281,433	-4.7	19.8	19.7	1,900,102	1,945,203	-2.3
VOLKSWAGEN	10.9	10.6	137,353	144,463	-4.9	10.2	10.1	983,071	993,610	-1.1
AUDI	4.7	4.2	58,803	57,027	+3.1	4.2	4.2	401,223	410,998	-2.4
SEAT	2.6	2.9	33,031	38,954	-15.2	2.3	2.5	224,977	243,731	-7.7
SKODA	3.1	3.0	38,817	40,562	-4.3	3.0	3.0	288,253	293,681	-1.8
Others (1)	0.0	0.0	286	427	-33.0	0.0	0.0	2,578	3,183	-19.0
PSA Group	13.0	13.2	163,449	179,857	-9.1	12.9	13.2	1,241,985	1,307,069	-5.0
PEUGEOT	6.9	7.0	86,254	95,022	-9.2	7.0	7.2	676,798	706,803	-4.2
CITROEN	6.1	6.2	77,195	84,835	-9.0	5.9	6.1	565,187	600,266	-5.8
FORD Group	9.4	9.5	118,473	129,065	-8.2	9.8	9.9	943,297	976,909	-3.4
FORD	8.1	8.0	102,403	109,286	-6.3	8.3	8.3	797,850	814,822	-2.1
VOLVO	1.3	1.5	16,070	19,779	-18.8	1.5	1.6	145,447	162,087	-10.3
GM Group	9.4	10.0	118,742	136,019	-12.7	9.8	10.3	938,669	1,017,466	-7.7
OPEL/VAUXHALL	7.7	8.3	96,607	113,152	-14.6	8.0	8.5	772,780	841,256	-8.1
CHEVROLET	1.3	1.2	16,731	16,018	+4.5	1.2	1.2	118,452	121,596	-2.6
SAAB	0.4	0.5	4,960	6,396	-22.5	0.5	0.5	43,559	51,160	-14.9
GM (US)	0.0	0.0	444	453	-2.0	0.0	0.0	3,878	3,454	+12.3
RENAULT Group	8.6	8.7	107,805	117,843	-8.5	8.8	8.7	847,433	860,536	-1.5
RENAULT	7.2	7.4	90,173	100,630	-10.4	7.7	7.7	739,220	758,110	-2.5
DACIA	1.4	1.3	17,632	17,213	+2.4	1.1	1.0	108,213	102,426	+5.6
FIAT Group	8.4	7.8	105,189	105,905	-0.7	8.2	8.1	784,944	802,161	-2.1
FIAT	6.6	6.0	83,513	81,856	+2.0	6.7	6.3	640,797	620,953	+3.2
LANCIA	0.8	0.8	10,391	10,417	-0.2	0.8	0.8	75,241	82,380	-8.7
ALFA ROMEO	0.8	1.0	10,604	13,098	-19.0	0.7	1.0	64,312	95,169	-32.4
Others (2)	0.1	0.0	681	534	+27.5	0.0	0.0	4,594	3,659	+25.6
BMW Group	5.8	5.2	72,615	71,032	+2.2	5.5	5.0	530,535	494,050	+7.4
BMW	4.8	4.3	60,755	58,436	+4.0	4.5	4.2	435,149	411,184	+5.8
MINI	0.9	0.9	11,860	12,596	-5.8	1.0	0.8	95,386	82,866	+15.1
TOYOTA Group	5.5	5.8	68,784	79,004	-12.9	5.3	5.9	513,228	586,585	-12.5
TOYOTA	5.3	5.6	66,372	75,872	-12.5	5.2	5.7	494,731	562,191	-12.0
LEXUS	0.2	0.2	2,412	3,132	-23.0	0.2	0.2	18,497	24,394	-24.2
DAIMLER	5.4	5.3	67,965	71,628	-5.1	5.2	5.0	500,283	496,659	+0.7
MERCEDES	4.7	4.6	58,840	61,834	-4.8	4.6	4.5	439,012	446,658	-1.7
SMART	0.7	0.7	9,125	9,794	-6.8	0.6	0.5	61,271	50,001	+22.5
NISSAN	2.4	2.0	29,958	26,539	+12.9	2.4	1.9	227,705	183,809	+23.9
HONDA	1.6	1.8	19,897	24,632	-19.2	1.8	2.0	175,153	194,146	-9.8
HYUNDAI	1.8	1.9	22,484	25,998	-13.5	1.8	1.8	173,085	182,564	-5.2
MAZDA	1.6	1.3	20,182	17,032	+18.5	1.7	1.5	161,308	146,950	+9.8
SUZUKI	1.6	1.6	20,658	22,078	-6.4	1.7	1.7	159,766	169,845	-5.9
KIA	1.6	1.5	20,305	20,144	+0.8	1.6	1.5	156,868	151,077	+3.8
MITSUBISHI	0.7	0.8	8,370	11,317	-26.0	0.8	0.9	80,687	87,885	-8.2
JAGUAR LAND ROV	0.6	0.8	7,744	10,929	-29.1	0.8	0.8	73,705	83,552	-11.8
LAND ROVER	0.3	0.6	4,183	8,253	-49.3	0.5	0.6	49,207	62,804	-21.6
JAGUAR	0.3	0.2	3,561	2,676	+33.1	0.3	0.2	24,498	20,748	+18.1
CHRYSLER	0.5	0.7	6,778	10,162	-33.3	0.7	0.7	64,069	71,866	-10.8
OTHER**	0.9	1.3	11,013	17,866	-38.4	1.3	1.2	129,624	116,774	+11.0

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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