



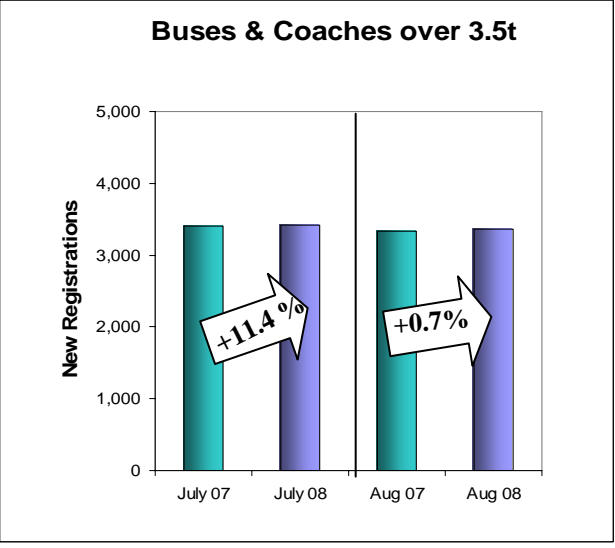
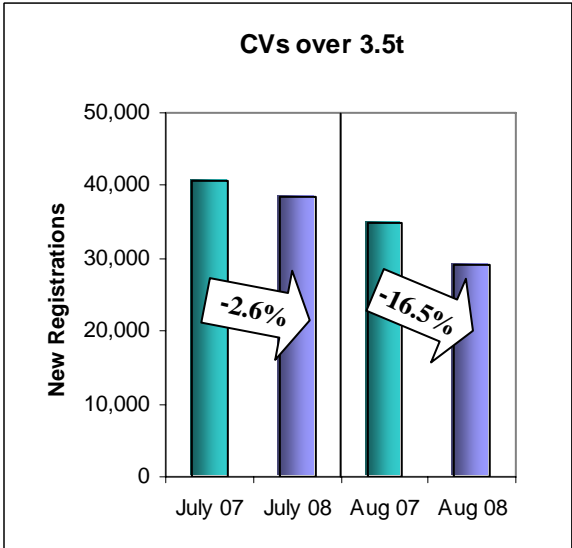
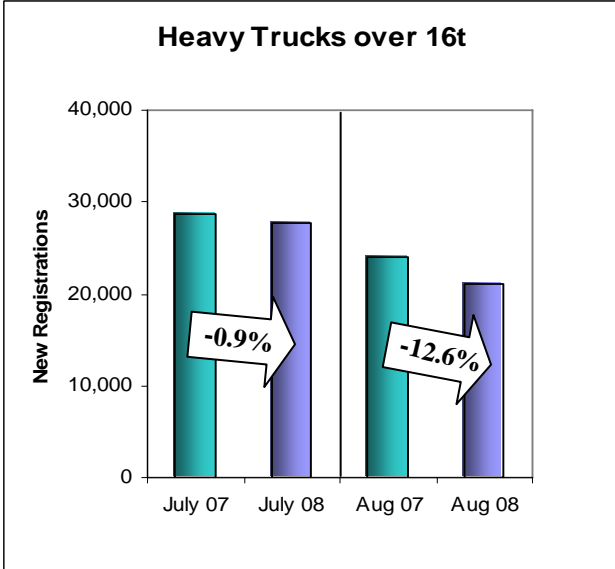
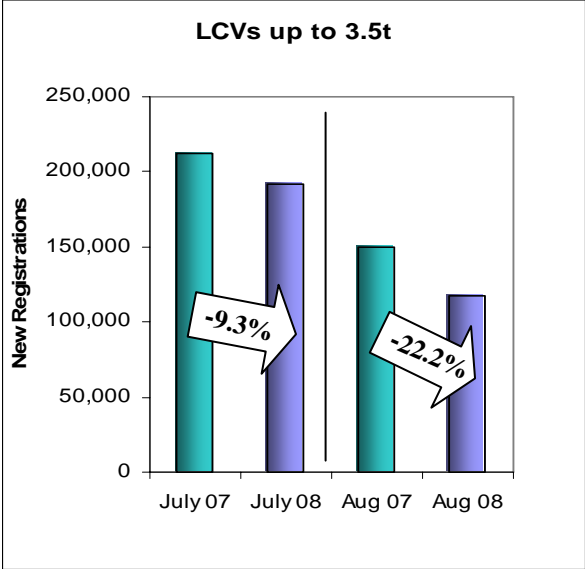
**PRESS EMBARGO FOR ALL DATA:
September 25, 2008, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

July & August 2008

EU + EFTA Countries



Next Press Release: Friday, October 24, 2008



ACEA **COMMERCIAL VEHICLES: Registrations down 3.2% eight months into 2008**

European* new registrations of commercial vehicles declined by 7.9% in July and 20.7% in August. Concerns about the general economic situation and two fewer working days across the whole region in August contributed to this drop. Cumulative figures over eight months into 2008 show a decrease in registrations by 3.2%.

New Light Commercial Vehicles up to 3.5t - "vans"

In July, total demand for new vans amounted to 167,014 units, or 9.3% less compared to July last year. With the exception of the German market, which posted a 4.3% growth, the major West-European markets saw the number of new registrations fall, with a decline by 4.0% in France to 41.1% in Spain. In the new EU Member States, all the main markets registered an increase ranging from 5.4% (Hungary) to 59.6% (Romania).

In August, 116,945 new vans were registered in Europe*, representing a 22.2% drop compared to last year. All countries in Western Europe performed less well, including France (-8.0%), Germany (-11.6%), Italy (-21.5%), the UK (-25.3%) and Spain (-53.8%). In the new EU Member States, only Slovakia (+8.1%) and Romania (+64.4%) posted growth.

Over the first eight months of the year, registrations in the segment of light commercial vehicles decreased by 4.6% in Europe*, composed of a 6.6% fall in Western Europe and a 16.8% growth in the new EU Member States.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

In July, new registrations of heavy trucks slightly decreased (-0.9%) compared to July last year. In Western Europe, France (+3.2%), the UK (+6.1%), Germany (+16.1%) and Italy (+23.5%) improved their results, leading to an overall 2.6% growth in the region. In the new EU Member States, the growth registered in the Czech Republic (+8.3%) and Bulgaria (+28.3) did not counterbalance the decrease in all the other markets.

In August, European demand for heavy trucks shrank by 12.6%, with 21,021 new vehicles registered. In Western Europe, new registrations fell by 8.1%, with a decrease in Italy (-10.5%), France (-17.7%) and Spain (-46.8%). Only the German (+19.6%) and the British (+4.4%) markets recorded an increase compared to August last year. The biggest market in the new EU Member States, Poland, contracted by 19.2%, reflecting the general downturn in the region (-33.7%).

Looking at the **cumulative figures over the first eight months of the year**, the 7.0% growth in Western Europe counterbalanced the 6.4% decline in the new EU Member States, leading to an overall 4.7% increase in new registrations in the segment of heavy trucks. Except for Spain (-19.3%), all the main markets improved their performance compared to last year, with growth in the UK (+34.6%), France (16.0%), Italy (6.0%), Germany (+2.2%) and Poland (+4.8%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In July, markets in Western Europe registered 2.8% more new vehicles than last year, while the new EU Member States saw their markets contract by 26.5%, resulting in an overall 2.6% decrease for Europe*. Similar to the situation in the category of heavy trucks, only Spain saw the number of new vehicle registrations drop (-33.8%). The Italian (+22.0%), German (+11.0%), British (9.2%) and French (5.0%) markets posted growth. In the new EU Member States, the Polish market registered 11.6% less trucks than last year.

In August, European* markets registered 29,017 new trucks, or 16.5% less than in August last year. The German market (+6.8%) was an exception to the general decline observed in Western Europe (-10.4%). The number of newly registered trucks fell in the UK (-3.2%), Italy (-12.7%), France (-14.1%) and Spain (-48.0%). In the new EU Member States, a decrease was noted in all markets, except Bulgaria (+35.9%), resulting in a contraction of 42.8% for the region.

Over eight months, Europe* registered 2.4% more trucks compared to last year, thanks to a 5.2% growth in Western Europe, which compensated for the 11.4% downturn in the new EU Member States. The Spanish market (-18.8%) remained on a downward trend, while the German market proved to be stable (+0.3%) and the Italian (+3.6%), French (+16.0%), British (+25.9%) and Polish (+10.7%) markets posted growth.

New Buses & Coaches over 3.5t

Demand for buses and coaches was up 11.4% **in July** and stable **in August** (+0.7%). While the UK stood out as the biggest market in July, with 725 new vehicles registered, France proved to be the most important market in August, registering 1,061 new buses and coaches. **Over the first eight months of the year**, the UK remained the largest market, totaling 5,844 new registrations and improving last year's performance by 10.9%, followed by France with 4,598 units (+8.3%), and Greece with 3,681 units (+8.7%).

* EU27+EFTA, data for Cyprus and Malta are unavailable

ACEA press releases on commercial vehicles have been covering Bulgaria and Romania since January 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), September 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

25/09/08

	July '08	July '07	% Change	Jan-July '08	Jan-July '07	% Change
AUSTRIA	2,651	2,973	-10.8%	20,936	19,396	7.9%
BELGIUM	4,886	4,933	-1.0%	42,546	42,647	-0.2%
DENMARK	2,487	3,190	-22.0%	21,808	36,191	-39.7%
FINLAND	1,030	1,119	-8.0%	10,075	10,753	-6.3%
FRANCE	38,591	40,217	-4.0%	289,563	278,644	3.9%
GERMANY	19,067	18,282	4.3%	133,011	122,955	8.2%
GREECE	2,355	2,124	10.9%	14,126	14,011	0.8%
IRELAND	1,662	3,205	-48.1%	26,358	35,894	-26.6%
ITALY	19,354	20,546	-5.8%	148,929	146,138	1.9%
LUXEMBOURG	421	381	10.5%	2,594	2,187	18.6%
NETHERLANDS	6,455	6,585	-2.0%	58,111	51,579	12.7%
PORTUGAL	4,778	3,848	24.2%	33,385	44,538	-25.0%
SPAIN	15,202	25,823	-41.1%	120,314	171,187	-29.7%
SWEDEN	2,424	2,380	1.8%	23,751	24,181	-1.8%
UNITED KINGDOM	22,168	26,853	-17.4%	192,606	198,871	-3.2%
EU15	143,531	162,459	-11.7%	1,138,113	1,199,172	-5.1%
ICELAND	79	259	-69.5%	1,000	1,658	-39.7%
NORWAY	2,502	3,004	-16.7%	21,642	24,817	-12.8%
SWITZERLAND	2,382	2,084	14.3%	16,829	15,663	7.4%
EFTA	4,963	5,347	-7.2%	39,471	42,138	-6.3%
WESTERN EUROPE	148,494	167,806	-11.5%	1,177,584	1,241,310	-5.1%
BULGARIA	803	603	33.2%	5,512	4,886	12.8%
CZECH REPUBLIC	5,203	4,688	11.0%	36,874	32,730	12.7%
ESTONIA	254	348	-27.0%	1,860	2,734	-32.0%
HUNGARY	1,784	1,692	5.4%	12,513	11,653	7.4%
LATVIA	163	275	-40.7%	1,333	1,985	-32.8%
LITHUANIA	245	371	-34.0%	2,132	2,191	-2.7%
POLAND	4,499	4,262	5.6%	33,627	27,562	22.0%
ROMANIA	2,589	1,622	59.6%	20,873	12,804	63.0%
SLOVAKIA	2,216	1,929	14.9%	15,540	12,366	25.7%
SLOVENIA	764	571	33.8%	5,296	4,374	21.1%
EU (New Members)	18,520	16,361	13.2%	135,560	113,285	19.7%
EUROPEAN UNION*	162,051	178,820	-9.4%	1,273,673	1,312,457	-3.0%
TOTAL EUROPE (EU+EFTA)	167,014	184,167	-9.3%	1,313,144	1,354,595	-3.1%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

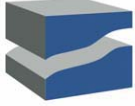
For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on October 24, 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), September 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

25/09/08

	July '08	July '07	% Change	Jan-July '08	Jan-July '07	% Change
AUSTRIA	570	618	-7.8%	5,201	4,523	15.0%
BELGIUM	664	656	1.2%	6,395	5,975	7.0%
DENMARK	399	423	-5.7%	3,329	3,697	-10.0%
FINLAND	247	224	10.3%	2,018	1,577	28.0%
FRANCE	4,363	4,228	3.2%	30,876	25,741	19.9%
GERMANY	5,939	5,117	16.1%	40,631	40,588	0.1%
GREECE	208	139	49.6%	990	887	11.6%
IRELAND	183	313	-41.5%	2,156	2,681	-19.6%
ITALY	2,420	1,959	23.5%	16,193	14,905	8.6%
LUXEMBOURG	121	109	11.0%	998	906	10.2%
NETHERLANDS	1,124	993	13.2%	10,389	7,873	32.0%
PORTUGAL	367	298	23.2%	2,883	2,438	18.3%
SPAIN	2,165	3,293	-34.3%	17,922	21,334	-16.0%
SWEDEN	328	349	-6.0%	3,466	3,373	2.8%
UNITED KINGDOM	2,592	2,443	6.1%	21,144	14,905	41.9%
EUROPEAN UNION	21,690	21,162	2.5%	164,591	151,403	8.7%
ICELAND	23	35	-34.3%	163	180	-9.4%
NORWAY	391	381	2.6%	2,986	2,728	9.5%
SWITZERLAND	313	268	16.8%	2,346	1,898	23.6%
EFTA	727	684	6.3%	5,495	4,806	14.3%
WEST. EUROPE	22,417	21,846	2.6%	170,086	156,209	8.9%
BULGARIA	263	205	28.3%	1,529	1,154	32.5%
CZECH REPUBLIC	677	625	8.3%	4,646	4,518	2.8%
ESTONIA	88	127	-30.7%	840	926	-9.3%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	103	256	-59.8%	1,133	1,608	-29.5%
LITHUANIA	259	385	-32.7%	2,364	2,785	-15.1%
POLAND	1,358	1,632	-16.8%	12,499	11,641	7.4%
ROMANIA	624	901	-30.7%	3,741	5,240	-28.6%
SLOVAKIA	324	325	-0.3%	2,456	2,354	4.3%
SLOVENIA	148	203	-27.1%	1,507	1,374	9.7%
EU (New Members)	3,844	4,659	-17.5%	30,715	31,600	-2.8%
EUROPEAN UNION*	25,534	25,821	-1.1%	195,306	183,003	6.7%
TOTAL EUROPE (EU+EFTA)	26,261	26,505	-0.9%	200,801	187,809	6.9%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), September 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

25/09/08

	July '08	July '07	% Change	Jan-July '08	Jan-July '07	% Change
AUSTRIA	652	686	-5.0%	5,720	5,017	14.0%
BELGIUM	874	888	-1.6%	7,978	7,787	2.5%
DENMARK	468	481	-2.7%	4,002	4,126	-3.0%
FINLAND	376	388	-3.1%	3,212	2,856	12.5%
FRANCE	5,353	5,097	5.0%	36,807	30,805	19.5%
GERMANY	9,276	8,353	11.0%	62,419	62,766	-0.6%
GREECE	361	234	54.3%	1,721	1,451	18.6%
IRELAND	266	441	-39.7%	3,070	4,108	-25.3%
ITALY	3,313	2,716	22.0%	21,626	20,350	6.3%
LUXEMBOURG	145	136	6.6%	1,129	1,025	10.1%
NETHERLANDS	1,350	1,176	14.8%	11,999	9,079	32.2%
PORTUGAL	472	429	10.0%	3,524	3,169	11.2%
SPAIN	2,862	4,326	-33.8%	22,977	27,111	-15.2%
SWEDEN	401	421	-4.8%	4,061	3,940	3.1%
UNITED KINGDOM	4,468	4,092	9.2%	34,561	26,644	29.7%
EUROPEAN UNION	30,637	29,864	2.6%	224,806	210,234	6.9%
ICELAND	30	53	-43.4%	241	268	-10.1%
NORWAY	588	535	9.9%	4,266	3,728	14.4%
SWITZERLAND	426	369	15.4%	3,103	2,538	22.3%
EFTA	1,044	957	9.1%	7,610	6,534	16.5%
WEST. EUROPE	31,681	30,821	2.8%	232,416	216,768	7.2%
BULGARIA	428	259	65.3%	2,453	1,508	62.7%
CZECH REPUBLIC	965	930	3.8%	6,565	6,307	4.1%
ESTONIA	109	155	-29.7%	946	1,095	-13.6%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	131	274	-52.2%	1,285	1,782	-27.9%
LITHUANIA	300	412	-27.2%	2,653	2,948	-10.0%
POLAND	1,837	2,078	-11.6%	16,312	14,301	14.1%
ROMANIA	721	2,179	-66.9%	5,659	11,052	-48.8%
SLOVAKIA	422	410	2.9%	3,152	3,102	1.6%
SLOVENIA	179	235	-23.8%	1,766	1,608	9.8%
EU (New Members)	5,092	6,932	-26.5%	40,791	43,703	-6.7%
EUROPEAN UNION*	35,729	36,796	-2.9%	265,597	253,937	4.6%
TOTAL EUROPE (EU+EFTA)	36,773	37,753	-2.6%	273,207	260,471	4.9%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/09/08

	July '08	July '07	% Change	Jan-July '08	Jan-July '07	% Change
AUSTRIA	23	15	53.3%	726	316	129.7%
BELGIUM	61	98	-37.8%	898	642	39.9%
DENMARK	74	22	++	304	219	38.8%
FINLAND	38	48	-20.8%	308	263	17.1%
FRANCE	480	504	-4.8%	3,537	3,415	3.6%
GERMANY	385	357	7.8%	3,297	2,926	12.7%
GREECE	36	64	-43.8%	431	377	14.3%
IRELAND	38	33	15.2%	191	299	-36.1%
ITALY	319	319	0.0%	2,685	2,618	2.6%
LUXEMBOURG	5	13	-61.5%	151	144	4.9%
NETHERLANDS	43	99	-56.6%	385	472	-18.4%
PORTUGAL	62	58	6.9%	508	451	12.6%
SPAIN	293	267	9.7%	2,275	2,553	-10.9%
SWEDEN	111	102	8.8%	472	500	-5.6%
UNITED KINGDOM	725	630	15.1%	5,369	4,638	15.8%
EUROPEAN UNION	2,693	2,629	2.4%	21,537	19,833	8.6%
ICELAND	6	4	0.5	31	20	0.55
NORWAY	109	54	101.9%	856	520	64.6%
SWITZERLAND	67	28	139.3%	530	240	120.8%
EFTA	182	86	111.6%	1,417	780	81.7%
WEST. EUROPE	2,875	2,715	5.9%	22,954	20,613	11.4%
BULGARIA	35	33	6.1%	198	92	115.2%
CZECH REPUBLIC	107	51	109.8%	636	440	44.5%
ESTONIA	5	1	++	51	129	-60.5%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	13	13	0.0%	119	104	14.4%
LITHUANIA	6	13	-53.8%	54	93	-41.9%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	193	125	54.4%	2,733	1,542	77.2%
SLOVAKIA	52	17	++	354	175	102.3%
SLOVENIA	30	8	++	132	80	65.0%
EU (New Members)	441	261	69.0%	4,277	2,655	61.1%
EUROPEAN UNION*	3,134	2,890	8.4%	25,814	22,488	14.8%
TOTAL EUROPE (EU+EFTA)	3,316	2,976	11.4%	27,231	23,268	17.0%

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