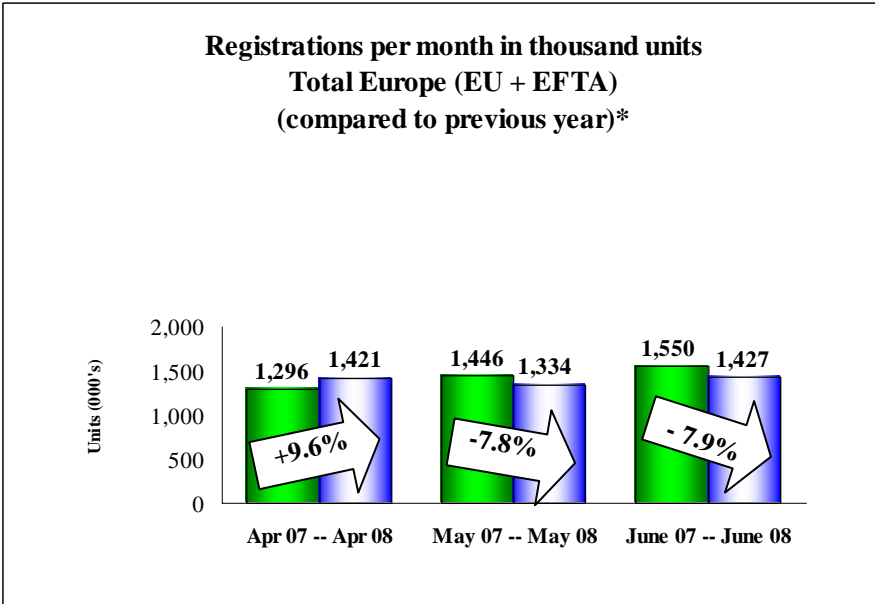
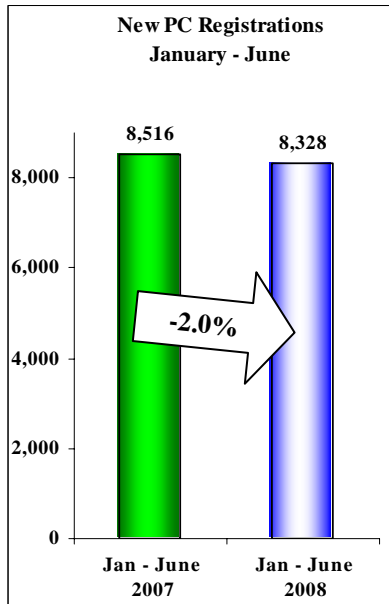




July 16, 2008

**New Passenger Car Registrations**  
*European Union + EFTA Countries*



\*Not adjusted for working days

**PASSENGER CARS: European registrations slip 2.0%\*\*\* in the first half of 2008**

Reflecting overall difficult economic circumstances, European\* new passenger car registrations fell 2.0%\*\*\* in the first half of 2008. Rising inflation and soaring fuel prices were among the main factors influencing new registrations. The largest European markets responded in different ways, however, with Germany and France continuing on a growth path (+3.6% and 4.5% respectively), contrasting with a sizable decline of the Spanish and Italian markets (-17.6% and -11.5% respectively). In total, 8,344,117\*\*\* new cars were registered over the first six months of the year. The British market performed better than forecast with a decrease of 1.6%.

In June alone, the European market contracted by 7.9%. No calendar effect occurred as the number of working days was the same as in 2007 for the vast majority of countries. The monthly figure reveals a similar pattern: in France (+1.5%) and Germany (+1.0%), the number of registrations increased, while the markets in the UK (-6.1%), Italy (-19.5%) and Spain (-30.8%) deteriorated. In total, 1,427,008 new cars were registered in June.

With the exception of Hungary (-2.2%), Estonia (-11.2%) and Latvia (-32.2%), all the new EU Member States posted growth in the first half year, resulting in a 6.9%\*\*\* increase for the whole region. Poland\*\* and Romania were again the two leading markets with about 150,000 new passenger cars registered from January to June. Monthly figures showed a less buoyant situation as the new EU Member States registered altogether 106,906 new vehicles, or 3.7% less than in June last year.

\* EU27 + EFTA, data for Cyprus and Malta unavailable  
 \*\* Data for Poland were still estimates at the time of publication  
 \*\*\* Figures updated at 10 am, on July 16, 2008



ACEA  
Association des

Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles  
Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), July 16, 2008**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

16/07/08

	June '08	June '07	% Chg 08/07	Jan - June '08	Jan - June '07	% Chg 08/07
AUSTRIA	34,713	31,324	+10.8	168,668	164,581	+2.5
BELGIUM	50,689	49,977	+1.4	330,697	308,512	+7.2
DENMARK	15,285	15,194	+0.6	85,354	78,816	+8.3
FINLAND	12,132	11,780	+3.0	88,012	77,407	+13.7
FRANCE	219,753	216,476	+1.5	1,128,895	1,080,608	+4.5
GERMANY	304,036	301,108	+1.0	1,633,169	1,576,999	+3.6
GREECE	26,958	28,326	-4.8	159,004	159,529	-0.3
IRELAND	7,907	15,399	-48.7	124,146	152,938	-18.8
ITALY	184,275	228,924	-19.5	1,259,365	1,422,267	-11.5
LUXEMBURG**	4,904	4,621	+6.1	29,904	29,252	+2.2
NETHERLANDS	48,525	52,576	-7.7	300,415	295,105	+1.8
PORTUGAL	20,979	23,022	-8.9	114,413	107,538	+6.4
SPAIN	114,958	166,218	-30.8	702,368	851,960	-17.6
SWEDEN	23,959	26,462	-9.5	139,511	152,045	-8.2
UNITED KINGDOM	209,190	222,863	-6.1	1,247,479	1,267,299	-1.6
<b>EUROPEAN UNION (EU15)</b>	<b>1,278,263</b>	<b>1,394,270</b>	<b>-8.3</b>	<b>7,511,400</b>	<b>7,724,856</b>	<b>-2.8</b>
ICELAND	1,991	2,327	-14.4	7,141	8,487	-15.9
NORWAY	9,670	11,083	-12.7	61,565	65,686	-6.3
SWITZERLAND**	30,178	30,878	-2.3	152,468	145,100	+5.1
EFTA	41,839	44,288	-5.5	221,174	219,273	+0.9
<b>EU15+EFTA</b>	<b>1,320,102</b>	<b>1,438,558</b>	<b>-8.2</b>	<b>7,732,574</b>	<b>7,944,129</b>	<b>-2.7</b>
BULGARIA	3,819	3,614	+5.7	23,292	19,332	+20.5
CZECH REPUBLIC	13,795	12,652	+9.0	73,455	67,560	+8.7
ESTONIA	2,277	3,039	-25.1	14,885	16,758	-11.2
HUNGARY**	14,860	16,193	-8.2	82,943	84,842	-2.2
LATVIA	1,735	3,215	-46.0	11,722	17,280	-32.2
LITHUANIA	1,892	2,072	-8.7	12,810	9,402	+36.2
POLAND**	27,514	25,740	+6.9	<i>168,680</i>	148,923	+13.3
ROMANIA	28,185	32,634	-13.6	149,803	143,396	+4.5
SLOVAKIA	6,579	5,564	+18.2	34,883	29,247	+19.3
SLOVENIA	6,250	6,293	-0.7	39,070	35,137	+11.2
<i>EU (New Members)</i>	106,906	111,016	-3.7	611,543	571,877	+6.9
<b>EUROPEAN UNION*</b>	<b>1,385,169</b>	<b>1,505,286</b>	<b>-8.0</b>	<b>8,122,943</b>	<b>8,296,733</b>	<b>-2.1</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,427,008</b>	<b>1,549,574</b>	<b>-7.9</b>	<b>8,344,117</b>	<b>8,516,006</b>	<b>-2.0</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

*Italic figures highlighted were updated at 10 am on July 16, 2008*

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

**This information is available on the ACEA website:  
<http://www.acea.be>**

**Next press release: Tuesday, September 16, 2008**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/07/08

	June					January to June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,320,102</b>	<b>1,438,558</b>	<b>-8.2</b>			<b>7,732,574</b>	<b>7,944,129</b>	<b>-2.7</b>
<b>VW Group</b>	<b>19.7</b>	<b>19.3</b>	<b>260,552</b>	<b>277,665</b>	<b>-6.2</b>	<b>19.3</b>	<b>19.2</b>	<b>1,496,158</b>	<b>1,523,528</b>	<b>-1.8</b>
VOLKSWAGEN	10.7	10.4	140,814	149,394	-5.7	10.4	10.2	800,771	807,593	-0.8
AUDI	4.4	4.2	57,680	61,015	-5.5	4.3	4.4	333,848	345,629	-3.4
SEAT	2.3	2.5	30,126	35,638	-15.5	2.3	2.4	180,920	193,614	-6.6
SKODA	2.4	2.2	31,584	31,090	+1.6	2.3	2.2	178,370	173,964	+2.5
Other(1)	0.0	0.0	348	528	-34.1	0.0	0.0	2,249	2,728	-17.6
<b>PSA Group</b>	<b>13.1</b>	<b>13.4</b>	<b>173,333</b>	<b>192,504</b>	<b>-10.0</b>	<b>13.2</b>	<b>13.5</b>	<b>1,023,155</b>	<b>1,071,147</b>	<b>-4.5</b>
PEUGEOT	7.0	7.2	93,030	104,233	-10.7	7.2	7.3	560,215	579,943	-3.4
CITROEN	6.1	6.1	80,303	88,271	-9.0	6.0	6.2	462,940	491,204	-5.8
<b>FORD Group</b>	<b>10.0</b>	<b>9.2</b>	<b>131,973</b>	<b>132,932</b>	<b>-0.7</b>	<b>9.9</b>	<b>10.1</b>	<b>768,020</b>	<b>805,339</b>	<b>-4.6</b>
FORD	8.3	7.7	109,824	110,683	-0.8	8.3	8.4	645,225	668,130	-3.4
VOLVO	1.7	1.5	22,149	22,249	-0.4	1.6	1.7	122,795	137,209	-10.5
<b>GM Group</b>	<b>10.1</b>	<b>10.9</b>	<b>133,446</b>	<b>157,353</b>	<b>-15.2</b>	<b>9.8</b>	<b>10.3</b>	<b>758,405</b>	<b>821,708</b>	<b>-7.7</b>
OPEL/VAUXHALL	8.4	9.2	111,170	131,895	-15.7	8.2	8.6	633,657	686,191	-7.7
CHEVROLET	1.2	1.2	15,232	17,041	-10.6	1.1	1.1	83,733	88,523	-5.4
SAAB	0.5	0.6	6,641	7,954	-16.5	0.5	0.6	37,813	44,152	-14.4
GM (US)	0.0	0.0	403	463	-13.0	0.0	0.0	3,202	2,842	+12.7
<b>RENAULT Group</b>	<b>9.1</b>	<b>8.8</b>	<b>120,063</b>	<b>126,055</b>	<b>-4.8</b>	<b>8.5</b>	<b>8.2</b>	<b>653,824</b>	<b>648,397</b>	<b>+0.8</b>
RENAULT	8.5	8.3	112,433	119,100	-5.6	7.9	7.7	608,571	615,483	-1.1
DACIA	0.6	0.5	7,630	6,955	+9.7	0.6	0.4	45,253	32,914	+37.5
<b>FIAT Group</b>	<b>8.0</b>	<b>7.9</b>	<b>106,031</b>	<b>113,659</b>	<b>-6.7</b>	<b>8.4</b>	<b>8.4</b>	<b>647,319</b>	<b>668,862</b>	<b>-3.2</b>
FIAT	6.4	6.0	84,368	86,875	-2.9	6.8	6.5	526,100	513,006	+2.6
LANCIA	0.8	0.8	10,612	11,714	-9.4	0.8	0.9	64,497	71,757	-10.1
ALFA ROMEO	0.8	1.0	10,528	14,539	-27.6	0.7	1.0	52,910	81,024	-34.7
Other (2)	0.0	0.0	523	531	-1.5	0.0	0.0	3,812	3,075	+24.0
<b>BMW Group</b>	<b>6.3</b>	<b>5.7</b>	<b>83,353</b>	<b>82,102</b>	<b>+1.5</b>	<b>5.8</b>	<b>5.2</b>	<b>449,861</b>	<b>416,113</b>	<b>+8.1</b>
BMW	5.2	4.7	68,208	68,114	+0.1	4.7	4.4	366,793	346,258	+5.9
MINI	1.1	1.0	15,145	13,988	+8.3	1.1	0.9	83,068	69,855	+18.9
<b>DAIMLER</b>	<b>5.5</b>	<b>5.4</b>	<b>72,622</b>	<b>77,417</b>	<b>-6.2</b>	<b>5.5</b>	<b>5.2</b>	<b>422,839</b>	<b>410,612</b>	<b>+3.0</b>
MERCEDES	4.7	4.7	62,583	67,321	-7.0	4.8	4.7	371,023	370,927	+0.0
SMART	0.8	0.7	10,039	10,096	-0.6	0.7	0.5	51,816	39,685	+30.6
<b>TOYOTA Group</b>	<b>4.7</b>	<b>5.3</b>	<b>62,212</b>	<b>76,531</b>	<b>-18.7</b>	<b>5.2</b>	<b>5.8</b>	<b>401,606</b>	<b>463,108</b>	<b>-13.3</b>
TOYOTA	4.5	5.1	59,940	73,505	-18.5	5.0	5.6	386,856	443,516	-12.8
LEXUS	0.2	0.2	2,272	3,026	-24.9	0.2	0.2	14,750	19,592	-24.7
<b>NISSAN</b>	<b>2.1</b>	<b>2.1</b>	<b>28,207</b>	<b>30,273</b>	<b>-6.8</b>	<b>2.4</b>	<b>1.9</b>	<b>185,309</b>	<b>147,729</b>	<b>+25.4</b>
HONDA	1.6	1.9	21,052	26,749	-21.3	1.8	1.9	138,732	152,572	-9.1
MAZDA	1.6	1.5	21,443	21,641	-0.9	1.7	1.6	132,099	124,563	+6.0
HYUNDAI	1.8	1.7	24,181	25,012	-3.3	1.7	1.8	129,823	142,112	-8.6
SUZUKI	1.5	1.5	19,696	22,053	-10.7	1.5	1.6	114,955	123,191	-6.7
KIA	1.3	1.5	17,347	21,522	-19.4	1.5	1.5	114,175	118,153	-3.4
MITSUBISHI	0.7	0.9	9,143	12,282	-25.6	0.8	0.9	64,384	70,538	-8.7
<b>JAGUARLANDROVER</b>	<b>0.8</b>	<b>0.9</b>	<b>10,157</b>	<b>12,906</b>	<b>-21.3</b>	<b>0.8</b>	<b>0.9</b>	<b>64,280</b>	<b>70,935</b>	<b>-9.4</b>
LAND ROVER	0.5	0.7	6,321	9,982	-36.7	0.6	0.7	43,803	53,193	-17.7
JAGUAR	0.3	0.2	3,836	2,924	+31.2	0.3	0.2	20,477	17,742	+15.4
<b>CHRYSLER</b>	<b>0.6</b>	<b>0.7</b>	<b>8,114</b>	<b>10,745</b>	<b>-24.5</b>	<b>0.7</b>	<b>0.7</b>	<b>53,606</b>	<b>59,143</b>	<b>-9.4</b>
<b>OTHER**</b>	<b>1.3</b>	<b>1.3</b>	<b>17,178</b>	<b>19,157</b>	<b>-10.3</b>	<b>1.5</b>	<b>1.3</b>	<b>114,025</b>	<b>106,379</b>	<b>+7.2</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU\* + EFTA Countries)

16/07/08

	June					January to June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,427,008</b>	<b>1,549,574</b>	<b>-7.9</b>			<b>8,344,117</b>	<b>8,516,006</b>	<b>-2.0</b>
<b>VW Group</b>	<b>19.9</b>	<b>19.5</b>	<b>283,887</b>	<b>302,442</b>	<b>-6.1</b>	<b>19.6</b>	<b>19.5</b>	<b>1,631,528</b>	<b>1,663,769</b>	<b>-1.9</b>
VOLKSWAGEN	10.4	10.1	148,585	156,727	-5.2	10.1	10.0	844,959	849,147	-0.5
AUDI	4.2	4.0	59,231	62,381	-5.0	4.1	4.2	342,336	353,971	-3.3
SEAT	2.2	2.4	32,061	37,796	-15.2	2.3	2.4	191,956	204,776	-6.3
SKODA	3.1	2.9	43,657	45,004	-3.0	3.0	3.0	249,991	253,119	-1.2
Others (1)	0.0	0.0	353	534	-33.9	0.0	0.0	2,286	2,756	-17.1
<b>PSA Group</b>	<b>12.8</b>	<b>13.1</b>	<b>183,336</b>	<b>203,121</b>	<b>-9.7</b>	<b>12.9</b>	<b>13.2</b>	<b>1,078,659</b>	<b>1,127,594</b>	<b>-4.3</b>
PEUGEOT	6.9	7.1	98,548	110,269	-10.6	7.1	7.2	590,513	611,897	-3.5
CITROEN	5.9	6.0	84,788	92,852	-8.7	5.9	6.1	488,146	515,697	-5.3
<b>FORD Group</b>	<b>10.0</b>	<b>9.1</b>	<b>142,203</b>	<b>141,056</b>	<b>+0.8</b>	<b>9.9</b>	<b>10.0</b>	<b>823,202</b>	<b>847,843</b>	<b>-2.9</b>
FORD	8.3	7.6	119,090	117,892	+1.0	8.3	8.3	695,157	705,535	-1.5
VOLVO	1.6	1.5	23,113	23,164	-0.2	1.5	1.7	128,045	142,308	-10.0
<b>JAGUAR LAND ROVER</b>	<b>0.7</b>	<b>0.9</b>	<b>10,434</b>	<b>13,243</b>	<b>-21.2</b>	<b>0.8</b>	<b>0.9</b>	<b>65,962</b>	<b>72,623</b>	<b>-9.2</b>
LAND ROVER	0.5	0.7	6,505	10,262	-36.6	0.5	0.6	45,025	54,551	-17.5
JAGUAR	0.3	0.2	3,929	2,981	+31.8	0.3	0.2	20,937	18,072	+15.9
<b>GM Group</b>	<b>10.2</b>	<b>10.8</b>	<b>145,947</b>	<b>168,024</b>	<b>-13.1</b>	<b>9.9</b>	<b>10.4</b>	<b>825,988</b>	<b>881,447</b>	<b>-6.3</b>
OPEL/VAUXHALL	8.4	9.0	120,280	139,528	-13.8	8.2	8.5	681,102	728,104	-6.5
CHEVROLET	1.3	1.3	18,465	19,962	-7.5	1.2	1.2	102,850	105,578	-2.6
SAAB	0.5	0.5	6,771	8,045	-15.8	0.5	0.5	38,619	44,764	-13.7
GM (US)	0.0	0.0	431	489	-11.9	0.0	0.0	3,417	3,001	+13.9
<b>RENAULT Group</b>	<b>9.6</b>	<b>9.4</b>	<b>137,053</b>	<b>145,203</b>	<b>-5.6</b>	<b>8.9</b>	<b>8.7</b>	<b>739,366</b>	<b>742,631</b>	<b>-0.4</b>
RENAULT	8.4	8.2	119,874	126,942	-5.6	7.8	7.7	648,709	657,419	-1.3
DACIA	1.2	1.2	17,179	18,261	-5.9	1.1	1.0	90,657	85,212	+6.4
<b>FIAT Group</b>	<b>7.9</b>	<b>7.7</b>	<b>112,038</b>	<b>119,554</b>	<b>-6.3</b>	<b>8.1</b>	<b>8.2</b>	<b>679,101</b>	<b>696,254</b>	<b>-2.5</b>
FIAT	6.3	6.0	90,164	92,512	-2.5	6.7	6.3	556,780	539,096	+3.3
LANCIA	0.7	0.8	10,659	11,754	-9.3	0.8	0.8	64,747	71,963	-10.0
ALFA ROMEO	0.7	1.0	10,685	14,747	-27.5	0.6	1.0	53,689	82,071	-34.6
Others (2)	0.0	0.0	530	541	-2.0	0.0	0.0	3,885	3,124	+24.4
<b>TOYOTA Group</b>	<b>4.8</b>	<b>5.4</b>	<b>68,961</b>	<b>84,070</b>	<b>-18.0</b>	<b>5.3</b>	<b>6.0</b>	<b>444,822</b>	<b>507,471</b>	<b>-12.3</b>
TOYOTA	4.7	5.2	66,478	80,733	-17.7	5.1	5.7	428,666	486,220	-11.8
LEXUS	0.2	0.2	2,483	3,337	-25.6	0.2	0.2	16,156	21,251	-24.0
<b>BMW Group</b>	<b>5.9</b>	<b>5.4</b>	<b>84,860</b>	<b>83,428</b>	<b>+1.7</b>	<b>5.5</b>	<b>5.0</b>	<b>457,934</b>	<b>422,773</b>	<b>+8.3</b>
BMW	4.9	4.5	69,611	69,351	+0.4	4.5	4.1	374,320	352,505	+6.2
MINI	1.1	0.9	15,249	14,077	+8.3	1.0	0.8	83,614	70,268	+19.0
<b>DAIMLER</b>	<b>5.2</b>	<b>5.1</b>	<b>74,405</b>	<b>79,128</b>	<b>-6.0</b>	<b>5.2</b>	<b>4.9</b>	<b>430,625</b>	<b>418,984</b>	<b>+2.8</b>
MERCEDES	4.5	4.5	64,295	68,995	-6.8	4.5	4.5	378,468	379,023	-0.1
SMART	0.7	0.7	10,110	10,133	-0.2	0.6	0.5	52,157	39,961	+30.5
<b>HONDA</b>	<b>1.7</b>	<b>2.0</b>	<b>23,813</b>	<b>30,349</b>	<b>-21.5</b>	<b>1.9</b>	<b>2.0</b>	<b>155,256</b>	<b>169,514</b>	<b>-8.4</b>
<b>NISSAN</b>	<b>2.1</b>	<b>2.1</b>	<b>30,374</b>	<b>32,173</b>	<b>-5.6</b>	<b>2.4</b>	<b>1.8</b>	<b>197,961</b>	<b>157,270</b>	<b>+25.9</b>
<b>HYUNDAI</b>	<b>2.0</b>	<b>1.8</b>	<b>27,880</b>	<b>28,235</b>	<b>-1.3</b>	<b>1.8</b>	<b>1.8</b>	<b>150,601</b>	<b>156,566</b>	<b>-3.8</b>
<b>SUZUKI</b>	<b>1.7</b>	<b>1.7</b>	<b>23,924</b>	<b>26,858</b>	<b>-10.9</b>	<b>1.7</b>	<b>1.7</b>	<b>139,415</b>	<b>147,767</b>	<b>-5.7</b>
<b>MAZDA</b>	<b>1.6</b>	<b>1.5</b>	<b>23,032</b>	<b>22,635</b>	<b>+1.8</b>	<b>1.7</b>	<b>1.5</b>	<b>141,152</b>	<b>129,918</b>	<b>+8.6</b>
<b>KIA</b>	<b>1.5</b>	<b>1.5</b>	<b>21,060</b>	<b>23,986</b>	<b>-12.2</b>	<b>1.6</b>	<b>1.5</b>	<b>135,291</b>	<b>130,933</b>	<b>+3.3</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.9</b>	<b>10,454</b>	<b>13,504</b>	<b>-22.6</b>	<b>0.9</b>	<b>0.9</b>	<b>72,326</b>	<b>76,568</b>	<b>-5.5</b>
<b>CHRYSLER</b>	<b>0.6</b>	<b>0.7</b>	<b>8,546</b>	<b>11,289</b>	<b>-24.3</b>	<b>0.7</b>	<b>0.7</b>	<b>56,333</b>	<b>61,704</b>	<b>-8.7</b>
<b>OTHER**</b>	<b>1.0</b>	<b>1.4</b>	<b>14,801</b>	<b>21,276</b>	<b>-30.4</b>	<b>1.4</b>	<b>1.2</b>	<b>118,596</b>	<b>104,377</b>	<b>+13.6</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

*Italic figures highlighted were updated at 10 am on July 16, 2008*