



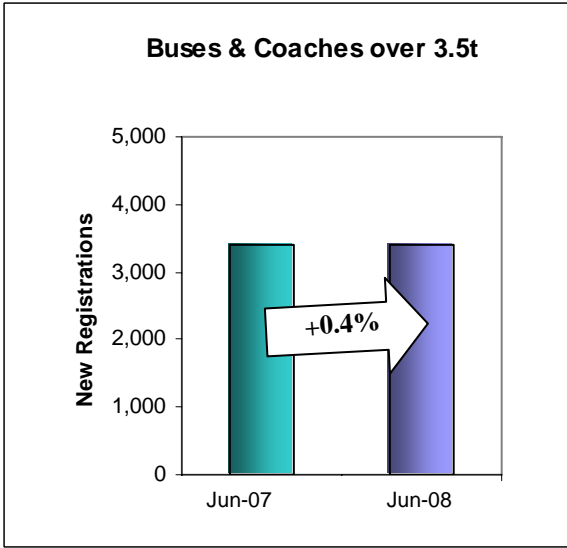
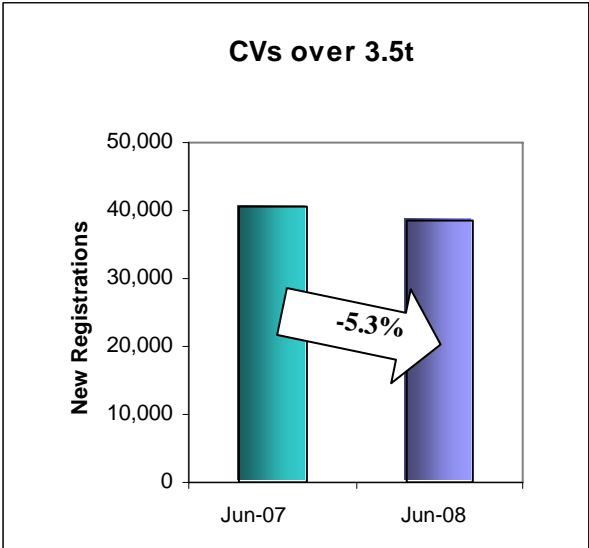
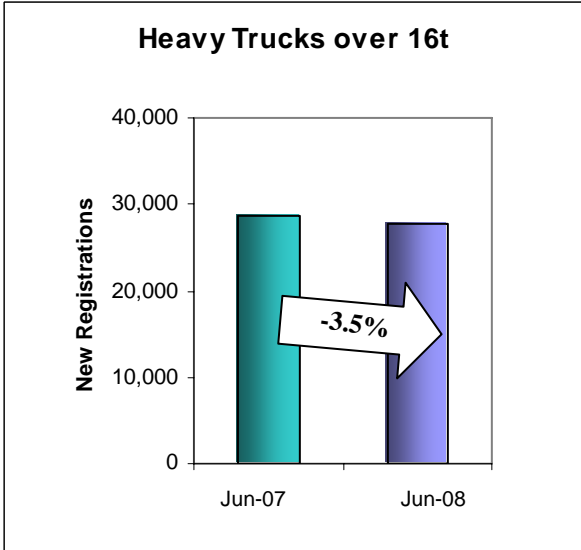
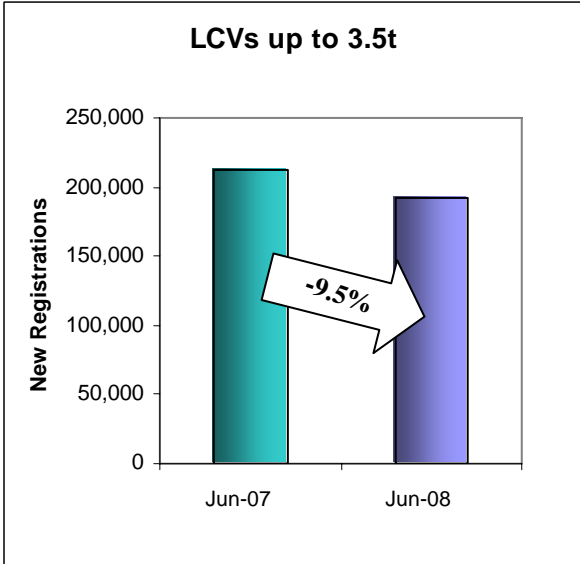
**PRESS EMBARGO FOR ALL DATA:
July 25, 2008, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

June 2008

EU + EFTA Countries



Next Press Release: Thursday, September 25, 2008

COMMERCIAL VEHICLES: First half 2008 registrations level results from Jan-Jun 2007

European* new registrations of all categories of commercial vehicles were stable (-0.4%) over the first half-year of 2008, amounting to 1,405,458 units. Strong demand in the new EU Member States (+15.0%) counterbalanced the 2.1% decrease recorded in Western Europe. In June, however, the European* market contracted by 8.7%: the new EU Member States registered 5.6% more vehicles; Western Europe 10.3% less.

New Light Commercial Vehicles up to 3.5t - "vans"

In June, the segment of light commercial vehicles decreased the most, falling by 9.5% compared to June last year. In Western Europe, where five countries posted growth, registrations dropped overall by 11.8%. The Dutch market recorded a growth (+7.1%) for the sixth month in a row, while France (+4.6%) and Germany (+7.9%) also maintained an upward trend. The British, Italian and Spanish markets performed less well than last year with respective losses of 5.7%, 11.4% and 42.8%. In the new EU Member States, the Czech Republic consolidated its position as biggest market with a 6.4% growth and 5,649 new vans registered, closely followed by Poland, which registered 5,256 units or 16.6% more than last year.

The **cumulative results from January to June** saw a 2% contraction of the market. The Italian, French and German markets posted growths ranging from 3.2% to 8.9%. The UK, the second biggest market, stabilised at -0.3%, registering 169,519 new vans. With a drop of 27.7%, the Spanish market is still on a downward trend.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Over the month of June, demand for heavy commercial vehicles decreased by 3.5% in Europe, with a drop of 2.2% in Western Europe and 9.6% in the new EU Member States. The British market recorded a solid 38.2% increase, while the two largest markets, Germany (+4.2%) and France (+1.8%), posted growth as well. Spain recorded a 34.8% loss. In the new EU Member States, only Poland (+6.0%) and Slovenia (+13.0%) increased registrations.

The **cumulative figures for the first half-year** are positive (+8.2%). New registrations in Western Europe (+9.7%) bolstered the European market as results in the new EU Member States were stable (-0.2%). The British market recorded the most important increase (+48.9%). France (+23.2%) and Italy (+6.4%) performed better than over the same period of 2007, while the German market, although slightly declining (-2.2%), registered the most vehicles (34,692).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

Monthly figures for this vehicle segment revealed a decrease in demand in Europe* by 5.3%, resulting from a 2.2% contraction of the Western European market and a downturn of 18.9% in the new EU Member States. Markets in the UK (+21.6%), France (+4.6%) and Germany (+2.2%) posted growth, while Spain (-32.1%) and Italy (-17.9%) recorded a drop in their new registrations.

Six months into the year, registrations went up by 7.8% in Western Europe, but declined by 2.9% in the new EU Member States, resulting in a 6.1% increase for the European* market. The UK, France and Italy improved last year's performance by 33.4, 22.4 and 3.9% respectively. Germany recorded a slight decrease (-2.3%) and Spain a more important one (-11.7%). Poland posted a growth of 18.5%.

New Buses & Coaches over 3.5t

Demand for new buses and coaches in Europe was stable **in June** (+0.4%) and increased by 19.2% **over the first half-year**. With the exception of the Spanish market, all the major markets posted growth. Romania improved its performance by 79.3%, the UK by 15.9%, Germany by 13.4, France by 5.0 and Italy by 2.9%.

* EU27+EFTA, data for Cyprus and Malta are unavailable

ACEA press releases on commercial vehicles have been covering Bulgaria and Romania since January 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

25/07/08

	June '08	June '07	% Change	Jan-June '08	Jan-June '07	% Change
AUSTRIA	3,131	3,002	4.3%	18,285	16,423	11.3%
BELGIUM	6,224	6,536	-4.8%	37,660	37,714	-0.1%
DENMARK	3,336	4,612	-27.7%	19,298	33,001	-41.5%
FINLAND	1,299	1,494	-13.1%	9,045	9,634	-6.1%
FRANCE	45,657	43,637	4.6%	250,972	238,427	5.3%
GERMANY	20,687	19,165	7.9%	113,944	104,673	8.9%
GREECE	1,961	1,984	-1.2%	11,783	11,887	-0.9%
IRELAND	1,970	3,657	-46.1%	24,718	32,693	-24.4%
ITALY	21,070	23,768	-11.4%	129,572	125,592	3.2%
LUXEMBOURG	365	333	9.6%	2,176	1,806	20.5%
NETHERLANDS	8,198	7,658	7.1%	51,695	44,994	14.9%
PORTUGAL	4,488	11,080	-59.5%	28,607	40,690	-29.7%
SPAIN	15,162	26,523	-42.8%	105,112	145,364	-27.7%
SWEDEN	3,403	3,856	-11.7%	21,327	21,801	-2.2%
UNITED KINGDOM	28,638	30,355	-5.7%	169,519	169,966	-0.3%
EU15	165,589	187,660	-11.8%	993,713	1,034,665	-4.0%
ICELAND	129	315	-59.0%	921	1,399	-34.2%
NORWAY	3,049	3,646	-16.4%	19,140	21,813	-12.3%
SWITZERLAND	2,439	2,484	-1.8%	14,403	13,579	6.1%
EFTA	5,617	6,445	-12.8%	34,464	36,791	-6.3%
WESTERN EUROPE	171,206	194,105	-11.8%	1,028,177	1,071,456	-4.0%
BULGARIA	923	877	5.2%	4,709	4,283	9.9%
CZECH REPUBLIC	5,649	5,309	6.4%	31,671	28,042	12.9%
ESTONIA	217	423	-48.7%	1,606	2,386	-32.7%
HUNGARY	1,832	1,914	-4.3%	10,692	9,961	7.3%
LATVIA	185	287	-35.5%	1,170	1,710	-31.6%
LITHUANIA	195	313	-37.7%	1,887	1,820	3.7%
POLAND	5,256	4,509	16.6%	29,128	23,300	25.0%
ROMANIA	3,541	1,749	102.5%	18,284	11,182	63.5%
SLOVAKIA	2,404	2,080	15.6%	13,324	10,437	27.7%
SLOVENIA	724	675	7.3%	4,532	3,803	19.2%
EU (New Members)	20,926	18,136	15.4%	117,003	96,924	20.7%
EUROPEAN UNION*	186,515	205,796	-9.4%	1,110,716	1,131,589	-1.8%
TOTAL EUROPE (EU+EFTA)	192,132	212,241	-9.5%	1,145,180	1,168,380	-2.0%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

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This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on September 25, 2008



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

25/07/08

	June '08	June '07	% Change	Jan-June '08	Jan-June '07	% Change
AUSTRIA	663	649	2.2%	18,285	16,423	11.3%
BELGIUM	831	806	3.1%	5,731	5,319	7.7%
DENMARK	470	594	-20.9%	2,910	3,274	-11.1%
FINLAND	314	244	28.7%	1,771	1,353	30.9%
FRANCE	4,622	4,541	1.8%	26,513	21,513	23.2%
GERMANY	5,775	5,542	4.2%	34,692	35,471	-2.2%
GREECE	146	113	29.2%	786	748	5.1%
IRELAND	180	349	-48.4%	1,969	2,422	-18.7%
ITALY	1,792	2,233	-19.7%	13,773	12,946	6.4%
LUXEMBOURG	122	172	-29.1%	864	797	8.4%
NETHERLANDS	1,210	1,129	7.2%	9,299	6,880	35.2%
PORTUGAL	458	416	10.1%	2,509	2,140	17.2%
SPAIN	2,013	3,087	-34.8%	15,755	18,041	-12.7%
SWEDEN	531	562	-5.5%	3,138	3,024	3.8%
UNITED KINGDOM	3,119	2,257	38.2%	18,552	12,462	48.9%
EUROPEAN UNION	22,246	22,694	-2.0%	156,547	142,813	9.6%
ICELAND	14	30	-53.3%	140	145	-3.4%
NORWAY	409	434	-5.8%	2,595	2,347	10.6%
SWITZERLAND	315	342	-7.9%	1,974	1,630	21.1%
EFTA	738	806	-8.4%	4,709	4,122	14.2%
WEST. EUROPE	22,984	23,500	-2.2%	161,256	146,935	9.7%
BULGARIA	222	258	-14.0%	1,266	949	33.4%
CZECH REPUBLIC	688	703	-2.1%	3,969	3,893	2.0%
ESTONIA	80	111	-27.9%	752	799	-5.9%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	87	220	-60.5%	1,030	1,352	-23.8%
LITHUANIA	271	455	-40.4%	2,105	2,400	-12.3%
POLAND	1,937	1,827	6.0%	11,149	10,009	11.4%
ROMANIA	821	1,008	-18.6%	3,117	4,339	-28.2%
SLOVAKIA	390	431	-9.5%	2,132	2,029	5.1%
SLOVENIA	183	162	13.0%	1,359	1,171	16.1%
EU (New Members)	4,679	5,175	-9.6%	26,879	26,941	-0.2%
EUROPEAN UNION*	26,925	27,869	-3.4%	183,426	169,754	8.1%
TOTAL EUROPE (EU+EFTA)	27,663	28,675	-3.5%	188,135	173,876	8.2%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

25/07/08

	June '08	June '07	% Change	Jan-June '08	Jan-June '07	% Change
AUSTRIA	752	734	2.5%	5,068	4,331	17.0%
BELGIUM	1,041	1,113	-6.5%	7,104	6,899	3.0%
DENMARK	574	658	-12.8%	3,506	3,645	-3.8%
FINLAND	491	426	15.3%	2,836	2,468	14.9%
FRANCE	5,627	5,378	4.6%	31,454	25,708	22.4%
GERMANY	9,192	8,991	2.2%	53,143	54,413	-2.3%
GREECE	252	204	23.5%	1,366	1,217	12.2%
IRELAND	270	524	-48.5%	2,655	3,670	-27.7%
ITALY	2,506	3,053	-17.9%	18,313	17,634	3.9%
LUXEMBOURG	132	193	-31.6%	969	889	9.0%
NETHERLANDS	1,421	1,313	8.2%	10,684	7,903	35.2%
PORTUGAL	543	526	3.2%	3,045	2,740	11.1%
SPAIN	2,708	3,991	-32.1%	20,111	22,785	-11.7%
SWEDEN	631	629	0.3%	3,660	3,519	4.0%
UNITED KINGDOM	5,233	4,302	21.6%	30,093	22,552	33.4%
EUROPEAN UNION	31,373	32,035	-2.1%	194,007	180,373	7.6%
ICELAND	21	48	-56.3%	211	215	-1.9%
NORWAY	626	628	-0.3%	3,678	3,193	15.2%
SWITZERLAND	417	454	-8.1%	2,622	2,169	20.9%
EFTA	1,064	1,130	-5.8%	6,511	5,577	16.7%
WEST. EUROPE	32,437	33,165	-2.2%	200,518	185,950	7.8%
BULGARIA	376	302	24.5%	2,025	1,249	62.1%
CZECH REPUBLIC	993	973	2.1%	5,600	5,377	4.1%
ESTONIA	90	149	-39.6%	837	940	-11.0%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	114	252	-54.8%	1,154	1,508	-23.5%
LITHUANIA	308	495	-37.8%	2,353	2,536	-7.2%
POLAND	2,475	2,198	12.6%	14,484	12,223	18.5%
ROMANIA	998	2,398	-58.4%	4,938	8,873	-44.3%
SLOVAKIA	503	536	-6.2%	2,730	2,692	1.4%
SLOVENIA	225	199	13.1%	1,587	1,373	15.6%
EU (New Members)	6,082	7,502	-18.9%	35,708	36,771	-2.9%
EUROPEAN UNION*	37,455	39,537	-5.3%	229,715	217,144	5.8%
TOTAL EUROPE (EU+EFTA)	38,519	40,667	-5.3%	236,226	222,721	6.1%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/07/08

	June '08	June '07	% Change	Jan-June '08	Jan-June '07	% Change
AUSTRIA	72	56	28.6%	703	301	133.6%
BELGIUM	97	82	18.3%	837	544	53.9%
DENMARK	42	39	7.7%	229	197	16.2%
FINLAND	35	30	16.7%	270	215	25.6%
FRANCE	371	553	-32.9%	3,057	2,911	5.0%
GERMANY	446	294	51.7%	2,912	2,569	13.4%
GREECE	25	66	-62.1%	396	313	26.5%
IRELAND	18	20	-10.0%	261	158	65.2%
ITALY	271	257	5.4%	2,366	2,299	2.9%
LUXEMBOURG	14	10	40.0%	149	131	13.7%
NETHERLANDS	49	128	-61.7%	342	373	-8.3%
PORTUGAL	69	65	6.2%	446	393	13.5%
SPAIN	290	351	-17.4%	1,985	2,286	-13.2%
SWEDEN	52	45	15.6%	361	398	-9.3%
UNITED KINGDOM	773	888	-13.0%	4,644	4,008	15.9%
EUROPEAN UNION	2,624	2,884	-9.0%	18,958	17,096	10.9%
ICELAND	12	3	3	25	16	0.5625
NORWAY	196	70	180.0%	747	466	60.3%
SWITZERLAND	86	33	160.6%	486	212	129.2%
EFTA	294	106	177.4%	1,258	694	81.3%
WEST. EUROPE	2,918	2,990	-2.4%	20,216	17,790	13.6%
BULGARIA	49	32	53.1%	163	59	176.3%
CZECH REPUBLIC	121	93	30.1%	529	389	36.0%
ESTONIA	6	51	-88.2%	46	128	-64.1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	13	32	-59.4%	106	91	16.5%
LITHUANIA	6	10	-40.0%	48	80	-40.0%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	246	165	49.1%	2,540	1,417	79.3%
SLOVAKIA	50	14	257.1%	302	158	91.1%
SLOVENIA	3	12	-75.0%	102	72	41.7%
EU (New Members)	494	409	20.8%	3,836	2,394	60.2%
EUROPEAN UNION*	3,118	3,293	-5.3%	22,794	19,490	17.0%
TOTAL EUROPE (EU+EFTA)	3,412	3,399	0.4%	24,052	20,184	19.2%

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