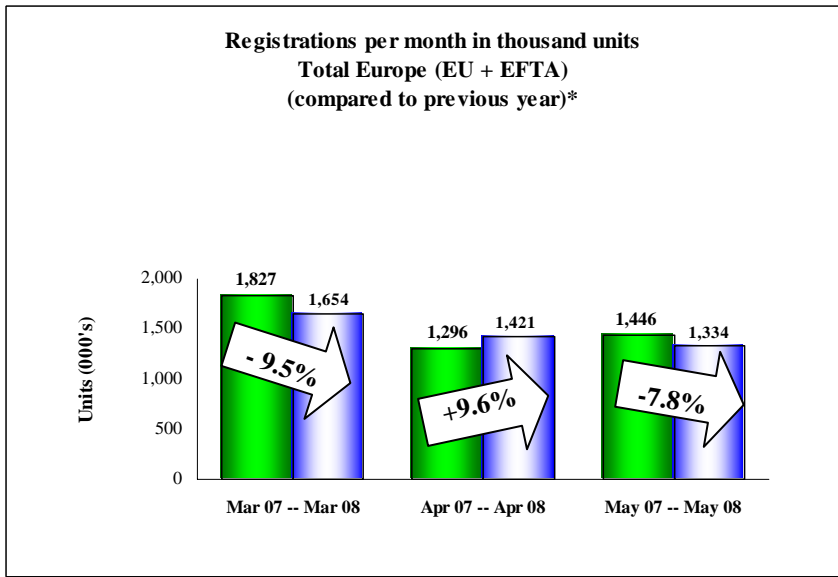
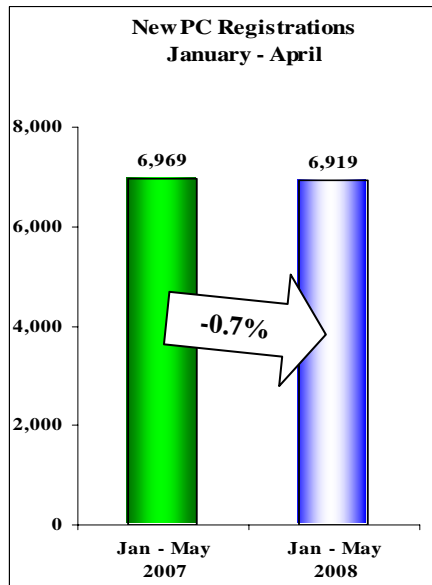




## New Passenger Car Registrations *European Union + EFTA Countries*



\*Not adjusted for working days

### Demand for new cars stable over five months

European demand for new cars decreased in May compared to the same month of last year (-7.8%). This result was affected by one working day less across the whole region, as well as by a massive increase in fuel prices. Calculated over five months the market remained stable (-0.7%). In total, 1,334,081 new passenger cars were registered in Europe\* in May.

**In Western Europe**, markets contracted by 8% to 1,235,314 newly registered passenger vehicles. Cumulative results from January to May show a milder decrease of 1.5%. Looking at the major markets, France was the only one to post growth both in its monthly results (+7%) and in its cumulative figures (+5.2%). The number of new registrations in Germany was slightly lower (-6%) than in May 2007, although the market is on a stable path, with cumulative results 4.2% higher than over the same period last year. The Spanish and the Italian markets were still on a downward trend, decreasing by 24.3% and 17.6% respectively over the month. Five months into the year, they recorded 14.3% and 10% fewer registrations compared to the same period in 2007. Demand for new cars in the UK fell by a modest 3.5% in May, after two months of notable growth, leading to stable cumulative January – May results (-0.6%).

**In the new EU Member States**, the decline of 4.2% in new registrations in May contrasted with the 9.8% increase over the last five months. The Polish market performed better than in 2007, totaling 26,230 new car registrations. Romania saw its market decrease by 12.2% in May but remained the second most important market of the new EU Member States with 24,647 new registrations. Five months into the year, almost all new Member States posted growth.

\* EU27 + EFTA, data for Cyprus and Malta unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), June 13, 2008**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

13/06/08

	May '08	May '07	% Chg 08/07	Jan - May '08	Jan - May '07	% Chg 08/07
AUSTRIA	28,364	28,523	-0.6	133,955	133,257	+0.5
BELGIUM	48,441	46,962	+3.1	280,007	258,535	+8.3
DENMARK***	13,581	14,355	-5.4	68,992	63,622	+8.4
FINLAND	14,229	13,130	+8.4	75,870	65,627	+15.6
FRANCE	184,463	172,320	+7.0	909,142	864,132	+5.2
GERMANY	275,259	293,484	-6.2	1,329,133	1,275,891	+4.2
GREECE	24,739	29,261	-15.5	132,046	131,203	+0.6
IRELAND	10,191	20,689	-50.7	116,313	137,666	-15.5
ITALY	204,607	248,194	-17.6	1,073,570	1,193,342	-10.0
LUXEMBURG**	5,091	4,598	+10.7	24,999	24,631	+1.5
NETHERLANDS	45,963	42,135	+9.1	252,065	242,529	+3.9
PORTUGAL	19,737	18,788	+5.1	93,420	84,516	+10.5
SPAIN	116,108	153,396	-24.3	587,407	685,742	-14.3
SWEDEN	26,251	30,016	-12.5	115,552	125,583	-8.0
UNITED KINGDOM	179,272	185,797	-3.5	1,038,289	1,044,436	-0.6
<b>EUROPEAN UNION (EU15)</b>	<b>1,196,296</b>	<b>1,301,648</b>	<b>-8.1</b>	<b>6,230,760</b>	<b>6,330,712</b>	<b>-1.6</b>
ICELAND	1,535	2,544	-39.7	7,397	8,331	-11.2
NORWAY	10,217	12,007	-14.9	51,895	54,603	-5.0
SWITZERLAND**	27,266	27,025	+0.9	122,946	114,901	+7.0
EFTA	39,018	41,576	-6.2	182,238	177,835	+2.5
<b>EU15+EFTA</b>	<b>1,235,314</b>	<b>1,343,224</b>	<b>-8.0</b>	<b>6,412,998</b>	<b>6,508,547</b>	<b>-1.5</b>
BULGARIA	3,935	2,380	+65.3	19,473	15,718	+23.9
CZECH REPUBLIC	11,852	12,829	-7.6	59,660	54,908	+8.7
ESTONIA	2,680	3,192	-16.0	12,608	13,719	-8.1
HUNGARY**	13,339	14,100	-5.4	69,592	68,649	+1.4
LATVIA	1,817	3,287	-44.7	9,987	14,065	-29.0
LITHUANIA	2,073	1,933	+7.2	10,918	7,330	+48.9
POLAND**	26,230	25,676	+2.2	141,212	123,183	+14.6
ROMANIA	24,647	28,061	-12.2	121,618	110,762	+9.8
SLOVAKIA	5,903	5,520	+6.9	28,304	23,683	+19.5
SLOVENIA	6,291	6,081	+3.5	32,820	28,844	+13.8
<b>EU (New Members)</b>	<b>98,767</b>	<b>103,059</b>	<b>-4.2</b>	<b>506,192</b>	<b>460,861</b>	<b>+9.8</b>
<b>EUROPEAN UNION*</b>	<b>1,295,064</b>	<b>1,404,707</b>	<b>-7.8</b>	<b>6,736,952</b>	<b>6,791,573</b>	<b>-0.8</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,334,081</b>	<b>1,446,283</b>	<b>-7.8</b>	<b>6,919,190</b>	<b>6,969,408</b>	<b>-0.7</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

(\*\*\*) May registration figures for Denmark still incomplete at the time of publication

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**This information is available on the ACEA website:  
<http://www.acea.be>**

**Next press release: Wednesday, July 16, 2008**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

13/06/08

	May					January to May				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,235,314</b>	<b>1,343,224</b>	<b>-8.0</b>			<b>6,412,998</b>	<b>6,508,547</b>	<b>-1.5</b>
<b>VW Group</b>	<b>20.0</b>	<b>19.9</b>	<b>246,872</b>	<b>267,800</b>	<b>-7.8</b>	<b>19.3</b>	<b>19.1</b>	<b>1,235,305</b>	<b>1,245,862</b>	<b>-0.8</b>
VOLKSWAGEN	10.7	10.8	131,934	144,488	-8.7	10.3	10.1	659,814	658,199	+0.2
AUDI	4.7	4.6	57,802	62,185	-7.0	4.3	4.4	276,149	284,613	-3.0
SEAT	2.1	2.3	26,401	31,533	-16.3	2.4	2.4	150,839	157,976	-4.5
SKODA	2.5	2.2	30,412	29,195	+4.2	2.3	2.2	146,627	142,874	+2.6
Others(1)	0.0	0.0	323	399	-19.0	0.0	0.0	1,876	2,200	-14.7
<b>PSA Group</b>	<b>13.4</b>	<b>13.4</b>	<b>166,048</b>	<b>179,978</b>	<b>-7.7</b>	<b>13.3</b>	<b>13.5</b>	<b>849,884</b>	<b>878,643</b>	<b>-3.3</b>
PEUGEOT	7.4	7.2	91,189	96,903	-5.9	7.3	7.3	467,286	475,710	-1.8
CITROEN	6.1	6.2	74,859	83,075	-9.9	6.0	6.2	382,598	402,933	-5.0
<b>FORD Group</b>	<b>10.6</b>	<b>10.9</b>	<b>130,984</b>	<b>145,891</b>	<b>-10.2</b>	<b>10.8</b>	<b>11.2</b>	<b>691,462</b>	<b>730,436</b>	<b>-5.3</b>
FORD	8.4	8.4	103,328	112,902	-8.5	8.3	8.6	535,051	557,447	-4.0
VOLVO	1.5	1.6	18,367	21,642	-15.1	1.6	1.8	103,561	114,960	-9.9
LAND ROVER	0.4	0.7	5,410	8,904	-39.2	0.6	0.7	36,502	43,211	-15.5
JAGUAR	0.3	0.2	3,879	2,443	+58.8	0.3	0.2	16,348	14,818	+10.3
<b>GM Group</b>	<b>10.0</b>	<b>9.7</b>	<b>122,966</b>	<b>130,701</b>	<b>-5.9</b>	<b>9.7</b>	<b>10.2</b>	<b>624,779</b>	<b>664,355</b>	<b>-6.0</b>
OPEL/VAUXHALL	8.3	8.0	102,614	107,964	-5.0	8.1	8.5	522,510	554,296	-5.7
CHEVROLET	1.1	1.1	13,659	14,527	-6.0	1.1	1.1	68,449	71,482	-4.2
SAAB	0.5	0.6	6,257	7,759	-19.4	0.5	0.6	31,186	36,198	-13.8
GM (US)	0.0	0.0	436	451	-3.3	0.0	0.0	2,634	2,379	+10.7
<b>FIAT Group</b>	<b>8.8</b>	<b>8.5</b>	<b>108,435</b>	<b>113,843</b>	<b>-4.8</b>	<b>8.4</b>	<b>8.5</b>	<b>540,981</b>	<b>555,201</b>	<b>-2.6</b>
FIAT	7.0	6.6	85,998	88,362	-2.7	6.9	6.5	441,506	426,132	+3.6
LANCIA	0.9	0.9	10,605	11,614	-8.7	0.8	0.9	53,868	60,043	-10.3
ALFA ROMEO	0.9	1.0	11,196	13,370	-16.3	0.7	1.0	42,486	66,485	-36.1
Other (2)	0.1	0.0	636	497	+28.0	0.0	0.0	3,121	2,541	+22.8
<b>RENAULT Group</b>	<b>8.4</b>	<b>7.7</b>	<b>103,687</b>	<b>103,432</b>	<b>+0.2</b>	<b>8.3</b>	<b>8.0</b>	<b>533,578</b>	<b>522,343</b>	<b>+2.2</b>
RENAULT	8.0	7.2	98,269	96,601	+1.7	7.7	7.6	495,937	496,384	-0.1
DACIA	0.4	0.5	5,418	6,831	-20.7	0.6	0.4	37,641	25,959	+45.0
<b>BMW Group</b>	<b>6.1</b>	<b>5.9</b>	<b>75,320</b>	<b>78,973</b>	<b>-4.6</b>	<b>5.7</b>	<b>5.1</b>	<b>367,073</b>	<b>333,716</b>	<b>+10.0</b>
BMW	5.0	4.9	62,242	66,084	-5.8	4.7	4.3	299,200	277,849	+7.7
MINI	1.1	1.0	13,078	12,889	+1.5	1.1	0.9	67,873	55,867	+21.5
<b>DAIMLER</b>	<b>5.3</b>	<b>5.6</b>	<b>65,260</b>	<b>75,474</b>	<b>-13.5</b>	<b>5.5</b>	<b>5.2</b>	<b>350,217</b>	<b>339,556</b>	<b>+3.1</b>
MERCEDES	4.5	4.9	55,650	65,398	-14.9	4.8	4.8	308,440	309,728	-0.4
SMART	0.8	0.8	9,610	10,076	-4.6	0.7	0.5	41,777	29,828	+40.1
<b>TOYOTA Group</b>	<b>4.8</b>	<b>5.7</b>	<b>59,455</b>	<b>76,568</b>	<b>-22.4</b>	<b>5.3</b>	<b>5.9</b>	<b>339,338</b>	<b>386,577</b>	<b>-12.2</b>
TOYOTA	4.6	5.5	57,217	73,591	-22.3	5.1	5.7	326,746	370,011	-11.7
LEXUS	0.2	0.2	2,238	2,977	-24.8	0.2	0.3	12,592	16,566	-24.0
<b>NISSAN</b>	<b>2.2</b>	<b>1.9</b>	<b>26,872</b>	<b>25,019</b>	<b>+7.4</b>	<b>2.5</b>	<b>1.8</b>	<b>157,322</b>	<b>117,456</b>	<b>+33.9</b>
<b>HONDA</b>	<b>1.5</b>	<b>1.8</b>	<b>19,012</b>	<b>23,958</b>	<b>-20.6</b>	<b>1.8</b>	<b>1.9</b>	<b>117,680</b>	<b>125,823</b>	<b>-6.5</b>
<b>MAZDA</b>	<b>1.6</b>	<b>1.5</b>	<b>19,831</b>	<b>19,989</b>	<b>-0.8</b>	<b>1.7</b>	<b>1.6</b>	<b>110,631</b>	<b>102,922</b>	<b>+7.5</b>
<b>HYUNDAI</b>	<b>1.6</b>	<b>1.6</b>	<b>20,278</b>	<b>22,134</b>	<b>-8.4</b>	<b>1.6</b>	<b>1.8</b>	<b>105,642</b>	<b>117,100</b>	<b>-9.8</b>
<b>KIA</b>	<b>1.4</b>	<b>1.5</b>	<b>17,753</b>	<b>20,359</b>	<b>-12.8</b>	<b>1.5</b>	<b>1.5</b>	<b>97,023</b>	<b>96,631</b>	<b>+0.4</b>
<b>SUZUKI</b>	<b>1.4</b>	<b>1.5</b>	<b>17,752</b>	<b>19,957</b>	<b>-11.0</b>	<b>1.5</b>	<b>1.6</b>	<b>94,930</b>	<b>101,138</b>	<b>-6.1</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.8</b>	<b>8,812</b>	<b>11,204</b>	<b>-21.3</b>	<b>0.9</b>	<b>0.9</b>	<b>55,262</b>	<b>58,256</b>	<b>-5.1</b>
<b>CHRYSLER</b>	<b>0.8</b>	<b>0.7</b>	<b>9,735</b>	<b>9,792</b>	<b>-0.6</b>	<b>0.7</b>	<b>0.7</b>	<b>46,660</b>	<b>48,398</b>	<b>-3.6</b>
<b>OTHER**</b>	<b>1.3</b>	<b>1.4</b>	<b>16,242</b>	<b>18,152</b>	<b>-10.5</b>	<b>1.5</b>	<b>1.3</b>	<b>95,230</b>	<b>84,134</b>	<b>+13.2</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*\*) ACEA estimates

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU\* + EFTA Countries)

13/06/08

	May					January to May				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,334,081</b>	<b>1,446,283</b>	<b>-7.8</b>			<b>6,919,190</b>	<b>6,969,408</b>	<b>-0.7</b>
<b>VW Group</b>	<b>20.2</b>	<b>20.3</b>	<b>269,476</b>	<b>293,258</b>	<b>-8.1</b>	<b>19.5</b>	<b>19.5</b>	<b>1,347,663</b>	<b>1,361,326</b>	<b>-1.0</b>
VOLKSWAGEN	10.5	10.5	139,521	151,941	-8.2	10.1	9.9	696,694	692,420	+0.6
AUDI	4.4	4.4	59,250	63,644	-6.9	4.1	4.2	283,102	291,589	-2.9
SEAT	2.1	2.3	28,328	33,645	-15.8	2.3	2.4	160,187	166,980	-4.1
SKODA	3.2	3.0	42,050	43,622	-3.6	3.0	3.0	205,776	208,115	-1.1
Others (1)	0.0	0.0	327	406	-19.5	0.0	0.0	1,904	2,222	-14.3
<b>PSA Group</b>	<b>13.1</b>	<b>13.2</b>	<b>175,292</b>	<b>190,227</b>	<b>-7.9</b>	<b>12.9</b>	<b>13.3</b>	<b>894,268</b>	<b>923,810</b>	<b>-3.2</b>
PEUGEOT	7.2	7.1	96,182	103,040	-6.7	7.1	7.2	491,559	501,377	-2.0
CITROEN	5.9	6.0	79,110	87,187	-9.3	5.8	6.1	402,709	422,433	-4.7
<b>FORD Group</b>	<b>10.6</b>	<b>10.6</b>	<b>140,778</b>	<b>153,984</b>	<b>-8.6</b>	<b>10.7</b>	<b>11.0</b>	<b>737,180</b>	<b>766,167</b>	<b>-3.8</b>
FORD	8.4	8.3	112,090	119,704	-6.4	8.3	8.4	575,474	587,643	-2.1
VOLVO	1.4	1.6	19,103	22,582	-15.4	1.6	1.7	107,469	119,144	-9.8
LAND ROVER	0.4	0.6	5,601	9,181	-39.0	0.5	0.6	37,537	44,289	-15.2
JAGUAR	0.3	0.2	3,984	2,517	+58.3	0.2	0.2	16,700	15,091	+10.7
<b>GM Group</b>	<b>10.0</b>	<b>9.7</b>	<b>133,061</b>	<b>140,691</b>	<b>-5.4</b>	<b>9.8</b>	<b>10.2</b>	<b>679,936</b>	<b>713,423</b>	<b>-4.7</b>
OPEL/VAUXHALL	8.2	8.0	109,739	115,142	-4.7	8.1	8.4	560,983	588,576	-4.7
CHEVROLET	1.2	1.2	16,481	17,177	-4.1	1.2	1.2	84,293	85,616	-1.5
SAAB	0.5	0.5	6,383	7,884	-19.0	0.5	0.5	31,862	36,719	-13.2
GM (US)	0.0	0.0	458	488	-6.1	0.0	0.0	2,798	2,512	+11.4
<b>RENAULT Group</b>	<b>8.8</b>	<b>8.6</b>	<b>117,133</b>	<b>124,245</b>	<b>-5.7</b>	<b>8.7</b>	<b>8.6</b>	<b>602,170</b>	<b>597,429</b>	<b>+0.8</b>
RENAULT	7.8	7.2	104,629	104,782	-0.1	7.6	7.6	528,626	530,478	-0.3
DACIA	0.9	1.3	12,504	19,463	-35.8	1.1	1.0	73,544	66,951	+9.8
<b>FIAT Group</b>	<b>8.5</b>	<b>8.2</b>	<b>113,866</b>	<b>119,203</b>	<b>-4.5</b>	<b>8.2</b>	<b>8.3</b>	<b>566,784</b>	<b>576,698</b>	<b>-1.7</b>
FIAT	6.8	6.5	91,250	93,508	-2.4	6.7	6.4	466,426	446,585	+4.4
LANCIA	0.8	0.8	10,643	11,646	-8.6	0.8	0.9	54,072	60,209	-10.2
ALFA ROMEO	0.8	0.9	11,336	13,544	-16.3	0.6	1.0	43,108	67,324	-36.0
Others (2)	0.0	0.0	637	505	+26.1	0.0	0.0	3,178	2,580	+23.2
<b>TOYOTA Group</b>	<b>4.9</b>	<b>5.8</b>	<b>65,793</b>	<b>83,967</b>	<b>-21.6</b>	<b>5.4</b>	<b>6.1</b>	<b>375,872</b>	<b>423,401</b>	<b>-11.2</b>
TOYOTA	4.7	5.6	63,327	80,693	-21.5	5.2	5.8	362,087	405,487	-10.7
LEXUS	0.2	0.2	2,466	3,274	-24.7	0.2	0.3	13,785	17,914	-23.0
<b>BMW Group</b>	<b>5.8</b>	<b>5.6</b>	<b>76,798</b>	<b>80,302</b>	<b>-4.4</b>	<b>5.4</b>	<b>4.9</b>	<b>373,669</b>	<b>339,050</b>	<b>+10.2</b>
BMW	4.8	4.7	63,624	67,331	-5.5	4.4	4.1	305,348	282,859	+8.0
MINI	1.0	0.9	13,174	12,971	+1.6	1.0	0.8	68,321	56,191	+21.6
<b>DAIMLER</b>	<b>5.0</b>	<b>5.3</b>	<b>66,800</b>	<b>76,979</b>	<b>-13.2</b>	<b>5.2</b>	<b>4.9</b>	<b>357,932</b>	<b>344,883</b>	<b>+3.8</b>
MERCEDES	4.3	4.6	57,125	66,808	-14.5	4.6	4.5	315,885	314,862	+0.3
SMART	0.7	0.7	9,675	10,171	-4.9	0.6	0.4	42,047	30,021	+40.1
<b>NISSAN</b>	<b>2.2</b>	<b>1.8</b>	<b>28,868</b>	<b>26,643</b>	<b>+8.4</b>	<b>2.4</b>	<b>1.8</b>	<b>167,903</b>	<b>125,097</b>	<b>+34.2</b>
<b>HONDA</b>	<b>1.6</b>	<b>1.9</b>	<b>21,434</b>	<b>27,391</b>	<b>-21.7</b>	<b>1.9</b>	<b>2.0</b>	<b>131,443</b>	<b>139,165</b>	<b>-5.5</b>
<b>HYUNDAI</b>	<b>1.8</b>	<b>1.7</b>	<b>23,810</b>	<b>25,072</b>	<b>-5.0</b>	<b>1.8</b>	<b>1.8</b>	<b>122,721</b>	<b>128,331</b>	<b>-4.4</b>
<b>MAZDA</b>	<b>1.6</b>	<b>1.5</b>	<b>21,595</b>	<b>20,989</b>	<b>+2.9</b>	<b>1.7</b>	<b>1.5</b>	<b>118,359</b>	<b>107,283</b>	<b>+10.3</b>
<b>SUZUKI</b>	<b>1.7</b>	<b>1.7</b>	<b>22,122</b>	<b>24,145</b>	<b>-8.4</b>	<b>1.7</b>	<b>1.7</b>	<b>115,458</b>	<b>120,909</b>	<b>-4.5</b>
<b>KIA</b>	<b>1.6</b>	<b>1.6</b>	<b>21,282</b>	<b>22,909</b>	<b>-7.1</b>	<b>1.6</b>	<b>1.5</b>	<b>113,986</b>	<b>106,947</b>	<b>+6.6</b>
<b>MITSUBISHI</b>	<b>0.8</b>	<b>0.9</b>	<b>10,281</b>	<b>12,525</b>	<b>-17.9</b>	<b>0.9</b>	<b>0.9</b>	<b>62,035</b>	<b>63,064</b>	<b>-1.6</b>
<b>CHRYSLER</b>	<b>0.8</b>	<b>0.7</b>	<b>10,214</b>	<b>10,276</b>	<b>-0.6</b>	<b>0.7</b>	<b>0.7</b>	<b>48,951</b>	<b>50,415</b>	<b>-2.9</b>
<b>OTHER**</b>	<b>1.2</b>	<b>0.9</b>	<b>15,478</b>	<b>13,477</b>	<b>+14.8</b>	<b>1.5</b>	<b>1.2</b>	<b>102,860</b>	<b>82,010</b>	<b>+25.4</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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