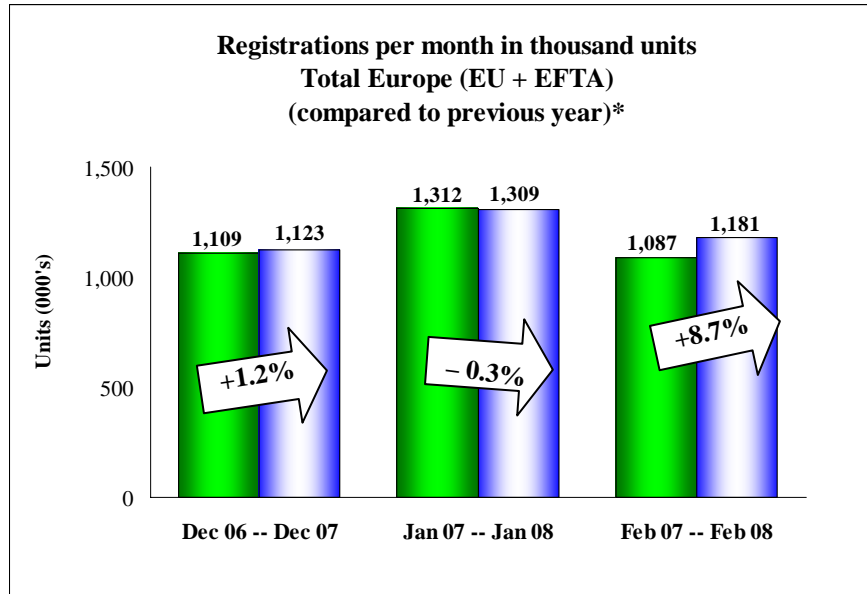
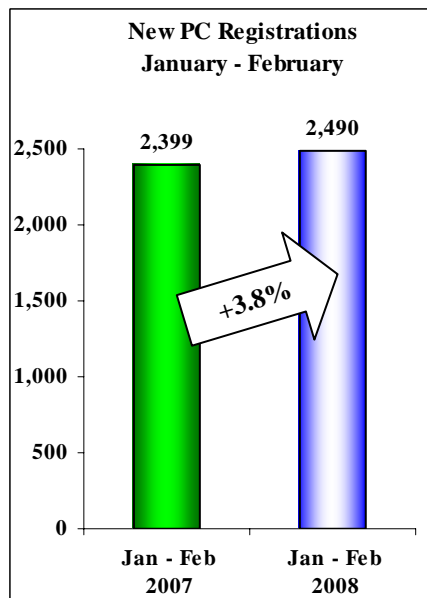


14<sup>th</sup> March 2008

## New Passenger Car Registrations

### European Union + EFTA Countries



\*Not adjusted for working days

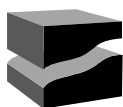
### EU new car registrations up 8.7% in February

In February, new passenger car registrations in Europe (EU27+EFTA) were 8.7% higher than in the same period in 2007, helped by one extra working day in the whole region\*. In total, 1,180,842 new cars were registered over the month. Western Europe accounted for a sound 7.7% increase and registrations in the new Member States remained on a growth path with a plus of 20.5%.

In **Western Europe**, the German market recorded the largest growth (+24.8%) and also the most cars registered (228,623) in absolute terms. The Spanish market roughly equaled last year's February results (+0.7%). The other main Western European markets noted a drop in registrations, with Italy ending the month at -3.9% and the United Kingdom at -5.4%. Overall, a quarter of the Western European markets saw their registrations decrease. The cumulative January-February figures were 2.7% higher in Western Europe and 3.8% in the EU27 as compared with the same period last year.

February also saw positive results in the **new Member States**. Apart from Latvia, all countries posted an increase. The major markets remain Poland (+28.1%), Romania (+37.1%), Hungary (+7.1%) and the Czech Republic (+15.8%). Poland and Romania registered the most cars in absolute terms, with 28,182 and 21,423, respectively. Two months into the year, cumulative figures showed a solid 18.6% increase.

\* and two more working days for Greece



ACEA

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M GMT), 14 March 2008**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

14/03/08

	Feb '08	Feb '07	% Chg 08/07	Jan - Feb '08	Jan - Feb '07	% Chg 08/07
AUSTRIA	21,987	20,544	+7.0	43,871	42,974	+2.1
BELGIUM	55,941	48,857	+14.5	112,787	104,689	+7.7
DENMARK	11,648	10,833	+7.5	26,056	22,530	+15.7
FINLAND	12,005	10,574	+13.5	33,541	27,467	+22.1
FRANCE	175,126	157,671	+11.1	337,242	329,322	+2.4
GERMANY	228,623	183,258	+24.8	449,365	382,944	+17.3
GREECE	23,292	19,846	+17.4	56,875	51,540	+10.4
IRELAND	24,119	26,835	-10.1	71,569	72,410	-1.2
ITALY	216,927	225,749	-3.9	450,105	476,133	-5.5
LUXEMBOURG	4,151	4,506	-7.9	8,133	8,414	-3.3
NETHERLANDS	50,409	41,340	+21.9	116,705	110,003	+6.1
PORTUGAL	17,337	14,105	+22.9	33,186	28,568	+16.2
SPAIN	121,404	120,522	+0.7	223,020	236,945	-5.9
SWEDEN	21,250	20,322	+4.6	38,283	40,921	-6.4
UNITED KINGDOM	69,610	73,586	-5.4	231,707	239,189	-3.1
<b>EUROPEAN UNION (EU15)</b>	<b>1,053,829</b>	<b>978,548</b>	<b>+7.7</b>	<b>2,232,445</b>	<b>2,174,049</b>	<b>+2.7</b>
ICELAND	1,035	953	+8.6	2,467	1,921	+28.4
NORWAY	10,567	9,793	+7.9	20,468	22,478	-8.9
SWITZERLAND**	20,624	18,734	+10.1	40,216	37,026	+8.6
<b>EFTA</b>	<b>32,226</b>	<b>29,480</b>	<b>+9.3</b>	<b>63,151</b>	<b>61,425</b>	<b>+2.8</b>
<b>EU15+EFTA</b>	<b>1,086,055</b>	<b>1,008,028</b>	<b>+7.7</b>	<b>2,295,596</b>	<b>2,235,474</b>	<b>+2.7</b>
BULGARIA	3,870	3,664	+5.6	7,196	6,731	+6.9
CZECH REPUBLIC	10,646	9,192	+15.8	20,728	18,339	+13.0
ESTONIA	2,179	2,153	+1.2	4,646	4,770	-2.6
HUNGARY**	13,266	12,388	+7.1	24,216	25,394	-4.6
LATVIA	1,858	2,494	-25.5	4,049	5,156	-21.5
LITHUANIA	2,011	1,154	+74.3	3,644	2,619	+39.1
POLAND	28,192	22,010	+28.1	56,567	44,788	+26.3
ROMANIA	21,423	15,625	+37.1	50,918	37,556	+35.6
SLOVAKIA	5,313	4,792	+10.9	10,096	8,293	+21.7
SLOVENIA	6,028	5,176	+16.5	12,156	10,117	+20.2
<b>EU (New Members)</b>	<b>94,786</b>	<b>78,648</b>	<b>+20.5</b>	<b>194,216</b>	<b>163,763</b>	<b>+18.6</b>
<b>EUROPEAN UNION*</b>	<b>1,148,616</b>	<b>1,057,196</b>	<b>+8.6</b>	<b>2,426,661</b>	<b>2,337,812</b>	<b>+3.8</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,180,842</b>	<b>1,086,676</b>	<b>+8.7</b>	<b>2,489,812</b>	<b>2,399,237</b>	<b>+3.8</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

For further information, please contact:

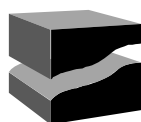
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<http://www.acea.be>

**Next press release: Tuesday 15 April 2008**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

14/03/08

	February					January to February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,086,055</b>	<b>1,008,028</b>	<b>+7.7</b>			<b>2,295,596</b>	<b>2,235,474</b>	<b>+2.7</b>
<b>VW Group</b>	<b>19.3</b>	<b>19.0</b>	<b>209,671</b>	<b>191,762</b>	<b>+9.3</b>	<b>19.0</b>	<b>18.6</b>	<b>436,002</b>	<b>416,536</b>	<b>+4.7</b>
VOLKSWAGEN	10.2	9.7	111,250	97,872	+13.7	10.2	9.6	234,817	214,574	+9.4
AUDI	4.1	4.2	44,932	42,660	+5.3	4.0	4.2	92,757	93,339	-0.6
SEAT	2.7	2.7	29,030	27,536	+5.4	2.5	2.6	56,974	57,300	-0.6
SKODA	2.2	2.3	24,179	23,448	+3.1	2.2	2.3	50,862	50,561	+0.6
Others(1)	0.0	0.0	280	246	+13.8	0.0	0.0	592	762	-22.3
<b>PSA Group</b>	<b>14.6</b>	<b>14.7</b>	<b>158,645</b>	<b>148,096</b>	<b>+7.1</b>	<b>14.0</b>	<b>14.1</b>	<b>321,035</b>	<b>316,230</b>	<b>+1.5</b>
PEUGEOT	8.2	7.8	88,988	78,263	+13.7	7.6	7.4	174,663	166,303	+5.0
CITROEN	6.4	6.9	69,657	69,833	-0.3	6.4	6.7	146,372	149,927	-2.4
<b>FORD Group</b>	<b>9.6</b>	<b>10.4</b>	<b>104,588</b>	<b>104,842</b>	<b>-0.2</b>	<b>10.4</b>	<b>11.0</b>	<b>238,418</b>	<b>245,538</b>	<b>-2.9</b>
FORD	7.5	8.0	81,006	80,537	+0.6	8.1	8.4	184,929	187,152	-1.2
VOLVO	1.7	1.8	18,466	18,269	+1.1	1.7	1.9	39,164	41,629	-5.9
LAND ROVER	0.4	0.5	4,081	4,644	-12.1	0.5	0.6	11,619	12,669	-8.3
JAGUAR	0.1	0.1	1,035	1,392	-25.6	0.1	0.2	2,706	4,088	-33.8
<b>GM Group</b>	<b>9.2</b>	<b>9.9</b>	<b>99,700</b>	<b>100,290</b>	<b>-0.6</b>	<b>9.3</b>	<b>10.2</b>	<b>213,712</b>	<b>227,233</b>	<b>-6.0</b>
OPEL/VAUXHALL	7.6	8.2	82,993	82,501	+0.6	7.7	8.5	176,970	189,125	-6.4
CHEVROLET	1.1	1.2	11,583	12,381	-6.4	1.1	1.1	25,363	25,549	-0.7
SAAB	0.4	0.5	4,662	5,001	-6.8	0.4	0.5	10,301	11,640	-11.5
GM (US)	0.0	0.0	462	407	+13.5	0.0	0.0	1,078	919	+17.3
<b>FIAT Group</b>	<b>9.2</b>	<b>9.8</b>	<b>99,636</b>	<b>98,524</b>	<b>+1.1</b>	<b>9.0</b>	<b>9.3</b>	<b>207,261</b>	<b>207,267</b>	<b>-0.0</b>
FIAT	7.6	7.3	82,306	73,926	+11.3	7.4	7.0	170,237	156,434	+8.8
LANCIA	1.0	1.2	10,830	12,008	-9.8	0.9	1.1	21,789	23,769	-8.3
ALFA ROMEO	0.6	1.2	6,010	12,297	-51.1	0.6	1.2	14,030	26,166	-46.4
Others (2)	0.0	0.0	490	293	+67.2	0.1	0.0	1,205	898	+34.2
<b>RENAULT Group</b>	<b>8.8</b>	<b>8.3</b>	<b>95,974</b>	<b>83,953</b>	<b>+14.3</b>	<b>8.4</b>	<b>8.1</b>	<b>192,186</b>	<b>181,725</b>	<b>+5.8</b>
RENAULT	8.1	7.9	87,576	79,932	+9.6	7.6	7.8	175,239	174,005	+0.7
DACIA	0.8	0.4	8,398	4,021	+108.9	0.7	0.3	16,947	7,720	+119.5
<b>TOYOTA Group</b>	<b>5.5</b>	<b>6.2</b>	<b>60,002</b>	<b>62,201</b>	<b>-3.5</b>	<b>5.6</b>	<b>6.2</b>	<b>127,644</b>	<b>139,395</b>	<b>-8.4</b>
TOYOTA	5.4	6.0	58,403	60,266	-3.1	5.4	6.0	123,337	133,810	-7.8
LEXUS	0.1	0.2	1,599	1,935	-17.4	0.2	0.2	4,307	5,585	-22.9
<b>BMW Group</b>	<b>5.2</b>	<b>4.5</b>	<b>56,929</b>	<b>45,001</b>	<b>+26.5</b>	<b>5.3</b>	<b>4.5</b>	<b>120,950</b>	<b>101,508</b>	<b>+19.2</b>
BMW	4.3	3.8	47,005	38,395	+22.4	4.3	3.8	98,654	85,708	+15.1
MINI	0.9	0.7	9,924	6,606	+50.2	1.0	0.7	22,296	15,800	+41.1
<b>DAIMLER</b>	<b>4.9</b>	<b>4.6</b>	<b>53,200</b>	<b>46,763</b>	<b>+13.8</b>	<b>5.3</b>	<b>4.9</b>	<b>120,950</b>	<b>110,096</b>	<b>+9.9</b>
MERCEDES	4.4	4.3	48,000	43,496	+10.4	4.7	4.6	108,700	102,173	+6.4
SMART	0.5	0.3	5,200	3,267	+59.2	0.5	0.4	12,250	7,923	+54.6
<b>NISSAN</b>	<b>2.4</b>	<b>1.5</b>	<b>25,679</b>	<b>15,565</b>	<b>+65.0</b>	<b>2.5</b>	<b>1.7</b>	<b>57,692</b>	<b>36,898</b>	<b>+56.4</b>
<b>HONDA</b>	<b>1.5</b>	<b>1.7</b>	<b>16,790</b>	<b>17,057</b>	<b>-1.6</b>	<b>1.7</b>	<b>1.8</b>	<b>39,909</b>	<b>39,488</b>	<b>+1.1</b>
<b>HYUNDAI</b>	<b>1.7</b>	<b>1.9</b>	<b>18,941</b>	<b>19,617</b>	<b>-3.4</b>	<b>1.7</b>	<b>2.0</b>	<b>38,614</b>	<b>44,817</b>	<b>-13.8</b>
<b>MAZDA</b>	<b>1.6</b>	<b>1.4</b>	<b>17,880</b>	<b>14,220</b>	<b>+25.7</b>	<b>1.7</b>	<b>1.5</b>	<b>38,427</b>	<b>34,578</b>	<b>+11.1</b>
<b>SUZUKI</b>	<b>1.4</b>	<b>1.6</b>	<b>15,669</b>	<b>16,475</b>	<b>-4.9</b>	<b>1.5</b>	<b>1.6</b>	<b>35,284</b>	<b>35,867</b>	<b>-1.6</b>
<b>KIA</b>	<b>1.4</b>	<b>1.5</b>	<b>15,603</b>	<b>15,433</b>	<b>+1.1</b>	<b>1.5</b>	<b>1.5</b>	<b>34,598</b>	<b>33,077</b>	<b>+4.6</b>
<b>MITSUBISHI</b>	<b>0.8</b>	<b>0.9</b>	<b>9,174</b>	<b>9,082</b>	<b>+1.0</b>	<b>0.9</b>	<b>0.9</b>	<b>19,686</b>	<b>20,305</b>	<b>-3.0</b>
<b>CHRYSLER</b>	<b>0.7</b>	<b>0.7</b>	<b>7,597</b>	<b>7,392</b>	<b>+2.8</b>	<b>0.7</b>	<b>0.7</b>	<b>16,554</b>	<b>16,497</b>	<b>+0.3</b>
<b>OTHERS</b>	<b>1.9</b>	<b>1.2</b>	<b>20,378</b>	<b>11,755</b>	<b>++</b>	<b>1.6</b>	<b>1.3</b>	<b>36,675</b>	<b>28,419</b>	<b>+29.1</b>

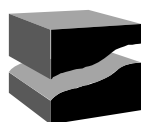
(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*\*) ACEA estimates

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU\* + EFTA Countries)

14/03/08

	February					January to February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,180,842</b>	<b>1,086,676</b>	<b>+8.7</b>			<b>2,489,812</b>	<b>2,399,237</b>	<b>+3.8</b>
<b>VW Group</b>	<b>19.6</b>	<b>19.6</b>	<b>231,694</b>	<b>212,942</b>	<b>+8.8</b>	<b>19.2</b>	<b>19.1</b>	<b>479,282</b>	<b>457,991</b>	<b>+4.6</b>
VOLKSWAGEN	10.1	9.6	118,739	103,802	+14.4	10.0	9.4	248,782	226,453	+9.9
AUDI	3.9	4.0	46,307	43,919	+5.4	3.8	4.0	95,259	95,759	-0.5
SEAT	2.6	2.7	30,920	29,087	+6.3	2.4	2.5	60,695	60,466	+0.4
SKODA	3.0	3.3	35,445	35,886	-1.2	3.0	3.1	73,945	74,545	-0.8
Others (1)	0.0	0.0	283	248	+14.1	0.0	0.0	601	768	-21.7
<b>PSA Group</b>	<b>14.2</b>	<b>14.4</b>	<b>167,311</b>	<b>156,272</b>	<b>+7.1</b>	<b>13.6</b>	<b>13.8</b>	<b>337,628</b>	<b>332,217</b>	<b>+1.6</b>
PEUGEOT	7.9	7.6	93,854	82,713	+13.5	7.4	7.3	183,844	175,163	+5.0
CITROEN	6.2	6.8	73,457	73,559	-0.1	6.2	6.5	153,784	157,054	-2.1
<b>FORD Group</b>	<b>9.6</b>	<b>10.2</b>	<b>113,405</b>	<b>111,201</b>	<b>+2.0</b>	<b>10.2</b>	<b>10.7</b>	<b>255,002</b>	<b>257,890</b>	<b>-1.1</b>
FORD	7.5	7.9	88,775	85,974	+3.3	8.0	8.2	199,507	197,565	+1.0
VOLVO	1.6	1.7	19,250	18,959	+1.5	1.6	1.8	40,698	43,138	-5.7
LAND ROVER	0.4	0.4	4,308	4,840	-11.0	0.5	0.5	12,028	13,024	-7.7
JAGUAR	0.1	0.1	1,072	1,428	-24.9	0.1	0.2	2,769	4,163	-33.5
<b>GM Group</b>	<b>9.3</b>	<b>10.0</b>	<b>110,305</b>	<b>108,952</b>	<b>+1.2</b>	<b>9.4</b>	<b>10.2</b>	<b>234,713</b>	<b>244,119</b>	<b>-3.9</b>
OPEL/VAUXHALL	7.6	8.2	90,203	88,728	+1.7	7.7	8.4	191,626	201,102	-4.7
CHEVROLET	1.3	1.3	14,813	14,669	+1.0	1.3	1.3	31,412	30,194	+4.0
SAAB	0.4	0.5	4,800	5,133	-6.5	0.4	0.5	10,539	11,861	-11.1
GM (US)	0.0	0.0	489	422	+15.9	0.0	0.0	1,136	962	+18.1
<b>RENAULT Group</b>	<b>9.3</b>	<b>8.9</b>	<b>109,536</b>	<b>96,365</b>	<b>+13.7</b>	<b>8.8</b>	<b>8.5</b>	<b>218,358</b>	<b>204,624</b>	<b>+6.7</b>
RENAULT	7.9	7.9	93,281	86,030	+8.4	7.5	7.7	187,031	185,554	+0.8
DACIA	1.4	1.0	16,255	10,335	+57.3	1.3	0.8	31,327	19,070	+64.3
<b>FIAT Group</b>	<b>8.9</b>	<b>9.4</b>	<b>104,632</b>	<b>102,245</b>	<b>+2.3</b>	<b>8.7</b>	<b>9.0</b>	<b>216,926</b>	<b>215,188</b>	<b>+0.8</b>
FIAT	7.4	7.1	87,137	77,458	+12.5	7.2	6.8	179,586	163,991	+9.5
LANCIA	0.9	1.1	10,869	12,044	-9.8	0.9	1.0	21,854	23,834	-8.3
ALFA ROMEO	0.5	1.1	6,135	12,442	-50.7	0.6	1.1	14,267	26,455	-46.1
Others (2)	0.0	0.0	491	301	+63.1	0.0	0.0	1,219	908	+34.3
<b>TOYOTA Group</b>	<b>5.6</b>	<b>6.3</b>	<b>66,622</b>	<b>68,529</b>	<b>-2.8</b>	<b>5.7</b>	<b>6.4</b>	<b>142,019</b>	<b>152,587</b>	<b>-6.9</b>
TOYOTA	5.5	6.1	64,757	66,408	-2.5	5.5	6.1	137,228	146,575	-6.4
LEXUS	0.2	0.2	1,865	2,121	-12.1	0.2	0.3	4,791	6,012	-20.3
<b>DAIMLER</b>	<b>4.6</b>	<b>4.4</b>	<b>54,600</b>	<b>47,860</b>	<b>+14.1</b>	<b>5.0</b>	<b>4.7</b>	<b>123,519</b>	<b>112,222</b>	<b>+10.1</b>
MERCEDES	4.2	4.1	49,350	44,567	+10.7	4.5	4.3	111,210	104,244	+6.7
SMART	0.4	0.3	5,250	3,293	+59.4	0.5	0.3	12,309	7,978	+54.3
<b>BMW Group</b>	<b>4.9</b>	<b>4.2</b>	<b>58,147</b>	<b>45,846</b>	<b>+26.8</b>	<b>5.0</b>	<b>4.3</b>	<b>123,369</b>	<b>103,170</b>	<b>+19.6</b>
BMW	4.1	3.6	48,147	39,190	+22.9	4.1	3.6	100,923	87,274	+15.6
MINI	0.8	0.6	10,000	6,656	+50.2	0.9	0.7	22,446	15,896	+41.2
<b>NISSAN</b>	<b>2.3</b>	<b>1.6</b>	<b>27,710</b>	<b>17,137</b>	<b>+61.7</b>	<b>2.5</b>	<b>1.7</b>	<b>61,622</b>	<b>39,778</b>	<b>+54.9</b>
<b>HONDA</b>	<b>1.7</b>	<b>1.8</b>	<b>19,490</b>	<b>19,227</b>	<b>+1.4</b>	<b>1.8</b>	<b>1.8</b>	<b>45,356</b>	<b>43,852</b>	<b>+3.4</b>
<b>HYUNDAI</b>	<b>1.9</b>	<b>2.0</b>	<b>22,364</b>	<b>21,630</b>	<b>+3.4</b>	<b>1.8</b>	<b>2.0</b>	<b>44,850</b>	<b>47,889</b>	<b>-6.3</b>
<b>SUZUKI</b>	<b>1.6</b>	<b>1.8</b>	<b>19,340</b>	<b>19,814</b>	<b>-2.4</b>	<b>1.7</b>	<b>1.8</b>	<b>42,716</b>	<b>42,781</b>	<b>-0.2</b>
<b>MAZDA</b>	<b>1.6</b>	<b>1.4</b>	<b>18,784</b>	<b>14,898</b>	<b>+26.1</b>	<b>1.6</b>	<b>1.5</b>	<b>40,617</b>	<b>36,078</b>	<b>+12.6</b>
<b>KIA</b>	<b>1.6</b>	<b>1.6</b>	<b>18,866</b>	<b>16,966</b>	<b>+11.2</b>	<b>1.6</b>	<b>1.5</b>	<b>40,462</b>	<b>35,919</b>	<b>+12.6</b>
<b>MITSUBISHI</b>	<b>0.9</b>	<b>0.9</b>	<b>10,140</b>	<b>9,858</b>	<b>+2.9</b>	<b>0.9</b>	<b>0.9</b>	<b>21,778</b>	<b>21,741</b>	<b>+0.2</b>
<b>CHRYSLER</b>	<b>0.7</b>	<b>0.7</b>	<b>8,041</b>	<b>7,702</b>	<b>+4.4</b>	<b>0.7</b>	<b>0.7</b>	<b>17,418</b>	<b>17,107</b>	<b>+1.8</b>
<b>OTHERS</b>	<b>1.7</b>	<b>0.8</b>	<b>19,854</b>	<b>9,232</b>	<b>++</b>	<b>1.8</b>	<b>1.4</b>	<b>44,178</b>	<b>34,084</b>	<b>+29.6</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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