



ACEA

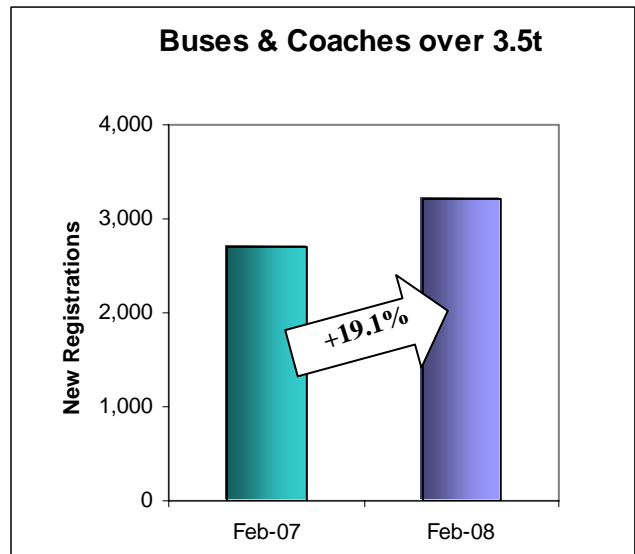
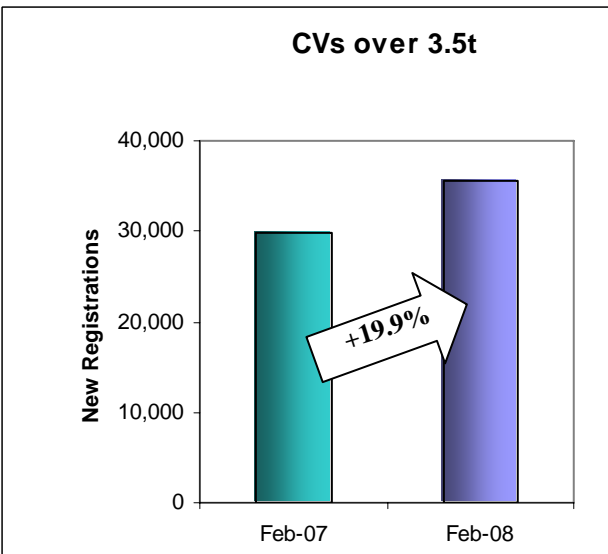
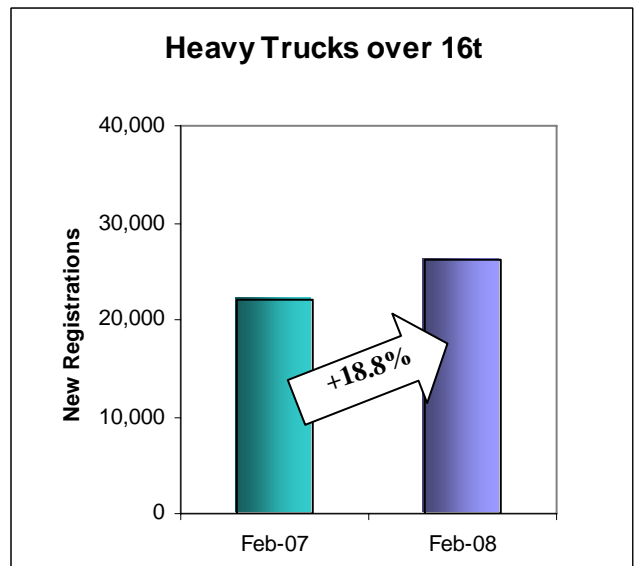
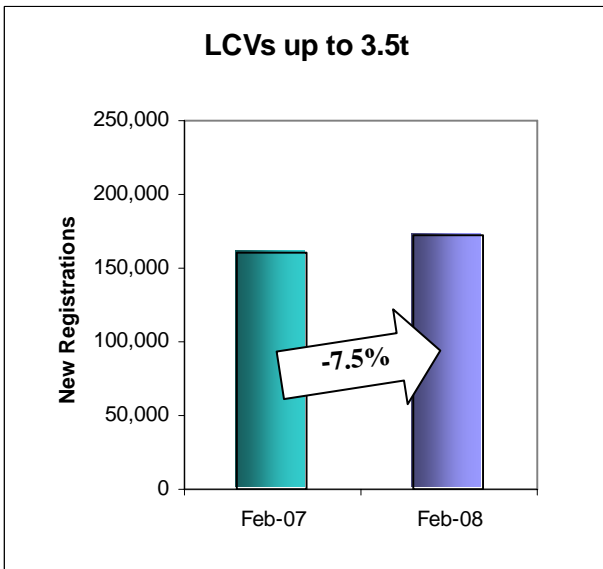
**PRESS EMBARGO FOR ALL DATA:
27 March 2008, 8.00 A.M. (7.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

February 2008

EU + EFTA Countries



Next Press Release: Friday, 25 April 2008

Commercial vehicle registrations sustain upward trend in February

Following a modest rise in January, demand for new commercial vehicles in Europe (EU27) continued to increase in February. Overall, registrations were 9.8% higher than in the same month last year. The truck market recorded a double digit growth (+20.7%) and van registrations rose by 7.6%. With only Bulgaria benefiting from one more working day, no calendar effect occurred.

New Light Commercial Vehicles up to 3.5t - “vans”

After the slight decrease in January, van registrations rose again in February 2008. The 5.2% increase in Western Europe (EU15 + EFTA) and the 32.2% upturn in the new Member States resulted in a 7.5% rise overall. Cumulative figures for January and February 2008 show that registrations in Western Europe increased by 15.3% compared to the first two months of 2007. Two months into the year, markets in the new EU Member States have developed at a solid pace (+37.1%).

Of the main markets, only Spain recorded fewer registrations than last year (-8.3%). The four others all posted growth, from 4.1% in the UK and 4.3% in France to 14.1% in Italy and a plus of 28.7% in Germany. In absolute figures, France continued to register the most vans (39,947), followed by Italy (21,364) and Spain (19,119). In the new Member States, the Czech Republic and Poland, with over 4,500 vans each, accounted for more than half of the registrations in the region (17,822). They are followed by Romania, which recorded 2,756 registrations, Slovakia (2,062) and Hungary (1,638).

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – “heavy trucks”

In the heavy trucks category, demand in Western Europe grew by a sound 21.3%, whereas registrations in the new Member States posted a comparatively small growth of 6%. Cumulative first two month figures mirrored the trend in February with a plus of 23.1% in Western Europe and +9.7% in the new Member States.

In February, five major markets in Western Europe registered more heavy trucks than in the same month last year: +50.1% in the UK, +35.6% in France, +28.3% in Italy. In absolute figures, Germany registered 5,563 units and France 4,074. In the new Member States, Poland represents the biggest market with 1,929 new heavy trucks registered or a 12.8% growth. The Czech Republic registered half as many, representing however a notable 37.3% increase compared to the same month last year. All markets contributed to the overall upturn, except Romania (-98.5%), Estonia (-12.6%) and Slovenia (-0.6%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – “trucks”

Western Europe and the new EU Member States performed equally well in the segment of commercial vehicles over 3.5t, with registrations rising by 19.8% and 20.5% respectively. The first two months of 2008 recorded a similar trend (+20.2% and +26.1%).

In February, Germany represented the largest market, registering 8,126 new trucks, or 14.6% more than last year. The UK posted the strongest growth with a 58.2% increase. Poland remained the biggest market for trucks in the new Members States, recording 2,527 new vehicles in February, 21.4% more than in the same month in 2007.

New Buses & Coaches over 3.5t

In Western Europe, registrations of new buses and coaches were 21.4% higher than in February 2007. Of the five main markets, only Spain reported fewer registrations than last year (-8%). The UK represented the biggest market with 625 vehicles registered, representing a 61.9% increase. In the new Member States, Romania remained the major market for buses and coaches despite a 14.9% decrease in February registrations. Cumulative first two months figures for bus and coach registrations show a slight decrease in the new Member States (-3%) and a 16% increase in Western Europe.

** Please note that the ACEA press release on commercial vehicles has been covering Bulgaria and Romania since January 2008.*

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2008**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t*

27/03/08

	February '08	February '07	% Change	Jan-Feb '08	Jan-Feb '07	% Change
AUSTRIA	2.738	2.109	29,8%	5.396	4.735	14,0%
BELGIUM	6.055	5.447	11,2%	12.491	12.217	2,2%
DENMARK	2.896	4.780	-39,4%	6.121	10.084	-39,3%
FINLAND	1.357	1.278	6,2%	3.325	3.236	2,8%
FRANCE	39.947	38.302	4,3%	77.421	38.311	102,1%
GERMANY	16.468	12.799	28,7%	33.782	29.796	13,4%
GREECE	2.098	1.794	16,9%	4.359	4.132	5,5%
IRELAND	5.007	5.577	-10,2%	13.499	15.691	-14,0%
ITALY*	21.364	18.716	14,1%	41.388	35.716	15,9%
LUXEMBOURG	322	288	11,8%	680	288	136,1%
NETHERLANDS	8.366	6.737	24,2%	20.166	16.660	21,0%
PORTUGAL	4.424	4.974	-11,1%	8.787	10.412	-15,6%
SPAIN	19.119	20.848	-8,3%	35.235	42.119	-16,3%
SWEDEN	3.515	3.125	12,5%	6.244	6.114	2,1%
UNITED KINGDOM	15.103	14.511	4,1%	37.390	36.207	3,3%
EU15	148.779	141.285	5,3%	306.284	265.718	15,3%
ICELAND	174	187	-7,0%	381	188	102,7%
NORWAY	3.208	3.298	-2,7%	5.628	6.352	-11,4%
SWITZERLAND	2.091	1.893	10,5%	3.881	1.921	102,0%
EFTA	5.473	5.378	1,8%	9.890	8.461	16,9%
WESTERN EUROPE	154.252	146.663	5,2%	316.174	274.179	15,3%
BULGARIA	696	502	38,6%	1.409	979	43,9%
CZECH REPUBLIC	4.532	3.800	19,3%	10.310	8.169	26,2%
ESTONIA	292	344	-15,1%	633	744	-14,9%
HUNGARY	1.638	1.394	17,5%	3.298	1.394	136,6%
LATVIA	199	262	-24,0%	428	553	-22,6%
LITHUANIA	339	299	13,4%	686	600	14,3%
POLAND	4.561	3.662	24,5%	8.535	6.620	28,9%
ROMANIA	2.756	1.074	156,6%	5.638	3.537	59,4%
SLOVAKIA	2.062	1.629	26,6%	4.141	2.901	42,7%
SLOVENIA	747	511	46,2%	1.425	1.132	25,9%
EU (New Members)	17.822	13.477	32,2%	36.503	26.629	37,1%
EUROPEAN UNION**	166.601	154.762	7,6%	342.787	292.347	17,3%
TOTAL EUROPE (EU+EFTA)	172.074	160.140	7,5%	352.677	300.808	17,2%

(*) For Italy, delivery figures

(**) EU27 - data for Malta and Cyprus are currently unavailable

ACEA

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on April 25, 2008



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2008**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over*

27/03/08

	February '08	February '07	% Change	Jan-Feb '08	Jan-Feb '07	% Change
AUSTRIA	626	496	26,2%	1.311	1.040	26,1%
BELGIUM	874	793	10,2%	2.172	1.969	10,3%
DENMARK	394	454	-13,2%	899	920	-2,3%
FINLAND	266	201	32,3%	601	454	32,4%
FRANCE	4.074	3.005	35,6%	9.323	6.636	40,5%
GERMANY	5.563	4.747	17,2%	11.574	10.016	15,6%
GREECE	130	136	-4,4%	281	328	-14,3%
IRELAND	359	382	-6,0%	934	1.026	-9,0%
ITALY	2.202	2.002	10,0%	4.914	4.288	14,6%
LUXEMBOURG	118	92	28,3%	273	190	43,7%
NETHERLANDS	1.525	926	64,7%	3.405	1.989	71,2%
PORTUGAL	399	319	25,1%	863	672	28,4%
SPAIN	2.731	2.462	10,9%	5.924	5.484	8,0%
SWEDEN	449	411	9,2%	894	816	9,6%
UNITED KINGDOM	1.977	1.317	50,1%	4.339	2.936	47,8%
EUROPEAN UNION	21.687	17.743	22,2%	47.707	38.764	23,1%
ICELAND	34	24	41,7%	54	36	50,0%
NORWAY	305	318	-4,1%	860	757	13,6%
SWITZERLAND	198	217	-8,8%	348	366	-4,9%
EFTA	537	559	-3,9%	1.262	1.159	8,9%
WEST. EUROPE	22.224	18.302	21,4%	48.969	39.923	22,7%
BULGARIA	223	116	92,2%	372	204	82,4%
CZECH REPUBLIC	574	418	37,3%	1.213	893	35,8%
ESTONIA	132	151	-12,6%	273	255	7,1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	227	188	20,7%	448	386	16,1%
LITHUANIA	361	288	25,3%	743	544	36,6%
POLAND	1.929	1.710	12,8%	3.162	2.737	15,5%
ROMANIA	6	409	-98,5%	27	819	-96,7%
SLOVAKIA	337	284	18,7%	689	484	42,4%
SLOVENIA	158	159	-0,6%	451	402	12,2%
EU (New Members)	3.947	3.723	6,0%	7.378	6.724	9,7%
EUROPEAN UNION**	25.634	21.466	19,4%	55.085	45.488	21,1%
TOTAL EUROPE (EU+EFTA)	26.171	22.025	18,8%	56.347	46.647	20,8%

(*) Excluding Buses and Coaches

(**) EU27 - data for Malta and Cyprus are currently unavailable

ACEA

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2008**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t*

27/03/08

	February '08	February '07	% Change	Jan-Feb '08	Jan-Feb '07	% Change
AUSTRIA	683	548	24,6%	1.428	1.176	21,4%
BELGIUM	1.091	1.035	5,4%	2.655	2.539	4,6%
DENMARK	483	516	-6,4%	1.056	1.023	3,2%
FINLAND	428	354	20,9%	971	836	16,1%
FRANCE	4.833	3.665	31,9%	10.897	8.109	34,4%
GERMANY	8.126	7.091	14,6%	16.823	14.943	12,6%
GREECE	218	216	0,9%	448	474	-5,5%
IRELAND	537	581	-7,6%	1.353	1.542	-12,3%
ITALY	2.858	2.787	2,5%	6.413	5.791	10,7%
LUXEMBOURG	125	100	25,0%	296	215	37,7%
NETHERLANDS	1.731	1.029	68,2%	3.903	2.261	72,6%
PORTUGAL	489	399	22,6%	1.056	865	22,1%
SPAIN	3.484	3.132	11,2%	7.343	6.924	6,1%
SWEDEN	506	481	5,2%	1.026	953	7,7%
UNITED KINGDOM	3.701	2.339	58,2%	8.159	5.286	54,4%
EUROPEAN UNION	29.293	24.273	20,7%	63.827	52.937	20,6%
ICELAND	62	38	63,2%	102	60	70,0%
NORWAY	409	453	-9,7%	1.096	979	12,0%
SWITZERLAND	247	284	-13,0%	433	473	-8,5%
EFTA	718	775	-7,4%	1.631	1.512	7,9%
WEST. EUROPE	30.011	25.048	19,8%	65.458	54.449	20,2%
BULGARIA	356	176	102,3%	614	306	100,7%
CZECH REPUBLIC	767	596	28,7%	1.633	1.258	29,8%
ESTONIA	144	167	-13,8%	298	289	3,1%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	247	208	18,8%	486	435	11,7%
LITHUANIA	391	294	33,0%	812	573	41,7%
POLAND	2.527	2.082	21,4%	4.190	3.328	25,9%
ROMANIA	568	568	0,0%	1.253	1.148	9,1%
SLOVAKIA	455	401	13,5%	887	677	31,0%
SLOVENIA	186	189	-1,6%	518	465	11,4%
EU (New Members)	5.641	4.681	20,5%	10.691	8.479	26,1%
EUROPEAN UNION**	34.934	28.954	20,7%	74.518	61.416	21,3%
TOTAL EUROPE (EU+EFTA)	35.652	29.729	19,9%	76.149	62.928	21,0%

(*) Excluding Buses and Coaches

(**) EU27 - data for Malta and Cyprus are currently unavailable

ACEA

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2008**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

27/03/08

	February '08	February '07	% Change	Jan-Feb '08	Jan-Feb '07	% Change
AUSTRIA	49	28	75,0%	170	92	84,8%
BELGIUM	87	79	10,1%	268	194	38,1%
DENMARK	23	30	-23,3%	56	88	-36,4%
FINLAND	26	24	8,3%	92	72	27,8%
FRANCE	424	377	12,5%	1.180	963	22,5%
GERMANY	327	304	7,6%	849	860	-1,3%
GREECE	128	17	++	223	51	++
IRELAND	42	18	133,3%	134	58	131,0%
ITALY	413	385	7,3%	805	794	1,4%
LUXEMBOURG	25	34	-26,5%	98	60	63,3%
NETHERLANDS	14	38	-63,2%	45	84	-46,4%
PORTUGAL	69	72	-4,2%	187	167	12,0%
SPAIN	310	337	-8,0%	591	661	-10,6%
SWEDEN	59	46	28,3%	111	148	-25,0%
UNITED KINGDOM	625	386	61,9%	1.197	896	33,6%
EUROPEAN UNION	2.621	2.175	20,5%	6.006	5.188	15,8%
ICELAND	2	0	+	3	1	+
NORWAY	103	65	58,5%	165	123	34,1%
SWITZERLAND	32	31	3,2%	58	61	-4,9%
EFTA	137	96	42,7%	226	185	22,2%
WEST. EUROPE	2.758	2.271	21,4%	6.232	5.373	16,0%
BULGARIA	59	4	13,75	71	5	13,2
CZECH REPUBLIC	56	56	0,0%	106	84	26,2%
ESTONIA	5	25	-80,0%	19	43	-55,8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	14	0	+	44	15	+
LITHUANIA	6	10	-40,0%	7	22	-68,2%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	258	303	-14,9%	425	570	-25,4%
SLOVAKIA	44	23	91,3%	52	29	79,3%
SLOVENIA	9	3	2	31	10	2,1
EU (New Members)	451	424	6,4%	755	778	-3,0%
EUROPEAN UNION**	3.072	2.599	18,2%	6.761	5.966	13,3%
TOTAL EUROPE (EU+EFTA)	3.209	2.695	19,1%	6.987	6.151	13,6%

(**) EU27 - data for Malta and Cyprus are currently unavailable

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>