



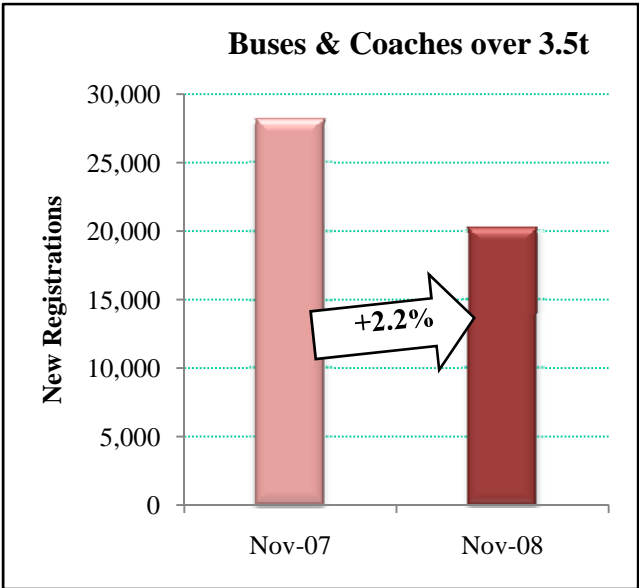
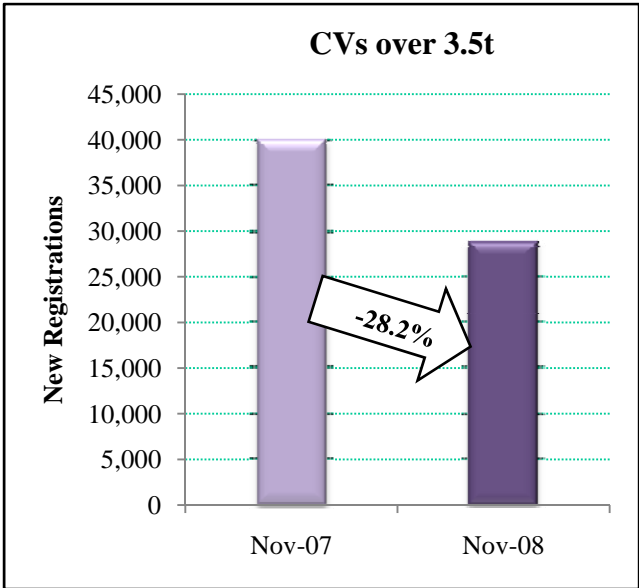
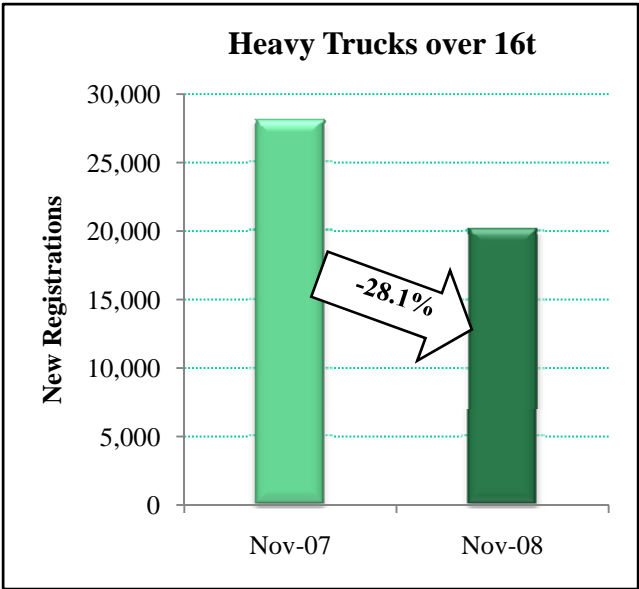
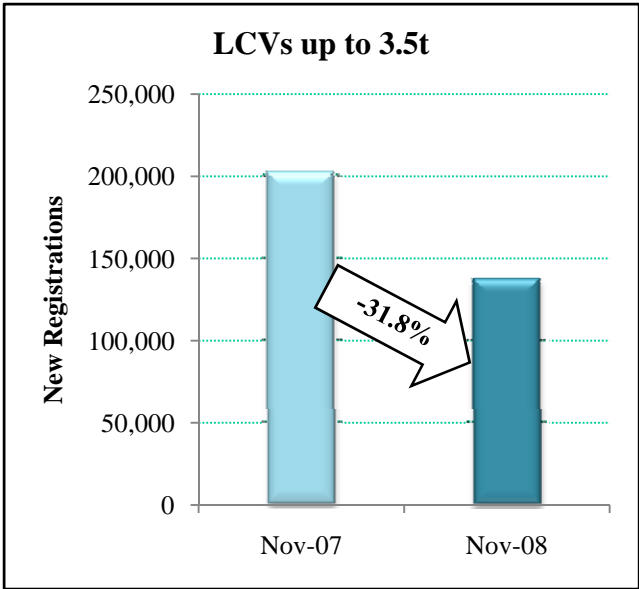
PRESS EMBARGO FOR ALL DATA:
December 18, 2008, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

November 2008

EU + EFTA Countries



Next Press Release: Friday, January 23, 2009

COMMERCIAL VEHICLES: Registrations decline by 30.8% in November

In November, new registrations of commercial vehicles in Europe* dropped by a record 30.8% to 169,901 units. Markets in Western Europe and the new EU Member States decreased at the same pace, by 31.0% and 29.0% respectively, reflecting the fallout of the credit crunch. Demand declined in all markets. Results were aggravated by on average two working days less across the region**. With registrations down seven months in a row, accumulative figures for January to November result in a decline of 7.7% compared to the same period of last year. The 1.8% growth in the new EU Member States slightly softened the 8.8% loss in Western Europe.

New Light Commercial Vehicles up to 3.5t - "vans"

In November, demand for new light commercial vehicles decreased by 32.5% in Western Europe and 26.6% in the new EU Member States, resulting in an overall downturn of 31.8%. In absolute numbers 137,703 new vehicles were registered. The downturn affected all markets, and especially Ireland (-60.4%) and Spain (-62.6%). The UK and Italy also remained on a downward trend, dropping by 47.4% and 31.9% respectively, while France (-16.0%) and Germany (-22.2%) were hit more severely in November than in any previous month this year. The main markets in the new EU Member States faced a downturn ranging from -14.7% in Poland to -33.8% in the Czech Republic.

Cumulative figures from January to November show contrasting results in Western Europe (-10.7%) and the new EU Members (+8.3%), leading to an overall 9.0% downturn. Performance in the main markets was also diverse, with Spain dropping by 37.4%, the UK and Italy falling by 14.0% and 7.0% respectively, while Germany (+1.4%) and France (+1.0%) still posted some growth eleven months into the year. In the new EU Member States, the Czech Republic (+1.7%) and Poland (+8.5%) performed better than last year, consolidating their position as the biggest markets in the region.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Over the month of November, registrations of new heavy commercial vehicles decreased in Europe* (-28.1%), both in Western Europe (-26.3%) and in the new EU Member States (-39.8%). Germany remained the biggest market with 3,884 units registered. Still, registrations dropped by 34.4%. The second largest market, France, also fell, by 20.0%, followed by the UK (-16.3%). Demand for new heavy trucks went down by 27.7% in Italy, and plunged by 57.5% in Spain.

The **cumulative figures eleven months into the year** reflect the upturn in the first half of the year and subsequent decline in the second half in the wake of the credit crunch. The Western European market per saldo posted a 1.0% growth, and the market in the new EU Member States decreased by 13.3%, resulting in a 1.3% downturn in Europe*. Of the main markets, France (+9.3%) and the UK (+20.2) improved their performances compared to last year, contrary to Italy (-2.5%), Spain (-29.3%) and Poland (-9.5%). Germany equaled last year's performance (0.1%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

The **November** results in this segment are similar to the ones noted for heavy trucks, with a 28.2% downturn composed of a 25.1% fall in Western Europe and a 45.9% drop in the new EU Member States. As in the vans category, all markets decreased. Of the major ones, Spain dropped by 55.8%, Italy by 30.5%, Germany by 25.6%, the UK by 19.1%, France by 17.2%, and Poland by 51.4%.

Eleven months into the year, new registrations fell by 3.2% in Europe*. Demand for new trucks in Western Europe matched last year's result but registrations went down by 19.2% in the new EU Member States. The German market slipped by 0.6% while Italy (-4.1%) and Spain (-28.1%) faced a more marked downturn. The French and British markets both posted growth of 10.1% and 13.7% respectively.

New Buses & Coaches over 3.5t

The segment of buses and coaches was the only one to expand in **November** (+2.2%) thanks to the growth recorded in the new EU Member States (+125.8%). **From January to November**, demand for this category of vehicles increased by 13.7%.

* EU27+EFTA, data for Cyprus and Malta are unavailable

** One working day less for Austria, France, Italy, Portugal, Spain, Slovenia; three fewer working days for the Czech Republic and Slovakia, same number of working days as last year for Hungary.



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 18, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

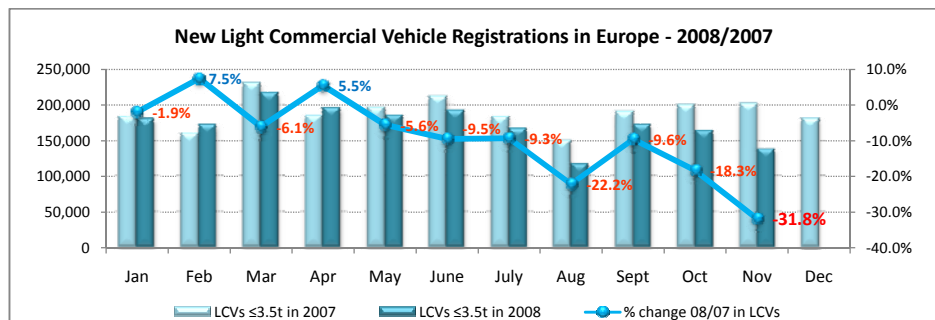
18/12/08

	November '08	November '07	% Change	Jan-Nov '08	Jan-Nov '07	% Change
AUSTRIA	2,382	2,809	-15.2%	30,902	30,330	1.9%
BELGIUM	4,217	4,898	-13.9%	61,366	62,072	-1.1%
DENMARK	1,877	3,978	-52.8%	31,609	51,500	-38.6%
FINLAND	937	1,062	-11.8%	14,605	16,016	-8.8%
FRANCE	33,933	40,392	-16.0%	427,630	423,189	1.0%
GERMANY	18,098	23,251	-22.2%	206,431	203,603	1.4%
GREECE	1,469	2,351	-37.5%	21,134	22,384	-5.6%
IRELAND	496	1,253	-60.4%	29,864	43,621	-31.5%
ITALY	16,657	24,443	-31.9%	211,344	227,370	-7.0%
LUXEMBOURG	287	307	-6.5%	3,802	3,307	15.0%
NETHERLANDS	5,347	6,929	-22.8%	83,043	79,069	5.0%
PORTUGAL	4,532	5,508	-17.7%	49,674	62,439	-20.4%
SPAIN	8,382	22,415	-62.6%	157,109	250,885	-37.4%
SWEDEN	2,785	4,079	-31.7%	36,196	39,539	-8.5%
UNITED KINGDOM	15,320	29,139	-47.4%	274,431	319,133	-14.0%
EU15	116,719	172,814	-32.5%	1,639,140	1,834,457	-10.6%
ICELAND	10	227	-95.6%	1,219	2,606	-53.2%
NORWAY	2,343	4,112	-43.0%	32,239	40,087	-19.6%
SWITZERLAND	2,001	2,212	-9.5%	24,734	24,062	2.8%
EFTA	4,354	6,551	-33.5%	58,192	66,755	-12.8%
WESTERN EUROPE	121,073	179,365	-32.5%	1,697,332	1,901,212	-10.7%
BULGARIA	649	817	-20.6%	8,285	7,659	8.2%
CZECH REPUBLIC	4,284	6,467	-33.8%	55,262	54,360	1.7%
ESTONIA	137	417	-67.1%	2,649	4,315	-38.6%
HUNGARY	1,663	2,156	-22.9%	19,541	19,268	1.4%
LATVIA	110	286	-61.5%	1,828	3,033	-39.7%
LITHUANIA	156	468	-66.7%	2,720	3,655	-25.6%
POLAND	5,241	6,141	-14.7%	53,419	49,220	8.5%
ROMANIA	1,904	2,667	-28.6%	31,117	21,593	44.1%
SLOVAKIA	1,868	2,425	-23.0%	24,065	20,723	16.1%
SLOVENIA	618	801	-22.8%	8,004	7,136	12.2%
EU (New Members)	16,630	22,645	-26.6%	206,890	190,962	8.3%
EUROPEAN UNION*	133,349	195,459	-31.8%	1,846,030	2,025,419	-8.9%
TOTAL EUROPE (EU+EFTA)	137,703	202,010	-31.8%	1,904,222	2,092,174	-9.0%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

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Next Press Release on Commercial Vehicles to be issued on January 23, 2009



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), December 18, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

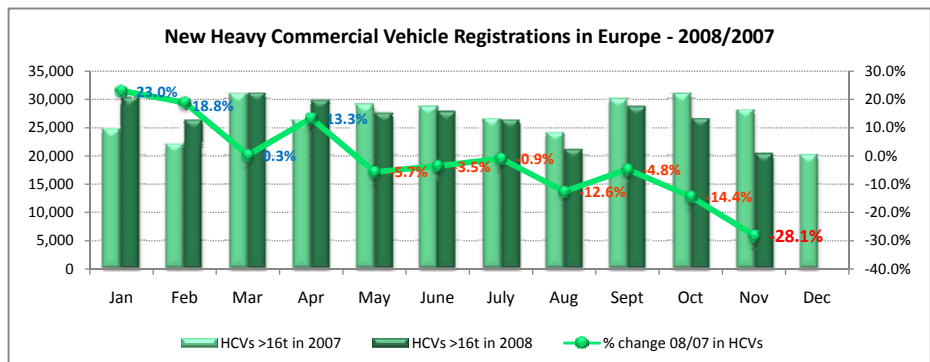
18/12/08

	November '08	November '07	% Change	Jan-Nov '08	Jan-Nov '07	% Change
AUSTRIA	432	569	-24.1%	7,436	7,229	2.9%
BELGIUM	544	627	-13.2%	9,310	9,059	2.8%
DENMARK	435	437	-0.5%	5,632	6,072	-7.2%
FINLAND	279	61	357.4%	3,099	2,464	25.8%
FRANCE	3,440	4,301	-20.0%	45,052	41,217	9.3%
GERMANY	3,884	5,923	-34.4%	64,378	64,340	0.1%
GREECE	107	115	-7.0%	1,531	1,353	13.2%
IRELAND	0	23	-100.0%	2,625	3,519	-25.4%
ITALY	1,739	2,405	-27.7%	24,080	24,703	-2.5%
LUXEMBOURG	108	119	-9.2%	1,520	1,373	10.7%
NETHERLANDS	999	1,160	-13.9%	15,264	12,645	20.7%
PORTUGAL	312	520	-40.0%	4,240	3,955	7.2%
SPAIN	1,379	3,242	-57.5%	23,863	33,745	-29.3%
SWEDEN	537	473	13.5%	5,469	5,339	2.4%
UNITED KINGDOM	3,021	3,608	-16.3%	32,573	27,095	20.2%
EUROPEAN UNION	17,216	23,583	-27.0%	246,072	244,108	0.8%
ICELAND	1	28	-96.4%	190	284	-33.1%
NORWAY	342	407	-16.0%	4,415	4,313	2.4%
SWITZERLAND	351	281	24.9%	3,668	3,104	18.2%
EFTA	694	716	-3.1%	8,273	7,701	7.4%
WEST. EUROPE	17,910	24,299	-26.3%	254,345	251,809	1.0%
BULGARIA	105	233	-54.9%	2,302	2,076	10.9%
CZECH REPUBLIC	531	677	-21.6%	7,089	7,565	-6.3%
ESTONIA	31	156	-80.1%	1,065	1,517	-29.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	43	162	-73.5%	1,587	2,670	-40.6%
LITHUANIA	209	374	-44.1%	3,156	4,531	-30.3%
POLAND	632	1,551	-59.3%	16,174	17,873	-9.5%
ROMANIA	375	33	1036.4%	5,722	6,971	-17.9%
SLOVAKIA	193	441	-56.2%	3,506	3,969	-11.7%
SLOVENIA	184	200	-8.0%	2,201	2,205	-0.2%
EU (New Members)	2,303	3,827	-39.8%	42,802	49,377	-13.3%
EUROPEAN UNION*	19,519	27,410	-28.8%	288,874	293,485	-1.6%
TOTAL EUROPE (EU+EFTA)	20,213	28,126	-28.1%	297,147	301,186	-1.3%

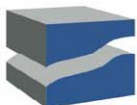
(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

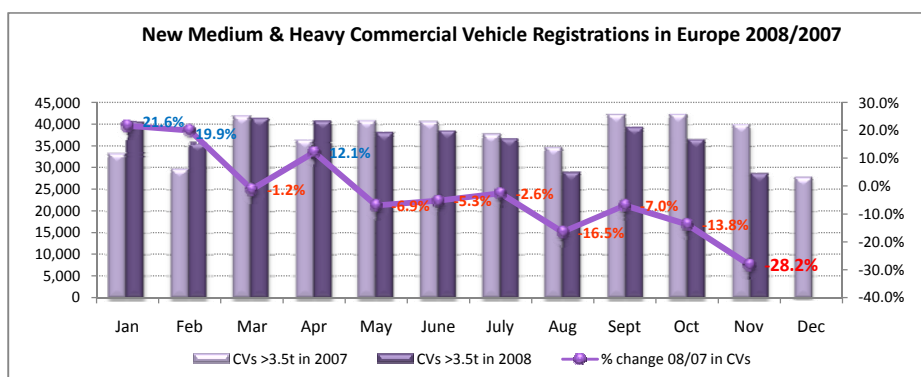
18/12/08

	November '08	November '07	% Change	Jan-Nov '08	Jan-Nov '07	% Change
AUSTRIA	491	648	-24.2%	8,223	8,064	2.0%
BELGIUM	721	837	-13.9%	11,681	11,773	-0.8%
DENMARK	484	516	-6.2%	6,624	6,824	-2.9%
FINLAND	419	345	21.4%	4,860	4,570	6.3%
FRANCE	4,186	5,058	-17.2%	53,916	48,990	10.1%
GERMANY	7,013	9,425	-25.6%	99,844	100,398	-0.6%
GREECE	185	241	-23.2%	2,613	2,271	15.1%
IRELAND	68	135	-49.6%	3,495	5,417	-35.5%
ITALY	2,308	3,321	-30.5%	32,324	33,720	-4.1%
LUXEMBOURG	128	134	-4.5%	1,709	1,540	11.0%
NETHERLANDS	1,235	1,431	-13.7%	17,708	14,663	20.8%
PORTUGAL	375	720	-47.9%	5,153	5,212	-1.1%
SPAIN	1,787	4,039	-55.8%	30,540	42,464	-28.1%
SWEDEN	622	565	10.1%	6,423	6,242	2.9%
UNITED KINGDOM	4,551	5,628	-19.1%	53,468	47,020	13.7%
EUROPEAN UNION	24,573	33,043	-25.6%	338,581	339,168	-0.2%
ICELAND	3	49	-93.9%	285	484	-41.1%
NORWAY	450	536	-16.0%	6,184	5,860	5.5%
SWITZERLAND	458	388	18.0%	4,854	4,122	17.8%
EFTA	911	973	-6.4%	11,323	10,466	8.2%
WEST. EUROPE	25,484	34,016	-25.1%	349,904	349,634	0.1%
BULGARIA	188	333	-43.5%	3,640	2,683	35.7%
CZECH REPUBLIC	750	959	-21.8%	9,963	10,497	-5.1%
ESTONIA	41	173	-76.3%	1,213	1,768	-31.4%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	46	190	-75.8%	1,783	2,961	-39.8%
LITHUANIA	243	392	-38.0%	3,580	4,818	-25.7%
POLAND	1,037	2,133	-51.4%	21,543	22,731	-5.2%
ROMANIA	439	1,026	-57.2%	8,017	17,295	-53.6%
SLOVAKIA	275	532	-48.3%	4,543	5,083	-10.6%
SLOVENIA	215	242	-11.2%	2,582	2,569	0.5%
EU (New Members)	3,234	5,980	-45.9%	56,864	70,405	-19.2%
EUROPEAN UNION*	27,807	39,023	-28.7%	395,445	409,573	-3.4%
TOTAL EUROPE (EU+EFTA)	28,718	39,996	-28.2%	406,768	420,039	-3.2%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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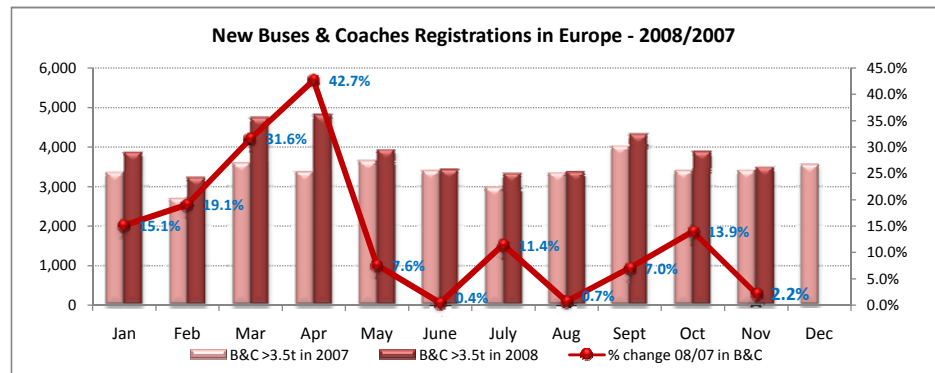
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

18/12/08

	November '08	November '07	% Change	Jan-Nov '08	Jan-Nov '07	% Change
AUSTRIA	55	75	-26.7%	904	581	55.6%
BELGIUM	43	57	-24.6%	1,139	979	16.3%
DENMARK	15	17	-11.8%	214	166	28.9%
FINLAND	37	19	94.7%	541	466	16.1%
FRANCE	393	429	-8.4%	6,122	5,726	6.9%
GERMANY	573	583	-1.7%	5,250	4,756	10.4%
GREECE	25	33	-24.2%	540	591	-8.6%
IRELAND	45	36	25.0%	358	277	29.2%
ITALY	264	428	-38.3%	3,953	4,092	-3.4%
LUXEMBOURG	17	7	142.9%	219	175	25.1%
NETHERLANDS	308	260	18.5%	941	1,027	-8.4%
PORTUGAL	43	60	-28.3%	714	676	5.6%
SPAIN	188	219	-14.2%	3,295	3,644	-9.6%
SWEDEN	96	76	26.3%	1,064	874	21.7%
UNITED KINGDOM	617	612	0.8%	8,352	7,583	10.1%
EUROPEAN UNION	2,719	2,911	-6.6%	33,606	31,613	6.3%
ICELAND	0	4	-100.0%	37	45	-17.8%
NORWAY	41	115	-64.3%	1,151	833	38.2%
SWITZERLAND	45	77	-41.6%	726	445	63.1%
EFTA	86	196	-56.1%	1,914	1,323	44.7%
WEST. EUROPE	2,805	3,107	-9.7%	35,520	32,936	7.8%
BULGARIA	24	26	-7.7%	265	168	57.7%
CZECH REPUBLIC	111	140	-20.7%	1,023	817	25.2%
ESTONIA	1	5	-80.0%	65	154	-57.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	10	16	-37.5%	184	180	2.2%
LITHUANIA	4	5	-20.0%	76	159	-52.2%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	437	60	628.3%	4,015	2,024	98.4%
SLOVAKIA	76	37	105.4%	537	254	111.4%
SLOVENIA	12	10	20.0%	183	133	37.6%
EU (New Members)	675	299	125.8%	6,348	3,889	63.2%
EUROPEAN UNION*	3,394	3,210	5.7%	39,954	35,502	12.5%
TOTAL EUROPE (EU+EFTA)	3,480	3,406	2.2%	41,868	36,825	13.7%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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