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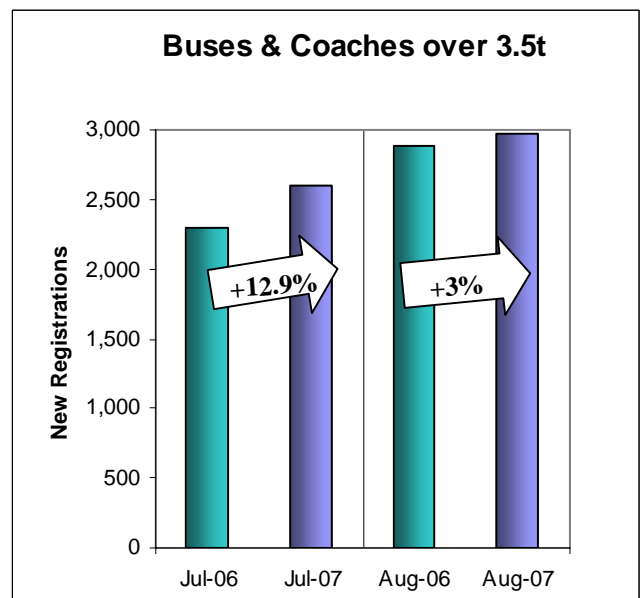
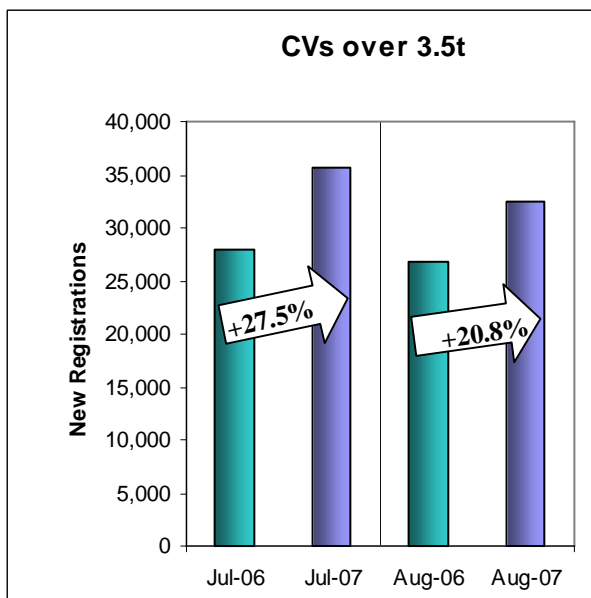
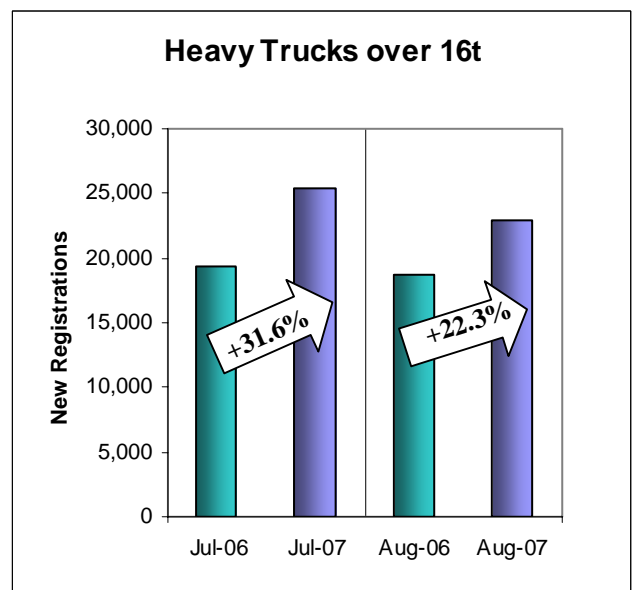
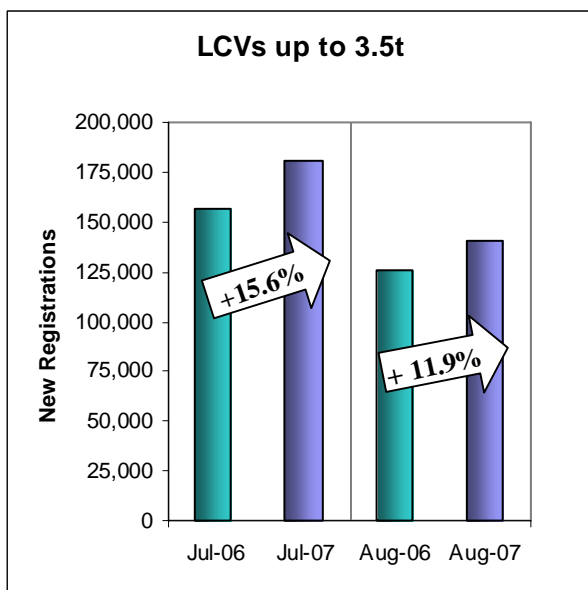
**PRESS EMBARGO FOR ALL DATA:
26 September 2007, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

July & August 2007

EU + EFTA Countries



Next Press Release: Friday, 26 October 2007

Demand rise in Europe maintained through the summer

European new registrations of all categories of commercial vehicles remained on an upward trend in July and August. July result was positively influenced by one extra working day in the whole region (two in Belgium and France). The demand for new vans went up by 15.6% in July and by 11.9% in August, and over eight months it was 7.7% higher than last year. The truck market (above 3.5 tonnes) has been surging since May this year, thanks to the general economic upturn and an increase in orders because of last year's distinct fall in purchases following the introduction of the digital tachograph in May 2006. The registrations of new trucks rose by 27.5% in July and 20.8% in August, reaching a cumulative increase of 5.3% by the end of the period. Bus and coach registrations declined between January and August by 4.9% despite good results in July (+12.9%) and August (+3%).

JULY

New Light Commercial Vehicles up to 3.5t (vans)

With 181,305 new vans registered in Europe (EU23+EFTA) in July, the market went up by 15.6%. This result was positively influenced by one extra working day in the whole region (two in Belgium and France). Western Europe reported a 14.2% rise and registrations in the new EU member states surged by 34.2%.

Almost all the EU countries posted two-digit growths in July. France was the most dynamic among the main markets (+24.8%), followed by Germany (19.1%), the UK (14.1%), Italy (12.1%) and Spain (3.2%). Only Denmark and Portugal saw their registrations drop (-20.3% and -19.5%, respectively). All the new member states performed better than July last year, with Slovakia (+55.6%) and Slovenia (+52.7%) leading the way.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches)

New heavy truck registrations in Europe rose by 31.6% in July, with the new member states soaring by 79.6% and Western Europe by 26.4%. The truck market has been booming since May 2007, thanks to the general economic upturn and an increase in orders because of last year's distinct fall in purchases following the introduction of the digital tachograph.

All EU markets experienced a strong upturn in their heavy truck registrations. Demand in Germany reached record level (5,117 trucks, +52.2%) and the remaining large markets posted solid growths: UK +26%, Spain +17.2%, Italy +6.4% and France +6.2%.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches)

The market developments in the heavy truck sector were mirrored by the registrations of new commercial vehicles above 3.5 tonnes. Europe's registrations went up by 27.5% in July, reaching a total of 35,622 new trucks.

Western Europe saw registrations increase by 23.3% thanks to a solid growth in most of the EU15 countries. The results in the main markets ranged between +0.9% in Italy to +36.9% in Germany. Many of the new EU members almost doubled their last year's result and reached an overall gain of +67.3%.

New Buses & Coaches over 3.5t

New bus and coach registrations in Europe (EU21+EFTA) increased in July by +12.9%. All the EU15 countries positively contributed to this result (+18.9%) while the new member states saw their registrations decline (-43.1%).

AUGUST & cumulative (January to August)

New Light Commercial Vehicles up to 3.5t (vans)

In August, 141,033 new vans were registered in Europe (EU23+EFTA), a yearly increase of 11.9%. With the number of working days unchanged from the previous year, Western Europe and the new member states saw their registrations pick up by 10.7% and 24.4%, respectively.

The situation on the main markets was mixed. Registrations in Germany (+44%), in France (+17.1%) and in Italy (+16.4%) kept on increasing but in Spain and the UK the figures dropped (-4.8% and -3.7%, respectively). Apart from Denmark (-29%), Portugal (-18.1%) and Lithuania (-33.7%), all the remaining EU countries posted growths.

The **cumulative figures** (January to August) showed a 7.7% improvement compared to the first eight months of last year. Western Europe's registrations (+6.5%) were boosted by the gains on the main markets ranging from +0.8% in Spain to +12.6% in Germany. Within the EU15 only Denmark (-0.5%) and Greece (-2.2%) saw their markets slightly downsize. All the new member states positively contributed to their overall result (24.5%).

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches)

With 22,874 new heavy trucks registered in August, European markets went up by +22.3%. The growth was very dynamic in Western Europe (+19.1%) and even more in the new EU member states (+49.4%).

Registrations picked up again in Germany (+41.5%), Italy (+26.5%) and Spain (+11%) and shrunk in France (-1%) and in the UK (-9.2%). All the remaining countries, apart from Belgium (+7.4%) and Estonia (+9.1%) posted two-digit growths and more.

An upswing on the truck market resulted in a **cumulative** eight-month 7.6% increase in registrations compared to the same period last year. Despite a drop on the UK market (-25.1%) and almost unchanged French (-0.3%) and Italian (-0.4%) registrations, Western Europe remained on an upward trend (+2.6%). Spain (+15.9%), Germany (+6.1%) and the majority of other countries posted increases. New member states strongly improved their result (+56.9%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches)

New commercial vehicle market in Europe expanded by 20.8% in August 2007, accounting for 32,474 trucks registered. The new EU member states' registrations climbed by 46.7%.

Apart from France (-3.3%), all other countries posted growths. Among the main markets, increases ranged from 9.7% in the UK to 27.2% in Germany.

According to January – August **cumulative figures**, Western Europe (+1.2%) managed to reverse the first half-year slowdown (-4%). A solid 47.2% increase in the new member states' registrations strengthened the overall European result (+5.3%).

New Buses & Coaches over 3.5t

The market for new buses and coaches in Europe (EU21+EFTA) improved in August by +3%. Registrations increased on all the largest markets, apart from Spain (-34.5%). The new member states saw their bus & coach market downsize (-19.3%).

The eight-month **cumulative** loss was reduced (-4.9%) as a result of an upturn in the new member states (+3.4%) accompanied by a slowdown in Western Europe (-5.6%).

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), 26 September 2007**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t*

26/09/07

	August '07	August '06	% Change	Jan-Aug '07	Jan-Aug '06	% Change
AUSTRIA	2,843	2,434	16.8%	22,239	20,470	8.6%
BELGIUM	4,677	3,775	23.9%	47,324	41,224	14.8%
DENMARK	3,629	5,113	-29.0%	39,808	40,011	-0.5%
FINLAND	1,312	1,238	6.0%	12,065	10,546	14.4%
FRANCE	28,265	24,141	17.1%	306,918	291,085	5.4%
GERMANY	18,604	12,918	44.0%	141,559	125,692	12.6%
GREECE	1,814	1,683	7.8%	15,825	16,174	-2.2%
IRELAND	2,667	2,606	2.3%	38,487	34,230	12.4%
ITALY*	10,327	8,874	16.4%	155,675	149,065	4.4%
LUXEMBOURG	327	194	68.6%	2,514	2,190	14.8%
NETHERLANDS	6,760	4,977	35.8%	57,691	46,791	23.3%
PORTUGAL	3,172	3,874	-18.1%	47,873	41,418	15.6%
SPAIN	17,425	18,299	-4.8%	187,290	185,880	0.8%
SWEDEN	3,442	3,220	6.9%	27,623	24,970	10.6%
UNITED KINGDOM	15,283	15,863	-3.7%	211,766	207,163	2.2%
EU15	120,547	109,209	10.4%	1,314,657	1,236,909	6.3%
ICELAND	272	200	36.0%	1,930	1,704	13.3%
NORWAY	3,870	3,334	16.1%	28,687	25,421	12.8%
SWITZERLAND	2,027	1,763	15.0%	17,624	15,693	12.3%
EFTA	6,169	5,297	16.5%	48,241	42,818	12.7%
WESTERN EUROPE	126,716	114,506	10.7%	1,362,898	1,279,727	6.5%
CZECH REPUBLIC	4,593	4,078	12.6%	37,323	31,064	20.1%
ESTONIA	405	327	23.9%	3,139	2,386	31.6%
HUNGARY	1,957	1,517	29.0%	14,781	13,768	7.4%
LATVIA	276	262	5.3%	2,261	1,440	57.0%
LITHUANIA	315	475	-33.7%	4,190	2,796	49.9%
POLAND	4,330	3,065	41.3%	32,627	24,430	33.6%
SLOVAKIA	1,793	1,249	43.6%	14,159	11,683	21.2%
SLOVENIA	648	536	20.9%	5,022	3,576	40.4%
EU (New Members)	14,317	11,509	24.4%	113,502	91,143	24.5%
EUROPEAN UNION**	134,864	120,718	11.7%	1,428,159	1,328,052	7.5%
TOTAL EUROPE (EU+EFTA)	141,033	126,015	11.9%	1,476,400	1,370,870	7.7%

(*) : For Italy, delivery figures

(**) EU25 - data for Malta and Cyprus are currently unavailable

ACEA

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This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on 26 October 2007

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), 26 September 2007**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over*

26/09/07

	August '07	August '06	% Change	Jan-Aug '07	Jan-Aug '06	% Change
AUSTRIA	640	267	139.7%	5,193	5,045	2.9%
BELGIUM	683	636	7.4%	6,658	4,992	33.4%
DENMARK	494	448	10.3%	4,187	3,330	25.7%
FINLAND	241	150	60.7%	1,818	1,866	-2.6%
FRANCE	2,978	3,008	-1.0%	28,719	28,795	-0.3%
GERMANY	4,966	3,509	41.5%	45,554	42,950	6.1%
GREECE	120	87	37.9%	1,009	876	15.2%
IRELAND	236	181	30.4%	2,934	3,076	-4.6%
ITALY	2,403	1,899	26.5%	17,308	17,373	-0.4%
LUXEMBOURG	88	45	95.6%	994	904	10.0%
NETHERLANDS	1,143	951	20.2%	10,214	10,209	0.0%
PORTUGAL	342	215	59.1%	2,780	2,552	8.9%
SPAIN	2,561	2,308	11.0%	23,894	20,609	15.9%
SWEDEN	445	334	33.2%	3,818	3,263	17.0%
UNITED KINGDOM	1,905	2,099	-9.2%	16,810	22,440	-25.1%
EUROPEAN UNION	19,245	16,137	19.3%	171,890	168,280	2.1%
ICELAND	25	22	13.6%	205	232	-11.6%
NORWAY	358	273	31.1%	3,086	2,428	27.1%
SWITZERLAND	330	325	1.5%	2,213	2,017	9.7%
EFTA	713	620	15.0%	5,504	4,677	17.7%
WEST. EUROPE	19,958	16,757	19.1%	177,394	172,957	2.6%
CZECH REPUBLIC	579	361	60.4%	5,007	4,044	23.8%
ESTONIA	108	99	9.1%	1,034	672	53.9%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	277	153	81.0%	1,885	1,151	63.8%
LITHUANIA	379	206	84.0%	3,164	1,809	74.9%
POLAND	1,050	842	24.7%	12,244	6,890	77.7%
SLOVAKIA	329	169	94.7%	2,683	1,995	34.5%
SLOVENIA	194	122	59.0%	1,568	1,023	53.3%
EU (New Members)	2,916	1,952	49.4%	27,585	17,584	56.9%
EUROPEAN UNION**	22,161	18,089	22.5%	199,475	185,864	7.3%
TOTAL EUROPE (EU+EFTA)	22,874	18,709	22.3%	204,979	190,541	7.6%

(*) : Excluding Buses and Coaches

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PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t*

26/09/07

	August '07	August '06	% Change	Jan-Aug '07	Jan-Aug '06	% Change
AUSTRIA	727	305	138.4%	5,744	5,512	4.2%
BELGIUM	884	831	6.4%	8,671	6,824	27.1%
DENMARK	556	496	12.1%	4,677	3,807	22.9%
FINLAND	392	335	17.0%	3,248	3,480	-6.7%
FRANCE	3,601	3,722	-3.3%	34,397	35,337	-2.7%
GERMANY	8,245	6,483	27.2%	71,011	67,646	5.0%
GREECE	177	130	36.2%	1,630	1,492	9.2%
IRELAND	360	320	12.5%	4,473	4,796	-6.7%
ITALY	3,302	2,705	22.1%	23,652	24,141	-2.0%
LUXEMBOURG	91	56	62.5%	1,116	1,004	11.2%
NETHERLANDS	1,232	1,078	14.3%	10,977	11,783	-6.8%
PORTUGAL	425	288	47.6%	3,594	3,510	2.4%
SPAIN	3,469	3,008	15.3%	31,922	26,757	19.3%
SWEDEN	513	390	31.5%	4,453	4,097	8.7%
UNITED KINGDOM	3,482	3,174	9.7%	30,126	37,093	-18.8%
EUROPEAN UNION	27,456	23,321	17.7%	239,691	237,279	1.0%
ICELAND	46	42	9.5%	314	358	-12.3%
NORWAY	482	341	41.3%	4,210	3,797	10.9%
SWITZERLAND	416	397	4.8%	2,922	2,728	7.1%
EFTA	944	780	21.0%	7,446	6,883	8.2%
WEST. EUROPE	28,400	24,101	17.8%	247,137	244,162	1.2%
CZECH REPUBLIC	915	585	56.4%	7,222	6,010	20.2%
ESTONIA	134	110	21.8%	1,229	779	57.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	316	172	83.7%	2,098	1,309	60.3%
LITHUANIA	401	264	51.9%	3,349	1,971	69.9%
POLAND	1,673	1,261	32.7%	15,997	10,018	59.7%
SLOVAKIA	419	248	69.0%	3,521	2,595	35.7%
SLOVENIA	216	138	56.5%	1,824	1,251	45.8%
EU (New Members)	4,074	2,778	46.7%	35,240	23,933	47.2%
EUROPEAN UNION**	31,530	26,099	20.8%	274,931	261,212	5.3%
TOTAL EUROPE (EU+EFTA)	32,474	26,879	20.8%	282,377	268,095	5.3%

(*) : Excluding Buses and Coaches

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PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/09/07

	August '07	August '06	% Change	Jan-Aug '07	Jan-Aug '06	% Change
AUSTRIA	62	69	-10.1%	378	522	-27.6%
BELGIUM	81	98	-17.3%	723	617	17.2%
DENMARK	30	32	-6.3%	249	354	-29.7%
FINLAND	95	82	15.9%	358	324	10.5%
FRANCE	829	695	19.3%	4,244	3,816	11.2%
GERMANY	459	407	12.8%	3,385	3,617	-6.4%
GREECE	74	34	117.6%	451	379	19.0%
IRELAND	5	32	-84.4%	196	355	-44.8%
ITALY	257	251	2.4%	2,912	3,703	-21.4%
LUXEMBOURG	3	6	-50.0%	147	139	5.8%
NETHERLANDS	49	12	308.3%	521	522	-0.2%
PORTUGAL	40	20	100.0%	491	391	25.6%
SPAIN	97	148	-34.5%	2,638	2,273	16.1%
SWEDEN	136	324	-58.0%	636	976	-34.8%
UNITED KINGDOM	423	221	91.4%	1,998	2,367	-15.6%
EUROPEAN UNION	2,640	2,431	8.6%	19,327	20,355	-5.1%
ICELAND	5	14	-64.3%	25	51	-51.0%
NORWAY	73	92	-20.7%	593	577	2.8%
SWITZERLAND	18	58	-69.0%	254	420	-39.5%
EFTA	96	164	-41.5%	872	1,048	-16.8%
WEST. EUROPE	2,736	2,595	5.4%	20,199	21,403	-5.6%
CZECH REPUBLIC	87	61	42.6%	527	531	-0.8%
ESTONIA	7	11	-36.4%	136	105	29.5%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	12	17	-29.4%	116	115	0.9%
LITHUANIA	34	9	277.8%	127	60	111.7%
POLAND	59	137	-56.9%	750	598	25.4%
SLOVAKIA	13	35	-62.9%	188	389	-51.7%
SLOVENIA	18	15	20.0%	98	80	22.5%
EU (New Members)	230	285	-19.3%	1,942	1,878	3.4%
EUROPEAN UNION**	2,870	2,716	5.7%	21,269	22,233	-4.3%
TOTAL EUROPE (EU+EFTA)	2,966	2,880	3.0%	22,141	23,281	-4.9%

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