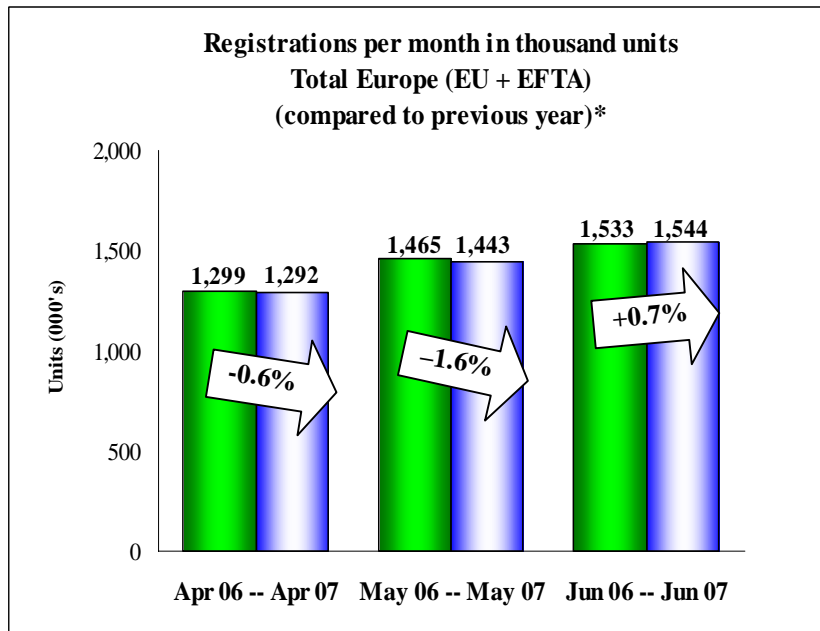
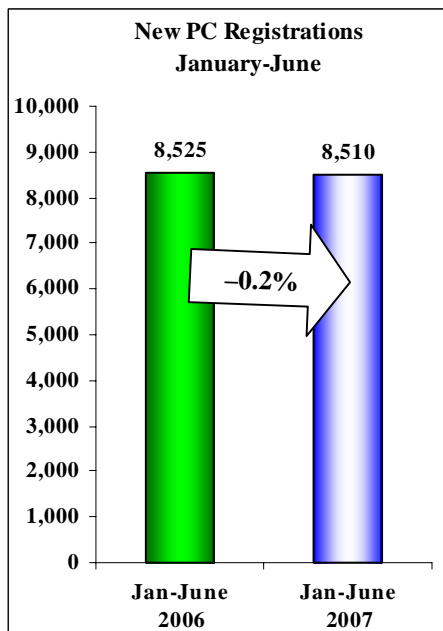




13th July 2007

New Passenger Car Registrations *European Union + EFTA Countries*



*Not adjusted for working days

Robust first half 2007 registrations in new member states limit EU market decline

With 1,543,770 new cars registered in June 2007, European* (EU27+EFTA) market for new cars was slightly better off (+0.7%) compared to June last year. This mere upturn came as a result of the new EU members' surplus (+19,360 units, +21.1%) exceeding West European loss (-8,380 units, -0.6%). Although 14 countries had one working day less, the calendar effect seems to be limited. Over the first six months of 2007, the EU decline in new car registrations has been moderated (-0.2%) by a solid increase in the new member states (+14.8%).

As regards the situation on the main markets, Italy (+8%) and the UK (+1.5%) were the most successful in June 2007. German new car registrations, still affected by VAT increase in January this year, further declined by -7%. France (-3.2%) and Spain (-1.8%) also slowed down. Results of the remaining EU15 countries were mixed: half of them enjoyed growth, with Belgium (+8.4%), the Netherlands (+7.9%) and Portugal (+6.6%) at the top. First semester cumulative figures confirmed an upward trend in Italian and British registrations (+6.5% and +2%, respectively) while Spain (-1.6%), France (-2.6%) and Germany (-9.2%) saw their results deteriorate.

New EU member states showed a robust performance during the first half of 2007 (+14.8%). In June, they reached a remarkable +21.1% growth, with Romania, Baltic countries and Poland leading the way (+56.1%, +33.7% and +23%, respectively). Apart from Hungary (-11.5%) and Slovakia (-1.5%), all remaining countries saw their first half-year results strongly improve with regards to January-June 2006.

* Please note that the ACEA press release on new passenger car registrations in Europe includes figures from Romania and Bulgaria



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M GMT), 13 July 2007**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

13/07/07

	June '07	June '06	% Chg 07/06	Jan-June '07	Jan-June '06	% Chg 07/06
AUSTRIA	31,324	29,833	+5.0	164,581	169,346	-2.8
BELGIUM	49,977	46,118	+8.4	308,509	325,611	-5.3
DENMARK	13,152	17,119	-23.2	76,589	82,764	-7.5
FINLAND	11,780	15,098	-22.0	77,407	86,299	-10.3
FRANCE	216,476	223,737	-3.2	1,080,608	1,109,229	-2.6
GERMANY	301,108	323,776	-7.0	1,576,999	1,735,894	-9.2
GREECE	28,326	26,652	+6.3	159,527	152,658	+4.5
IRELAND	15,399	15,468	-0.4	153,230	144,690	+5.9
ITALY	226,057	209,262	+8.0	1,416,273	1,329,516	+6.5
LUXEMBOURG	4,623	4,916	-6.0	29,254	30,467	-4.0
NETHERLANDS	52,505	48,652	+7.9	294,963	286,998	+2.8
PORTUGAL	23,016	21,594	+6.6	107,609	109,662	-1.9
SPAIN	166,216	169,242	-1.8	851,958	866,002	-1.6
SWEDEN	26,462	28,320	-6.6	152,049	144,212	+5.4
UNITED KINGDOM	222,863	219,497	+1.5	1,267,299	1,241,921	+2.0
EUROPEAN UNION (EU15)	1,389,284	1,399,284	-0.7	7,716,855	7,815,269	-1.3
ICELAND	2,327	2,612	-10.9	8,487	10,986	-22.7
NORWAY	11,083	9,538	+16.2	65,686	52,925	+24.1
SWITZERLAND**	30,138	29,778	+1.2	144,083	144,709	-0.4
EFTA	43,548	41,928	+3.9	218,256	208,620	+4.6
EU15+EFTA	1,432,832	1,441,212	-0.6	7,935,111	8,023,889	-1.1
BULGARIA	3,614	3,064	+18.0	19,332	16,022	+20.7
CZECH REPUBLIC	12,652	11,505	+10.0	67,560	63,783	+5.9
ESTONIA	3,042	2,396	+27.0	16,761	12,444	+34.7
HUNGARY**	16,122	18,029	-10.6	86,348	97,518	-11.5
LATVIA	3,215	2,318	+38.7	17,280	11,346	+52.3
LITHUANIA	1,814	1,323	+37.1	9,033	6,755	+33.7
POLAND	25,809	20,977	+23.0	149,616	119,742	+24.9
ROMANIA	32,679	20,935	+56.1	143,441	110,986	+29.2
SLOVAKIA	5,564	5,554	+0.2	29,247	29,692	-1.5
SLOVENIA	6,428	5,477	+17.4	36,559	32,909	+11.1
EU (New Members)	110,938	91,578	+21.1	575,177	501,197	+14.8
EUROPEAN UNION*	1,500,222	1,490,862	+0.6	8,292,032	8,316,466	-0.3
TOTAL EUROPE (EU+EFTA)	1,543,770	1,532,790	+0.7	8,510,288	8,525,086	-0.2

(*) EU25 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

For further information, please call:

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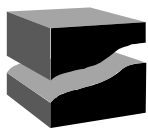
ACEA

Association des
Constructeurs
Européens
d'Automobiles

This information is available on ACEA's website:
<http://www.acea.be>

**Please note that the press release will not be published in August.
Next press release for July & August data: Friday, 14 September 2007**

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

13/07/07

	June					January to June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
ALL BRANDS**			1,432,832	1,441,212	-0.6			7,935,111	8,023,889	-1.1
VW Group	19.3	18.9	276,498	273,007	+1.3	19.2	19.1	1,521,915	1,528,650	-0.4
VOLKSWAGEN	10.4	10.4	148,358	149,688	-0.9	10.2	10.5	806,417	840,577	-4.1
AUDI	4.3	4.0	60,993	57,595	+5.9	4.4	4.1	345,675	328,665	+5.2
SEAT	2.5	2.6	35,607	36,873	-3.4	2.4	2.5	193,384	198,299	-2.5
SKODA	2.2	2.0	31,017	28,516	+8.8	2.2	2.0	173,839	159,068	+9.3
Others(1)	0.0	0.0	523	335	+56.1	0.0	0.0	2,600	2,041	+27.4
PSA Group	13.4	13.0	192,472	187,599	+2.6	13.5	13.3	1,070,776	1,070,497	+0.0
PEUGEOT	7.3	7.5	104,334	107,890	-3.3	7.3	7.3	580,087	584,998	-0.8
CITROEN	6.2	5.5	88,138	79,709	+10.6	6.2	6.1	490,689	485,499	+1.1
FORD Group	10.0	10.7	143,781	153,650	-6.4	10.9	10.8	862,934	865,571	-0.3
FORD	7.7	8.3	109,640	119,021	-7.9	8.3	8.3	660,810	668,638	-1.2
VOLVO	1.6	1.6	22,494	22,822	-1.4	1.7	1.6	137,561	127,403	+8.0
LAND ROVER	0.6	0.5	8,750	7,806	+12.1	0.6	0.6	46,786	46,895	-0.2
JAGUAR	0.2	0.3	2,897	4,001	-27.6	0.2	0.3	17,777	22,635	-21.5
GM Group	11.0	10.5	157,227	150,767	+4.3	10.3	10.3	820,313	830,125	-1.2
OPEL/VAUXHALL	9.2	8.8	131,922	127,422	+3.5	8.6	8.7	685,933	697,930	-1.7
CHEVROLET	1.2	0.9	17,019	13,103	+29.9	1.1	1.0	87,634	79,526	+10.2
SAAB	0.6	0.7	7,957	9,666	-17.7	0.6	0.6	44,141	49,691	-11.2
GM (US)	0.0	0.0	329	576	-42.9	0.0	0.0	2,605	2,978	-12.5
FIAT Group	7.9	7.2	113,197	103,900	+8.9	8.4	7.8	667,688	625,982	+6.7
FIAT	6.0	5.4	86,545	78,537	+10.2	6.5	5.9	512,040	476,149	+7.5
LANCIA	0.8	0.8	11,661	11,016	+5.9	0.9	0.8	71,671	67,075	+6.9
ALFA ROMEO	1.0	1.0	14,543	13,797	+5.4	1.0	1.0	80,995	79,979	+1.3
Others (2)	0.0	0.0	448	550	-18.5	0.0	0.0	2,982	2,779	+7.3
RENAULT Group	8.8	9.8	125,610	141,176	-11.0	8.2	9.1	647,176	726,183	-10.9
RENAULT	8.3	9.5	118,696	137,359	-13.6	7.7	8.8	614,318	706,136	-13.0
DACIA	0.5	0.3	6,914	3,817	+81.1	0.4	0.2	32,858	20,047	+63.9
TOYOTA Group	5.3	5.8	75,874	83,906	-9.6	5.8	5.6	462,629	447,651	+3.3
TOYOTA	5.1	5.6	72,837	80,155	-9.1	5.6	5.3	443,027	426,958	+3.8
LEXUS	0.2	0.3	3,037	3,751	-19.0	0.2	0.3	19,602	20,693	-5.3
DaimlerChrysler	6.0	6.1	85,480	87,255	-2.0	5.8	6.0	459,950	483,210	-4.8
MERCEDES	4.6	4.6	65,200	66,540	-2.0	4.6	4.7	366,986	374,137	-1.9
SMART	0.7	0.7	9,900	10,801	-8.3	0.5	0.7	39,224	57,213	-31.4
CHRYSLER	0.7	0.7	10,380	9,914	+4.7	0.7	0.6	53,740	51,860	+3.6
BMW Group	5.7	5.4	82,302	77,280	+6.5	5.2	5.2	416,253	415,210	+0.3
BMW	4.8	4.5	68,233	65,247	+4.6	4.4	4.4	346,277	354,021	-2.2
MINI	1.0	0.8	14,069	12,033	+16.9	0.9	0.8	69,976	61,189	+14.4
HONDA	1.9	1.6	26,648	22,466	+18.6	1.9	1.7	152,391	133,008	+14.6
NISSAN	2.1	2.2	30,075	31,825	-5.5	1.9	2.1	147,331	171,915	-14.3
HYUNDAI	1.8	2.0	25,492	28,933	-11.9	1.8	2.0	143,459	160,952	-10.9
MAZDA	1.5	1.6	21,643	23,103	-6.3	1.6	1.7	124,540	137,264	-9.3
SUZUKI	1.6	1.4	22,445	20,463	+9.7	1.6	1.5	123,459	119,843	+3.0
KIA	1.4	1.5	19,692	21,428	-8.1	1.5	1.5	116,209	119,698	-2.9
MITSUBISHI	0.8	0.9	11,812	12,541	-5.8	0.9	0.9	69,982	70,943	-1.4
OTHERS	1.6	1.5	22,584	21,913	+3.1	1.6	1.5	128,106	117,187	+9.3

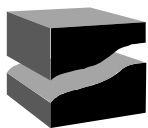
(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU* + EFTA Countries)

13/07/07

	June					January to June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
ALL BRANDS**			1,543,770	1,532,790	+0.7			8,510,288	8,525,086	-0.2
VW Group	19.4	19.4	300,190	296,697	+1.2	19.4	19.4	1,654,376	1,656,530	-0.1
VOLKSWAGEN	10.1	10.2	155,595	156,605	-0.6	10.0	10.3	846,887	877,477	-3.5
AUDI	4.0	3.8	62,278	58,707	+6.1	4.2	3.9	353,227	335,110	+5.4
SEAT	2.5	2.5	37,838	38,751	-2.4	2.4	2.4	204,522	208,056	-1.7
SKODA	2.8	2.8	43,954	42,294	+3.9	2.9	2.7	247,098	233,828	+5.7
Others	0.0	0.0	525	340	+54.4	0.0	0.0	2,642	2,059	+28.3
PSA Group	13.2	12.8	203,110	196,072	+3.6	13.2	13.1	1,126,800	1,117,381	+0.8
PEUGEOT	7.2	7.4	110,406	112,721	-2.1	7.2	7.2	611,952	611,458	+0.1
CITROEN	6.0	5.4	92,704	83,351	+11.2	6.0	5.9	514,848	505,923	+1.8
FORD Group	9.9	10.5	152,830	160,591	-4.8	10.7	10.6	910,688	902,316	+0.9
FORD	7.6	8.2	117,579	125,056	-6.0	8.3	8.2	702,161	700,580	+0.2
VOLVO	1.5	1.5	23,339	23,479	-0.6	1.7	1.5	142,428	130,990	+8.7
LAND ROVER	0.6	0.5	8,955	7,990	+12.1	0.6	0.6	48,009	47,834	+0.4
JAGUAR	0.2	0.3	2,957	4,066	-27.3	0.2	0.3	18,090	22,912	-21.0
GM Group	10.9	10.6	168,080	162,405	+3.5	10.3	10.5	880,334	891,740	-1.3
OPEL/VAUXHALL	9.0	8.8	139,577	134,348	+3.9	8.6	8.6	727,933	735,525	-1.0
CHEVROLET	1.3	1.2	20,104	17,699	+13.6	1.2	1.2	104,900	102,874	+2.0
SAAB	0.5	0.6	8,058	9,767	-17.5	0.5	0.6	44,751	50,283	-11.0
GM (US)	0.0	0.0	341	591	-42.3	0.0	0.0	2,750	3,058	-10.1
RENAULT Group	9.4	10.4	144,672	159,224	-9.1	8.7	9.6	741,287	819,274	-9.5
RENAULT	8.2	9.4	126,511	144,459	-12.4	7.7	8.7	656,188	745,239	-11.9
DACIA	1.2	1.0	18,161	14,765	+23.0	1.0	0.9	85,099	74,035	+14.9
FIAT Group	7.7	7.1	119,130	108,354	+9.9	8.2	7.6	695,766	648,762	+7.2
FIAT	6.0	5.4	92,211	82,739	+11.4	6.3	5.8	538,804	497,801	+8.2
LANCIA	0.8	0.7	11,701	11,058	+5.8	0.8	0.8	71,872	67,227	+6.9
ALFA ROMEO	1.0	0.9	14,766	14,007	+5.4	1.0	0.9	82,065	80,926	+1.4
Others (2)	0.0	0.0	452	550	-17.8	0.0	0.0	3,025	2,808	+7.7
TOYOTA Group	5.4	5.9	83,355	89,900	-7.3	6.0	5.7	506,932	482,699	+5.0
TOYOTA	5.2	5.6	80,020	85,919	-6.9	5.7	5.4	485,684	460,684	+5.4
LEXUS	0.2	0.3	3,335	3,981	-16.2	0.2	0.3	21,248	22,015	-3.5
DaimlerChrysler	5.7	5.8	87,225	88,846	-1.8	5.5	5.8	469,477	491,160	-4.4
MERCEDES	4.3	4.4	66,400	67,774	-2.0	4.4	4.5	374,341	380,120	-1.5
SMART	0.6	0.7	10,000	10,863	-7.9	0.5	0.7	39,485	57,483	-31.3
CHRYSLER	0.7	0.7	10,825	10,209	+6.0	0.7	0.6	55,651	53,557	+3.9
BMW Group	5.4	5.1	83,594	78,229	+6.9	5.0	4.9	422,873	420,343	+0.6
BMW	4.5	4.3	69,432	66,152	+5.0	4.1	4.2	352,480	358,877	-1.8
MINI	0.9	0.8	14,162	12,077	+17.3	0.8	0.7	70,393	61,466	+14.5
HONDA	2.0	1.6	30,419	24,639	+23.5	2.0	1.7	169,546	144,507	+17.3
HYUNDAI	1.9	2.0	29,098	31,403	-7.3	1.9	2.0	160,877	174,385	-7.7
NISSAN	2.1	2.2	32,476	33,819	-4.0	1.8	2.1	157,371	181,469	-13.3
SUZUKI	1.8	1.6	27,085	24,510	+10.5	1.7	1.7	148,053	144,431	+2.5
MAZDA	1.5	1.6	22,568	24,025	-6.1	1.5	1.7	129,869	142,490	-8.9
KIA	1.4	1.5	21,934	22,659	-3.2	1.4	1.5	118,451	126,922	-6.7
MITSUBISHI	0.8	0.9	12,802	13,173	-2.8	0.9	0.9	75,769	75,048	+1.0
OTHERS	1.6	1.2	25,203	18,244	+38.1	1.7	1.2	141,819	105,629	+34.3

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU25 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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