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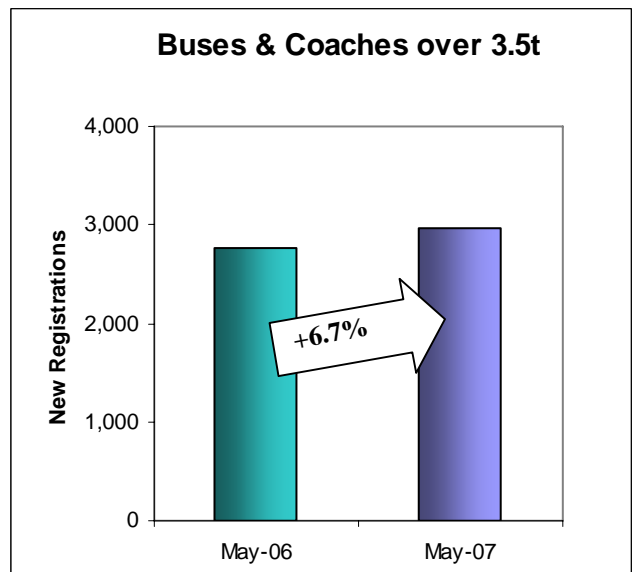
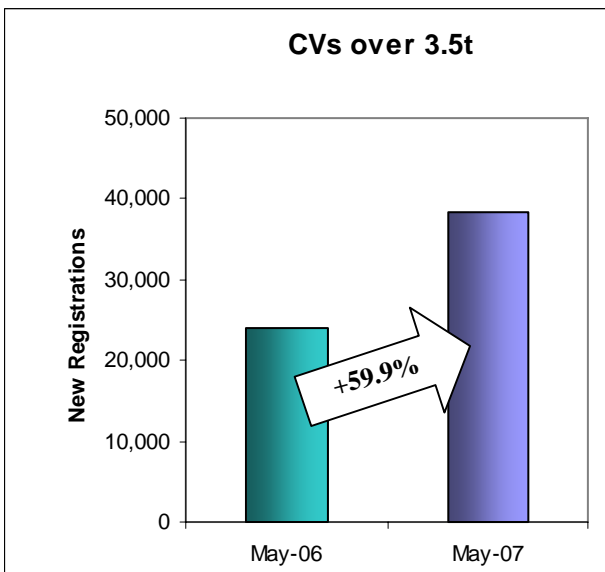
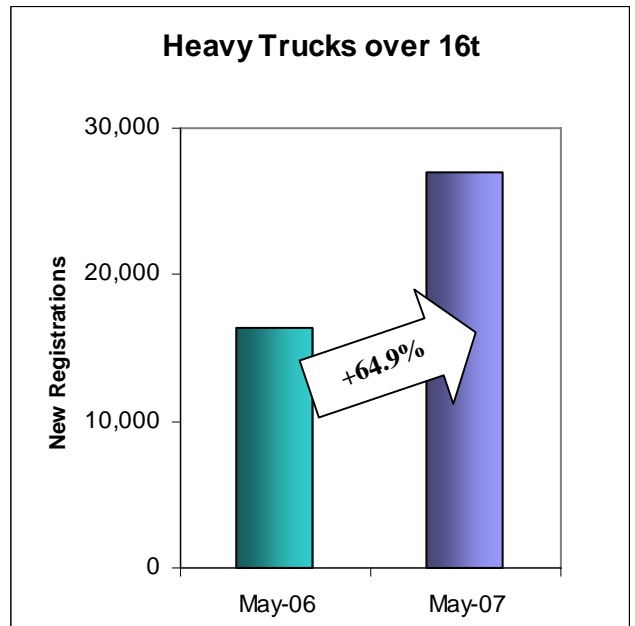
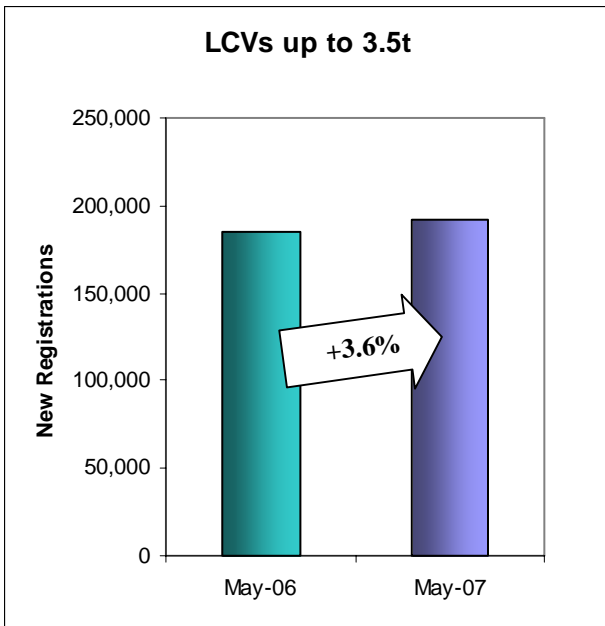
**PRESS EMBARGO FOR ALL DATA:  
26 June 2007, 8.00 A.M. (6.00 A.M. GMT)**

## Press Release

### NEW COMMERCIAL VEHICLE REGISTRATIONS

May 2007

*European Union + EFTA Countries*



**Next Press Release: Thursday, 26 July 2007**



ACEA

## **May shows sustained growth in light truck registrations; heavy truck market still distorted**

### **New Light Commercial Vehicles up to 3.5t**

Van registrations have steadily gone up since the beginning of the year. In May, 191,232 new vans were registered in Europe (EU23+EFTA), +3.6% more than last year (+2.7% in the EU15). With the number of working days differing throughout the EU, the calendar effect seems to be limited (one extra working day in Austria, Belgium, Denmark, Germany, Greece, Luxembourg, the Netherlands and Hungary). Overall, after first five months of 2007, there were 5.3% more new vans registered in Europe than last year.

May upswing has been sustained by healthy demand on the French (+6.2%) and German (+2.5%) markets. On the contrary, Spain (-1%), Italy (-1.8%) and the UK (-2.5%) saw their registrations fall. Other four EU15 countries suffered losses while the remaining markets posted strong growths ranging from +10.1% in Sweden to +30.1% in Finland. New EU members (+5.3%) also positively contributed to the general result.

Also cumulative figures (+4.2% EU15, +19.1% new EU member states) confirmed a solid upward trend in van registrations. All EU markets, apart from Greece -6.9%, Hungary -18.5% and Lithuania -0.8% improved their results compared to January-May 2006.

### **New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches)**

New heavy truck registrations in Europe (EU22+EFTA) climbed by 64.9% in May 2007. This result must nevertheless be put into perspective due to last year's registrations distorted by a plunge in purchases further to the introduction of digital tachograph in May 2006. Any meaningful analysis is therefore still difficult to conduct. However, some countries have recently been reporting reasonable orders, which will only translate into registrations later on.

Nearly all markets posted two- or three-digit growths, with Germany almost tripling its last year's weak result of 1,565 vehicles (6,172 vehicles this year). This, however, was nothing else but a return to the registration level from the previous years (7,910 in 2005). The situation in Italy remained barely the same as in May 2006 (-0.3%) and other main markets stabilized at their usual registration levels (the UK +16%, Spain +13.8% and France +9.8%). New member states practically doubled their heavy truck registrations in May 2007.

Thanks to this month's strong growth in European truck registrations, the -10.9% loss from January-April has been reduced to -3.3% in May. Still, the majority of the EU15 countries saw their results deteriorate as compared with last year (-8.1%). On the contrary, new Member States further improved their already high result (+40.5%).

### **New Commercial Vehicles over 3.5t (excluding Buses & Coaches)**

Reflecting the above-depicted developments in the heavy truck sector, new commercial vehicle market in Europe (EU22+EFTA) saw its registrations soar by 59.9%. In total, 38,411 trucks were registered in May 2007. The new EU members' registrations more than doubled, reaching 5,430 units.

Again, only Italy (-1.2%) and Greece (-20.9%) saw their registrations fall, while the remaining countries firmly rebounded. The largest markets showed increases ranging from +2.5% in France, through +18.1% in Spain and +18.4% in the UK to 191% in Germany. Cumulative figures showed a mixed picture, with the EU15 decreasing by -9.4% and new Member States still on a sound upturn path (+40%).

### **New Buses & Coaches over 3.5t**

The market for new buses and coaches in Europe (EU21+EFTA) showed some recovery signs in May 2007 (+6.7%), contributing to reduce the overall cumulative loss (-11%). Italian and British bus & coach registrations decreased (-6% and -27.3%) while German, French and Spanish markets saw their results improve (+114.5%, +16.1% and +10.9%, respectively).



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M. GMT), 26 June 2007**

## PROVISIONAL

### EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t\*

26/06/07

	May '07	May '06	% Change	Jan-May '07	Jan-May '06	% Change
AUSTRIA	2,772	2,904	-4.5%	13,421	12,884	4.2%
BELGIUM	6,351	5,281	20.3%	31,178	28,636	8.9%
DENMARK	4,317	5,391	-19.9%	28,061	25,315	10.8%
FINLAND	1,787	1,374	30.1%	8,140	6,972	16.8%
FRANCE	38,744	36,493	6.2%	194,791	190,246	2.4%
GERMANY	18,569	18,116	2.5%	85,508	80,525	6.2%
GREECE	1,869	2,028	-7.8%	9,903	10,637	-6.9%
IRELAND	4,017	3,555	13.0%	28,821	25,508	13.0%
ITALY*	21,805	22,201	-1.8%	101,297	99,053	2.3%
LUXEMBOURG	315	325	-3.1%	1,473	1,386	6.3%
NETHERLANDS	6,762	5,584	21.1%	37,143	31,289	18.7%
PORTUGAL	6,522	5,535	17.8%	28,686	27,370	4.8%
SPAIN	25,693	25,962	-1.0%	117,938	116,209	1.5%
SWEDEN	4,260	3,868	10.1%	17,945	16,128	11.3%
UNITED KINGDOM	26,844	27,531	-2.5%	139,637	138,113	1.1%
<b>EU15</b>	<b>170,627</b>	<b>166,148</b>	<b>2.7%</b>	<b>843,942</b>	<b>810,271</b>	<b>4.2%</b>
ICELAND	307	283	8.5%	1,084	1,108	-2.2%
NORWAY	4,448	3,151	41.2%	18,167	15,792	15.0%
SWITZERLAND	2,206	2,108	4.6%	10,085	9,143	10.3%
<b>EFTA</b>	<b>6,961</b>	<b>5,542</b>	<b>25.6%</b>	<b>29,336</b>	<b>26,043</b>	<b>12.6%</b>
<b>WESTERN EUROPE</b>	<b>177,588</b>	<b>171,690</b>	<b>3.4%</b>	<b>873,278</b>	<b>836,314</b>	<b>4.4%</b>
CZECH REPUBLIC	5,145	4,488	14.6%	22,733	18,601	22.2%
ESTONIA	485	382	27.0%	1,962	1,453	35.0%
HUNGARY	470	1,906	-75.3%	7,206	8,840	-18.5%
LATVIA	305	256	19.1%	1,423	789	80.4%
LITHUANIA	381	417	-8.6%	1,615	1,628	-0.8%
POLAND	4,063	3,330	22.0%	19,351	14,821	30.6%
SLOVAKIA	2,080	1,704	22.1%	8,357	6,905	21.0%
SLOVENIA	715	472	51.5%	3,127	2,178	43.6%
<b>EU (New Members)</b>	<b>13,644</b>	<b>12,955</b>	<b>5.3%</b>	<b>65,774</b>	<b>55,215</b>	<b>19.1%</b>
<b>EUROPEAN UNION**</b>	<b>184,271</b>	<b>179,103</b>	<b>2.9%</b>	<b>909,716</b>	<b>865,486</b>	<b>5.1%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>191,232</b>	<b>184,645</b>	<b>3.6%</b>	<b>939,052</b>	<b>891,529</b>	<b>5.3%</b>

(\*) : For Italy, delivery figures

(\*\*) EU23 - data for Malta and Cyprus are currently unavailable

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**Next Press Release on Commercial Vehicles to be issued on 26 July 2007**

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M. GMT), 26 June 2007**

## PROVISIONAL

### EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over\*

26/06/07

	May '07	May '06	% Change	Jan-May '07	Jan-May '06	% Change
AUSTRIA	627	151	315.2%	3,256	4,352	-25.2%
BELGIUM	908	674	34.7%	4,513	3,102	45.5%
DENMARK	595	319	86.5%	2,648	2,162	22.5%
FINLAND	244	124	96.8%	1,109	1,339	-17.2%
FRANCE	3,393	3,091	9.8%	16,972	17,629	-3.7%
GERMANY	6,172	1,565	294.4%	29,929	33,223	-9.9%
GREECE	109	201	-45.8%	635	613	3.6%
IRELAND	363	76	377.6%	2,077	2,587	-19.7%
ITALY	2,464	2,471	-0.3%	10,714	11,418	-6.2%
LUXEMBOURG	200	40	400.0%	625	706	-11.5%
NETHERLANDS	1,547	554	179.2%	6,614	7,518	-12.0%
PORTUGAL	368	112	228.6%	1,720	1,943	-11.5%
SPAIN	3,182	2,797	13.8%	14,956	12,464	20.0%
SWEDEN	548	450	21.8%	2,462	2,258	9.0%
UNITED KINGDOM	2,200	1,896	16.0%	10,205	16,723	-39.0%
<b>EUROPEAN UNION</b>	<b>22,920</b>	<b>14,521</b>	<b>57.8%</b>	<b>108,435</b>	<b>118,037</b>	<b>-8.1%</b>
ICELAND	27	38	-28.9%	115	136	-15.4%
NORWAY	355	343	3.5%	1,879	1,511	24.4%
SWITZERLAND	323	266	21.4%	1,248	1,119	11.5%
<b>EFTA</b>	<b>705</b>	<b>647</b>	<b>9.0%</b>	<b>3,242</b>	<b>2,766</b>	<b>17.2%</b>
<b>WEST. EUROPE</b>	<b>23,625</b>	<b>15,168</b>	<b>55.8%</b>	<b>111,677</b>	<b>120,803</b>	<b>-7.6%</b>
CZECH REPUBLIC	800	148	440.5%	3,190	3,052	4.5%
ESTONIA	173	92	88.0%	688	410	67.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	297	43	590.7%	1,132	657	72.3%
LITHUANIA	562	128	339.1%	1,945	1,174	65.7%
POLAND	797	639	24.7%	6,918	4,279	61.7%
SLOVAKIA	455	72	531.9%	1,598	1,468	8.9%
SLOVENIA	265	66	301.5%	1,009	688	46.7%
<b>EU (New Members)</b>	<b>3,349</b>	<b>1,188</b>	<b>181.9%</b>	<b>16,480</b>	<b>11,728</b>	<b>40.5%</b>
<b>EUROPEAN UNION**</b>	<b>26,269</b>	<b>15,709</b>	<b>67.2%</b>	<b>124,915</b>	<b>129,765</b>	<b>-3.7%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>26,974</b>	<b>16,356</b>	<b>64.9%</b>	<b>128,157</b>	<b>132,531</b>	<b>-3.3%</b>

(\*) : Excluding Buses and Coaches

(\*\*) EU23 - data for Malta and Cyprus are currently unavailable

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## PROVISIONAL

### EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t\*

26/06/07

	May '07	May '06	% Change	Jan-May '07	Jan-May '06	% Change
AUSTRIA	695	179	288.3%	3,597	4,718	-23.8%
BELGIUM	1,172	892	31.4%	5,786	4,280	35.2%
DENMARK	658	373	76.4%	2,948	2,464	19.6%
FINLAND	433	310	39.7%	2,042	2,455	-16.8%
FRANCE	4,010	3,912	2.5%	20,327	21,551	-5.7%
GERMANY	9,817	3,374	191.0%	45,422	49,893	-9.0%
GREECE	216	273	-20.9%	1,013	1,082	-6.4%
IRELAND	554	246	125.2%	3,153	4,193	-24.8%
ITALY	3,366	3,408	-1.2%	14,583	15,673	-7.0%
LUXEMBOURG	215	55	290.9%	696	770	-9.6%
NETHERLANDS	1,607	725	121.7%	7,059	8,562	-17.6%
PORTUGAL	475	186	155.4%	2,210	2,618	-15.6%
SPAIN	4,223	3,576	18.1%	19,697	16,161	21.9%
SWEDEN	642	580	10.7%	2,890	2,877	0.5%
UNITED KINGDOM	3,954	3,340	18.4%	18,224	27,963	-34.8%
<b>EUROPEAN UNION</b>	<b>32,037</b>	<b>21,429</b>	<b>49.5%</b>	<b>149,647</b>	<b>165,260</b>	<b>-9.4%</b>
ICELAND	39	110	-64.5%	167	272	-38.6%
NORWAY	450	447	0.7%	2,455	2,612	-6.0%
SWITZERLAND	455	343	32.7%	1,648	1,515	8.8%
<b>EFTA</b>	<b>944</b>	<b>900</b>	<b>4.9%</b>	<b>4,270</b>	<b>4,399</b>	<b>-2.9%</b>
<b>WEST. EUROPE</b>	<b>32,981</b>	<b>22,329</b>	<b>47.7%</b>	<b>153,917</b>	<b>169,659</b>	<b>-9.3%</b>
CZECH REPUBLIC	1,149	235	388.9%	4,404	4,236	4.0%
ESTONIA	198	108	83.3%	791	481	64.4%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	332	56	492.9%	1,256	757	65.9%
LITHUANIA	577	138	318.1%	2,041	1,244	64.1%
POLAND	2,280	978	133.1%	10,040	6,175	62.6%
SLOVAKIA	600	95	531.6%	2,156	1,875	15.0%
SLOVENIA	294	90	226.7%	1,174	845	38.9%
<b>EU (New Members)</b>	<b>5,430</b>	<b>1,700</b>	<b>219.4%</b>	<b>21,862</b>	<b>15,613</b>	<b>40.0%</b>
<b>EUROPEAN UNION**</b>	<b>37,467</b>	<b>23,129</b>	<b>62.0%</b>	<b>171,509</b>	<b>180,873</b>	<b>-5.2%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>38,411</b>	<b>24,029</b>	<b>59.9%</b>	<b>175,779</b>	<b>185,272</b>	<b>-5.1%</b>

(\*) : Excluding Buses and Coaches

(\*\*) EU23 - data for Malta and Cyprus are currently unavailable

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# Press Release

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## PROVISIONAL

### EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/06/07

	May '07	May '06	% Change	Jan-May '07	Jan-May '06	% Change
AUSTRIA	58	16	262.5%	245	389	-37.0%
BELGIUM	121	78	55.1%	462	379	21.9%
DENMARK	29	47	-38.3%	157	190	-17.4%
FINLAND	35	21	66.7%	185	197	-6.1%
FRANCE	441	380	16.1%	2,358	2,318	1.7%
GERMANY	459	214	114.5%	2,275	2,646	-14.0%
GREECE	86	39	120.5%	246	264	-6.8%
IRELAND	25	49	-49.0%	139	260	-46.5%
ITALY	458	487	-6.0%	2,043	2,751	-25.7%
LUXEMBOURG	12	21	-42.9%	121	118	2.5%
NETHERLANDS	76	61	24.6%	249	361	-31.0%
PORTUGAL	49	25	96.0%	328	301	9.0%
SPAIN	397	358	10.9%	1,943	1,524	27.5%
SWEDEN	82	161	-49.1%	353	396	-10.9%
UNITED KINGDOM	411	565	-27.3%	1,210	1,724	-29.8%
<b>EUROPEAN UNION</b>	<b>2,739</b>	<b>2,522</b>	<b>8.6%</b>	<b>12,314</b>	<b>13,818</b>	<b>-10.9%</b>
ICELAND	4	3	33.3%	13	16	-18.8%
NORWAY	40	68	-41.2%	304	328	-7.3%
SWITZERLAND	36	61	-41.0%	116	241	-51.9%
<b>EFTA</b>	<b>80</b>	<b>132</b>	<b>-39.4%</b>	<b>433</b>	<b>585</b>	<b>-26.0%</b>
<b>WEST. EUROPE</b>	<b>2,819</b>	<b>2,654</b>	<b>6.2%</b>	<b>12,747</b>	<b>14,403</b>	<b>-11.5%</b>
CZECH REPUBLIC	75	34	120.6%	296	336	-11.9%
ESTONIA	7	15	-53.3%	76	64	18.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LITHUANIA	11	20	-45.0%	70	26	169.2%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SLOVAKIA	25	40	-37.5%	144	182	-20.9%
SLOVENIA	19	7	171.4%	60	46	30.4%
<b>EU (New Members)</b>	<b>137</b>	<b>116</b>	<b>18.1%</b>	<b>705</b>	<b>714</b>	<b>-1.3%</b>
<b>EUROPEAN UNION**</b>	<b>2,876</b>	<b>2,638</b>	<b>9.0%</b>	<b>13,019</b>	<b>14,532</b>	<b>-10.4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>2,956</b>	<b>2,770</b>	<b>6.7%</b>	<b>13,452</b>	<b>15,117</b>	<b>-11.0%</b>

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