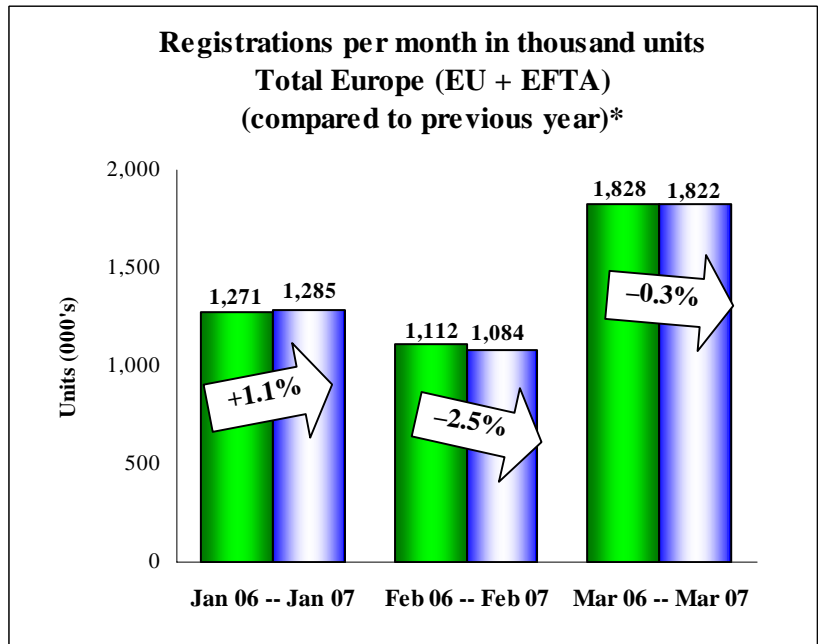
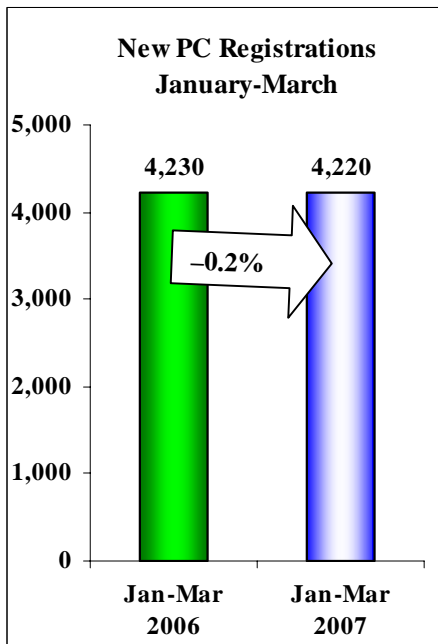


13<sup>th</sup> April 2007

## New Passenger Car Registrations

European Union + EFTA Countries



\*Not adjusted for working days

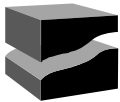
### First quarter soaring new EU Members' registrations contrast with Western Europe's slowdown

New passenger car registrations in Europe\* (EU25 + EFTA) reached 1,822,180 units in March 2007, a level roughly comparable to the one attained in March last year. This relatively weak result was affected by one working day less across the whole region and mixed performance on the main markets. Western Europe remained on a downward trend in the first quarter of 2007 (-1.1%) while the new EU Members further improved their result (+13.8%).

National figures show a contrasting picture with signs of recovery in some countries and sluggish environment in others. Among the five main markets, Germany (-6.6%), France (-3.8%) and Spain (-0.4%) posted decreases while the registrations in Italy went up by +2.4% and in the UK rebounded by +3.1%. Results in other countries were mixed with flat Portuguese market, four countries posting growths ranging from +3% in Luxembourg to 10.8% in Greece and the remaining countries declining. Cumulative figures in Western Europe show a slightly weaker result than previous year (-1.1%). The UK (+2.9%) and Italy (+4.1%) remained on an upward path contrary to Spain (-0.7%), France (-1.4%) and Germany (-10%). Half of the remaining EU15 markets performed better than in the first quarter last year.

New EU Member States continued to show a positive trend in March 2007 (+13.6%) thanks to two-digit growths in almost all markets. Only Hungary and Slovakia saw their registrations decrease (-13.1% and -7%, respectively). Polish March 2007 registrations were the highest since it has joined the EU and confirm the recovery of new car sales in this country. Cumulative figures over first quarter 2007 (+13.8%) reflect strong upturn trend in the new EU Member States.

\* Please note that the ACEA press release on new passenger car registrations in Europe includes figures from Romania and Bulgaria



ACEA

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), 13 April 2007**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

13/04/07

	March '07	March '06	% Chg 07/06	Jan-Mar '07	Jan-Mar '06	% Chg 07/06
AUSTRIA	32,885	35,046	-6.2	75,859	77,999	-2.7
BELGIUM	59,170	64,963	-8.9	163,858	177,645	-7.8
DENMARK	11,685	14,393	-18.8	34,205	36,403	-6.0
FINLAND	12,735	13,748	-7.4	40,202	43,809	-8.2
FRANCE	189,869	197,376	-3.8	519,191	526,502	-1.4
GERMANY	334,592	358,072	-6.6	717,536	797,143	-10.0
GREECE	27,786	25,069	+10.8	79,325	76,059	+4.3
IRELAND	28,107	25,999	+8.1	100,773	94,322	+6.8
ITALY	258,873	252,895	+2.4	733,223	704,105	+4.1
LUXEMBOURG	6,009	5,832	+3.0	14,423	14,222	+1.4
NETHERLANDS	50,275	50,933	-1.3	160,295	159,913	+0.2
PORTUGAL	20,893	20,886	+0.0	49,514	51,963	-4.7
SPAIN	173,491	174,117	-0.4	410,534	413,626	-0.7
SWEDEN	27,477	25,560	+7.5	68,402	61,256	+11.7
UNITED KINGDOM	449,287	435,847	+3.1	688,476	669,206	+2.9
<b>EUROPEAN UNION (EU15)</b>	<b>1,683,134</b>	<b>1,700,736</b>	<b>-1.0</b>	<b>3,855,816</b>	<b>3,904,173</b>	<b>-1.2</b>
ICELAND	1,182	2,172	-45.6	3,103	5,334	-41.8
NORWAY	11,264	9,818	+14.7	33,742	24,622	+37.0
SWITZERLAND	25,894	26,950	-3.9	62,109	62,997	-1.4
<b>EFTA</b>	<b>38,340</b>	<b>38,940</b>	<b>-1.5</b>	<b>98,954</b>	<b>92,953</b>	<b>+6.5</b>
<b>EU15+EFTA</b>	<b>1,721,474</b>	<b>1,739,676</b>	<b>-1.0</b>	<b>3,954,770</b>	<b>3,997,126</b>	<b>-1.1</b>
BULGARIA	4,455	3,629	+22.8	11,186	8,723	+28.2
CZECH REPUBLIC	11,766	11,285	+4.3	30,105	27,568	+9.2
ESTONIA	2,881	1,806	+59.5	7,651	5,137	+48.9
HUNGARY	15,656	18,010	-13.1	42,076	44,940	-6.4
LATVIA	2,783	1,850	+50.4	7,939	4,569	+73.8
LITHUANIA	1,477	1,167	+26.6	3,844	2,990	+28.6
POLAND	27,969	21,626	+29.3	72,763	58,462	+24.5
ROMANIA	22,354	17,898	+24.9	59,910	51,170	+17.1
SLOVAKIA	4,896	5,265	-7.0	13,189	12,852	+2.6
SLOVENIA	6,469	6,144	+5.3	16,586	16,611	-0.2
<b>EU (New Members)</b>	<b>100,706</b>	<b>88,680</b>	<b>+13.6</b>	<b>265,249</b>	<b>233,022</b>	<b>+13.8</b>
<b>EUROPEAN UNION*</b>	<b>1,783,840</b>	<b>1,789,416</b>	<b>-0.3</b>	<b>4,121,065</b>	<b>4,137,195</b>	<b>-0.4</b>
<b>TOTAL EUROPE (EU+EFTA)**</b>	<b>1,822,180</b>	<b>1,828,356</b>	<b>-0.3</b>	<b>4,220,019</b>	<b>4,230,148</b>	<b>-0.2</b>

(\*) EU 25 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

For further information, please call:

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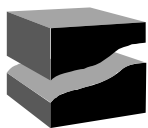
ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

This information is available on ACEA's website:  
<http://www.acea.be>

**Next Press Release: Wednesday, 16 May 2007**

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

13/04/07

	March					January to March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
<b>ALL BRANDS*</b>			<b>1,721,474</b>	<b>1,739,676</b>	<b>-1.0</b>			<b>3,954,770</b>	<b>3,997,126</b>	<b>-1.1</b>
<b>VW Group</b>	<b>18.5</b>	<b>18.0</b>	<b>318,339</b>	<b>313,730</b>	<b>+1.5</b>	<b>18.6</b>	<b>18.5</b>	<b>734,791</b>	<b>741,384</b>	<b>-0.9</b>
VOLKSWAGEN	9.7	9.8	167,780	170,889	-1.8	9.7	10.1	382,391	405,250	-5.6
AUDI	4.2	4.0	72,857	69,706	+4.5	4.2	4.0	166,239	160,108	+3.8
SEAT	2.4	2.2	41,496	38,514	+7.7	2.5	2.4	98,683	97,100	+1.6
SKODA	2.1	2.0	35,549	34,122	+4.2	2.2	1.9	86,120	77,808	+10.7
Others(1)	0.0	0.0	657	499	+31.7	0.0	0.0	1,358	1,118	+21.5
<b>PSA Group</b>	<b>12.8</b>	<b>12.7</b>	<b>219,975</b>	<b>221,102</b>	<b>-0.5</b>	<b>13.5</b>	<b>13.7</b>	<b>535,818</b>	<b>547,026</b>	<b>-2.0</b>
PEUGEOT	7.1	7.0	122,353	122,378	-0.0	7.3	7.4	288,520	297,022	-2.9
CITROEN	5.7	5.7	97,622	98,724	-1.1	6.3	6.3	247,298	250,004	-1.1
<b>FORD Group</b>	<b>12.2</b>	<b>12.0</b>	<b>209,411</b>	<b>208,410</b>	<b>+0.5</b>	<b>11.4</b>	<b>11.1</b>	<b>451,857</b>	<b>445,554</b>	<b>+1.4</b>
FORD	9.3	9.1	160,616	159,159	+0.9	8.8	8.6	346,130	343,775	+0.7
VOLVO	1.7	1.6	30,000	28,167	+6.5	1.8	1.6	71,597	63,501	+12.7
LAND ROVER	0.7	0.8	12,377	14,055	-11.9	0.6	0.7	23,598	26,376	-10.5
JAGUAR	0.4	0.4	6,418	7,029	-8.7	0.3	0.3	10,532	11,902	-11.5
<b>GM Group</b>	<b>10.9</b>	<b>11.1</b>	<b>187,721</b>	<b>192,458</b>	<b>-2.5</b>	<b>10.5</b>	<b>10.3</b>	<b>414,074</b>	<b>412,651</b>	<b>+0.3</b>
OPEL/VAUXHALL	9.2	9.3	158,553	162,613	-2.5	8.8	8.6	347,439	345,673	+0.5
CHEVROLET	1.1	1.0	18,341	17,620	+4.1	1.1	1.0	43,315	41,404	+4.6
SAAB	0.6	0.7	10,027	11,715	-14.4	0.5	0.6	21,654	24,265	-10.8
GM (US)	0.0	0.0	800	510	+56.9	0.0	0.0	1,666	1,309	+27.3
<b>FIAT Group</b>	<b>7.7</b>	<b>7.1</b>	<b>131,746</b>	<b>124,076</b>	<b>+6.2</b>	<b>8.6</b>	<b>8.0</b>	<b>338,597</b>	<b>319,582</b>	<b>+5.9</b>
FIAT	5.9	5.5	101,262	95,428	+6.1	6.5	6.1	257,343	243,291	+5.8
LANCIA	0.8	0.7	13,772	12,854	+7.1	0.9	0.9	37,517	35,401	+6.0
ALFA ROMEO	0.9	0.9	16,199	15,272	+6.1	1.1	1.0	42,335	39,586	+6.9
OTHERS	0.0	0.0	513	522	-1.7	0.0	0.0	1,402	1,304	+7.5
<b>RENAULT Group</b>	<b>7.6</b>	<b>8.4</b>	<b>129,975</b>	<b>145,763</b>	<b>-10.8</b>	<b>7.9</b>	<b>8.7</b>	<b>311,562</b>	<b>348,527</b>	<b>-10.6</b>
RENAULT	7.2	8.2	123,995	142,023	-12.7	7.5	8.5	297,864	338,918	-12.1
DACIA	0.3	0.2	5,980	3,740	+59.9	0.3	0.2	13,698	9,609	+42.6
<b>TOYOTA Group</b>	<b>5.9</b>	<b>5.6</b>	<b>101,600</b>	<b>97,008</b>	<b>+4.7</b>	<b>6.1</b>	<b>5.4</b>	<b>241,131</b>	<b>216,370</b>	<b>+11.4</b>
TOYOTA	5.6	5.3	96,408	92,022	+4.8	5.8	5.2	230,358	206,308	+11.7
LEXUS	0.3	0.3	5,192	4,986	+4.1	0.3	0.3	10,773	10,062	+7.1
<b>DaimlerChrysler</b>	<b>5.6</b>	<b>6.0</b>	<b>97,005</b>	<b>103,993</b>	<b>-6.7</b>	<b>5.5</b>	<b>5.9</b>	<b>218,207</b>	<b>235,179</b>	<b>-7.2</b>
MERCEDES	4.7	4.7	80,200	82,230	-2.5	4.6	4.6	180,367	183,130	-1.5
SMART	0.3	0.6	4,550	11,055	-58.8	0.3	0.7	12,591	26,750	-52.9
CHRYSLER	0.7	0.6	12,255	10,708	+14.4	0.6	0.6	25,249	25,299	-0.2
<b>BMW Group</b>	<b>5.2</b>	<b>5.5</b>	<b>89,595</b>	<b>94,862</b>	<b>-5.6</b>	<b>4.8</b>	<b>5.1</b>	<b>191,257</b>	<b>201,885</b>	<b>-5.3</b>
BMW	4.3	4.6	74,439	79,591	-6.5	4.1	4.3	160,281	173,128	-7.4
MINI	0.9	0.9	15,156	15,271	-0.8	0.8	0.7	30,976	28,757	+7.7
<b>HONDA</b>	<b>2.3</b>	<b>1.9</b>	<b>40,101</b>	<b>33,625</b>	<b>+19.3</b>	<b>2.0</b>	<b>1.7</b>	<b>79,268</b>	<b>68,115</b>	<b>+16.4</b>
<b>HYUNDAI</b>	<b>1.8</b>	<b>2.0</b>	<b>30,806</b>	<b>34,211</b>	<b>-10.0</b>	<b>1.9</b>	<b>2.0</b>	<b>74,943</b>	<b>80,886</b>	<b>-7.3</b>
<b>NISSAN</b>	<b>1.8</b>	<b>2.2</b>	<b>31,150</b>	<b>37,827</b>	<b>-17.7</b>	<b>1.7</b>	<b>2.1</b>	<b>68,092</b>	<b>83,733</b>	<b>-18.7</b>
<b>MAZDA</b>	<b>1.9</b>	<b>2.1</b>	<b>31,987</b>	<b>36,144</b>	<b>-11.5</b>	<b>1.7</b>	<b>1.9</b>	<b>66,592</b>	<b>75,160</b>	<b>-11.4</b>
<b>SUZUKI</b>	<b>1.5</b>	<b>1.5</b>	<b>26,532</b>	<b>25,959</b>	<b>+2.2</b>	<b>1.6</b>	<b>1.6</b>	<b>62,374</b>	<b>62,900</b>	<b>-0.8</b>
<b>KIA</b>	<b>1.5</b>	<b>1.6</b>	<b>26,382</b>	<b>28,216</b>	<b>-6.5</b>	<b>1.5</b>	<b>1.6</b>	<b>59,528</b>	<b>62,456</b>	<b>-4.7</b>
<b>MITSUBISHI</b>	<b>1.0</b>	<b>1.0</b>	<b>17,267</b>	<b>18,096</b>	<b>-4.6</b>	<b>0.9</b>	<b>1.0</b>	<b>37,527</b>	<b>38,701</b>	<b>-3.0</b>
<b>OTHERS</b>	<b>1.9</b>	<b>1.4</b>	<b>31,882</b>	<b>24,196</b>	<b>+31.8</b>	<b>1.7</b>	<b>1.4</b>	<b>69,152</b>	<b>57,017</b>	<b>+21.3</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

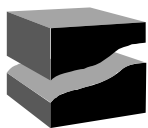
FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*\*) ACEA estimates

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE\* (EU + EFTA Countries)

13/04/07

	March					January to March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
<b>All Brands</b>			<b>1,822,180</b>	<b>1,828,356</b>	<b>-0.3</b>			<b>4,220,019</b>	<b>4,230,148</b>	<b>-0.2</b>
<b>VW Group</b>	<b>18.8</b>	<b>18.3</b>	<b>341,755</b>	<b>334,549</b>	<b>+2.2</b>	<b>18.9</b>	<b>18.8</b>	<b>797,234</b>	<b>796,113</b>	<b>+0.1</b>
VOLKSWAGEN	9.6	9.7	174,849	176,747	-1.1	9.5	10.0	400,890	421,146	-4.8
AUDI	4.1	3.9	74,242	70,728	+5.0	4.0	3.9	169,803	162,917	+4.2
SEAT	2.4	2.2	43,578	40,291	+8.2	2.5	2.4	103,894	101,627	+2.2
SKODA	2.7	2.5	48,424	46,274	+4.6	2.9	2.6	121,271	109,284	+11.0
Others	0.0	0.0	662	509	+30.1	0.0	0.0	1,376	1,139	+20.8
<b>PSA Group</b>	<b>12.6</b>	<b>12.5</b>	<b>230,080</b>	<b>229,288</b>	<b>+0.3</b>	<b>13.3</b>	<b>13.4</b>	<b>562,065</b>	<b>568,261</b>	<b>-1.1</b>
PEUGEOT	7.0	6.9	127,945	126,984	+0.8	7.2	7.3	303,119	309,015	-1.9
CITROEN	5.6	5.6	102,135	102,304	-0.2	6.1	6.1	258,946	259,246	-0.1
<b>FORD Group</b>	<b>11.9</b>	<b>11.8</b>	<b>217,639</b>	<b>214,832</b>	<b>+1.3</b>	<b>11.2</b>	<b>10.9</b>	<b>473,438</b>	<b>462,531</b>	<b>+2.4</b>
FORD	9.2	9.0	167,836	164,730	+1.9	8.6	8.5	364,889	358,501	+1.8
VOLVO	1.7	1.6	30,752	28,851	+6.6	1.7	1.5	73,790	65,221	+13.1
LAND ROVER	0.7	0.8	12,579	14,190	-11.4	0.6	0.6	24,099	26,808	-10.1
JAGUAR	0.4	0.4	6,472	7,061	-8.3	0.3	0.3	10,660	12,001	-11.2
<b>GM Group</b>	<b>11.1</b>	<b>11.2</b>	<b>201,611</b>	<b>204,815</b>	<b>-1.6</b>	<b>10.5</b>	<b>10.4</b>	<b>444,889</b>	<b>441,223</b>	<b>+0.8</b>
OPEL/VAUXHALL	9.2	9.3	167,808	170,289	-1.5	8.7	8.6	368,644	363,548	+1.4
CHEVROLET	1.3	1.2	22,826	22,180	+2.9	1.2	1.2	52,540	51,795	+1.4
SAAB	0.6	0.6	10,138	11,824	-14.3	0.5	0.6	21,957	24,537	-10.5
GM (US)	0.0	0.0	839	522	+60.7	0.0	0.0	1,748	1,343	+30.2
<b>RENAULT Group</b>	<b>8.0</b>	<b>8.8</b>	<b>146,520</b>	<b>161,670</b>	<b>-9.4</b>	<b>8.3</b>	<b>9.2</b>	<b>350,998</b>	<b>389,419</b>	<b>-9.9</b>
RENAULT	7.2	8.1	131,355	148,795	-11.7	7.5	8.4	316,765	356,620	-11.2
DACIA	0.8	0.7	15,165	12,875	+17.8	0.8	0.8	34,233	32,799	+4.4
<b>FIAT Group</b>	<b>7.5</b>	<b>7.0</b>	<b>136,171</b>	<b>128,064</b>	<b>+6.3</b>	<b>8.3</b>	<b>7.8</b>	<b>350,900</b>	<b>329,758</b>	<b>+6.4</b>
FIAT	5.8	5.4	105,442	99,224	+6.3	6.4	6.0	269,039	252,994	+6.3
LANCIA	0.8	0.7	13,810	12,887	+7.2	0.9	0.8	37,619	35,472	+6.1
ALFA ROMEO	0.9	0.8	16,404	15,436	+6.3	1.0	0.9	42,830	39,977	+7.1
OTHERS	0.0	0.0	515	517	-0.4	0.0	0.0	1,412	1,315	+7.4
<b>TOYOTA Group</b>	<b>6.0</b>	<b>5.7</b>	<b>110,110</b>	<b>103,659</b>	<b>+6.2</b>	<b>6.2</b>	<b>5.5</b>	<b>262,817</b>	<b>232,738</b>	<b>+12.9</b>
TOYOTA	5.7	5.4	104,576	98,435	+6.2	6.0	5.3	251,288	222,127	+13.1
LEXUS	0.3	0.3	5,534	5,224	+5.9	0.3	0.3	11,529	10,611	+8.7
<b>DaimlerChrysler</b>	<b>5.4</b>	<b>5.8</b>	<b>98,720</b>	<b>105,362</b>	<b>-6.3</b>	<b>5.3</b>	<b>5.6</b>	<b>222,199</b>	<b>238,691</b>	<b>-6.9</b>
MERCEDES	4.5	4.6	81,485	83,262	-2.1	4.3	4.4	183,461	185,759	-1.2
SMART	0.3	0.6	4,575	11,110	-58.8	0.3	0.6	12,700	26,862	-52.7
CHRYSLER	0.7	0.6	12,660	10,990	+15.2	0.6	0.6	26,038	26,070	-0.1
<b>BMW Group</b>	<b>5.0</b>	<b>5.2</b>	<b>90,593</b>	<b>95,769</b>	<b>-5.4</b>	<b>4.6</b>	<b>4.8</b>	<b>193,903</b>	<b>204,283</b>	<b>-5.1</b>
BMW	4.1	4.4	75,375	80,439	-6.3	3.9	4.1	162,774	175,413	-7.2
MINI	0.8	0.8	15,218	15,330	-0.7	0.7	0.7	31,129	28,870	+7.8
<b>HONDA</b>	<b>2.3</b>	<b>2.0</b>	<b>42,693</b>	<b>35,708</b>	<b>+19.6</b>	<b>2.0</b>	<b>1.7</b>	<b>86,096</b>	<b>73,217</b>	<b>+17.6</b>
<b>HYUNDAI</b>	<b>1.8</b>	<b>2.0</b>	<b>33,202</b>	<b>36,699</b>	<b>-9.5</b>	<b>1.9</b>	<b>2.1</b>	<b>81,196</b>	<b>87,153</b>	<b>-6.8</b>
<b>SUZUKI</b>	<b>1.7</b>	<b>1.7</b>	<b>30,587</b>	<b>30,471</b>	<b>+0.4</b>	<b>1.7</b>	<b>1.8</b>	<b>73,302</b>	<b>75,022</b>	<b>-2.3</b>
<b>NISSAN</b>	<b>1.8</b>	<b>2.1</b>	<b>32,779</b>	<b>39,281</b>	<b>-16.6</b>	<b>1.7</b>	<b>2.1</b>	<b>72,669</b>	<b>87,415</b>	<b>-16.9</b>
<b>MAZDA</b>	<b>1.8</b>	<b>2.0</b>	<b>32,729</b>	<b>37,120</b>	<b>-11.8</b>	<b>1.6</b>	<b>1.8</b>	<b>68,847</b>	<b>77,579</b>	<b>-11.3</b>
<b>KIA</b>	<b>1.6</b>	<b>1.6</b>	<b>28,896</b>	<b>29,456</b>	<b>-1.9</b>	<b>1.5</b>	<b>1.6</b>	<b>62,042</b>	<b>65,824</b>	<b>-5.7</b>
<b>mitsubishi</b>	<b>1.0</b>	<b>1.0</b>	<b>18,106</b>	<b>18,894</b>	<b>-4.2</b>	<b>0.9</b>	<b>1.0</b>	<b>39,869</b>	<b>40,839</b>	<b>-2.4</b>
<b>OTHERS</b>	<b>1.6</b>	<b>1.2</b>	<b>29,988</b>	<b>22,719</b>	<b>+32.0</b>	<b>1.8</b>	<b>1.4</b>	<b>77,555</b>	<b>60,082</b>	<b>+29.1</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU25 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

For further information, please call:

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