



ACEA

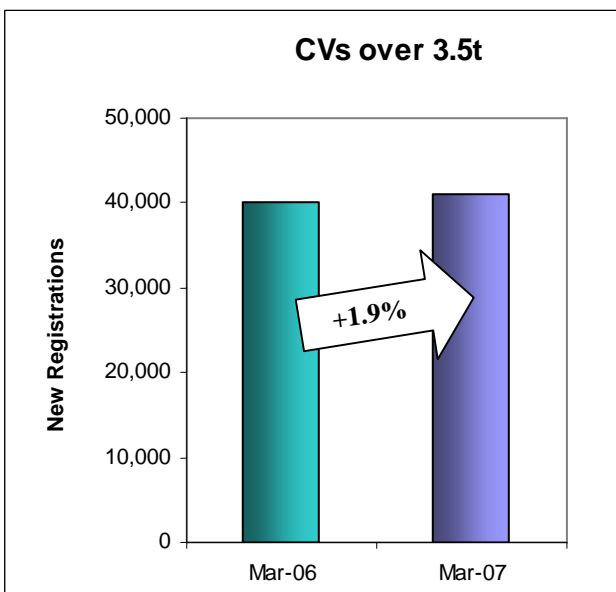
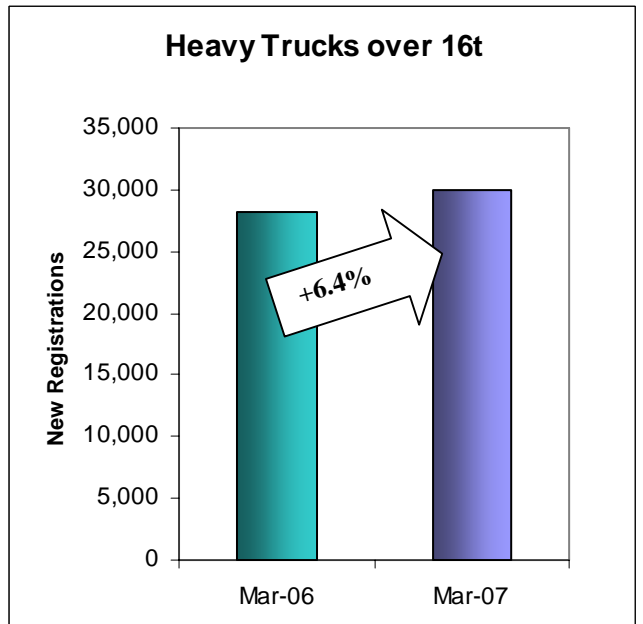
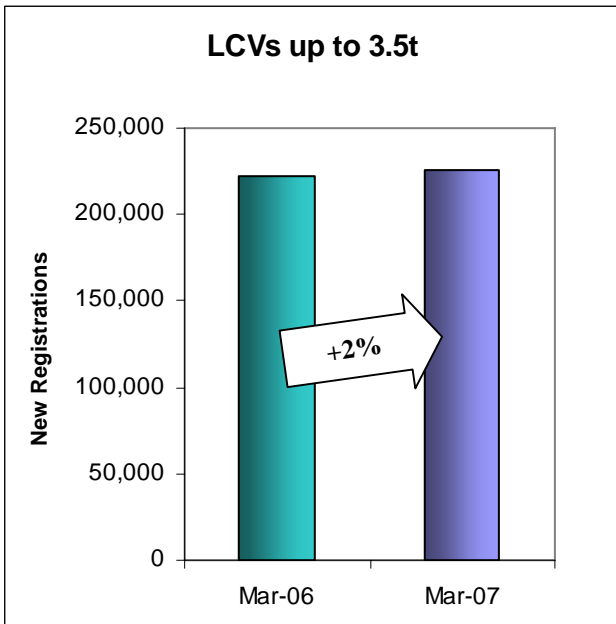
**PRESS EMBARGO FOR ALL DATA:
26 April 2007, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

March 2007

European Union + EFTA Countries



Next Press Release: Thursday, 24 May 2007



ACEA

First quarter registrations up by 5% in the EU

New Light Commercial Vehicles up to 3.5t

In total, 226,194 new vans were registered in March 2007 in Europe (EU23+EFTA), 2% above last year's already very good result. In spite of one working day less across Europe, this improvement owes to recovering German economy, notably in the construction sector, and sustained increase in the new EU Member States van registrations (+15.8%).

Amongst the main markets, only Germany (+13%) and Italy posted growth (+4.2%). Apart from three declining main markets (the UK -0.8%, Spain -4%, France -5.9%), accompanied by Greece (-2%) and Denmark (-2.2%), all remaining EU15 countries exceeded their last year's March result. In particular, Finland, the Netherlands and Sweden saw their registrations climb (+16.7%, +16.6% and +11.1%, respectively). Majority of the new EU members recorded two-digit growths ranging from +16.1% in Slovakia to +96.3% in Latvia. Only Hungarian (-16.4%) and Lithuanian (-28.1%) registrations dropped.

First quarter result confirms an upward drift in the European new van registrations (+5%). With the exception of the UK (-0.1%), Portugal (-1.3%) and Greece (-6.8%), all other EU15 countries improved their figures (EU15 +3.8%). New Member States remained on an upturn path (+22.4%), with two or three-digit growths posted by all countries apart from Hungary (-4.4%) and Lithuania (-1.2%).

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches)

New heavy truck registrations in Europe (EU22+EFTA) went up in March 2007 by +6.4%, reaching 29,942 units. The increase was much higher in the new Member States (+26.6%) than in the EU15 (+4.1%).

Germany (+11.1%) and Spain (+18.4%) contributed positively to this result while the other main markets saw their registrations decrease: UK by -11.4%, Italy by -7.3% and France by -0.6%. New Member States' heavy truck registrations jumped again as a result of increases ranging from +4.7% in Slovakia to +122.8% in Lithuania.

Three first months of the year were better for almost all the EU countries (overall +10.1%). EU15 improved its result by +6% and new Member States by +49.3%.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches)

New commercial vehicles above 3.5t rose by +1.9% in March 2007 and reached in total, 40,933 units. European performance was mixed: Western Europe registrations slightly decreased (-1.2%) while new Member States saw their figures thrive (+39.4%).

The same pattern as in heavy truck registrations applied: German (+10.4%) and Spanish market (+19.7%) went up while the French, Italian and British markets downsized (-4.6%, -12.3% and -23.9%, respectively). New truck registrations soared for the third consecutive month in the new Member States, with Baltic countries again as the best performers. Cumulative figures (+5.9%) confirm the first quarter positive trend in the whole Europe (+2.5% Western Europe, +48.4% new Member States).

New Buses & Coaches over 3.5t

The market for new Buses and Coaches in Europe (EU21+EFTA) further declined in March 2007 (-14%). The results on main national markets were mixed, with registrations declining by 43.8% in the UK, 38.8% in Italy, -5.9% in Germany and -0.4% in France. On the contrary, Spain posted a strong 59% increase. On the whole, the European bus and coach market downsized by 5.3% in the first three months of 2007.



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), 26 April 2007**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t*

26/04/07

	Mar '07	Mar '06	% Change	Jan-Mar '07	Jan-Mar '06	% Change
AUSTRIA	3,225	3,074	4.9%	7,960	7,072	12.6%
BELGIUM	6,633	6,550	1.3%	18,850	18,086	4.2%
DENMARK	5,901	6,034	-2.2%	15,981	15,251	4.8%
FINLAND	1,651	1,415	16.7%	4,887	4,376	11.7%
FRANCE	40,151	42,683	-5.9%	117,958	116,361	1.4%
GERMANY	20,438	18,080	13.0%	50,234	46,280	8.5%
GREECE	2,187	2,232	-2.0%	6,316	6,779	-6.8%
IRELAND	5,545	5,171	7.2%	21,201	18,348	15.5%
ITALY*	22,595	21,684	4.2%	58,127	55,498	4.7%
LUXEMBOURG	330	300	10.0%	871	812	7.3%
NETHERLANDS	7,492	6,427	16.6%	24,094	20,529	17.4%
PORTUGAL	6,475	6,210	4.3%	16,620	16,833	-1.3%
SPAIN	27,690	28,841	-4.0%	69,498	69,085	0.6%
SWEDEN	3,993	3,594	11.1%	10,107	8,833	14.4%
UNITED KINGDOM	51,062	51,467	-0.8%	87,269	87,384	-0.1%
EU15	205,368	203,762	0.8%	509,973	491,527	3.8%
ICELAND	229	303	-24.4%	597	674	-11.4%
NORWAY	4,160	3,494	19.1%	10,515	9,582	9.7%
SWITZERLAND	2,374	2,160	9.9%	6,207	5,758	7.8%
EFTA	6,763	5,957	13.5%	17,319	16,014	8.1%
WESTERN EUROPE	212,131	209,719	1.2%	527,292	507,541	3.9%
CZECH REPUBLIC	4,655	3,992	16.6%	12,824	10,445	22.8%
ESTONIA	361	268	34.7%	1,099	764	43.8%
HUNGARY	1,753	2,098	-16.4%	4,819	5,041	-4.4%
LATVIA	316	161	96.3%	869	400	117.3%
LITHUANIA	251	349	-28.1%	877	888	-1.2%
POLAND	4,453	3,452	29.0%	11,049	8,427	31.1%
SLOVAKIA	1,628	1,402	16.1%	4,529	3,630	24.8%
SLOVENIA	646	421	53.4%	1,778	1,312	35.5%
EU (New Members)	14,063	12,143	15.8%	37,844	30,907	22.4%
EUROPEAN UNION**	219,431	215,905	1.6%	547,817	522,434	4.9%
TOTAL EUROPE (EU+EFTA)	226,194	221,862	2.0%	565,136	538,448	5.0%

(*) : For Italy, delivery figures

(**) EU23 - data for Malta and Cyprus are currently unavailable

ACEA

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. + 32 2 738 73 55

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on 24 May 2007



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), 26 April 2007**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over*

26/04/07

	Mar '07	Mar '06	% Change	Jan-Mar '07	Jan-Mar '06	% Change
AUSTRIA	901	832	8.3%	1,941	1,886	2.9%
BELGIUM	879	617	42.5%	2,848	1,893	50.4%
DENMARK	538	568	-5.3%	1,457	1,073	35.8%
FINLAND	222	230	-3.5%	676	703	-3.8%
FRANCE	3,693	3,714	-0.6%	10,329	9,603	7.6%
GERMANY	7,519	6,766	11.1%	17,535	15,867	10.5%
GREECE	180	94	91.5%	508	307	65.5%
IRELAND	402	452	-11.1%	1,435	1,431	0.3%
ITALY	2,384	2,571	-7.3%	6,672	6,999	-4.7%
LUXEMBOURG	135	169	-20.1%	325	368	-11.7%
NETHERLANDS	1,552	1,604	-3.2%	3,708	4,439	-16.5%
PORTUGAL	354	331	6.9%	1,026	967	6.1%
SPAIN	3,428	2,895	18.4%	8,910	6,671	33.6%
SWEDEN	559	448	24.8%	1,375	1,219	12.8%
UNITED KINGDOM	3,355	3,788	-11.4%	6,382	7,991	-20.1%
EUROPEAN UNION	26,101	25,079	4.1%	65,127	61,417	6.0%
ICELAND	32	32	0.0%	68	79	-13.9%
NORWAY	406	323	25.7%	1,163	826	40.8%
SWITZERLAND	294	247	19.0%	688	632	8.9%
EFTA	732	602	21.6%	1,919	1,537	24.9%
WEST. EUROPE	26,833	25,681	4.5%	67,046	62,954	6.5%
CZECH REPUBLIC	578	521	10.9%	1,433	1,335	7.3%
ESTONIA	146	103	41.7%	401	216	85.6%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	257	167	53.9%	643	375	71.5%
LITHUANIA	410	184	122.8%	954	356	168.0%
POLAND	1,194	1,034	15.5%	3,834	2,465	55.5%
SLOVAKIA	332	317	4.7%	816	696	17.2%
SLOVENIA	192	130	47.7%	594	369	61.0%
EU (New Members)	3,109	2,456	26.6%	8,675	5,812	49.3%
EUROPEAN UNION**	29,210	27,535	6.1%	73,802	67,229	9.8%
TOTAL EUROPE (EU+EFTA)	29,942	28,137	6.4%	75,721	68,766	10.1%

(*) : Excluding Buses and Coaches

(**) EU23 - data for Malta and Cyprus are currently unavailable

ACEA

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. + 32 2 738 73 55

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

This information is available on ACEA's website:<http://www.acea.be>

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), 26 April 2007**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t*

26/04/07

	Mar '07	Mar '06	% Change	Jan-Mar '07	Jan-Mar '06	% Change
AUSTRIA	964	891	8.2%	2,140	2,035	5.2%
BELGIUM	1,123	906	24.0%	3,662	2,657	37.8%
DENMARK	609	640	-4.8%	1,630	1,250	30.4%
FINLAND	417	458	-9.0%	1,253	1,370	-8.5%
FRANCE	4,388	4,598	-4.6%	12,497	11,898	5.0%
GERMANY	11,280	10,220	10.4%	26,223	24,068	9.0%
GREECE	261	191	36.6%	735	587	25.2%
IRELAND	646	775	-16.6%	2,247	2,409	-6.7%
ITALY	3,237	3,692	-12.3%	9,029	9,603	-6.0%
LUXEMBOURG	155	184	-15.8%	370	400	-7.5%
NETHERLANDS	1,606	1,786	-10.1%	3,995	5,015	-20.3%
PORTUGAL	458	468	-2.1%	1,323	1,067	24.0%
SPAIN	4,450	3,719	19.7%	11,669	8,786	32.8%
SWEDEN	651	552	17.9%	1,604	1,497	7.1%
UNITED KINGDOM	5,048	6,632	-23.9%	10,334	13,872	-25.5%
EUROPEAN UNION	35,293	35,712	-1.2%	88,711	86,514	2.5%
ICELAND	62	58	6.9%	122	132	-7.6%
NORWAY	535	687	-22.1%	1,514	1,733	-12.6%
SWITZERLAND	337	328	2.7%	801	901	-11.1%
EFTA	934	1,073	-13.0%	2,437	2,766	-11.9%
WEST. EUROPE	36,227	36,785	-1.5%	91,148	89,280	2.1%
CZECH REPUBLIC	928	840	10.5%	2,186	2,020	8.2%
ESTONIA	179	123	45.5%	473	267	77.2%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	274	182	50.5%	709	428	65.7%
LITHUANIA	432	201	114.9%	1,005	387	159.7%
POLAND	2,206	1,504	46.7%	5,544	3,504	58.2%
SLOVAKIA	458	369	24.1%	1,135	861	31.8%
SLOVENIA	229	158	44.9%	694	450	54.2%
EU (New Members)	4,706	3,377	39.4%	11,746	7,917	48.4%
EUROPEAN UNION**	39,999	39,089	2.3%	100,457	94,431	6.4%
TOTAL EUROPE (EU+EFTA)	40,933	40,162	1.9%	102,894	97,197	5.9%

(*) : Excluding Buses and Coaches

(**) EU23 - data for Malta and Cyprus are currently unavailable

ACEA

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. + 32 2 738 73 55

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), 26 April 2007**

PROVISIONAL

EU + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/04/07

	Mar '07	Mar '06	% Change	Jan-Mar '07	Jan-Mar '06	% Change
AUSTRIA	40	63	-36.5%	113	203	-44.3%
BELGIUM	74	73	1.4%	268	220	21.8%
DENMARK	14	23	-39.1%	102	99	3.0%
FINLAND	36	34	5.9%	108	117	-7.7%
FRANCE	479	481	-0.4%	1,442	1,444	-0.1%
GERMANY	480	510	-5.9%	1,340	1,221	9.7%
GREECE	35	54	-35.2%	86	161	-46.6%
IRELAND	31	34	-8.8%	88	102	-13.7%
ITALY	400	654	-38.8%	1,194	1,676	-28.8%
LUXEMBOURG	27	15	80.0%	87	74	17.6%
NETHERLANDS	62	113	-45.1%	124	236	-47.5%
PORTUGAL	69	54	27.8%	236	151	56.3%
SPAIN	550	346	59.0%	1,214	757	60.4%
SWEDEN	68	43	58.1%	216	159	35.8%
UNITED KINGDOM	356	633	-43.8%	799	1,159	-31.1%
EUROPEAN UNION	2,721	3,130	-13.1%	7,417	7,779	-4.7%
ICELAND	0	1		1	1	0.0%
NORWAY	50	79	-36.7%	170	196	-13.3%
SWITZERLAND	9	44	-79.5%	34	123	-72.4%
EFTA	59	124	-52.4%	205	320	-35.9%
WEST. EUROPE	2,780	3,254	-14.6%	7,622	8,099	-5.9%
CZECH REPUBLIC	69	83	-16.9%	153	187	-18.2%
ESTONIA	17	15	13.3%	60	39	53.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	4	12	-66.7%	19	40	-52.5%
LITHUANIA	18	0		40	0	
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SLOVAKIA	28	27	3.7%	80	56	42.9%
SLOVENIA	13	15	-13.3%	23	24	-4.2%
EU (New Members)	149	152	-2.0%	375	346	8.4%
EUROPEAN UNION**	2,870	3,282	-12.6%	7,792	8,125	-4.1%
TOTAL EUROPE (EU+EFTA)	2,929	3,406	-14.0%	7,997	8,445	-5.3%

(**) EU23 - data for Malta and Cyprus are currently unavailable

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. + 32 2 738 73 55

ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>