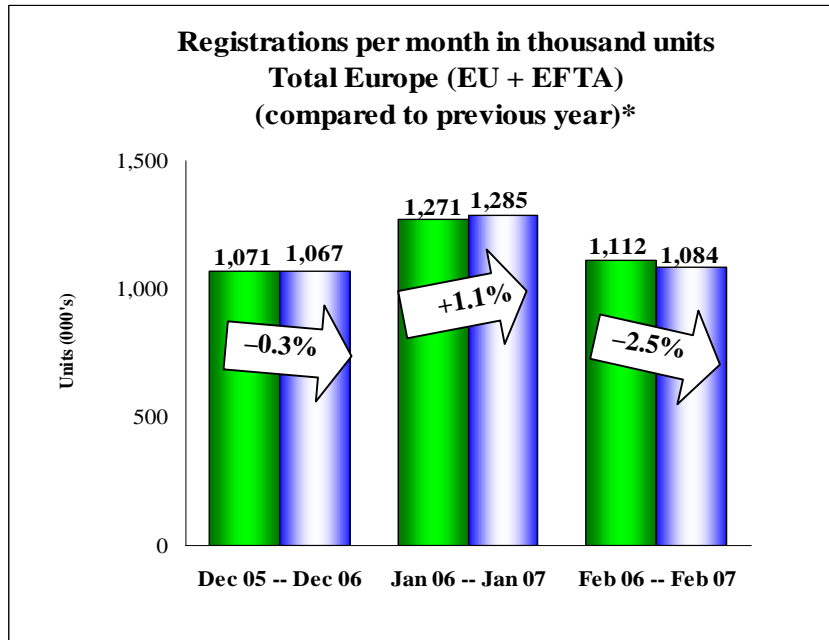
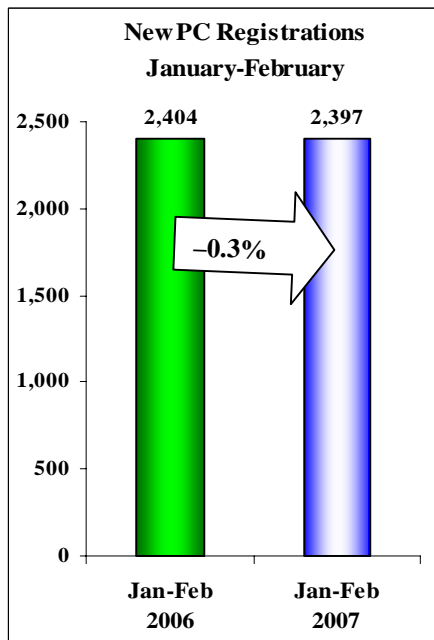




15<sup>th</sup> March 2007

## New Passenger Car Registrations *European Union + EFTA Countries*



\*Not adjusted for working days

### Enlarged EU market flat after two first months of the year

In total, 1,083,811 new passenger cars were registered in February 2007 in the enlarged Europe\* (EU25 + EFTA) – a 2.5% decline as compared with February last year. With roughly the same number of working days across Europe, this result was affected by weak performance on the EU15 main markets. Cumulative figures for the first two months of 2007 for the enlarged Europe are flat.

Apart from Italy (+5.7%) the biggest EU markets suffered losses in February 2007. Germany remained on a downturn path (-15.1%) due to the sales tax increase at the beginning of the year. Also the UK market declined (-3.2%), prior to the March plate change. Results in other countries were mixed with only five countries posting growths ranging from +4.1% in the Netherlands to +9.5% in Sweden. Western European decrease looks milder (-1.2%) as regards the cumulative results: nine EU 15 countries performed better during the first two months of 2007 than in 2006. Nevertheless, six remaining countries saw their registrations decrease.

On the contrary, the new EU Member States improved their result in February 2007 (+6.5%) thanks to increases in registrations in the Baltic countries (Latvia +84.1%, Estonia +39.8%, Lithuania +27.1%), Slovakia (+24.5%), Poland (+21.3%), Czech Republic (+8.6%) and Romania (+1.8%). Only Bulgarian and Hungarian markets declined (-17.3% and -15.2%, respectively) while Slovenian market remained flat. Cumulative figures (+13.1%) confirm the upturn trend in the new EU Member States. Apart from Bulgaria (-3.2%) and Slovenia (-3.3%), all the remaining countries posted growths ranging from +1% in Hungary to +89.7% in Latvia.

\* Please note that the ACEA press release on new passenger car registrations in Europe in February 2007 includes figures from Romania and Bulgaria



ACEA

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(7.00 A.M GMT), 15 March 2007**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

15/03/07

	February '07	February '06	% Chg 07/06	Jan-Feb '07	Jan-Feb '06	% Chg 07/06
AUSTRIA	20,544	19,505	+5.3	42,974	42,953	+0.0
BELGIUM	48,856	54,554	-10.4	104,688	112,682	-7.1
DENMARK	10,091	10,690	-5.6	21,774	22,010	-1.1
FINLAND	10,574	11,615	-9.0	27,467	30,061	-8.6
FRANCE	157,672	160,537	-1.8	329,323	329,126	+0.1
GERMANY	183,258	215,963	-15.1	382,944	439,071	-12.8
GREECE	19,842	21,198	-6.4	51,536	50,990	+1.1
IRELAND	26,835	25,506	+5.2	72,853	68,617	+6.2
ITALY	223,504	211,534	+5.7	472,678	451,184	+4.8
LUXEMBOURG	4,508	4,223	+6.7	8,416	8,390	+0.3
NETHERLANDS	41,436	39,808	+4.1	110,145	109,016	+1.0
PORTUGAL	14,072	15,446	-8.9	28,610	31,077	-7.9
SPAIN	120,562	126,099	-4.4	237,042	239,509	-1.0
SWEDEN	20,326	18,568	+9.5	40,925	35,696	+14.6
UNITED KINGDOM	73,586	75,996	-3.2	239,189	233,359	+2.5
<b>EUROPEAN UNION (EU15)</b>	<b>975,666</b>	<b>1,011,242</b>	<b>-3.5</b>	<b>2,170,564</b>	<b>2,203,741</b>	<b>-1.5</b>
ICELAND	953	1,683	-43.4	1,921	3,162	-39.2
NORWAY	9,793	7,345	+33.3	22,478	14,803	+51.8
SWITZERLAND	18,588	17,458	+6.5	36,403	36,047	+1.0
<b>EFTA</b>	<b>29,334</b>	<b>26,486</b>	<b>+10.8</b>	<b>60,802</b>	<b>54,012</b>	<b>+12.6</b>
<b>EU15+EFTA</b>	<b>1,005,000</b>	<b>1,037,728</b>	<b>-3.2</b>	<b>2,231,366</b>	<b>2,257,753</b>	<b>-1.2</b>
BULGARIA	3,664	4,429	-17.3	6,731	6,950	-3.2
CZECH REPUBLIC	9,192	8,462	+8.6	18,339	16,283	+12.6
ESTONIA	2,152	1,539	+39.8	4,770	3,331	+43.2
HUNGARY	12,529	14,777	-15.2	27,189	26,930	+1.0
LATVIA	2,494	1,355	+84.1	5,156	2,718	+89.7
LITHUANIA	1,163	915	+27.1	2,426	1,823	+33.1
POLAND	22,024	18,154	+21.3	44,798	36,834	+21.6
ROMANIA	15,625	15,349	+1.8	37,556	33,272	+12.9
SLOVAKIA	4,792	3,850	+24.5	8,293	7,587	+9.3
SLOVENIA	5,176	5,185	-0.2	10,117	10,467	-3.3
<b>EU (New Members)</b>	<b>78,811</b>	<b>74,015</b>	<b>+6.5</b>	<b>165,375</b>	<b>146,195</b>	<b>+13.1</b>
<b>EUROPEAN UNION*</b>	<b>1,084,477</b>	<b>1,085,257</b>	<b>-2.8</b>	<b>2,335,939</b>	<b>2,349,936</b>	<b>-0.6</b>
<b>TOTAL EUROPE (EU+EFTA)**</b>	<b>1,083,811</b>	<b>1,111,743</b>	<b>-2.5</b>	<b>2,396,741</b>	<b>2,403,948</b>	<b>-0.3</b>

(\*) EU 25 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

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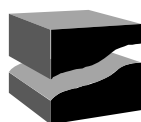
ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

This information is available on ACEA's website:  
<http://www.acea.be>

**Next Press Release: Friday, 13 April 2007**

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

15/03/07

	February					January to February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
<b>ALL BRANDS*</b>			<b>1,005,000</b>	<b>1,037,728</b>	<b>-3.2</b>			<b>2,231,366</b>	<b>2,257,753</b>	<b>-1.2</b>
<b>VW Group</b>	<b>19.0</b>	<b>18.6</b>	<b>191,426</b>	<b>193,230</b>	<b>-0.9</b>	<b>18.6</b>	<b>18.9</b>	<b>415,792</b>	<b>427,654</b>	<b>-2.8</b>
VOLKSWAGEN	9.7	10.1	97,372	105,200	-7.4	9.6	10.4	213,893	234,361	-8.7
AUDI	4.3	3.9	42,923	40,325	+6.4	4.2	4.0	93,546	90,402	+3.5
SEAT	2.7	2.6	27,111	26,634	+1.8	2.5	2.6	56,797	58,586	-3.1
SKODA	2.4	2.0	23,773	20,891	+13.8	2.3	1.9	50,834	43,686	+16.4
Others(1)	0.0	0.0	247	180	+37.2	0.0	0.0	722	619	+16.6
<b>PSA Group</b>	<b>14.7</b>	<b>15.2</b>	<b>147,836</b>	<b>157,513</b>	<b>-6.1</b>	<b>14.1</b>	<b>14.4</b>	<b>315,551</b>	<b>325,924</b>	<b>-3.2</b>
PEUGEOT	7.8	8.2	78,199	85,443	-8.5	7.4	7.7	166,071	174,644	-4.9
CITROEN	6.9	6.9	69,637	72,070	-3.4	6.7	6.7	149,480	151,280	-1.2
<b>FORD Group</b>	<b>10.3</b>	<b>9.6</b>	<b>103,281</b>	<b>99,946</b>	<b>+3.3</b>	<b>10.8</b>	<b>10.4</b>	<b>241,540</b>	<b>235,343</b>	<b>+2.6</b>
FORD	7.9	7.6	79,884	78,609	+1.6	8.3	8.2	185,078	184,616	+0.3
VOLVO	1.8	1.5	18,186	15,703	+15.8	1.9	1.5	41,423	34,559	+19.9
LAND ROVER	0.4	0.4	3,815	3,915	-2.6	0.5	0.5	10,910	11,290	-3.4
JAGUAR	0.1	0.2	1,396	1,719	-18.8	0.2	0.2	4,129	4,878	-15.4
<b>GM Group</b>	<b>10.0</b>	<b>9.9</b>	<b>100,415</b>	<b>102,370</b>	<b>-1.9</b>	<b>10.2</b>	<b>9.8</b>	<b>226,726</b>	<b>220,192</b>	<b>+3.0</b>
OPEL/VAUXHALL	8.2	8.2	82,503	84,680	-2.6	8.5	8.1	188,930	183,060	+3.2
CHEVROLET	1.2	1.1	12,541	11,654	+7.6	1.1	1.1	25,316	23,783	+6.4
SAAB	0.5	0.5	4,992	5,649	-11.6	0.5	0.6	11,616	12,550	-7.4
GM (US)	0.0	0.0	379	387	-2.1	0.0	0.0	864	799	+8.1
<b>FIAT Group</b>	<b>9.8</b>	<b>8.9</b>	<b>98,044</b>	<b>92,251</b>	<b>+6.3</b>	<b>9.3</b>	<b>8.7</b>	<b>206,487</b>	<b>195,424</b>	<b>+5.7</b>
FIAT	7.3	6.7	73,483	69,299	+6.0	7.0	6.5	155,748	147,781	+5.4
LANCIA	1.2	1.1	12,001	10,977	+9.3	1.1	1.0	23,730	22,547	+5.2
ALFA ROMEO	1.2	1.1	12,336	11,712	+5.3	1.2	1.1	26,184	24,314	+7.7
OTHERS	0.0	0.0	224	263	-14.8	0.0	0.0	825	782	+5.5
<b>RENAULT Group</b>	<b>8.3</b>	<b>9.3</b>	<b>83,880</b>	<b>96,670</b>	<b>-13.2</b>	<b>8.1</b>	<b>9.0</b>	<b>181,639</b>	<b>202,765</b>	<b>-10.4</b>
RENAULT	8.0	9.1	79,944	94,327	-15.2	7.8	8.7	174,015	196,895	-11.6
DACIA	0.4	0.2	3,936	2,343	+68.0	0.3	0.3	7,624	5,870	+29.9
<b>TOYOTA Group</b>	<b>6.2</b>	<b>5.4</b>	<b>61,936</b>	<b>55,611</b>	<b>+11.4</b>	<b>6.2</b>	<b>5.3</b>	<b>138,793</b>	<b>119,360</b>	<b>+16.3</b>
TOYOTA	6.0	5.2	60,018	53,583	+12.0	6.0	5.1	133,233	114,284	+16.6
LEXUS	0.2	0.2	1,918	2,028	-5.4	0.2	0.2	5,560	5,076	+9.5
<b>DaimlerChrysler</b>	<b>5.2</b>	<b>5.5</b>	<b>52,267</b>	<b>56,913</b>	<b>-8.2</b>	<b>5.5</b>	<b>5.7</b>	<b>121,863</b>	<b>129,550</b>	<b>-5.9</b>
MERCEDES	4.2	4.2	42,550	43,863	-3.0	4.5	4.4	99,507	99,896	-0.4
SMART	0.3	0.7	3,265	6,952	-53.0	0.4	0.7	8,655	15,695	-44.9
CHRYSLER	0.6	0.6	6,452	6,098	+5.8	0.6	0.6	13,701	13,959	-1.9
<b>BMW Group</b>	<b>4.5</b>	<b>4.8</b>	<b>44,939</b>	<b>50,013</b>	<b>-10.1</b>	<b>4.5</b>	<b>4.7</b>	<b>101,498</b>	<b>107,023</b>	<b>-5.2</b>
BMW	3.8	4.2	38,382	43,986	-12.7	3.8	4.1	85,736	93,537	-8.3
MINI	0.7	0.6	6,557	6,027	+8.8	0.7	0.6	15,762	13,486	+16.9
<b>HYUNDAI</b>	<b>1.9</b>	<b>2.1</b>	<b>19,424</b>	<b>21,616</b>	<b>-10.1</b>	<b>2.0</b>	<b>2.0</b>	<b>44,091</b>	<b>45,181</b>	<b>-2.4</b>
<b>HONDA</b>	<b>1.7</b>	<b>1.4</b>	<b>17,117</b>	<b>14,389</b>	<b>+19.0</b>	<b>1.8</b>	<b>1.5</b>	<b>39,541</b>	<b>34,174</b>	<b>+15.7</b>
<b>NISSAN</b>	<b>1.6</b>	<b>1.9</b>	<b>15,743</b>	<b>19,590</b>	<b>-19.6</b>	<b>1.7</b>	<b>1.9</b>	<b>37,048</b>	<b>43,797</b>	<b>-15.4</b>
<b>SUZUKI</b>	<b>1.6</b>	<b>1.7</b>	<b>16,498</b>	<b>17,271</b>	<b>-4.5</b>	<b>1.6</b>	<b>1.6</b>	<b>35,846</b>	<b>36,941</b>	<b>-3.0</b>
<b>MAZDA</b>	<b>1.4</b>	<b>1.6</b>	<b>13,906</b>	<b>16,260</b>	<b>-14.5</b>	<b>1.5</b>	<b>1.7</b>	<b>34,305</b>	<b>39,016</b>	<b>-12.1</b>
<b>KIA</b>	<b>1.5</b>	<b>1.5</b>	<b>15,090</b>	<b>15,541</b>	<b>-2.9</b>	<b>1.5</b>	<b>1.4</b>	<b>33,179</b>	<b>32,595</b>	<b>+1.8</b>
<b>MINI</b>	<b>0.9</b>	<b>0.9</b>	<b>8,570</b>	<b>9,498</b>	<b>-9.8</b>	<b>0.9</b>	<b>0.9</b>	<b>19,759</b>	<b>20,605</b>	<b>-4.1</b>
<b>OTHERS</b>	<b>1.5</b>	<b>1.8</b>	<b>14,628</b>	<b>19,046</b>	<b>-23.2</b>	<b>1.7</b>	<b>1.9</b>	<b>37,708</b>	<b>42,209</b>	<b>-10.7</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

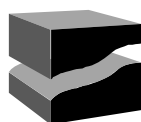
FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*\*) ACEA estimates

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE\* (EU + EFTA Countries)

15/03/07

	February					January to February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
<b>All Brands</b>			<b>1,083,811</b>	<b>1,111,743</b>	<b>-2.5</b>			<b>2,396,741</b>	<b>2,403,948</b>	<b>-0.3</b>
<b>VW Group</b>	<b>19.6</b>	<b>18.9</b>	<b>212,916</b>	<b>209,962</b>	<b>+1.4</b>	<b>19.0</b>	<b>19.2</b>	<b>456,515</b>	<b>461,564</b>	<b>-1.1</b>
VOLKSWAGEN	9.6	9.9	103,706	110,163	-5.9	9.4	10.2	226,113	244,399	-7.5
AUDI	4.1	3.7	44,531	41,162	+8.2	4.0	3.8	96,156	92,189	+4.3
SEAT	2.6	2.5	28,699	28,013	+2.4	2.5	2.6	59,862	61,336	-2.4
SKODA	3.3	2.7	35,733	30,443	+17.4	3.1	2.6	73,656	63,010	+16.9
Others	0.0	0.0	247	181	+36.5	0.0	0.0	728	630	+15.6
<b>PSA Group</b>	<b>14.4</b>	<b>14.8</b>	<b>156,107</b>	<b>164,132</b>	<b>-4.9</b>	<b>13.8</b>	<b>14.1</b>	<b>331,663</b>	<b>338,973</b>	<b>-2.2</b>
PEUGEOT	7.6	8.0	82,675	89,120	-7.2	7.3	7.6	175,035	182,031	-3.8
CITROEN	6.8	6.7	73,432	75,012	-2.1	6.5	6.5	156,628	156,942	-0.2
<b>FORD Group</b>	<b>10.2</b>	<b>9.5</b>	<b>110,082</b>	<b>105,331</b>	<b>+4.5</b>	<b>10.6</b>	<b>10.2</b>	<b>254,643</b>	<b>245,898</b>	<b>+3.6</b>
FORD	7.9	7.5	85,863	83,276	+3.1	8.2	8.1	196,555	193,771	+1.4
VOLVO	1.7	1.5	18,838	16,253	+15.9	1.8	1.5	42,713	35,595	+20.0
LAND ROVER	0.4	0.4	3,947	4,055	-2.7	0.5	0.5	11,179	11,587	-3.5
JAGUAR	0.1	0.2	1,434	1,747	-17.9	0.2	0.2	4,196	4,945	-15.1
<b>GM Group</b>	<b>10.1</b>	<b>9.9</b>	<b>109,281</b>	<b>110,583</b>	<b>-1.2</b>	<b>10.2</b>	<b>9.8</b>	<b>243,786</b>	<b>236,407</b>	<b>+3.1</b>
OPEL/VAUXHALL	8.2	8.1	88,839	89,643	-0.9	8.4	8.0	200,983	193,259	+4.0
CHEVROLET	1.4	1.3	14,933	14,800	+0.9	1.3	1.2	30,075	29,614	+1.6
SAAB	0.5	0.5	5,111	5,744	-11.0	0.5	0.5	11,818	12,713	-7.0
GM (US)	0.0	0.0	398	396	+0.5	0.0	0.0	910	821	+10.8
<b>FIAT Group</b>	<b>9.4</b>	<b>8.6</b>	<b>101,747</b>	<b>95,577</b>	<b>+6.5</b>	<b>8.9</b>	<b>8.4</b>	<b>213,675</b>	<b>201,596</b>	<b>+6.0</b>
FIAT	7.1	6.5	76,987	72,487	+6.2	6.8	6.4	162,571	153,683	+5.8
LANCIA	1.1	1.0	12,034	10,995	+9.4	1.0	0.9	23,791	22,594	+5.3
ALFA ROMEO	1.2	1.1	12,499	11,828	+5.7	1.1	1.0	26,484	24,531	+8.0
OTHERS	0.0	0.0	227	267	-15.0	0.0	0.0	829	788	+5.2
<b>RENAULT Group</b>	<b>8.9</b>	<b>9.9</b>	<b>96,215</b>	<b>109,518</b>	<b>-12.1</b>	<b>8.5</b>	<b>9.5</b>	<b>204,456</b>	<b>227,750</b>	<b>-10.2</b>
RENAULT	7.9	9.0	85,962	99,821	-13.9	7.7	8.6	185,479	207,825	-10.8
DACIA	0.9	0.9	10,253	9,697	+5.7	0.8	0.8	18,977	19,925	-4.8
<b>TOYOTA Group</b>	<b>6.3</b>	<b>5.4</b>	<b>68,040</b>	<b>60,162</b>	<b>+13.1</b>	<b>6.3</b>	<b>5.4</b>	<b>151,508</b>	<b>129,077</b>	<b>+17.4</b>
TOYOTA	6.1	5.2	65,956	58,002	+13.7	6.1	5.1	145,555	123,690	+17.7
LEXUS	0.2	0.2	2,084	2,160	-3.5	0.2	0.2	5,953	5,387	+10.5
<b>DaimlerChrysler</b>	<b>4.9</b>	<b>5.2</b>	<b>53,599</b>	<b>57,974</b>	<b>-7.5</b>	<b>5.2</b>	<b>5.5</b>	<b>124,023</b>	<b>131,693</b>	<b>-5.8</b>
MERCEDES	4.0	4.0	43,552	44,630	-2.4	4.2	4.2	101,298	101,493	-0.2
SMART	0.3	0.6	3,296	6,985	-52.8	0.4	0.7	8,725	15,752	-44.6
CHRYSLER	0.6	0.6	6,751	6,359	+6.2	0.6	0.6	14,000	14,448	-3.1
<b>BMW Group</b>	<b>4.2</b>	<b>4.6</b>	<b>45,722</b>	<b>50,737</b>	<b>-9.9</b>	<b>4.3</b>	<b>4.5</b>	<b>103,092</b>	<b>108,514</b>	<b>-5.0</b>
BMW	3.6	4.0	39,118	44,684	-12.5	3.6	4.0	87,237	94,974	-8.1
MINI	0.6	0.5	6,604	6,053	+9.1	0.7	0.6	15,855	13,540	+17.1
<b>HYUNDAI</b>	<b>2.0</b>	<b>2.1</b>	<b>21,327</b>	<b>23,575</b>	<b>-9.5</b>	<b>2.0</b>	<b>2.0</b>	<b>47,826</b>	<b>48,960</b>	<b>-2.3</b>
<b>HONDA</b>	<b>1.8</b>	<b>1.4</b>	<b>19,298</b>	<b>15,823</b>	<b>+22.0</b>	<b>1.8</b>	<b>1.5</b>	<b>43,703</b>	<b>37,193</b>	<b>+17.5</b>
<b>SUZUKI</b>	<b>1.9</b>	<b>1.9</b>	<b>20,090</b>	<b>21,409</b>	<b>-6.2</b>	<b>1.8</b>	<b>1.9</b>	<b>42,895</b>	<b>44,551</b>	<b>-3.7</b>
<b>NISSAN</b>	<b>1.6</b>	<b>1.9</b>	<b>17,254</b>	<b>20,805</b>	<b>-17.1</b>	<b>1.7</b>	<b>1.9</b>	<b>40,124</b>	<b>46,025</b>	<b>-12.8</b>
<b>MAZDA</b>	<b>1.3</b>	<b>1.5</b>	<b>14,478</b>	<b>16,971</b>	<b>-14.7</b>	<b>1.5</b>	<b>1.7</b>	<b>35,667</b>	<b>40,459</b>	<b>-11.8</b>
<b>KIA</b>	<b>1.5</b>	<b>1.5</b>	<b>16,516</b>	<b>16,599</b>	<b>-0.5</b>	<b>1.4</b>	<b>1.4</b>	<b>34,605</b>	<b>34,723</b>	<b>-0.3</b>
<b>MITSUBISHI</b>	<b>0.8</b>	<b>0.9</b>	<b>9,201</b>	<b>10,200</b>	<b>-9.8</b>	<b>0.9</b>	<b>0.9</b>	<b>21,059</b>	<b>21,945</b>	<b>-4.0</b>
<b>OTHERS</b>	<b>1.1</b>	<b>2.0</b>	<b>11,938</b>	<b>22,385</b>	<b>-46.7</b>	<b>2.0</b>	<b>2.0</b>	<b>47,501</b>	<b>48,620</b>	<b>-2.3</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU25 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

For further information, please call:

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